Single Family Program Senior and Subordinate Bonds Indenture: SF 1998 Series A,B,C,D SF 1999 Series A,B,C SF 2000 Series A,B,C,D,E SF 2001 Series A,B,C

Colorado Housing and Finance Authority Single Family Disclosure Report

As of 11/1/2010

	Bonds Outstanding	Principal Balance	Investment Balances	Net Assets
SF98A	2,365,000	3,942,444	65,330	1,642,774
SF98B	2,725,359	3,984,163	74,272	1,333,076
SF98C	3,863,566	4,681,333	73,713	891,480
SF98D	3,815,000	4,602,069	363,089	1,150,158
SF99A	4,300,000	4,777,609	352,065	829,674
SF99B	1,660,000	3,859,561	230,229	2,429,790
SF99C	3,715,000	5,840,756	435,754	2,561,510
SF00A	1,730,000	2,403,033	159,368	832,401
SF00B	1,905,000	2,532,396	175,957	803,353
SF00C	1,355,000	2,588,969	133,955	1,367,924
SF00D	2,620,000	2,823,430	411,956	615,386
SF00E	1,980,000	2,195,702	100,346	316,048
SF01A	4,715,000	4,686,042	319,132	290,174
SF01B	5,870,000	6,679,031	438,318	1,247,349
SF01C	7,610,000	8,805,211	558,692	1,753,903
TOTAL	50,228,925	64,401,749	3,892,176	18,065,000

Trustee Bank: Zions Contact: Sandy Stevens Telephone: (720) 947-7479

Program Administrator: Colorado Housing and Finance Authority

Contact: Trina Nguyen Telephone: (303) 297-7397

				Type of Housi	ng		
	Single Family Detached	Condominiums / Townhomes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages	Graduated Equity Mortgages
SF98A	67.5%	17.8%	14.7%	23.8%	76.2%	100.0%	0.0%
SF98B	91.4%	7.2%	1.4%	8.1%	91.9%	100.0%	0.0%
SF98C	73.9%	14.7%	11.3%	24.2%	75.8%	100.0%	0.0%
SF98D	81.7%	12.2%	6.2%	30.3%	69.7%	100.0%	0.0%
SF99A	78.0%	12.4%	9.6%	25.9%	74.1%	100.0%	0.0%
SF99B	74.4%	8.6%	17.0%	26.2%	73.8%	100.0%	0.0%
SF99C	82.6%	13.1%	4.2%	21.5%	78.5%	100.0%	0.0%
SF00A	77.1%	2.4%	20.5%	19.4%	80.6%	100.0%	0.0%
SF00B	73.2%	18.0%	8.8%	20.4%	79.6%	100.0%	0.0%
SF00C	70.3%	15.6%	14.1%	10.3%	85.8%	100.0%	0.0%
SF00D	71.2%	21.7%	7.1%	9.5%	90.5%	100.0%	0.0%
SF00E	71.0%	26.7%	2.3%	9.3%	90.7%	100.0%	0.0%
SF01A	68.1%	24.0%	7.8%	7.3%	92.7%	100.0%	0.0%
SF01B	72.2%	23.3%	4.5%	11.4%	88.6%	100.0%	0.0%
SF01C	65.5%	31.8%	2.6%	14.3%	85.7%	100.0%	0.0%
INDENTURE TOTAL	74.3%	17.9%	7.8%	17.7%	82.2%	100.0%	0.0%

(As a % Outstanding Mortgage Balance as of 11/1/2010)

		Mo	rtgage Insura	nce Informatio	on	
	Private (Down To 80% LTV)	FHA	VA	RHCDS	Uninsured	CHFA 2nds - Uninsured
SF98A	0.0%	68.7%	9.2%	17.1%	5.1%	0.0%
SF98B	0.0%	85.0%	3.1%	9.4%	2.5%	0.0%
SF98C	0.0%	67.0%	0.0%	19.1%	13.9%	0.0%
SF98D	1.3%	78.6%	2.8%	12.4%	4.8%	0.0%
SF99A	3.0%	70.0%	0.9%	13.7%	12.4%	0.0%
SF99B	1.7%	66.3%	1.0%	13.4%	17.7%	0.0%
SF99C	0.0%	67.5%	3.6%	17.0%	11.8%	0.0%
SF00A	0.0%	57.2%	5.7%	27.6%	9.5%	0.0%
SF00B	0.0%	70.9%	1.0%	14.0%	14.1%	0.0%
SF00C	1.8%	60.8%	7.1%	22.8%	7.4%	0.0%
SF00D	8.9%	66.9%	3.3%	15.7%	5.2%	0.0%
SF00E	1.0%	75.9%	3.2%	10.4%	9.5%	0.0%
SF01A	1.3%	77.2%	3.9%	12.3%	5.3%	0.0%
SF01B	5.0%	71.4%	7.3%	12.4%	3.9%	0.0%
SF01C	4.9%	73.1%	3.4%	8.7%	10.0%	0.0%
TOTAL	2.2%	71.1%	3.7%	14.2%	8.8%	0.0%

(As a % of Outstanding Mortgage Balance)

INDENTURE

Delinquency Statistics

ays 60 Day	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
5	1	2	4	2	1	2	71
452 351,63	58,966	75,988	244,677	89,269	55,338	119,883	3,942,44
5 % 8.92 %	1.50 %	1.93 %	6.21 %	2.26 %	1.40 %	3.04 %	
3	4		2	1			67
397 203,53	290,662		137,132	64,744			3,984,10
9 % 5.11 %	7.30 %	0.00 %	3.44 %	1.63 %	0.00 %	0.00 %	
4			1	1			73
075 312,09			89,378	101,516			4,681,3
% 6.67 %	0.00 %	0.00 %	1.91 %	2.17 %	0.00 %	0.00 %	
3		1	2	3	1	2	75
167 237,33		40,213	186,416	233,134	15,039	50,184	4,602,0
% 5.16 %	0.00 %	0.87 %	4.05 %	5.07 %	0.33 %	1.09 %	
4	3		4	1	2	2	81
176 299,43	170,308		337,885	34,662	207,926	28,840	4,777,6
% 6.27 %	3.56 %	0.00 %	7.07 %	0.73 %	4.35 %	0.60 %	
3			1	3	1		64
489 154,15			133,356	180,009	83,588		3,859,5
3.99 %	0.00 %	0.00 %	3.46 %	4.66 %	2.17 %	0.00 %	
1			4	7		2	114
296 71,72			323,618	423,178		23,242	5,840,7
% 1.23 %	0.00 %	0.00 %	5.54 %	7.25 %	0.00 %	0.40 %	
	1		3	4		2	41
77	65,032		283,554	286,511		98,477	2,403,0
% 0.00 %	2.71 %	0.00 %	11.80 %	11.92 %	0.00 %	4.10 %	

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
# of Loans	32	1	3	2	2	1	2	1		44
\$ Value	1,677,292	97,855	156,537	186,365	194,837	90,132	71,215	58,163		2,532,396
%	66.23 %	3.86 %	6.18 %	7.36 %	7.69 %	3.56 %	2.81 %	2.30 %	0.00 %	
SF00C										
# of Loans	61	1	1			3			1	67
\$ Value	2,307,563	43,354	11,694			185,652			40,706	2,588,969
%	89.13 %	1.67 %	0.45 %	0.00 %	0.00 %	7.17 %	0.00 %	0.00 %	1.57 %	
SF00D										
# of Loans	32	4	5	1			2	1	1	46
\$ Value	1,830,281	281,979	411,460	101,002			183,614	7,686	7,408	2,823,430
%	64.82 %	9.99 %	14.57 %	3.58 %	0.00 %	0.00 %	6.50 %	0.27 %	0.26 %	
SF00E										
# of Loans	28	3	1				3			35
\$ Value	1,694,245	155,146	81,364				264,947			2,195,702
%	77.16 %	7.07 %	3.71 %	0.00 %	0.00 %	0.00 %	12.07 %	0.00 %	0.00 %	
SF01A										
# of Loans	54	2	3		1	3	2		3	68
\$ Value	3,791,988	98,962	246,324		128,151	155,216	150,148		115,252	4,686,042
%	80.92 %	2.11 %	5.26 %	0.00 %	2.73 %	3.31 %	3.20 %	0.00 %	2.46 %	
SF01B										
# of Loans	96	11	3	3	1	1	2		1	118
\$ Value	5,280,541	627,871	251,664	225,795	56,630	100,673	130,417		5,440	6,679,031
%	79.06 %	9.40 %	3.77 %	3.38 %	0.85 %	1.51 %	1.95 %	0.00 %	0.08 %	
SF01C										
# of Loans	129	12	4	2	1	3	1	3		155
\$ Value	6,902,428	832,336	197,319	145,430	91,284	222,293	68,551	345,571		8,805,211
%	78.39 %	9.45 %	2.24 %	1.65 %	1.04 %	2.52 %	0.78 %	3.92 %	0.00 %	
INDENTURE TOTAL										
# of Loans	874	85	43	17	8	32	34	10	16	1,119
\$ Value	48,347,348	5,202,831	2,986,270	1,243,560	587,102	2,489,980	2,281,916	773,311	489,431	64,401,74
%	75.07 %	8.08 %	4.64 %	1.93 %	0.91 %	3.87 %	3.54 %	1.20 %	0.76 %	

	Original # of Loans Financed	Loans Prepaid in Full	Loans Foreclosed
SF98A	638	527	40
SF98B	613	511	35
SF98C	243	148	22
SF98D	702	587	40
SF99A	573	447	45
SF99B	676	561	51
SF99C	906	738	54
SF00A	553	476	36
SF00B	445	364	37
SF00C	736	622	47
SF00D	426	334	46
SF00E	360	294	31
SF01A	429	314	47
SF01B	668	490	60
SF01C	775	550	70
INDENTURE TOTAL	8,743	6,963	661

	Outstanding Aggregate Principal	N	Average	Average Remaining	Outstanding Aggregate Principal	N	Total Outstanding	T
Bond Name	Balance of 1st Mortgage Loans	Number of 1st Mortgages	Coupon of 1st Mortgages	Maturity (Years)	Balance of 2nd Mortgage Loans	Number of 2nd Mortgages	Aggregate Principal Balance	Total Number of Mortgages
SF98A	\$3,942,444	71	6.84%	17.71			\$3,942,444	71
SF98B	\$3,984,163	67	6.90%	17.88			\$3,984,163	67
SF98C	\$4,681,333	73	5.40%	18.35			\$4,681,333	73
SF98D	\$4,602,069	75	6.60%	18.21			\$4,602,069	75
SF99A	\$4,777,609	81	6.52%	18.49			\$4,777,609	81
SF99B	\$3,859,561	64	7.10%	18.78			\$3,859,561	64
SF99C	\$5,840,756	114	7.04%	18.01			\$5,840,756	114
SF00A	\$2,403,033	41	7.51%	19.60			\$2,403,033	41
SF00B	\$2,532,396	44	7.05%	19.90			\$2,532,396	44
SF00C	\$2,588,969	67	7.63%	16.50			\$2,588,969	67
SF00D	\$2,823,430	46	6.93%	20.11			\$2,823,430	46
SF00E	\$2,195,702	35	7.06%	20.37			\$2,195,702	35
SF01A	\$4,686,042	68	6.52%	20.56			\$4,686,042	68
SF01B	\$6,679,031	118	6.69%	19.26			\$6,679,031	118
SF01C	\$8,805,211	155	6.37%	19.39			\$8,805,211	155
Total	\$64,401,749	1,119	6.71%	18.85	\$0	0	\$64,401,749	1,119

All second mortgages are due at maturity or payoff of the first mortgage.

BONDS OUTSTANDING

SF 1998 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal		Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF98A	Subordinate	non-AMT	11/01/2005	196478X48	4.75000%	•	\$900,000	\$0	\$625,000	\$275,000	-	-
SF98A-1	Senior	Taxable (MRB)	11/01/2026	196478W72	6.20000%		\$4,000,000	\$0	\$0	\$4,000,000	-	-
SF98A-2	Senior	AMT	05/01/2028	196478W80	6.60000%		\$23,275,000	\$1,635,000	\$0	\$21,640,000	-	-
SF98A-3	Senior	non-AMT	05/01/2016	196478W98	6.50000%		\$13,365,000	\$375,000	\$2,290,000	\$10,700,000	-	-
SF98A-3	Senior	non-AMT	11/01/2016	196478X22	4.60000%		\$3,350,000	\$0	\$800,000	\$2,550,000	-	-
SF98A-3	Senior	non-AMT	11/01/2029	196478X30	6.50000%		\$5,110,000	\$355,000	\$0	\$4,755,000	-	-
							\$50,000,000	\$2,365,000	\$3,715,000	\$43,920,000	\$0	\$0

SF 1998 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF98B	Subordinate	non-AMT	11/01/2005	196478Z20	4.62500%		\$900,000	\$0	\$595,000	\$305,000	-	-
SF98B-1	Senior	Taxable (MRB)	11/01/2024	196478Y47	6.35000%		\$3,680,000	\$0	\$0	\$3,680,000	-	-
SF98B-2	Senior	AMT	05/01/2024	196478Y88	6.40000%		\$1,345,000	\$15,000	\$0	\$1,330,000	-	-
SF98B-2	Senior	AMT	11/01/2024	196478Y54	6.40000%		\$7,000,000	\$90,000	\$0	\$6,910,000	-	-
SF98B-3	Senior	non-AMT	05/01/2016	196478Y62	4.50000%		\$1,985,000	\$0	\$405,000	\$1,580,000	-	-
SF98B-3	Senior	non-AMT	05/01/2025	196478Y70	6.55000%		\$33,825,000	\$145,000	\$7,180,000	\$26,500,000	-	-
SF98B-3	Senior	non-AMT	11/01/2029	196478Y96	5.50000%		\$1,266,550	\$2,475,359	-	-	-	-
							\$50,001,550	\$2,725,359	\$8,180,000	\$40,305,000	\$0	\$0

Colorado Housing and Finance Authority

SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

SF 1998 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF98C-1	Senior	AMT	05/01/2020	196478Z38	4.70000%		\$4,440,000	\$0	\$0	\$4,440,000	-	-
SF98C-1	Senior	AMT	11/01/2029	196478Z53	5.62500%		\$2,860,786	\$3,863,566	-	-	-	-
SF98C-2	Senior	non-AMT	11/01/2005	196478Z61	4.50000%		\$3,380,000	\$0	\$1,415,000	\$1,965,000	-	-
SF98C-2	Senior	non-AMT	11/01/2016	196478Z79	5.15000%		\$9,320,000	\$0	\$325,000	\$8,995,000	-	-
						•	\$20,000,786	\$3,863,566	\$1,740,000	\$15,400,000	\$0	\$0

SF 1998 Series D

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal		Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF98D	Subordinate	non-AMT	05/01/2006	1964782G5	4.25000%		\$1,130,000	\$0	\$740,000	\$390,000	- utotanun.g	-
SF98D-1	Senior	Taxable (MRB)	11/01/2029	1964782C4	5.40000%		\$4,500,000	\$0	\$0	\$4,500,000	-	-
SF98D-2	Senior	AMT	05/01/2029	1964782H3	6.35000%		\$2,000,000	\$195,000	\$0	\$1,805,000	-	-
SF98D-2	Senior	AMT	11/01/2029	1964782D2	6.35000%		\$26,315,000	\$2,510,000	\$0	\$23,805,000	-	-
SF98D-3	Senior	non-AMT	05/01/2016	1964782E0	4.25000%		\$5,420,000	\$0	\$275,000	\$5,145,000	-	-
SF98D-3	Senior	non-AMT	11/01/2023	1964782F7	6.12500%		\$20,635,000	\$1,110,000	\$3,460,000	\$16,065,000	-	-
							\$60,000,000	\$3,815,000	\$4,475,000	\$51,710,000	\$0	\$0

SF 1999 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions		Unhedged Principal
											Outstanding	Outstanding
SF99A	Subordinate	non-AMT	10/01/2006	1964782R1	4.37500%		\$950,000	\$0	\$570,000	\$380,000	-	-
SF99A-1	Senior	Taxable (MRB)	04/01/2030	1964782M2	5.76000%		\$3,500,000	\$0	\$0	\$3,500,000	-	-
SF99A-2	Senior	AMT	10/01/2029	1964782S9	6.45000%		\$2,000,000	\$235,000	\$0	\$1,765,000	-	-
SF99A-2	Senior	AMT	04/01/2030	1964782N0	6.45000%		\$27,185,000	\$3,275,000	\$0	\$23,910,000	-	-
SF99A-3	Senior	non-AMT	10/01/2005	1964782P5	4.25000%		\$4,230,000	\$0	\$805,000	\$3,425,000	-	-
SF99A-3	Senior	non-AMT	10/01/2016	1964782Q3	6.05000%		\$12,135,000	\$790,000	\$980,000	\$10,365,000	-	-
							\$50,000,000	\$4,300,000	\$2,355,000	\$43,345,000	\$0	\$0

SF 1999 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal		Principal Redemptions	Hedged Principal	Unhedged Principal
											Outstanding	Outstanding
SF99B	Subordinate	e non-AMT	04/01/2007	1964783V1	4.87500%		\$1,225,000	\$0	\$610,000	\$615,000	-	-
SF99B-1	Senior	Taxable (MRB)	04/01/2030	1964783Q2	6.65000%		\$4,200,000	\$0	\$0	\$4,200,000	-	-
SF99B-2	Senior	AMT	04/01/2007	1964783R0	4.90000%		\$4,445,000	\$0	\$630,000	\$3,815,000	-	-
SF99B-2	Senior	AMT	04/01/2030	1964783S8	6.80000%		\$33,515,000	\$1,210,000	\$0	\$32,305,000	-	-
SF99B-3	Senior	non-AMT	10/01/2016	1964783T6	6.55000%		\$10,325,000	\$225,000	\$280,000	\$9,820,000	-	-
SF99B-3	Senior	non-AMT	10/01/2029	1964783U3	6.50000%		\$6,290,000	\$225,000	\$0	\$6,065,000	-	-
							\$60,000,000	\$1,660,000	\$1,520,000	\$56,820,000	\$0	\$0
SF 1999 Se	ries C											

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal		Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF99C	Subordinate	non-AMT	10/01/2007	1964784G3	5.25000%		\$1,490,000	\$0	\$715,000	\$775,000	-	-
SF99C-1	Senior	Taxable (MRB)	10/01/2030	1964784C2	7.20000%		\$15,500,000	\$0	\$0	\$15,500,000	-	-
SF99C-2	Senior	AMT	04/01/2031	1964784D0	7.05000%		\$17,840,000	\$1,970,000	\$0	\$15,870,000	-	-
SF99C-3	Senior	non-AMT	10/01/2021	1964784E8	6.75000%		\$28,330,000	\$1,745,000	\$2,405,000	\$24,180,000	-	-
SF99C-3	Senior	non-AMT	10/01/2022	1964784F5	4.70000%		\$7,560,000	\$0	\$1,030,000	\$6,530,000	-	-
						•	\$70,720,000	\$3,715,000	\$4,150,000	\$62,855,000	\$0	\$0

SF 2000 Series A

Series	Class	Tax Status	Maturity	CUSIP	Interest	Swap Rate	Original Issue	Outstanding	Principal	Principal	Hedged	Unhedged
			Date		Rate	'	Amount	Principal	Matured	Redemptions	Principal	Principal
											Outstanding	Outstanding
SF00A	Subordinate	non-AMT	10/01/2007	1964785H0	5.75000%	-	\$1,025,000	\$0	\$345,000	\$680,000	-	-
SF00A-1	Senior	Taxable (MRB)	04/01/2030	1964785B3	7.54000%		\$4,000,000	\$0	\$0	\$4,000,000	-	-
SF00A-2	Senior	AMT	10/01/2016	1964785C1	7.45000%		\$7,015,000	\$300,000	\$25,000	\$6,690,000	-	-
SF00A-2	Senior	AMT	10/01/2030	1964785J6	7.50000%		\$2,000,000	\$95,000	\$0	\$1,905,000	-	-
SF00A-2	Senior	AMT	04/01/2031	1964785D9	7.50000%		\$25,370,000	\$1,170,000	\$0	\$24,200,000	-	-
SF00A-3	Senior	non-AMT	10/01/2006	1964785E7	5.40000%		\$3,535,000	\$0	\$220,000	\$3,315,000	-	-
SF00A-3	Senior	non-AMT	04/01/2010	1964785F4	7.25000%		\$3,575,000	\$0	\$250,000	\$3,325,000	-	-
SF00A-3	Senior	non-AMT	10/01/2030	1964785G2	7.35000%		\$3,480,000	\$165,000	\$0	\$3,315,000	-	-
							\$50,000,000	\$1,730,000	\$840,000	\$47,430,000	\$0	\$0

SF 2000 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF00B	Subordinate	non-AMT	10/01/2007	1964786C0	5.35000%		\$830,000	\$0	\$335,000	\$495,000	-	-
SF00B-1	Senior	Taxable (MRB)	04/01/2031	1964785X5	7.47000%		\$4,200,000	\$0	\$0	\$4,200,000	-	-
SF00B-2	Senior	AMT	04/01/2017	1964785Y3	7.10000%		\$4,720,000	\$195,000	\$145,000	\$4,380,000	-	-
SF00B-2	Senior	AMT	04/01/2031	1964786D8	7.25000%		\$1,000,000	\$65,000	\$0	\$935,000	-	-
SF00B-2	Senior	AMT	10/01/2031	1964785Z0	7.25000%		\$24,000,000	\$1,510,000	\$0	\$22,490,000	-	-
SF00B-3	Senior	non-AMT	10/01/2006	1964786A4	5.10000%		\$2,000,000	\$0	\$50,000	\$1,950,000	-	-
SF00B-3	Senior	non-AMT	10/01/2016	1964786B2	6.70000%		\$3,250,000	\$135,000	\$115,000	\$3,000,000	-	-
						•	\$40,000,000	\$1,905,000	\$645,000	\$37,450,000	\$0	\$0

SF 2000 Series C

Series	Class	Tax Status	Maturity	CUSIP	Interest	Swap Rate	Original Issue	Outstanding	Principal	Principal	Hedged	Unhedged
			Date		Rate		Amount	Principal	Matured	Redemptions	Principal	Principal
											Outstanding	Outstanding
SF00C	Subordinate	non-AMT	10/01/2007	1964786P1	5.75000%		\$1,025,000	\$0	\$385,000	\$640,000	-	-
SF00C-1	Senior	Taxable (MRB)	10/01/2030	1964786H9	7.95000%		\$13,440,000	\$0	\$0	\$13,440,000	-	-
SF00C-2	Senior	AMT	10/01/2021	1964786J5	8.40000%		\$8,030,000	\$585,000	\$200,000	\$7,245,000	-	-
SF00C-2	Senior	AMT	04/01/2031	1964786Q9	7.25000%		\$1,000,000	\$25,000	\$0	\$975,000	-	-
SF00C-2	Senior	AMT	10/01/2031	1964786K2	7.25000%		\$14,420,000	\$415,000	\$0	\$14,005,000	-	-
SF00C-3	Senior	non-AMT	10/01/2006	1964786L0	5.10000%		\$1,475,000	\$0	\$175,000	\$1,300,000	-	-
SF00C-3	Senior	non-AMT	10/01/2022	1964786M8	5.70000%		\$4,530,000	\$65,000	\$645,000	\$3,820,000	-	-
SF00C-3	Senior	non-AMT	10/01/2030	1964786N6	7.15000%		\$11,115,000	\$265,000	\$770,000	\$10,080,000	-	-
							\$55,035,000	\$1,355,000	\$2,175,000	\$51,505,000	\$0	\$0

Colorado Housing and Finance Authority

SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

SF 2000 Series D

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal	
											Outstanding	Outstanding	
SF00D	Subordinate	non-AMT	10/01/2012	1964786W6	5.40000%		\$1,440,000	\$35,000	\$350,000	\$1,055,000	-	-	
SF00D-1	Senior	Taxable (MRB)	04/01/2031	1964786R7	7.43000%		\$6,000,000	\$0	\$0	\$6,000,000	-	-	
SF00D-2	Senior	AMT	10/01/2028	1964786X4	6.90000%		\$1,000,000	\$85,000	\$0	\$915,000	-	-	
SF00D-2	Senior	AMT	04/01/2029	1964786S5	6.90000%		\$20,305,000	\$1,835,000	\$0	\$18,470,000	-	-	
SF00D-3	Senior	non-AMT	04/01/2011	1964786T3	5.15000%		\$3,915,000	\$0	\$195,000	\$3,720,000	-	-	
SF00D-3	Senior	non-AMT	04/01/2015	1964786U0	6.75000%		\$2,480,000	\$230,000	\$0	\$2,250,000	-	-	
SF00D-3	Senior	non-AMT	04/01/2032	1964786V8	6.75000%		\$4,860,000	\$435,000	\$0	\$4,425,000	-	-	
						•	\$40,000,000	\$2,620,000	\$545,000	\$36,835,000	\$0	\$0	
SF 2000 Ser	F 2000 Series E												

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
								-			Outstanding	Outstanding
SF00E	Subordinate	non-AMT	08/01/2012	196479AU3	5.37500%		\$1,260,000	\$40,000	\$195,000	\$1,025,000	-	-
SF00E-1	Senior	Taxable (MRB)	02/01/2031	196479AR0	7.10000%		\$5,250,000	\$0	\$0	\$5,250,000	-	-
SF00E-2	Senior	AMT	02/01/2030	196479AS8	7.00000%		\$15,665,000	\$1,270,000	\$115,000	\$14,280,000	-	-
SF00E-3	Senior	non-AMT	08/01/2007	196479AT6	5.15000%		\$3,755,000	\$0	\$255,000	\$3,500,000	-	-
SF00E-3	Senior	non-AMT	08/01/2017	196479AV1	6.60000%		\$4,930,000	\$310,000	\$165,000	\$4,455,000	-	-
SF00E-3	Senior	non-AMT	02/01/2032	196479AW9	6.70000%		\$4,140,000	\$360,000	\$0	\$3,780,000	-	-
							\$35,000,000	\$1,980,000	\$730,000	\$32,290,000	\$0	\$0

SF 2001 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal	Unhedged Principal
			Date		rtato		, unount	i iiioipai	Watarea	reacmptions	Outstanding	Outstanding
SF01A	Subordinate	AMT	02/01/2013	196479BC2	5.00000%		\$1,440,000	\$90,000	\$310,000	\$1,040,000	-	-
SF01A-1	Senior	Taxable (MRB)	02/01/2032	196479AY5	6.35000%		\$10,000,000	\$0	\$0	\$10,000,000	-	-
SF01A-2	Senior	AMT	02/01/2031	196479BD0	6.50000%		\$1,000,000	\$170,000	\$0	\$830,000	-	-
SF01A-2	Senior	AMT	08/01/2031	196479AZ2	6.50000%		\$22,265,000	\$3,855,000	\$0	\$18,410,000	-	-
SF01A-3	Senior	non-AMT	08/01/2012	196479BA6	6.30000%		\$2,585,000	\$130,000	\$505,000	\$1,950,000	-	-
SF01A-3	Senior	non-AMT	08/01/2032	196479BB4	6.25000%		\$2,710,000	\$470,000	\$0	\$2,240,000	-	-
							\$40,000,000	\$4,715,000	\$815,000	\$34,470,000	\$0	\$0

SF 2001 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF01B	Subordinate	non-AMT	08/01/2013	196479BR9	5.00000%		\$2,475,000	\$175,000	\$850,000	\$1,450,000	-	-
SF01B-1	Senior	Taxable (MRB)	02/01/2033	196479BJ7	6.77000%		\$18,000,000	\$0	\$140,000	\$17,860,000	-	-
SF01B-2	Senior	AMT	08/01/2023	196479BK4	6.10000%		\$4,345,000	\$605,000	\$0	\$3,740,000	-	-
SF01B-2	Senior	AMT	02/01/2031	196479BL2	6.80000%		\$10,470,000	\$2,475,000	\$0	\$7,995,000	-	-
SF01B-3	Senior	non-AMT	08/01/2010	196479BN8	4.12500%		\$1,540,000	\$0	\$40,000	\$1,500,000	-	-
SF01B-3	Senior	non-AMT	08/01/2017	196479BP3	6.70000%		\$14,570,000	\$1,565,000	\$3,885,000	\$9,120,000	-	-
SF01B-3	Senior	non-AMT	08/01/2033	196479BQ1	6.55000%		\$4,440,000	\$1,050,000	\$0	\$3,390,000	-	-
						•	\$55,840,000	\$5,870,000	\$4,915,000	\$45,055,000	\$0	\$0

SF 2001 Series C

Class	Tax Status	Maturity	CUSIP	Interest	Swap Rate	Original Issue	Outstanding	Principal	Principal	Hedged	Unhedged
		Date		Rate		Amount	Principal	Matured	Redemptions	' '	Principal Outstanding
Subordinate	non-AMT	08/01/2013	196479BY4	4.87500%		\$2,335,000	\$165,000	\$870,000	\$1,300,000	-	-
Senior	Taxable (MRB)	02/01/2033	196479BS7	6.35000%		\$20,000,000	\$0	\$215,000	\$19,785,000	-	-
Senior	AMT	08/01/2023	196479BT5	5.90000%		\$7,525,000	\$1,255,000	\$0	\$6,270,000	-	-
Senior	AMT	08/01/2032	196479BU2	6.60000%		\$25,480,000	\$5,650,000	\$660,000	\$19,170,000	-	-
Senior	non-AMT	02/01/2012	196479BV0	4.00000%		\$3,150,000	\$0	\$150,000	\$3,000,000	-	-
Senior	non-AMT	08/01/2016	196479BW8	6.30000%		\$1,215,000	\$150,000	\$285,000	\$780,000	-	-
Senior	non-AMT	08/01/2033	196479BX6	6.37500%		\$1,660,000	\$390,000	\$0	\$1,270,000	-	-
						\$61,365,000	\$7,610,000	\$2,180,000	\$51,575,000	\$0	\$0
	Subordinate Senior Senior Senior Senior Senior Senior	Subordinate non-AMT Senior Taxable (MRB) Senior AMT Senior AMT Senior non-AMT Senior non-AMT	Subordinate non-AMT 08/01/2013 Senior Taxable (MRB) 02/01/2033 Senior AMT 08/01/2023 Senior AMT 08/01/2032 Senior non-AMT 02/01/2012 Senior non-AMT 08/01/2016	Subordinate non-AMT 08/01/2013 196479BY4 Senior Taxable (MRB) 02/01/2033 196479BS7 Senior AMT 08/01/2023 196479BT5 Senior AMT 08/01/2032 196479BU2 Senior non-AMT 02/01/2012 196479BV0 Senior non-AMT 08/01/2016 196479BW8	Subordinate non-AMT 08/01/2013 196479BY4 4.87500% Senior Taxable (MRB) 02/01/2033 196479BS7 6.35000% Senior AMT 08/01/2023 196479BT5 5.90000% Senior AMT 08/01/2032 196479BU2 6.60000% Senior non-AMT 02/01/2012 196479BV0 4.00000% Senior non-AMT 08/01/2016 196479BW8 6.30000%	Subordinate non-AMT 08/01/2013 196479BY4 4.87500% Senior Taxable (MRB) 02/01/2033 196479BS7 6.35000% Senior AMT 08/01/2023 196479BT5 5.90000% Senior AMT 08/01/2032 196479BU2 6.60000% Senior non-AMT 02/01/2012 196479BV0 4.00000% Senior non-AMT 08/01/2016 196479BW8 6.30000%	Subordinate non-AMT 08/01/2013 196479BY4 4.87500% \$2,335,000 Senior Taxable (MRB) 02/01/2033 196479BS7 6.35000% \$20,000,000 Senior AMT 08/01/2023 196479BT5 5.90000% \$7,525,000 Senior AMT 08/01/2032 196479BU2 6.60000% \$25,480,000 Senior non-AMT 02/01/2012 196479BV0 4.00000% \$3,150,000 Senior non-AMT 08/01/2016 196479BW8 6.30000% \$1,215,000 Senior non-AMT 08/01/2033 196479BX6 6.37500% \$1,660,000	Subordinate non-AMT 08/01/2013 196479BY4 4.87500% \$2,335,000 \$165,000 Senior Taxable (MRB) 02/01/2033 196479BS7 6.35000% \$20,000,000 \$0 Senior AMT 08/01/2023 196479BT5 5.90000% \$7,525,000 \$1,255,000 Senior AMT 08/01/2032 196479BU2 6.60000% \$25,480,000 \$5,650,000 Senior non-AMT 02/01/2012 196479BV0 4.00000% \$3,150,000 \$0 Senior non-AMT 08/01/2016 196479BW8 6.30000% \$1,215,000 \$150,000 Senior non-AMT 08/01/2033 196479BX6 6.37500% \$1,660,000 \$390,000	Subordinate non-AMT 08/01/2013 196479BY4 4.87500% \$2,335,000 \$165,000 \$870,000 Senior Taxable (MRB) 02/01/2033 196479BS7 6.35000% \$20,000,000 \$0 \$215,000 Senior AMT 08/01/2023 196479BT5 5.90000% \$7,525,000 \$1,255,000 \$0 Senior AMT 08/01/2032 196479BU2 6.60000% \$25,480,000 \$5,650,000 \$660,000 Senior non-AMT 02/01/2012 196479BV0 4.00000% \$3,150,000 \$0 \$150,000 Senior non-AMT 08/01/2016 196479BW8 6.30000% \$1,215,000 \$150,000 \$285,000 Senior non-AMT 08/01/2033 196479BX6 6.37500% \$1,660,000 \$390,000 \$0	Subordinate non-AMT 08/01/2013 196479BY4 4.87500% \$2,335,000 \$165,000 \$870,000 \$1,300,000 Senior Taxable (MRB) 02/01/2033 196479BS7 6.35000% \$20,000,000 \$0 \$215,000 \$19,785,000 Senior AMT 08/01/2023 196479BT5 5.90000% \$7,525,000 \$1,255,000 \$0 \$6,270,000 Senior AMT 08/01/2032 196479BU2 6.60000% \$25,480,000 \$5,650,000 \$660,000 \$19,170,000 Senior non-AMT 02/01/2012 196479BV0 4.00000% \$3,150,000 \$0 \$150,000 \$3,000,000 Senior non-AMT 08/01/2016 196479BW8 6.30000% \$1,215,000 \$150,000 \$285,000 \$780,000 Senior non-AMT 08/01/2033 196479BX6 6.37500% \$1,660,000 \$390,000 \$0 \$1,270,000	Subordinate non-AMT 08/01/2013 196479BY4 4.87500% \$2,335,000 \$165,000 \$870,000 \$1,300,000 - Senior Taxable (MRB) 02/01/2033 196479BS7 6.35000% \$20,000,000 \$0 \$215,000 \$19,785,000 - Senior AMT 08/01/2023 196479BT5 5.90000% \$7,525,000 \$1,255,000 \$0 \$6,270,000 - Senior AMT 08/01/2032 196479BU2 6.60000% \$25,480,000 \$5,650,000 \$660,000 \$19,170,000 - Senior non-AMT 02/01/2012 196479BV0 4.00000% \$3,150,000 \$0 \$150,000 \$3,000,000 - Senior non-AMT 08/01/2016 196479BW8 6.30000% \$1,215,000 \$150,000 \$285,000 \$780,000 - Senior non-AMT 08/01/2033 196479BX6 6.37500% \$1,660,000 \$390,000 \$0 \$1,270,000 -

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF98A-1	Senior	Taxable (MRB)	11/01/2026	May-99	\$320,000	PP
SF98A-1	Senior	Taxable (MRB)	11/01/2026	Nov-99	\$490,000	PP
SF98A-3	Senior	non-AMT	11/01/2016	Nov-99	\$575,000	PP
SF98A-1	Senior	Taxable (MRB)	11/01/2026	May-00	\$1,665,000	PP
SF98A-2	Senior	AMT	05/01/2028	Nov-00	\$20,000	PP
SF98A-3	Senior	non-AMT	05/01/2016	Nov-00	\$10,000	PP
SF98A-3	Senior	non-AMT	11/01/2016	Nov-00	\$1,975,000	PP
SF98A-3	Senior	non-AMT	11/01/2029	Nov-00	\$5,000	PP
SF98A	Subordinate	non-AMT	11/01/2005	May-01	\$25,000	PP
SF98A-1	Senior	Taxable (MRB)	11/01/2026	May-01	\$910,000	PP
SF98A-2	Senior	AMT	05/01/2028	May-01	\$935,000	PP
SF98A-3	Senior	non-AMT	05/01/2016	May-01	\$530,000	PP
SF98A-3	Senior	non-AMT	11/01/2029	May-01	\$205,000	PP
SF98A	Subordinate	non-AMT	11/01/2005	Nov-01	\$55,000	PP
SF98A-1	Senior	Taxable (MRB)	11/01/2026	Nov-01	\$615,000	PP
SF98A-2	Senior	AMT	05/01/2028	Nov-01	\$2,330,000	PP
SF98A-3	Senior	non-AMT	05/01/2016	Nov-01	\$1,285,000	PP
SF98A-3	Senior	non-AMT	11/01/2029	Nov-01	\$510,000	PP
SF98A	Subordinate	non-AMT	11/01/2005	May-02	\$50,000	PP
SF98A-2	Senior	AMT	05/01/2028	May-02	\$2,385,000	PP
SF98A-3	Senior	non-AMT	05/01/2016	May-02	\$1,285,000	PP
SF98A-3	Senior	non-AMT	11/01/2029	May-02	\$525,000	PP
SF98A	Subordinate	non-AMT	11/01/2005	Nov-02	\$55,000	PP
SF98A-2	Senior	AMT	05/01/2028	Nov-02	\$3,255,000	PP
SF98A-3	Senior	non-AMT	05/01/2016	Nov-02	\$1,715,000	PP
SF98A-3	Senior	non-AMT	11/01/2029	Nov-02	\$715,000	PP
SF98A	Subordinate	non-AMT	11/01/2005	May-03	\$40,000	PP
SF98A-2	Senior	AMT	05/01/2028	May-03	\$2,705,000	PP
SF98A-3	Senior	non-AMT	05/01/2016	May-03	\$1,390,000	PP
SF98A-3	Senior	non-AMT	11/01/2029	May-03	\$595,000	PP
SF98A	Subordinate	non-AMT	11/01/2005	Nov-03	\$30,000	PP
SF98A-2	Senior	AMT	05/01/2028	Nov-03	\$2,370,000	PP
SF98A-3	Senior	non-AMT	05/01/2016	Nov-03	\$1,185,000	PP
SF98A-3	Senior	non-AMT	11/01/2029	Nov-03	\$520,000	PP
SF98A	Subordinate	non-AMT	11/01/2005	May-04	\$10,000	PP

as of November 1, 2010	ı				SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
•		05/01/2028	May-04	\$1.525.000	PP
					PP
					PP
			•		PP
					PP
					PP
					PP
		05/01/2028	May-05	\$745,000	PP
	non-AMT	05/01/2016		\$340,000	PP
Senior	non-AMT	11/01/2029	May-05	\$165,000	PP
Senior	AMT	05/01/2028	Nov-05	\$795,000	PP
Senior	non-AMT	05/01/2016	Nov-05	\$350,000	PP
Senior	non-AMT	11/01/2029	Nov-05	\$175,000	PP
Senior	AMT	05/01/2028	May-06	\$765,000	PP
Senior	non-AMT	05/01/2016	May-06	\$340,000	PP
Senior	non-AMT	11/01/2029	May-06	\$170,000	PP
Senior	AMT	05/01/2028	Nov-06	\$365,000	PP
Senior	non-AMT	05/01/2016	Nov-06	\$150,000	PP
Senior	non-AMT	11/01/2029	Nov-06	\$80,000	PP
Senior	AMT	05/01/2028	May-07	\$285,000	PP
Senior	non-AMT	05/01/2016	May-07	\$115,000	PP
Senior	non-AMT	11/01/2029	May-07	\$60,000	PP
Senior	AMT	05/01/2028	Nov-07	\$135,000	PP
Senior	non-AMT	05/01/2016	Nov-07	\$50,000	PP
Senior	non-AMT	11/01/2029	Nov-07	\$30,000	PP
Senior	AMT	05/01/2028	May-08	\$245,000	PP
Senior	non-AMT	05/01/2016	May-08	\$80,000	PP
Senior	non-AMT	11/01/2029	May-08	\$55,000	PP
Senior	AMT	05/01/2028	Nov-08	\$175,000	PP
Senior	non-AMT	05/01/2016	Nov-08	\$55,000	PP
Senior	non-AMT	11/01/2029	Nov-08	\$40,000	PP
Senior	AMT	05/01/2028	May-09	\$350,000	PP
Senior	non-AMT	05/01/2016	May-09	\$105,000	PP
Senior	non-AMT	11/01/2029	May-09	\$75,000	PP
Senior	AMT	05/01/2028	Nov-09	\$140,000	SP
Senior	non-AMT	05/01/2016	Nov-09	\$40,000	SP
Senior	non-AMT	11/01/2029	Nov-09	\$30,000	SP
	Senior Senior Senior Subordinate Senior	Senior non-AMT Subordinate non-AMT Senior AMT Senior AMT Senior non-AMT	Senior AMT 05/01/2028 Senior non-AMT 05/01/2016 Senior non-AMT 11/01/2029 Subordinate non-AMT 11/01/2028 Senior AMT 05/01/2028 Senior non-AMT 05/01/2016 Senior non-AMT 11/01/2029 Senior non-AMT 05/01/2016 Senior non-AMT 05/01/2016 Senior non-AMT 05/01/2028 Senior <td>Senior AMT 05/01/2028 May-04 Senior non-AMT 05/01/2016 May-04 Senior non-AMT 11/01/2029 May-04 Subordinate non-AMT 11/01/2025 Nov-04 Senior AMT 05/01/2028 Nov-04 Senior non-AMT 05/01/2016 Nov-04 Senior non-AMT 11/01/2029 Nov-04 Senior non-AMT 05/01/2028 May-05 Senior non-AMT 05/01/2016 May-05 Senior non-AMT 05/01/2028 Nov-05 Senior non-AMT 05/01/2028 Nov-05 Senior non-AMT 05/01/2028 Nov-05 Senior non-AMT 05/01/2028 May-06 Senior non-AMT 05/01/2028 May-06 Senior non-AMT 05/01/2016 May-06 Senior non-AMT 05/01/2028 Nov-06 Senior non-AMT 05/01/2028 Nov-06 <tr< td=""><td>Senior AMT 05/01/2028 May-04 \$1,525,000 Senior non-AMT 05/01/2016 May-04 \$745,000 Senior non-AMT 11/01/2029 May-04 \$335,000 Subordinate non-AMT 11/01/2028 Nov-04 \$10,000 Senior AMT 05/01/2016 Nov-04 \$860,000 Senior non-AMT 05/01/2028 Nov-04 \$400,000 Senior non-AMT 05/01/2028 May-05 \$745,000 Senior non-AMT 05/01/2028 May-05 \$745,000 Senior non-AMT 11/01/2029 May-05 \$745,000 Senior non-AMT 11/01/2029 May-05 \$340,000 Senior non-AMT 11/01/2028 Nov-05 \$795,000 Senior non-AMT 05/01/2028 Nov-05 \$375,000 Senior non-AMT 05/01/2028 May-06 \$340,000 Senior non-AMT 05/01/2028 May-06 \$340,000</td></tr<></td>	Senior AMT 05/01/2028 May-04 Senior non-AMT 05/01/2016 May-04 Senior non-AMT 11/01/2029 May-04 Subordinate non-AMT 11/01/2025 Nov-04 Senior AMT 05/01/2028 Nov-04 Senior non-AMT 05/01/2016 Nov-04 Senior non-AMT 11/01/2029 Nov-04 Senior non-AMT 05/01/2028 May-05 Senior non-AMT 05/01/2016 May-05 Senior non-AMT 05/01/2028 Nov-05 Senior non-AMT 05/01/2028 Nov-05 Senior non-AMT 05/01/2028 Nov-05 Senior non-AMT 05/01/2028 May-06 Senior non-AMT 05/01/2028 May-06 Senior non-AMT 05/01/2016 May-06 Senior non-AMT 05/01/2028 Nov-06 Senior non-AMT 05/01/2028 Nov-06 <tr< td=""><td>Senior AMT 05/01/2028 May-04 \$1,525,000 Senior non-AMT 05/01/2016 May-04 \$745,000 Senior non-AMT 11/01/2029 May-04 \$335,000 Subordinate non-AMT 11/01/2028 Nov-04 \$10,000 Senior AMT 05/01/2016 Nov-04 \$860,000 Senior non-AMT 05/01/2028 Nov-04 \$400,000 Senior non-AMT 05/01/2028 May-05 \$745,000 Senior non-AMT 05/01/2028 May-05 \$745,000 Senior non-AMT 11/01/2029 May-05 \$745,000 Senior non-AMT 11/01/2029 May-05 \$340,000 Senior non-AMT 11/01/2028 Nov-05 \$795,000 Senior non-AMT 05/01/2028 Nov-05 \$375,000 Senior non-AMT 05/01/2028 May-06 \$340,000 Senior non-AMT 05/01/2028 May-06 \$340,000</td></tr<>	Senior AMT 05/01/2028 May-04 \$1,525,000 Senior non-AMT 05/01/2016 May-04 \$745,000 Senior non-AMT 11/01/2029 May-04 \$335,000 Subordinate non-AMT 11/01/2028 Nov-04 \$10,000 Senior AMT 05/01/2016 Nov-04 \$860,000 Senior non-AMT 05/01/2028 Nov-04 \$400,000 Senior non-AMT 05/01/2028 May-05 \$745,000 Senior non-AMT 05/01/2028 May-05 \$745,000 Senior non-AMT 11/01/2029 May-05 \$745,000 Senior non-AMT 11/01/2029 May-05 \$340,000 Senior non-AMT 11/01/2028 Nov-05 \$795,000 Senior non-AMT 05/01/2028 Nov-05 \$375,000 Senior non-AMT 05/01/2028 May-06 \$340,000 Senior non-AMT 05/01/2028 May-06 \$340,000

SP

SP

SP

SF98A-2	Senior	AMT	05/01/2028	Nov-10	\$205,000
SF98A-3	Senior	non-AMT	05/01/2016	Nov-10	\$50,000
SF98A-3	Senior	non-AMT	11/01/2029	Nov-10	\$45,000
SF98A				_	\$43,920,000

Indenture						05
•	s of November 1, 201		05/04/0000	May 00	\$4.05.000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF98C-1	Senior	AMT	05/01/2020	May-99	\$165,000	PP
SF98C-1	Senior	AMT	05/01/2020	Nov-99	\$175,000	PP
SF98C-2	Senior	non-AMT	11/01/2005	Nov-99	\$175,000	PP
SF98C-1	Senior	AMT	05/01/2020	May-01	\$940,000	PP
SF98C-2	Senior	non-AMT	11/01/2005	May-01	\$170,000	PP
SF98C-1	Senior	AMT	05/01/2020	Nov-01	\$425,000	PP
SF98C-2	Senior	non-AMT	11/01/2005	Nov-01	\$390,000	PP
SF98C-1	Senior	AMT	05/01/2020	May-02	\$415,000	PP
SF98C-2	Senior	non-AMT	11/01/2005	May-02	\$415,000	PP
SF98C-1	Senior	AMT	05/01/2020	Nov-02	\$405,000	PP
SF98C-2	Senior	non-AMT	11/01/2005	Nov-02	\$735,000	PP
SF98C-1	Senior	AMT	05/01/2020	May-03	\$390,000	PP
SF98C-2	Senior	non-AMT	11/01/2005	May-03	\$80,000	PP
SF98C-2	Senior	non-AMT	11/01/2016	May-03	\$950,000	PP
SF98C-1	Senior	AMT	05/01/2020	Nov-03	\$365,000	PP
SF98C-2	Senior	non-AMT	11/01/2016	Nov-03	\$1,675,000	PP
SF98C-1	Senior	AMT	05/01/2020	May-04	\$350,000	PP
SF98C-2	Senior	non-AMT	11/01/2016	May-04	\$995,000	PP
SF98C-1	Senior	AMT	05/01/2020	Nov-04	\$335,000	PP
SF98C-2	Senior	non-AMT	11/01/2016	Nov-04	\$1,080,000	PP
SF98C-1	Senior	AMT	05/01/2020	May-05	\$315,000	PP
SF98C-2	Senior	non-AMT	11/01/2016	May-05	\$520,000	PP
SF98C-1	Senior	AMT	05/01/2020	Nov-05	\$160,000	PP
SF98C-2	Senior	non-AMT	11/01/2016	Nov-05	\$855,000	PP
SF98C-2	Senior	non-AMT	11/01/2016	May-06	\$630,000	PP
SF98C-2	Senior	non-AMT	11/01/2016	Nov-06	\$920,000	PP
SF98C-2	Senior	non-AMT	11/01/2016	May-07	\$450,000	PP
SF98C-2	Senior	non-AMT	11/01/2016	Nov-07	\$405,000	PP
SF98C-2	Senior	non-AMT	11/01/2016	May-08	\$330,000	PP
SF98C-1	Senior	AMT	11/01/2029	Nov-08	\$330,656	PP
SF98C-2	Senior	non-AMT	11/01/2016	Nov-08	\$185,000	PP
SF98C-1	Senior	AMT	11/01/2029	May-09	\$258,172	PP
SF98C-1	Senior	AMT	11/01/2029	Nov-09	\$229,162	SP
SF98C-1	Senior	AMT	11/01/2029	May-10	\$611,895	SP
SF98C-1	Senior	AMT	11/01/2029	Nov-10	\$291,031	SP
SF98C					\$17,120,916	
5. 000						

Indenture	f Navanah 4 004	10				
SF98B-1	as of November 1, 201 Senior	Taxable (MRB)	11/01/2024	Nov-99	\$360,000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C PP
SF98B-2	Senior	AMT	11/01/2024	Nov-99	\$5,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	Nov-99	\$425,000	PP
SF98B-1	Senior	Taxable (MRB)	11/01/2024	May-00	\$760,000	PP
SF98B-3	Senior	non-AMT	05/01/2016	May-00	\$740,000	PP
SF98B	Subordinate	non-AMT	11/01/2005	Nov-00	\$10,000	PP
SF98B-1	Senior	Taxable (MRB)	11/01/2024	Nov-00	\$340,000	PP
SF98B-2	Senior	AMT	05/01/2024	Nov-00	\$20,000	PP
SF98B-2	Senior	AMT	11/01/2024	Nov-00	\$100,000	PP
SF98B-3	Senior	non-AMT	05/01/2016	Nov-00	\$840,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	Nov-00	\$460,000	PP
SF98B	Subordinate	non-AMT	11/01/2005	May-01	\$35,000	PP
SF98B-1	Senior	Taxable (MRB)	11/01/2024	May-01	\$315,000	PP
SF98B-2	Senior	AMT	05/01/2024	May-01	\$75,000	PP
SF98B-2	Senior	AMT	11/01/2024	May-01	\$390,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	May-01	\$1,785,000	PP
SF98B	Subordinate	non-AMT	11/01/2005	Nov-01	\$55,000	PP
SF98B-1	Senior	Taxable (MRB)	11/01/2024	Nov-01	\$315,000	PP
SF98B-2	Senior	AMT	05/01/2024	Nov-01	\$130,000	PP
SF98B-2	Senior	AMT	11/01/2024	Nov-01	\$680,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	Nov-01	\$2,985,000	PP
SF98B	Subordinate	non-AMT	11/01/2005	May-02	\$45,000	PP
SF98B-1	Senior	Taxable (MRB)	11/01/2024	May-02	\$235,000	PP
SF98B-2	Senior	AMT	05/01/2024	May-02	\$115,000	PP
SF98B-2	Senior	AMT	11/01/2024	May-02	\$590,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	May-02	\$2,520,000	PP
SF98B	Subordinate	non-AMT	11/01/2005	Nov-02	\$50,000	PP
SF98B-1	Senior	Taxable (MRB)	11/01/2024	Nov-02	\$225,000	PP
SF98B-2	Senior	AMT	05/01/2024	Nov-02	\$155,000	PP
SF98B-2	Senior	AMT	11/01/2024	Nov-02	\$805,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	Nov-02	\$3,315,000	PP
SF98B	Subordinate	non-AMT	11/01/2005	May-03	\$45,000	PP
SF98B-1	Senior	Taxable (MRB)	11/01/2024	May-03	\$220,000	PP
SF98B-2	Senior	AMT	05/01/2024	May-03	\$155,000	PP
SF98B-2	Senior	AMT	11/01/2024	May-03	\$820,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	May-03	\$3,260,000	PP
SF98B	Subordinate	non-AMT	11/01/2005	Nov-03	\$35,000	PP

Indenture	(1)	10				054000A B 0 B 054000A B 0 05000A B 0 B 5 05000A B 0
SF98B-1	as of November 1, 201 Senior	Taxable (MRB)	11/01/2024	Nov-03	\$205,000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C PP
SF98B-2	Senior	AMT	05/01/2024	Nov-03	\$203,000 \$170,000	PP
SF98B-2	Senior	AMT	11/01/2024	Nov-03	\$870,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	Nov-03	\$3,320,000	PP
SF98B	Subordinate	non-AMT	11/01/2005	May-04	\$3,320,000 \$15,000	PP
SF98B-1	Senior	Taxable (MRB)	11/01/2003		\$205,000	PP
SF98B-2	Senior	AMT		May-04	•	PP
SF98B-2	Senior	AMT	05/01/2024	May-04	\$85,000	PP
	Senior		11/01/2024	May-04	\$460,000	PP
SF98B-3		non-AMT	05/01/2025	May-04	\$1,695,000	PP
SF98B	Subordinate	non-AMT	11/01/2005	Nov-04	\$10,000 \$100,000	PP
SF98B-1	Senior	Taxable (MRB)	11/01/2024	Nov-04	\$190,000	PP
SF98B-2	Senior	AMT	05/01/2024	Nov-04	\$115,000	
SF98B-2	Senior	AMT	11/01/2024	Nov-04	\$595,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	Nov-04	\$2,110,000	PP
SF98B	Subordinate	non-AMT	11/01/2005	May-05	\$5,000	PP
SF98B-1	Senior	Taxable (MRB)	11/01/2024	May-05	\$180,000	PP
SF98B-2	Senior	AMT	05/01/2024	May-05	\$65,000	PP
SF98B-2	Senior	AMT	11/01/2024	May-05	\$335,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	May-05	\$1,150,000	PP
SF98B-1	Senior	Taxable (MRB)	11/01/2024	Nov-05	\$130,000	PP
SF98B-2	Senior	AMT	05/01/2024	Nov-05	\$35,000	PP
SF98B-2	Senior	AMT	11/01/2024	Nov-05	\$180,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	Nov-05	\$590,000	PP
SF98B-2	Senior	AMT	05/01/2024	May-06	\$40,000	PP
SF98B-2	Senior	AMT	11/01/2024	May-06	\$200,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	May-06	\$630,000	PP
SF98B-2	Senior	AMT	05/01/2024	Nov-06	\$30,000	PP
SF98B-2	Senior	AMT	11/01/2024	Nov-06	\$160,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	Nov-06	\$475,000	PP
SF98B-2	Senior	AMT	05/01/2024	May-07	\$30,000	PP
SF98B-2	Senior	AMT	11/01/2024	May-07	\$150,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	May-07	\$435,000	PP
SF98B-2	Senior	AMT	05/01/2024	Nov-07	\$15,000	PP
SF98B-2	Senior	AMT	11/01/2024	Nov-07	\$65,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	Nov-07	\$180,000	PP
SF98B-2	Senior	AMT	05/01/2024	May-08	\$15,000	PP
SF98B-2	Senior	AMT	11/01/2024	May-08	\$85,000	PP

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	as of November 1, 201	0				SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF98B-3	Senior	non-AMT	05/01/2025	May-08	\$235,000	PP
SF98B-2	Senior	AMT	05/01/2024	Nov-08	\$15,000	PP
SF98B-2	Senior	AMT	11/01/2024	Nov-08	\$65,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	Nov-08	\$165,000	PP
SF98B-2	Senior	AMT	05/01/2024	May-09	\$15,000	PP
SF98B-2	Senior	AMT	11/01/2024	May-09	\$85,000	PP
SF98B-3	Senior	non-AMT	05/01/2025	May-09	\$205,000	PP
SF98B-2	Senior	AMT	05/01/2024	Nov-09	\$15,000	SP
SF98B-2	Senior	AMT	11/01/2024	Nov-09	\$95,000	SP
SF98B-3	Senior	non-AMT	05/01/2025	Nov-09	\$210,000	SP
SF98B-2	Senior	AMT	05/01/2024	May-10	\$15,000	SP
SF98B-2	Senior	AMT	11/01/2024	May-10	\$85,000	SP
SF98B-3	Senior	non-AMT	05/01/2025	May-10	\$180,000	SP
SF98B-2	Senior	AMT	05/01/2024	Nov-10	\$20,000	SP
SF98B-2	Senior	AMT	11/01/2024	Nov-10	\$90,000	SP
SF98B-3	Senior	non-AMT	05/01/2025	Nov-10	\$170,000	SP
SF98B					\$40,305,000	
SF98D-1	Senior	Taxable (MRB)	11/01/2029	Nov-99	\$180,000	PP
SF98D-1	Senior	Taxable (MRB)	11/01/2029	May-00	\$830,000	PP
SF98D-3	Senior	non-AMT	05/01/2016	May-00	\$1,415,000	PP
SF98D-1	Senior	Taxable (MRB)	11/01/2029	Nov-00	\$1,115,000	PP
SF98D-3	Senior	non-AMT	05/01/2016	Nov-00	\$1,095,000	PP
SF98D-1	Senior	Taxable (MRB)	11/01/2029	May-01	\$940,000	PP
SF98D-3	Senior	non-AMT	05/01/2016	May-01	\$650,000	PP
SF98D	Subordinate	non-AMT	05/01/2006	Nov-01	\$20,000	PP
SF98D-1	Senior	Taxable (MRB)	11/01/2029	Nov-01	\$1,160,000	PP
SF98D-2	Senior	AMT	05/01/2029	Nov-01	\$50,000	PP
SF98D-2	Senior	AMT	11/01/2029	Nov-01	\$685,000	PP
SF98D-3	Senior	non-AMT	05/01/2016	Nov-01	\$1,985,000	PP
SF98D-3	Senior	non-AMT	11/01/2023	Nov-01	\$510,000	PP
SF98D	Subordinate	non-AMT	05/01/2006	May-02	\$65,000	PP
SF98D-1	Senior	Taxable (MRB)	11/01/2029	May-02	\$275,000	PP
SF98D-2	Senior	AMT	05/01/2029	May-02	\$170,000	PP
SF98D-2	Senior	AMT	11/01/2029	May-02	\$2,265,000	PP
SF98D-3	Senior	non-AMT	11/01/2023	May-02	\$1,650,000	PP
SF98D	Subordinate	non-AMT	05/01/2006	Nov-02	\$80,000	PP

Indenture	f Nava-shan 4, 0040					
SF98D-2	as of November 1, 2010 Senior	AMT	05/01/2029	Nov-02	\$245,000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C PP
SF98D-2	Senior	AMT	11/01/2029	Nov-02	\$3,230,000	PP
SF98D-3	Senior	non-AMT	11/01/2023	Nov-02	\$2,310,000	PP
SF98D	Subordinate	non-AMT	05/01/2006	May-03	\$85,000	PP
SF98D-2	Senior	AMT	05/01/2009	May-03	\$315,000	PP
SF98D-2	Senior	AMT	11/01/2029	•	\$4,125,000	PP
SF98D-3	Senior	non-AMT		May-03		PP
SF98D SF98D			11/01/2023	May-03	\$2,895,000	PP
	Subordinate	non-AMT AMT	05/01/2006	Nov-03	\$70,000 \$345,000	PP
SF98D-2	Senior	AMT	05/01/2029	Nov-03	\$315,000 \$4,425,000	PP
SF98D-2	Senior		11/01/2029	Nov-03	\$4,125,000	
SF98D-3	Senior	non-AMT	11/01/2023	Nov-03	\$2,830,000	PP PP
SF98D	Subordinate	non-AMT AMT	05/01/2006	May-04	\$35,000	PP
SF98D-2	Senior		05/01/2029	May-04	\$195,000	
SF98D-2	Senior	AMT	11/01/2029	May-04	\$2,590,000	PP
SF98D-3	Senior	non-AMT	11/01/2023	May-04	\$1,740,000	PP
SF98D	Subordinate	non-AMT	05/01/2006	Nov-04	\$20,000	PP
SF98D-2	Senior	AMT	05/01/2029	Nov-04	\$145,000	PP
SF98D-2	Senior	AMT	11/01/2029	Nov-04	\$1,865,000	PP
SF98D-3	Senior	non-AMT	11/01/2023	Nov-04	\$1,225,000	PP
SF98D	Subordinate	non-AMT	05/01/2006	May-05	\$10,000	PP
SF98D-2	Senior	AMT	05/01/2029	May-05	\$125,000	PP
SF98D-2	Senior	AMT	11/01/2029	May-05	\$1,630,000	PP
SF98D-3	Senior	non-AMT	11/01/2023	May-05	\$1,050,000	PP
SF98D	Subordinate	non-AMT	05/01/2006	Nov-05	\$5,000	PP
SF98D-2	Senior	AMT	05/01/2029	Nov-05	\$35,000	PP
SF98D-2	Senior	AMT	11/01/2029	Nov-05	\$485,000	PP
SF98D-3	Senior	non-AMT	11/01/2023	Nov-05	\$305,000	PP
SF98D-2	Senior	AMT	05/01/2029	May-06	\$40,000	PP
SF98D-2	Senior	AMT	11/01/2029	May-06	\$535,000	PP
SF98D-3	Senior	non-AMT	11/01/2023	May-06	\$325,000	PP
SF98D-2	Senior	AMT	05/01/2029	Nov-06	\$45,000	PP
SF98D-2	Senior	AMT	11/01/2029	Nov-06	\$615,000	PP
SF98D-3	Senior	non-AMT	11/01/2023	Nov-06	\$360,000	PP
SF98D-2	Senior	AMT	05/01/2029	May-07	\$25,000	PP
SF98D-2	Senior	AMT	11/01/2029	May-07	\$335,000	PP
SF98D-3	Senior	non-AMT	11/01/2023	May-07	\$190,000	PP
SF98D-2	Senior	AMT	05/01/2029	Nov-07	\$35,000	PP

Indenture						
Disclosure Report as	•					SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF98D-2	Senior	AMT	11/01/2029	Nov-07	\$430,000	PP
SF98D-3	Senior	non-AMT	11/01/2023	Nov-07	\$240,000	PP
SF98D-2	Senior	AMT	05/01/2029	May-08	\$15,000	PP
SF98D-2	Senior	AMT	11/01/2029	May-08	\$225,000	PP
SF98D-3	Senior	non-AMT	11/01/2023	May-08	\$120,000	PP
SF98D-2	Senior	AMT	05/01/2029	Nov-08	\$10,000	PP
SF98D-2	Senior	AMT	11/01/2029	Nov-08	\$110,000	PP
SF98D-3	Senior	non-AMT	11/01/2023	Nov-08	\$55,000	PP
SF98D-2	Senior	AMT	05/01/2029	May-09	\$10,000	PP
SF98D-2	Senior	AMT	11/01/2029	May-09	\$130,000	PP
SF98D-3	Senior	non-AMT	11/01/2023	May-09	\$65,000	PP
SF98D-2	Senior	AMT	05/01/2029	Nov-09	\$5,000	SP
SF98D-2	Senior	AMT	11/01/2029	Nov-09	\$80,000	SP
SF98D-3	Senior	non-AMT	11/01/2023	Nov-09	\$40,000	SP
SF98D-2	Senior	AMT	05/01/2029	May-10	\$20,000	SP
SF98D-2	Senior	AMT	11/01/2029	May-10	\$260,000	SP
SF98D-3	Senior	non-AMT	11/01/2023	May-10	\$120,000	SP
SF98D-2	Senior	AMT	05/01/2029	Nov-10	\$5,000	SP
SF98D-2	Senior	AMT	11/01/2029	Nov-10	\$85,000	SP
SF98D-3	Senior	non-AMT	11/01/2023	Nov-10	\$35,000	SP
SF98D					\$51,710,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF99A-1	Senior	Taxable (MRB)	04/01/2030	Apr-00	\$320,000	PP
SF99A-1	Senior	Taxable (MRB)	04/01/2030	Apr-00	\$5,000	UP
SF99A-2	Senior	AMT	04/01/2030	Apr-00	\$20,000	UP
SF99A-3	Senior	non-AMT	10/01/2005	Apr-00	\$5,000	UP
SF99A-3	Senior	non-AMT	10/01/2016	Apr-00	\$10,000	UP
SF99A-1	Senior	Taxable (MRB)	04/01/2030	Oct-00	\$45,000	UP
SF99A-3	Senior	non-AMT	10/01/2005	Oct-00	\$795,000	UP
SF99A-1	Senior	Taxable (MRB)	04/01/2030	Apr-01	\$515,000	PP
SF99A-3	Senior	non-AMT	10/01/2005	Apr-01	\$775,000	PP
SF99A	Subordinate	non-AMT	10/01/2006	Oct-01	\$20,000	PP
SF99A-1	Senior	Taxable (MRB)	04/01/2030	Oct-01	\$960,000	PP
SF99A-2	Senior	AMT	10/01/2029	Oct-01	\$50,000	PP
SF99A-2	Senior	AMT	04/01/2030	Oct-01	\$685,000	PP
SF99A-3	Senior	non-AMT	10/01/2005	Oct-01	\$1,850,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Oct-01	\$305,000	PP
SF99A	Subordinate	non-AMT	10/01/2006	Apr-02	\$65,000	PP
SF99A-1	Senior	Taxable (MRB)	04/01/2030	Apr-02	\$830,000	PP
SF99A-2	Senior	AMT	10/01/2029	Apr-02	\$180,000	PP
SF99A-2	Senior	AMT	04/01/2030	Apr-02	\$2,445,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Apr-02	\$1,095,000	PP
SF99A	Subordinate	non-AMT	10/01/2006	Oct-02	\$40,000	PP
SF99A-1	Senior	Taxable (MRB)	04/01/2030	Oct-02	\$825,000	PP
SF99A-2	Senior	AMT	10/01/2029	Oct-02	\$115,000	PP
SF99A-2	Senior	AMT	04/01/2030	Oct-02	\$1,600,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Oct-02	\$715,000	PP
SF99A	Subordinate	non-AMT	10/01/2006	Apr-03	\$90,000	PP
SF99A-2	Senior	AMT	10/01/2029	Apr-03	\$305,000	PP
SF99A-2	Senior	AMT	04/01/2030	Apr-03	\$4,150,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Apr-03	\$1,855,000	PP
SF99A	Subordinate	non-AMT	10/01/2006	Oct-03	\$85,000	PP
SF99A-2	Senior	AMT	10/01/2029	Oct-03	\$345,000	PP
SF99A-2	Senior	AMT	04/01/2030	Oct-03	\$4,650,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Oct-03	\$2,075,000	PP
SF99A	Subordinate	non-AMT	10/01/2006	Apr-04	\$40,000	PP
SF99A-2	Senior	AMT	10/01/2029	Apr-04	\$210,000	PP
SF99A-2	Senior	AMT	04/01/2030	Apr-04	\$2,840,000	PP

Indenture	(1) 1 4 0040					0540004 B 0 B 054004 B 0 050004 B 0 B 5 0500044 B 0
Disclosure Report a SF99A-3	as of November 1, 2010 Senior		10/01/2016	Anr 04	¢4 265 000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C PP
		non-AMT	10/01/2016	Apr-04	\$1,265,000	PP
SF99A	Subordinate	non-AMT AMT	10/01/2006	Oct-04	\$15,000	PP
SF99A-2	Senior		10/01/2029	Oct-04	\$105,000	
SF99A-2	Senior	AMT	04/01/2030	Oct-04	\$1,390,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Oct-04	\$620,000	PP
SF99A	Subordinate	non-AMT	10/01/2006	Apr-05	\$10,000	PP
SF99A-2	Senior	AMT	10/01/2029	Apr-05	\$70,000	PP
SF99A-2	Senior	AMT	04/01/2030	Apr-05	\$950,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Apr-05	\$420,000	PP
SF99A	Subordinate	non-AMT	10/01/2006	Oct-05	\$10,000	PP
SF99A-2	Senior	AMT	10/01/2029	Oct-05	\$105,000	PP
SF99A-2	Senior	AMT	04/01/2030	Oct-05	\$1,420,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Oct-05	\$625,000	PP
SF99A	Subordinate	non-AMT	10/01/2006	Apr-06	\$5,000	PP
SF99A-2	Senior	AMT	10/01/2029	Apr-06	\$75,000	PP
SF99A-2	Senior	AMT	04/01/2030	Apr-06	\$1,055,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Apr-06	\$445,000	PP
SF99A-2	Senior	AMT	10/01/2029	Oct-06	\$40,000	PP
SF99A-2	Senior	AMT	04/01/2030	Oct-06	\$550,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Oct-06	\$225,000	PP
SF99A-2	Senior	AMT	10/01/2029	Apr-07	\$30,000	PP
SF99A-2	Senior	AMT	04/01/2030	Apr-07	\$435,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Apr-07	\$170,000	PP
SF99A-2	Senior	AMT	10/01/2029	Oct-07	\$35,000	PP
SF99A-2	Senior	AMT	04/01/2030	Oct-07	\$435,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Oct-07	\$160,000	PP
SF99A-2	Senior	AMT	10/01/2029	Apr-08	\$15,000	PP
SF99A-2	Senior	AMT	04/01/2030	Apr-08	\$175,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Apr-08	\$60,000	PP
SF99A-2	Senior	AMT	10/01/2029	Oct-08	\$30,000	PP
SF99A-2	Senior	AMT	04/01/2030	Oct-08	\$400,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Oct-08	\$130,000	PP
SF99A-2	Senior	AMT	10/01/2029	Apr-09	\$10,000	PP
SF99A-2	Senior	AMT	04/01/2030	Apr-09	\$125,000	PP
SF99A-3	Senior	non-AMT	10/01/2016	Apr-09	\$35,000	PP
SF99A-2	Senior	AMT	10/01/2029	Oct-09	\$15,000	SP
SF99A-2	Senior	AMT	04/01/2030	Oct-09	\$205,000	SP

Indenture	igiaili Seliloi allu Suboi	ullate bolius					Colorado Flousing and Finance Authority
	t as of November 1, 201	10				SF1998A,B,	C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF99A-3	Senior	non-AMT	10/01/2016	Oct-09	\$60,000	SP	
SF99A-2	Senior	AMT	10/01/2029	Apr-10	\$20,000	SP	
SF99A-2	Senior	AMT	04/01/2030	Apr-10	\$235,000	SP	
SF99A-3	Senior	non-AMT	10/01/2016	Apr-10	\$60,000	SP	
SF99A-2	Senior	AMT	10/01/2029	Oct-10	\$10,000	SP	
SF99A-2	Senior	AMT	04/01/2030	Oct-10	\$145,000	SP	
SF99A-3	Senior	non-AMT	10/01/2016	Oct-10	\$35,000	SP	
SF99A				-	\$43,345,000		
SF99B-1	Senior	Taxable (MRB)	04/01/2030	Oct-00	\$155,000	PP/UP	
SF99B-2	Senior	AMT	04/01/2007	Oct-00	\$415,000	PP/UP	
SF99B-2	Senior	AMT	04/01/2030	Oct-00	\$5,000	PP/UP	
SF99B-3	Senior	non-AMT	10/01/2016	Oct-00	\$5,000	PP/UP	
SF99B-3	Senior	non-AMT	10/01/2029	Oct-00	\$5,000	PP/UP	
SF99B-1	Senior	Taxable (MRB)	04/01/2030	Apr-01	\$665,000	PP	
SF99B-2	Senior	AMT	04/01/2007	Apr-01	\$1,535,000	PP	
SF99B	Subordinate	non-AMT	04/01/2007	Oct-01	\$30,000	PP	
SF99B-1	Senior	Taxable (MRB)	04/01/2030	Oct-01	\$680,000	PP	
SF99B-2	Senior	AMT	04/01/2007	Oct-01	\$1,865,000	PP	
SF99B-2	Senior	AMT	04/01/2030	Oct-01	\$905,000	PP	
SF99B-3	Senior	non-AMT	10/01/2016	Oct-01	\$280,000	PP	
SF99B-3	Senior	non-AMT	10/01/2029	Oct-01	\$170,000	PP	
SF99B	Subordinate	non-AMT	04/01/2007	Apr-02	\$130,000	PP	
SF99B-1	Senior	Taxable (MRB)	04/01/2030	Apr-02	\$1,045,000	PP	
SF99B-2	Senior	AMT	04/01/2030	Apr-02	\$4,510,000	PP	
SF99B-3	Senior	non-AMT	10/01/2016	Apr-02	\$1,390,000	PP	
SF99B-3	Senior	non-AMT	10/01/2029	Apr-02	\$845,000	PP	
SF99B	Subordinate	non-AMT	04/01/2007	Oct-02	\$95,000	PP	
SF99B-1	Senior	Taxable (MRB)	04/01/2030	Oct-02	\$1,165,000	PP	
SF99B-2	Senior	AMT	04/01/2030	Oct-02	\$3,655,000	PP	
SF99B-3	Senior	non-AMT	10/01/2016	Oct-02	\$1,125,000	PP	
SF99B-3	Senior	non-AMT	10/01/2029	Oct-02	\$685,000	PP	
SF99B	Subordinate	non-AMT	04/01/2007	Apr-03	\$150,000	PP	
SF99B-1	Senior	Taxable (MRB)	04/01/2030	Apr-03	\$490,000	PP	
SF99B-2	Senior	AMT	04/01/2030	Apr-03	\$6,535,000	PP	
SF99B-3	Senior	non-AMT	10/01/2016	Apr-03	\$2,015,000	PP	
SF99B-3	Senior	non-AMT	10/01/2029	Apr-03	\$1,225,000	PP	

Indenture Disclosure Report as of	November 1, 2010					SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF99B	Subordinate	non-AMT	04/01/2007	Oct-03	\$90,000	PP
SF99B-2	Senior	AMT	04/01/2030	Oct-03	\$4,605,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Oct-03	\$1,420,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Oct-03	\$865,000	PP
SF99B	Subordinate	non-AMT	04/01/2007	Apr-04	\$60,000	PP
SF99B-2	Senior	AMT	04/01/2030	Apr-04	\$3,260,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Apr-04	\$1,000,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Apr-04	\$610,000	PP
SF99B	Subordinate	non-AMT	04/01/2007	Oct-04	\$25,000	PP
SF99B-2	Senior	AMT	04/01/2030	Oct-04	\$1,760,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Oct-04	\$540,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Oct-04	\$330,000	PP
SF99B	Subordinate	non-AMT	04/01/2007	Apr-05	\$15,000	PP
SF99B-2	Senior	AMT	04/01/2030	Apr-05	\$1,385,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Apr-05	\$425,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Apr-05	\$260,000	PP
SF99B	Subordinate	non-AMT	04/01/2007	Oct-05	\$10,000	PP
SF99B-2	Senior	AMT	04/01/2030	Oct-05	\$1,380,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Oct-05	\$425,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Oct-05	\$260,000	PP
SF99B	Subordinate	non-AMT	04/01/2007	Apr-06	\$5,000	PP
SF99B-2	Senior	AMT	04/01/2030	Apr-06	\$610,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Apr-06	\$190,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Apr-06	\$115,000	PP
SF99B	Subordinate	non-AMT	04/01/2007	Oct-06	\$5,000	PP
SF99B-2	Senior	AMT	04/01/2030	Oct-06	\$585,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Oct-06	\$180,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Oct-06	\$110,000	PP
SF99B-2	Senior	AMT	04/01/2030	Apr-07	\$645,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Apr-07	\$200,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Apr-07	\$120,000	PP
SF99B-2	Senior	AMT	04/01/2030	Oct-07	\$825,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Oct-07	\$240,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Oct-07	\$155,000	PP
SF99B-2	Senior	AMT	04/01/2030	Apr-08	\$345,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Apr-08	\$95,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Apr-08	\$65,000	PP

Colorado Housing and Finance Authority

Indenture						,
	as of November 1, 201		0.4/0.4/0.000	0.400	4075 000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF99B-2	Senior	AMT	04/01/2030	Oct-08	\$375,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Oct-08	\$95,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Oct-08	\$70,000	PP
SF99B-2	Senior	AMT	04/01/2030	Apr-09	\$65,000	PP
SF99B-3	Senior	non-AMT	10/01/2016	Apr-09	\$15,000	PP
SF99B-3	Senior	non-AMT	10/01/2029	Apr-09	\$15,000	PP
SF99B-2	Senior	AMT	04/01/2030	Oct-09	\$350,000	SP
SF99B-3	Senior	non-AMT	10/01/2016	Oct-09	\$80,000	SP
SF99B-3	Senior	non-AMT	10/01/2029	Oct-09	\$65,000	SP
SF99B-2	Senior	AMT	04/01/2030	Apr-10	\$280,000	SP
SF99B-3	Senior	non-AMT	10/01/2016	Apr-10	\$60,000	SP
SF99B-3	Senior	non-AMT	10/01/2029	Apr-10	\$50,000	SP
SF99B-2	Senior	AMT	04/01/2030	Oct-10	\$225,000	SP
SF99B-3	Senior	non-AMT	10/01/2016	Oct-10	\$40,000	SP
SF99B-3	Senior	non-AMT	10/01/2029	Oct-10	\$45,000	SP
SF99B					\$56,820,000	
SF99C-3	Senior	non-AMT	10/01/2022	Apr-00	\$470,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Oct-00	\$1,065,000	PP/UP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Dec-00	\$450,000	PP
SF99C-2	Senior	AMT	04/01/2031	Dec-00	\$5,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Dec-00	\$20,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Dec-00	\$5,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-01	\$605,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Apr-01	\$980,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Oct-01	\$45,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Oct-01	\$1,180,000	PP
SF99C-2	Senior	AMT	04/01/2031	Oct-01	\$615,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-01	\$975,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Oct-01	\$2,690,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Apr-02	\$140,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-02	\$2,200,000	PP
SF99C-2	Senior	AMT	04/01/2031	Apr-02	\$2,140,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-02	\$3,395,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Apr-02	\$1,230,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Oct-02	\$155,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Oct-02	\$1,745,000	PP

Indenture	(1) 1 4 004	•				0540004 B 0 B 0540004 B 0 050004 B 0 B 5 0500044 B 0
SF99C-2	as of November 1, 201 Senior	AMT	04/01/2031	Oct-02	\$2,580,000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C PP
SF99C-3		non-AMT	10/01/2021	Oct-02		PP
SF99C-3	Senior Senior	non-AMT	10/01/2021	Oct-02	\$4,100,000 \$20,000	PP
					• •	
SF99C	Subordinate	non-AMT	10/01/2007	Apr-03	\$160,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-03	\$2,230,000	PP
SF99C-2	Senior	AMT	04/01/2031	Apr-03	\$2,945,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-03	\$4,670,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Apr-03	\$20,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Oct-03	\$115,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Oct-03	\$1,730,000	PP
SF99C-2	Senior	AMT	04/01/2031	Oct-03	\$2,430,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-03	\$3,855,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Oct-03	\$10,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Apr-04	\$65,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-04	\$1,075,000	PP
SF99C-2	Senior	AMT	04/01/2031	Apr-04	\$1,485,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-04	\$2,290,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Apr-04	\$10,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Oct-04	\$30,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Oct-04	\$630,000	PP
SF99C-2	Senior	AMT	04/01/2031	Oct-04	\$860,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-04	\$1,280,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Oct-04	\$5,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Apr-05	\$30,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-05	\$675,000	PP
SF99C-2	Senior	AMT	04/01/2031	Apr-05	\$875,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-05	\$1,275,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Apr-05	\$5,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Oct-05	\$15,000	PP
SF99C-2	Senior	AMT	04/01/2031	Oct-05	\$545,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-05	\$770,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Oct-05	\$5,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Apr-06	\$5,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-06	\$315,000	PP
SF99C-2	Senior	AMT	04/01/2031	Apr-06	\$410,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-06	\$555,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Oct-06	\$5,000	PP

Indenture						
	as of November 1, 201					SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Oct-06	\$600,000	PP
SF99C-2	Senior	AMT	04/01/2031	Oct-06	\$110,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-06	\$145,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Oct-06	\$5,000	PP
SF99C	Subordinate	non-AMT	10/01/2007	Apr-07	\$10,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-07	\$750,000	PP
SF99C-2	Senior	AMT	04/01/2031	Apr-07	\$60,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-07	\$70,000	PP
SF99C-3	Senior	non-AMT	10/01/2022	Apr-07	\$10,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Oct-07	\$655,000	PP
SF99C-2	Senior	AMT	04/01/2031	Oct-07	\$10,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-07	\$10,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Apr-08	\$260,000	PP
SF99C-2	Senior	AMT	04/01/2031	Apr-08	\$30,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-08	\$35,000	PP
SF99C-1	Senior	Taxable (MRB)	10/01/2030	Oct-08	\$400,000	PP
SF99C-2	Senior	AMT	04/01/2031	Oct-08	\$5,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-08	\$10,000	PP
SF99C-2	Senior	AMT	04/01/2031	Apr-09	\$145,000	PP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-09	\$155,000	PP
SF99C-2	Senior	AMT	04/01/2031	Oct-09	\$265,000	SP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-09	\$255,000	SP
SF99C-2	Senior	AMT	04/01/2031	Apr-10	\$180,000	SP
SF99C-3	Senior	non-AMT	10/01/2021	Apr-10	\$165,000	SP
SF99C-2	Senior	AMT	04/01/2031	Oct-10	\$175,000	SP
SF99C-3	Senior	non-AMT	10/01/2021	Oct-10	\$150,000	SP
SF99C					\$62,855,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF00A-1	Senior	Taxable (MRB)	04/01/2030	Apr-01	\$145,000	PP
SF00A-3	Senior	non-AMT	10/01/2006	Apr-01	\$225,000	PP
SF00A	Subordinate	non-AMT	10/01/2007	Oct-01	\$110,000	PP
SF00A-1	Senior	Taxable (MRB)	04/01/2030	Oct-01	\$480,000	PP
SF00A-2	Senior	AMT	10/01/2016	Oct-01	\$790,000	PP
SF00A-2	Senior	AMT	10/01/2030	Oct-01	\$5,000	PP
SF00A-2	Senior	AMT	04/01/2031	Oct-01	\$2,855,000	PP
SF00A-3	Senior	non-AMT	10/01/2006	Oct-01	\$3,090,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Oct-01	\$400,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Oct-01	\$610,000	PP
SF00A	Subordinate	non-AMT	10/01/2007	Apr-02	\$190,000	PP
SF00A-1	Senior	Taxable (MRB)	04/01/2030	Apr-02	\$470,000	PP
SF00A-2	Senior	AMT	10/01/2016	Apr-02	\$1,525,000	PP
SF00A-2	Senior	AMT	10/01/2030	Apr-02	\$435,000	PP
SF00A-2	Senior	AMT	04/01/2031	Apr-02	\$5,505,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Apr-02	\$775,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Apr-02	\$755,000	PP
SF00A	Subordinate	non-AMT	10/01/2007	Oct-02	\$125,000	PP
SF00A-1	Senior	Taxable (MRB)	04/01/2030	Oct-02	\$650,000	PP
SF00A-2	Senior	AMT	10/01/2016	Oct-02	\$1,090,000	PP
SF00A-2	Senior	AMT	10/01/2030	Oct-02	\$310,000	PP
SF00A-2	Senior	AMT	04/01/2031	Oct-02	\$3,945,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Oct-02	\$560,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Oct-02	\$540,000	PP
SF00A	Subordinate	non-AMT	10/01/2007	Apr-03	\$115,000	PP
SF00A-1	Senior	Taxable (MRB)	04/01/2030	Apr-03	\$830,000	PP
SF00A-2	Senior	AMT	10/01/2016	Apr-03	\$1,140,000	PP
SF00A-2	Senior	AMT	10/01/2030	Apr-03	\$325,000	PP
SF00A-2	Senior	AMT	04/01/2031	Apr-03	\$4,130,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Apr-03	\$580,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Apr-03	\$570,000	PP
SF00A	Subordinate	non-AMT	10/01/2007	Oct-03	\$55,000	PP
SF00A-1	Senior	Taxable (MRB)	04/01/2030	Oct-03	\$935,000	PP
SF00A-2	Senior	AMT	10/01/2016	Oct-03	\$620,000	PP
SF00A-2	Senior	AMT	10/01/2030	Oct-03	\$310,000	PP
SF00A-2	Senior	AMT	04/01/2031	Oct-03	\$2,250,000	PP

Indenture	(1)	•				0540004 B 0 B 0540004 B 0 050004 B 0 B 5 0500044 B 0
•	as of November 1, 201		04/04/2040	Oct 02	¢220,000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF00A-3	Senior	non-AMT	04/01/2010	Oct-03	\$320,000	PP PP
SF00A-3	Senior	non-AMT	10/01/2030	Oct-03	\$180,000	
SF00A	Subordinate	non-AMT	10/01/2007	Apr-04	\$40,000	PP
SF00A-1	Senior	Taxable (MRB)	04/01/2030	Apr-04	\$490,000	PP
SF00A-2	Senior	AMT	10/01/2016	Apr-04	\$470,000	PP
SF00A-2	Senior	AMT	10/01/2030	Apr-04	\$135,000	PP
SF00A-2	Senior	AMT	04/01/2031	Apr-04	\$1,705,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Apr-04	\$240,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Apr-04	\$235,000	PP
SF00A	Subordinate	non-AMT	10/01/2007	Oct-04	\$20,000	PP
SF00A-2	Senior	AMT	10/01/2016	Oct-04	\$310,000	PP
SF00A-2	Senior	AMT	10/01/2030	Oct-04	\$150,000	PP
SF00A-2	Senior	AMT	04/01/2031	Oct-04	\$1,115,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Oct-04	\$155,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Oct-04	\$90,000	PP
SF00A	Subordinate	non-AMT	10/01/2007	Apr-05	\$10,000	PP
SF00A-2	Senior	AMT	10/01/2016	Apr-05	\$150,000	PP
SF00A-2	Senior	AMT	10/01/2030	Apr-05	\$75,000	PP
SF00A-2	Senior	AMT	04/01/2031	Apr-05	\$545,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Apr-05	\$75,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Apr-05	\$45,000	PP
SF00A	Subordinate	non-AMT	10/01/2007	Oct-05	\$5,000	PP
SF00A-2	Senior	AMT	10/01/2016	Oct-05	\$75,000	PP
SF00A-2	Senior	AMT	10/01/2030	Oct-05	\$20,000	PP
SF00A-2	Senior	AMT	04/01/2031	Oct-05	\$270,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Oct-05	\$40,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Oct-05	\$35,000	PP
SF00A	Subordinate	non-AMT	10/01/2007	Apr-06	\$5,000	PP
SF00A-2	Senior	AMT	10/01/2016	Apr-06	\$115,000	PP
SF00A-2	Senior	AMT	10/01/2030	Apr-06	\$30,000	PP
SF00A-2	Senior	AMT	04/01/2031	Apr-06	\$425,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Apr-06	\$60,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Apr-06	\$60,000	PP
SF00A	Subordinate	non-AMT	10/01/2007	Oct-06	\$5,000	PP
SF00A-2	Senior	AMT	10/01/2016	Oct-06	\$80,000	PP
SF00A-2	Senior	AMT	10/01/2030	Oct-06	\$25,000	PP
SF00A-2	Senior	AMT	04/01/2031	Oct-06	\$295,000	PP

Indenture						
•	as of November 1, 201		/ /		* * * * * * * * * * * * * * * * * * *	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF00A-3	Senior	non-AMT	04/01/2010	Oct-06	\$40,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Oct-06	\$40,000	PP
SF00A-2	Senior	AMT	10/01/2016	Apr-07	\$95,000	PP
SF00A-2	Senior	AMT	10/01/2030	Apr-07	\$25,000	PP
SF00A-2	Senior	AMT	04/01/2031	Apr-07	\$330,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Apr-07	\$40,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Apr-07	\$45,000	PP
SF00A-2	Senior	AMT	10/01/2016	Oct-07	\$30,000	PP
SF00A-2	Senior	AMT	10/01/2030	Oct-07	\$10,000	PP
SF00A-2	Senior	AMT	04/01/2031	Oct-07	\$105,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Oct-07	\$10,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Oct-07	\$15,000	PP
SF00A-2	Senior	AMT	10/01/2016	Apr-08	\$65,000	PP
SF00A-2	Senior	AMT	10/01/2030	Apr-08	\$20,000	PP
SF00A-2	Senior	AMT	04/01/2031	Apr-08	\$235,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Apr-08	\$20,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Apr-08	\$30,000	PP
SF00A-2	Senior	AMT	10/01/2016	Oct-08	\$20,000	PP
SF00A-2	Senior	AMT	10/01/2030	Oct-08	\$5,000	PP
SF00A-2	Senior	AMT	04/01/2031	Oct-08	\$70,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Oct-08	\$5,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Oct-08	\$10,000	PP
SF00A-2	Senior	AMT	10/01/2016	Apr-09	\$30,000	PP
SF00A-2	Senior	AMT	10/01/2030	Apr-09	\$5,000	PP
SF00A-2	Senior	AMT	04/01/2031	Apr-09	\$105,000	PP
SF00A-3	Senior	non-AMT	04/01/2010	Apr-09	\$5,000	PP
SF00A-3	Senior	non-AMT	10/01/2030	Apr-09	\$15,000	PP
SF00A-2	Senior	AMT	10/01/2016	Oct-09	\$5,000	SP
SF00A-2	Senior	AMT	04/01/2031	Oct-09	\$15,000	SP
SF00A-2	Senior	AMT	10/01/2016	Apr-10	\$40,000	SP
SF00A-2	Senior	AMT	10/01/2030	Apr-10	\$10,000	SP
SF00A-2	Senior	AMT	04/01/2031	Apr-10	\$150,000	SP
SF00A-3	Senior	non-AMT	10/01/2030	Apr-10	\$20,000	SP
SF00A-2	Senior	AMT	10/01/2016	Oct-10	\$40,000	SP
SF00A-2	Senior	AMT	10/01/2030	Oct-10	\$10,000	SP
SF00A-2	Senior	AMT	04/01/2031	Oct-10	\$150,000	SP
SF00A-3	Senior	non-AMT	10/01/2030	Oct-10	\$20,000	SP
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SF00A				-	\$47,430,000	
SF00B-2	Senior	AMT	04/01/2017	Jun-01	\$5,000	PP
SF00B-2	Senior	AMT	10/01/2031	Jun-01	\$100,000	PP
SF00B	Subordinate	non-AMT	10/01/2007	Oct-01	\$30,000	PP
SF00B-1	Senior	Taxable (MRB)	04/01/2031	Oct-01	\$130,000	PP
SF00B-2	Senior	AMT	04/01/2017	Oct-01	\$175,000	PP
SF00B-2	Senior	AMT	04/01/2031	Oct-01	\$35,000	PP
SF00B-2	Senior	AMT	10/01/2031	Oct-01	\$800,000	PP
SF00B-3	Senior	non-AMT	10/01/2006	Oct-01	\$1,950,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Oct-01	\$120,000	PP
SF00B	Subordinate	non-AMT	10/01/2007	Apr-02	\$130,000	PP
SF00B-1	Senior	Taxable (MRB)	04/01/2031	Apr-02	\$565,000	PP
SF00B-2	Senior	AMT	04/01/2017	Apr-02	\$850,000	PP
SF00B-2	Senior	AMT	04/01/2031	Apr-02	\$180,000	PP
SF00B-2	Senior	AMT	10/01/2031	Apr-02	\$4,335,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Apr-02	\$585,000	PP
SF00B	Subordinate	non-AMT	10/01/2007	Oct-02	\$95,000	PP
SF00B-1	Senior	Taxable (MRB)	04/01/2031	Oct-02	\$525,000	PP
SF00B-2	Senior	AMT	04/01/2017	Oct-02	\$685,000	PP
SF00B-2	Senior	AMT	04/01/2031	Oct-02	\$145,000	PP
SF00B-2	Senior	AMT	10/01/2031	Oct-02	\$3,485,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Oct-02	\$470,000	PP
SF00B	Subordinate	non-AMT	10/01/2007	Apr-03	\$105,000	PP
SF00B-1	Senior	Taxable (MRB)	04/01/2031	Apr-03	\$690,000	PP
SF00B-2	Senior	AMT	04/01/2017	Apr-03	\$830,000	PP
SF00B-2	Senior	AMT	04/01/2031	Apr-03	\$175,000	PP
SF00B-2	Senior	AMT	10/01/2031	Apr-03	\$4,225,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Apr-03	\$575,000	PP
SF00B	Subordinate	non-AMT	10/01/2007	Oct-03	\$70,000	PP
SF00B-1	Senior	Taxable (MRB)	04/01/2031	Oct-03	\$835,000	PP
SF00B-2	Senior	AMT	04/01/2017	Oct-03	\$630,000	PP
SF00B-2	Senior	AMT	04/01/2031	Oct-03	\$135,000	PP
SF00B-2	Senior	AMT	10/01/2031	Oct-03	\$3,195,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Oct-03	\$430,000	PP
SF00B	Subordinate	non-AMT	10/01/2007	Apr-04	\$30,000	PP
SF00B-1	Senior	Taxable (MRB)	04/01/2031	Apr-04	\$840,000	PP

Indenture	as of November 1, 201	0				\$540000 B C D \$540000 B C \$520000 B C D F \$520014 B C
SF00B-2	as of November 1, 201 Senior	AMT	04/01/2017	Apr-04	\$345,000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C PP
SF00B-2	Senior	AMT	04/01/2031	Apr-04	\$75,000	PP
SF00B-2	Senior	AMT	10/01/2031	Apr-04	\$1,755,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Apr-04	\$240,000	PP
SF00B	Subordinate	non-AMT	10/01/2007	Oct-04	\$15,000	PP
SF00B-1	Senior	Taxable (MRB)	04/01/2031	Oct-04	\$615,000	PP
SF00B-2	Senior	AMT	04/01/2017	Oct-04	\$190,000	PP
SF00B-2	Senior	AMT	04/01/2031	Oct-04	\$40,000	PP
SF00B-2	Senior	AMT	10/01/2031	Oct-04	\$955,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Oct-04	\$130,000	PP
SF00B	Subordinate	non-AMT	10/01/2007	Apr-05	\$5,000	PP
SF00B-2	Senior	AMT	04/01/2017	Apr-05	\$110,000	PP
SF00B-2	Senior	AMT	04/01/2031	Apr-05	\$25,000	PP
SF00B-2	Senior	AMT	10/01/2031	Apr-05	\$550,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Apr-05	\$75,000	PP
SF00B	Subordinate	non-AMT	10/01/2007	Oct-05	\$5,000	PP
SF00B-2	Senior	AMT	04/01/2017	Oct-05	\$120,000	PP
SF00B-2	Senior	AMT	04/01/2031	Oct-05	\$25,000	PP
SF00B-2	Senior	AMT	10/01/2031	Oct-05	\$615,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Oct-05	\$85,000	PP
SF00B	Subordinate	non-AMT	10/01/2007	Apr-06	\$5,000	PP
SF00B-2	Senior	AMT	04/01/2017	Apr-06	\$85,000	PP
SF00B-2	Senior	AMT	04/01/2031	Apr-06	\$20,000	PP
SF00B-2	Senior	AMT	10/01/2031	Apr-06	\$445,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Apr-06	\$60,000	PP
SF00B	Subordinate	non-AMT	10/01/2007	Oct-06	\$5,000	PP
SF00B-2	Senior	AMT	04/01/2017	Oct-06	\$70,000	PP
SF00B-2	Senior	AMT	04/01/2031	Oct-06	\$15,000	PP
SF00B-2	Senior	AMT	10/01/2031	Oct-06	\$360,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Oct-06	\$45,000	PP
SF00B-2	Senior	AMT	04/01/2017	Apr-07	\$15,000	PP
SF00B-2	Senior	AMT	04/01/2031	Apr-07	\$5,000	PP
SF00B-2	Senior	AMT	10/01/2031	Apr-07	\$90,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Apr-07	\$10,000	PP
SF00B-2	Senior	AMT	04/01/2017	Oct-07	\$65,000	PP
SF00B-2	Senior	AMT	04/01/2031	Oct-07	\$10,000	PP
SF00B-2	Senior	AMT	10/01/2031	Oct-07	\$350,000	PP

Indenture						
•	as of November 1, 201			_		SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF00B-3	Senior	non-AMT	10/01/2016	Oct-07	\$45,000	PP
SF00B-2	Senior	AMT	04/01/2017	Apr-08	\$70,000	PP
SF00B-2	Senior	AMT	04/01/2031	Apr-08	\$15,000	PP
SF00B-2	Senior	AMT	10/01/2031	Apr-08	\$395,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Apr-08	\$45,000	PP
SF00B-2	Senior	AMT	04/01/2017	Oct-08	\$40,000	PP
SF00B-2	Senior	AMT	04/01/2031	Oct-08	\$10,000	PP
SF00B-2	Senior	AMT	10/01/2031	Oct-08	\$225,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Oct-08	\$25,000	PP
SF00B-2	Senior	AMT	04/01/2017	Apr-09	\$30,000	PP
SF00B-2	Senior	AMT	04/01/2031	Apr-09	\$10,000	PP
SF00B-2	Senior	AMT	10/01/2031	Apr-09	\$190,000	PP
SF00B-3	Senior	non-AMT	10/01/2016	Apr-09	\$20,000	PP
SF00B-2	Senior	AMT	04/01/2017	Oct-09	\$20,000	SP
SF00B-2	Senior	AMT	04/01/2031	Oct-09	\$5,000	SP
SF00B-2	Senior	AMT	10/01/2031	Oct-09	\$125,000	SP
SF00B-3	Senior	non-AMT	10/01/2016	Oct-09	\$15,000	SP
SF00B-2	Senior	AMT	04/01/2017	Apr-10	\$40,000	SP
SF00B-2	Senior	AMT	04/01/2031	Apr-10	\$10,000	SP
SF00B-2	Senior	AMT	10/01/2031	Apr-10	\$270,000	SP
SF00B-3	Senior	non-AMT	10/01/2016	Apr-10	\$25,000	SP
SF00B-2	Senior	AMT	04/01/2017	Oct-10	\$5,000	SP
SF00B-2	Senior	AMT	10/01/2031	Oct-10	\$25,000	SP
SF00B					\$37,450,000	
SF00C-3	Senior	non-AMT	10/01/2006	Oct-00	\$210,000	PP
SF00C-3	Senior	non-AMT	10/01/2006	Apr-01	\$540,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Aug-01	\$670,000	UP
SF00C	Subordinate	non-AMT	10/01/2007	Oct-01	\$50,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Oct-01	\$755,000	UP
SF00C-2	Senior	AMT	10/01/2021	Oct-01	\$880,000	PP
SF00C-2	Senior	AMT	04/01/2031	Oct-01	\$50,000	PP
SF00C-2	Senior	AMT	10/01/2031	Oct-01	\$750,000	PP
SF00C-3	Senior	non-AMT	10/01/2006	Oct-01	\$550,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Oct-01	\$815,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Oct-01	\$580,000	PP
SF00C	Subordinate	non-AMT	10/01/2007	Apr-02	\$175,000	PP
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Indenture						
	Report as of November 1, 201		40/04/0000	A== 00	₾0.745.000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Apr-02	\$2,745,000	UP
SF00C-2	Senior	AMT	10/01/2021	Apr-02	\$1,465,000	PP
SF00C-2	Senior	AMT	04/01/2031	Apr-02	\$195,000	PP
SF00C-2	Senior	AMT	10/01/2031	Apr-02	\$2,840,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Apr-02	\$725,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Apr-02	\$2,190,000	PP
SF00C	Subordinate	non-AMT	10/01/2007	Oct-02	\$85,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Oct-02	\$1,410,000	PP
SF00C-2	Senior	AMT	10/01/2021	Oct-02	\$890,000	PP
SF00C-2	Senior	AMT	04/01/2031	Oct-02	\$105,000	PP
SF00C-2	Senior	AMT	10/01/2031	Oct-02	\$1,535,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Oct-02	\$380,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Oct-02	\$1,185,000	PP
SF00C	Subordinate	non-AMT	10/01/2007	Apr-03	\$110,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Apr-03	\$1,985,000	PP
SF00C-2	Senior	AMT	10/01/2021	Apr-03	\$1,240,000	PP
SF00C-2	Senior	AMT	04/01/2031	Apr-03	\$150,000	PP
SF00C-2	Senior	AMT	10/01/2031	Apr-03	\$2,165,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Apr-03	\$505,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Apr-03	\$1,665,000	PP
SF00C	Subordinate	non-AMT	10/01/2007	Oct-03	\$100,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Oct-03	\$2,030,000	PP
SF00C-2	Senior	AMT	10/01/2021	Oct-03	\$640,000	PP
SF00C-2	Senior	AMT	04/01/2031	Oct-03	\$155,000	PP
SF00C-2	Senior	AMT	10/01/2031	Oct-03	\$2,210,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Oct-03	\$490,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Oct-03	\$1,705,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Apr-04	\$1,490,000	PP
SF00C-2	Senior	AMT	10/01/2021	Apr-04	\$545,000	PP
SF00C-2	Senior	AMT	04/01/2031	Apr-04	\$115,000	PP
SF00C-2	Senior	AMT	10/01/2031	Apr-04	\$1,625,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Apr-04	\$350,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Apr-04	\$1,245,000	PP
SF00C	Subordinate	non-AMT	10/01/2007	Oct-04	\$90,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Oct-04	\$785,000	PP
SF00C-2	Senior	AMT	10/01/2021	Oct-04	\$370,000	PP
SF00C-2	Senior	AMT	04/01/2031	Oct-04	\$60,000	PP
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Indenture	as of November 1, 201	10				
SF00C-2	as of November 1, 201 Senior	AMT	10/01/2031	Oct-04	\$855,000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C PP
SF00C-3	Senior	non-AMT	10/01/2021	Oct-04	\$180,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Oct-04	\$65,000	PP
SF00C-3	Subordinate	non-AMT	10/01/2007	Apr-05	\$10,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2007	Apr-05	\$400,000	PP
SF00C-1	Senior	AMT	10/01/2030	Apr-05	\$275,000	PP
SF00C-2 SF00C-2	Senior	AMT	04/01/2031	•	\$30,000	PP
SF00C-2	Senior	AMT	10/01/2031	Apr-05	\$440,000	PP
	Senior			Apr-05		
SF00C-3		non-AMT	10/01/2022	Apr-05	\$90,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Apr-05	\$330,000	PP
SF00C	Subordinate	non-AMT AMT	10/01/2007	Oct-05	\$10,000	PP PP
SF00C-2	Senior		10/01/2021	Oct-05	\$285,000	
SF00C-2	Senior	AMT	04/01/2031	Oct-05	\$30,000	PP
SF00C-2	Senior	AMT	10/01/2031	Oct-05	\$395,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Oct-05	\$75,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Oct-05	\$290,000	PP
SF00C	Subordinate	non-AMT	10/01/2007	Apr-06	\$5,000	PP
SF00C-2	Senior	AMT	10/01/2021	Apr-06	\$185,000	PP
SF00C-2	Senior	AMT	04/01/2031	Apr-06	\$20,000	PP
SF00C-2	Senior	AMT	10/01/2031	Apr-06	\$330,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Apr-06	\$65,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Apr-06	\$245,000	PP
SF00C-2	Senior	AMT	10/01/2021	Oct-06	\$45,000	PP
SF00C	Subordinate	non-AMT	10/01/2007	Oct-06	\$5,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Oct-06	\$175,000	PP
SF00C-2	Senior	AMT	04/01/2031	Oct-06	\$10,000	PP
SF00C-2	Senior	AMT	10/01/2031	Oct-06	\$190,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Oct-06	\$35,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Oct-06	\$140,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Apr-07	\$75,000	PP
SF00C-2	Senior	AMT	10/01/2021	Apr-07	\$120,000	PP
SF00C-2	Senior	AMT	04/01/2031	Apr-07	\$5,000	PP
SF00C-2	Senior	AMT	10/01/2031	Apr-07	\$80,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Apr-07	\$15,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Apr-07	\$60,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Oct-07	\$320,000	PP
SF00C-2	Senior	AMT	10/01/2021	Oct-07	\$80,000	PP

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Disclosure Report a	as of November 1, 201	0				SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF00C-2	Senior	AMT	04/01/2031	Oct-07	\$15,000	PP
SF00C-2	Senior	AMT	10/01/2031	Oct-07	\$170,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Oct-07	\$30,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Oct-07	\$125,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Apr-08	\$435,000	PP
SF00C-2	Senior	AMT	10/01/2021	Apr-08	\$45,000	PP
SF00C-1	Senior	Taxable (MRB)	10/01/2030	Oct-08	\$165,000	PP
SF00C-2	Senior	AMT	10/01/2021	Oct-08	\$45,000	PP
SF00C-2	Senior	AMT	10/01/2031	Oct-08	\$5,000	PP
SF00C-2	Senior	AMT	10/01/2021	Apr-09	\$70,000	PP
SF00C-2	Senior	AMT	04/01/2031	Apr-09	\$5,000	PP
SF00C-2	Senior	AMT	10/01/2031	Apr-09	\$50,000	PP
SF00C-3	Senior	non-AMT	10/01/2022	Apr-09	\$10,000	PP
SF00C-3	Senior	non-AMT	10/01/2030	Apr-09	\$30,000	PP
SF00C-2	Senior	AMT	10/01/2021	Oct-09	\$5,000	SP
SF00C-2	Senior	AMT	04/01/2031	Oct-09	\$15,000	SP
SF00C-2	Senior	AMT	10/01/2031	Oct-09	\$180,000	SP
SF00C-3	Senior	non-AMT	10/01/2022	Oct-09	\$25,000	SP
SF00C-3	Senior	non-AMT	10/01/2030	Oct-09	\$115,000	SP
SF00C-2	Senior	AMT	10/01/2021	Apr-10	\$5,000	SP
SF00C-2	Senior	AMT	04/01/2031	Apr-10	\$5,000	SP
SF00C-2	Senior	AMT	10/01/2031	Apr-10	\$65,000	SP
SF00C-3	Senior	non-AMT	10/01/2022	Apr-10	\$10,000	SP
SF00C-3	Senior	non-AMT	10/01/2030	Apr-10	\$35,000	SP
SF00C-2	Senior	AMT	10/01/2021	Oct-10	\$55,000	SP
SF00C-2	Senior	AMT	04/01/2031	Oct-10	\$10,000	SP
SF00C-2	Senior	AMT	10/01/2031	Oct-10	\$120,000	SP
SF00C-3	Senior	non-AMT	10/01/2022	Oct-10	\$20,000	SP
SF00C-3	Senior	non-AMT	10/01/2030	Oct-10	\$75,000	SP
SF00C					\$51,505,000	
SF00D-1	Senior	Taxable (MRB)	04/01/2031	Apr-02	\$1,405,000	PP
SF00D-3	Senior	non-AMT	04/01/2011	Apr-02	\$2,980,000	PP
SF00D	Subordinate	non-AMT	10/01/2012	Oct-02	\$130,000	PP
SF00D-2	Senior	AMT	10/01/2028	Oct-02	\$100,000	PP
SF00D-2	Senior	AMT	04/01/2029	Oct-02	\$1,990,000	PP
SF00D-3	Senior	non-AMT	04/01/2011	Oct-02	\$740,000	PP

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	oort as of November 1, 201		0.4/0.4/0.45	0 / 00	#0.45.000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF00D-3	Senior	non-AMT	04/01/2015	Oct-02	\$245,000	PP
SF00D-3	Senior	non-AMT	04/01/2032	Oct-02	\$475,000	PP
SF00D	Subordinate	non-AMT	10/01/2012	Apr-03	\$305,000	PP
SF00D-1	Senior	Taxable (MRB)	04/01/2031	Apr-03	\$800,000	PP
SF00D-2	Senior	AMT	10/01/2028	Apr-03	\$230,000	PP
SF00D-2	Senior	AMT	04/01/2029	Apr-03	\$4,735,000	PP
SF00D-3	Senior	non-AMT	04/01/2015	Apr-03	\$580,000	PP
SF00D-3	Senior	non-AMT	04/01/2032	Apr-03	\$1,135,000	PP
SF00D	Subordinate	non-AMT	10/01/2012	Oct-03	\$230,000	PP
SF00D-1	Senior	Taxable (MRB)	04/01/2031	Oct-03	\$1,005,000	PP
SF00D-2	Senior	AMT	10/01/2028	Oct-03	\$185,000	PP
SF00D-2	Senior	AMT	04/01/2029	Oct-03	\$3,725,000	PP
SF00D-3	Senior	non-AMT	04/01/2015	Oct-03	\$455,000	PP
SF00D-3	Senior	non-AMT	04/01/2032	Oct-03	\$890,000	PP
SF00D	Subordinate	non-AMT	10/01/2012	Apr-04	\$115,000	PP
SF00D-1	Senior	Taxable (MRB)	04/01/2031	Apr-04	\$1,230,000	PP
SF00D-2	Senior	AMT	10/01/2028	Apr-04	\$90,000	PP
SF00D-2	Senior	AMT	04/01/2029	Apr-04	\$1,880,000	PP
SF00D-3	Senior	non-AMT	04/01/2015	Apr-04	\$230,000	PP
SF00D-3	Senior	non-AMT	04/01/2032	Apr-04	\$450,000	PP
SF00D	Subordinate	non-AMT	10/01/2012	Oct-04	\$75,000	PP
SF00D-1	Senior	Taxable (MRB)	04/01/2031	Oct-04	\$1,070,000	PP
SF00D-2	Senior	AMT	10/01/2028	Oct-04	\$65,000	PP
SF00D-2	Senior	AMT	04/01/2029	Oct-04	\$1,345,000	PP
SF00D-3	Senior	non-AMT	04/01/2015	Oct-04	\$165,000	PP
SF00D-3	Senior	non-AMT	04/01/2032	Oct-04	\$320,000	PP
SF00D	Subordinate	non-AMT	10/01/2012	Apr-05	\$40,000	PP
SF00D-1	Senior	Taxable (MRB)	04/01/2031	Apr-05	\$490,000	PP
SF00D-2	Senior	AMT	10/01/2028	Apr-05	\$35,000	PP
SF00D-2	Senior	AMT	04/01/2029	Apr-05	\$715,000	PP
SF00D-3	Senior	non-AMT	04/01/2015	Apr-05	\$90,000	PP
SF00D-3	Senior	non-AMT	04/01/2032	Apr-05	\$170,000	PP
SF00D	Subordinate	non-AMT	10/01/2012	Oct-05	\$55,000	PP
SF00D-2	Senior	AMT	10/01/2028	Oct-05	\$55,000	PP
SF00D-2	Senior	AMT	04/01/2029	Oct-05	\$1,045,000	PP
SF00D-3	Senior	non-AMT	04/01/2015	Oct-05	\$125,000	PP
SF00D-3	Senior	non-AMT	04/01/2032	Oct-05	\$250,000	PP
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	•	of November 1, 2010	A A 4 T	10/01/0010	4 00	005.000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
	F00D	Subordinate	non-AMT	10/01/2012	Apr-06	\$25,000	PP
	F00D-2	Senior	AMT	10/01/2028	Apr-06	\$25,000	PP
	F00D-2	Senior	AMT	04/01/2029	Apr-06	\$515,000	PP
	F00D-3	Senior	non-AMT	04/01/2015	Apr-06	\$60,000	PP
	F00D-3	Senior	non-AMT	04/01/2032	Apr-06	\$125,000	PP
	F00D	Subordinate	non-AMT	10/01/2012	Oct-06	\$15,000	PP
	F00D-2	Senior	AMT	10/01/2028	Oct-06	\$15,000	PP
	F00D-2	Senior	AMT	04/01/2029	Oct-06	\$290,000	PP
	F00D-3	Senior	non-AMT	04/01/2015	Oct-06	\$35,000	PP
	F00D-3	Senior	non-AMT	04/01/2032	Oct-06	\$70,000	PP
	F00D	Subordinate	non-AMT	10/01/2012	Apr-07	\$20,000	PP
	F00D-2	Senior	AMT	10/01/2028	Apr-07	\$30,000	PP
SF	F00D-2	Senior	AMT	04/01/2029	Apr-07	\$570,000	PP
SF	F00D-3	Senior	non-AMT	04/01/2015	Apr-07	\$70,000	PP
SF	F00D-3	Senior	non-AMT	04/01/2032	Apr-07	\$135,000	PP
SF	F00D	Subordinate	non-AMT	10/01/2012	Oct-07	\$5,000	PP
SF	F00D-2	Senior	AMT	10/01/2028	Oct-07	\$10,000	PP
SF	-00D-2	Senior	AMT	04/01/2029	Oct-07	\$180,000	PP
SF	F00D-3	Senior	non-AMT	04/01/2015	Oct-07	\$20,000	PP
SF	F00D-3	Senior	non-AMT	04/01/2032	Oct-07	\$45,000	PP
SF	F00D	Subordinate	non-AMT	10/01/2012	Apr-08	\$15,000	PP
SF	F00D-2	Senior	AMT	10/01/2028	Apr-08	\$20,000	PP
SF	F00D-2	Senior	AMT	04/01/2029	Apr-08	\$395,000	PP
SF	F00D-3	Senior	non-AMT	04/01/2015	Apr-08	\$45,000	PP
SF	F00D-3	Senior	non-AMT	04/01/2032	Apr-08	\$95,000	PP
SF	F00D	Subordinate	non-AMT	10/01/2012	Oct-08	\$5,000	PP
SF	F00D-2	Senior	AMT	10/01/2028	Oct-08	\$10,000	PP
SF	F00D-2	Senior	AMT	04/01/2029	Oct-08	\$175,000	PP
SF	F00D-3	Senior	non-AMT	04/01/2015	Oct-08	\$20,000	PP
SF	F00D-3	Senior	non-AMT	04/01/2032	Oct-08	\$45,000	PP
SF	F00D	Subordinate	non-AMT	10/01/2012	Apr-09	\$5,000	PP
SF	-00D-2	Senior	AMT	10/01/2028	Apr-09	\$5,000	PP
SF	-00D-2	Senior	AMT	04/01/2029	Apr-09	\$115,000	PP
	-00D-3	Senior	non-AMT	04/01/2015	Apr-09	\$15,000	PP
	-00D-3	Senior	non-AMT	04/01/2032	Apr-09	\$25,000	PP
	F00D	Subordinate	non-AMT	10/01/2012	Oct-09	\$5,000	SP
	F00D-2	Senior	AMT	10/01/2028	Oct-09	\$10,000	SP
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	rt as of November 1, 201	10				SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF00D-2	Senior	AMT	04/01/2029	Oct-09	\$175,000	SP
SF00D-3	Senior	non-AMT	04/01/2015	Oct-09	\$20,000	SP
SF00D-3	Senior	non-AMT	04/01/2032	Oct-09	\$45,000	SP
SF00D	Subordinate	non-AMT	10/01/2012	Apr-10	\$10,000	SP
SF00D-2	Senior	AMT	10/01/2028	Apr-10	\$25,000	SP
SF00D-2	Senior	AMT	04/01/2029	Apr-10	\$545,000	SP
SF00D-3	Senior	non-AMT	04/01/2015	Apr-10	\$65,000	SP
SF00D-3	Senior	non-AMT	04/01/2032	Apr-10	\$130,000	SP
SF00D-2	Senior	AMT	10/01/2028	Oct-10	\$5,000	SP
SF00D-2	Senior	AMT	04/01/2029	Oct-10	\$75,000	SP
SF00D-3	Senior	non-AMT	04/01/2015	Oct-10	\$10,000	SP
SF00D-3	Senior	non-AMT	04/01/2032	Oct-10	\$20,000	SP
SF00D				-	\$36,835,000	
				-		
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Feb-02	\$125,000	PP
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Aug-02	\$45,000	PP
SF00E-3	Senior	non-AMT	08/01/2007	Aug-02	\$3,180,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Feb-03	\$370,000	PP
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Feb-03	\$1,000,000	PP
SF00E-2	Senior	AMT	02/01/2030	Feb-03	\$4,760,000	PP
SF00E-3	Senior	non-AMT	08/01/2007	Feb-03	\$320,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Feb-03	\$1,500,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Feb-03	\$1,255,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Aug-03	\$260,000	PP
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Aug-03	\$595,000	PP
SF00E-2	Senior	AMT	02/01/2030	Aug-03	\$3,395,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Aug-03	\$1,070,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Aug-03	\$895,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Feb-04	\$185,000	PP
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Feb-04	\$730,000	PP
SF00E-2	Senior	AMT	02/01/2030	Feb-04	\$2,490,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Feb-04	\$780,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Feb-04	\$660,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Aug-04	\$90,000	PP
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Aug-04	\$860,000	PP
SF00E-2	Senior	AMT	02/01/2030	Aug-04	\$1,255,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Aug-04	\$395,000	PP

Indenture	as of November 1, 201	10				SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF00E-3	Senior	non-AMT	02/01/2032	Aug-04	\$330,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Feb-05	\$5,000	PP
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Feb-05	\$720,000	PP
SF00E-2	Senior	AMT	02/01/2030	Feb-05	\$90,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Feb-05	\$25,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Feb-05	\$25,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Aug-05	\$30,000	PP
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Aug-05	\$685,000	PP
SF00E-2	Senior	AMT	02/01/2030	Aug-05	\$430,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Aug-05	\$135,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Aug-05	\$115,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Feb-06	\$5,000	PP
SF00E-1	Senior	Taxable (MRB)	02/01/2031	Feb-06	\$490,000	PP
SF00E-2	Senior	AMT	02/01/2030	Feb-06	\$55,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Feb-06	\$15,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Feb-06	\$15,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Aug-06	\$25,000	PP
SF00E-2	Senior	AMT	02/01/2030	Aug-06	\$435,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Aug-06	\$135,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Aug-06	\$115,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Feb-07	\$10,000	PP
SF00E-2	Senior	AMT	02/01/2030	Feb-07	\$200,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Feb-07	\$65,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Feb-07	\$55,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Aug-07	\$15,000	PP
SF00E-2	Senior	AMT	02/01/2030	Aug-07	\$270,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Aug-07	\$85,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Aug-07	\$70,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Feb-08	\$10,000	PP
SF00E-2	Senior	AMT	02/01/2030	Feb-08	\$225,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Feb-08	\$70,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Feb-08	\$60,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Aug-08	\$5,000	PP
SF00E-2	Senior	AMT	02/01/2030	Aug-08	\$130,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Aug-08	\$40,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Aug-08	\$35,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Feb-09	\$5,000	PP

maenture						
Disclosure Report as o	f November 1, 2010					SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF00E-2	Senior	AMT	02/01/2030	Feb-09	\$100,000	PP
SF00E-3	Senior	non-AMT	08/01/2017	Feb-09	\$25,000	PP
SF00E-3	Senior	non-AMT	02/01/2032	Feb-09	\$25,000	PP
SF00E	Subordinate	non-AMT	08/01/2012	Aug-09	\$5,000	SP
SF00E-2	Senior	AMT	02/01/2030	Aug-09	\$175,000	SP
SF00E-3	Senior	non-AMT	08/01/2017	Aug-09	\$45,000	SP
SF00E-3	Senior	non-AMT	02/01/2032	Aug-09	\$50,000	SP
SF00E	Subordinate	non-AMT	08/01/2012	Feb-10	\$5,000	SP
SF00E-2	Senior	AMT	02/01/2030	Feb-10	\$185,000	SP
SF00E-3	Senior	non-AMT	08/01/2017	Feb-10	\$50,000	SP
SF00E-3	Senior	non-AMT	02/01/2032	Feb-10	\$50,000	SP
SF00E-2	Senior	AMT	02/01/2030	Aug-10	\$85,000	SP
SF00E-3	Senior	non-AMT	08/01/2017	Aug-10	\$20,000	SP
SF00E-3	Senior	non-AMT	02/01/2032	Aug-10	\$25,000	SP
SF00E					\$32,290,000	

Disclosure Report as of November 1, 2010

SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF01A-1	Senior	Taxable (MRB)	02/01/2032	Aug-02	\$730,000	PP
SF01A-1	Senior	Taxable (MRB)	02/01/2032	Feb-03	\$3,845,000	PP
SF01A	Subordinate	AMT	02/01/2013	Aug-03	\$125,000	PP
SF01A-1	Senior	Taxable (MRB)	02/01/2032	Aug-03	\$5,425,000	PP
SF01A-2	Senior	AMT	02/01/2031	Aug-03	\$90,000	PP
SF01A-2	Senior	AMT	08/01/2031	Aug-03	\$1,985,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Aug-03	\$230,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Aug-03	\$240,000	PP
SF01A	Subordinate	AMT	02/01/2013	Feb-04	\$345,000	PP
SF01A-2	Senior	AMT	02/01/2031	Feb-04	\$255,000	PP
SF01A-2	Senior	AMT	08/01/2031	Feb-04	\$5,650,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Feb-04	\$655,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Feb-04	\$690,000	PP
SF01A	Subordinate	AMT	02/01/2013	Aug-04	\$200,000	PP
SF01A-2	Senior	AMT	02/01/2031	Aug-04	\$150,000	PP
SF01A-2	Senior	AMT	08/01/2031	Aug-04	\$3,335,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Aug-04	\$385,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Aug-04	\$405,000	PP
SF01A	Subordinate	AMT	02/01/2013	Feb-05	\$100,000	PP
SF01A-2	Senior	AMT	02/01/2031	Feb-05	\$75,000	PP
SF01A-2	Senior	AMT	08/01/2031	Feb-05	\$1,715,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Feb-05	\$200,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Feb-05	\$210,000	PP
SF01A	Subordinate	AMT	02/01/2013	Aug-05	\$70,000	PP
SF01A-2	Senior	AMT	02/01/2031	Aug-05	\$55,000	PP
SF01A-2	Senior	AMT	08/01/2031	Aug-05	\$1,245,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Aug-05	\$135,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Aug-05	\$150,000	PP
SF01A	Subordinate	AMT	02/01/2013	Feb-06	\$65,000	PP
SF01A-2	Senior	AMT	02/01/2031	Feb-06	\$55,000	PP
SF01A-2	Senior	AMT	08/01/2031	Feb-06	\$1,200,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Feb-06	\$120,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Feb-06	\$145,000	PP
SF01A	Subordinate	AMT	02/01/2013	Aug-06	\$45,000	PP
SF01A-2	Senior	AMT	02/01/2031	Aug-06	\$40,000	PP
SF01A-2	Senior	AMT	08/01/2031	Aug-06	\$880,000	PP

Indenture	as of November 1, 2010	.				\$E1000A B C D \$E1000A B C \$E2000A B C D E \$E2001A B C
SF01A-3	as of November 1, 2010 Senior	non-AMT	08/01/2012	Aug-06	\$80,000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C PP
SF01A-3	Senior	non-AMT	08/01/2032	Aug-06	\$110,000	PP
SF01A	Subordinate	AMT	02/01/2013	Feb-07	\$30,000	PP
SF01A-2	Senior	AMT	02/01/2031	Feb-07	\$25,000	PP
SF01A-2	Senior	AMT	08/01/2031	Feb-07	\$550,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Feb-07	\$45,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Feb-07	\$65,000	PP
SF01A	Subordinate	AMT	02/01/2013	Aug-07	\$15,000	PP
SF01A-2	Senior	AMT	02/01/2031	Aug-07	\$15,000	PP
SF01A-2	Senior	AMT	08/01/2031	Aug-07	\$300,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Aug-07	\$25,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Aug-07	\$35,000	PP
SF01A	Subordinate	AMT	02/01/2013	Feb-08	\$5,000	PP
SF01A-2	Senior	AMT	02/01/2031	Feb-08	\$10,000	PP
SF01A-2	Senior	AMT	08/01/2031	Feb-08	\$185,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Feb-08	\$15,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Feb-08	\$20,000	PP
SF01A	Subordinate	AMT	02/01/2013	Aug-08	\$5,000	PP
SF01A-2	Senior	AMT	02/01/2031	Aug-08	\$10,000	PP
SF01A-2	Senior	AMT	08/01/2031	Aug-08	\$195,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Aug-08	\$10,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Aug-08	\$25,000	PP
SF01A	Subordinate	AMT	02/01/2013	Feb-09	\$15,000	PP
SF01A-2	Senior	AMT	02/01/2031	Feb-09	\$20,000	PP
SF01A-2	Senior	AMT	08/01/2031	Feb-09	\$400,000	PP
SF01A-3	Senior	non-AMT	08/01/2012	Feb-09	\$20,000	PP
SF01A-3	Senior	non-AMT	08/01/2032	Feb-09	\$50,000	PP
SF01A	Subordinate	AMT	02/01/2013	Aug-09	\$5,000	SP
SF01A-2	Senior	AMT	02/01/2031	Aug-09	\$5,000	SP
SF01A-2	Senior	AMT	08/01/2031	Aug-09	\$145,000	SP
SF01A-3	Senior	non-AMT	08/01/2012	Aug-09	\$5,000	SP
SF01A-3	Senior	non-AMT	08/01/2032	Aug-09	\$20,000	SP
SF01A	Subordinate	AMT	02/01/2013	Feb-10	\$10,000	SP
SF01A-2	Senior	AMT	02/01/2031	Feb-10	\$15,000	SP
SF01A-2	Senior	AMT	08/01/2031	Feb-10	\$360,000	SP
SF01A-3	Senior	non-AMT	08/01/2012	Feb-10	\$15,000	SP
SF01A-3	Senior	non-AMT	08/01/2032	Feb-10	\$45,000	SP

Colorado Housing and Finance Authority

Indenture	-9						
Disclosure Repo	rt as of November 1, 201	10				SF1998A,E	B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF01A	Subordinate	AMT	02/01/2013	Aug-10	\$5,000	SP	
SF01A-2	Senior	AMT	02/01/2031	Aug-10	\$10,000	SP	
SF01A-2	Senior	AMT	08/01/2031	Aug-10	\$265,000	SP	
SF01A-3	Senior	non-AMT	08/01/2012	Aug-10	\$10,000	SP	
SF01A-3	Senior	non-AMT	08/01/2032	Aug-10	\$30,000	SP	
SF01A					\$34,470,000		
SF01B-3	Senior	non-AMT	08/01/2010	Aug-01	\$350,000	PP	
SF01B-2	Senior	AMT	08/01/2023	Feb-02	\$160,000	PP	
SF01B-3	Senior	non-AMT	08/01/2010	Feb-02	\$1,150,000	PP	
SF01B-1	Senior	Taxable (MRB)	02/01/2033	Aug-02	\$1,170,000	PP	
SF01B-2	Senior	AMT	08/01/2023	Aug-02	\$695,000	PP	
SF01B-1	Senior	Taxable (MRB)	02/01/2033	Feb-03	\$6,025,000	PP	
SF01B-2	Senior	AMT	08/01/2023	Feb-03	\$900,000	PP	
SF01B	Subordinate	non-AMT	08/01/2013	Aug-03	\$10,000	PP	
SF01B-1	Senior	Taxable (MRB)	02/01/2033	Aug-03	\$10,665,000	PP	
SF01B-2	Senior	AMT	08/01/2023	Aug-03	\$615,000	PP	
SF01B-2	Senior	AMT	02/01/2031	Aug-03	\$65,000	PP	
SF01B-3	Senior	non-AMT	08/01/2017	Aug-03	\$85,000	PP	
SF01B-3	Senior	non-AMT	08/01/2033	Aug-03	\$30,000	PP	
SF01B	Subordinate	non-AMT	08/01/2013	Feb-04	\$650,000	PP	
SF01B-2	Senior	AMT	08/01/2023	Feb-04	\$390,000	PP	
SF01B-2	Senior	AMT	02/01/2031	Feb-04	\$3,110,000	PP	
SF01B-3	Senior	non-AMT	08/01/2017	Feb-04	\$3,965,000	PP	
SF01B-3	Senior	non-AMT	08/01/2033	Feb-04	\$1,320,000	PP	
SF01B	Subordinate	non-AMT	08/01/2013	Aug-04	\$255,000	PP	
SF01B-2	Senior	AMT	08/01/2023	Aug-04	\$275,000	PP	
SF01B-2	Senior	AMT	02/01/2031	Aug-04	\$1,275,000	PP	
SF01B-3	Senior	non-AMT	08/01/2017	Aug-04	\$1,560,000	PP	
SF01B-3	Senior	non-AMT	08/01/2033	Aug-04	\$540,000	PP	
SF01B	Subordinate	non-AMT	08/01/2013	Feb-05	\$125,000	PP	
SF01B-2	Senior	AMT	08/01/2023	Feb-05	\$75,000	PP	
SF01B-2	Senior	AMT	02/01/2031	Feb-05	\$660,000	PP	
SF01B-3	Senior	non-AMT	08/01/2017	Feb-05	\$770,000	PP	
SF01B-3	Senior	non-AMT	08/01/2033	Feb-05	\$280,000	PP	
SF01B	Subordinate	non-AMT	08/01/2013	Aug-05	\$90,000	PP	
SF01B-2	Senior	AMT	08/01/2023	Aug-05	\$60,000	PP	

Indenture	f November 4, 2040					
SF01B-2	as of November 1, 2010 Senior	AMT	02/01/2031	Aug-05	\$500,000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C PP
SF01B-3	Senior	non-AMT	08/01/2017	Aug-05	\$560,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Aug-05	\$210,000	PP
SF01B-3	Subordinate	non-AMT	08/01/2013	Feb-06	\$70,000	PP
SF01B-2	Senior	AMT	08/01/2023	Feb-06	\$25,000	PP
SF01B-2	Senior	AMT	02/01/2031	Feb-06	\$25,000 \$415,000	PP
SF01B-3	Senior	non-AMT		Feb-06	•	PP
SF01B-3			08/01/2017		\$440,000 \$175,000	PP
SF01B-3 SF01B	Senior	non-AMT	08/01/2033	Feb-06	\$175,000 \$110,000	PP
	Subordinate	non-AMT AMT	08/01/2013	Aug-06	\$110,000 \$115,000	PP
SF01B-2	Senior		08/01/2023	Aug-06	\$115,000	
SF01B-2	Senior	AMT	02/01/2031	Aug-06	\$695,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Aug-06	\$700,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Aug-06	\$295,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Feb-07	\$40,000	PP
SF01B-2	Senior	AMT	08/01/2023	Feb-07	\$100,000	PP
SF01B-2	Senior	AMT	02/01/2031	Feb-07	\$280,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Feb-07	\$270,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Feb-07	\$120,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Aug-07	\$20,000	PP
SF01B-2	Senior	AMT	08/01/2023	Aug-07	\$30,000	PP
SF01B-2	Senior	AMT	02/01/2031	Aug-07	\$155,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Aug-07	\$145,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Aug-07	\$65,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Feb-08	\$15,000	PP
SF01B-2	Senior	AMT	08/01/2023	Feb-08	\$30,000	PP
SF01B-2	Senior	AMT	02/01/2031	Feb-08	\$125,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Feb-08	\$105,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Feb-08	\$50,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Aug-08	\$10,000	PP
SF01B-2	Senior	AMT	08/01/2023	Aug-08	\$75,000	PP
SF01B-2	Senior	AMT	02/01/2031	Aug-08	\$100,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Aug-08	\$85,000	PP
SF01B-3	Senior	non-AMT	08/01/2033	Aug-08	\$45,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Feb-09	\$5,000	PP
SF01B-2	Senior	AMT	08/01/2023	Feb-09	\$85,000	PP
SF01B-2	Senior	AMT	02/01/2031	Feb-09	\$50,000	PP
SF01B-3	Senior	non-AMT	08/01/2017	Feb-09	\$35,000	PP

Indenture						
•	as of November 1, 201					SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF01B-3	Senior	non-AMT	08/01/2033	Feb-09	\$20,000	PP
SF01B	Subordinate	non-AMT	08/01/2013	Aug-09	\$25,000	SP
SF01B-2	Senior	AMT	08/01/2023	Aug-09	\$70,000	SP
SF01B-2	Senior	AMT	02/01/2031	Aug-09	\$300,000	SP
SF01B-3	Senior	non-AMT	08/01/2017	Aug-09	\$215,000	SP
SF01B-3	Senior	non-AMT	08/01/2033	Aug-09	\$125,000	SP
SF01B	Subordinate	non-AMT	08/01/2013	Feb-10	\$20,000	SP
SF01B-2	Senior	AMT	08/01/2023	Feb-10	\$30,000	SP
SF01B-2	Senior	AMT	02/01/2031	Feb-10	\$185,000	SP
SF01B-3	Senior	non-AMT	08/01/2017	Feb-10	\$135,000	SP
SF01B-3	Senior	non-AMT	08/01/2033	Feb-10	\$80,000	SP
SF01B	Subordinate	non-AMT	08/01/2013	Aug-10	\$5,000	SP
SF01B-2	Senior	AMT	08/01/2023	Aug-10	\$10,000	SP
SF01B-2	Senior	AMT	02/01/2031	Aug-10	\$80,000	SP
SF01B-3	Senior	non-AMT	08/01/2017	Aug-10	\$50,000	SP
SF01B-3	Senior	non-AMT	08/01/2033	Aug-10	\$35,000	SP
SF01B					\$45,055,000	
SF01C-3	Senior	non-AMT	02/01/2012	Feb-02	\$1,255,000	PP
SF01C-1	Senior	Taxable (MRB)	02/01/2033	Aug-02	\$410,000	PP
SF01C-2	Senior	AMT	08/01/2023	Aug-02	\$35,000	PP
SF01C-3	Senior	non-AMT	02/01/2012	Aug-02	\$1,745,000	PP
SF01C-1	Senior	Taxable (MRB)	02/01/2033	Feb-03	\$4,340,000	PP
SF01C-2	Senior	AMT	08/01/2023	Feb-03	\$1,170,000	PP
SF01C-1	Senior	Taxable (MRB)	02/01/2033	Aug-03	\$8,645,000	PP
SF01C-2	Senior	AMT	08/01/2023	Aug-03	\$1,290,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Feb-04	\$260,000	PP
SF01C-1	Senior	Taxable (MRB)	02/01/2033	Feb-04	\$6,390,000	PP
SF01C-2	Senior	AMT	08/01/2023	Feb-04	\$895,000	PP
SF01C-2	Senior	AMT	08/01/2032	Feb-04	\$3,180,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Feb-04	\$140,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Feb-04	\$210,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Aug-04	\$355,000	PP
SF01C-2	Senior	AMT	08/01/2023	Aug-04	\$660,000	PP
SF01C-2	Senior	AMT	08/01/2032	Aug-04	\$4,515,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Aug-04	\$200,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Aug-04	\$295,000	PP

Indenture						
Disclosure Rep SF01C	port as of November 1, 2010		00/04/2042	Fab 05	¢475.000	SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C PP
SF01C-2	Subordinate Senior	non-AMT AMT	08/01/2013 08/01/2023	Feb-05 Feb-05	\$175,000 \$365,000	PP
SF01C-2 SF01C-2	Senior	AMT		Feb-05 Feb-05		PP
			08/01/2032		\$2,345,000	
SF01C-3	Senior	non-AMT	08/01/2016	Feb-05	\$100,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Feb-05	\$155,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Aug-05	\$130,000	PP
SF01C-2	Senior	AMT	08/01/2023	Aug-05	\$250,000	PP
SF01C-2	Senior	AMT	08/01/2032	Aug-05	\$1,890,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Aug-05	\$80,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Aug-05	\$125,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Feb-06	\$110,000	PP
SF01C-2	Senior	AMT	08/01/2023	Feb-06	\$320,000	PP
SF01C-2	Senior	AMT	08/01/2032	Feb-06	\$1,625,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Feb-06	\$65,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Feb-06	\$105,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Aug-06	\$60,000	PP
SF01C-2	Senior	AMT	08/01/2023	Aug-06	\$190,000	PP
SF01C-2	Senior	AMT	08/01/2032	Aug-06	\$945,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Aug-06	\$35,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Aug-06	\$65,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Feb-07	\$50,000	PP
SF01C-2	Senior	AMT	08/01/2023	Feb-07	\$190,000	PP
SF01C-2	Senior	AMT	08/01/2032	Feb-07	\$875,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Feb-07	\$35,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Feb-07	\$60,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Aug-07	\$40,000	PP
SF01C-2	Senior	AMT	08/01/2023	Aug-07	\$205,000	PP
SF01C-2	Senior	AMT	08/01/2032	Aug-07	\$750,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Aug-07	\$30,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Aug-07	\$50,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Feb-08	\$30,000	PP
SF01C-2	Senior	AMT	08/01/2023	Feb-08	\$185,000	PP
SF01C-2	Senior	AMT	08/01/2032	Feb-08	\$550,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Feb-08	\$20,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Feb-08	\$35,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Aug-08	\$15,000	PP
SF01C-2	Senior	AMT	08/01/2023	Aug-08	\$90,000	PP
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Indenture						
•	as of November 1, 2010					SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C
SF01C-2	Senior	AMT	08/01/2032	Aug-08	\$355,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Aug-08	\$10,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Aug-08	\$25,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Feb-09	\$25,000	PP
SF01C-2	Senior	AMT	08/01/2023	Feb-09	\$140,000	PP
SF01C-2	Senior	AMT	08/01/2032	Feb-09	\$580,000	PP
SF01C-3	Senior	non-AMT	08/01/2016	Feb-09	\$20,000	PP
SF01C-3	Senior	non-AMT	08/01/2033	Feb-09	\$40,000	PP
SF01C	Subordinate	non-AMT	08/01/2013	Aug-09	\$10,000	SP
SF01C-2	Senior	AMT	08/01/2023	Aug-09	\$45,000	SP
SF01C-2	Senior	AMT	08/01/2032	Aug-09	\$305,000	SP
SF01C-3	Senior	non-AMT	08/01/2016	Aug-09	\$10,000	SP
SF01C-3	Senior	non-AMT	08/01/2033	Aug-09	\$20,000	SP
SF01C	Subordinate	non-AMT	08/01/2013	Feb-10	\$25,000	SP
SF01C-2	Senior	AMT	08/01/2023	Feb-10	\$85,000	SP
SF01C-2	Senior	AMT	08/01/2032	Feb-10	\$680,000	SP
SF01C-3	Senior	non-AMT	08/01/2016	Feb-10	\$20,000	SP
SF01C-3	Senior	non-AMT	08/01/2033	Feb-10	\$45,000	SP
SF01C	Subordinate	non-AMT	08/01/2013	Aug-10	\$15,000	SP
SF01C-2	Senior	AMT	08/01/2023	Aug-10	\$155,000	SP
SF01C-2	Senior	AMT	08/01/2032	Aug-10	\$575,000	SP
SF01C-3	Senior	non-AMT	08/01/2016	Aug-10	\$15,000	SP
SF01C-3	Senior	non-AMT	08/01/2033	Aug-10	\$40,000	SP
SF01C					\$51,575,000	

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 1998A REBATE	MONEY MARKET	5,450.90		Short Term
SF 1998A REDEMPTION	MONEY MARKET	2,759.33		Short Term
SF 1998A REVENUE	MONEY MARKET	57,119.29		Short Term
SF 1998A DSR	SURETY BOND	100% of Required		
		\$65,32	9.52	
SF 1998B REBATE	INVESTMENT AGREEMENT	8,921.38	5.46 %	11/01/2029
SF 1998B REDEMPTION	INVESTMENT AGREEMENT	1,865.41	5.46 %	11/01/2029
SF 1998B REVENUE	INVESTMENT AGREEMENT	63,244.69	5.46 %	11/01/2029
SF 1998B REBATE	MONEY MARKET	240.99		Short Term
SF 1998B DSR	SURETY BOND	100% of Required		11/01/2029
		\$74,27	2.47	
SF 1998C REBATE	INVESTMENT AGREEMENT	5,826.98	5.46 %	11/01/2029
SF 1998C REDEMPTION	INVESTMENT AGREEMENT	1,045.23	5.46 %	11/01/2029
SF 1998C REVENUE	INVESTMENT AGREEMENT	66,682.80	5.46 %	11/01/2029
SF 1998C REBATE	MONEY MARKET	157.50		Short Term
SF 1998C DSR	SURETY BOND	100% of Required		11/01/2029
		\$73,71	2.51	
SF 1998D REDEMPTION	MONEY MARKET	3,461.37		Short Term
SF 1998D REVENUE	MONEY MARKET	359,627.14		Short Term
SF 1998D DSR	SURETY BOND	100% of Required		11/01/2029
		\$363,08	8.51	
SF 1999A REDEMPTION	INVESTMENT AGREEMENT	131,332.69	5.25 %	4/01/2030
SF 1999A REVENUE	INVESTMENT AGREEMENT	220,732.35	5.25 %	4/01/2030
SF 1999A DSR	SURETY BOND	100% of Required		4/01/2030
		\$352,06	5.04	

SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

Disclosure Report as of November 1, 2010

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SF 1999B REVENUE	INVESTMENT AGREEMENT	228,338.31	6.15 %	10/01/2030
SF 1999B REDEMPTION	MONEY MARKET	1,890.22		Short Term
SF 1999B DSR	SURETY BOND	100% of Required		4/01/2030
· · · · · · · · · · · · · · · · · · ·		\$230,228.53	3	
		\$230,220.0X		
SF 1999C REDEMPTION	INVESTMENT AGREEMENT	179,047.58	6.25 %	4/01/2031
SF 1999C REDEMPTION 1989	INVESTMENT AGREEMENT	1,992.34	6.25 %	4/01/2031
SF 1999C REVENUE	INVESTMENT AGREEMENT	254,714.00	6.25 %	4/01/2031
SF 1999C DSR	SURETY BOND	100% of Required		4/01/2031
		\$435,753.92	2	
SF 2000A REDEMPTION	MONEY MARKET	4,196.67		Short Term
SF 2000A REVENUE	MONEY MARKET	155,171.25		Short Term
SF 2000A DSR	SURETY BOND	100% of Required		4/01/2031
		\$159,367.92		
SF 2000B REBATE	MONEY MARKET	26,876.19		Short Term
SF 2000B REDEMPTION	MONEY MARKET	81,842.35		Short Term
SF 2000B REVENUE	MONEY MARKET	67,238.47		Short Term
SF 2000B DSR	SURETY BOND	100% of Required		10/01/2031
		\$175,957.0	1	
SF 2000C REDEMPTION	INVESTMENT AGREEMENT	6,041.34	6.27 %	10/01/2031
SF 2000C REDEMPTION 1990	INVESTMENT AGREEMENT	4,177.49	6.27 %	10/01/2031
SF 2000C REVENUE	INVESTMENT AGREEMENT	116,339.52	6.27 %	10/01/2031
SF 2000C REVENUE 1990	INVESTMENT AGREEMENT	7,397.00	6.27 %	10/01/2031
		\$133,955.35		
SF 2000D REVENUE	INVESTMENT AGREEMENT	379,352.02	6.19 %	4/01/2032
SF 2000D REBATE	MONEY MARKET	28,558.12		Short Term
SF 2000D REDEMPTION	MONEY MARKET	4,045.51		Short Term
SF 2000D DSR	SURETY BOND	100% of Required		4/01/2032
		\$411,955.65	5	

Disclosure Report as of November 1, 2010

SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

SF 2000E REBATE	MONEY MARKET	21,086.88			Short Term
SF 2000E REDEMPTION	MONEY MARKET	1,616.62			Short Term
SF 2000E REVENUE	MONEY MARKET	77,642.99			Short Term
SF 2000E DSR	SURETY BOND	100% of Required			2/01/2032
		\$100,346.49			
SF 2001A REDEMPTION	MONEY MARKET	3,413.21			Short Term
SF 2001A REVENUE	MONEY MARKET	315,718.33			Short Term
SF 2001A DSR	SURETY BOND	100% of Required			8/01/2032
		\$319,131.54			
SF 1991B PRINCIPAL-PMT	MONEY MARKET	39,716.93			Short Term
SF 1991B REDEMPTION	MONEY MARKET	28,560.00			Short Term
SF 2001B REDEMPTION	MONEY MARKET	12,074.93			Short Term
SF 2001B REVENUE	MONEY MARKET	357,966.20			Short Term
SF 2001B DSR	SURETY BOND	100% of Required			8/01/2033
		\$438,318.06			
SF 1991C-D PRINCIPAL-PMT	INVESTMENT AGREEMENT	30,420.88	5.82	%	8/01/2033
SF 1991C-D REDEMPTION	INVESTMENT AGREEMENT	16,241.31	5.82	%	8/01/2033
SF 2001C REDEMPTION	INVESTMENT AGREEMENT	113,624.03	5.82	%	8/01/2033
SF 2001C REVENUE	INVESTMENT AGREEMENT	398,405.37	5.82	%	8/01/2033
SF 2001C DSR	SURETY BOND	100% of Required			8/01/2033
		\$558,691.59			

Amount
\$2,235,742.72
\$1,656,431.39
\$3,892,174.11

Single Family Program Senior and Subordinate Bonds Indenture Disclosure Report as of November 1, 2010 Colorado Housing and Finance Authority

SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

Single Family Program Senior and Subordinate Bonds Indenture
Disclosure Report as of November 1, 2010

Colorado Housing and Finance Authority

SF1998A,B,C,D SF1999A,B,C SF2000A,B,C,D,E SF2001A,B,C

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