

COLORADO HOUSING AND FINANCE AUTHORITY

SECONDARY MARKET INFORMATION NOTICE

**Relating to Purchase by the Authority of Certain Outstanding  
Colorado Housing and Finance Authority Multi-Family Housing Bonds, 2002 Series AA**

**TO: ALL BONDS WITH CUSIP 196479**

NOTICE IS HEREBY GIVEN that the Colorado Housing and Finance Authority (the "**Authority**") is permitted by the Master Indenture of Trust dated as of October 1, 2001, between the Authority and Zions First National Bank relating to Single Family Mortgage Bonds of the Authority (the "**Single Family Master Indenture**") to invest moneys on deposit in funds held under such Single Family Master Indenture in "Investment Securities" as defined by the Single Family Master Indenture. The Authority has decided to use amounts so held under the Single Family Master Indenture to purchase \$28,500,000 aggregate principal amount of Colorado Housing and Finance Authority Multi-Family Housing Bonds, 2002 Series AA (the "**2002AA Multi-Family Housing Bonds to be purchased**"). The 2002AA Multi-Family Housing Bonds to be purchased are qualified Investment Securities under the Single Family Master Indenture. **The Authority intends to hold (and not to extinguish) the 2002AA Multi-Family Housing Bonds to be purchased.**

The 2002AA Multi-Family Housing Bonds to be purchased were issued and are outstanding under a Multi-Family Housing Insured Mortgage Revenue Bonds General Bond Resolution, as supplemented and amended (the "**General Resolution**"). There are other Multi-Family Housing Bonds, including other Colorado Housing and Finance Authority Multi-Family Housing Bonds, 2002 Series AA, currently outstanding under the General Resolution. The Authority's purchase and ownership of the 2002A Multi-Family Housing Bonds to be purchased may affect the weekly interest rate established for the outstanding Colorado Housing and Finance Authority Multi-Family Housing Bonds, 2002 Series AA.

In the future, the Authority plans to use amounts on deposit under the Single Family Master Indenture and also on deposit under the General Resolution and a Master Indenture of Trust dated as of March 1, 2000, as amended, between the Authority and Wells Fargo Bank, National Association, to purchase for investment from time to time other outstanding bonds of the Authority so long as such bonds are permitted investments pursuant to the terms of such Indentures and General Resolution.

**This information is subject to change without notice. This notice speaks only as of its date and does not imply that there has been no change in any other information relating to the Authority or its outstanding Bonds. The Authority has not undertaken to provide any further notices or other information regarding this matter.**

Date: October 17, 2008

# Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See [www.sec.gov/info/municipal/nrmsir.htm](http://www.sec.gov/info/municipal/nrmsir.htm) for list of current NRMSIRs and SIDs

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## IF THIS FILING RELATES TO A SINGLE BOND ISSUE:

Provide name of bond issue exactly as it appears on the cover of the Official Statement

(please include name of state where issuer is located):

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Provide nine-digit CUSIP\* numbers if available, to which the information relates:

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## IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT or issued under a single indenture:

Issuer's Name (please include name of state where Issuer is located): Colorado Housing and Finance Authority

Other Obligated Person's Name (if any): \_\_\_\_\_  
(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP\* number(s), if available, of Issuer: 196479

\*(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

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## Type of Filing:

Electronic (number of pages attached) 3  Paper (number of pages attached) \_\_\_\_\_

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## IF INFORMATION IS ALSO AVAILABLE ON THE INTERNET, GIVE URL:

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**A.  Annual Financial Information and Operating Data pursuant to Rule 15c2-12**

(Financial information and operating data should not be filed with the MSRB.)

**Fiscal Period Covered:** \_\_\_\_\_

**B.  Audited Financial Statements or CAFR pursuant to Rule 15c2-12**

**Fiscal Period Covered:** \_\_\_\_\_

**C.  Notice of a Material Event pursuant to Rule 15c2-12 (Check as appropriate)**

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|--|--|
| 1. <input type="checkbox"/> Principal and interest payment delinquencies                                 | 6. <input type="checkbox"/> Adverse tax opinions or events affecting the tax-exempt status of the security   |
| 2. <input type="checkbox"/> Non-payment related defaults   | 7. <input type="checkbox"/> Modifications to the rights of security holders                                  |
| 3. <input type="checkbox"/> Unscheduled draws on debt service reserves reflecting financial difficulties | 8. <input type="checkbox"/> Bond calls   |
| 4. <input type="checkbox"/> Unscheduled draws on credit enhancements reflecting financial difficulties   | 9. <input type="checkbox"/> Defeasances  |
| 5. <input type="checkbox"/> Substitution of credit or liquidity providers, or their failure to perform   | 10. <input type="checkbox"/> Release, substitution, or sale of property securing repayment of the securities |
|  | 11. <input type="checkbox"/> Rating changes  |

**D.  Notice of Failure to Provide Annual Financial Information as Required**

**E.  Other Secondary Market Information (Specify): Notice regarding Authority purchase of outstanding Authority Bonds**

**Issuer Contact:**

Name John Dolton Title Director, Corporate Debt & Investment Management

Employer Colorado Housing and Finance Authority

Address 1981 Blake Street City Denver State CO Zip Code 80202

Telephone 303-297-7328 Fax 303-294-9773

Email Address jdolton@chfainfo.com Issuer Web Site Address http://www.chfainfo.com

**Dissemination Agent Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_

Employer \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

Email Address \_\_\_\_\_ Relationship to Issuer \_\_\_\_\_

**Obligor Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_

Employer \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Telephone \_\_\_\_\_ Fax \_\_\_\_\_

Email Address \_\_\_\_\_ Obligor Web site Address \_\_\_\_\_

**Investor Relations Contact, if any:**

Name \_\_\_\_\_ Title \_\_\_\_\_

Telephone \_\_\_\_\_ Email Address \_\_\_\_\_