

MUNICIPAL SECONDARY MARKET DISCLOSURE
INFORMATION COVER SHEET

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

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Issuer's and/or Other Obligated Person's Name: Colorado Housing and Finance Authority

CUSIP Numbers (attach additional sheet if necessary):

- Nine-digit number(s) to which the information relates: See attached
 Information relates to **all securities** issued by the issuer having the following six-digit number(s):

* * *

Number of pages of attached information: 1

Description of Material Event Notice / Financial Information (Check One):

1. Principal and interest payment delinquencies
2. Non-payment related defaults
3. Unscheduled draws on debt service reserves reflecting financial difficulties
4. Unscheduled draws on credit enhancements reflecting financial difficulties
5. Substitution of credit or liquidity providers, or their failure to perform
6. Adverse tax opinions or events affecting the tax-exempt status of the security
7. Modifications to rights of security holders
8. Bond calls (Anticipated)
9. Defeasances
10. Release, substitution, or sale of property securing repayment of the securities
11. Rating changes
12. Failure to provide annual financial information as required
13. Other material event notice (specify) _____

* * *

I hereby represent that I am authorized by the issuer or its agent to distribute this information publicly:

Signature: /s/ John Dolton
Name: John Dolton Title: Director of Finance/Chief Financial Officer
Employer: Colorado Housing and Finance Authority
Address: 1981 Blake Street
City, State, Zip Code: Denver, Colorado 80202
Voice Telephone Number: 303-297-7328

Notice of Anticipated Redemption and Refunding

Colorado Housing and Finance Authority Single Family Program Senior and Subordinate Bonds

1992 Issue A

CUSIPS:

196478EL1, 196478EM9, 196478EQ0

196478ER8, 196478EP2, 196478ES6

196478ET4, 196478EN7

The Colorado Housing and Finance Authority (the "**Authority**") plans to issue its Single Family Mortgage Bonds, 2002 Series A (the "**2002 Series A Bonds**") on or about April 25, 2002. On May 1, 2002, certain proceeds of the 2002 Series A Bonds are expected to be exchanged, pursuant to a funds exchange agreement, for surplus amounts equal to approximately \$1,585,000 available under the Indenture of Trust for the Authority's Single Family Program Senior and Subordinate Bonds, 1992 Issue A (the "**1992A Bonds**"). The proceeds exchanged for such surplus amounts will be used to redeem certain 1992A Bonds at par on May 1, 2002 in accordance with the special redemption provisions of the Indenture of Trust for the 1992A Bonds. Proceeds of the 2002 Series A Bonds, together with other legal funds of the Authority, are expected to be used to pay principal of and interest and a premium of 2% on the 1992A Bonds which remain outstanding at their redemption on May 1, 2002, in accordance with the optional redemption provisions of the Indenture of Trust for the 1992A Bonds.

There is no assurance, however, that the Authority will issue the 2002 Series A Bonds or that, if so issued, proceeds thereof will be used for this anticipated redemption or refunding.