



1981 Blake Street
Denver, Colorado 80202
800.877.chfa (2432)
www.chfainfo.com

mini-bond program application

chfa business finance

borrower

Full Name		
Mailing Address		
City	State	Zip
Employer Identification Number	Contact Person	
Current Day Phone Number	Current Evening Phone Number	
Email	Fax Number	
Legal Classification (<i>e.g. Delaware corporation, Colorado nonprofit corporation</i>)		
Name of Operating Company (<i>if different from borrowing entity</i>)		

please provide, by separate attachment

- A company history and overview
- A summary of management experience
- Major competitors and market share
- A list of the Board of Directors and all officers of the Borrower and a listing of all shareholders (together with the percentage of shares owned) if the Borrower is a corporation, a list of all of the general partners if the Borrower is a general or limited partnership, or a list of the members or manager if the Borrower is a limited liability company
- Historical financial information for the prior three fiscal year ends
- Interim financial information less than 90 days old
- Three year history of Tax Exempt Bond Financing utilized by the firm
- CHFA Project Plan Form (attached)
- \$500 Prepayment Fee (to be applied toward CHFA's closing fee)

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borrower's attorney

In order to complete the loan, CHFA must receive a legal opinion from an attorney representing the Borrower with respect to certain standard legal matters. If the Borrower is a nonprofit organization, CHFA must also receive an opinion from an attorney experienced in 501(c)(3) matters confirming the Borrower's 501(c)(3) status. These opinions may be delivered by the same attorney. If the Borrower does not have a regular attorney that represents it, CHFA can assist the Borrower in locating counsel. If the Borrower has identified an attorney to represent it with respect to the loan, please supply the following.

Borrower's Attorney's Full Name		
Mailing Address		
City	State	Zip
Current Day Phone Number	Current Evening Phone Number	
Email	Fax Number	

the project

Description		
Target Date to Begin Project	Target Date to Complete Project	
Congressional District the Project is Located Within		
Project Mailing Address		
City	State	Zip
County	Is the Project site properly zoned for the Project?	
What is the legal interest of the Borrower in the Project site? (e.g. fee owner, lessee)		

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summary of project costs and source of funds

costs	amount
Land	
Building Construction	
Building Acquisition	
Building Rehabilitation	
Equipment	
Interest During Construction	
Other <i>(please specify)</i>	
Other <i>(please specify)</i>	
Total Costs	

source of funds	amount
Mini-Bond Program	
Other Loans <i>(if any)</i>	
Cash on Hand	
Other <i>(please specify)</i>	
Other <i>(please specify)</i>	
Total Source of Funds	

please provide any additional information chfa should know about the project

Additional Information	
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mini-bond program application

the bank

With respect to the bank that will provide the loan funds, please supply the following.

Bank Name		
Mailing Address		
City	State	Zip
Bank Contact Person		
Current Day Phone Number	Current Evening Phone Number	
Email	Fax Number	

Please provide, by separate attachment, any term sheet or other information that the Bank has provided to the Borrower detailing the terms and conditions of the proposed loan.

Please note: The Colorado Secretary of State has certified a citizen initiative titled "Amendment 61" for the November 2010 ballot in Colorado. If approved, Amendment 61 would significantly restrict CHFA's financing abilities beginning in 2011. Borrowers should be aware that any decision by CHFA to proceed with a loan under the Mini-Bond Program may be modified or revoked if Amendment 61 is approved by Colorado voters.

denver

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www.chfainfo.com

grand junction

348 Main Street
Grand Junction, Colorado 81501

970.241.2341
800.877.8450



*financing the places where
people live and work*