

Material Event Notice

Colorado Housing and Finance Authority
Multi-Family/Project Class I Adjustable Rate Bonds
2007 Series B-2
CUSIP#: 196479 ME6

The Authority has previously filed a Section 542(c) insurance claim on a mortgage loan outstanding in the aggregate principal amount of \$1,765,000 (the "**Platte Valley Village Loan**") financed with proceeds of the Authority's Multi-Family/Project Class I Adjustable Rate Bonds, 2007 Series B-2 (the "**2007 Series B-2 Bonds**"). As a result of this claim, the Authority has received certain insurance proceeds which constitute prepayments under the Master Indenture of Trust under which the Platte Valley Village Loan is pledged. Such prepayments are therefore required to be used to redeem outstanding bonds under such Master Indenture of Trust. The Authority has used such prepayments to redeem the 2007 Series B-2 Bonds (the CUSIP of which is listed in the caption of this Notice) in accordance with the attached Notice of Redemption.

Date: September 4, 2009

NOTICE OF REDEMPTION

COLORADO HOUSING AND FINANCE AUTHORITY

Multi - Family Project Bonds Class I Adjustable

Rate Bonds 2007 Series B - 2

Dated: August 29, 2007

Redemption Date: August 14, 2009

Redemption Reason/Source of Funds: Optional Redemption

Total Redemption Amount: \$1,765,000

<u>CUSIP</u>	<u>Maturity</u>	<u>Rate</u>	<u>Amount</u>	<u>Price</u>
196479ME6	04/01/2038	Variable	\$1,765,000	100.00%

* denotes full call on CUSIP

NOTICE IS HEREBY GIVEN that the securities described herein have been called for redemption at the applicable redemption price plus accrued interest, if any, to the redemption date. On the redemption date, each security shall become due and payable, and interest shall cease to accrue. In the event less than the entire principal amount of a security is to be redeemed, a new security for the unredeemed portion will be issued in your name without charge. Payment of the redemption proceeds will be made on or after the redemption date upon presentation and surrender of the securities to:

Registered/Certified Mail:

Wells Fargo Bank, N.A.

Corporate Trust Operations

P.O. Box 1517

Minneapolis, MN 55480-1517

Air Courier:

Wells Fargo Bank, N.A.

Corporate Trust Operations

N9303-121

6th & Marquette Avenue

Minneapolis, MN 55479

In person:

Wells Fargo Bank, N.A.

Northstar East Building

608 2nd Ave. So., 12th Fl.

Minneapolis, MN

Wells Fargo Bank, N.A. policy does not allow the safekeeping of securities within Corporate Trust Operations for a period of longer than 30 days. Please DO NOT submit your securities for payment more than 30 days in advance of the redemption date. A \$25.00 wire transfer fee will be deducted from each payment requested to be made by wire. When inquiring about this redemption, please have the Bond number available. Please inform the customer service representative of the CUSIP number(S) of the affected Bond. Customer Service can be reached at 612-667-9764 or Toll Free at 1-800-344-5128.

IMPORTANT NOTICE

Under section 3406(a)(1) of the Internal Revenue Code, the Paying Agent making payment of interest or principal on securities may be obligated to withhold a percentage of the payment to a holder who has failed to furnish the Registrar with a valid taxpayer identification number, certification that the number supplied is correct, and that the holder is not subject to backup withholding. Holders of the bonds who wish to avoid the application of these provisions should submit either a completed IRS (Internal Revenue Service) Form W-9 (use only if the holder is a U.S. person, including a resident alien), or the appropriate form W-8 (use only if you are neither a U.S. person or a resident alien), when presenting the bonds for payment. See IRS Publication 515, Withholding of Tax on Nonresident Aliens and Foreign Entities. Publication 515 and W-8 forms and instructions are available through the IRS via their web site at www.irs.gov.



COLORADO HOUSING AND FINANCE AUTHORITY

By: Wells Fargo Bank, N.A. as Agent

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DisclosureLink Approval for Release to DTC and NRMSIRS

Mailing Date

Signature

7/20/2009
