

Colorado Housing and Finance Authority
Single Family Program Bonds 1998 Series B
Capital Appreciation Bonds, maturing November 1, 2029
Table of Accreted Values
(per \$5000 Value)

| <u>Redemption Date</u> | <u>Accreted Value</u> | <u>Redemption Date</u> | <u>Accreted Value</u> |
|------------------------|-----------------------|------------------------|-----------------------|
| June 25, 1998 | \$912.50 | May 1, 2014 | \$2,156.40 |
| November 1, 1998 | 930.00 | November 1, 2014 | 2,215.70 |
| May 1, 1999 | 955.60 | May 1, 2015 | 2,276.65 |
| November 1, 1999 | 981.85 | November 1, 2015 | 2,339.25 |
| May 1, 2000 | 1,008.85 | May 1, 2016 | 2,403.55 |
| November 1, 2000 | 1,036.60 | November 1, 2016 | 2,469.65 |
| May 1, 2001 | 1,065.10 | May 1, 2017 | 2,537.60 |
| November 1, 2001 | 1,094.40 | November 1, 2017 | 2,607.35 |
| May 1, 2002 | 1,124.50 | May 1, 2018 | 2,679.05 |
| November 1, 2002 | 1,155.40 | November 1, 2018 | 2,752.75 |
| May 1, 2003 | 1,187.20 | May 1, 2019 | 2,828.45 |
| November 1, 2003 | 1,219.85 | November 1, 2019 | 2,906.25 |
| May 1, 2004 | 1,253.40 | May 1, 2020 | 2,986.15 |
| November 1, 2004 | 1,287.85 | November 1, 2020 | 3,068.25 |
| May 1, 2005 | 1,323.30 | May 1, 2021 | 3,152.65 |
| November 1, 2005 | 1,359.65 | November 1, 2021 | 3,239.35 |
| May 1, 2006 | 1,397.05 | May 1, 2022 | 3,328.45 |
| November 1, 2006 | 1,435.50 | November 1, 2022 | 3,419.95 |
| May 1, 2007 | 1,474.95 | May 1, 2023 | 3,514.00 |
| November 1, 2007 | 1,515.50 | November 1, 2023 | 3,610.65 |
| May 1, 2008 | 1,557.20 | May 1, 2024 | 3,709.95 |
| November 1, 2008 | 1,600.00 | November 1, 2024 | 3,811.95 |
| May 1, 2009 | 1,644.00 | May 1, 2025 | 3,916.80 |
| November 1, 2009 | 1,689.25 | November 1, 2025 | 4,024.50 |
| May 1, 2010 | 1,735.70 | May 1, 2026 | 4,135.20 |
| November 1, 2010 | 1,783.40 | November 1, 2026 | 4,248.90 |
| May 1, 2011 | 1,832.45 | May 1, 2027 | 4,365.75 |
| November 1, 2011 | 1,882.85 | November 1, 2027 | 4,485.80 |
| May 1, 2012 | 1,934.65 | May 1, 2028 | 4,609.15 |
| November 1, 2012 | 1,987.85 | November 1, 2028 | 4,735.90 |
| May 1, 2013 | 2,042.50 | May 1, 2029 | 4,866.15 |
| November 1, 2013 | 2,098.70 | November 1, 2029 | 5,000.00 |

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