

**Material Event Notice**

COLORADO HOUSING AND FINANCE AUTHORITY

\$11,205,000

Multi-Family/Project Class 1 Adjustable Rate Bonds  
2002 Series C-2 (AMT)  
CUSIP#: 196479FP9

\$1,275,000

Multi-Family/Project Class I Bonds,  
2002 Series C-3 (AMT)  
CUSIP#s: 196479GA1, 196479GB9, 196479GC7, 196479GD5,  
196479GE3, 196479GF0, 196479GG8, 196479GH6

\$950,000

Multi-Family/Project Class I Bonds,  
2002 Series C-5 (non-AMT)  
CUSIP#s: 196479GT0, 196479GU7, 196479GV5, 196479GW3,  
196479GX1, 196479GY9, 196479GZ6, 196479HA0

\$1,235,000

Multi-Family/Project Class II Bonds,  
2002 Series C-6 (non-AMT)  
CUSIP#s: 196479HB8, 196479HC6

The Authority has previously filed a Section 542(c) insurance claim on a mortgage loan for the Maples at Crestwood Apartment project (the "**Maples Loan**") financed with certain proceeds of the Authority's Multi-Family/Project Bonds as shown above (the "**2002 Series C-2, C-3, C-5 and C-6 Bonds**"). As a result of this claim, the Authority has received certain insurance proceeds which constitute prepayments under the Master Indenture of Trust under which the 2002 Series C-2, C-3, C-5 and C-6 Bonds were issued and to which the Maples Loan is pledged. Such prepayments are therefore required to be used to redeem outstanding 2002 Series C-2, C-3, C-5 and C-6 Bonds. The Authority has previously delivered the attached Notices of Redemption to holders of the 2002 Series C-2, C-3, C-5 and C-6 Bonds and has used such prepayments to redeem 2002 Series C-2, C-3, C-5 and C-6 Bonds (the CUSIPs of which are listed in the caption of this Notice) as described in the Notices.

**Date: January 14, 2010**

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*NOTICE OF REDEMPTION*

**COLORADO HOUSING AND FINANCE AUTHORITY**

**Multi-Taxable Multi-Family/Project Class 1**

**Adjustable Rate Bonds Series C-2**

**Dated: November 14, 2002**

**Redemption Date: December 30, 2009**

**Redemption Reason/Source of Funds: Special Redemption**

**Total Redemption Amount: \$11,205,000**

<u>CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>	<u>Price</u>
196479FP9	10/01/2032	Variable	\$11,205,000	100.00%

\* denotes full call on CUSIP

**NOTICE IS HEREBY GIVEN** that the securities described herein have been called for redemption at the applicable redemption price plus accrued interest, if any, to the redemption date. On the redemption date, each security shall become due and payable, and interest shall cease to accrue. In the event less than the entire principal amount of a security is to be redeemed, a new security for the unredeemed portion will be issued in your name without charge. Payment of the redemption proceeds will be made on or after the redemption date upon presentation and surrender of the securities to:

Registered/Certified Mail:

**Wells Fargo Bank, N.A.**  
Corporate Trust Operations  
P.O. Box 1517  
Minneapolis, MN 55480-1517

Air Courier:

**Wells Fargo Bank, N.A.**  
Corporate Trust Operations  
N9303-121  
6th & Marquette Avenue  
Minneapolis, MN 55479

In person:

**Wells Fargo Bank, N.A.**  
Northstar East Building  
608 2nd Ave. So., 12th Fl.  
Minneapolis, MN

Wells Fargo Bank, N.A. policy does not allow the safekeeping of securities within Corporate Trust Operations for a period of longer than 30 days. Please DO NOT submit your securities for payment more than 30 days in advance of the redemption date. A \$25.00 wire transfer fee will be deducted from each payment requested to be made by wire. When inquiring about this redemption, please have the Bond number available. Please inform the customer service representative of the CUSIP number(S) of the affected Bond. Customer Service can be reached at 612-667-9764 or Toll Free at 1-800-344-5128.

**IMPORTANT NOTICE**

*Under section 3406(a)(1) of the Internal Revenue Code, the Paying Agent making payment of interest or principal on securities may be obligated to withhold a percentage of the payment to a holder who has failed to furnish the Registrar with a valid taxpayer identification number, certification that the number supplied is correct, and that the holder is not subject to backup withholding. Holders of the bonds who wish to avoid the application of these provisions should submit either a completed IRS (Internal Revenue Service) Form W-9 (use only if the holder is a U.S. person, including a resident alien), or the appropriate form W-8 (use only if you are neither a U.S. person or a resident alien), when presenting the bonds for payment. See IRS Publication 515, Withholding of Tax on Nonresident Aliens and Foreign Entities. Publication 515 and W-8 forms and instructions are available through the IRS via their web site at [www.irs.gov](http://www.irs.gov).*



COLORADO HOUSING AND FINANCE AUTHORITY

**By: Wells Fargo Bank, N.A. as Agent**

Publication Date: November 30, 2009

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**Fiduciary Communications Company**

Phone: (212) 803-8625 (8613) Fax: (212) 277-9316

[www.ezdisclose.com](http://www.ezdisclose.com)

**Job #: 286707.qxd**

Produced: 11/30/2009 3:24:38 PM

File name: COLO1102C2MF

**DisclosureLink Approval for Release to DTC and NRMSIRs**

Mailing Date

Signature

11/30/2009

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**NOTICE OF REDEMPTION**

**COLORADO HOUSING AND FINANCE AUTHORITY**

**Multi - Family/Project Class I Bonds Series C-3**

**Dated: November 14, 2002**

**Redemption Date: December 30, 2009**

**Redemption Reason/Source of Funds: Special Redemption**

**Total Redemption Amount: \$1,275,000**

<u>CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>	<u>Price</u>
196479GA1	04/01/2010	4.35%	\$150,000	100.00%
196479GB9	10/01/2010	4.35%	\$150,000	100.00%
196479GC7	04/01/2011	4.45%	\$155,000	100.00%
196479GD5	10/01/2011	4.45%	\$160,000	100.00%
196479GE3	04/01/2012	4.55%	\$160,000	100.00%
196479GF0	10/01/2012	4.55%	\$165,000	100.00%
196479GG8	04/01/2013	4.65%	\$165,000	100.00%
196479GH6	10/01/2013	4.65%	\$170,000	100.00%

\* denotes full call on CUSIP

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COLORADO HOUSING AND FINANCE AUTHORITY

**By: Wells Fargo Bank, N.A. as Agent**

Publication Date: November 30, 2009

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Phone: (212) 803-8625 (8613) Fax: (212) 277-9316

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**Job #: 286700.qxd**

Produced: 11/30/2009 3:10:07 PM

File name: COLO1102C3MF

**DisclosureLink Approval for Release to DTC and NRMSIRs**

Mailing Date

Signature

11/30/2009

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**NOTICE OF REDEMPTION**

**COLORADO HOUSING AND FINANCE AUTHORITY**  
**Multi - Family/Project Class I Bonds, Series C - 5**  
**Dated: November 14, 2002**

**Redemption Date: December 30, 2009**  
**Redemption Reason/Source of Funds: Special Redemption**  
**Total Redemption Amount: \$950,000**

<u>CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>	<u>Price</u>
196479GT0	04/01/2010	4.00%	\$110,000	100.00%
196479GU7	10/01/2010	4.00%	\$115,000	100.00%
196479GV5	04/01/2011	4.10%	\$115,000	100.00%
196479GW3	10/01/2011	4.10%	\$120,000	100.00%
196479GX1	04/01/2012	4.20%	\$120,000	100.00%
196479GY9	10/01/2012	4.20%	\$120,000	100.00%
196479GZ6	04/01/2013	4.30%	\$125,000	100.00%
196479HA0	10/01/2013	4.30%	\$125,000	100.00%

\* denotes full call on CUSIP

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COLORADO HOUSING AND FINANCE AUTHORITY  
**By: Wells Fargo Bank, N.A. as Agent**

Publication Date: November 30, 2009

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**Job #: 286701.qxd**  
Produced: 11/30/2009 3:28:25 PM  
File name: COLO1102C5MF

**DisclosureLink Approval for Release to DTC and NRMSIRs**

Mailing Date

Signature

11/30/2009

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*NOTICE OF REDEMPTION*

**COLORADO HOUSING AND FINANCE AUTHORITY**  
**Multi - Family Project Bonds, Class II Series C - 6**  
**Dated: November 14, 2002**

**Redemption Date: December 30, 2009**  
**Redemption Reason/Source of Funds: Sinking Fund**  
**Total Redemption Amount: \$1,235,000**

<u>CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>	<u>Price</u>
196479HB8	04/01/2042	5.30%	\$740,000	100.00%
196479HC6	10/01/2042	5.30%	\$495,000	100.00%

\* denotes full call on CUSIP

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COLORADO HOUSING AND FINANCE AUTHORITY

**By: Wells Fargo Bank, N.A. as Agent**

Publication Date: November 30, 2009

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**Job #: 286245.qxd**

Produced: 11/25/2009 1:40:36 PM

File name: COLO1102C6MF

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11/30/2009

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