

MUNICIPAL SECONDARY MARKET DISCLOSURE
INFORMATION COVER SHEET

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

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Issuer's and/or Other Obligated Person's Name: Colorado Housing and Finance Authority

CUSIP Numbers (attach additional sheet if necessary):

- Nine-digit number(s) to which the information relates: See attached
 Information relates to **all securities** issued by the issuer having the following six-digit number(s):

* * *

Number of pages of attached information: 3

Description of Material Event Notice / Financial Information (Check One):

1. Principal and interest payment delinquencies
2. Non-payment related defaults
3. Unscheduled draws on debt service reserves reflecting financial difficulties
4. Unscheduled draws on credit enhancements reflecting financial difficulties
5. Substitution of credit or liquidity providers, or their failure to perform
6. Adverse tax opinions or events affecting the tax-exempt status of the security
7. Modifications to rights of security holders
8. Bond calls (Anticipated)
9. Defeasances
10. Release, substitution, or sale of property securing repayment of the securities
11. Rating changes
12. Failure to provide annual financial information as required
13. Other material event notice (specify) _____

* * *

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature: /s/ John Dolton
Name: John Dolton Title: Director of Finance/Chief Financial Officer
Employer: Colorado Housing and Finance Authority
Address: 1981 Blake Street
City, State, Zip Code: Denver, Colorado 80202
Voice Telephone Number: 303-297-7328
Date: July 11, 2002

NOTICE OF ANTICIPATED REDEMPTION

Colorado Housing and Finance Authority
Multi-Family Housing Insured Mortgage Revenue Bonds
1982 Series A, 1992 Series A, 1996 Series A and 1997 Series C
CUSIPs: See attached Exhibit B

Colorado Housing and Finance Authority
Multi-Family/Project Bonds
2000 Series A
CUSIPs: See attached Exhibit B

Proceeds of each of the above-captioned Series of Bonds were used to make or refinance certain mortgage loans (the "**Mortgage Loans**") in order to fund the acquisition, construction and/or rehabilitation of the multi-family housing projects located in Colorado and listed on Exhibit A (the "**Projects**").

The Projects are currently owned by certain single asset entities (the "**Sellers**"). The Sellers have agreed to sell all of the Projects to single asset entities established by the American Housing Preservation Corporation ("**AHPC**"). The Board of Directors of the Colorado Housing and Finance Authority (the "**Authority**") has approved an interim loan to AHPC (the "**Interim Loan**"), provided that AHPC must use the proceeds of such Interim Loan to make a mortgage loan to each single asset entity to provide a portion of the funds needed to purchase the related Project. The Authority plans to issue its Taxable Multi-Family/Project Bonds in order to finance the Interim Loan, although there is no assurance that such bonds will be issued or that the Interim Loan will be made by the Authority to AHPC.

Upon any such sale of the Projects by the Sellers (whether to AHPC or not, and whether or not financed in part by the Interim Loan), it is likely that the Sellers will make voluntary prepayments of all amounts due under the Mortgage Loans in order to transfer the Projects to the purchasers free of liens. The Authority is permitted under the applicable resolutions and indentures (and expects) to direct any such prepayments of the Mortgage Loans to redeem the related Series of Bonds. No assurances can be given, however, as to the timing or amounts of any such prepayments or redemption.

Exhibit A

Projects With Authority Mortgage Loans to be Acquired

<u>NAME OF PROJECT</u>	<u>RELATED SERIES OF BONDS</u>	<u>OUTSTANDING AUTHORITY MORTGAGE LOAN AMOUNTS (1)</u>
Asbury Park	1982 Series A	\$1,741,147
Aspen Meadows	1992 Series A	3,489,716
Canon Club	2000 Series A	702,031
Clifton Townhouses	1982 Series A	2,123,814
Dawson Square	1997 Series C	1,225,060
Helios Apts	1982 Series A	1,437,029
Hilltop Apts	2000 Series A	1,149,642
Kearney Plaza	2000 Series A	843,395
Meadows Townhouses	1982 Series A	1,862,813
Park Terrace	1997 Series C	1,999,519
Park West	1996 Series A	903,158
Pine Meadows	1996 Series A	1,712,486
Sheridan Gardens	1997 Series C	1,409,878
Squire Village	1982 Series A	1,636,107
Sunrise Manor	1982 Series A	1,340,522
Tamarin Square	1997 Series C	2,119,535
Tiffany Square	1997 Series C	1,222,008
Village Gardens	1996 Series A	1,295,676

(1) As of June 30, 2002.

Exhibit B

CUSIP Numbers

<u>ISSUE</u>	<u>DESCRIPTION</u>	<u>CUSIP</u>
1982 SERIES A	1-Oct-25 Terms	196477KN2
1992 SERIES A	1-Oct-02 Serials	1964772R3
	1-Oct-03 Serials	1964772T9
	1-Oct-04 Serials	1964772V4
	1-Oct-05 Serials	1964772X0
	1-Oct-06 Serials	1964772Y8
	1-Oct-07 Serials	1964773A9
	1-Oct-08 Serials	1964773C5
	1-Oct-09 Serials	1964773E1
	1-Oct-10 Serials	1964772L6
	1-Oct-11 Serials	1964773J0
	1-Oct-12 Serials	1964773L5
	1-Oct-13 Serials	1964773N1
	1-Oct-14 Serials	1964773Q4
	1-Oct-15 Serials	1964773G6
	1-Oct-23 Terms	1964772N2
1996 SERIES A	1-Oct-02 Serials, A-3	196478UF6
	1-Oct-03 Serials, A-3	196478UG4
	1-Oct-04 Serials, A-3	196478UH2
	1-Oct-05 Serials, A-3	196478UJ8
	1-Oct-06 Serials, A-3	196478UK5
	1-Oct-02 Serials, A-4	196478UV1
	1-Oct-03 Serials, A-4	196478UW9
	1-Oct-04 Serials, A-4	196478UX7
	1-Oct-05 Serials, A-4	196478UY5
	1-Oct-06 Serials, A-4	196478UZ2
	1-Oct-12 Terms	196478UL3
	1-Oct-13 Terms	196478VA6
	1-Oct-26 Terms	196478TY7
	1-Oct-26 Terms	196478UM1
	1-Oct-36 Terms	196478UN9
	1-Oct-37 Terms	196478TZ4
1997 SERIES C	1-Oct-07 Terms	196478S44
	1-Oct-18 Terms	196478S51
	1-Oct-28 Terms	196478S69
	1-Oct-39 Terms	196478S77
	1-Oct-02 Serials	196478T43
	1-Oct-03 Serials	196478T50
	1-Oct-04 Serials	196478T68
	1-Oct-05 Serials	196478T76
	1-Oct-06 Serials	196478T84
	1-Oct-07 Serials	196478T92
	1-Oct-15 Terms	196478U25
	1-Oct-21 Terms	196478U33
2000 SERIES A	1-Oct-30 A-1 Adjustable, Class I	1964785T4
	1-Apr-30 A-1 Adjustable, Class III	1964785U1
	1-Apr-20 A-2 Adjustable, Taxable I	1964785V9
	1-Oct-32 A-3 Terms, Class II	1964785R8