### APPENDIX B

### Certain Information Regarding 2013-I Loans As of the Cut-off Date

Borrower	Original Loan Amount	Current Principal Balance	Note Date	Maturity Date	Remaining Term (Months)	Original Term to Maturity	Current Annual Interest Rate	Current Debt Service Coverage Ratio	Servicing Fee Rate	Principal and Interest Payment Amount	End of Lock-out Period	Section 42 Compliance Expiration Date	Section 8 HAP Contract Expiration Date	Location
Multi-Family Housing Insured General Bond Resolution:														
Lakewood Homestead Ltd	\$4,217,406	\$ 4,125,971.24	1/6/1998	3/1/2040	321	343	6.95%	1.10x	0.50%	\$28,335	10/1/2007	12/31/2013	N/A	Lakewood
Montview Meadows Associates Ltd	1,483,000	1,297,640.95	12/1/1998	1/1/2039	307	480	6.50	1.15	0.50	8,682	12/1/2008	12/31/2012	N/A	Longmont
Grand Valley Apartments	2,332,000	2,036,972.15	3/1/1999	4/1/2039	310	480	4.65 <sup>(1)</sup>	1.15(1)	0.50	11,301	4/1/2008	12/31/2012 & 12/31/2013	N/A	Clifton
Mercy Housing Colorado	1,628,000	1,201,000.22	11/20/1998	12/1/2028	186	360	6.50	1.72	0.50	10,290	10/1/2008	12/31/2014	8/31/2021 & 5/31/2016	Commerce City
Broomfield Senior Housing Limited Partnership	5,578,100	5,057,710.94	9/12/2001	9/1/2041	339	480	6.45	1.08	0.50	32,459	4/1/2009	12/31/2016	N/A	Broomfield
Multi-Family/Project Master Indenture:														
Centennial East Housing Partners LLC	7,475,000	7,008,596.88	2/28/2002	1/1/2043	355	502	5.07(1)	1.15 <sup>(1)</sup>	0.37	38,152	2/1/2019	12/31/2018	N/A	Brighton
Aspen Meadows Associated	2,614,000	2,421,188.39	4/24/2003	5/1/2043	359	480	6.55	1.01	0.50	15,397	2/1/2019	12/31/2017	N/A	Longmont
Racquet Club Apartments Ltd	4,903,825	4,373,577.10	11/30/2004	1/1/2035	259	360	7.25	1.26	0.50	33,453	2/1/2015	N/A	1/20/2020	Grand Junction
Hampstead Southgate Partners	2,841,000	2,386,796.11	12/26/2002	1/1/2033	235	360	6.55	1.73	0.50	18,050	2/1/2018	12/31/2017 <sup>(2)</sup>	12/31/2022	Grand Junction
Park Hill Residence, Inc.	841,166	585,916.97	10/2/1996	11/1/2026	161	360	6.80	1.20	0.50	5,558	4/1/2006	N/A	N/A	Denver
HACM Brubaker LLC	1,075,000	1.072,854.31	3/1/2013	4/1/2043	358	360	6.00	1.15	0.50	6,445	3/1/2023	N/A	N/A	Cortez
Total 2013-I Loans		\$ <u>31.568,225.26</u>												

<sup>(1)</sup> Effective as of closing date for the Series 2013-I Bonds.
(2) The Borrower for this Project has agreed to this compliance period under a State tax program rather than the federal Section 42 program, although the State tax program mirrors the requirements of the federal program.

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### Master Servicer

Colorado Housing and Finance Authority

1981 Blake Street Denver, Colorado 80202-1272

 Contact:
 Trina Nguyen

 Phone Number:
 (303) 297-7397

 Fax:
 (303) 294-9773

Email: tnguyen@chfainfo.com

## Mortgage Loan Detail

Loan Number	Borrower	Remaining Term	Current Term	Loan Status	Monthly Loan Balance	Monthly Reserve Balance *	Monthly Principal and Interest Paid	Monthly Vacancy Status *
315556	Lakewood Homestead Ltd	319	24	Current	4,117,068	14,444	28,335	1.7%
311514	Montview Meadows Associates Ltd	305	175	Current	1,294,325	13,128	8,682	0.0%
312116	Grand Valley Apartments	308	172	Current	2,030,144	16,745	11,301	4.0%
311811	Mercy Housing Colorado	184	176	Current	1,193,410	116,184	10,290	0.0%
313957	Broomfield Senior Housing Limited Partnership	337	143	Current	5,047,135	204,312	32,459	1.1%
316471	Centennial East Housing Partners LLC	353	149	Current	6,991,479	45,019	38,152	2.8%
316489	Aspen Meadows Associated	357	123	Current	2,416,814	24,370	15,397	0.0%
319301	Racquet Club Apartments Ltd	257	103	Current	4,359,477	47,142	33,453	0.7%
319640	Hampstead Southgate Partners	233	127	Current	2,376,723	256,154	18,050	5.4%
309500	Park Hill Residence, Inc.	159	201	Current	581,429	58,466	5,558	0.00%
5002533	HACM Brubaker LLC	356	4	Current	1,070,687	109,994	6,445	0.0%

<sup>\*</sup> one-month lag