

Material Event Notice

COLORADO HOUSING AND FINANCE AUTHORITY

\$3,280,000

Multi-Family/Project Class I Adjustable Rate Bonds,
2000 Series B-3 CUSIP# 196478 7B1

\$85,000

Multi-Family/Project Class I Bonds,
2000 Series B-4 CUSIP# 196478 7C9

\$45,000

Multi-Family/Project Class I Bonds,
2000 Series B-4 CUSIP# 196478 7D7

The Authority has previously filed a Section 542(c) insurance claim on a mortgage loan outstanding in the aggregate principal amount of \$3,410,000 (the "**Fox Run Loan**") financed with proceeds of the Authority's Multi-Family/Project Bonds as shown above (the "**2000 Series B-3 and B-4 Bonds**"). As a result of this claim, the Authority has received certain insurance proceeds which constitute prepayments under the Master Indenture of Trust under which the 2000 Series B-3 and B-4 Bonds were issued and to which the Fox Run Loan is pledged. Such prepayments are therefore required to be used to redeem outstanding 2000 Series B-3 and B-4 Bonds. The Authority has delivered the attached Notices of Redemption to holders of the 2000 Series B-3 and B-4 Bonds and plans to use such prepayments to redeem 2000 Series B-3 and B-4 Bonds (the CUSIPs of which are listed in the caption of this Notice) as described in the Notice.

Date: September 15, 2009

NOTICE OF REDEMPTION

COLORADO HOUSING AND FINANCE AUTHORITY
Multi Family Project Class I Adjustable Rate Bonds B3
Dated: October 19, 2000

Redemption Date: October 1, 2009
Redemption Reason/Source of Funds: Special Redemption
Total Redemption Amount: \$3,280,000

<u>CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>	<u>Price</u>
1964787B1	10/01/2035	Variable	\$3,280,000	100.00%

* denotes full call on CUSIP

NOTICE IS HEREBY GIVEN that the securities described herein have been called for redemption at the applicable redemption price plus accrued interest, if any, to the redemption date. On the redemption date, each security shall become due and payable, and interest shall cease to accrue. In the event less than the entire principal amount of a security is to be redeemed, a new security for the unredeemed portion will be issued in your name without charge. Payment of the redemption proceeds will be made on or after the redemption date upon presentation and surrender of the securities to:

Registered/Certified Mail:

Wells Fargo Bank, N.A.
Corporate Trust Operations
P.O. Box 1517
Minneapolis, MN 55480-1517

Air Courier:

Wells Fargo Bank, N.A.
Corporate Trust Operations
N9303-121
6th & Marquette Avenue
Minneapolis, MN 55479

In person:

Wells Fargo Bank, N.A.
Northstar East Building
608 2nd Ave. So., 12th Fl.
Minneapolis, MN

Wells Fargo Bank, N.A. policy does not allow the safekeeping of securities within Corporate Trust Operations for a period of longer than 30 days. Please DO NOT submit your securities for payment more than 30 days in advance of the redemption date. A \$25.00 wire transfer fee will be deducted from each payment requested to be made by wire. When inquiring about this redemption, please have the Bond number available. Please inform the customer service representative of the CUSIP number(S) of the affected Bond. Customer Service can be reached at 612-667-9764 or Toll Free at 1-800-344-5128.

IMPORTANT NOTICE

Under section 3406(a)(1) of the Internal Revenue Code, the Paying Agent making payment of interest or principal on securities may be obligated to withhold a percentage of the payment to a holder who has failed to furnish the Registrar with a valid taxpayer identification number, certification that the number supplied is correct, and that the holder is not subject to backup withholding. Holders of the bonds who wish to avoid the application of these provisions should submit either a completed IRS (Internal Revenue Service) Form W-9 (use only if the holder is a U.S. person, including a resident alien), or the appropriate form W-8 (use only if you are neither a U.S. person or a resident alien), when presenting the bonds for payment. See IRS Publication 515, Withholding of Tax on Nonresident Aliens and Foreign Entities. Publication 515 and W-8 forms and instructions are available through the IRS via their web site at www.irs.gov.



COLORADO HOUSING AND FINANCE AUTHORITY
By: Wells Fargo Bank, N.A. as Agent

Publication Date: September 1, 2009

Fiduciary Communications Company

Phone: (212) 803-8625 (8613) Fax: (212) 277-9316

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DisclosureLink Approval for Release to DTC and NRMSIRs

Mailing Date

Signature

9/1/2009

NOTICE OF REDEMPTION

COLORADO HOUSING FINANCE AUTHORITY

Multi Family Project (Class I & III) B4

Dated: October 19, 2000

Redemption Date: October 1, 2009

Redemption Reason/Source of Funds: Special Redemption

Total Redemption Amount: \$130,000

<u>CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>	<u>Price</u>
1964787C9	04/01/2031	5.90%	\$85,000	100.00%
1964787D7	04/01/2042	6.00%	\$45,000	100.00%

* denotes full call on CUSIP

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Phone: (212) 803-8625 (8613) Fax: (212) 277-9316

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Signature _____