

Transmission Report

Date/Time
Local ID 1
Local ID 2

05-04-2009
3038997333

03:00:42 p.m.

Transmit Header Text

Local Name 1 HOGAN & HARTSON LLP
Local Name 2

This document : Confirmed
(reduced sample and details below)

Document size : 8.5"x11"

**HOGAN &
HARTSON**

Hogan & Hartson LLP
One Tabor Center, Suite 1500
1200 Seventeenth Street
Denver, CO 80202
+1.303.899.7300 Tel
+1.303.899.7333 Fax
www.hhlaw.com

TELECOPY/FACSIMILE

To: Company: Fax Number: Tel Number:
CDINet 703.683.1930

From: Helen C. Atkeson

For internal purposes only:

Date: May 4, 2009

Client number: 067647.000076

Time: 2:30 p.m.

Attorney billing number: 0145

Total number of pages incl. cover page: 4

Confirmation number: 303.899.7312

The attached information is CONFIDENTIAL and is intended only for the use of the addressee(s) named above. If the reader of this message is not the intended recipient(s) or the employee or agent responsible for delivering the message to the intended recipient(s), please note that any dissemination, distribution or copying of this communication is strictly prohibited. Anyone who receives this communication in error should notify us immediately by telephone and return the original message to us at the above address via the U.S. Mail.

MESSAGE:

Baltimore Beijing Berlin Boulder Brussels Caracas Colorado Springs Denver Geneva Hong Kong London Los Angeles
Miami Mexico Munich New York Northern Virginia Paris Shanghai Tokyo Warsaw Washington, D.C.
VDE : 067647000099 - 369105 v1

Total Pages Scanned : 4

Total Pages Confirmed : 4

No.	Job	Remote Station	Start Time	Duration	Pages	Line	Mode	Job Type	Results
001	255	7037976705	02:59:05 p.m. 05-04-2009	00:00:54	4/4	1	EC	HS	CP28800

Abbreviations:

HS: Host send

PL: Polled local

MP: Mailbox print

TU: Terminated by user

HR: Host receive

PR: Polled remote

CP: Completed

TS: Terminated by system

G3: Group 3

WS: Waiting send

MS: Mailbox save

FA: Fail

RP: Report

EC: Error Correct

HOGAN & HARTSON

Hogan & Hartson LLP
One Tabor Center, Suite 1500
1200 Seventeenth Street
Denver, CO 80202
+1.303.899.7300 **Tel**
+1.303.899.7333 **Fax**

www.hhlaw.com

TELECOPY/FACSIMILE

To:	Company:	Fax Number:	Tel Number:
CDINet		703.683.1930	

From: Helen C. Atkeson

For internal purposes only:

Date: May 4, 2009

Client number: 067647.000076

Time: 2:30 p.m.

Attorney billing number: 0145

Total number of pages incl. cover page: 4

Confirmation number: 303.899.7312

The attached information is CONFIDENTIAL and is intended only for the use of the addressee(s) named above. If the reader of this message is not the intended recipient(s) or the employee or agent responsible for delivering the message to the intended recipient(s), please note that any dissemination, distribution or copying of this communication is strictly prohibited. Anyone who receives this communication in error should notify us immediately by telephone and return the original message to us at the above address via the U.S. Mail.

MESSAGE:

Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See www.sec.gov/info/municipal/nrmsir.htm for list of current NRMSIRs and SIDs

IF THIS FILING RELATES TO A SINGLE BOND ISSUE:

Provide name of bond issue exactly as it appears on the cover of the Official Statement

(please include name of state where issuer is located):

Colorado Housing and Finance Authority Adjustable Rate Multi-Family Housing Insured Mortgage Revenue Bonds,

2002 Series AA

Provide nine-digit CUSIP* numbers if available, to which the information relates:

196479EQ8

IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT or issued under a single indenture:

Issuer's Name (please include name of state where Issuer is located): _____

Other Obligated Person's Name (if any): _____

(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP* number(s), if available, of Issuer: _____

*(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

Type of Filing:

Electronic (number of pages attached) 1 Paper (number of pages attached) _____

IF INFORMATION IS ALSO AVAILABLE ON THE INTERNET, GIVE URL:

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

A. Annual Financial Information and Operating Data pursuant to Rule 15c2-12

(Financial information and operating data should not be filed with the MSRB.)

Fiscal Period Covered: _____

B. Audited Financial Statements or CAFR pursuant to Rule 15c2-12

Fiscal Period Covered: _____

C. Notice of a Material Event pursuant to Rule 15c2-12 (Check as appropriate)

- | | |
|--|--|
| 1. <input type="checkbox"/> Principal and interest payment delinquencies | 6. <input type="checkbox"/> Adverse tax opinions or events affecting the tax-exempt status of the security |
| 2. <input type="checkbox"/> Non-payment related defaults | 7. <input type="checkbox"/> Modifications to the rights of security holders |
| 3. <input type="checkbox"/> Unscheduled draws on debt service reserves reflecting financial difficulties | 8. <input type="checkbox"/> Bond calls |
| 4. <input type="checkbox"/> Unscheduled draws on credit enhancements reflecting financial difficulties | 9. <input type="checkbox"/> Defeasances |
| 5. <input type="checkbox"/> Substitution of credit or liquidity providers, or their failure to perform | 10. <input type="checkbox"/> Release, substitution, or sale of property securing repayment of the securities |
| | 11. <input type="checkbox"/> Rating changes |

D. Notice of Failure to Provide Annual Financial Information as Required

E. Other Secondary Market Information (Specify): Notice of Anticipated Expiration of Standby Bond Purchase Agreement and Mandatory Tender

Issuer Contact:

Name John Dolton * Title Director of Corporate Debt and Investment Management

Employer Colorado Housing and Finance Authority

Address 1981 Blake Street City Denver State CO Zip Code 80202

Telephone 303-297-7328 Fax 303-294-9773

Email Address jdolton@chfainfo.com Issuer Web Site Address http://www.chfainfo.com

Dissemination Agent Contact, if any:

Name _____ Title _____

Employer _____

Address _____ City _____ State _____ Zip Code _____

Telephone _____ Fax _____

Email Address _____ Relationship to Issuer _____

Obligor Contact, if any:

Name _____ Title _____

Employer _____

Address _____ City _____ State _____ Zip Code _____

Telephone _____ Fax _____

Email Address _____ Obligor Web site Address _____

Investor Relations Contact, if any:

Name _____ Title _____

Telephone _____ Email Address _____



Wells Fargo Bank, N.A.
Corporate Trust and Escrow Services
1740 Broadway C7300-107
Denver Co 80274

MANDATORY TENDER

COLORADO HOUSING AND FINANCE AUTHORITY ADJUSTABLE RATE MULTI-FAMILY HOUSING INSURED MORTGAGE REVENUE BONDS 2002 SERIES AA

CUSIP 196479EQ8 DUE OCTOBER 1, 2030

Pursuant to Section 4.4 of the Colorado Housing and Finance Authority's 2002 Series AA Resolution dated June 27, 2002 for the above referenced issue, the Bonds are hereby subject to mandatory tender on June 4, 2009 (the "Mandatory Purchase Date") at a price equal to the principal amount of the Bonds outstanding plus interest accrued thereon to the Mandatory Purchase Date without premium. Interest shall cease to accrue from and after the Mandatory Purchase Date. The Bonds are subject to mandatory tender on such Mandatory Purchase Date and the Holders thereof shall **not** have the right to elect to retain such Bonds.

Payment on Bonds will be made on June 4, 2009 on a delivery-versus-payment basis by tendering the Bonds through the Depository Trust Company as follows:

Wells Fargo 2027
a/c 12681708

The Trustee shall not be responsible for the selection or use of the CUSIP numbers, nor is any representation made as to their correctness indicated in this Notice or on any Bond. They are included solely for the convenience of the Holders.

BY: Wells Fargo Bank, National Association, as Trustee and Tender Agent
Dated: May 1, 2009

IMPORTANT NOTICE

Under section 3406(a)(1) of the Internal Revenue Code, the Paying Agent making payment of interest or principal on securities may be obligated to withhold a percentage of the payment to a holder who has failed to furnish the Registrar with a valid taxpayer identification number, certification that the number supplied is correct, and that the holder is not subject to backup withholding. Holders of the bonds who wish to avoid the application of these provisions should submit either a completed IRS (Internal Revenue Service) form W-9 (use only if the holder is a U.S. person, including a resident alien), or the appropriate form W-8 (use only if you are neither a U.S. person or a resident alien), when presenting the bonds for payment. See IRS Publication 515, Withholding of Tax on Nonresident Aliens and Foreign Entities. Publication 515, W-8 forms and W-9 forms and instructions are available through the IRS via their web site at www.irs.gov.