



asset certification

Instructions: Please complete both Sections 1 and 2. Complete **one** form per household. Include any assets you own or co-own and assets of children. Exclude assets held by foster children, foster adults, or live-in aides. Do not leave any blanks. Use N/A if a box is not applicable.

Head of Household	Unit Number
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section 1 please choose one of the following

- I/We do not have any assets at this time. If checked, skip to Section 2 below.
- I/We have assets. My/our assets are listed below.

* Cash value is defined as market value less the cost of converting the asset to cash. Costs may include broker's fees, settlement costs, outstanding loans, early withdrawal penalties, etc.

Non-necessary Personal Property							
Type of Asset	Cash Value*	Interest Rate (if applicable)	Annual Income	Type of Asset	Cash Value*	Interest Rate (if applicable)	Annual Income
Non-necessary personal property (non-account assets such as RVs, ATVs, boats, antique cars, stamp collections, etc.)				Annuities current balance	\$	%	\$
Description	\$	%	\$	Money market current balance	\$	%	\$
Description	\$	%	\$	Life Insurance current cash value (not term life)	\$	%	\$
Cash on hand	\$	%	\$	Cryptocurrency (Ethereum, Tether, Bitcoin, etc.)	\$	%	\$
Checking current balance	\$	%	\$	Stocks/Bonds current balance	\$	%	\$
Savings current balance	\$	%	\$	Certificate of Deposit current balance	\$	%	\$
Debit cards (not linked to an account that is listed above)	\$	%	\$	Trust funds current balance, if under control of household	\$	%	\$
Internet-based assets current balance (Cash App, Venmo, PayPal, ApplePay, etc.)	\$	%	\$	Lump sum amounts received not listed in above accounts (lottery/inheritance, etc)	\$	%	\$
Brokerage accounts current balance	\$	%	\$	Safety deposit box and its contents	\$	%	\$
Capital investments	\$	%	\$	Other Description	\$	%	
[A] Total cash value of non-necessary personal property:					\$	[B] Total Income:	\$

Important Note: If the above total value [A] is \$50,000 or less, it is not added into the Total Net Assets Section [F] below. However, total income from non-necessary personal property is added to total asset income [G] below.

