

COLORADO HOUSING AND FINANCE AUTHORITY  
SECONDARY MARKET INFORMATION NOTICE

Relating to

**\$142,720,000**

**Colorado Housing and Finance Authority  
Multi-Family/Project Bonds  
2002 Series C ("2002 Series C Bonds")**

**CUSIPs: 196479FN4; 196479FP9; 196479FR5; 196479FS3; 196479FT1; 196479FU8;  
196479FV6; 196479FW4; 196479FX2; 196479FY0; 196479FZ7; 196479GA1;  
196479GB9; 196479GC7; 196479GD5; 196479GE3; 196479GF0; 196479GG8;  
196479GH6; 196479FQ7; 196479GJ2; 196479GK9; 196479GL7; 196479GM5;  
196479GN3; 196479GP8; 196479GQ6; 196479GR4; 196479GS2; 196479GT0;  
196479GU7; 196479GV5; 196479GW3; 196479GX1; 196479GY9; 196479GZ6;  
196479HA0; 196479HB8; 196479HC6**

NOTICE IS HEREBY GIVEN that the Colorado Housing and Finance Authority (the "Authority") has received a letter from the Internal Revenue Service, dated August 4, 2008, a copy of which is attached (the "Letter").

The IRS reports in the Letter that it has recently completed its examination of the above-referenced bonds (the "Bonds") and made a determination to close the examination with no change to the position that interest received by the beneficial owners of the Bonds is excludable from gross income under Section 103 of the Internal Revenue Code.

The Authority originally announced on May 7, 2008 that the IRS had selected the Bonds for examination to determine compliance with Federal tax requirements.

**This information is subject to change without notice. This notice speaks only as of its date and does not imply that there has been no change in any other information relating to the above-captioned Bonds. The Authority has not undertaken to provide any further notices or other information regarding this matter.**

Date: August 18, 2008

Attachment



TAX EXEMPT AND  
GOVERNMENT ENTITIES  
DIVISION

DEPARTMENT OF THE TREASURY  
INTERNAL REVENUE SERVICE  
WASHINGTON, D.C. 20224

Colorado Housing Finance Authority  
Attn: Dana Pierce  
1981 Blake Street  
Denver, CO 80202

**Contact Name: Tom Hupf**

**Employee ID: 91-08152**

**Contact Telephone Number:  
425-235-4345**

**Contact Address:  
Internal Revenue Service  
SE:T:GE:TEB:F: 7222**

**EIN: 84-0676451**

**Date: AUG 04 2008**

Re: Notification of No Change Determination  
\$142,720,000 Colorado Housing and Finance Authority Multifamily Housing and  
Revenue Bonds, 2002 Series C2, C3, C4, C5 and C6, Issued November 14, 2002.

Dear Ms. Pierce:

We have recently completed our examination of the bond issue(s) named above (the "Bonds"). As a result, we have made a determination to close the examination with no change to the position that interest received by the beneficial owners of the Bonds is excludable from gross income under section 103 of the Internal Revenue Code.

If you have any questions or concerning this matter, please contact the person whose name and phone number are shown above.

Thank you for your cooperation in this matter.

Sincerely,

Robert E. Henn  
Manager, Field Operations  
Tax Exempt Bonds

cc: John O. Swendseid