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TELECOPY/FACSIMILE

To: CDINet Company: CDINet Fax Number: 703.683.1930 Tel Number:

From: Helen C. Atkeson For internal purposes only:
Date: April 27, 2009 Client number: 067647.000076
Time: 8:45 a.m. Attorney billing number: 0145
Total number of pages incl. cover page: 4 Confirmation number: 303.899.7312

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MESSAGE:

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Abbreviations:

HS: Host send PL: Polled local MP: Mailbox print TU: Terminated by user
HR: Host receive PR: Polled remote CP: Completed TS: Terminated by system G3: Group 3
WS: Waiting send MS: Mailbox save FA: Fail RP: Report EC: Error Correct

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MESSAGE:

Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See www.sec.gov/info/municipal/nrmsir.htm for list of current NRMSIRs and SIDs

IF THIS FILING RELATES TO A SINGLE BOND ISSUE:

Provide name of bond issue exactly as it appears on the cover of the Official Statement

(please include name of state where issuer is located):

Colorado Housing and Finance Authority Adjustable Rate Multi-Family Housing Insured Mortgage Revenue Bonds,

2002 Series AA

Provide nine-digit CUSIP* numbers if available, to which the information relates:

196479EQ8

IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT or issued under a single indenture:

Issuer's Name (please include name of state where Issuer is located): _____

Other Obligated Person's Name (if any): _____

(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP* number(s), if available, of Issuer: _____

*(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

Type of Filing:

Electronic (number of pages attached) 1 Paper (number of pages attached) _____

IF INFORMATION IS ALSO AVAILABLE ON THE INTERNET, GIVE URL:

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

A. Annual Financial Information and Operating Data pursuant to Rule 15c2-12

(Financial information and operating data should not be filed with the MSRB.)

Fiscal Period Covered: _____

B. Audited Financial Statements or CAFR pursuant to Rule 15c2-12

Fiscal Period Covered: _____

C. Notice of a Material Event pursuant to Rule 15c2-12 (Check as appropriate)

- 1. Principal and interest payment delinquencies
- 2. Non-payment related defaults
- 3. Unscheduled draws on debt service reserves reflecting financial difficulties
- 4. Unscheduled draws on credit enhancements reflecting financial difficulties
- 5. Substitution of credit or liquidity providers, or their failure to perform
- 6. Adverse tax opinions or events affecting the tax-exempt status of the security
- 7. Modifications to the rights of security holders
- 8. Bond calls
- 9. Defeasances
- 10. Release, substitution, or sale of property securing repayment of the securities
- 11. Rating changes

D. Notice of Failure to Provide Annual Financial Information as Required

E. Other Secondary Market Information (Specify): Notice of Cancellation in Lieu of Redemption

Issuer Contact:

Name John Dolton Title Director of Corporate Debt and Investment Management

Employer Colorado Housing and Finance Authority

Address 1981 Blake Street City Denver State CO Zip Code 80202

Telephone 303-297-7328 Fax 303-294-9773

Email Address jdolton@chfainfo.com Issuer Web Site Address http://www.chfainfo.com

Dissemination Agent Contact, if any:

Name _____ Title _____

Employer _____

Address _____ City _____ State _____ Zip Code _____

Telephone _____ Fax _____

Email Address _____ Relationship to Issuer _____

Obligor Contact, if any:

Name _____ Title _____

Employer _____

Address _____ City _____ State _____ Zip Code _____

Telephone _____ Fax _____

Email Address _____ Obligor Web site Address _____

Investor Relations Contact, if any:

Name _____ Title _____

Telephone _____ Email Address _____

NOTICE OF CANCELLATION IN LIEU OF REDEMPTION
Colorado Housing and Finance Authority
Adjustable Rate Multi-Family Housing Insured Mortgage
Revenue Bonds, 2002 Series AA

Effective Date: February 29, 2008
Total Amount Cancelled: \$10,000,000

CUSIP	Maturity	Rate	Amount	Price
196479EQ8	10/1/2030	Variable	\$10,000,000	100%

NOTICE IS HERBY GIVEN that, effective February 29, 2008, pursuant to Section 3.10 of the 2002 Series AA Resolution, the Authority determined to cancel and treat for all purposes as though redeemed \$10,000,000 of the Bonds which were previously purchased by the Authority.

NOTICE IS HEREBY GIVEN that on the Effective Date, the Bonds owned by the Authority in the principal amount of \$10,000,000 were cancelled by the Trustee, and interest thereon ceased to accrue.

IMPORTANT NOTICE

Under the provisions of the Economic Growth and Tax Relief Reconciliation Act of 2001 (the "Act"), the Paying Agent making payment of interest or principal on municipal securities may be obligated to withhold a percentage of the principal of a holder who has failed to furnish the Registrar with a valid taxpayer identification number, certification that the number supplied is correct, and that the holder is not subject to backup withholding under the Act. Holders of the bonds who wish to avoid the application of these provisions should submit either a completed IRS (Internal Revenue Service) form W-9 (use only if the holder is a U.S. person, including a resident alien), or the appropriate form W-8 (use only if you are neither a U.S. person or a resident alien), when presenting the bonds for payment. See IRS Publication 515, Withholding of Tax on Nonresident Aliens and Foreign Entities. Publication 515 and W-8 forms and instructions are available through the IRS via their web site at www.irs.gov.

Wells Fargo Bank, N.A. as Trustee
Date: February 26, 2009