

# Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See [www.sec.gov/info/municipal/nrmsir.htm](http://www.sec.gov/info/municipal/nrmsir.htm) for list of current NRMSIRs and SIDs

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## IF THIS FILING RELATES TO A SINGLE BOND ISSUE:

Provide name of bond issue exactly as it appears on the cover of the Official Statement

(please include name of state where issuer is located):

Colorado Housing and Finance Authority Taxable Single Family Mortgage Class I Adjustable Rate Bonds, 2004 Series A-1

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Provide nine-digit CUSIP\* numbers if available, to which the information relates:

196479JE0

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IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT or issued under a single indenture:

Issuer's Name (please include name of state where Issuer is located): \_\_\_\_\_

Other Obligated Person's Name (if any): \_\_\_\_\_  
(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP\* number(s), if available, of Issuer: \_\_\_\_\_

\*(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

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Type of Filing:

Electronic (number of pages attached) 1  Paper (number of pages attached) \_\_\_\_\_

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IF INFORMATION IS ALSO AVAILABLE ON THE INTERNET, GIVE URL:

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**A.  Annual Financial Information and Operating Data pursuant to Rule 15c2-12**  
(Financial information and operating data should not be filed with the MSRB.)

**Fiscal Period Covered:** \_\_\_\_\_

**B.  Audited Financial Statements or CAFR pursuant to Rule 15c2-12**

**Fiscal Period Covered:** \_\_\_\_\_

**C.  Notice of a Material Event pursuant to Rule 15c2-12 (Check as appropriate)**

- |  |  |
|--|--|
| 1. <input type="checkbox"/> Principal and interest payment delinquencies                                 | 6. <input type="checkbox"/> Adverse tax opinions or events affecting the tax-exempt status of the security   |
| 2. <input type="checkbox"/> Non-payment related defaults   | 7. <input type="checkbox"/> Modifications to the rights of security holders                                  |
| 3. <input type="checkbox"/> Unscheduled draws on debt service reserves reflecting financial difficulties | 8. <input type="checkbox"/> Bond calls   |
| 4. <input type="checkbox"/> Unscheduled draws on credit enhancements reflecting financial difficulties   | 9. <input type="checkbox"/> Defeasances  |
| 5. <input type="checkbox"/> Substitution of credit or liquidity providers, or their failure to perform   | 10. <input type="checkbox"/> Release, substitution, or sale of property securing repayment of the securities |
|  | 11. <input type="checkbox"/> Rating changes  |

**D.  Notice of Failure to Provide Annual Financial Information as Required**

**E.  Other Secondary Market Information (Specify):** Notice regarding Weekly Interest Rate Reset

**Issuer Contact:**

Name John Dolton Title Director of Corporate Debt and Investment Management

Employer Colorado Housing and Finance Authority

Address 1981 Blake Street City Denver State CO Zip Code 80202

Telephone 303-297-7328 Fax 303-294-9773

Email Address jdolton@chfainfo.com Issuer Web Site Address http://www.chfainfo.com

**Dissemination Agent Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_

Employer \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

Email Address \_\_\_\_\_ Relationship to Issuer \_\_\_\_\_

**Obligor Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_

Employer \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

Email Address \_\_\_\_\_ Obligor Web site Address \_\_\_\_\_

**Investor Relations Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_

Telephone \_\_\_\_\_ Email Address \_\_\_\_\_

## VOLUNTARY MARKET DISCLOSURE

regarding

**COLORADO HOUSING AND FINANCE AUTHORITY**  
**Taxable Single Family Mortgage Class I Adjustable Rate Bonds**  
**2004 Series A-1**  
**CUSIP NUMBER: 196479 JE0**

### Securities

This Voluntary Market Disclosure is being provided with respect to the Colorado Housing and Finance Authority (the "**Authority**") Taxable Single Family Mortgage Bonds, 2004 Series A-1, CUSIP NUMBER: 196479 JE0 (the "**Bonds**"). The Bonds were issued pursuant to a Master Indenture of Trust dated as of October 1, 2001, as amended (the "**Master Indenture**"), and the 2004 Series A Indenture dated as of July 1, 2004 (the "**2004 Series A Indenture**" and together with the Master Indenture, the "**Indenture**"). Capitalized terms used but not defined in this Voluntary Market Disclosure have the meanings given to them in the Indenture.

The Bonds were initially issued in the Weekly Mode and have since their issuance borne interest at Weekly Rates determined by Barclays Capital Inc. (successor to Lehman Brothers, Inc.), as Remarketing Agent for the Bonds (the "**Remarketing Agent**"), in accordance with the Indenture and the Remarketing Agreement between the Authority and the Remarketing Agent (the "**Remarketing Agreement**"). On February 23, 2009, the Authority filed a voluntary notice indicating that the Authority may (but was not obligated to) submit an order to the Remarketing Agent to purchase the Bonds. By this Notice, the Authority wishes to advise current owners of Bonds and other potential purchasers of the Bonds that, at this time, the Authority does not plan to submit such an order to the Remarketing Agent.

**The information contained in this Voluntary Market Disclosure has been submitted by the Authority to report certain events and future expectations of the Authority with respect to the Bonds. Nothing contained in this Voluntary Market Disclosure is, or should be construed as, a representation by the Authority or any other person that the information included in this Voluntary Market Disclosure constitutes all of the information that may be material to a decision to invest in, hold or dispose of any of the Bonds or any other securities of the Authority.**

**This Voluntary Market Disclosure is not an offer to sell securities or the solicitation of an offer to buy securities, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction.**

**COLORADO HOUSING AND FINANCE AUTHORITY**

Date Submitted: March 9, 2009

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Provide name of bond issue exactly as it appears on the cover of the Official Statement

(please include name of state where issuer is located):

Colorado Housing and Finance Authority Taxable Single Family Mortgage Class I Adjustable Rate Bonds, 2004 Series B-1

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Provide nine-digit CUSIP\* numbers if available, to which the information relates:

196479KC2

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Issuer's Name (please include name of state where Issuer is located): \_\_\_\_\_

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## VOLUNTARY MARKET DISCLOSURE

regarding

**COLORADO HOUSING AND FINANCE AUTHORITY**  
**Taxable Single Family Mortgage Class I Adjustable Rate Bonds**  
**2004 Series B-1**  
**CUSIP NUMBER: 196479 KC2**

### Securities

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**This Voluntary Market Disclosure is not an offer to sell securities or the solicitation of an offer to buy securities, nor shall there be any sale of securities in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of such jurisdiction.**

**COLORADO HOUSING AND FINANCE AUTHORITY**

Date Submitted: March 9, 2009