

**NOTICE OF PUBLIC HEARING
ON PROPOSED PLAN OF FINANCE, ISSUANCE OF BONDS AND PROGRAM BY
THE COLORADO HOUSING AND FINANCE AUTHORITY**

NOTICE IS HEREBY GIVEN that a public telephonic hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Tax Code”) and IRS Revenue Procedure 2022-20, will be held by the Colorado Housing and Finance Authority (the “Authority”) as the representative of the State of Colorado (the “State”) on Tuesday, July 11, 2023, at 11:30 a.m. at 1981 Blake Street, Denver, Colorado, to consider the proposed issuance by the Authority of one or more series of its Single Family Mortgage Bonds to be issued pursuant to Section 143 of the Tax Code, pursuant to a plan of finance, in the aggregate principal amount of not to exceed \$450,000,000 (the “Bonds”). Interested persons are invited to attend the public hearing by publicly available conference call and present comments regarding the plan of finance and the issuance of the Bonds. To attend via conference call, dial (888) 639-8129 (toll-free) and when prompted enter passcode 415 857 205#. All those who are on the conference call will have the opportunity to offer their comments and questions. Written comments to be presented at the public hearing may be mailed or otherwise delivered to the Authority at the following address (and must be received prior to the Public Hearing): Colorado Housing and Finance Authority, 1981 Blake Street, Denver, Colorado 80202. The Authority will receive any written comments from and hear all persons with views in favor of or opposed to the proposed plan of finance, issuance of the Bonds and the use of the proceeds thereof to finance the Program (as defined herein).

The Authority proposes to use the proceeds of the Bonds to refund (including through a series of refundings) certain of its outstanding obligations originally issued to finance mortgage loans and other costs for “housing facilities” for “low- or moderate-income families” (all as defined in part 7 of article 4 of title 29, Colorado Revised Statutes, as amended) to the end that decent, safe and sanitary dwelling accommodations for such families may be provided in the State of Colorado and to finance new mortgage loans and other costs for these same purposes (the “Program”).

IN NO EVENT SHALL THE STATE OR ANY POLITICAL SUBDIVISION THEREOF (OTHER THAN THE AUTHORITY) BE LIABLE FOR THE BONDS, AND THE BONDS SHALL NOT CONSTITUTE A DEBT OF THE STATE OR ANY SUCH POLITICAL SUBDIVISION THEREOF (OTHER THAN THE AUTHORITY). THE AUTHORITY DOES NOT HAVE POWER TO PLEDGE THE GENERAL CREDIT OR TAXING POWER OF THE STATE OR ANY POLITICAL SUBDIVISION THEREOF (OTHER THAN THE AUTHORITY). THE AUTHORITY HAS NO TAXING POWER.

It is intended that the interest payable on the Bonds be excludable from the gross income of the owners thereof for federal income tax purposes pursuant to the applicable provisions of the Tax Code. A report of the hearing will be made to the Governor of the State or a delegate thereof who will consider the plan of finance, issuance of the Bonds and Program for approval. Approval of the plan of finance, Bonds and Program by the State through its Governor or a delegate thereof is necessary in order for the interest payable on the Bonds to qualify for exclusion from gross income of the owners thereof for federal income tax purposes.

Dated: July 3, 2023
COLORADO HOUSING AND FINANCE AUTHORITY