

Single Family Mortgage Bonds Indenture: SF 2001 Series AA SF 2002 Series A,B,C SF 2003 Series A,B,C SF 2004 Series A,B SF 2005 Series A,B SF 2006 Series A,B,C SF 2007 Series A,B SF 2008 Series A SF 2009 Series A

Colorado Housing and Finance Authority
Single Family Disclosure Report

As of 2/1/2011

	Outstanding Mortgage				Net Assets	Bonds By Class	Bonds Outstanding
	Bonds Outstanding	Principal Balance	Investment Balances				
SF01AA	111,840,000	94,586,072	61,490,722	44,236,794	I	1,680,585,000	
SF02A	36,190,000	30,790,262	8,815,132	3,415,394	II	127,800,000	
SF02B	58,400,000	49,662,065	15,442,145	6,704,210	III	63,525,000	
SF02C	67,550,000	63,175,215	13,442,863	9,068,078	Total	1,871,910,000	
SF03A	33,170,000	29,277,990	7,316,527	3,424,517			
SF03B	120,385,000	91,271,917	30,955,525	1,842,442			
SF03C	62,765,000	53,651,165	11,481,992	2,368,157			
SF04A	72,900,000	62,022,659	11,529,447	652,106			
SF04B	64,615,000	54,786,906	12,434,831	2,606,737			
SF05A	64,890,000	56,542,528	9,472,885	1,125,413			
SF05B	124,770,000	103,425,138	19,805,453	(1,539,409)			
SF06A	82,600,000	68,958,010	15,278,244	1,636,254			
SF06B	145,495,000	116,377,413	24,553,429	(4,564,158)			
SF06C	125,125,000	101,041,722	20,026,917	(4,056,361)			
SF07A	145,115,000	121,871,793	21,904,496	(1,338,711)			
SF07B	174,780,000	146,495,549	25,992,142	(2,292,309)			
SF08A	302,420,000	249,072,029	53,863,931	515,960			
SF09A	78,900,000	69,728,583	9,391,421	220,004			
TOTAL	1,871,910,000	1,562,737,015	373,198,102	64,025,117			

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	Type of Housing						
	Single Family Detached	Condominiums / Townhomes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages	Graduated Equity Mortgages
SF01AA	79.9%	15.2%	4.9%	25.2%	74.8%	100.0%	0.0%
SF02A	73.6%	24.3%	2.1%	24.2%	75.8%	100.0%	0.0%
SF02B	71.0%	26.0%	3.0%	18.0%	82.0%	100.0%	0.0%
SF02C	67.9%	28.1%	4.0%	27.0%	73.0%	100.0%	0.0%
SF03A	66.8%	29.3%	3.9%	32.5%	67.5%	100.0%	0.0%
SF03B	70.4%	26.6%	3.0%	26.8%	73.2%	100.0%	0.0%
SF03C	67.3%	28.8%	3.9%	32.1%	67.9%	100.0%	0.0%
SF04A	71.1%	25.3%	3.6%	23.5%	76.5%	100.0%	0.0%
SF04B	73.7%	22.8%	3.5%	41.1%	58.9%	100.0%	0.0%
SF05A	73.5%	23.4%	3.1%	26.4%	73.6%	100.0%	0.0%
SF05B	68.9%	27.0%	4.1%	27.1%	72.9%	100.0%	0.0%
SF06A	71.3%	24.1%	4.6%	29.3%	70.7%	100.0%	0.0%
SF06B	72.5%	22.7%	4.8%	16.7%	83.3%	100.0%	0.0%
SF06C	66.4%	24.2%	9.4%	14.4%	85.6%	100.0%	0.0%
SF07A	66.8%	21.1%	12.1%	14.4%	85.6%	100.0%	0.0%
SF07B	67.3%	23.5%	9.3%	14.2%	85.8%	100.0%	0.0%
SF08A	75.4%	16.1%	8.5%	12.5%	87.5%	100.0%	0.0%
SF09A	70.8%	18.4%	10.8%	15.9%	84.1%	100.0%	0.0%
INDENTURE TOTAL	71.1%	22.4%	6.5%	20.7%	79.3%	100.0%	0.0%

(As a % Outstanding Mortgage Balance as of 2/1/2011)

Mortgage Insurance Information						
	Conventional Insured	FHA	VA	RHCDS	Conventional Uninsured	CHFA 2nds - Uninsured
SF01AA	9.1%	56.0%	4.8%	3.5%	7.2%	19.3%
SF02A	2.4%	86.0%	5.2%	3.4%	3.0%	0.0%
SF02B	8.4%	77.0%	5.5%	3.4%	4.7%	1.0%
SF02C	7.8%	77.2%	6.6%	2.8%	4.6%	1.0%
SF03A	2.4%	85.3%	8.7%	0.9%	2.8%	0.0%
SF03B	3.8%	82.2%	5.4%	3.2%	4.1%	1.4%
SF03C	1.4%	86.6%	5.2%	2.6%	4.1%	0.0%
SF04A	5.2%	72.6%	9.7%	4.1%	8.4%	0.0%
SF04B	3.7%	78.8%	13.7%	2.2%	1.6%	0.0%
SF05A	4.5%	77.5%	9.9%	2.8%	5.3%	0.0%
SF05B	6.1%	75.0%	11.0%	3.1%	4.8%	0.0%
SF06A	9.4%	68.2%	12.9%	2.4%	7.2%	0.0%
SF06B	22.8%	54.5%	7.8%	3.0%	9.5%	2.4%
SF06C	24.3%	57.5%	4.4%	1.8%	4.1%	7.9%
SF07A	41.6%	41.0%	5.7%	1.8%	7.3%	2.6%
SF07B	42.6%	44.0%	5.0%	1.5%	6.9%	0.0%
SF08A	31.2%	60.1%	4.4%	1.4%	2.8%	0.0%
SF09A	0.7%	83.7%	4.9%	1.5%	9.2%	0.0%
INDENTURE TOTAL	18.3%	64.9%	6.7%	2.4%	5.5%	2.2%

(As a % of Outstanding Mortgage Balance)

Delinquency Statistics

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF01AA										
# of Loans	5,217	81	25	17	9	41	20	8	3	5,421
\$ Value	79,468,373	5,222,605	1,699,931	1,332,965	320,261	2,864,208	2,597,534	988,866	91,328	94,586,072
%	84.02 %	5.52 %	1.80 %	1.41 %	0.34 %	3.03 %	2.75 %	1.05 %	0.10 %	
SF02A										
# of Loans	269	14	12	2	2	11	12	7	3	332
\$ Value	25,052,357	1,236,549	1,353,873	232,917	243,121	748,007	1,177,415	596,021	150,003	30,790,262
%	81.36 %	4.02 %	4.40 %	0.76 %	0.79 %	2.43 %	3.82 %	1.94 %	0.49 %	
SF02B										
# of Loans	507	31	12	7	3	13	19	9	1	602
\$ Value	38,785,531	3,537,903	1,341,119	700,810	331,799	1,760,368	2,129,219	997,755	77,561	49,662,065
%	78.10 %	7.12 %	2.70 %	1.41 %	0.67 %	3.54 %	4.29 %	2.01 %	0.16 %	
SF02C										
# of Loans	658	29	13	16	2	17	12	10	4	761
\$ Value	51,538,667	3,184,740	1,388,791	1,964,086	224,204	2,051,186	1,522,406	1,091,130	210,005	63,175,215
%	81.58 %	5.04 %	2.20 %	3.11 %	0.35 %	3.25 %	2.41 %	1.73 %	0.33 %	
SF03A										
# of Loans	229	15	13	4	1	3	7			272
\$ Value	24,692,979	1,795,138	1,276,293	426,658	101,321	274,503	711,098			29,277,990
%	84.34 %	6.13 %	4.36 %	1.46 %	0.35 %	0.94 %	2.43 %	0.00 %	0.00 %	
SF03B										
# of Loans	1,047	39	22	11		23	24	12	3	1,181
\$ Value	76,459,521	4,089,851	2,635,116	1,263,477		2,826,286	2,596,954	1,294,802	105,909	91,271,917
%	83.77 %	4.48 %	2.89 %	1.38 %	0.00 %	3.10 %	2.85 %	1.42 %	0.12 %	
SF03C										
# of Loans	428	28	14	8	3	9	16	6	2	514
\$ Value	44,576,244	2,916,062	1,477,740	955,716	304,465	933,750	1,775,899	636,519	74,771	53,651,165
%	83.09 %	5.44 %	2.75 %	1.78 %	0.57 %	1.74 %	3.31 %	1.19 %	0.14 %	
SF04A										
# of Loans	448	41	13	12		8	24	7	3	556
\$ Value	49,886,388	4,620,947	1,513,620	1,262,110		984,960	2,813,081	654,855	286,699	62,022,659
%	80.43 %	7.45 %	2.44 %	2.03 %	0.00 %	1.59 %	4.54 %	1.06 %	0.46 %	
SF04B										

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
# of Loans	369	27	5	3	5	10	15	6	3	443
\$ Value	46,686,877	3,193,941	454,417	390,833	660,377	1,167,597	1,617,404	567,373	48,088	54,786,906
%	85.22 %	5.83 %	0.83 %	0.71 %	1.21 %	2.13 %	2.95 %	1.04 %	0.09 %	
SF05A										
# of Loans	386	24	7	7	1	10	12	7	1	455
\$ Value	48,348,000	2,746,243	880,762	949,064	123,672	1,248,902	1,355,827	771,533	118,523	56,542,528
%	85.51 %	4.86 %	1.56 %	1.68 %	0.22 %	2.21 %	2.40 %	1.36 %	0.21 %	
SF05B										
# of Loans	684	44	19	11	6	35	33	14		846
\$ Value	82,862,403	5,097,233	2,357,102	1,486,615	905,665	4,501,936	4,587,293	1,626,891		103,425,138
%	80.12 %	4.93 %	2.28 %	1.44 %	0.88 %	4.35 %	4.44 %	1.57 %	0.00 %	
SF06A										
# of Loans	467	40	11	8	2	18	20	8	2	576
\$ Value	55,056,589	4,934,045	1,413,057	1,115,591	257,812	2,317,359	2,552,050	1,095,062	216,445	68,958,010
%	79.84 %	7.16 %	2.05 %	1.62 %	0.37 %	3.36 %	3.70 %	1.59 %	0.31 %	
SF06B										
# of Loans	1,460	46	20	11	5	26	33	21	10	1,632
\$ Value	94,897,468	5,291,951	2,763,708	1,206,718	772,025	3,390,917	4,786,357	2,420,588	847,681	116,377,413
%	81.54 %	4.55 %	2.37 %	1.04 %	0.66 %	2.91 %	4.11 %	2.08 %	0.73 %	
SF06C										
# of Loans	2,585	51	16	15	3	26	30	14	7	2,747
\$ Value	80,580,763	7,044,394	1,802,138	2,117,571	439,034	3,409,338	3,570,798	1,579,076	498,611	101,041,722
%	79.75 %	6.97 %	1.78 %	2.10 %	0.43 %	3.37 %	3.53 %	1.56 %	0.49 %	
SF07A										
# of Loans	1,562	56	21	10	8	30	29	17	6	1,739
\$ Value	98,402,522	7,257,136	2,921,194	1,083,722	1,251,109	4,144,641	4,026,436	2,280,511	504,523	121,871,793
%	80.74 %	5.95 %	2.40 %	0.89 %	1.03 %	3.40 %	3.30 %	1.87 %	0.41 %	
SF07B										
# of Loans	896	63	25	19	4	52	45	14	12	1,130
\$ Value	114,487,235	8,489,340	3,670,299	2,475,231	615,905	7,632,770	6,582,759	1,571,076	970,933	146,495,549
%	78.15 %	5.79 %	2.51 %	1.69 %	0.42 %	5.21 %	4.49 %	1.07 %	0.66 %	
SF08A										
# of Loans	1,422	126	54	31	10	63	72	20	17	1,815
\$ Value	194,846,936	17,395,062	8,094,902	4,278,294	1,665,594	8,987,673	9,260,334	2,475,602	2,067,632	249,072,029
%	78.23 %	6.98 %	3.25 %	1.72 %	0.67 %	3.61 %	3.72 %	0.99 %	0.83 %	

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF09A										
# of Loans	470	41	16	8	4	9	22	4	1	575
\$ Value	55,949,765	4,963,518	2,310,919	886,217	552,628	1,259,803	3,084,016	663,009	58,708	69,728,583
%	80.24 %	7.12 %	3.31 %	1.27 %	0.79 %	1.81 %	4.42 %	0.95 %	0.08 %	
INDENTURE TOTAL										
# of Loans	19,104	796	318	200	68	404	445	184	78	21,597
\$ Value	1,262,578,615	93,016,658	39,354,982	24,128,594	8,768,991	50,504,205	56,746,881	21,310,670	6,327,421	1,562,737,015
%	80.79 %	5.95 %	2.52 %	1.54 %	0.56 %	3.23 %	3.63 %	1.36 %	0.40 %	

	Original # of Loans Financed	Loans Prepaid in Full	Loans Foreclosed
SF01AA	10,672	5,085	166
SF02A	1,156	722	102
SF02B	1,768	1,019	147
SF02C	2,071	1,190	120
SF03A	672	325	75
SF03B	2,577	1,246	150
SF03C	947	358	75
SF04A	908	271	81
SF04B	684	185	56
SF05A	701	180	66
SF05B	1,239	290	103
SF06A	773	151	46
SF06B	2,257	539	86
SF06C	3,473	668	58
SF07A	2,136	345	52
SF07B	1,438	249	59
SF08A	2,205	323	67
SF09A	661	81	5
INDENTURE TOTAL	36,338	13,227	1,514

Bond Name	Outstanding Aggregate Principal Balance of 1st Mortgage Loans	Number of 1st Mortgages	Average Coupon of 1st Mortgages	Average Remaining Maturity (Years)	Outstanding Aggregate Principal Balance of 2nd Mortgage Loans	Number of 2nd Mortgages	Total Outstanding Aggregate Principal Balance	Total Number of Mortgages
SF01AA	\$76,304,686	758	6.13%	23.00	\$18,281,385	4,663	\$94,586,072	5,421
SF02A	\$30,790,262	332	5.78%	22.16			\$30,790,262	332
SF02B	\$49,151,441	465	6.00%	22.61	\$510,624	137	\$49,662,065	602
SF02C	\$62,528,645	584	5.81%	22.61	\$646,571	177	\$63,175,215	761
SF03A	\$29,277,990	272	5.52%	22.44			\$29,277,990	272
SF03B	\$90,030,796	832	5.50%	22.71	\$1,241,121	349	\$91,271,917	1,181
SF03C	\$53,651,165	514	5.49%	22.91			\$53,651,165	514
SF04A	\$62,022,659	556	5.34%	23.37			\$62,022,659	556
SF04B	\$54,786,906	443	5.29%	23.78			\$54,786,906	443
SF05A	\$56,542,528	455	5.46%	24.08			\$56,542,528	455
SF05B	\$103,425,138	846	5.47%	24.39			\$103,425,138	846
SF06A	\$68,958,010	576	5.41%	24.78			\$68,958,010	576
SF06B	\$113,547,538	923	5.74%	25.30	\$2,829,875	709	\$116,377,413	1,632
SF06C	\$93,039,826	738	6.14%	25.76	\$8,001,896	2,009	\$101,041,722	2,747
SF07A	\$118,693,673	909	5.76%	26.14	\$3,178,119	830	\$121,871,793	1,739
SF07B	\$146,495,549	1,130	6.10%	26.50			\$146,495,549	1,130
SF08A	\$249,022,029	1,813	6.28%	27.99	\$50,000	2	\$249,072,029	1,815
SF09A	\$69,728,583	575	5.65%	27.41			\$69,728,583	575
Total	\$1,527,997,423	12,721	5.81%	25.11	\$34,739,592	8,876	\$1,562,737,015	21,597
Warehoused Loans	\$3,567,805	24	6.43%	28.27	\$10,261,509	2,410	\$13,829,314	2,434

All second mortgages are due at maturity or payoff of the first mortgage.

BONDS OUTSTANDING

SF 2001 Series AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF01AA-1	I	Taxable	05/01/2041	196479RP6	Variable	4.48500 %	\$50,000,000	\$30,000,000	\$0	\$20,000,000	\$30,000,000	\$0
SF01AA-2	I	non-AMT	05/01/2031	196479RM3	Variable	4.60000 %	\$46,840,000	\$46,840,000	\$0	\$0	\$46,840,000	\$0
SF01AA-3	I	non-AMT	05/01/2036	196479RR2	Variable	5.52600 %	\$25,000,000	\$25,000,000	\$0	\$0	\$15,340,000	\$9,660,000
SF01AA-4	II	non-AMT	05/01/2036	196479CF4	5.25000%		\$10,000,000	\$10,000,000	\$0	\$0	-	-
							\$131,840,000	\$111,840,000	\$0	\$20,000,000	\$92,180,000	\$9,660,000

SF 2002 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF02A-1	I	Taxable (MRB)	11/01/2013	196479DK2	Variable		\$41,000,000	\$7,385,000	\$0	\$33,615,000	-	-
SF02A-2	I	AMT	11/01/2021	196479DL0	Variable		\$12,990,000	\$4,095,000	\$0	\$8,895,000	-	-
SF02A-3	I	non-AMT	11/01/2021	196479DM8	Variable	4.74900 %	\$23,075,000	\$19,360,000	\$1,145,000	\$2,570,000	\$18,490,000	\$870,000
SF02A-4	I	AMT	11/01/2008	196479DC0	4.55000%		\$580,000	\$0	\$580,000	\$0	-	-
SF02A-4	I	AMT	11/01/2009	196479DD8	4.70000%		\$435,000	\$0	\$435,000	\$0	-	-
SF02A-4	I	AMT	11/01/2010	196479DE6	4.80000%		\$635,000	\$0	\$635,000	\$0	-	-
SF02A-4	I	AMT	11/01/2011	196479DF3	4.90000%		\$1,405,000	\$1,405,000	\$0	\$0	-	-
SF02A-4	I	AMT	11/01/2012	196479DG1	5.00000%		\$1,490,000	\$1,490,000	\$0	\$0	-	-
SF02A-5	II	AMT	05/01/2032	196479DH9	5.65000%		\$6,655,000	\$2,455,000	\$0	\$4,200,000	-	-
SF02A-5	II	AMT	11/01/2032	196479DJ5	5.65000%		\$5,800,000	\$0	\$0	\$5,800,000	-	-
							\$94,065,000	\$36,190,000	\$2,795,000	\$55,080,000	\$18,490,000	\$870,000

SF 2002 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF02B-1	I	Taxable	11/01/2032	196479SH3	Variable		\$15,000,000	\$10,000,000	\$0	\$5,000,000	-	-
SF02B-2	I	Taxable (MRB)	11/01/2030	196479SK6	Variable		\$60,000,000	\$8,525,000	\$0	\$51,475,000	-	-
SF02B-3	I	non-AMT	11/01/2021	196479SM2	Variable	4.50600 %	\$40,000,000	\$39,375,000	\$625,000	\$0	\$39,375,000	\$0
SF02B-4	II	AMT	05/01/2032	196479ES4	5.40000%		\$1,000,000	\$500,000	\$0	\$500,000	-	-
SF02B-4	II	AMT	11/01/2032	196479ET2	5.40000%		\$4,000,000	\$0	\$0	\$4,000,000	-	-
SF02B-5	III	AMT	05/01/2030	196479EU9	4.80000%		\$15,000,000	\$0	\$0	\$15,000,000	-	-
SF02B-6	I	AMT	07/01/2003	196479ER6	1.60000%		\$44,340,000	\$0	\$44,340,000	\$0	-	-
							\$179,340,000	\$58,400,000	\$44,965,000	\$75,975,000	\$39,375,000	\$0

SF 2002 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF02C-1	I	Taxable	11/01/2036	196479RV3	Variable		\$30,000,000	\$17,285,000	\$0	\$12,715,000	-	-
SF02C-2	I	Taxable (MRB)	11/01/2035	196479RT8	Variable		\$75,000,000	\$5,780,000	\$0	\$69,220,000	-	-
SF02C-3	I	AMT	05/01/2022	196479RK7	Variable	4.42200 %	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF02C-4	II	AMT	05/01/2032	196479FB0	4.95000%		\$2,000,000	\$0	\$0	\$2,000,000	-	-
SF02C-4	II	AMT	11/01/2032	196479FC8	4.95000%		\$8,000,000	\$2,800,000	\$0	\$5,200,000	-	-
SF02C-5	III	AMT	05/01/2030	196479FD6	4.40000%		\$17,000,000	\$1,685,000	\$0	\$15,315,000	-	-
SF02C-6	I	non-AMT	11/01/2003	196479FH7	1.55000%		\$51,000,000	\$0	\$51,000,000	\$0	-	-
							\$223,000,000	\$67,550,000	\$51,000,000	\$104,450,000	\$40,000,000	\$0

SF 2003 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF03A-1	I	Taxable (MRB)	11/01/2030	196479SP5	Variable		\$42,000,000	\$6,620,000	\$0	\$35,380,000	-	-
SF03A-2	I	non-AMT	11/01/2021	196479SR1	Variable	4.16000 %	\$20,000,000	\$20,000,000	\$0	\$0	\$20,000,000	\$0
SF03A-3	II	AMT	05/01/2032	196479HG7	5.15000%		\$3,500,000	\$3,000,000	\$0	\$500,000	-	-
SF03A-3	II	AMT	11/01/2032	196479HH5	5.15000%		\$3,500,000	\$0	\$0	\$3,500,000	-	-
SF03A-4	III	AMT	05/01/2030	196479HJ1	4.75000%		\$9,000,000	\$3,550,000	\$0	\$5,450,000	-	-
SF03A-5	I	AMT	03/01/2004	196479HF9	1.20000%		\$28,000,000	\$0	\$28,000,000	\$0	-	-
							\$106,000,000	\$33,170,000	\$28,000,000	\$44,830,000	\$20,000,000	\$0

SF 2003 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF03B-1	I	Taxable	11/01/2033	196483CK5	Variable	4.85100 %	\$40,000,000	\$34,135,000	\$0	\$5,865,000	\$34,135,000	\$0
SF03B-2	I	Taxable (MRB)	11/01/2033	196483DM0	Variable	4.93800 %	\$80,000,000	\$24,565,000	\$0	\$55,435,000	\$24,565,000	\$0
SF03B-3	I	AMT	11/01/2026	196483BW0	Variable	4.38400 %	\$60,000,000	\$60,000,000	\$0	\$0	\$60,000,000	\$0
SF03B-4	III	AMT	05/01/2032	196479HK8	5.00000%		\$20,000,000	\$1,685,000	\$0	\$18,315,000	-	-
SF03B-5	I	non-AMT	07/01/2004	196479HL6	1.00000%		\$54,000,000	\$0	\$54,000,000	\$0	-	-
							\$254,000,000	\$120,385,000	\$54,000,000	\$79,615,000	\$118,700,000	\$0

SF 2003 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF03C-1	I	Taxable (MRB)	11/01/2032	196483DF5	Variable	4.03333 %	\$70,000,000	\$19,765,000	\$0	\$50,235,000	\$10,230,000	\$9,535,000
SF03C-2	I	AMT	11/01/2026	196479HW2	Variable	4.59500 %	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF03C-3	III	AMT	05/01/2032	196479HZ5	5.00000%		\$13,000,000	\$3,000,000	\$0	\$10,000,000	-	-
SF03C-4	I	AMT	11/01/2004	196479HX0	1.18000%		\$30,000,000	\$0	\$30,000,000	\$0	-	-
SF03C-5	I	non-AMT	11/01/2004	196479HY8	1.13000%		\$70,275,000	\$0	\$70,275,000	\$0	-	-
							\$223,275,000	\$62,765,000	\$100,275,000	\$60,235,000	\$50,230,000	\$9,535,000

SF 2004 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF04A-1	I	Taxable (MRB)	11/01/2034	196479JE0	Variable	4.45960 %	\$60,000,000	\$19,830,000	\$0	\$40,170,000	\$8,155,000	\$11,675,000
SF04A-2	I	AMT	11/01/2026	196479JF7	Variable	4.36850 %	\$50,000,000	\$50,000,000	\$0	\$0	\$50,000,000	\$0
SF04A-3	III	AMT	05/01/2032	196479JD2	5.25000%		\$13,000,000	\$3,070,000	\$0	\$9,930,000	-	-
SF04A-4	I	AMT	08/01/2005	196479JG5	1.82000%		\$85,000,000	\$0	\$85,000,000	\$0	-	-
SF04A-5	I	non-AMT	08/01/2005	196479JH3	1.75000%		\$104,000,000	\$0	\$104,000,000	\$0	-	-
							\$312,000,000	\$72,900,000	\$189,000,000	\$50,100,000	\$58,155,000	\$11,675,000

SF 2004 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF04B-1	I	Taxable (MRB)	11/01/2034	196479KC2	Variable	4.05200 %	\$50,000,000	\$21,170,000	\$0	\$28,830,000	\$6,710,000	\$14,460,000
SF04B-2	I	AMT	11/01/2026	196479KD0	Variable	4.12200 %	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF04B-3	III	AMT	05/01/2032	196479KB4	5.25000%		\$11,000,000	\$3,445,000	\$0	\$7,555,000	-	-
SF04B-4	I	non-AMT	11/01/2005	196479KE8	1.99000%		\$82,335,000	\$0	\$82,335,000	\$0	-	-
							\$183,335,000	\$64,615,000	\$82,335,000	\$36,385,000	\$46,710,000	\$14,460,000

SF 2005 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF05A-1	I	Taxable (MRB)	05/01/2035	196479KL2	Variable	4.35550 %	\$50,000,000	\$21,755,000	\$0	\$28,245,000	\$11,600,000	\$10,155,000
SF05A-2	I	AMT	11/01/2027	196479KM0	Variable	4.07100 %	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF05A-3	III	AMT	05/01/2033	196479KH1	5.25000%		\$10,000,000	\$3,135,000	\$0	\$6,865,000	-	-
SF05A-4	I	AMT	03/29/2006	196479KJ7	2.55000%		\$11,300,000	\$0	\$11,300,000	\$0	-	-
SF05A-5	I	non-AMT	03/29/2006	196479KK4	2.50000%		\$13,095,000	\$0	\$13,095,000	\$0	-	-
							\$124,395,000	\$64,890,000	\$24,395,000	\$35,110,000	\$51,600,000	\$10,155,000

SF 2005 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF05B-1A	I	Taxable (MRB)	05/01/2036	196479KT5	5.22000%		\$40,000,000	\$19,385,000	\$3,595,000	\$17,020,000	-	-
SF05B-1B	I	Taxable (MRB)	05/01/2036	196479KU2	4.98000%		\$40,000,000	\$19,385,000	\$3,595,000	\$17,020,000	-	-
SF05B-2	I	non-AMT	05/01/2034	196479RG6	Variable	4.16930 %	\$80,000,000	\$80,000,000	\$0	\$0	\$80,000,000	\$0
SF05B-3	II	AMT	11/01/2029	196479KV0	4.60000%		\$20,000,000	\$6,000,000	\$0	\$14,000,000	-	-
SF05B-4	I	AMT	07/05/2006	196479KX6	2.80000%		\$102,270,000	\$0	\$102,270,000	\$0	-	-
SF05B-5	I	non-AMT	07/05/2006	196479KY4	2.75000%		\$36,230,000	\$0	\$36,230,000	\$0	-	-
							\$318,500,000	\$124,770,000	\$145,690,000	\$48,040,000	\$80,000,000	\$0

SF 2006 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF06A-1	I	Taxable (MRB)	11/01/2036	196479QK8	Variable	5.16100 %	\$30,000,000	\$8,600,000	\$0	\$21,400,000	\$7,150,000	\$1,450,000
SF06A-2	I	non-AMT	11/01/2034	196479QL6	Variable		\$20,590,000	\$17,590,000	\$0	\$3,000,000	-	-
SF06A-3	I	AMT	11/01/2036	196479QM4	Variable	4.31290 %	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF06A-4	II	AMT	11/01/2036	196479LJ6	5.00000%		\$19,410,000	\$16,410,000	\$0	\$3,000,000	-	-
SF06A-5	I	non-AMT	01/03/2007	196479LE7	3.43000%		\$70,700,000	\$0	\$70,700,000	\$0	-	-
							\$180,700,000	\$82,600,000	\$70,700,000	\$27,400,000	\$47,150,000	\$1,450,000

SF 2006 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF06B-1	I	Taxable (MRB)	11/01/2036	196483CL3	Variable	5.66850 %	\$60,000,000	\$30,540,000	\$0	\$29,460,000	\$30,540,000	\$0
SF06B-2	I	non-AMT	11/01/2034	196483CB5	Variable	4.19510 %	\$49,325,000	\$49,325,000	\$0	\$0	\$49,325,000	\$0
SF06B-3	I	AMT	11/01/2036	196483CC3	Variable	4.54450 %	\$62,945,000	\$62,945,000	\$0	\$0	\$62,945,000	\$0
SF06B-4	II	AMT	11/01/2036	196483AE1	5.10000%		\$20,000,000	\$2,685,000	\$0	\$17,315,000	-	-
SF06B-5	I	AMT	06/01/2007	196483AD3	3.85000%		\$87,000,000	\$0	\$87,000,000	\$0	-	-
							\$279,270,000	\$145,495,000	\$87,000,000	\$46,775,000	\$142,810,000	\$0

SF 2006 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF06C-1	I	Taxable (MRB)	11/01/2036	196483CM1	Variable	5.31430 %	\$60,000,000	\$30,525,000	\$0	\$29,475,000	\$30,525,000	\$0
SF06C-2	I	non-AMT	11/01/2034	196483CH2	Variable	4.28840 %	\$70,700,000	\$70,700,000	\$0	\$0	\$70,700,000	\$0
SF06C-3	II	AMT	11/01/2036	196483AF8	4.62500%		\$29,300,000	\$23,900,000	\$0	\$5,400,000	-	-
							\$160,000,000	\$125,125,000	\$0	\$34,875,000	\$101,225,000	\$0

SF 2007 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF07A-1	I	Taxable (MRB)	11/01/2037	196483CN9	Variable	5.19114 %	\$70,000,000	\$51,115,000	\$0	\$18,885,000	\$41,370,000	\$9,745,000
SF07A-2	I	AMT	11/01/2037	196483CF6	Variable	4.15300 %	\$70,000,000	\$70,000,000	\$0	\$0	\$70,000,000	\$0
SF07A-3	III	AMT	11/01/2037	196483AL5	4.80000%		\$35,000,000	\$24,000,000	\$0	\$11,000,000	-	-
							\$175,000,000	\$145,115,000	\$0	\$29,885,000	\$111,370,000	\$9,745,000

SF 2007 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF07B-1	I	Taxable (MRB)	05/01/2038	196483DH1	Variable	5.58000 %	\$120,000,000	\$74,780,000	\$0	\$45,220,000	\$70,380,000	\$4,400,000
SF07B-2	I	AMT	05/01/2038	196483AR2	Variable	4.50750 %	\$50,000,000	\$50,000,000	\$0	\$0	\$50,000,000	\$0
SF07B-3	II	AMT	05/01/2038	196483AS0	Variable	4.40500 %	\$50,000,000	\$50,000,000	\$0	\$0	\$50,000,000	\$0
							\$220,000,000	\$174,780,000	\$0	\$45,220,000	\$170,380,000	\$4,400,000

SF 2008 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF08A-1	I	Taxable	05/01/2038	196483DK4	Variable	5.44500 %	\$60,000,000	\$58,580,000	\$0	\$1,420,000	\$58,080,000	\$500,000
SF08A-2	I	Taxable (MRB)	05/01/2038	196483CT6	Variable	4.59600 %	\$170,000,000	\$133,835,000	\$0	\$36,165,000	\$94,815,000	\$39,020,000
SF08A-3	I	AMT	05/01/2038	196483CV1	Variable	4.41400 %	\$80,000,000	\$80,000,000	\$0	\$0	\$80,000,000	\$0
SF08A-4	II	AMT	11/01/2038	196483AX9	5.75000%		\$15,000,000	\$10,050,000	\$0	\$4,950,000	-	-
SF08A-5	III	non-AMT	11/01/2034	196483AY7	5.00000%		\$23,955,000	\$19,955,000	\$0	\$4,000,000	-	-
							\$348,955,000	\$302,420,000	\$0	\$46,535,000	\$232,895,000	\$39,520,000

SF 2009 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF09A	I	non-AMT	11/01/2010	196479PX1	2.40000%		\$4,080,000	\$0	\$0	\$4,080,000	-	-
SF09A	I	non-AMT	11/01/2011	196479PY9	2.65000%		\$5,220,000	\$4,800,000	\$0	\$420,000	-	-
SF09A	I	non-AMT	11/01/2012	196479PZ6	2.95000%		\$5,245,000	\$5,245,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2013	196479QA0	3.10000%		\$4,930,000	\$4,930,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2014	196479QB8	3.45000%		\$4,635,000	\$4,635,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2015	196479QC6	3.60000%		\$4,360,000	\$4,360,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2016	196479QD4	3.85000%		\$4,105,000	\$4,105,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2017	196479QE2	4.00000%		\$3,870,000	\$3,870,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2018	196479QF9	4.20000%		\$3,650,000	\$3,650,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2019	196479QG7	4.35000%		\$3,445,000	\$3,445,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2020	196479QH5	4.60000%		\$3,260,000	\$3,260,000	\$0	\$0	-	-
SF09A	I	non-AMT	11/01/2029	196479QJ1	5.50000%		\$43,200,000	\$36,600,000	\$0	\$6,600,000	-	-
							\$90,000,000	\$78,900,000	\$0	\$11,100,000	\$0	\$0

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF01AA-1	I	Taxable	05/01/2041	Dec-09	\$13,500,000	SP
SF01AA-1	I	Taxable	05/01/2041	Nov-10	\$6,500,000	SP
SF01AA					<u>\$20,000,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02A-3	I	non-AMT	11/01/2021	Nov-02	\$805,000	PP
SF02A-2	I	AMT	11/01/2021	May-03	\$155,000	PP
SF02A-3	I	non-AMT	11/01/2021	May-03	\$1,470,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-03	\$1,300,000	PP
SF02A-2	I	AMT	11/01/2021	May-04	\$765,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Jun-04	\$1,820,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-04	\$2,495,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-04	\$310,000	PP
SF02A-2	I	AMT	11/01/2021	May-05	\$245,000	PP
SF02A-5	II	AMT	11/01/2032	May-05	\$2,870,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-05	\$2,835,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-05	\$5,100,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-06	\$2,990,000	PP
SF02A-2	I	AMT	11/01/2021	May-06	\$120,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-06	\$2,955,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-06	\$105,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-07	\$2,850,000	PP
SF02A-2	I	AMT	11/01/2021	May-07	\$85,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-07	\$2,730,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-07	\$105,000	PP
SF02A-2	I	AMT	11/01/2021	May-08	\$100,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-08	\$75,000	PP
SF02A-2	I	AMT	11/01/2021	May-09	\$95,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-09	\$190,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	Dec-09	\$9,455,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-10	\$2,615,000	SP
SF02A-2	I	AMT	11/01/2021	May-10	\$85,000	SP
SF02A-3	I	non-AMT	11/01/2021	May-10	\$295,000	SP
SF02A-5	II	AMT	05/01/2032	May-10	\$4,200,000	SP
SF02A-5	II	AMT	11/01/2032	May-10	\$5,800,000	SP
SF02A-2	I	AMT	11/01/2021	Nov-10	\$60,000	SP
SF02A					<u>\$55,080,000</u>	

Single Family Mortgage Bonds Indenture
Disclosure Report as of February 1, 2011

Colorado Housing and Finance Authority
SF2001AA SF2002A,B,C SF2003A,B,C SF2004A,B SF2005A,B SF2006A,B,C SF2007A,B SF2008A SF2009A

SF02B-2	I	Taxable (MRB)	11/01/2030	Jun-04	\$1,855,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-04	\$380,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-04	\$3,110,000	PP
SF02B-1	I	Taxable	11/01/2032	May-05	\$395,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-05	\$3,660,000	PP
SF02B-5	III	AMT	05/01/2030	May-05	\$1,915,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-05	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-05	\$3,715,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-05	\$3,275,000	PP
SF02B-1	I	Taxable	11/01/2032	May-06	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-06	\$7,950,000	PP
SF02B-5	III	AMT	05/01/2030	May-06	\$2,445,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-06	\$405,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-06	\$3,775,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-06	\$1,285,000	PP
SF02B-1	I	Taxable	11/01/2032	May-07	\$410,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-07	\$3,635,000	PP
SF02B-5	III	AMT	05/01/2030	May-07	\$1,155,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-07	\$415,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-07	\$3,480,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-07	\$1,135,000	PP
SF02B-5	III	AMT	05/01/2030	May-08	\$1,100,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-08	\$1,350,000	PP
SF02B-5	III	AMT	05/01/2030	May-09	\$1,200,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-09	\$140,000	SP
SF02B-1	I	Taxable	11/01/2032	Dec-09	\$2,195,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	Dec-09	\$18,000,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-10	\$2,295,000	SP
SF02B-4	II	AMT	05/01/2032	May-10	\$500,000	SP
SF02B-4	II	AMT	11/01/2032	May-10	\$4,000,000	SP
SF02B					<u>\$75,975,000</u>	

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SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-04	\$2,100,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-05	\$3,690,000	PP
SF02C-5	III	AMT	05/01/2030	May-05	\$2,255,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-05	\$230,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-05	\$19,740,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-05	\$1,435,000	PP
SF02C-1	I	Taxable	11/01/2036	May-06	\$235,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-06	\$5,280,000	PP
SF02C-5	III	AMT	05/01/2030	May-06	\$1,365,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-06	\$245,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-06	\$5,100,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-06	\$1,145,000	PP
SF02C-1	I	Taxable	11/01/2036	May-07	\$250,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-07	\$4,920,000	PP
SF02C-5	III	AMT	05/01/2030	May-07	\$985,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-07	\$255,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-07	\$4,710,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-07	\$905,000	PP
SF02C-5	III	AMT	05/01/2030	May-08	\$850,000	PP
SF02C-5	III	AMT	05/01/2030	Oct-08	\$4,265,000	PLR
SF02C-5	III	AMT	05/01/2030	Nov-08	\$785,000	PP
SF02C-5	III	AMT	05/01/2030	May-09	\$310,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-09	\$360,000	SP
SF02C-1	I	Taxable	11/01/2036	Dec-09	\$8,000,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Dec-09	\$19,460,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-10	\$1,220,000	SP
SF02C-4	II	AMT	05/01/2032	May-10	\$2,000,000	SP
SF02C-4	II	AMT	11/01/2032	May-10	\$5,200,000	SP
SF02C-5	III	AMT	05/01/2030	May-10	\$345,000	SP
SF02C-1	I	Taxable	11/01/2036	Nov-10	\$3,500,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-10	\$3,000,000	SP
SF02C-5	III	AMT	05/01/2030	Nov-10	\$310,000	SP
SF02C					\$104,450,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF03A-1	I	Taxable (MRB)	11/01/2030	Jun-04	\$350,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-04	\$1,300,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-05	\$1,980,000	PP
SF03A-4	III	AMT	05/01/2030	May-05	\$635,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-05	\$7,480,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-05	\$590,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-06	\$6,040,000	PP
SF03A-4	III	AMT	05/01/2030	May-06	\$555,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-06	\$2,700,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-06	\$510,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-07	\$2,625,000	PP
SF03A-4	III	AMT	05/01/2030	May-07	\$370,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-07	\$2,535,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-07	\$360,000	PP
SF03A-4	III	AMT	05/01/2030	May-08	\$325,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-08	\$340,000	PP
SF03A-4	III	AMT	05/01/2030	May-09	\$350,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-09	\$335,000	SP
SF03A-1	I	Taxable (MRB)	11/01/2030	Dec-09	\$6,990,000	SP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-10	\$2,480,000	SP
SF03A-3	II	AMT	05/01/2032	May-10	\$500,000	SP
SF03A-3	II	AMT	11/01/2032	May-10	\$3,500,000	SP
SF03A-4	III	AMT	05/01/2030	May-10	\$315,000	SP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-10	\$900,000	SP
SF03A-4	III	AMT	05/01/2030	Nov-10	\$765,000	SP
SF03A					<u>\$44,830,000</u>	

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SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-04	\$1,740,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-05	\$2,640,000	PP
SF03B-4	III	AMT	05/01/2032	May-05	\$2,520,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-05	\$8,675,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-05	\$1,715,000	PP
SF03B-1	I	Taxable	11/01/2033	May-06	\$520,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-06	\$8,245,000	PP
SF03B-4	III	AMT	05/01/2032	May-06	\$1,835,000	PP
SF03B-1	I	Taxable	11/01/2033	Nov-06	\$535,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-06	\$4,695,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-06	\$1,830,000	PP
SF03B-1	I	Taxable	11/01/2033	May-07	\$545,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-07	\$4,965,000	PP
SF03B-4	III	AMT	05/01/2032	May-07	\$1,785,000	PP
SF03B-1	I	Taxable	11/01/2033	Nov-07	\$560,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-07	\$4,620,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-07	\$1,645,000	PP
SF03B-4	III	AMT	05/01/2032	May-08	\$1,490,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-08	\$1,355,000	PP
SF03B-4	III	AMT	05/01/2032	May-09	\$1,215,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-09	\$1,090,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-09	\$2,400,000	PLR
SF03B-2	I	Taxable (MRB)	11/01/2033	Dec-09	\$16,260,000	SP
SF03B-1	I	Taxable	11/01/2033	May-10	\$640,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-10	\$1,755,000	SP
SF03B-4	III	AMT	05/01/2032	May-10	\$970,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-10	\$665,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-10	\$1,840,000	SP
SF03B-4	III	AMT	05/01/2032	Nov-10	\$865,000	SP
SF03B					\$79,615,000	

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SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-04	\$1,305,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-05	\$2,640,000	PP
SF03C-3	III	AMT	05/01/2032	May-05	\$450,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-05	\$3,675,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-05	\$700,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-06	\$9,630,000	PP
SF03C-3	III	AMT	05/01/2032	May-06	\$700,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-06	\$4,695,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-06	\$800,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-07	\$4,965,000	PP
SF03C-3	III	AMT	05/01/2032	May-07	\$850,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-07	\$4,620,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-07	\$900,000	PP
SF03C-3	III	AMT	05/01/2032	May-08	\$950,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-08	\$950,000	PP
SF03C-3	III	AMT	05/01/2032	May-09	\$1,000,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-09	\$900,000	SP
SF03C-1	I	Taxable (MRB)	11/01/2032	Dec-09	\$15,000,000	SP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-10	\$3,705,000	SP
SF03C-3	III	AMT	05/01/2032	May-10	\$900,000	SP
SF03C-3	III	AMT	05/01/2032	Nov-10	\$900,000	SP
SF03C					\$60,235,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF04A-1	I	Taxable (MRB)	11/01/2034	May-05	\$2,070,000	PP
SF04A-3	III	AMT	05/01/2032	May-05	\$410,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-05	\$2,875,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-05	\$770,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	May-06	\$3,290,000	PP
SF04A-3	III	AMT	05/01/2032	May-06	\$1,710,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-06	\$3,680,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-06	\$595,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	May-07	\$3,890,000	PP
SF04A-3	III	AMT	05/01/2032	May-07	\$805,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-07	\$3,620,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-07	\$815,000	PP
SF04A-3	III	AMT	05/01/2032	May-08	\$880,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-08	\$870,000	PP
SF04A-3	III	AMT	05/01/2032	May-09	\$805,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-09	\$805,000	SP
SF04A-1	I	Taxable (MRB)	11/01/2034	Dec-09	\$14,000,000	SP
SF04A-1	I	Taxable (MRB)	11/01/2034	May-10	\$2,940,000	SP
SF04A-3	III	AMT	05/01/2032	May-10	\$725,000	SP
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-10	\$3,805,000	SP
SF04A-3	III	AMT	05/01/2032	Nov-10	\$740,000	SP
SF04A					<u>\$50,100,000</u>	

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SF04B-1	I	Taxable (MRB)	11/01/2034	May-05	\$880,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	Nov-05	\$2,250,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	May-06	\$2,900,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	Nov-06	\$3,300,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-06	\$355,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	May-07	\$3,450,000	PP
SF04B-3	III	AMT	05/01/2032	May-07	\$865,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	Nov-07	\$3,550,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-07	\$1,205,000	PP
SF04B-3	III	AMT	05/01/2032	May-08	\$850,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-08	\$980,000	PP
SF04B-3	III	AMT	05/01/2032	May-09	\$935,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-09	\$855,000	SP
SF04B-1	I	Taxable (MRB)	11/01/2034	Dec-09	\$10,000,000	SP
SF04B-1	I	Taxable (MRB)	11/01/2034	May-10	\$2,500,000	SP
SF04B-3	III	AMT	05/01/2032	May-10	\$790,000	SP
SF04B-3	III	AMT	05/01/2032	Nov-10	\$720,000	SP
SF04B					\$36,385,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF05A-1	I	Taxable (MRB)	05/01/2035	May-06	\$1,995,000	PP
SF05A-1	I	Taxable (MRB)	05/01/2035	Nov-06	\$2,250,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-06	\$325,000	PP
SF05A-1	I	Taxable (MRB)	05/01/2035	May-07	\$2,900,000	PP
SF05A-3	III	AMT	05/01/2033	May-07	\$780,000	PP
SF05A-1	I	Taxable (MRB)	05/01/2035	Nov-07	\$3,300,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-07	\$1,095,000	PP
SF05A-3	III	AMT	05/01/2033	May-08	\$775,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-08	\$890,000	PP
SF05A-3	III	AMT	05/01/2033	May-09	\$850,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-09	\$780,000	SP
SF05A-1	I	Taxable (MRB)	05/01/2035	Dec-09	\$13,500,000	SP
SF05A-1	I	Taxable (MRB)	05/01/2035	May-10	\$2,800,000	SP
SF05A-3	III	AMT	05/01/2033	May-10	\$720,000	SP
SF05A-1	I	Taxable (MRB)	05/01/2035	Nov-10	\$1,500,000	SP
SF05A-3	III	AMT	05/01/2033	Nov-10	\$650,000	SP
SF05A					<u>\$35,110,000</u>	

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SF05B-1A	I	Taxable (MRB)	05/01/2036	May-06	\$190,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-06	\$190,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-06	\$1,395,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-06	\$1,395,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-07	\$905,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-07	\$905,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-07	\$1,780,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-07	\$1,780,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-08	\$2,175,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-08	\$2,175,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-08	\$2,280,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-08	\$2,280,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-09	\$2,200,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-09	\$2,200,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-09	\$2,110,000	SP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-09	\$2,110,000	SP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-10	\$2,030,000	SP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-10	\$2,030,000	SP
SF05B-3	II	AMT	11/01/2029	May-10	\$14,000,000	SP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-10	\$1,955,000	SP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-10	\$1,955,000	SP
SF05B					\$48,040,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-06	\$440,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-07	\$1,125,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,450,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	Jun-09	\$12,750,000	O
SF06A-1	I	Taxable (MRB)	11/01/2036	Dec-09	\$4,050,000	SP
SF06A-2	I	non-AMT	11/01/2034	Dec-09	\$3,000,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-10	\$1,585,000	SP
SF06A-4	II	AMT	11/01/2036	May-10	\$3,000,000	SP
SF06A					<u>\$27,400,000</u>	
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,320,000	PP
SF06B-4	II	AMT	11/01/2036	Nov-08	\$7,150,000	PP
SF06B-4	II	AMT	11/01/2036	May-09	\$1,660,000	PP
SF06B-1	I	Taxable (MRB)	11/01/2036	May-09	\$12,680,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$715,000	SP
SF06B-4	II	AMT	11/01/2036	Nov-09	\$1,635,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$4,465,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	May-10	\$5,330,000	SP
SF06B-4	II	AMT	11/01/2036	May-10	\$6,265,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-10	\$4,950,000	SP
SF06B-4	II	AMT	11/01/2036	Nov-10	\$605,000	SP
SF06B					<u>\$46,775,000</u>	
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,320,000	PP
SF06C-1	I	Taxable (MRB)	11/01/2036	May-09	\$12,685,000	PLR
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$1,195,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$3,990,000	PLR
SF06C-1	I	Taxable (MRB)	11/01/2036	May-10	\$5,335,000	SP
SF06C-3	II	AMT	11/01/2036	May-10	\$5,400,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-10	\$4,950,000	SP
SF06C					<u>\$34,875,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF07A-3	III	AMT	11/01/2037	Oct-08	\$4,000,000	PLR
SF07A-3	III	AMT	11/01/2037	Dec-08	\$2,000,000	PLR
SF07A-3	III	AMT	11/01/2037	Dec-08	\$5,000,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	May-09	\$1,360,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-09	\$3,800,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	May-10	\$7,495,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-10	\$6,230,000	SP
SF07A					<u>\$29,885,000</u>	
SF07B-1	I	Taxable (MRB)	05/01/2038	Dec-09	\$26,500,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	May-10	\$7,640,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	Nov-10	\$11,080,000	SP
SF07B					<u>\$45,220,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-09	\$28,000,000	SP
SF08A-1	I	Taxable	05/01/2038	Dec-09	\$940,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Dec-09	\$2,500,000	SP
SF08A-1	I	Taxable	05/01/2038	May-10	\$480,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	May-10	\$3,865,000	SP
SF08A-4	II	AMT	11/01/2038	May-10	\$2,585,000	SP
SF08A-5	III	non-AMT	11/01/2034	May-10	\$4,000,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-10	\$1,800,000	SP
SF08A-4	II	AMT	11/01/2038	Nov-10	\$2,365,000	SP
SF08A					<u>\$46,535,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF09A	I	non-AMT	Serials	May-10	\$4,500,000	SP
SF09A	I	non-AMT	11/01/2029	Nov-10	\$6,600,000	SP
SF09A					<u>\$11,100,000</u>	

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2001AA DSR	FEDERAL HOME LOAN BANK	11,930.84	4.13 %	3/13/2020
SF 2001AA DSR	FEDERAL HOME LOAN MTG CORP	1,103,246.67	3.75 %	3/27/2019
SF 2001AA DSR	GNMA MBS	10,854.15	4.50 %	4/01/2040
SF 2001AA DSR	GNMA MBS	11,359.44	5.00 %	2/20/2039
SF 2001AA DSR	HOUSING BOND	1,195,000.00	5.20 %	6/01/2033
SF 2001AA DSR	INVESTMENT AGREEMENT	2,500,000.00	5.30 %	3/01/2036
SF 2001AA LOAN-RECYCLING	INVESTMENT AGREEMENT	4,650.26	.31 %	3/01/2036
SF 2001AA LOAN-RECYCLING	INVESTMENT AGREEMENT	1,006,347.08	5.30 %	3/01/2036
SF 2001AA REVENUE	INVESTMENT AGREEMENT	13,993,652.92	5.30 %	3/01/2036
SF 2001AA REVENUE	INVESTMENT AGREEMENT	19,792,325.50	.31 %	3/01/2036
SF 2001AA REVENUE NQ LOAN	INVESTMENT AGREEMENT	10,690,570.27	.31 %	3/01/2036
SF 2001AA DSR	MONEY MARKET	15,081.32		Short Term
SF 2001AA LOAN-RECYCLING	MONEY MARKET	9,371,204.91		Short Term
SF 2001AA LOAN-RECYCLING NQ	MONEY MARKET	347.00		Short Term
SF 2001AA REVENUE	MONEY MARKET	32,028.13		Short Term
SF 2001AA DSR	US GOV AGENCY COUPON BOND	444,086.61	5.00 %	5/01/2031
SF 2001AA DSR	US GOV AGENCY COUPON BOND	1,308,037.36	4.63 %	8/15/2028
		<u>\$61,490,722.46</u>		
SF 1992A REDEMPTION	INVESTMENT AGREEMENT	51,657.63	5.10 %	11/01/2032
SF 2002A DSR	INVESTMENT AGREEMENT	4,475,500.00	5.60 %	11/01/2032
SF 2002A LOAN-RECYCLING	INVESTMENT AGREEMENT	2,442.03	5.10 %	11/01/2032
SF 2002A REBATE	INVESTMENT AGREEMENT	297,438.16	5.10 %	11/01/2032
SF 2002A REVENUE	INVESTMENT AGREEMENT	3,988,094.51	5.10 %	11/01/2032
		<u>\$8,815,132.33</u>		

SF 2002B DSR	FEDERAL HOME LOAN BANK	993.94	4.13	%	3/13/2020
SF 2002B DSR	FEDERAL HOME LOAN MTG CORP	6,711,107.42	6.25	%	7/15/2032
SF 2002B DSR	GNMA MBS	1,032.45	5.00	%	2/20/2039
SF 2002B DSR	GNMA MBS	1,521.18	4.50	%	4/01/2040
SF 2002B DSR	MONEY MARKET	100.06			Short Term
SF 2002B LOAN-RECYCLING Q	MONEY MARKET	3,648.19			Short Term
SF 2002B REVENUE NQ LOAN	MONEY MARKET	44,315.06			Short Term
SF 2002B REVENUE Q LOAN	MONEY MARKET	361,388.92			Short Term
SF 2002B LOAN-RECYCLING NQ	REPURCHASE AGREEMENT	3,965.50	4.60	%	11/01/2032
SF 2002B REVENUE NQ LOAN	REPURCHASE AGREEMENT	3,438,886.79	4.60	%	11/01/2032
SF 2002B REVENUE Q LOAN	REPURCHASE AGREEMENT	4,875,185.28	4.60	%	11/01/2032
		\$15,442,144.79			
SF 2002C DSR	FEDERAL HOME LOAN BANK	6,959.65	4.13	%	3/13/2020
SF 2002C DSR	FEDERAL HOME LOAN MTG CORP	196,132.74	3.75	%	3/27/2019
SF 2002C DSR	FEDERAL NATIONAL MTG ASSOC	8,183,705.50	6.63	%	11/15/2030
SF 2002C DSR	GNMA MBS	6,087.00	4.50	%	4/01/2040
SF 2002C DSR	GNMA MBS	6,195.97	5.00	%	2/20/2039
SF 2002C LOAN-RECYCLING Q	MONEY MARKET	593.10			Short Term
SF 2002C REVENUE NQ LOAN	MONEY MARKET	266,843.73			Short Term
SF 2002C REVENUE NQ LOAN	MONEY MARKET	1,400,134.63			Short Term
SF 2002C REVENUE Q LOAN	MONEY MARKET	1,248,591.61			Short Term
SF 2002C REVENUE Q LOAN	MONEY MARKET	2,127,619.26			Short Term
		\$13,442,863.19			
SF 2003A DSR	FEDERAL HOME LOAN BANK	2,981.83	4.13	%	3/13/2020
SF 2003A DSR	FEDERAL HOME LOAN MTG CORP	3,812,528.21	6.25	%	7/15/2032
SF 2003A DSR	GNMA MBS	2,065.30	5.00	%	2/20/2039
SF 2003A DSR	GNMA MBS	2,434.80	4.50	%	4/01/2040
SF 2003A LOAN-RECYCLING	INVESTMENT AGREEMENT	300.00	4.13	%	11/01/2032
SF 2003A REVENUE	INVESTMENT AGREEMENT	3,494,359.27	4.13	%	11/01/2032
SF 2003A LOAN-RECYCLING	MONEY MARKET	1,857.22			Short Term

		\$7,316,526.63		
SF 2003B DSR	FEDERAL HOME LOAN BANK	2,981.83	4.13 %	3/13/2020
SF 2003B DSR	FEDERAL HOME LOAN MTG CORP	68,646.46	3.75 %	3/27/2019
SF 2003B DSR	FEDERAL NATIONAL MTG ASSOC	9,554,330.91	6.63 %	11/15/2030
SF 2003B DSR	GNMA MBS	2,840.59	4.50 %	4/01/2040
SF 2003B DSR	GNMA MBS	3,098.05	5.00 %	2/20/2039
SF 2003B LOAN-RECYCLING NQ	MONEY MARKET	31,930.65		Short Term
SF 2003B LOAN-RECYCLING Q	MONEY MARKET	1,984,577.98		Short Term
SF 2003B REVENUE NQ LOAN	MONEY MARKET	996,027.38		Short Term
SF 2003B REVENUE NQ LOAN	MONEY MARKET	8,589,148.38		Short Term
SF 2003B REVENUE Q LOAN	MONEY MARKET	1,148,522.20		Short Term
SF 2003B REVENUE Q LOAN	MONEY MARKET	8,573,420.12		Short Term
		\$30,955,524.55		
SF 2003C DSR	FEDERAL HOME LOAN BANK	7,953.91	4.13 %	3/13/2020
SF 2003C DSR	FEDERAL HOME LOAN MTG CORP	6,114,438.20	3.75 %	3/27/2019
SF 2003C DSR	GNMA MBS	7,100.94	4.50 %	4/01/2040
SF 2003C DSR	GNMA MBS	8,261.38	5.00 %	2/20/2039
SF 2003C REVENUE Q LOAN	MONEY MARKET	1,525,240.41		Short Term
SF 2003C REVENUE Q LOAN	MONEY MARKET	3,818,997.27		Short Term
		\$11,481,992.11		
SF 2004A DSR	FEDERAL HOME LOAN BANK	2,190,303.74	4.13 %	3/13/2020
SF 2004A DSR	GNMA MBS	1,951,023.71	4.50 %	4/01/2040
SF 2004A DSR	GNMA MBS	1,986,920.54	5.00 %	2/20/2039
SF 2004A REVENUE	MONEY MARKET	1,535,026.65		Short Term
SF 2004A REVENUE	MONEY MARKET	3,866,172.07		Short Term
		\$11,529,446.71		
SF 2004B DSR	FEDERAL HOME LOAN MTG CORP	4,887,021.94	6.25 %	7/15/2032
SF 2004B DEBT-SERVICE CI	MONEY MARKET	218,359.62		Short Term
SF 2004B REVENUE	REPURCHASE AGREEMENT	7,329,449.59	4.60 %	11/01/2034

		\$12,434,831.15			
SF 2005A DSR	FEDERAL HOME LOAN BANK	6,959.65	4.13 %	3/13/2020	
SF 2005A DSR	FEDERAL HOME LOAN MTG CORP	4,971,964.98	3.75 %	3/27/2019	
SF 2005A DSR	GNMA MBS	5,884.11	4.50 %	4/01/2040	
SF 2005A DSR	GNMA MBS	6,195.97	5.00 %	2/20/2039	
SF 2005A DEBT-SERVICE CI	MONEY MARKET	349,886.11		Short Term	
SF 2005A REVENUE	MONEY MARKET	1,168,162.60		Short Term	
SF 2005A REVENUE	MONEY MARKET	2,963,831.41		Short Term	
		\$9,472,884.83			
SF 2005B DSR	FEDERAL HOME LOAN BANK	8,948.13	4.13 %	3/13/2020	
SF 2005B DSR	FEDERAL HOME LOAN MTG CORP	8,992,686.17	3.75 %	3/27/2019	
SF 2005B DSR	GNMA MBS	7,912.79	4.50 %	4/01/2040	
SF 2005B DSR	GNMA MBS	8,261.38	5.00 %	2/20/2039	
SF 2005B REVENUE	MONEY MARKET	2,376,753.22		Short Term	
SF 2005B REVENUE	MONEY MARKET	8,410,891.32		Short Term	
		\$19,805,453.01			
SF 2006A DSR	INVESTMENT AGREEMENT	5,500,000.00	4.71 %	11/01/2036	
SF 2006A REBATE	REPURCHASE AGREEMENT	302,339.23	4.60 %	11/01/2036	
SF 2006A REVENUE	REPURCHASE AGREEMENT	9,475,904.91	4.60 %	11/01/2036	
		\$15,278,244.14			
SF 2006B DSR	INVESTMENT AGREEMENT	9,613,500.00	5.56 %	11/01/2036	
SF 2006B LOAN-RECYCLING	MONEY MARKET	3,477,606.32		Short Term	
SF 2006B REBATE	MONEY MARKET	1,392,313.01		Short Term	
SF 2006B REVENUE	MONEY MARKET	3,373,162.55		Short Term	
SF 2006B REVENUE	MONEY MARKET	6,696,847.38		Short Term	
		\$24,553,429.26			

SF 2006C DSR	FEDERAL HOME LOAN BANK	8,948.13	4.13	%	3/13/2020
SF 2006C DSR TAXABLE	FEDERAL HOME LOAN BANK	6,959.65	4.13	%	3/13/2020
SF 2006C DSR	FEDERAL HOME LOAN MTG CORP	4,986,674.94	3.75	%	3/27/2019
SF 2006C DSR TAXABLE	FEDERAL HOME LOAN MTG CORP	2,986,120.98	3.75	%	3/27/2019
SF 2006C DSR	GNMA MBS	7,227.94	5.00	%	2/20/2039
SF 2006C DSR	GNMA MBS	7,404.91	4.50	%	4/01/2040
SF 2006C DSR TAXABLE	GNMA MBS	6,195.97	5.00	%	2/20/2039
SF 2006C DSR TAXABLE	GNMA MBS	6,999.00	4.50	%	4/01/2040
SF 2006C LOAN-RECYCLING	MONEY MARKET	3,401,597.42			Short Term
SF 2006C REVENUE	MONEY MARKET	2,894,936.18			Short Term
SF 2006C REVENUE	MONEY MARKET	5,713,851.80			Short Term
		\$20,026,916.92			
SF 2007A DSR	FEDERAL HOME LOAN BANK	1,879,107.62	4.13	%	3/13/2020
SF 2007A DSR TAXABLE	FEDERAL HOME LOAN BANK	1,083,718.15	4.13	%	3/13/2020
SF 2007A DSR	GNMA MBS	1,671,942.73	4.50	%	4/01/2040
SF 2007A DSR	GNMA MBS	1,701,894.21	5.00	%	2/20/2039
SF 2007A DSR TAXABLE	GNMA MBS	20,300.54	4.00	%	12/20/2040
SF 2007A DSR TAXABLE	GNMA MBS	442,054.59	4.50	%	2/01/2040
SF 2007A DSR TAXABLE	GNMA MBS	964,352.34	4.50	%	4/01/2040
SF 2007A DSR TAXABLE	GNMA MBS	981,068.56	5.00	%	2/20/2039
SF 2007A DSR TAXABLE	MONEY MARKET	8,953.87			Short Term
SF 2007A LOAN-RECYCLING	MONEY MARKET	748.70			Short Term
SF 2007A REBATE	MONEY MARKET	23,626.94			Short Term
SF 2007A REVENUE	MONEY MARKET	4,296,898.41			Short Term
SF 2007A REVENUE	MONEY MARKET	8,829,829.73			Short Term
		\$21,904,496.39			

SF 2007B DSR	FEDERAL HOME LOAN BANK	1,789,626.32	4.13 %	3/13/2020
SF 2007B DSR TAXABLE	FEDERAL HOME LOAN BANK	320,144.26	4.13 %	3/13/2020
SF 2007B DSR	GNMA MBS	1,591,800.18	4.50 %	4/01/2040
SF 2007B DSR	GNMA MBS	1,621,343.68	5.00 %	2/20/2039
SF 2007B DSR TAXABLE	GNMA MBS	41,518.56	4.00 %	12/20/2040
SF 2007B DSR TAXABLE	GNMA MBS	284,962.73	4.50 %	4/01/2040
SF 2007B DSR TAXABLE	GNMA MBS	289,156.62	5.00 %	2/20/2039
SF 2007B DSR TAXABLE	GNMA MBS	5,040,946.78	6.50 %	3/01/2040
SF 2007B DSR TAXABLE	MONEY MARKET	10,543.66		Short Term
SF 2007B REVENUE	MONEY MARKET	4,277,155.66		Short Term
SF 2007B REVENUE	MONEY MARKET	10,724,943.84		Short Term
		\$25,992,142.29		
SF 2008A DSR	FEDERAL HOME LOAN BANK	2,128,661.06	4.13 %	3/13/2020
SF 2008A DSR TAXABLE	FEDERAL HOME LOAN BANK	331,080.88	4.13 %	3/13/2020
SF 2008A DSR	GNMA MBS	1,894,213.52	4.50 %	4/01/2040
SF 2008A DSR	GNMA MBS	1,928,056.47	5.00 %	2/20/2039
SF 2008A DSR TAXABLE	GNMA MBS	277,999.33	7.50 %	12/20/2039
SF 2008A DSR TAXABLE	GNMA MBS	294,701.62	4.50 %	4/01/2040
SF 2008A DSR TAXABLE	GNMA MBS	299,484.80	5.00 %	2/20/2039
SF 2008A DSR TAXABLE	GNMA MBS	1,364,233.97	4.00 %	12/20/2040
SF 2008A DSR TAXABLE	GNMA MBS	2,016,789.27	7.00 %	12/20/2039
SF 2008A DSR TAXABLE	GNMA MBS	3,243,739.77	6.00 %	3/01/2040
SF 2008A DSR TAXABLE	GNMA MBS	3,299,625.94	7.00 %	3/01/2040
SF 2008A REVENUE NQ LOAN	INVESTMENT AGREEMENT	9,010,703.18	4.27 %	11/01/2038
SF 2008A REVENUE Q LOAN	INVESTMENT AGREEMENT	27,307,463.40	4.27 %	11/01/2038
SF 2008A ACQUISITION	MONEY MARKET	519.21		Short Term
SF 2008A DSR TAXABLE	MONEY MARKET	466,099.83		Short Term
SF 2008A REVENUE NQ LOAN	MONEY MARKET	257.75		Short Term
SF 2008A REVENUE Q LOAN	MONEY MARKET	301.38		Short Term
		\$53,863,931.38		

SF 2009A DSR	FEDERAL HOME LOAN BANK	1,610,663.68	4.13 %	3/13/2020
SF 2009A DSR	GNMA MBS	1,432,630.87	4.50 %	4/01/2040
SF 2009A DSR	GNMA MBS	1,459,209.85	5.00 %	2/20/2039
SF 2009A REVENUE	MONEY MARKET	2,059,204.86		Short Term
SF 2009A REVENUE	MONEY MARKET	2,829,711.84		Short Term
		<u>\$9,391,421.10</u>		

Investment Type	Amount
FEDERAL HOME LOAN BANK	\$11,398,923.27
FEDERAL HOME LOAN MTG CORP	\$44,830,568.71
FEDERAL NATIONAL MTG ASSOC	\$17,738,036.41
GNMA MBS	\$36,218,904.50
HOUSING BOND	\$1,195,000.00
INVESTMENT AGREEMENT	\$111,729,004.21
MONEY MARKET	\$122,909,810.87
REPURCHASE AGREEMENT	\$25,425,731.30
US GOV AGENCY COUPON BOND	\$1,752,123.97
	<u>\$373,198,103.24</u>

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