

Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See www.sec.gov/info/municipal/nrmsir.htm for list of current NRMSIRs and SIDs

IF THIS FILING RELATES TO A SINGLE BOND ISSUE:

Provide name of bond issue exactly as it appears on the cover of the Official Statement
(please include name of state where issuer is located):

Colorado Housing and Finance Authority

Multi-Family Insured Bonds

1993 Series A

Provide nine-digit CUSIP* numbers if available, to which the information relates:

196478FN6, 196478FP1

IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT OR ISSUED UNDER A SINGLE INDENTURE:

Issuer's Name (please include name of state where Issuer is located): _____

Other Obligated Person's Name (if any): _____
(Exactly as it appears on the Official Statement Cover)

Provide six-digit CUSIP* number(s), if available, of Issuer: _____

*(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

TYPE OF FILING:

Electronic (number of pages attached) 1 _____ Paper (number of pages attached) _____

If information is also available on the Internet, give URL: http://www.colohfa.org/ii_material_events.shtml _____

WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)

A. Annual Financial Information and Operating Data pursuant to Rule 15c2-12

(Financial information and operating data should not be filed with the MSRB.)

Fiscal Period Covered: _____

B. Audited Financial Statements or CAFR pursuant to Rule 15c2-12

Fiscal Period Covered: _____

C. Notice of a Material Event pursuant to Rule 15c2-12 (Check as appropriate)

- | | |
|--|--|
| 1. <input type="checkbox"/> Principal and interest payment delinquencies | 6. <input type="checkbox"/> Adverse tax opinions or events affecting the tax-exempt status of the security |
| 2. <input type="checkbox"/> Non-payment related defaults | 7. <input type="checkbox"/> Modifications to the rights of security holders |
| 3. <input type="checkbox"/> Unscheduled draws on debt service reserves reflecting financial difficulties | 8. <input checked="" type="checkbox"/> Bond calls |
| 4. <input type="checkbox"/> Unscheduled draws on credit enhancements reflecting financial difficulties | 9. <input type="checkbox"/> Defeasances |
| 5. <input type="checkbox"/> Substitution of credit or liquidity providers, or their failure to perform | 10. <input type="checkbox"/> Release, substitution, or sale of property securing repayment of the securities |
| | 11. <input type="checkbox"/> Rating changes |

D. Notice of Failure to Provide Annual Financial Information as Required

E. Other Secondary Market Information (Specify): _____

I hereby represent that I am authorized by the issuer or obligor or its agent to distribute this information publicly:

Issuer Contact:

Name **John Dolton** _____ Title **Manager, Corporate Debt and Investment Mgmt**
Employer **Colorado Housing and Finance Authority** _____
Address **1981 Blake St.** _____ City **Denver** State **CO** Zip Code **80202** _____
Telephone **303-297-7328** _____ Fax **303-294-9773** _____
Email Address **johnd@colohfa.org** _____ Issuer Web Site Address **www.colohfa.org** _____

Dissemination Agent Contact, if any:

Name _____ Title _____
Employer _____
Address _____ City _____ State _____ Zip Code _____
Telephone _____ Fax _____
Email Address _____ Relationship to Issuer _____

Obligor Contact, if any:

Name _____ Title _____
Employer _____
Address _____ City _____ State _____ Zip Code _____
Telephone _____ Fax _____
Email Address _____ Obligor Web site Address _____

Investor Relations Contact, if any:

Name _____ Title _____
Telephone _____ Email Address _____

For Event Notice (Redemption of 1993 Series A Bonds):

The Authority has previously issued its Multi-Family Housing Insured Mortgage Revenue Bonds, 1993 Series A (the "**1993 Series A Bonds**") of which \$15,440,000 aggregate principal amount presently remains outstanding. The 1993 Series A Bonds in the aggregate principal amount of \$200,000 mature on October 1, 2003 and will be paid upon maturity using revenues available under the general resolution relating to the 1993 Series A Bonds (the "**General Resolution**"). The remaining 1993 Series A Bonds in the aggregate principal amount of \$15,240,000 mature on October 1, 2029 and are expected to be redeemed on October 1, 2003 as follows. An aggregate principal amount of \$3,875,000 of the 1993 Series A Bonds will be redeemed under the special redemption provisions of the General Resolution at a redemption price of 100% using prepayments which have been made on the loans financed with proceeds of the 1993 Series A Bonds. An aggregate principal amount of \$11,365,000 of the 1993 Series A Bonds are expected to be redeemed under the optional redemption provisions of the General Resolution at a redemption price of 102%, using proceeds of the Authority's Multi-Family/Project Class II Taxable Adjustable Rate Bonds, 2003 Series A-2 (the "**2003 Series A-2 Bonds**") to be issued by the Authority on September 24, 2003 and other legally available funds of the Authority. Until October 1, 2003, such proceeds of the 2003 Series A-2 Bonds will remain on deposit in the 2003 Series A subaccount of the Acquisition Account of the Program Fund and pledged as part of the Trust Estate under the related Master Indenture.

Dated: September 22, 2003
