



# assisted living certification questionnaire

Property Name	Unit Number
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The information on this form is needed to certify/recertify your household. **Please complete this entire form and leave no blanks.** If there are any questions that you do not understand, please ask the Administrator. Thank you for your cooperation.

## part 1 household composition

full name	date of birth

## part 2 resident income

show household income (pension, social security, ssi, etc.)	gross monthly income
1.	\$
2.	\$
3.	\$
4.	\$

## part 3 asset information

show household assets (including bank accts, trusts, iras, real estate, stocks, bonds, whole life insurance policies)	cash value of asset*	annual income from asset
1.	\$	\$
2.	\$	\$
3.	\$	\$
4.	\$	\$

\* Cash value is defined as market value less the cost of converting the asset to cash. Costs may include broker's fees, settlement costs, outstanding loans, early withdrawal penalties, etc. Personal property held for investment purposes may include, but is not limited to, gem or coin collections, art, or antique cars. Do not include items such as household furniture, daily-use autos, clothing, active business assets, or special equipment for use by the disabled.

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### part 3 asset information (continued)

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<input type="checkbox"/> Yes <input type="checkbox"/> No	I/we have disposed of assets (i.e., gave away money/assets) for less than the fair market value in the past two years. If yes, list items and date disposed.
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### part 4 student status certification

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Students include individuals attending public or private elementary schools, middle or junior high schools, senior high schools, colleges, universities, technical, trade, or mechanical schools. Students do not include individuals participating in on-the-job training or correspondence courses.

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please mark the box below **if** it correctly describes your status

- I am not currently a **full time** student, **and** I have not been, and will not be a **full time** student for five months or more out of the current calendar year (months need not be consecutive).

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### signatures

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**Under penalties of perjury, I certify that the information presented on this form is true and accurate to the best of my/our knowledge. The undersigned further understands that providing false representations herein constitutes an act of fraud. False, misleading, or incomplete information will result in the denial of application or termination of the lease agreement.**

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Print Name of Resident

Signature

Date

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Reviewed by (Signature of Owner/Representative)

Date