



# cash collateral support application

## lender information

Lender Name	
Contact Person	
Branch Location	
Telephone Number (1)	Bank Tax ID Number

## borrower

Borrower Name		
Mailing Address		
City	State	Zip
Contact		
Phone	Fax	
Email		
Tax ID or SS Number		
Date Established	NAICS Code (6 or 8 digit)	
Business Description		
Legal Status of Company		
<input type="checkbox"/> Corporation	<input type="checkbox"/> Sole Proprietorship	
<input type="checkbox"/> Sub S-Corp	<input type="checkbox"/> Limited Partnership	
<input type="checkbox"/> Professional Corp	<input type="checkbox"/> General Partnership	
<input type="checkbox"/> Nonprofit Corp	<input type="checkbox"/> Limited Liability Partner	
<input type="checkbox"/> Limited Liability Corp	<input type="checkbox"/> Other:	
Ownership/Partners		
	Name	Ownership
		%
		%
		%
		%
		%

## company (complete if different from borrower)

Company Name		
Mailing Address		
City	State	Zip
Contact		
Phone	Fax	
Email		
Tax ID or SS Number		
Date Established	NAICS Code (6 or 8 digit)	
Business Description		
Legal Status of Company		
<input type="checkbox"/> Corporation	<input type="checkbox"/> Sole Proprietorship	
<input type="checkbox"/> Sub S-Corp	<input type="checkbox"/> Limited Partnership	
<input type="checkbox"/> Professional Corp	<input type="checkbox"/> General Partnership	
<input type="checkbox"/> Nonprofit Corp	<input type="checkbox"/> Limited Liability Partner	
<input type="checkbox"/> Limited Liability Corp	<input type="checkbox"/> Other:	
Ownership/Partners		
	Name	Ownership
		%
		%
		%
		%
		%

## costs

description	cost
Land	\$
Acquisition/Construction	\$
Rehabilitation	\$
Equipment (describe at right)	\$
Other (describe at right)	\$
<b>Total</b>	<b>\$</b>
Less Equity	\$
<b>Total Loans</b>	<b>\$</b>

equipment/other description	
	<input type="checkbox"/> new <input type="checkbox"/> used
	<input type="checkbox"/> new <input type="checkbox"/> used
	<input type="checkbox"/> new <input type="checkbox"/> used
	<input type="checkbox"/> new <input type="checkbox"/> used
	<input type="checkbox"/> new <input type="checkbox"/> used
	<input type="checkbox"/> new <input type="checkbox"/> used
	<input type="checkbox"/> new <input type="checkbox"/> used
	<input type="checkbox"/> new <input type="checkbox"/> used

## staffing (in Colorado only)

description	total number	
	full time	part time
Current Employees		
Average Annual Wage of Employees		
Total New Positions to be Added		
Average Wage of New Positions		

benefits	
Medical	<input type="checkbox"/> full time <input type="checkbox"/> part time
Dental	<input type="checkbox"/> full time <input type="checkbox"/> part time
Savings/401k	<input type="checkbox"/> full time <input type="checkbox"/> part time
Paid Vacation	<input type="checkbox"/> full time <input type="checkbox"/> part time
Tuition Reimbursement	<input type="checkbox"/> full time <input type="checkbox"/> part time
Paid Sick Leave	<input type="checkbox"/> full time <input type="checkbox"/> part time
Other:	<input type="checkbox"/> full time <input type="checkbox"/> part time

## project financing details

### new credit (as a result of this transaction)

type of loan/credit facility	loan/credit	% of project	interest rate	term	amortization	annual pmt	lien position
			%				
			%				
			%				
<b>Totals</b>			%				

### existing credit relationships

lender name	beg. princ.	current princ.	interest rate	term	amortization	annual pmt	status
			%				
			%				
			%				
			%				
<b>Totals</b>			%				

### cash collateral support request

loan/credit	cash collateral (ccs)	ccs as % of loan amount	borrower fee	term of deposit
\$	\$	%	\$	
\$	\$	%	\$	
\$	\$	%	\$	
<b>Totals</b>		%		

## application checklist

The following information is required with the application.

CHFA may request the following:

- Lender Credit Analysis (required)
- Most recent three years' historical financial statements and tax returns (including balance sheets and income statements)
- Most recent tax return from all individuals with an ownership interest of 20% or greater
- Business plan may be required (must include business description, products or services, business production plan, market analysis or marketing plan, organization/management plan, and financial plan)
- An interim financial statement no more than 90 days old
- Personal Financial Statement**
- Appraisal or other valuation
- Projected financial statements for two (2) years may be required (including balance sheets and income statements)

## disclaimers

### nondiscrimination and affirmative action

The applicant organization is an equal opportunity employer and complies fully with all federal and Colorado laws respecting discrimination and unfair employment practices. Applicant does not discriminate against any employee or applicant for employment, or against any persons purchasing applicant's products or services, on account of race, creed, color, national origin, sex, marital status, familial status, religion, ancestry, mental or physical handicap, or age. Applicant will take affirmative actions to assure that employees and applicants for employment are treated without regard to any such characteristics.

### authorization/certification

As a political subdivision of the State of Colorado working to create opportunities for a better Colorado, Colorado Housing and Finance Authority (CHFA) reserves the right to publicize financing under its Business Finance Division. If provided a loan or other financing through one of CHFA's Commercial programs, the borrower or sponsor authorizes the use of the development, owner, sponsor, and/or business name in the marketing of this program. The applicant authorizes any insurance agent or company to provide copies of policies of insurance with respect to the Project, borrowers or guarantors, including without limitation copies of any life insurance policies.

### important information

**The following uses and activities shall not be conducted in or on the Project:** Activities which are illegal under federal, state, or local laws; selling, producing, or displaying sexually oriented material (e.g., adult book stores, adult video stores, adult theaters, etc); non-medical massage services; a business generating greater than twenty-five percent (25%) of its revenues from the sale of alcoholic beverages not manufactured on-site or from selling alcoholic beverages for consumption off premises; a business or organization that discriminates in its membership or facility usage on the basis of race, color, national origin, religion, gender, age, disability, citizenship status, marital status, sexual orientation, or any other status protected by law; gambling activities (not including sale of state sanctioned lottery tickets); selling or dispensing products illegal under federal, state or local laws; religious services, instruction of overtly sectarian activities; pawn brokering; making "payday" or short term loans by an entity that is not a bank, credit union, savings and loan or other banking institution; and escort services.

## lender signature

Signature

Date

Title