

Multi Family Project Bonds of Indenture of Trust: MF 2000 Series A MF 2005 Series B MF 2006 Series A MF 2007 Series B MF 2008 Series A,B,C MF 2009 Series A MF 2012 Series A,B MF 2013 Series A MF 2016 Series A MF 2017 Series A MF 2018 Series A and MFP Surplus Assets

**Colorado Housing and Finance Authority
Multi Family Disclosure Report**

As of 04/01/2019

| | Bonds Outstanding | Outstanding Mortgage Principal Balance | Number of Loans Outstanding | Investment Balances | Undisbursed Funds | Net Assets | Parity | Bonds By Class | Bonds Outstanding | Class Concentration | Parity (Total Assets) |
|---------------------------|--------------------------|-----------------------------------------------|------------------------------------|----------------------------|--------------------------|----------------------|---------------|-----------------------|--------------------------|----------------------------|------------------------------|
| MFP00A | \$ 4,625,000 | \$ 1,935,854 | 8 | \$ 6,698,558 | \$ - | \$ 4,009,412 | 186.7% | I | 205,455,000 | 55.36% | 221.0% |
| MFP05B | \$ 3,165,000 | \$ 4,724,399 | 3 | \$ 3,961,188 | \$ - | \$ 5,520,587 | 274.4% | II | 165,685,000 | 44.64% | 122.3% |
| MFP06A | \$ 13,790,000 | \$ 12,695,149 | 12 | \$ 5,154,628 | \$ - | \$ 4,059,777 | 129.4% | Total | 371,140,000 | 100.0% | |
| MFP07B | \$ 44,425,000 | \$ 28,928,031 | 29 | \$ 17,092,194 | \$ - | \$ 1,595,225 | 103.6% | | | | |
| MFP08A | \$ 17,145,000 | \$ 12,998,472 | 6 | \$ 4,531,984 | \$ - | \$ 385,456 | 102.2% | | | | |
| MFP08B | \$ 148,540,000 | \$ 149,996,479 | 6 | \$ 4,432,134 | \$ - | \$ 5,888,613 | 104.0% | | | | |
| MFP08C | \$ 2,925,000 | \$ 11,650,649 | 5 | \$ 8,107,737 | \$ - | \$ 16,833,386 | 675.5% | | | | |
| MFP09A | \$ 8,495,000 | \$ 3,822,887 | 7 | \$ 7,250,340 | \$ - | \$ 2,578,228 | 130.3% | | | | |
| MFP12A | \$ 9,820,000 | \$ 10,009,954 | 1 | \$ 206,209 | \$ - | \$ 396,163 | 104.0% | | | | |
| MFP12B | \$ 16,460,000 | \$ 16,763,481 | 1 | \$ 237,062 | \$ - | \$ 540,543 | 103.3% | | | | |
| MFP13A | \$ 1,475,000 | \$ 1,288,240 | 1 | \$ 598,327 | \$ - | \$ 411,566 | 127.9% | | | | |
| MFP16A | \$ 11,045,000 | \$ 10,997,164 | 1 | \$ 288,258 | \$ - | \$ 240,422 | 102.2% | | | | |
| MFP17A | \$ 7,950,000 | \$ 7,950,000 | 1 | \$ 384,641 | \$ 384,112 | \$ 529 | 104.8% | | | | |
| MFP18A | \$ 81,280,000 | \$ 66,604,832 | 82 | \$ 18,882,131 | \$ - | \$ 4,206,963 | 105.2% | | | | |
| MFP Surplus Assets | \$ - | \$ 20,748,795 | 22 | \$ 15,131,114 | \$ - | \$ 35,879,909 | | | | | |
| TOTAL | \$ 371,140,000 | \$ 361,114,385 | 185 | \$ 92,956,506 | \$ 384,112 | \$ 82,546,779 | 122.3% | | | | |

Trustee Bank: Wells Fargo Bank, N.A.

Contact: Christine Boyd
Telephone: (612) 316-1886

Program Administrator: Colorado Housing and Finance Authority

Contact: Reginald Hyppolite
Telephone: (303) 297-7331

DELINQUENCY & FORECLOSURE INFORMATION:

| Investor Name | Participation % | Company Name | Current Principal Balance | Days Delinquent |
|---------------|-----------------|-------------------------------|---------------------------|-----------------|
| MFP07B | 100.00% | JACB LLC | \$565,388 | 90 + |
| MFP08A | 100.00% | ASCENT SOLAR TECHNOLOGIES INC | \$5,405,666 | 90 + |
| | | | <u>\$5,971,054</u> | |

BONDS OUTSTANDING

* Indicates a partial conversion of the original series

MF 2000 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|-----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP00A-1a | I | non-AMT | 10/01/2030 | 1964785T4 | Variable | 5.23500% | \$56,195,000 | \$4,625,000 | \$0 | \$51,570,000 | \$2,020,000 | \$2,605,000 |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 1964785U1 | Variable | | \$18,500,000 | \$0 | \$0 | \$18,500,000 | - | \$0 |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 196479AX7 | Variable | | \$11,545,000 | \$0 | \$0 | \$11,545,000 | - | \$0 |
| MFP00A-3 | II | non-AMT | 10/01/2032 | 1964785R8 | 6.15000% | | \$6,700,000 | \$0 | \$0 | \$6,700,000 | - | - |
| MFP00A-4 | I | Taxable | 04/01/2002 | 1964785S6 | 7.28000% | | \$3,640,000 | \$0 | \$3,640,000 | \$0 | - | - |
| | | | | | | | <u>\$96,580,000</u> | <u>\$4,625,000</u> | <u>\$3,640,000</u> | <u>\$88,315,000</u> | <u>\$2,020,000</u> | <u>\$2,605,000</u> |

MF 2005 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP05B-1 | I | Taxable | 04/01/2040 | 196479LB3 | Variable | | \$16,550,000 | \$0 | \$0 | \$16,550,000 | - | \$0 |
| MFP05B-2 | I | AMT | 10/01/2040 | 196479LC1 | Variable | 4.52700% | \$10,820,000 | \$3,165,000 | \$1,635,000 | \$6,020,000 | \$2,375,000 | \$790,000 |
| MFP05B-3 | I | non-AMT | 10/01/2036 | 196479LD9 | Variable | | \$6,000,000 | \$0 | \$120,000 | \$5,880,000 | - | \$0 |
| | | | | | | | <u>\$33,370,000</u> | <u>\$3,165,000</u> | <u>\$1,755,000</u> | <u>\$28,450,000</u> | <u>\$2,375,000</u> | <u>\$790,000</u> |

MF 2006 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP06A-1 | I | Taxable | 10/01/2036 | 196479YW3 | Variable | 5.71000% | \$57,130,000 | \$13,790,000 | \$0 | \$43,340,000 | \$13,790,000 | \$0 |
| MFP06A-2 | I | AMT | 10/01/2041 | 196479LW7 | Variable | | \$34,515,000 | \$0 | \$1,015,000 | \$33,500,000 | - | \$0 |
| MFP06A-3 | III | non-AMT | 10/01/2036 | 196479LX5 | Variable | | \$22,055,000 | \$0 | \$1,325,000 | \$20,730,000 | - | \$0 |
| | | | | | | | <u>\$113,700,000</u> | <u>\$13,790,000</u> | <u>\$2,340,000</u> | <u>\$97,570,000</u> | <u>\$13,790,000</u> | <u>\$0</u> |

MF 2007 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP07B-1 | I | Taxable | 10/01/2038 | 196479YN3 | Variable | 5.64000% | \$55,710,000 | \$40,935,000 | \$0 | \$14,775,000 | \$14,950,000 | \$25,985,000 |
| MFP07B-2 | I | AMT | 04/01/2038 | 196479YQ6 | Variable | 4.65100% | \$31,170,000 | \$3,490,000 | \$1,165,000 | \$26,515,000 | \$0 | \$3,490,000 |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 196479YS2 | Variable | | \$16,865,000 | \$0 | \$765,000 | \$16,100,000 | - | \$0 |
| | | | | | | | <u>\$103,745,000</u> | <u>\$44,425,000</u> | <u>\$1,930,000</u> | <u>\$57,390,000</u> | <u>\$14,950,000</u> | <u>\$29,475,000</u> |

MF 2008 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP08A-1 | II | Taxable | 04/01/2029 | 196479MG1 | Variable | | \$23,090,000 | \$17,145,000 | \$0 | \$5,945,000 | - | \$17,145,000 |
| MFP08A-2 | II | AMT | 04/01/2043 | 196479MH9 | Variable | | \$9,645,000 | \$0 | \$1,515,000 | \$8,130,000 | - | \$0 |
| | | | | | | | <u>\$32,735,000</u> | <u>\$17,145,000</u> | <u>\$1,515,000</u> | <u>\$14,075,000</u> | <u>\$0</u> | <u>\$17,145,000</u> |

MF 2008 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP08B | II | Taxable | 05/01/2052 | 196479MJ5 | Variable | 5.20710% | \$165,565,000 | \$148,540,000 | \$0 | \$17,025,000 | \$147,275,000 | \$1,265,000 |
| | | | | | | | \$165,565,000 | \$148,540,000 | \$0 | \$17,025,000 | \$147,275,000 | \$1,265,000 |

MF 2008 Series C

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP08C-1 | I | Taxable | 10/01/2038 | 196479PP8 | Variable | | \$13,000,000 | \$0 | \$0 | \$13,000,000 | - | \$0 |
| MFP08C-2 | I | AMT | 10/01/2021 | 196479PQ6 | Variable | | \$5,725,000 | \$0 | \$290,000 | \$5,435,000 | - | \$0 |
| MFP08C-3 | I | non-AMT | 10/01/2038 | 196479PR4 | Variable | | \$12,055,000 | \$2,925,000 | \$990,000 | \$8,140,000 | - | \$2,925,000 |
| MFP08C-4 | I | non-AMT+ | 04/01/2029 | 196479PS2 | Variable | | \$10,780,000 | \$0 | \$795,000 | \$9,985,000 | - | \$0 |
| | | | | | | | \$41,560,000 | \$2,925,000 | \$2,075,000 | \$36,560,000 | \$0 | \$2,925,000 |

MF 2009 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 196479QR3 | Variable | 4.79000% | \$33,210,000 | \$8,495,000 | \$6,700,000 | \$18,015,000 | \$8,365,000 | \$130,000 |
| MFP09A-2 | II | non-AMT+ | 10/01/2009 | 196479QT9 | 1.30000% | | \$235,000 | \$0 | \$235,000 | \$0 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2010 | 196479QU6 | 1.60000% | | \$620,000 | \$0 | \$620,000 | \$0 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2011 | 196479QV4 | 2.20000% | | \$660,000 | \$0 | \$585,000 | \$75,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2012 | 196479QW2 | 2.62500% | | \$600,000 | \$0 | \$380,000 | \$220,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2013 | 196479QX0 | 3.00000% | | \$400,000 | \$0 | \$175,000 | \$225,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2014 | 196479QY8 | 3.35000% | | \$275,000 | \$0 | \$120,000 | \$155,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2015 | 196479QZ5 | 3.60000% | | \$700,000 | \$0 | \$255,000 | \$445,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2016 | 196479RA9 | 3.80000% | | \$450,000 | \$0 | \$165,000 | \$285,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2017 | 196479RB7 | 4.00000% | | \$955,000 | \$0 | \$230,000 | \$725,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2018 | 196479RC5 | 4.25000% | | \$250,000 | \$0 | \$0 | \$250,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 196479RD3 | 4.45000% | | \$850,000 | \$0 | \$0 | \$850,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 196479RF8 | 4.45000% | | \$2,290,000 | \$0 | \$605,000 | \$1,685,000 | - | - |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 196479RE1 | 5.40000% | | \$5,940,000 | \$0 | \$0 | \$5,940,000 | - | - |
| | | | | | | | \$47,435,000 | \$8,495,000 | \$10,070,000 | \$28,870,000 | \$8,365,000 | \$130,000 |

MF 2012 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP12A | I | non-AMT | 10/01/2022 | 196479UV9 | 2.75000% | | \$1,240,000 | \$560,000 | \$680,000 | \$0 | - | - |
| MFP12A | I | non-AMT | 10/01/2032 | 196479UW7 | 3.90000% | | \$2,055,000 | \$2,055,000 | \$0 | \$0 | - | - |
| MFP12A | I | non-AMT | 10/01/2042 | 196479UX5 | 4.20000% | | \$3,065,000 | \$3,065,000 | \$0 | \$0 | - | - |
| MFP12A | I | non-AMT | 10/01/2051 | 196479UY3 | 4.50000% | | \$4,140,000 | \$4,140,000 | \$0 | \$0 | - | - |
| | | | | | | | <u>\$10,500,000</u> | <u>\$9,820,000</u> | <u>\$680,000</u> | <u>\$0</u> | <u>\$0</u> | <u>\$0</u> |

MF 2012 Series B

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP12B | I | non-AMT | 10/01/2022 | 196479VB2 | 2.55000% | | \$1,840,000 | \$850,000 | \$990,000 | \$0 | - | - |
| MFP12B | I | non-AMT | 10/01/2032 | 196479VC0 | 3.50000% | | \$3,035,000 | \$3,035,000 | \$0 | \$0 | - | - |
| MFP12B | I | non-AMT | 10/01/2042 | 196479VD8 | 3.90000% | | \$4,375,000 | \$4,375,000 | \$0 | \$0 | - | - |
| MFP12B | I | non-AMT | 10/01/2054 | 196479VE6 | 4.20000% | | \$8,200,000 | \$8,200,000 | \$0 | \$0 | - | - |
| | | | | | | | <u>\$17,450,000</u> | <u>\$16,460,000</u> | <u>\$990,000</u> | <u>\$0</u> | <u>\$0</u> | <u>\$0</u> |

MF 2013 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|--------------------|-----------------------|------------------------------|--------------------------------|
| MFP13A | I | non-AMT | 10/01/2023 | 196479YU7 | Variable | 6.03500% | \$7,880,000 | \$1,475,000 | \$2,555,000 | \$3,850,000 | \$1,465,000 | \$10,000 |
| | | | | | | | <u>\$7,880,000</u> | <u>\$1,475,000</u> | <u>\$2,555,000</u> | <u>\$3,850,000</u> | <u>\$1,465,000</u> | <u>\$10,000</u> |

MF 2016 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MF16A-1 | I | Taxable | 10/01/2017 | 196479ZX0 | 0.88000% | | \$350,000 | \$0 | \$350,000 | \$0 | - | - |
| MF16A-1 | I | Taxable | 10/01/2018 | 196479ZY8 | 1.21100% | | \$330,000 | \$0 | \$330,000 | \$0 | - | - |
| MF16A-1 | I | Taxable | 10/01/2019 | 196479ZZ5 | 1.46500% | | \$335,000 | \$335,000 | \$0 | \$0 | - | - |
| MF16A-1 | I | Taxable | 10/01/2020 | 196479A25 | 1.68600% | | \$235,000 | \$235,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2020 | 196479ZG7 | 3.00000% | | \$100,000 | \$100,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2021 | 196479ZH5 | 3.00000% | | \$345,000 | \$345,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2022 | 196479ZJ1 | 3.00000% | | \$355,000 | \$355,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2023 | 196479ZK8 | 3.00000% | | \$365,000 | \$365,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2024 | 196479ZL6 | 3.00000% | | \$375,000 | \$375,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2025 | 196479ZM4 | 2.10000% | | \$385,000 | \$385,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2026 | 196479ZN2 | 4.00000% | | \$395,000 | \$395,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2027 | 196479ZP7 | 4.00000% | | \$410,000 | \$410,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2028 | 196479ZQ5 | 4.00000% | | \$430,000 | \$430,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2029 | 196479ZR3 | 4.00000% | | \$445,000 | \$445,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2030 | 196479ZS1 | 4.00000% | | \$465,000 | \$465,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2031 | 196479ZT9 | 4.00000% | | \$480,000 | \$480,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2036 | 196479ZV4 | 4.00000% | | \$1,660,000 | \$1,660,000 | \$0 | \$0 | - | - |
| MF16A-2 | I | non-AMT | 10/01/2041 | 196479ZW2 | 4.00000% | | \$3,250,000 | \$3,250,000 | \$0 | \$0 | - | - |
| MFP16A-2 | I | non-AMT | 10/01/2033 | 196479ZU6 | 3.15000% | | \$1,015,000 | \$1,015,000 | \$0 | \$0 | - | - |
| | | | | | | | <u>\$11,725,000</u> | <u>\$11,045,000</u> | <u>\$680,000</u> | <u>\$0</u> | <u>\$0</u> | <u>\$0</u> |

MF 2017 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|--------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP17A | I | non-AMT | 10/01/2019 | 19647PBV4 | 1.55000% | | \$7,950,000 | \$7,950,000 | \$0 | \$0 | - | - |
| | | | | | | | <u>\$7,950,000</u> | <u>\$7,950,000</u> | <u>\$0</u> | <u>\$0</u> | <u>\$0</u> | <u>\$0</u> |

MF 2018 Series A

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Swap Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions | Hedged Principal Outstanding | Unhedged Principal Outstanding |
|----------|-------|------------|---------------|-----------|---------------|-----------|-----------------------|-----------------------|-------------------|-----------------------|------------------------------|--------------------------------|
| MFP18A-1 | I | Taxable | 10/01/2018 | 196479G45 | 2.15000% | | \$3,040,000 | \$0 | \$2,780,000 | \$260,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2019 | 196479G52 | 2.25000% | | \$2,115,000 | \$0 | \$1,920,000 | \$195,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2019 | 196479G60 | 2.40000% | | \$2,170,000 | \$1,970,000 | \$0 | \$200,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2020 | 196479G78 | 2.50000% | | \$2,225,000 | \$2,020,000 | \$0 | \$205,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2020 | 196479G86 | 2.62500% | | \$2,290,000 | \$2,080,000 | \$0 | \$210,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2021 | 196479G94 | 2.75000% | | \$2,365,000 | \$2,145,000 | \$0 | \$220,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2021 | 196479H28 | 2.80000% | | \$2,435,000 | \$2,210,000 | \$0 | \$225,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2022 | 196479H36 | 2.90000% | | \$2,505,000 | \$2,275,000 | \$0 | \$230,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2022 | 196479H44 | 3.00000% | | \$2,535,000 | \$2,300,000 | \$0 | \$235,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2023 | 196479H51 | 3.05000% | | \$2,595,000 | \$2,355,000 | \$0 | \$240,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2023 | 196479H69 | 3.12500% | | \$2,385,000 | \$2,165,000 | \$0 | \$220,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2024 | 196479H77 | 3.25000% | | \$2,300,000 | \$2,085,000 | \$0 | \$215,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2024 | 196479H85 | 3.30000% | | \$2,340,000 | \$2,125,000 | \$0 | \$215,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2025 | 196479H93 | 3.35000% | | \$2,165,000 | \$1,965,000 | \$0 | \$200,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2025 | 196479J26 | 3.40000% | | \$1,950,000 | \$1,770,000 | \$0 | \$180,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2026 | 196479J34 | 3.45000% | | \$1,795,000 | \$1,630,000 | \$0 | \$165,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2026 | 196479J42 | 3.50000% | | \$1,715,000 | \$1,560,000 | \$0 | \$155,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2027 | 196479J59 | 3.50000% | | \$1,450,000 | \$1,320,000 | \$0 | \$130,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2027 | 196479J67 | 3.55000% | | \$1,455,000 | \$1,320,000 | \$0 | \$135,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2028 | 196479J75 | 3.60000% | | \$1,450,000 | \$1,320,000 | \$0 | \$130,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2028 | 196479J83 | 3.60000% | | \$1,425,000 | \$1,300,000 | \$0 | \$125,000 | - | - |
| MFP18A-1 | I | Taxable | 04/01/2029 | 196479J91 | 3.70000% | | \$1,450,000 | \$1,320,000 | \$0 | \$130,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2029 | 196479K24 | 3.75000% | | \$1,480,000 | \$1,345,000 | \$0 | \$135,000 | - | - |
| MFP18A-1 | I | Taxable | 10/01/2032 | 196479K32 | 3.90000% | | \$8,620,000 | \$7,700,000 | \$0 | \$920,000 | - | - |
| MFP18A-2 | I | Taxable | 04/01/2040 | 196479G29 | Variable | 3.14500% | \$35,000,000 | \$35,000,000 | \$0 | \$0 | \$32,490,000 | \$2,510,000 |
| | | | | | | | \$91,255,000 | \$81,280,000 | \$4,700,000 | \$5,275,000 | \$32,490,000 | \$2,510,000 |

Non-Mandatory Redemptions: MFP00A

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|-----------|-------|------------|---------------|--------------|--------------|--------------|
| MFP00A-1a | I | non-AMT | 10/01/2030 | 8/7/2002 | \$19,450,000 | R |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 8/7/2002 | \$2,660,000 | S |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 12/1/2002 | \$4,200,000 | PP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 8/7/2003 | \$2,100,000 | PP |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 10/1/2005 | \$460,000 | S |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 5/1/2006 | \$490,000 | S |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 10/1/2006 | \$6,160,000 | PP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 10/1/2006 | \$8,875,000 | R |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 10/1/2006 | \$520,000 | S |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 4/1/2007 | \$550,000 | S |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 10/1/2007 | \$560,000 | S |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 4/1/2008 | \$580,000 | S |
| MFP00A-1b | III | non-AMT | 04/01/2030 | 9/1/2008 | \$15,340,000 | O |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 10/1/2008 | \$495,000 | S |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 4/1/2009 | \$505,000 | S |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 10/1/2009 | \$515,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 4/1/2010 | \$525,000 | SP |
| MFP00A-3 | II | non-AMT | 10/01/2032 | 4/1/2010 | \$6,700,000 | O |

Non-Mandatory Redemptions: MFP00A

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP00A-2 | I | non-AMT | 04/01/2020 | 10/1/2010 | \$540,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 3/1/2011 | \$985,000 | PP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 3/1/2011 | \$695,000 | PP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 4/1/2011 | \$235,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 5/1/2011 | \$735,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 5/1/2011 | \$500,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 10/1/2011 | \$455,000 | S |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 6/26/2013 | \$760,000 | O |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 4/1/2015 | \$2,000,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 10/1/2015 | \$45,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 10/1/2015 | \$1,000,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 12/15/2015 | \$805,000 | PP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 4/1/2016 | \$1,370,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 4/1/2016 | \$1,000,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 10/1/2016 | \$1,390,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 11/17/2016 | \$355,000 | SP |
| MFP00A-2 | I | non-AMT | 04/01/2020 | 11/28/2016 | \$1,160,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 4/1/2017 | \$1,425,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 10/1/2017 | \$1,320,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 1/8/2018 | \$330,000 | PP |
| MFP00A-1a | I | non-AMT | 10/01/2030 | 4/1/2018 | \$160,000 | SP |
| MFP00A-1a | I | non-AMT | 10/01/2031 | 8/9/2018 | \$365,000 | PP |
| MFP00A | | | | | \$88,315,000 | |

Non-Mandatory Redemptions: MFP05B

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP05B-1 | I | Taxable | 04/01/2040 | 10/1/2006 | \$165,000 | S |
| MFP05B-1 | I | Taxable | 04/01/2040 | 4/1/2007 | \$165,000 | S |
| MFP05B-1 | I | Taxable | 04/01/2040 | 10/1/2007 | \$170,000 | S |
| MFP05B-3 | I | non-AMT | 10/01/2036 | 10/1/2007 | \$5,870,000 | PP |
| MFP05B-1 | I | Taxable | 04/01/2040 | 4/1/2008 | \$180,000 | S |
| MFP05B-3 | I | non-AMT | 10/01/2036 | 4/1/2008 | \$10,000 | S |
| MFP05B-1 | I | Taxable | 04/01/2040 | 10/1/2008 | \$185,000 | S |
| MFP05B-1 | I | Taxable | 04/01/2040 | 4/1/2009 | \$190,000 | S |
| MFP05B-1 | I | Taxable | 04/01/2040 | 4/1/2010 | \$200,000 | SP |
| MFP05B-1 | I | Taxable | 04/01/2040 | 4/1/2011 | \$215,000 | SP |
| MFP05B-1 | I | Taxable | 04/01/2040 | 10/1/2011 | \$225,000 | SP |
| MFP05B-1 | I | Taxable | 04/01/2040 | 4/1/2012 | \$230,000 | SP |
| MFP05B-1 | I | Taxable | 04/01/2040 | 10/1/2012 | \$1,885,000 | SP |
| MFP05B-2 | I | AMT | 10/01/2040 | 10/1/2012 | \$70,000 | SP |
| MFP05B-1 | I | Taxable | 04/01/2040 | 4/1/2013 | \$270,000 | SP |
| MFP05B-1 | I | Taxable | 04/01/2040 | 4/1/2014 | \$260,000 | SP |
| MFP05B-1 | I | Taxable | 04/01/2040 | 10/1/2014 | \$515,000 | SP |
| MFP05B-2 | I | AMT | 10/01/2040 | 10/1/2014 | \$200,000 | SP |
| MFP05B-2 | I | AMT | 10/01/2040 | 1/9/2015 | \$3,350,000 | SP |
| MFP05B-1 | I | Taxable | 04/01/2040 | 12/14/2016 | \$3,225,000 | R |
| MFP05B-2 | I | AMT | 10/01/2040 | 4/1/2017 | \$800,000 | SP |
| MFP05B-2 | I | AMT | 10/01/2040 | 10/1/2017 | \$1,350,000 | SP |
| MFP05B-1 | I | Taxable | 04/01/2040 | 3/28/2018 | \$8,470,000 | R |
| MFP05B-2 | I | AMT | 10/01/2040 | 10/1/2018 | \$250,000 | SP |
| MFP05B | | | | | <u>\$28,450,000</u> | |

Non-Mandatory Redemptions: MFP06A

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP06A-3 | III | non-AMT | 10/01/2036 | 1/1/2007 | \$820,000 | PP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 2/1/2007 | \$615,000 | PP |
| MFP06A-3 | III | non-AMT | 10/01/2036 | 3/1/2007 | \$80,000 | PP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 4/1/2007 | \$200,000 | S |
| MFP06A-3 | III | non-AMT | 10/01/2036 | 4/1/2007 | \$150,000 | PP |
| MFP06A-3 | III | non-AMT | 10/01/2036 | 8/1/2007 | \$260,000 | PP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 10/1/2007 | \$450,000 | S |
| MFP06A-3 | III | non-AMT | 10/01/2036 | 11/1/2007 | \$4,690,000 | PP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 1/1/2008 | \$150,000 | PP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 4/1/2008 | \$475,000 | S |
| MFP06A-3 | III | non-AMT | 10/01/2036 | 5/1/2008 | \$90,000 | PP |
| MFP06A-3 | III | non-AMT | 10/01/2036 | 6/1/2008 | \$160,000 | PP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 10/1/2008 | \$630,000 | S |
| MFP06A-1 | I | Taxable | 10/01/2036 | 4/1/2009 | \$645,000 | S |
| MFP06A-2 | I | AMT | 10/01/2041 | 4/1/2009 | \$1,560,000 | S |
| MFP06A-2 | I | AMT | 10/01/2041 | 6/24/2009 | \$30,480,000 | R |
| MFP06A-3 | III | non-AMT | 10/01/2036 | 6/24/2009 | \$13,900,000 | R |
| MFP06A-2 | I | AMT | 10/01/2041 | 7/1/2009 | \$1,460,000 | PP |
| MFP06A-3 | III | non-AMT | 10/01/2036 | 7/1/2009 | \$580,000 | PP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 10/1/2009 | \$660,000 | SP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 4/1/2011 | \$730,000 | SP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 10/1/2011 | \$760,000 | S |
| MFP06A-1 | I | Taxable | 10/01/2036 | 4/1/2012 | \$710,000 | SP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 10/1/2012 | \$6,160,000 | SP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 4/1/2013 | \$3,765,000 | SP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 10/1/2014 | \$2,430,000 | SP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 4/1/2015 | \$1,820,000 | SP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 4/1/2017 | \$1,400,000 | SP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 10/1/2017 | \$1,800,000 | SP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 12/5/2017 | \$250,000 | PP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 3/28/2018 | \$18,490,000 | R |
| MFP06A-1 | I | Taxable | 10/01/2036 | 5/11/2018 | \$145,000 | SP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 10/1/2018 | \$645,000 | SP |
| MFP06A-1 | I | Taxable | 10/01/2036 | 4/1/2019 | \$410,000 | SP |
| MFP06A | | | | | <u>\$97,570,000</u> | |

Non-Mandatory Redemptions: MFP07B

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2008 | \$275,000 | S |
| MFP07B-1 | I | Taxable | 10/01/2038 | 10/1/2008 | \$425,000 | UP |
| MFP07B-2 | I | AMT | 04/01/2038 | 10/1/2008 | \$4,925,000 | UP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 10/1/2008 | \$4,750,000 | UP |
| MFP07B-2 | I | AMT | 04/01/2038 | 12/1/2008 | \$2,025,000 | PP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 3/1/2009 | \$535,000 | PP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2009 | \$445,000 | PP |
| MFP07B-2 | I | AMT | 04/01/2038 | 4/1/2009 | \$855,000 | PP |
| MFP07B-2 | I | AMT | 04/01/2038 | 8/14/2009 | \$1,765,000 | O |
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2010 | \$475,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 7/1/2010 | \$2,500,000 | UP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2011 | \$510,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 4/1/2011 | \$45,000 | SP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 4/1/2011 | \$20,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 7/1/2011 | \$4,030,000 | UP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 10/1/2011 | \$540,000 | S |
| MFP07B-2 | I | AMT | 04/01/2038 | 10/1/2011 | \$60,000 | S |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 10/1/2011 | \$20,000 | S |
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2012 | \$545,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 4/1/2012 | \$65,000 | SP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 4/1/2012 | \$20,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 5/1/2012 | \$1,670,000 | SP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 5/1/2012 | \$2,200,000 | SP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 10/1/2012 | \$1,350,000 | UP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 9/1/2013 | \$1,320,000 | PP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 10/1/2013 | \$2,720,000 | SP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2014 | \$1,000,000 | SP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 10/1/2014 | \$1,355,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 10/1/2014 | \$230,000 | SP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 2/20/2015 | \$3,300,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 4/1/2015 | \$4,400,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 10/1/2015 | \$1,500,000 | SP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 10/1/2015 | \$15,000 | SP |
| MFP07B-3 | I | non-AMT | 04/01/2038 | 4/1/2016 | \$4,455,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 10/1/2016 | \$55,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 12/12/2016 | \$1,620,000 | SP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2017 | \$2,600,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 4/1/2017 | \$65,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 10/1/2017 | \$65,000 | SP |
| MFP07B-2 | I | AMT | 04/01/2038 | 11/5/2018 | \$640,000 | PP |
| MFP07B-1 | I | Taxable | 10/01/2038 | 4/1/2019 | \$2,000,000 | SP |
| MFP07B | | | | | <u>\$57,390,000</u> | |

Non-Mandatory Redemptions: MFP08A,B,C

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP08A-1 | II | Taxable | 04/01/2029 | 10/1/2008 | \$90,000 | S |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2009 | \$140,000 | S |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2010 | \$235,000 | SP |
| MFP08A-2 | II | AMT | 04/01/2043 | 7/1/2010 | \$480,000 | UP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2011 | \$260,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 10/1/2011 | \$270,000 | S |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2012 | \$275,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 10/1/2013 | \$2,795,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2014 | \$1,000,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 10/1/2014 | \$315,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2029 | 4/1/2015 | \$500,000 | SP |
| MFP08A-2 | II | AMT | 04/01/2043 | 4/1/2015 | \$990,000 | SP |
| MFP08A-2 | II | AMT | 04/01/2043 | 4/1/2016 | \$1,550,000 | SP |
| MFP08A-2 | II | AMT | 04/01/2043 | 10/1/2016 | \$1,005,000 | SP |
| MFP08A-2 | II | AMT | 04/01/2043 | 4/1/2017 | \$10,000 | SP |
| MFP08A-2 | II | AMT | 04/01/2043 | 10/1/2017 | \$4,095,000 | SP |
| MFP08A-1 | II | Taxable | 04/01/2043 | 10/1/2018 | \$65,000 | SP |
| MFP08A | | | | | <u>\$14,075,000</u> | |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2008 | \$50,000 | S |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2009 | \$50,000 | S |
| MFP08B | II | Taxable | 05/01/2052 | 11/1/2010 | \$560,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2011 | \$695,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2011 | \$705,000 | S |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2012 | \$1,130,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2013 | \$2,895,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2014 | \$985,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2014 | \$990,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2015 | \$1,035,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2015 | \$1,000,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2016 | \$1,120,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2016 | \$1,105,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2017 | \$1,145,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2017 | \$1,150,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 4/1/2018 | \$1,200,000 | SP |
| MFP08B | II | Taxable | 05/01/2052 | 10/1/2018 | \$1,210,000 | SP |
| MFP08B | | | | | <u>\$17,025,000</u> | |

Non-Mandatory Redemptions: MFP08A,B,C

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP08C-4 | I | non-AMT+ | 04/01/2029 | 12/23/2009 | \$6,000,000 | UP |
| MFP08C-1 | I | Taxable | 10/01/2038 | 2/1/2012 | \$85,000 | UP |
| MFP08C-3 | I | non-AMT | 10/01/2038 | 2/1/2012 | \$410,000 | UP |
| MFP08C-4 | I | non-AMT+ | 04/01/2029 | 2/1/2012 | \$270,000 | UP |
| MFP08C-1 | I | Taxable | 10/01/2038 | 4/1/2013 | \$1,500,000 | SP |
| MFP08C-1 | I | Taxable | 10/01/2038 | 4/1/2014 | \$180,000 | SP |
| MFP08C-3 | I | non-AMT | 10/01/2038 | 4/1/2014 | \$1,820,000 | PP |
| MFP08C-4 | I | non-AMT+ | 04/01/2029 | 4/1/2014 | \$3,715,000 | PP |
| MFP08C-1 | I | Taxable | 10/01/2038 | 10/1/2014 | \$395,000 | SP |
| MFP08C-3 | I | non-AMT | 10/01/2038 | 10/1/2014 | \$3,715,000 | SP |
| MFP08C-2 | I | AMT | 10/01/2021 | 4/1/2015 | \$5,435,000 | SP |
| MFP08C-3 | I | non-AMT | 10/01/2038 | 4/1/2015 | \$75,000 | SP |
| MFP08C-3 | I | non-AMT | 10/01/2038 | 10/1/2015 | \$1,710,000 | SP |
| MFP08C-1 | I | Taxable | 10/01/2038 | 4/1/2017 | \$1,000,000 | SP |
| MFP08C-1 | I | Taxable | 10/01/2038 | 10/1/2017 | \$215,000 | SP |
| MFP08C-1 | I | Taxable | 10/01/2038 | 3/28/2018 | \$9,625,000 | R |
| MFP08C-3 | I | non-AMT | 10/1/2038 | 7/9/2018 | \$410,000 | PP |
| MFP08C | | | | | <u>\$36,560,000</u> | |

Non-Mandatory Redemptions: MFP09A

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|----------|-------|------------|---------------|--------------|-------------|--------------|
| MFP09A-2 | II | non-AMT+ | Serials | 11/1/2010 | \$315,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 11/1/2010 | \$140,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 11/1/2010 | \$365,000 | SP |
| MFP09A-2 | II | non-AMT+ | Serials | 3/1/2011 | \$285,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 3/1/2011 | \$125,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 3/1/2011 | \$325,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 10/1/2011 | \$600,000 | SP |
| MFP09A-2 | II | non-AMT+ | Serials | 10/1/2011 | \$75,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 10/1/2011 | \$40,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 10/1/2011 | \$100,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 2/1/2012 | \$30,000 | SP |
| MFP09A-2 | II | non-AMT+ | Serials | 2/1/2012 | \$5,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 2/1/2012 | \$5,000 | SP |
| MFP09A-2 | II | non-AMT+ | Serials | 6/1/2012 | \$1,030,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 6/1/2012 | \$530,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 6/1/2012 | \$1,370,000 | SP |
| MFP09A-2 | II | non-AMT+ | Serials | 2/1/2013 | \$535,000 | PP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 2/1/2013 | \$310,000 | PP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 2/1/2013 | \$825,000 | PP |

Non-Mandatory Redemptions: MFP09A

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------|--------------|
| MFP09A-2 | II | non-AMT+ | Serials | 11/1/2010 | \$315,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 4/1/2013 | \$3,715,000 | SP |
| MFP09A-2 | II | non-AMT+ | Serials | 4/1/2013 | \$245,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 4/1/2013 | \$140,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 4/1/2013 | \$375,000 | SP |
| MFP09A-2 | II | non-AMT+ | Serials | 4/1/2015 | \$225,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 4/1/2015 | \$100,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 4/1/2015 | \$420,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 6/5/2015 | \$275,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 4/4/2016 | \$145,000 | PP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 4/14/2016 | \$805,000 | PP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 8/19/2016 | \$260,000 | SP |
| MFP09A-2 | II | non-AMT+ | Serials | 4/1/2017 | \$250,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 6/23/2017 | \$4,395,000 | PP |
| MFP09A-2 | II | non-AMT+ | Serials | 10/1/2017 | \$60,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 11/28/2017 | \$1,825,000 | PP |
| MFP09A-2 | II | non-AMT+ | Serials | 4/1/2018 | \$15,000 | SP |
| MFP09A-2 | II | non-AMT+ | 10/01/2019 | 4/1/2018 | \$300,000 | SP |
| MFP09A-1 | I | non-AMT+ | 10/01/2041 | 9/10/2018 | \$7,450,000 | PP |
| MFP09A-2 | II | non-AMT+ | Serials | 9/10/2018 | \$190,000 | PP |
| MFP09A-2 | II | non-AMT+ | 10/01/2029 | 9/10/2018 | \$670,000 | PP |
| MFP09A | | | | | <u>\$28,870,000</u> | |

Non-Mandatory Redemptions: MFP13A

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|--------------------|--------------|
| MFP13A | I | non-AMT | 10/1/2023 | 4/6/2015 | \$2,375,000 | SP |
| MFP13A | I | non-AMT | 10/1/2023 | 8/19/2016 | \$85,000 | SP |
| MFP13A | I | non-AMT | 10/1/2023 | 6/7/2017 | \$600,000 | PP |
| MFP13A | I | non-AMT | 10/1/2023 | 3/9/2018 | \$790,000 | PP |
| MFP13A | | | | | <u>\$3,850,000</u> | |

Non-Mandatory Redemptions: MFP18A

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------|-------|------------|---------------|--------------|---------------------------|--------------|
| MFP18A-1 | I | Taxable | Serials | 6/18/2018 | \$70,000 | PP |
| MFP18A-1 | I | Taxable | 10/01/2032 | 6/18/2018 | \$15,000 | PP |
| MFP18A-1 | I | Taxable | Serials | 7/9/2018 | \$3,415,000 | PP |
| MFP18A-1 | I | Taxable | 10/01/2032 | 7/9/2018 | \$750,000 | PP |
| MFP18A-1 | I | Taxable | Serials | 8/13/2018 | \$565,000 | PP |
| MFP18A-1 | I | Taxable | 10/01/2032 | 8/13/2018 | \$100,000 | PP |
| MFP18A-1 | I | Taxable | Serials | 10/10/2018 | \$305,000 | PP |
| MFP18A-1 | I | Taxable | 10/01/2032 | 10/10/2018 | \$55,000 | PP |
| MFP18A | | | | | <u>\$5,275,000</u> | |
| | | | | | <u><u>\$5,275,000</u></u> | |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|-----------------------|-------------------------|------------------------|---------------|---------------|
| MF 2000A DSR | FEDERAL HOME LOAN BANKS | 2,414,000.00 | 4.13 % | 03/13/2020 |
| MF 2000A DSR | FGLMC | 76,039.06 | 3.50 % | 08/01/2044 |
| MF 2000A DSR | FGLMC | 144,653.29 | 2.50 % | 08/01/2046 |
| MF 2000A DSR | FHLMC | 400,117.60 | 3.50 % | 06/01/2042 |
| MF 2000A DSR | FNMA | 835,619.84 | 2.50 % | 04/01/2046 |
| MF 2000A DSR | GNMA MBS | 55,198.07 | 4.00 % | 02/20/2041 |
| MF 2000A DSR | GNMA MBS | 280,189.89 | 5.00 % | 06/16/2038 |
| MF 2000A DSR | GNMA MBS | 733,238.69 | 4.00 % | 12/20/2040 |
| MF 2000A REVENUE | INVESTMENT AGREEMENT | 540,168.19 | 6.00 % | 10/01/2030 |
| MF 2000A DSR | MONEY MARKET | 1,135,217.48 | VAR | Short Term |
| MF 2000A REVENUE | MONEY MARKET | 84,116.25 | VAR | Short Term |
| | | <u>\$6,698,558.36</u> | | |
| | | | | |
| | | | | |
| MF 2005B LN-RECYCLING | MONEY MARKET | 3,600,652.21 | VAR | Short Term |
| MF 2005B REVENUE | MONEY MARKET | 360,536.06 | VAR | Short Term |
| | | <u>\$3,961,188.27</u> | | |
| | | | | |
| | | | | |
| MF 2006A LN-RECYCLING | MONEY MARKET | 4,469,698.85 | VAR | Short Term |
| MF 2006A REVENUE | MONEY MARKET | 684,928.78 | VAR | Short Term |
| | | <u>\$5,154,627.63</u> | | |
| | | | | |
| | | | | |
| MF 2007B DSR | FEDERAL HOME LOAN BANKS | 920,000.00 | 4.13 % | 03/13/2020 |
| MF 2007B DSR | FGLMC | 888.69 | 3.50 % | 08/01/2044 |
| MF 2007B DSR | INVESTMENT AGREEMENT | 2,468,657.60 | 5.27 % | 10/01/2038 |
| MF 2007B LN-RECYCLING | INVESTMENT AGREEMENT | 241,303.10 | 0.01 % | 10/01/2038 |
| MF 2007B REVENUE | INVESTMENT AGREEMENT | 3,804,432.08 | 4.46 % | 10/01/2038 |
| MF 2007B DSR | MONEY MARKET | 97,806.48 | VAR | Short Term |
| MF 2007B LN-RECYCLING | MONEY MARKET | 9,122,384.33 | VAR | Short Term |
| MF 2007B REVENUE | MONEY MARKET | 436,721.69 | VAR | Short Term |
| | | <u>\$17,092,193.97</u> | | |
| | | | | |
| | | | | |
| MF 2008A DSR | INVESTMENT AGREEMENT | \$1,376,861.64 | 4.33 % | 04/01/2029 |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|-----------------------|-------------------------|-----------------------|---------------|---------------|
| MF 2008A REVENUE | INVESTMENT AGREEMENT | 69,138.09 | 0.00 % | 04/01/2029 |
| MF 2008A REVENUE | INVESTMENT AGREEMENT | 734,393.08 | 3.61 % | 04/01/2029 |
| MF 2008A DSR | MONEY MARKET | 111,700.20 | VAR | Short Term |
| MF 2008A LN-RECYCLING | MONEY MARKET | 968,955.15 | VAR | Short Term |
| MF 2008A REVENUE | MONEY MARKET | 1,270,936.07 | VAR | Short Term |
| | | <u>\$4,531,984.23</u> | | |
| | | | | |
| MF 2008B DSR | FEDERAL HOME LOAN BANKS | 224,000.00 | 4.13 % | 03/13/2020 |
| MF 2008B DSR | FGLMC | 27,772.96 | 2.50 % | 08/01/2046 |
| MF 2008B DSR | FNMA | 2,349,051.83 | 2.50 % | 04/01/2046 |
| MF 2008B REVENUE | INVESTMENT AGREEMENT | 1,078,850.54 | 4.71 % | 05/01/2052 |
| MF 2008B DSR | MONEY MARKET | 408,854.80 | VAR | Short Term |
| MF 2008B REVENUE | MONEY MARKET | 343,604.03 | VAR | Short Term |
| | | <u>\$4,432,134.16</u> | | |
| | | | | |
| MF 2008C DSR | FEDERAL HOME LOAN BANKS | 20,000.00 | 4.13 % | 03/13/2020 |
| MF 2008C DSR | GNMA MBS | 2,178,316.18 | 5.00 % | 06/16/2038 |
| MF 2008C DSR | MONEY MARKET | 922,195.54 | VAR | Short Term |
| MF 2008C LN RECYCLING | MONEY MARKET | 3,361,440.05 | VAR | Short Term |
| MF 2008C REBATE | MONEY MARKET | 1.14 | VAR | Short Term |
| MF 2008C REVENUE | MONEY MARKET | 1,625,784.11 | VAR | Short Term |
| | | <u>\$8,107,737.02</u> | | |
| | | | | |
| MF 2009A DSR | FGLMC | 973.05 | 3.50 % | 08/01/2044 |
| MF 2009A DSR | FGLMC | 13,900.96 | 2.50 % | 08/01/2046 |
| MF 2009A DSR | FHLMC | 19,930.46 | 3.50 % | 06/01/2042 |
| MF 2009A DSR | GNMA MBS | 5,922.01 | 4.00 % | 12/20/2040 |
| MF 2009A DSR | GNMA MBS | 2,073,796.95 | 5.00 % | 06/16/2038 |
| MF 2009A DSR | MONEY MARKET | 894,956.51 | VAR | Short Term |
| MF 2009A REVENUE | MONEY MARKET | 2,636,330.68 | VAR | Short Term |
| MF 2009A LN RECYCLING | MONEY MARKET | 1,604,529.79 | VAR | Short Term |
| | | <u>\$7,250,340.41</u> | | |
| | | | | |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|-----------------------|-----------------|---------------------|---------------|---------------|
| MF 2012A REVENUE | MONEY MARKET | 206,209.47 | VAR | Short Term |
| | | <u>\$206,209.47</u> | | |
| MF 2012B REVENUE | MONEY MARKET | 237,061.68 | VAR | Short Term |
| | | <u>\$237,061.68</u> | | |
| MF 2013A DSR | FGLMC | 7,482.21 | 3.50 % | 08/01/2044 |
| MF 2013A DSR | FGLMC | 16,871.81 | 2.50 % | 08/01/2046 |
| MF 2013A DSR | FHLMC | 292,989.07 | 3.50 % | 06/01/2042 |
| MF 2013A DSR | FNMA | 100,963.81 | 2.50 % | 04/01/2046 |
| MF 2013A DSR | MONEY MARKET | 172,083.34 | VAR | Short Term |
| MF 2013A Revenue Fund | MONEY MARKET | 7,936.52 | VAR | Short Term |
| | | <u>\$598,326.76</u> | | |
| MF 2016A REVENUE | MONEY MARKET | 288,258.11 | VAR | Short Term |
| | | <u>\$288,258.11</u> | | |
| MF 2017A CAP INTEREST | MONEY MARKET | 203,041.87 | VAR | Short Term |
| MF 2017A DSR | MONEY MARKET | 181,069.93 | VAR | Short Term |
| MF 2017A REVENUE | MONEY MARKET | 529.19 | VAR | Short Term |
| | | <u>\$384,640.99</u> | | |

[illegible]

Outstanding Interest Rate Contracts

| <u>Swap Name</u> | <u>Counter Party</u> | <u>Current Notional Amount</u> | <u>Swap Termination Date</u> | <u>CHFA Paid Rate</u> | <u>Variable Rate Received</u> | <u>Optionality Date</u> | <u>Optionality Amount</u> | <u>Bond</u> | <u>Series</u> | <u>Maturity Date</u> | <u>CUSIP</u> |
|--------------------|----------------------|----------------------------------------|--------------------------------------|---------------------------|-------------------------------|-----------------------------|-------------------------------|--------------------|--------------------|--------------------------|--------------|
| MF02AA | Barclays Capital | 1,465,000 | 10/01/2023 | 6.035000% | SIFMA + 0.0005000 | | | MFP13A | MFP13A | 10/01/2023 | 196479YU7 |
| MF02AA | Barclays Capital | 10,275,000 | 10/01/2023 | 6.035000% | SIFMA + 0.0005000 | | | MFP Surplus Assets | MFP Surplus Assets | 10/01/2054 | MFPSurplus |
| MFP00A-1 | Barclays Capital | 2,020,000 | 10/01/2020 | 5.235000% | SIFMA + 0.0005000 | | | MFP00A | MFP00A-1a | 10/01/2030 | 1964785T4 |
| MFP02A-1 | Barclays Capital | 3,805,000 | 10/01/2022 | 5.100000% | SIFMA + 0.0015000 | | | MFP Surplus Assets | MFP Surplus Assets | 10/01/2054 | MFPSurplus |
| MFP05B-2 (B) | Bank of America | 2,375,000 | 10/01/2038 | 4.527000% | SIFMA + 0.0015000 | 10/1/2021 | Full | MFP05B | MFP05B-2 | 10/01/2040 | 196479LC1 |
| MFP05B-2 (B) | Bank of America | 2,550,000 | 10/01/2038 | 4.527000% | SIFMA + 0.0015000 | 10/01/2021 | Full | MFP Surplus Assets | MFP Surplus Assets | 10/01/2054 | MFPSurplus |
| MFP06A-1 (Combo) 2 | Barclays Capital | 4,900,000 | 04/01/2027 | 5.710000% | Libor 1 Month + 0.0005000 | | | MFP06A | MFP06A-1 | 10/01/2036 | 196479YW3 |
| MFP06A-1 (F) | Bank of America | 8,890,000 | 10/01/2036 | 5.342000% | Libor 1 Month + 0.0005000 | 04/01/2021 | Full | MFP06A | MFP06A-1 | 10/01/2036 | 196479YW3 |
| MFP07B-1 (Combo) | Barclays Capital | 8,225,000 | 04/01/2038 | 5.640000% | Libor 1 Month + 0.0005000 | 04/01/2022 | Partial | MFP07B | MFP07B-1 | 10/01/2038 | 196479YN3 |
| MFP07B-1 (G) | Bank of America | 6,725,000 | 04/01/2028 | 5.220000% | Libor 1 Month + 0.0005000 | 10/01/2022 | Full | MFP07B | MFP07B-1 | 10/01/2038 | 196479YN3 |
| MFP07B-2 (D) | Barclays Capital | 4,200,000 | 04/01/2028 | 4.651000% | SIFMA + 0.0015000 | 04/01/2023 | Full | MFP Surplus Assets | MFP Surplus Assets | 10/01/2054 | MFPSurplus |
| MFP08B (a) | Royal Bank of Canada | 103,895,000 | 10/01/2044 | 5.172150% | Libor 1 Month | | | MFP08B | MFP08B | 05/01/2052 | 196479MJ5 |
| MFP08B (b) | Royal Bank of Canada | 43,380,000 | 03/01/2047 | 5.207100% | Libor 1 Month | | | MFP08B | MFP08B | 05/01/2052 | 196479MJ5 |
| MFP09A-1 | Barclays Capital | 8,365,000 | 10/01/2041 | 4.790000% | SIFMA + 0.0005000 | 04/01/2024 | Partial | MFP09A | MFP09A-1 | 10/01/2041 | 196479QR3 |
| MFP09A-1 | Barclays Capital | 4,270,000 | 10/01/2041 | 4.790000% | SIFMA + 0.0005000 | 04/01/2024 | Partial | MFP Surplus Assets | MFP Surplus Assets | 10/01/2054 | MFPSurplus |
| MFP18A-2 | BNY Mellon | 32,490,000 | 04/01/2040 | 3.145000% | Libor 1 Month | 04/01/2025 | Full | MFP18A | MFP18A-2 | 04/01/2040 | 196479G29 |

(1) When Libor 1 Month >=0.0350000 (3.50%), the variable rate received = 68% of 1 month LIBOR

Outstanding Liquidity Facilities and Remarketing Agents

| <u>Bond</u> | <u>Series</u> | <u>Tax Status</u> | <u>Class</u> | <u>Maturity Date</u> | <u>CUSIP</u> | <u>Remarketing Agent</u> | <u>Liquidity Provider</u> | <u>Liquidity Expiration</u> | <u>Liquidity Balance</u> |
|-------------|---------------|-------------------|--------------|----------------------|--------------|--------------------------|----------------------------------|---------------------------------|--------------------------|
| MFP00A | MFP00A-1a | non-AMT | I | 10/01/2030 | 1964785T4 | Barclays Capital | Federal Home Loan Bank of Topeka | 03/21/2022 | 4,625,000 |
| MFP05B | MFP05B-2 | AMT | I | 10/01/2040 | 196479LC1 | RBC Capital Markets | Federal Home Loan Bank of Topeka | 12/14/2021 | 3,165,000 |
| MFP06A | MFP06A-1 | Taxable | I | 10/01/2036 | 196479YW3 | Barclays Capital | Federal Home Loan Bank of Topeka | 08/24/2021 | 13,790,000 |
| MFP07B | MFP07B-1 | Taxable | I | 10/01/2038 | 196479YN3 | JPMORGAN | Federal Home Loan Bank of Topeka | 08/24/2021 | 40,935,000 |
| MFP07B | MFP07B-2 | AMT | I | 04/01/2038 | 196479YQ6 | JPMORGAN | Federal Home Loan Bank of Topeka | 08/24/2021 | 3,490,000 |
| MFP08A | MFP08A-1 | Taxable | II | 04/01/2029 | 196479MG1 | RBC Capital Markets | Federal Home Loan Bank of Topeka | 04/12/2021 | 17,145,000 |
| MFP08B | MFP08B | Taxable | II | 05/01/2052 | 196479MJ5 | RBC Capital Markets | Federal Home Loan Bank of Topeka | 06/25/2021 | 148,540,000 |
| MFP08C | MFP08C-3 | non-AMT | I | 10/01/2038 | 196479PR4 | D.A. Davidson & Co. | Federal Home Loan Bank of Topeka | 12/17/2021 | 2,925,000 |
| MFP09A | MFP09A-1 | non-AMT+ | I | 10/01/2041 | 196479QR3 | Barclays Capital | Federal Home Loan Bank of Topeka | 06/24/2019 | 8,495,000 |
| MFP13A | MFP13A | non-AMT | I | 10/01/2023 | 196479YU7 | JPMORGAN | Federal Home Loan Bank of Topeka | 08/24/2021 | 1,475,000 |
| MFP18A | MFP18A-2 | Taxable | I | 04/01/2040 | 196479G29 | Barclays Capital | Federal Home Loan Bank of Topeka | 03/27/2021 | 35,000,000 |
| | | | | | | | | | 279,585,000 |
| | | | | | | | | | |

Loans Outstanding: MFP00A

| <u>Investor</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|-----------------|--------------------|--------------------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| MFP00A | 100.00 | SENIOR HOUSING OPTIONS, INC. | \$338,893.38 | \$301,992.18 | 06/18/1993 | 09/01/2034 | 6.50 | 0 | 04/01/2019 | MF 501(C)3 | | DENVER |
| MFP00A | 100.00 | DEL NORTE NEIGHBORHOOD DEVELOPMENT CORPORATION | \$272,735.00 | \$33,615.41 | 07/01/1992 | 07/01/2022 | 6.50 | 0 | 05/01/2019 | MF 501(C)3 | | DENVER |
| MFP00A | 100.00 | SENIOR CARE SYSTEMS OF COLORADO, INC. | \$314,941.63 | \$223,340.46 | 08/31/1992 | 09/01/2022 | 6.50 | 0 | 05/01/2019 | MF 501(C)3 | UNINSURED | PUEBLO |
| MFP00A | 100.00 | JEFFERSON HILLS CORPORATION | \$3,287,357.00 | \$1,015,450.70 | 10/05/1993 | 11/01/2023 | 6.50 | 0 | 05/01/2019 | MF 501(C)3 | <NONE> | LAKEWOOD |
| MFP00A | 100.00 | THE LAS ANIMAS/BENT COUNTY HOUSING AUTHORITY | \$116,720.03 | \$80,699.83 | 10/25/1995 | 04/01/2027 | 6.50 | 0 | 05/01/2019 | MF 501(C)3 | | LAS ANIMAS |
| MFP00A | 100.00 | COLORADO BLUESKY ENTERPRISES, INC | \$190,000.00 | \$4,388.34 | 01/04/1999 | 02/01/2029 | 6.45 | 0 | 04/01/2019 | SMART TAX EXEMPT | | PUEBLO |
| MFP00A | 100.00 | THE ENERGY OFFICE | \$175,000.00 | \$108,735.10 | 09/12/2000 | 10/01/2030 | 6.75 | 0 | 05/01/2019 | SMART TAX EXEMPT | | GRAND JUNCTION |
| MFP00A | 100.00 | THE HOUSING AUTHORITY OF THE TOWN OF SPRINGFIELD | \$250,000.00 | \$167,631.51 | 06/27/2002 | 07/01/2032 | 6.50 | 0 | 05/01/2019 | SMART TAXABLE | | SPRINGFIELD |
| MFP00A | Loan Count: | 8 | Total Balance: | \$1,935,853.53 | | | | | | | | |

Loans Outstanding: MFP05B

| <u>Investor</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|-----------------|--------------------|--------------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| MFP05B | 100.00 | NORTHEAST PLAZA PARTNERS, RLLLP | \$1,029,500.00 | \$825,194.20 | 05/26/2006 | 06/01/2037 | 5.40 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | STERLING |
| MFP05B | 100.00 | PARKSIDE INVESTMENT GROUP LLLP | \$2,450,000.00 | \$1,902,998.38 | 04/28/2006 | 05/01/2036 | 6.25 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | LONGMONT |
| MFP05B | 100.00 | MOUNTAIN VIEW PLAZA INVESTMENT GROUP, LLLP | \$2,570,000.00 | \$1,996,206.48 | 04/28/2006 | 05/01/2036 | 6.25 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | LONGMONT |
| MFP05B | Loan Count: | 3 | Total Balance: | \$4,724,399.06 | | | | | | | | |

Loans Outstanding: MFP06A

| <u>Investor</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|-----------------|--------------------|----------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-------------------|
| MFP06A | | WACKER HOLDINGS LLC | \$176,800.00 | \$75,558.65 | 08/03/2006 | 09/01/2026 | 7.38 | 0 | 04/01/2019 | BF CHFA DIRECT | | WHEAT RIDGE |
| MFP06A | 100.00 | T.O. LLC | \$265,500.00 | \$129,896.44 | 02/03/2006 | 03/01/2026 | 5.95 | 0 | 04/01/2019 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| MFP06A | 100.00 | HANSEN | \$434,000.00 | \$226,300.73 | 09/08/2006 | 10/01/2026 | 6.20 | 0 | 04/01/2019 | BF CHFA RURAL | | NATHROP |
| MFP06A | 100.00 | BIG ENERGY HOLDINGS LLC | \$498,000.00 | \$255,844.01 | 06/21/2006 | 07/01/2026 | 6.20 | 0 | 05/01/2019 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| MFP06A | 100.00 | WOW! CHILDREN'S MUSEUM | \$400,000.00 | \$160,845.33 | 07/28/2004 | 08/01/2024 | 6.49 | 0 | 04/01/2019 | BF NON PROFIT | | LAFAYETTE |
| MFP06A | 100.00 | COALITION FOR THE UPPER SOUTH | \$120,000.00 | \$47,545.24 | 02/24/2005 | 03/01/2025 | 6.50 | 0 | 04/01/2019 | BF NON PROFIT | | LAKE GEORGE |
| MFP06A | 100.00 | CORDOVANO & HONECK BUILDING FUND, LLC. | \$406,373.00 | \$178,146.18 | 05/09/2006 | 07/01/2026 | 6.15 | 0 | 05/01/2019 | BF SBA 504 | | ENGLEWOOD |
| MFP06A | 100.00 | WEST END GROUP LLC | \$215,611.00 | \$139,843.28 | 06/27/2008 | 07/01/2028 | 7.55 | 0 | 06/01/2019 | BF SBA 504 | | BOULDER |
| MFP06A | 100.00 | VOA SUNSET HOUSING LP | \$5,376,100.00 | \$4,296,026.71 | 06/07/2006 | 07/01/2036 | 6.95 | 0 | 04/01/2019 | SMART TAXABLE | | DENVER |
| MFP06A | 100.00 | THE RESERVE AT THORNTON II, LP | \$3,500,000.00 | \$2,878,404.98 | 07/19/2006 | 08/01/2038 | 6.80 | 0 | 05/01/2019 | SMART TAXABLE | | THORNTON |
| MFP06A | 100.00 | CASA DORADA LLC | \$2,000,000.00 | \$1,608,575.79 | 08/25/2006 | 09/01/2024 | 7.00 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | DENVER |
| MFP06A | 100.00 | PINECREST AT COMMERCE CITY LLLP | \$3,315,000.00 | \$2,698,162.00 | 01/30/2007 | 02/01/2027 | 7.00 | 0 | 04/01/2019 | SMART TAXABLE | | COMMERCE CITY |
| MFP06A | Loan Count: | 12 | Total Balance: | \$12,695,149.34 | | | | | | | | |

Loans Outstanding: MFP07B

| <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|------------------|-----------------|----------------------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|---------------------------|-----------------------|-------------------|
| MFP07B | 100.00 | PRAIRIE CREEKS RESIDENCES LLC | \$831,205.15 | \$736,732.99 | 06/20/1997 | 07/01/2037 | 3.50 | 0 | 05/01/2019 | 542 (C) | 542(C) | STRASBURG |
| MFP07B | 100.00 | BLUE SKY LIQUORS INC | \$260,269.72 | \$140,037.03 | 07/01/2006 | 07/01/2026 | 5.80 | 0 | 05/01/2019 | BF B&I II | RD | STEAMBOAT SPRINGS |
| MFP07B | 100.00 | DMS REAL ESTATE LLC | \$595,000.00 | \$348,068.52 | 06/26/2007 | 07/01/2027 | 6.95 | 0 | 04/01/2019 | BF CHFA DIRECT | | RIDGWAY |
| MFP07B | 100.00 | NANCE PROPERTIES LLC | \$1,425,000.00 | \$1,425,000.00 | 03/11/2019 | 04/01/2039 | 5.85 | 0 | 04/01/2019 | BF CHFA DIRECT | <NONE> | ARVADA |
| MFP07B | 100.00 | MILES EYE LLC | \$348,300.00 | \$151,708.18 | 05/16/2006 | 06/01/2026 | 5.80 | 0 | 04/01/2019 | BF CHFA RURAL | | EAGLE |
| MFP07B | 100.00 | JACB LLC | \$621,000.00 | \$565,388.46 | 12/14/2006 | 01/01/2027 | 6.90 | 3012 | 04/01/2019 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| MFP07B | 100.00 | BOQ LLC | \$438,750.00 | \$261,289.06 | 09/05/2007 | 10/01/2027 | 6.85 | 0 | 05/01/2019 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| MFP07B | 100.00 | VOYICH | \$450,000.00 | \$278,837.94 | 12/10/2007 | 01/01/2028 | 7.35 | 0 | 05/01/2019 | BF CHFA RURAL | | CRAIG |
| MFP07B | 100.00 | FALL LINE VENTURES LLC | \$369,000.00 | \$228,199.30 | 09/14/2007 | 10/01/2027 | 7.85 | 0 | 05/01/2019 | BF CHFA RURAL | | CRESTED BUTTE |
| MFP07B | 100.00 | THE RENAISSANCE PRESCHOOL INC | \$275,000.00 | \$165,043.63 | 09/27/2007 | 10/01/2027 | 7.05 | 0 | 05/01/2019 | BF NON PROFIT | | PARKER |
| MFP07B | 100.00 | THE GATHERING PLACE: A REFUGE FOR REBUILDING LIVES | \$2,055,419.98 | \$2,044,742.50 | 02/01/2019 | 08/01/2038 | 4.73 | 0 | 05/01/2019 | BF NON PROFIT REAL ESTATE | <NONE> | DENVER |
| MFP07B | 100.00 | VOICES CARRY CHILD ADVOCACY CENTER | \$427,500.00 | \$349,684.27 | 01/31/2008 | 02/01/2038 | 6.30 | 0 | 05/01/2019 | BF NON PROFIT REAL ESTATE | | FT COLLINS |
| MFP07B | 100.00 | SOARING EAGLES CENTER FOR AUTISM | \$1,494,684.00 | \$1,459,180.69 | 05/04/2018 | 05/01/2038 | 5.50 | 0 | 05/01/2019 | BF NON PROFIT REAL ESTATE | <NONE> | PUEBLO WEST |

Loans Outstanding: MFP07B

| <u>Inv. Name</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|------------------|--------------------|------------------------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| MFP07B | 100.00 | WEISENHORN | \$81,038.84 | \$42,664.58 | 11/03/2006 | 12/31/2025 | 6.40 | 0 | 12/31/2019 | BF QAL | FSA | HOLLY |
| MFP07B | 100.00 | GARCIA | \$595,546.00 | \$402,555.40 | 02/26/2009 | 03/01/2029 | 7.55 | 0 | 05/01/2019 | BF SBA 504 | <NONE> | PAGOSA SPRINGS |
| MFP07B | 100.00 | CARE HOUSING/COTTONWOOD HOLDINGS, LLLP | \$619,000.00 | \$568,119.26 | 12/04/2007 | 02/01/2027 | 6.00 | 0 | 05/01/2019 | SMART TAX EXEMPT | <NONE> | WINDSOR |
| MFP07B | 100.00 | FAIRWAYS I LLLP | \$2,382,273.24 | \$2,382,273.24 | 07/05/2007 | 04/01/2023 | 5.80 | 0 | 05/01/2019 | SMART TAX EXEMPT | | BOULDER |
| MFP07B | 100.00 | G.A.O. HOMES PARTNERS, RLLLP | \$2,240,000.00 | \$1,862,328.14 | 11/25/2008 | 12/01/2028 | 6.00 | 0 | 05/01/2019 | SMART TAX EXEMPT | <NONE> | DENVER |
| MFP07B | 100.00 | MONTE VISTA COMMUNITY CENTER HOUSING AUTHORITY, INC. | \$400,000.00 | \$356,205.03 | 04/09/2008 | 05/01/2043 | 6.90 | 0 | 05/01/2019 | SMART TAX EXEMPT | | ALAMOSA |
| MFP07B | 100.00 | LA ALMA HOUSING LTD | \$466,000.00 | \$379,758.46 | 11/28/2006 | 12/01/2036 | 7.20 | 0 | 04/01/2019 | SMART TAXABLE | | DENVER |
| MFP07B | 100.00 | PARK AVENUE REDEVELOPMENT (BLOCK 1B) LLLP | \$4,423,522.46 | \$4,417,322.98 | 02/07/2008 | 03/01/2028 | 6.70 | 0 | 04/01/2019 | SMART TAXABLE | | DENVER |
| MFP07B | 100.00 | HC BRIGHTON SENIOR I, LP | \$1,417,502.52 | \$1,414,127.55 | 02/01/2019 | 07/01/2027 | 6.89 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | BRIGHTON |
| MFP07B | 100.00 | MIRASOL SENIOR HOUSING PARTNERSHIP LLLP | \$986,831.50 | \$979,144.74 | 12/01/2018 | 01/01/2038 | 7.70 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | LOVELAND |
| MFP07B | 100.00 | VILLAS AT SLOANS LAKE | \$1,860,000.00 | \$1,552,970.78 | 03/10/2008 | 04/01/2028 | 6.88 | 0 | 04/01/2019 | SMART TAXABLE | <NONE> | DENVER |
| MFP07B | 100.00 | 12TH & ELATI RESIDENCES LLC | \$2,450,000.00 | \$2,087,103.18 | 09/24/2008 | 10/01/2028 | 7.10 | 0 | 04/01/2019 | SMART TAXABLE | <NONE> | DENVER |
| MFP07B | 100.00 | PLAZA TOWNHOMES AT MACON AND MOLINE LLLP | \$500,000.00 | \$477,873.49 | 10/24/2008 | 11/01/2025 | 6.95 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | AURORA |
| MFP07B | 100.00 | CENTRAL PARK AT STAPLETON LLLP | \$470,000.00 | \$375,994.28 | 09/15/2008 | 10/01/2028 | 7.20 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | DENVER |
| MFP07B | 100.00 | 42 VILLAGE AT PUEBLO LP | \$1,000,000.00 | \$893,840.15 | 06/24/2008 | 07/01/2026 | 6.95 | 0 | 05/01/2019 | SMART TAXABLE | | PUEBLO |
| | 100.00 | ACI AFFORDABLE 1 LLLP | \$2,600,000.00 | \$2,581,836.96 | 05/24/2018 | 06/01/2058 | 4.40 | 0 | 05/01/2019 | SMART TAXABLE | UNINSURED | ASPEN |
| MFP07B | Loan Count: | 29 | Total Balance: | \$28,928,030.79 | | | | | | | | |

Loans Outstanding: MFP08A

| <u>Investor</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|-----------------|--------------------|-------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| MFP08A | 100.00 | ASCENT SOLAR TECHNOLOGIES INC | \$5,704,932.24 | \$5,405,665.99 | 02/08/2008 | 02/01/2028 | 6.60 | 31 | 01/01/2019 | BF CHFA DIRECT | <NONE> | THORNTON |
| MFP08A | 100.00 | KOSLA | \$1,955,000.00 | \$1,267,319.64 | 12/23/2008 | 01/01/2029 | 6.65 | 0 | 02/01/2019 | BF CHFA DIRECT | <NONE> | LEADVILLE |
| MFP08A | 100.00 | PRIMA MEADOW MOUNTAIN LLC | \$301,500.00 | \$184,770.98 | 02/22/2008 | 03/01/2028 | 6.70 | 0 | 01/01/2019 | BF CHFA RURAL | | MINTURN |
| MFP08A | 100.00 | NDHC LIGGINS TOWER, LLC | \$1,500,000.00 | \$1,259,899.08 | 02/12/2008 | 01/01/2039 | 6.30 | 0 | 02/01/2019 | SMART TAX EXEMPT | <NONE> | DENVER |
| MFP08A | 100.00 | LUCKY STAR LIMITED PARTNERSHIP LLLP | \$4,413,000.00 | \$4,073,188.96 | 01/24/2008 | 06/01/2049 | 6.15 | 0 | 02/01/2019 | SMART TAX EXEMPT | <NONE> | PUEBLO |
| MFP08A | 100.00 | VILLAGE ON ELIZABETH LLLP | \$900,000.00 | \$807,626.89 | 05/20/2008 | 06/01/2026 | 7.20 | 0 | 02/01/2019 | SMART TAXABLE | | FT COLLINS |
| MFP08A | Loan Count: | 6 | Total Balance: | \$12,998,471.54 | | | | | | | | |

Loans Outstanding: MFP08B

| <u>Investor</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|-----------------|--------------------|---------------------------------------------|--------------------------|-------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|------------------|
| MFP08B | 100.00 | FORT CARSON FAMILY HOUSIN | \$103,549,400.00 | \$95,420,521.00 | 11/29/2006 | 09/15/2044 | 5.65 | 0 | 01/15/2019 | DIRECT BOND | <NONE> | FORT CARSON |
| MFP08B | 100.00 | FORT CARSON FAMILY HOUSING, LLC | \$10,692,078.00 | \$9,852,723.00 | 11/29/2006 | 09/15/2044 | 5.65 | 0 | 01/15/2019 | DIRECT BOND | <NONE> | FORT CARSON |
| MFP08B | 100.00 | AIR FORCE ACADEMY | \$21,665,000.00 | \$20,608,934.00 | 05/01/2007 | 04/10/2052 | 5.71 | 0 | 02/10/2019 | DIRECT BOND | UNINSURED | DENVER |
| MFP08B | 100.00 | AIR FORCE ACADEMY MILITARY COMMUNITIES, LLC | \$12,330,000.00 | \$11,728,968.00 | 05/01/2007 | 04/10/2052 | 5.71 | 0 | 02/10/2019 | DIRECT BOND | UNINSURED | COLORADO SPRINGS |
| MFP08B | 100.00 | AIR FORCE ACADEMY MILITARY COMMUNITIES, LLC | \$11,350,000.00 | \$10,796,740.00 | 05/01/2007 | 04/10/2052 | 5.71 | 0 | 02/10/2019 | DIRECT BOND | UNINSURED | COLORADO SPRINGS |
| MFP08B | 100.00 | AIR FORCE ACADEMY MILITARY COMMUNITIES, LLC | \$1,670,000.00 | \$1,588,593.00 | 05/01/2007 | 04/10/2052 | 5.71 | 0 | 02/10/2019 | DIRECT BOND | UNINSURED | DENVER |
| MFP08B | Loan Count: | 6 | Total Balance: | \$149,996,479.00 | | | | | | | | |

Loans Outstanding: MFP08C

| <u>Investor</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|-----------------|--------------------|------------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|---------------------------|-----------------------|------------------|
| MFP08C | 100.00 | RASA II ECONOMIC DEVELOPMENT CORPORATION | \$1,886,868.52 | \$1,798,438.78 | 07/13/2009 | 03/01/2051 | 3.00 | 0 | 01/01/2019 | 542 (C) | 542(C) | COLORADO SPGS |
| MFP08C | 100.00 | COLORADO COALITION FOR THE HOMELESS | \$1,018,652.54 | \$887,757.89 | 06/03/2008 | 07/01/2033 | 3.00 | 0 | 02/01/2019 | BF NON PROFIT REAL ESTATE | <NONE> | DENVER |
| MFP08C | 100.00 | ROUNDUP FELLOWSHIP INC | \$1,150,000.00 | \$932,454.39 | 10/28/2008 | 11/01/2038 | 3.00 | 0 | 02/01/2019 | BF NON PROFIT REAL ESTATE | <NONE> | COLORADO SPRINGS |
| MFP08C | 100.00 | ARCHDIOCESAN FAMILY HOUSING, INC. | \$3,208,175.12 | \$2,949,587.06 | 03/04/2010 | 03/01/2041 | 3.00 | 0 | 02/01/2019 | SMART TAX EXEMPT | <NONE> | DENVER |
| MFP08C | 100.00 | HUGHES STATION BHA 2017 LLC | \$5,363,044.53 | \$5,082,410.93 | 10/27/2008 | 11/01/2048 | 3.00 | 0 | 02/01/2019 | SMART TAX EXEMPT | | BRIGHTON |
| MFP08C | Loan Count: | 5 | Total Balance: | \$11,650,649.05 | | | | | | | | |

Loans Outstanding: MFP09A

| <u>Investor</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|-----------------|--------------------|--------------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| MFP09A | 100.00 | FORUM BUILDING HOUSING LLLP | \$465,000.00 | \$230,538.25 | 05/23/1997 | 06/01/2027 | 5.85 | 0 | 02/01/2019 | 542 (C) | 542(C) | DENVER |
| MFP09A | 100.00 | WE'LL HAVE EQUITABLE RELOCATION, INC. | \$700,000.00 | \$223,238.90 | 12/29/1989 | 01/01/2020 | 7.75 | 0 | 02/01/2019 | MF 501(C)3 | | ENGLEWOOD |
| MFP09A | 100.00 | ATLANTIS COMMUNITY INCORPORATED | \$177,100.00 | \$56,415.15 | 05/30/1991 | 07/01/2023 | 7.88 | 0 | 02/01/2019 | MF 501(C)3 | | DENVER |
| MFP09A | 100.00 | TOWNHOUSE PARK APARTMENTS | \$153,000.00 | \$27,340.16 | 09/29/1993 | 11/01/2023 | 8.00 | 0 | 01/01/2019 | MF 501(C)3 | | LA JUNTA |
| MFP09A | 100.00 | HOUSING AUTHORITY OF THE CITY OF FOUNTAIN, | \$1,077,751.00 | \$302,919.91 | 02/24/1993 | 03/01/2023 | 6.00 | 0 | 02/01/2019 | MF 501(C)3 | | FOUNTAIN |
| MFP09A | 100.00 | URBAN PEAK HOUSING CORPORATION | \$225,000.00 | \$125,341.32 | 02/12/1998 | 03/01/2029 | 7.00 | 0 | 02/01/2019 | SMART TAX EXEMPT | | DENVER |
| MFP09A | 100.00 | VILLAGE PLACE ASSOCIATES LLLP | \$3,100,000.00 | \$2,857,093.41 | 12/08/2006 | 01/01/2027 | 6.35 | 0 | 02/01/2019 | SMART TAX EXEMPT | <NONE> | LONGMONT |
| MFP09A | Loan Count: | 7 | Total Balance: | \$3,822,887.10 | | | | | | | | |

Loans Outstanding: MFP12A

| <u>Investor</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|-----------------|--------------------|----------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| MFP12A | 100.00 | MOUNTAIN VIEW REDEVELOPMENT LLLP | \$10,500,000.00 | \$10,009,953.83 | 07/19/2012 | 07/01/2051 | 5.24 | 0 | 02/01/2019 | 542 (C) | 542(C) | DENVER |
| MFP12A | Loan Count: | 1 | Total Balance: | \$10,009,953.83 | | | | | | | | |

Loans Outstanding: MFP12B

| <u>Investor</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|-----------------|--------------------|-------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| MFP12B | 100.00 | RESIDENCES AT UNIVERSITY HILLS, LLC | \$17,450,000.00 | \$16,763,481.27 | 10/01/2012 | 11/01/2054 | 4.85 | 0 | 02/01/2019 | 542 (C) | 542(C) | DENVER |
| MFP12B | Loan Count: | 1 | Total Balance: | \$16,763,481.27 | | | | | | | | |

Loans Outstanding: MFP13A

| <u>Investor</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|-----------------|--------------------|----------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| MFP13A | 100.00 | GRAND JUNCTION HOUSING AUTHORITY | \$1,762,999.60 | \$1,288,239.72 | 05/21/2012 | 07/01/2034 | 1.75 | 0 | 02/01/2019 | 542 (C) | 542(C) | GRAND JUNCTION |
| MFP13A | Loan Count: | 1 | Total Balance: | \$1,288,239.72 | | | | | | | | |

Loans Outstanding: MFP16A

| <u>Investor</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|-----------------|--------------------|---------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-----------------|
| MFP16A | 100.00 | CHFA | \$11,678,650.69 | \$10,997,163.83 | 10/25/2016 | 10/01/2041 | 3.90 | 0 | 02/01/2019 | CHFA NOTE | UNINSURED | DENVER |
| MFP16A | Loan Count: | 1 | Total Balance: | \$10,997,163.83 | | | | | | | | |

Loans Outstanding: MFP17A

| <u>Investor</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|-----------------|------------------------|------------------------|------------------------------|----------------------------|------------------|--------------------------|----------------------|----------------------------|--------------------------|----------------------------------|---------------------------|-----------------|
| MFP17A | 100.00 | WINDMILL RANCH 2016 LP | \$7,950,000.00 | \$7,950,000.00 | 08/10/2017 | 09/01/2019 | 1.81 | 0 | 02/01/2019 | SMART TAXABLE | UNINSURED | BRIGHTON |
| MFP17A | Loan Count: | 1 | Total Balance: | \$7,950,000.00 | | | | | | | | |

Loans Outstanding: MFP18A

| <u>Investor</u> | <u>Partic %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|-----------------|-----------------|-----------------------------------------------------|--------------------------|------------------------|------------------|----------------------|------------------|------------------------|----------------------|--------------------------|-----------------------|-------------------|
| MFP18A | 100.00 | SUNSET TOWERS VOA AFFORDABLE HOUSING L.P | \$4,205,770.81 | \$4,012,177.45 | 07/11/2014 | 08/01/2044 | 4.50 | 0 | 04/01/2019 | 542 (C) | 542(C) | DENVER |
| MFP18A | 100.00 | THE FOURTH QUARTER PARTNERS LLLP | \$1,400,000.00 | \$1,322,846.22 | 11/01/2014 | 12/01/2049 | 4.50 | 0 | 05/01/2019 | 542 (C) | 542(C) | DENVER |
| MFP18A | 100.00 | VWC2 LLLP, A COLORADO LIMITED LIABILITY PARTNERSHIP | \$1,650,000.00 | \$1,561,438.70 | 12/01/2015 | 01/01/2046 | 4.50 | 0 | 05/01/2019 | 542 (C) | 542(C) | AURORA |
| MFP18A | 100.00 | VWC1 LLLP, A COLORADO LIMITED LIABILITY PARTNERSHIP | \$1,800,000.00 | \$1,670,182.41 | 12/01/2014 | 01/01/2045 | 4.50 | 0 | 05/01/2019 | 542 (C) | 542(C) | AURORA |
| MFP18A | 100.00 | FALCON RIDGE APARTMENTS LLLP | \$2,000,000.00 | \$1,931,107.35 | 02/01/2017 | 03/01/2047 | 4.50 | 0 | 05/01/2019 | 542 (C) | 542(C) | ESTES PARK |
| MFP18A | 100.00 | VOLK VENTURES LLC | \$1,371,000.00 | \$1,122,060.11 | 12/28/2006 | 01/01/2037 | 5.84 | 0 | 05/01/2019 | BF B&I I | RD | MONTROSE |
| MFP18A | 100.00 | MCGUIRE | \$260,000.00 | \$193,817.78 | 08/23/2011 | 09/01/2031 | 6.60 | 0 | 04/01/2019 | BF B&I I | RD | MEEKER |
| MFP18A | 100.00 | EMRY ENTERPRISES LLC | \$584,551.00 | \$346,930.29 | 02/14/2002 | 12/05/2031 | 5.25 | 0 | 04/05/2019 | BF B&I II | <NONE> | COLORADO SPRINGS |
| MFP18A | 100.00 | PAGOSA SPRINGS INN & SUITES | \$1,296,129.28 | \$632,395.50 | 05/20/2003 | 05/20/2028 | 5.19 | 0 | 04/20/2019 | BF B&I II | RD | PAGOSA SPRINGS |
| MFP18A | 100.00 | DR STEVEN J ZAPIEN DDS INC | \$181,900.00 | \$47,846.29 | 05/28/2002 | 06/01/2022 | 7.25 | 0 | 04/01/2019 | BF CHFA DIRECT | | WHEAT RIDGE |
| MFP18A | 100.00 | GOLDEN PEARL LLC | \$182,695.00 | \$56,698.34 | 01/26/2004 | 02/01/2024 | 7.12 | 0 | 05/01/2019 | BF CHFA DIRECT | | BOULDER |
| MFP18A | 100.00 | JEJK INC DBA MERRY MAIDS | \$199,295.00 | \$76,138.57 | 02/18/2004 | 03/01/2024 | 6.81 | 0 | 04/01/2019 | BF CHFA DIRECT | | BOULDER |
| MFP18A | 100.00 | TIF LLC | \$250,000.00 | \$115,797.95 | 04/27/2005 | 05/01/2025 | 6.93 | 0 | 05/01/2019 | BF CHFA DIRECT | | GRAND JUNCTION |
| MFP18A | 100.00 | BACKBONE MEDIA HOLDING | \$94,867.35 | \$89,318.11 | 07/15/2005 | 08/01/2025 | 5.75 | 0 | 05/01/2019 | BF CHFA DIRECT | <NONE> | CARBONDALE |
| MFP18A | 100.00 | DE LA CRUZ ASSOCIATES LLC | \$2,449,000.00 | \$1,152,929.91 | 09/28/2005 | 10/01/2025 | 6.18 | 0 | 05/01/2019 | BF CHFA DIRECT | | BOULDER |
| MFP18A | 100.00 | J D EAGLE LLP | \$727,912.00 | \$389,342.48 | 09/28/2006 | 10/01/2026 | 6.55 | 0 | 05/01/2019 | BF CHFA DIRECT | | EAGLE |
| MFP18A | 100.00 | ALBION LLC | \$315,000.00 | \$149,594.23 | 10/05/2005 | 11/01/2025 | 6.15 | 0 | 05/01/2019 | BF CHFA DIRECT | | BOULDER |
| MFP18A | 100.00 | LHG INVESTMENTS LLC | \$219,725.00 | \$132,259.20 | 09/17/2007 | 10/01/2027 | 7.20 | 0 | 04/01/2019 | BF CHFA DIRECT | | LOVELAND |
| MFP18A | 100.00 | HEET LLC | \$497,250.00 | \$312,602.24 | 05/21/2008 | 06/01/2028 | 6.85 | 0 | 04/01/2019 | BF CHFA DIRECT | | CASTLE ROCK |
| MFP18A | 100.00 | CARA 3 PROPERTIES LLC | \$136,018.46 | \$134,900.81 | 10/30/2008 | 11/01/2028 | 7.15 | 0 | 05/01/2019 | BF CHFA DIRECT | <NONE> | BROOMFIELD |
| MFP18A | 100.00 | DR CAROL C JONES PC | \$299,000.00 | \$133,378.57 | 07/28/2005 | 08/01/2025 | 5.70 | 0 | 05/01/2019 | BF CHFA RURAL | | LEADVILLE |
| MFP18A | 100.00 | KAMDON LLC | \$270,000.00 | \$121,202.85 | 07/21/2005 | 08/01/2025 | 5.65 | 0 | 05/01/2019 | BF CHFA RURAL | | HOLYOKE |
| MFP18A | 100.00 | MARKEL | \$382,500.00 | \$174,754.89 | 10/27/2005 | 11/01/2025 | 5.65 | 0 | 04/01/2019 | BF CHFA RURAL | | FRISCO |
| MFP18A | 100.00 | WAGONWHEEL ENTERPRISES LLC | \$175,000.00 | \$83,100.09 | 01/04/2006 | 02/01/2026 | 5.80 | 0 | 05/01/2019 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| MFP18A | 100.00 | FORD | \$124,000.00 | \$60,667.10 | 02/28/2006 | 03/01/2026 | 5.95 | 0 | 05/01/2019 | BF CHFA RURAL | | MONTROSE |
| MFP18A | 100.00 | PTRT PARTNERSHIP | \$385,000.00 | \$190,164.09 | 03/16/2006 | 04/01/2026 | 5.95 | 0 | 05/01/2019 | BF CHFA RURAL | | SALIDA |
| MFP18A | 100.00 | POST OFFICE CROSSING LLC | \$363,600.00 | \$179,876.62 | 05/04/2006 | 06/01/2026 | 5.95 | 0 | 04/01/2019 | BF CHFA RURAL | | EAGLE |
| MFP18A | 100.00 | JESCO LLC | \$483,750.00 | \$246,284.85 | 05/04/2006 | 06/01/2026 | 6.20 | 0 | 04/01/2019 | BF CHFA RURAL | | STEAMBOAT SPRINGS |
| MFP18A | 100.00 | WIGGINS II LLC | \$750,000.00 | \$373,949.17 | 05/18/2006 | 06/01/2026 | 5.95 | 0 | 04/01/2019 | BF CHFA RURAL | | VAIL |
| MFP18A | 100.00 | WALTON ENTERPRISES LLC | \$540,000.00 | \$300,423.55 | 12/11/2006 | 01/01/2027 | 7.05 | 0 | 05/01/2019 | BF CHFA RURAL | | GRAND JUNCTION |

| | | | | | | | | | | | | |
|--------|--------|----------------------------------------------------------|----------------|----------------|------------|------------|------|----|------------|------------------|-----------|------------------------------|
| MFP18A | 100.00 | DIANE HARTY SCHLAEFER LLC | \$112,329.00 | \$47,501.08 | 06/21/2007 | 07/01/2027 | 6.95 | 0 | 04/01/2019 | BF CHFA RURAL | | FRISCO |
| MFP18A | 100.00 | D & F LLC | \$152,224.50 | \$149,258.82 | 01/28/2008 | 02/01/2028 | 7.20 | 0 | 04/01/2019 | BF CHFA RURAL | <NONE> | CARBONDALE |
| MFP18A | 100.00 | CONKLIN | \$196,956.85 | \$191,769.14 | 02/28/2008 | 03/01/2028 | 6.70 | 0 | 05/01/2019 | BF CHFA RURAL | <NONE> | EAGLE |
| MFP18A | 100.00 | CURRENT SOLUTIONS LLC | \$207,000.00 | \$145,203.27 | 12/17/2009 | 01/01/2030 | 7.00 | 0 | 05/01/2019 | BF CHFA RURAL | <NONE> | GRAND JUNCTION DENVER |
| MFP18A | 100.00 | THE EMPOWERMENT PROGRAM. INC. | \$272,500.00 | \$5,930.62 | 07/21/1999 | 08/01/2019 | 7.50 | 0 | 04/01/2019 | BF EDF | | WESTMINSTER |
| MFP18A | 100.00 | HARRIS PARK COURT LLC | \$315,000.00 | \$105,848.89 | 06/25/2003 | 07/01/2023 | 6.49 | 0 | 05/01/2019 | BF EDF | | PARKER |
| MFP18A | 100.00 | THE RENAISSANCE PRESCHOOL INC | \$1,027,368.98 | \$1,019,377.37 | 07/13/2005 | 08/01/2035 | 3.00 | 0 | 05/01/2019 | BF NON PROFIT | <NONE> | DENVER |
| MFP18A | 100.00 | LATIN AMERICAN EDUCATIONAL FOUNDATION INC | \$202,500.00 | \$101,441.80 | 03/30/2006 | 04/01/2026 | 6.05 | 31 | 04/01/2019 | BF NON PROFIT | | LITTLETON |
| MFP18A | 100.00 | 9700 E. EASTER LANE, LLC | \$5,559,375.00 | \$5,129,481.12 | 06/30/2016 | 07/01/2036 | 5.99 | 0 | 05/01/2019 | BF NON PROFIT | <NONE> | GRAND JUNCTION |
| MFP18A | 100.00 | BOOKCLIFF AUTO PARTS INC | \$524,089.86 | \$260,988.61 | 03/01/2002 | 04/15/2027 | 6.12 | 0 | 04/05/2019 | BF QIC | SBA | STEAMBOAT SPRINGS LOUISVILLE |
| MFP18A | 100.00 | MIHAICH PROPERTIES LLC | \$375,000.00 | \$149,629.10 | 03/30/2004 | 06/01/2024 | 6.71 | 0 | 04/01/2019 | BF SBA 504 | | GRAND JUNCTION CARBONDALE |
| MFP18A | 100.00 | HAERTLING.COM LLC | \$166,504.00 | \$80,664.87 | 12/16/2005 | 01/01/2026 | 6.15 | 0 | 05/01/2019 | BF SBA 504 | | IDAHO SPRINGS |
| MFP18A | 100.00 | THE MAKEN DO LLC | \$180,323.06 | \$145,333.63 | 01/28/2010 | 03/01/2030 | 7.00 | 0 | 05/01/2019 | BF SBA 504 | <NONE> | DURANGO |
| MFP18A | 100.00 | M&L INVESTMENTS, LLC | \$90,900.00 | \$67,342.75 | 02/16/2011 | 03/01/2031 | 6.50 | 0 | 04/01/2019 | BF SBA 504 | SBA | AURORA |
| MFP18A | 100.00 | DUKE LLC | \$217,500.00 | \$166,646.88 | 08/23/2011 | 09/01/2031 | 6.60 | 0 | 05/01/2019 | BF SBA 504 | <NONE> | KREMMLING |
| MFP18A | 100.00 | DURANGO HOUSING PRESERVATION LP | \$599,800.00 | \$506,885.31 | 10/01/2005 | 10/01/2040 | 6.70 | 0 | 04/01/2019 | HF HOF CHFA | 542(C) | LEADVILLE |
| MFP18A | 100.00 | HAMPDEN SENIOR I LP | \$850,000.00 | \$692,146.87 | 05/19/2005 | 06/01/2045 | 4.00 | 0 | 05/01/2019 | HOF CHFA | <NONE> | DENVER |
| MFP18A | 100.00 | HOUSING AUTHORITY OF THE COUNTY OF GRAND | \$278,700.00 | \$202,027.07 | 08/20/2004 | 09/01/2034 | 6.00 | 0 | 04/01/2019 | HOF CHFA | | CASTLE ROCK |
| MFP18A | 100.00 | THE HOUSING AUTHORITY OF THE CITY OF LEADVILLE, COLORADO | \$164,700.00 | \$120,066.81 | 10/21/2004 | 11/01/2034 | 6.00 | 0 | 04/01/2019 | HOF CHFA | | BRIGHTON |
| MFP18A | 100.00 | DENVER REVITALIZATION PARTNERSHIP VII, LTD | \$108,900.00 | \$78,966.04 | 11/08/2004 | 12/01/2034 | 6.00 | 0 | 05/01/2019 | HOF CHFA | | DENVER |
| MFP18A | 100.00 | CASTLE CREEK COMMONS EAST LLLP | \$280,200.00 | \$212,076.80 | 10/10/2005 | 11/01/2035 | 6.00 | 0 | 05/01/2019 | HOF CHFA | | DENVER |
| MFP18A | 100.00 | HC BRIGHTON SENIOR I, LP | \$600,000.00 | \$437,019.59 | 06/12/2007 | 07/01/2027 | 3.50 | 0 | 05/01/2019 | HOF CHFA | | DENVER |
| MFP18A | 100.00 | HAZEL COURT LLLP | \$273,775.00 | \$255,743.99 | 02/25/2011 | 03/01/2026 | 7.80 | 0 | 05/01/2019 | HOF CHFA | <NONE> | DENVER |
| MFP18A | 100.00 | CORONA RESIDENCE | \$2,365,000.00 | \$2,284,868.14 | 03/31/2009 | 04/01/2039 | 7.65 | 0 | 04/01/2019 | MF 501(C)3 | <NONE> | DENVER |
| MFP18A | 100.00 | PRAIRIE CREEKS RESIDENCES LLC | \$935,000.00 | \$706,409.65 | 12/10/2004 | 01/01/2035 | 6.50 | 0 | 05/01/2019 | SMART TAX EXEMPT | | STRASBURG |
| MFP18A | 100.00 | GUNNISON HOUSING AUTHORITY | \$528,100.00 | \$363,861.13 | 10/27/2013 | 11/01/2033 | 5.75 | 0 | 04/01/2019 | SMART TAX EXEMPT | | GUNNISON |
| MFP18A | 100.00 | HOUSING AUTHORITY OF THE CITY OF FOUNTAIN, COLORADO | \$452,800.00 | \$313,702.81 | 11/21/2003 | 12/01/2033 | 5.75 | 0 | 04/01/2019 | SMART TAX EXEMPT | <NONE> | FOUNTAIN |
| MFP18A | 100.00 | HOUSING AUTHORITY OF THE CITY OF TRINIDAD, COLORADO | \$676,700.00 | \$473,834.28 | 02/17/2004 | 03/01/2034 | 5.75 | 0 | 04/01/2019 | SMART TAX EXEMPT | | TRINIDAD |
| MFP18A | 100.00 | PARK MEADOWS AFFORDABLE HOUSING LLC | \$1,265,743.67 | \$1,184,796.26 | 04/02/2002 | 01/01/2045 | 5.25 | 0 | 04/01/2019 | SMART TAXABLE | UNINSURED | COLORADO SPRINGS |
| MFP18A | 100.00 | MERCY HOUSING COLORADO VIII | \$700,000.00 | \$536,851.17 | 03/22/2005 | 04/01/2025 | 6.95 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | DURANGO |
| MFP18A | 100.00 | FORT LUPTON HOUSING PARTNERS LP | \$1,100,000.00 | \$829,190.38 | 03/01/2005 | 04/01/2021 | 6.58 | 0 | 04/01/2019 | SMART TAXABLE | <NONE> | FT LUPTON |
| MFP18A | 100.00 | HILLSIDE POINTE LLLP | \$2,000,000.00 | \$1,521,114.93 | 03/24/2005 | 04/01/2021 | 6.68 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | COLORADO SPRINGS DENVER |
| MFP18A | 100.00 | KITTYHAWK & CANTERBURY | \$2,620,440.36 | \$2,612,194.45 | 12/01/2018 | 08/01/2026 | 6.75 | 0 | 05/01/2019 | SMART TAXABLE | UNINSURED | |

| | | | | | | | | | | | | |
|---------------|--------------------|-------------------------------------------------|-----------------------|------------------------|------------|------------|------|---|------------|---------------|-----------|-------------------|
| MFP18A | 100.00 | WEST 10TH AVE RESIDENCES | \$1,400,000.00 | \$1,257,599.23 | 01/23/2006 | 02/01/2023 | 5.50 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | DENVER |
| MFP18A | 100.00 | LINDEN POINTE LLLP | \$1,673,077.00 | \$1,276,357.37 | 01/23/2006 | 02/01/2022 | 6.06 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | GRAND JUNCTION |
| MFP18A | 100.00 | PUEBLO VILLAGE APARTMENTS, LLC | \$1,445,899.75 | \$1,419,646.94 | 03/31/2006 | 04/01/2023 | 5.50 | 0 | 04/01/2019 | SMART TAXABLE | UNINSURED | PUEBLO |
| MFP18A | 100.00 | ARBOR VISTA LLLP | \$1,557,443.22 | \$1,513,220.93 | 08/18/2009 | 09/01/2029 | 5.50 | 0 | 05/01/2019 | SMART TAXABLE | UNINSURED | GRAND JUNCTION |
| MFP18A | 100.00 | PALOMA VILLAS III, LLLP | \$1,417,000.00 | \$1,204,490.69 | 12/22/2008 | 01/01/2029 | 6.85 | 0 | 04/01/2019 | SMART TAXABLE | <NONE> | DENVER |
| MFP18A | 100.00 | BROADWAY AFFORDABLE LLLP | \$480,000.00 | \$455,748.39 | 08/05/2010 | 09/01/2030 | 7.25 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | DENVER |
| MFP18A | 100.00 | VILLAS AT THE BLUFF LLLP | \$1,500,000.00 | \$1,308,366.30 | 04/15/2010 | 05/01/2030 | 6.65 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | DELTA |
| MFP18A | 100.00 | PARK AVENUE REDEVELOPMENT BLOCK ARTS LLLP | \$3,750,000.00 | \$3,540,553.22 | 11/08/2010 | 12/01/2040 | 6.60 | 0 | 04/01/2019 | SMART TAXABLE | <NONE> | DENVER |
| MFP18A | 100.00 | ARTSPACE LOVELAND LP | \$912,000.00 | \$867,698.84 | 03/18/2016 | 04/01/2046 | 4.75 | 0 | 05/01/2019 | SMART TAXABLE | UNINSURED | LOVELAND |
| MFP18A | 100.00 | GREELEY ELDER HOUSING OWNER LLLP | \$1,075,000.00 | \$1,028,472.86 | 03/11/2016 | 04/01/2046 | 5.25 | 0 | 04/01/2019 | SMART TAXABLE | UNINSURED | GREELEY |
| MFP18A | 100.00 | AUBURN VENTURES LIMITED PARTNERSHIP | \$4,075,000.00 | \$3,935,095.80 | 12/21/2015 | 01/01/2051 | 5.25 | 0 | 05/01/2019 | SMART TAXABLE | UNINSURED | CASTLE ROCK |
| MFP18A | 100.00 | BROTHERS REDEVELOPMENT INC. | \$700,000.00 | \$670,267.55 | 09/30/2014 | 10/01/2049 | 6.00 | 0 | 05/01/2019 | SMART TAXABLE | UNINSURED | DENVER |
| MFP18A | 100.00 | TOWN CENTER NORTH APARTMENTS LLLP | \$1,825,000.00 | \$1,758,048.18 | 09/14/2016 | 10/01/2046 | 5.25 | 0 | 05/01/2019 | SMART TAXABLE | | WHEAT RIDGE |
| MFP18A | 100.00 | OAKSHIRE TRAILS LLLP | \$1,500,000.00 | \$1,464,120.34 | 06/29/2017 | 07/01/2047 | 5.25 | 0 | 05/01/2019 | SMART TAXABLE | UNINSURED | PUEBLO |
| MFP18A | 100.00 | ANTHRACITE PLACE APARTMENTS LLC | \$1,060,000.00 | \$1,034,645.09 | 07/28/2017 | 08/01/2047 | 5.25 | 0 | 05/01/2019 | SMART TAXABLE | UNINSURED | CRESTED BUTTE |
| MFP18A | 100.00 | LHA MAPLEWOOD, LLLP | \$4,050,000.00 | \$3,702,176.60 | 05/10/2010 | 06/01/2027 | 6.70 | 0 | 04/01/2019 | SMART TAXABLE | <NONE> | LAKEWOOD |
| MFP18A | 100.00 | GRACE APARTMENTS | \$400,000.00 | \$364,141.96 | 04/09/2009 | 05/01/2021 | 7.25 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | DENVER |
| MFP18A | 100.00 | CASA DE ROSAL OWNERSHIP ENTITY LLLP | \$842,277.45 | \$841,736.68 | 02/11/2011 | 03/01/2051 | 7.35 | 0 | 05/01/2019 | SMART TAXABLE | <NONE> | DENVER |
| MFP18A | 100.00 | OVERLAND TRAIL LLC | \$600,000.00 | \$550,086.04 | 04/26/2013 | 05/01/2043 | 6.00 | 0 | 05/01/2019 | SMART TAXABLE | | STERLING |
| MFP18A | Loan Count: | 82 | Total Balance: | \$66,604,832.36 | | | | | | | | |

Loans Outstanding: MFP Surplus Assets

| <u>Investor</u> | <u>Parti c %</u> | <u>Company Name</u> | <u>Orig. Loan Amount</u> | <u>Cur. Prin. Bal.</u> | <u>Note Date</u> | <u>Maturity Date</u> | <u>Int. Rate</u> | <u># Days Past Due</u> | <u>Next Due Date</u> | <u>Loan Program Type</u> | <u>Insurance Type</u> | <u>Location</u> |
|-----------------------|----------------------|---------------------------------------------------------------|------------------------------|----------------------------|------------------|--------------------------|------------------|----------------------------|--------------------------|----------------------------------|---------------------------|-----------------------|
| MFP Surplus Assets | 100.00 | FOREST MANOR LLLP | \$4,084,577.38 | \$3,534,621.43 | 05/20/2002 | 06/01/2032 | 3.50 | 0 | 04/01/2019 | 542 (C) | 542(C) | GLENDA LE |
| MFP Surplus Assets | 39.05 | HAMPDEN SENIOR I LP | \$9,478,000.00 | \$3,262,175.58 | 05/19/2005 | 06/01/2045 | 6.40 | 0 | 05/01/2019 | 542 (C) | 542(C) | AUROR A |
| MFP Surplus Assets | 53.80 | BEAR VALLEY LLLP | \$7,920,000.00 | \$3,768,878.60 | 09/30/2005 | 10/01/2045 | 6.35 | 0 | 05/01/2019 | 542 (C) | 542(C) | DENVER |
| MFP Surplus Assets | 100.00 | REDTAIL PONDS PERMANENT SUPPORTIVE HOUSING LLLP | \$2,280,000.00 | \$2,153,198.35 | 03/01/2016 | 04/01/2046 | 3.75 | 0 | 05/01/2019 | 542 (C) | 542(C) | FORT COLLIN S |
| MFP Surplus Assets | 100.00 | THE GATHERING PLACE: A REFUGE FOR REBUILDING LIVES | \$477,520.64 | \$473,838.37 | 07/15/2008 | 08/01/2038 | 1.00 | 0 | 05/01/2019 | BF CHFA DIRECT | <NONE> | DENVER |
| MFP Surplus Assets | 100.00 | BEYE-LOTZ | \$71,275.18 | \$44,142.97 | 08/08/2000 | 09/01/2020 | 6.50 | 0 | 04/01/2019 | BF EDF | <NONE> | GRAND JUNCTI ON |
| MFP Surplus Assets | 100.00 | COLORADO COALITION FOR THE HOMELESS | \$1,294,650.00 | \$605,905.21 | 02/02/2001 | 03/01/2026 | 6.99 | 0 | 05/01/2019 | BF EDF | | DENVER |
| MFP Surplus Assets | 100.00 | VOLUNTEERS OF AMERICA | \$660,000.00 | \$143,950.07 | 08/01/2001 | 09/01/2021 | 7.50 | 0 | 04/01/2019 | BF EDF | | DENVER |
| MFP Surplus Assets | 100.00 | ELLIOTT | \$282,222.00 | \$127,706.90 | 03/23/2004 | 02/01/2026 | 4.99 | 0 | 02/01/2020 | BF QAL | FSA | SUGAR CITY |
| MFP Surplus Assets | 100.00 | THE HOUSING AUTHORITY OF THE COUNTY OF BOULDER COLORADO | \$700,000.00 | \$534,050.94 | 06/01/2006 | 06/01/2046 | 2.00 | 0 | 05/01/2019 | HOF CHFA | | LYONS |
| MFP Surplus Assets | 100.00 | PINECREST AT COMMERCE CITY LLLP | \$585,000.00 | \$414,506.37 | 01/30/2007 | 02/01/2027 | 3.25 | 0 | 04/01/2019 | HOF CHFA | | COMME RCE CITY |

Loans Outstanding: MFP Surplus Assets

| | | | | | | | | | | | | | |
|---------------------------|------------------|-----------------------------------------------------|-----------------------|------------------------|------------|------------|------|---|------------|------------------|-----------|-------------|--|
| MFP Surplus Assets | 100.00 | GRAND MESA APARTMENTS OF FRUITA, LLP | \$524,500.00 | \$370,009.00 | 04/06/2004 | 05/01/2037 | 3.00 | 0 | 04/01/2019 | HOF CHFA | | FRUITA | |
| MFP Surplus Assets | 100.00 | 12TH & ELATI RESIDENCES LLC | \$500,900.00 | \$374,955.60 | 09/24/2008 | 10/01/2028 | 3.00 | 0 | 04/01/2019 | HOF CHFA | <NONE> | DENVER | |
| MFP Surplus Assets | 100.00 | ATLANTIS COMMUNITY INCORPORATED | \$460,000.00 | \$213,295.99 | 12/13/1995 | 05/01/2026 | 7.60 | 0 | 05/01/2019 | MF 501(C)3 | <NONE> | DENVER | |
| MFP Surplus Assets | 74.90 | THE UPTOWN PARTNERSHIP, INC | \$371,540.99 | \$179,688.11 | 04/09/1999 | 04/01/2029 | 4.07 | 0 | 04/01/2019 | SMART TAX EXEMPT | <NONE> | DENVER | |
| MFP Surplus Assets | 100.00 | HOUSING AUTHORITY OF THE CITY OF STERLING, COLORADO | \$893,000.00 | \$543,966.58 | 03/29/2001 | 04/01/2031 | 3.50 | 0 | 05/01/2019 | SMART TAX EXEMPT | | STERLING | |
| MFP Surplus Assets | 100.00 | THE EMPOWERMENT PROGRAM, INC. | \$187,069.97 | \$159,214.16 | 07/26/2001 | 08/01/2031 | 3.50 | 0 | 04/01/2019 | SMART TAX EXEMPT | | DENVER | |
| MFP Surplus Assets | 100.00 | TRI-COUNTY SENIOR CITIZENS & HOUSING INC | \$256,300.00 | \$162,753.77 | 01/22/2002 | 02/01/2032 | 3.50 | 0 | 04/01/2019 | SMART TAX EXEMPT | | MONTE VISTA | |
| MFP Surplus Assets | 100.00 | MOFFAT COUNTY HOUSING AUTHORITY | \$218,100.00 | \$154,381.85 | 08/31/2003 | 09/01/2033 | 6.50 | 0 | 05/01/2019 | SMART TAX EXEMPT | | CRAIG | |
| MFP Surplus Assets | 100.00 | ATLANTIS COMMUNITY INCORPORATED | \$1,310,000.00 | \$1,062,405.23 | 05/13/2004 | 06/01/2039 | 6.00 | 0 | 05/01/2019 | SMART TAX EXEMPT | <NONE> | DENVER | |
| MFP Surplus Assets | 100.00 | OLIN HOTEL APARTMENTS ASSOCIATES, LTD | \$347,806.60 | \$343,901.54 | 11/22/2002 | 12/01/2032 | 6.30 | 0 | 04/01/2019 | SMART TAXABLE | UNINSURED | DENVER | |
| MFP Surplus Assets | 100.00 | HC BRIGHTON SENIOR II LP | \$2,169,000.00 | \$2,121,248.18 | 08/25/2017 | 09/01/2047 | 5.10 | 0 | 05/01/2019 | SMART TAXABLE | UNINSURED | BRIGHTON | |
| MFP Surplus Assets | Loan Coun | 22 | Total Balance: | \$20,748,794.80 | | | | | | | | | |

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