

Single Family Mortgage Bonds Indenture: SF 2001 Series AA SF 2002 Series A,B,C SF 2003 Series A,B,C SF 2004 Series A,B SF 2005 Series A,B SF 2006 Series A,B,C SF 2007 Series A,B SF 2008 Series A SF 2009 Series A SF 2011 Series B,C,D SF2012A

Colorado Housing and Finance Authority

As of 5/1/2013

Bonds Issue	Bonds Outstanding	Outstanding Mortgage		Net Assets	2012A Bonds Supported by Mortgage Loans of	Adjusted Net Assets	Current Parity	Bonds By Class	
		Principal Balance	Investment Balances					Bonds Class	Bonds Outstanding
SF01AA	101,840,000	68,120,752	35,970,793	2,251,545		2,251,545	102.2%	I	1,249,910,000
SF02A	26,210,000	20,484,360	12,719,668	6,994,028		6,994,028	126.7%	II	84,055,000
SF02B	31,765,000	30,917,173	29,485,744	28,637,917	12,550,000	16,087,917	190.2%	III	45,400,000
SF02C	33,680,000	39,905,545	14,418,377	20,643,922	1,780,000	18,863,922	161.3%	Total	1,379,365,000
SF03A	4,620,000	18,706,241	5,512,903	19,599,144	18,270,000	1,329,144	524.2%		
SF03B	96,610,000	61,808,356	21,606,436	(13,195,208)	4,190,000	(17,385,208)	86.3%		
SF03C	41,825,000	37,077,211	10,421,584	5,673,795	3,720,000	1,953,795	113.6%		
SF04A	40,895,000	33,363,961	11,520,088	3,989,049	4,660,000	(670,951)	109.8%		
SF04B	33,280,000	30,902,452	12,241,885	9,864,337	3,720,000	6,144,337	129.6%		
SF05A	36,995,000	36,385,939	13,533,624	12,924,563	3,990,000	8,934,563	134.9%		
SF05B	60,070,000	64,161,948	20,559,797	24,651,745	29,700,000	(5,048,255)	141.0%		
SF06A	70,630,000	43,428,306	29,582,290	2,380,596		2,380,596	103.4%		
SF06B	115,520,000	68,379,173	43,173,918	(3,966,909)	6,810,000	(10,776,909)	96.6%		
SF06C	83,680,000	59,925,893	22,496,231	(1,257,876)	6,810,000	(8,067,876)	98.5%		
SF07A	96,960,000	71,660,502	27,089,692	1,790,194	8,275,000	(6,484,806)	101.8%		
SF07B	136,370,000	88,767,932	44,930,034	(2,672,034)	8,340,000	(11,012,034)	98.0%		
SF08A	110,955,000	121,806,735	80,415,716	91,267,451	91,055,000	212,451	182.3%		
SF09A	53,590,000	45,819,583	6,895,546	(874,871)	-	(874,871)	98.4%		
* SF11B	64,180,000	-	9	(64,179,991)	(64,180,000)	9			
* SF11C	-	-	809,795	809,795	-	809,795			
* SF11D	42,250,000	-	1,137	(42,248,863)	(42,250,000)	1,137			
* SF12A	97,440,000	-	5,333,913	(92,106,087)	(97,440,000)	5,333,913			
** SF Surplus Assets		36,100,193	3,357,219	39,457,412		39,457,412			
TOTAL	1,379,365,000	977,722,255	452,076,399	50,433,654	0	50,433,654	103.7%		

*** Treatment of Mortgage Loans:**

"Upon the redemption and payment of the Refunded Bonds, the Mortgage Loans originally financed with the proceeds of a Series of the Refunded Bonds will be deemed under the Indenture to have been financed by such Refunded Bonds used to redeem the Refunded Bonds of such series. Accordingly, all provisions of the Indenture which relate to such Mortgage Loans and the Related Mortgage Repayments and Prepayments, and moneys in any Fund or Account, shall be interpreted and applied to relate such Mortgage Loans, Mortgage Repayments, Prepayments and moneys to each such Series in proportion to the respective principal amounts of the Bonds of each such Series the proceeds of which will be deemed to have been used to finance such Mortgage Loans."

** SF Surplus Assets: Pursuant to Section 5.5 (a) of the Master Indenture dated October 1, 2001, the Authority established a surplus assets subaccount in the Acquisition Account of the Program Fund to which excess cash in the Trust Estate was deposited and used to acquire existing mortgage loans. Such existing mortgage loans are currently held in the surplus assets subaccount as Mortgage Loans under the Master Indenture. Mortgage Repayments and Prepayments relating to such Mortgage Loans held in the surplus assets subaccount may be applied to redeem Bonds of any Series under the Master Indenture as directed by the Authority, except to the extent limited by the provisions of the Series Indenture related to a particular Series.

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	Type of Housing						
	Single Family Detached	Condominiums / Townhomes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages	Graduated Equity Mortgages
SF01AA	78.8%	16.6%	4.6%	21.9%	78.1%	100.0%	0.0%
SF02A	72.1%	25.1%	2.8%	24.6%	75.4%	100.0%	0.0%
SF02B	69.3%	26.7%	4.0%	16.5%	83.5%	100.0%	0.0%
SF02C	66.3%	28.9%	4.8%	25.7%	74.3%	100.0%	0.0%
SF03A	62.3%	32.6%	5.1%	30.8%	69.2%	100.0%	0.0%
SF03B	68.9%	28.0%	3.1%	24.1%	75.9%	100.0%	0.0%
SF03C	66.5%	29.0%	4.5%	29.7%	70.3%	100.0%	0.0%
SF04A	68.6%	26.3%	5.0%	25.8%	74.2%	100.0%	0.0%
SF04B	72.0%	24.1%	3.9%	42.0%	58.0%	100.0%	0.0%
SF05A	71.0%	24.7%	4.3%	24.7%	75.3%	100.0%	0.0%
SF05B	67.4%	27.2%	5.4%	24.7%	75.3%	100.0%	0.0%
SF06A	68.8%	26.2%	4.9%	26.0%	74.0%	100.0%	0.0%
SF06B	71.7%	23.4%	4.9%	17.7%	82.3%	100.0%	0.0%
SF06C	67.5%	23.8%	8.7%	10.7%	89.2%	100.0%	0.0%
SF07A	68.8%	23.8%	7.3%	14.3%	85.7%	100.0%	0.0%
SF07B	68.5%	26.8%	4.7%	13.9%	86.1%	100.0%	0.0%
SF08A	77.6%	17.7%	4.8%	12.3%	87.7%	100.0%	0.0%
SF09A	75.4%	19.4%	5.2%	17.6%	82.4%	100.0%	0.0%
SFSurplus	77.2%	12.2%	10.6%	20.7%	79.2%	100.0%	0.0%
INDENTURE TOTAL	71.1%	23.7%	5.2%	20.1%	77.2%	100.0%	0.0%

(As a % Outstanding Mortgage Balance as of 2/1/2013)

Mortgage Insurance Information						
	Conventional Insured	FHA	VA	RHCDS	Conventional Uninsured	CHFA 2nds - Uninsured
SF01AA	11.6%	44.1%	2.9%	3.5%	7.5%	30.4%
SF02A	2.9%	84.6%	5.5%	3.5%	3.5%	0.0%
SF02B	7.4%	77.0%	4.7%	4.0%	5.7%	1.1%
SF02C	6.9%	77.0%	6.5%	3.1%	5.4%	1.2%
SF03A	1.7%	86.2%	6.3%	1.3%	4.4%	0.0%
SF03B	3.2%	80.4%	3.6%	3.3%	5.7%	3.7%
SF03C	1.4%	87.1%	4.1%	2.9%	4.5%	0.0%
SF04A	6.8%	71.3%	6.6%	4.8%	10.5%	0.0%
SF04B	3.4%	76.1%	15.7%	2.2%	2.6%	0.0%
SF05A	3.4%	81.3%	6.5%	2.9%	5.9%	0.0%
SF05B	6.1%	75.4%	9.3%	3.8%	5.5%	0.0%
SF06A	10.7%	65.7%	10.4%	2.5%	10.8%	0.0%
SF06B	22.1%	53.8%	4.2%	3.5%	13.9%	2.5%
SF06C	23.7%	58.5%	2.6%	2.0%	4.8%	8.4%
SF07A	42.3%	39.9%	3.2%	1.7%	10.1%	2.8%
SF07B	42.1%	44.2%	3.4%	1.5%	8.8%	0.0%
SF08A	36.5%	53.5%	4.3%	2.0%	3.6%	0.0%
SF09A	0.5%	80.3%	5.1%	1.6%	12.5%	0.0%
SFSurplus	0.7%	68.9%	3.0%	17.4%	10.0%	0.0%
INDENTURE TOTAL	17.7%	63.4%	5.2%	3.0%	7.3%	3.4%

(As a % of Outstanding Mortgage Balance)

Delinquency Statistics

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF01AA										
# of Loans	2,369	151	52	24	15	114	24	13	6	2,768
\$ Value	27,467,810	1,921,460	413,138	247,256	234,545	1,183,867	536,245	202,811	24,890	32,232,021
%	85.219%	5.961%	1.282%	0.767%	0.728%	3.673%	1.664%	0.629%	0.077%	
SF01AA										
# of Loans	2,681	143	66	29	14	74	32	9	3	3,051
\$ Value	30,299,785	2,219,719	1,254,884	292,997	199,945	728,299	731,820	38,521	122,760	35,888,731
%	84.427%	6.185%	3.497%	0.816%	0.557%	2.029%	2.039%	0.107%	0.342%	
SF02A										
# of Loans	203	16	3	2		5	8	5		242
\$ Value	16,567,247	1,743,953	301,737	239,318		434,870	600,938	596,298		20,484,360
%	80.878%	8.514%	1.473%	1.168%	0.00%	2.123%	2.934%	2.911%	0.00%	
SF02B										
# of Loans	347	23	11	5	4	11	5	3	3	412
\$ Value	25,042,808	1,896,184	887,963	468,705	288,760	835,831	618,348	216,121	662,452	30,917,173
%	81.00%	6.133%	2.872%	1.516%	0.934%	2.704%	2.00%	0.699%	2.143%	
SF02C										
# of Loans	457	35	12	2	1	11	10	6	2	536
\$ Value	34,161,508	2,755,441	822,599	200,032	108,328	781,499	494,947	461,733	119,458	39,905,545
%	85.606%	6.905%	2.061%	0.501%	0.272%	1.958%	1.24%	1.157%	0.299%	
SF03A										
# of Loans	154	8	12		2	11	2	4		193
\$ Value	14,346,175	828,660	1,293,501		230,427	1,321,096	217,847	468,535		18,706,241
%	76.692%	4.43%	6.915%	0.00%	1.232%	7.062%	1.165%	2.505%	0.00%	
SF03B										
# of Loans	1,043	78	40	5	12	39	13	8	3	1,241
\$ Value	50,968,370	4,442,775	1,890,931	191,909	848,854	1,919,319	885,640	619,469	41,091	61,808,356
%	82.462%	7.188%	3.059%	0.311%	1.373%	3.105%	1.433%	1.002%	0.067%	

Delinquency Statistics

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF03C										
# of Loans	331	25	11	2	1	7	5	2	2	386
\$ Value	31,685,779	2,440,852	1,224,296	220,859	145,270	676,562	431,315	213,990	38,289	37,077,211
%	85.459%	6.583%	3.302%	0.596%	0.392%	1.825%	1.163%	0.577%	0.103%	
SF04A										
# of Loans	276	19	15	3		6	3	6	3	331
\$ Value	28,227,744	2,047,971	1,326,090	297,755		564,623	218,685	590,053	91,040	33,363,961
%	84.606%	6.138%	3.975%	0.892%	0.00%	1.692%	0.656%	1.769%	0.273%	
SF04B										
# of Loans	223	10	3	3	3	11	3	2		258
\$ Value	26,421,215	1,353,039	403,894	335,885	410,003	1,496,209	323,741	158,465		30,902,452
%	85.499%	4.378%	1.307%	1.087%	1.327%	4.842%	1.048%	0.513%	0.00%	
SF05A										
# of Loans	280	14	3	3	2	6	7	1	1	317
\$ Value	31,978,490	1,698,708	448,595	369,958	303,264	696,951	603,220	136,941	149,813	36,385,939
%	87.887%	4.669%	1.233%	1.017%	0.834%	1.915%	1.658%	0.376%	0.412%	
SF05B										
# of Loans	504	32	11	6	2	10	12	3	3	583
\$ Value	54,662,711	4,029,869	1,322,996	713,166	151,854	1,285,971	1,492,033	407,473	95,875	64,161,948
%	85.195%	6.281%	2.062%	1.112%	0.237%	2.004%	2.325%	0.635%	0.149%	
SF06A										
# of Loans	360	18	8	4	2	10	5	1	3	411
\$ Value	37,138,584	2,150,615	1,060,383	620,514	292,494	1,264,656	614,881	101,322	184,857	43,428,306
%	85.517%	4.952%	2.442%	1.429%	0.674%	2.912%	1.416%	0.233%	0.426%	
SF06B										
# of Loans	860	71	29	7	6	31	28	11	6	1,049
\$ Value	57,388,257	4,660,842	1,646,143	472,914	268,925	1,958,698	1,017,019	808,070	158,305	68,379,173
%	83.927%	6.816%	2.407%	0.692%	0.393%	2.865%	1.487%	1.182%	0.232%	
SF06C										
# of Loans	1,426	128	53	17	9	69	48	25	8	1,783
\$ Value	49,612,968	3,449,104	1,352,752	528,505	488,597	2,135,983	1,175,878	1,090,459	91,646	59,925,893
%	82.791%	5.756%	2.257%	0.882%	0.815%	3.564%	1.962%	1.82%	0.153%	
SF07A										
# of Loans	935	80	30	7	9	37	33	7	5	1,143
\$ Value	61,307,272	3,790,626	1,612,825	225,867	640,336	1,713,758	1,432,832	450,303	486,682	71,660,502
%	85.552%	5.29%	2.251%	0.315%	0.894%	2.392%	2.00%	0.628%	0.679%	

Delinquency Statistics

	Current	30 Days	60 Days	90 Days	120 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SF07B										
# of Loans	607	64	18	5	5	29	21	5	4	758
\$ Value	70,209,968	8,318,291	1,672,847	686,119	604,715	3,885,112	2,183,218	769,426	438,236	88,767,932
%	79.094%	9.371%	1.885%	0.773%	0.681%	4.377%	2.46%	0.867%	0.494%	
SF08A										
# of Loans	774	65	32	9	2	33	32	8	6	961
\$ Value	97,803,417	8,438,293	4,064,287	1,257,292	258,540	4,136,305	4,099,094	1,181,167	568,341	121,806,735
%	80.294%	6.928%	3.337%	1.032%	0.212%	3.396%	3.365%	0.97%	0.467%	
SF09A										
# of Loans	349	23	9	2	2	18	9	3	2	417
\$ Value	37,585,593	2,868,491	936,430	198,396	352,631	2,035,944	1,248,394	471,994	121,710	45,819,583
%	82.03%	6.26%	2.044%	0.433%	0.77%	4.443%	2.725%	1.03%	0.266%	
SFSurplus										
# of Loans	2,535	138	59	6	4	13	19	3	7	2,784
\$ Value	29,689,709	3,262,398	1,307,272	184,067	212,937	440,183	517,785	157,620	328,222	36,100,193
%	82.243%	9.037%	3.621%	0.657%	0.862%	1.647%	1.934%	0.615%	1.328%	
INDENTURE TOTAL										
# of Loans	16,714	1,141	477	141	95	545	319	125	67	19,624
\$ Value	812,565,410	64,317,291	25,243,563	7,751,514	6,040,425	29,495,736	19,443,880	9,140,771	3,723,667	977,722,257
%	83.108%	6.578%	2.582%	0.793%	0.618%	3.017%	1.989%	0.935%	0.381%	

	Original # of Loans Financed	Loans Prepaid in Full	Loans Foreclosed
SF01AA	12,970	6,891	223
SF02A	1,172	777	127
SF02B	1,799	1,156	194
SF02C	2,108	1,360	169
SF03A	697	378	95
SF03B	3,058	1,553	212
SF03C	962	434	114
SF04A	850	359	126
SF04B	654	257	103
SF05A	728	272	105
SF05B	1,281	458	184
SF06A	800	251	103
SF06B	2,308	1,008	192
SF06C	3,503	1,527	145
SF07A	2,174	818	158
SF07B	1,478	476	179
SF08A	2,028	674	292
SF09A	673	185	52
SFSurplus	527	18	6
INDENTURE TOTAL	39,770	18,852	2,779

Bond Name	Outstanding Aggregate Principal Balance of 1st Mortgage Loans	Number of 1st Mortgages	Average Coupon of 1st Mortgages	Average Remaining Maturity (Years)	Outstanding Aggregate Principal Balance of 2nd Mortgage Loans	Number of 2nd Mortgages	Total Outstanding Aggregate Principal Balance	Total Number of Mortgages
SF01AA	\$47,399,648	530	6.00%	21.15	\$20,721,105	5,289	\$68,120,753	5,819
SF02A	\$20,484,360	242	5.78%	19.76			\$20,484,360	242
SF02B	\$30,570,221	319	5.97%	20.45	\$346,952	93	\$30,917,173	412
SF02C	\$39,432,482	407	5.80%	20.31	\$473,063	129	\$39,905,545	536
SF03A	\$18,706,241	193	5.52%	20.10			\$18,706,241	193
SF03B	\$59,491,947	610	5.46%	20.38	\$2,316,409	631	\$61,808,356	1,241
SF03C	\$37,077,211	386	5.49%	20.64			\$37,077,211	386
SF04A	\$33,363,961	331	5.14%	21.10			\$33,363,961	331
SF04B	\$30,902,452	258	5.24%	21.56			\$30,902,452	258
SF05A	\$36,385,939	317	5.47%	21.82			\$36,385,939	317
SF05B	\$64,161,948	583	5.44%	22.16			\$64,161,948	583
SF06A	\$43,428,306	411	5.29%	22.51			\$43,428,306	411
SF06B	\$66,685,612	605	5.59%	23.03	\$1,693,561	444	\$68,379,173	1,049
SF06C	\$54,909,180	477	6.12%	23.51	\$5,016,713	1,306	\$59,925,893	1,783
SF07A	\$69,666,254	603	5.65%	23.88	\$1,994,248	540	\$71,660,502	1,143
SF07B	\$88,767,932	758	5.97%	24.22			\$88,767,932	758
SF08A	\$121,756,735	959	6.21%	25.80	\$50,000	2	\$121,806,735	961
SF09A	\$45,819,583	417	5.39%	25.11			\$45,819,583	417
SFSurplus	\$24,718,311	497	6.76%	15.81	\$11,381,882	2824	\$36,100,193	3,321
Total	\$933,728,324	8,903	5.74%	22.57	\$43,993,933	11,258	\$977,722,256	20,161

All second mortgages are due at maturity or payoff of the first mortgage.

BONDS OUTSTANDING

SF 2001 Series AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF01AA-1	I	Taxable	05/01/2041	196479RP6	Variable		\$50,000,000	\$0	\$0	\$50,000,000	-	\$0
SF01AA-1	I	Taxable	11/01/2038	196479VK2	FRN	4.48500%	\$30,000,000	\$30,000,000	\$0	\$0	\$30,000,000	\$0
SF01AA-2	I	non-AMT	05/01/2031	196479RM3	Variable	4.60000%	\$46,840,000	\$46,840,000	\$0	\$0	\$46,840,000	\$0
SF01AA-3	I	non-AMT	05/01/2036	196479RR2	Variable	5.52600%	\$25,000,000	\$25,000,000	\$0	\$0	\$15,340,000	\$9,660,000
SF01AA-4	II	non-AMT	05/01/2036	196479CF4	5.25000%		\$10,000,000	\$0	\$0	\$10,000,000	-	-
							\$161,840,000	\$101,840,000	\$0	\$60,000,000	\$92,180,000	\$9,660,000

SF 2002 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF02A-1	I	Taxable (MRB)	11/01/2013	196479DK2	Variable		\$41,000,000	\$5,650,000	\$0	\$35,350,000	-	\$5,650,000
SF02A-2	I	AMT	11/01/2021	196479DL0	Variable		\$12,990,000	\$3,785,000	\$0	\$9,205,000	-	\$3,785,000
SF02A-3	I	non-AMT	11/01/2021	196479DM8	Variable	4.74900%	\$23,075,000	\$16,775,000	\$3,075,000	\$3,225,000	\$16,775,000	\$0
SF02A-4	I	AMT	11/01/2008	196479DC0	4.55000%		\$580,000	\$0	\$580,000	\$0	-	-
SF02A-4	I	AMT	11/01/2009	196479DD8	4.70000%		\$435,000	\$0	\$435,000	\$0	-	-
SF02A-4	I	AMT	11/01/2010	196479DE6	4.80000%		\$635,000	\$0	\$635,000	\$0	-	-
SF02A-4	I	AMT	11/01/2011	196479DF3	4.90000%		\$1,405,000	\$0	\$1,405,000	\$0	-	-
SF02A-4	I	AMT	11/01/2012	196479DG1	5.00000%		\$1,490,000	\$0	\$1,490,000	\$0	-	-
SF02A-5	II	AMT	05/01/2032	196479DH9	5.65000%		\$6,655,000	\$0	\$0	\$6,655,000	-	-
SF02A-5	II	AMT	11/01/2032	196479DJ5	5.65000%		\$5,800,000	\$0	\$0	\$5,800,000	-	-
							\$94,065,000	\$26,210,000	\$7,620,000	\$60,235,000	\$16,775,000	\$9,435,000

BONDS OUTSTANDING

SF 2002 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF02B-1	I	Taxable	11/01/2032	196479SH3	Variable		\$15,000,000	\$0	\$0	\$15,000,000	-	\$0
SF02B-2	I	Taxable (MRB)	11/01/2030	196479SK6	Variable		\$60,000,000	\$0	\$0	\$60,000,000	-	\$0
SF02B-2	I	Taxable (MRB)	11/01/2030	196479VL0	FRN		\$8,525,000	\$8,525,000	\$0	\$0	-	\$8,525,000
SF02B-3	I	non-AMT	11/01/2021	196479VF3	Variable	4.50600%	\$40,000,000	\$23,240,000	\$1,875,000	\$14,885,000	\$23,240,000	\$0
SF02B-4	II	AMT	05/01/2032	196479ES4	5.40000%		\$1,000,000	\$0	\$0	\$1,000,000	-	-
SF02B-4	II	AMT	11/01/2032	196479ET2	5.40000%		\$4,000,000	\$0	\$0	\$4,000,000	-	-
SF02B-5	III	AMT	05/01/2030	196479EU9	4.80000%		\$15,000,000	\$0	\$0	\$15,000,000	-	-
SF02B-6	I	AMT	07/01/2003	196479ER6	1.60000%		\$44,340,000	\$0	\$44,340,000	\$0	-	-
							\$187,865,000	\$31,765,000	\$46,215,000	\$109,885,000	\$23,240,000	\$8,525,000

SF 2002 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF02C-1	I	Taxable	11/01/2036	196479RV3	Variable		\$30,000,000	\$0	\$0	\$30,000,000	-	\$0
SF02C-2	I	Taxable (MRB)	11/01/2035	196479RT8	Variable		\$75,000,000	\$0	\$0	\$75,000,000	-	\$0
SF02C-3	I	AMT	05/01/2022	196479VH9	Variable	4.42200%	\$40,000,000	\$33,565,000	\$0	\$6,435,000	\$35,630,000	(\$2,065,000)
SF02C-4	II	AMT	05/01/2032	196479FB0	4.95000%		\$2,000,000	\$0	\$0	\$2,000,000	-	-
SF02C-4	II	AMT	11/01/2032	196479FC8	4.95000%		\$8,000,000	\$0	\$0	\$8,000,000	-	-
SF02C-5	III	AMT	05/01/2030	196479FD6	4.40000%		\$17,000,000	\$115,000	\$0	\$16,885,000	-	-
SF02C-6	I	non-AMT	11/01/2003	196479FH7	1.55000%		\$51,000,000	\$0	\$51,000,000	\$0	-	-
							\$223,000,000	\$33,680,000	\$51,000,000	\$138,320,000	\$35,630,000	(\$2,065,000)

BONDS OUTSTANDING

SF 2003 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF03A-1	I	Taxable (MRB)	11/01/2030	196479SP5	Variable		\$42,000,000	\$0	\$0	\$42,000,000	-	\$0
SF03A-1	I	Taxable (MRB)	11/01/2030	196479VM8	FRN		\$4,620,000	\$4,620,000	\$0	\$0	-	\$4,620,000
SF03A-2	I	non-AMT	11/01/2021	196479SR1	Variable		\$20,000,000	\$0	\$900,000	\$19,100,000	-	\$0
SF03A-3	II	AMT	05/01/2032	196479HG7	5.15000%		\$3,500,000	\$0	\$2,500,000	\$1,000,000	-	-
SF03A-3	II	AMT	11/01/2032	196479HH5	5.15000%		\$3,500,000	\$0	\$0	\$3,500,000	-	-
SF03A-4	III	AMT	05/01/2030	196479HJ1	4.75000%		\$9,000,000	\$0	\$540,000	\$8,460,000	-	-
SF03A-5	I	AMT	03/01/2004	196479HF9	1.20000%		\$28,000,000	\$0	\$28,000,000	\$0	-	-
							\$110,620,000	\$4,620,000	\$31,940,000	\$74,060,000	\$0	\$4,620,000

SF 2003 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF03B-1	I	Taxable	11/01/2033	196483CK5	Variable		\$40,000,000	\$0	\$0	\$40,000,000	-	\$0
SF03B-1	I	Taxable	11/01/2016	196483DP3	FRN	4.85100%	\$4,335,000	\$4,335,000	\$0	\$0	\$4,335,000	\$0
SF03B-1	I	Taxable	11/01/2020	196483DY4	FRN	4.85100%	\$8,305,000	\$8,305,000	\$0	\$0	\$8,305,000	\$0
SF03B-1	I	Taxable	11/01/2025	196483DZ1	FRN	4.85100%	\$13,225,000	\$13,225,000	\$0	\$0	\$13,225,000	\$0
SF03B-1	I	Taxable	11/01/2026	196483EA5	FRN	4.85100%	\$3,105,000	\$3,105,000	\$0	\$0	\$3,105,000	\$0
SF03B-2	I	Taxable (MRB)	11/01/2033	196483DM0	Variable		\$80,000,000	\$0	\$0	\$80,000,000	-	\$0
SF03B-2	I	Taxable (MRB)	11/01/2016	196483DQ1	FRN	4.93800%	\$4,270,000	\$4,270,000	\$0	\$0	\$4,270,000	\$0
SF03B-2	I	Taxable (MRB)	11/01/2020	196483EB3	FRN	4.93800%	\$2,745,000	\$2,745,000	\$0	\$0	\$2,745,000	\$0
SF03B-2	I	Taxable (MRB)	11/01/2025	196483EC1	FRN	4.93800%	\$4,140,000	\$4,140,000	\$0	\$0	\$4,140,000	\$0
SF03B-2	I	Taxable (MRB)	05/01/2028	196483ED9	FRN	4.93800%	\$2,470,000	\$2,470,000	\$0	\$0	\$2,470,000	\$0
SF03B-3	I	AMT	11/01/2026	196483BW0	Variable	4.38400%	\$60,000,000	\$54,015,000	\$5,985,000	\$0	\$54,015,000	\$0
SF03B-4	III	AMT	05/01/2032	196479HK8	5.00000%		\$20,000,000	\$0	\$0	\$20,000,000	-	-
SF03B-5	I	non-AMT	07/01/2004	196479HL6	1.00000%		\$54,000,000	\$0	\$54,000,000	\$0	-	-
							\$296,595,000	\$96,610,000	\$59,985,000	\$140,000,000	\$96,610,000	\$0

BONDS OUTSTANDING

SF 2003 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF03C-1	I	Taxable (MRB)	11/01/2032	196483DF5	Variable		\$70,000,000	\$0	\$0	\$70,000,000	-	\$0
SF03C-1	I	Taxable (MRB)	11/01/2032	196483DR9	FRN		\$9,535,000	\$9,535,000	\$0	\$0	-	\$9,535,000
SF03C-2	I	AMT	11/01/2026	196479HW2	Variable	4.59500%	\$40,000,000	\$32,290,000	\$0	\$7,710,000	\$32,290,000	\$0
SF03C-3	III	AMT	05/01/2032	196479HZ5	5.00000%		\$13,000,000	\$0	\$0	\$13,000,000	-	-
SF03C-4	I	AMT	11/01/2004	196479HX0	1.18000%		\$30,000,000	\$0	\$30,000,000	\$0	-	-
SF03C-5	I	non-AMT	11/01/2004	196479HY8	1.13000%		\$70,275,000	\$0	\$70,275,000	\$0	-	-
							\$232,810,000	\$41,825,000	\$100,275,000	\$90,710,000	\$32,290,000	\$9,535,000

SF 2004 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF04A-1	I	Taxable (MRB)	11/01/2034	196479JE0	Variable		\$60,000,000	\$0	\$0	\$60,000,000	-	\$0
SF04A-2	I	AMT	11/01/2026	196479JF7	Variable	4.36850%	\$50,000,000	\$40,340,000	\$0	\$9,660,000	\$40,350,000	(\$10,000)
SF04A-3	III	AMT	05/01/2032	196479JD2	5.25000%		\$13,000,000	\$555,000	\$0	\$12,445,000	-	-
SF04A-4	I	AMT	08/01/2005	196479JG5	1.82000%		\$85,000,000	\$0	\$85,000,000	\$0	-	-
SF04A-5	I	non-AMT	08/01/2005	196479JH3	1.75000%		\$104,000,000	\$0	\$104,000,000	\$0	-	-
							\$312,000,000	\$40,895,000	\$189,000,000	\$82,105,000	\$40,350,000	(\$10,000)

SF 2004 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF04B-1	I	Taxable (MRB)	11/01/2034	196479KC2	Variable		\$50,000,000	\$0	\$0	\$50,000,000	-	\$0
SF04B-2	I	AMT	11/01/2026	196479KD0	Variable	4.12200%	\$40,000,000	\$32,190,000	\$0	\$7,810,000	\$32,290,000	(\$100,000)
SF04B-3	III	AMT	05/01/2032	196479KB4	5.25000%		\$11,000,000	\$1,090,000	\$0	\$9,910,000	-	-
SF04B-4	I	non-AMT	11/01/2005	196479KE8	1.99000%		\$82,335,000	\$0	\$82,335,000	\$0	-	-
							\$183,335,000	\$33,280,000	\$82,335,000	\$67,720,000	\$32,290,000	(\$100,000)

BONDS OUTSTANDING

SF 2005 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF05A-1	I	Taxable (MRB)	05/01/2035	196479KL2	Variable	4.35550%	\$50,000,000	\$0	\$0	\$50,000,000	\$0	\$0
SF05A-2	I	AMT	11/01/2027	196479KM0	Variable	4.07100%	\$40,000,000	\$36,010,000	\$0	\$3,990,000	\$36,010,000	\$0
SF05A-3	III	AMT	05/01/2033	196479KH1	5.25000%		\$10,000,000	\$985,000	\$0	\$9,015,000	-	-
SF05A-4	I	AMT	03/29/2006	196479KJ7	2.55000%		\$11,300,000	\$0	\$11,300,000	\$0	-	-
SF05A-5	I	non-AMT	03/29/2006	196479KK4	2.50000%		\$13,095,000	\$0	\$13,095,000	\$0	-	-
							\$124,395,000	\$36,995,000	\$24,395,000	\$63,005,000	\$36,010,000	\$0

SF 2005 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF05B-1A	I	Taxable (MRB)	05/01/2036	196479KT5	5.22000%		\$40,000,000	\$11,710,000	\$3,595,000	\$24,695,000	-	-
SF05B-1B	I	Taxable (MRB)	05/01/2036	196479KU2	4.98000%		\$40,000,000	\$11,710,000	\$3,595,000	\$24,695,000	-	-
SF05B-2	I	non-AMT	05/01/2034	196479RG6	Variable	4.16930%	\$80,000,000	\$36,650,000	\$4,150,000	\$39,200,000	\$36,650,000	\$0
SF05B-3	II	AMT	11/01/2029	196479KV0	4.60000%		\$20,000,000	\$0	\$0	\$20,000,000	-	-
SF05B-4	I	AMT	07/05/2006	196479KX6	2.80000%		\$102,270,000	\$0	\$102,270,000	\$0	-	-
SF05B-5	I	non-AMT	07/05/2006	196479KY4	2.75000%		\$36,230,000	\$0	\$36,230,000	\$0	-	-
							\$318,500,000	\$60,070,000	\$149,840,000	\$108,590,000	\$36,650,000	\$0

SF 2006 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF06A-1	I	Taxable (MRB)	11/01/2036	196479QK8	Variable	5.16100%	\$30,000,000	\$1,085,000	\$0	\$28,915,000	\$1,085,000	\$0
SF06A-2	I	non-AMT	11/01/2034	196479QL6	Variable		\$20,590,000	\$17,590,000	\$0	\$3,000,000	-	\$17,590,000
SF06A-3	I	AMT	11/01/2036	196479QM4	Variable	4.31290%	\$40,000,000	\$40,000,000	\$0	\$0	\$40,000,000	\$0
SF06A-4	II	AMT	11/01/2036	196479LJ6	5.00000%		\$19,410,000	\$11,955,000	\$0	\$7,455,000	-	-
SF06A-5	I	non-AMT	01/03/2007	196479LE7	3.43000%		\$70,700,000	\$0	\$70,700,000	\$0	-	-
							\$180,700,000	\$70,630,000	\$70,700,000	\$39,370,000	\$41,085,000	\$17,590,000

BONDS OUTSTANDING

SF 2006 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF06B-1	I	Taxable (MRB)	11/01/2036	196483CL3	Variable		\$60,000,000	\$0	\$0	\$60,000,000	-	\$0
SF06B-1	I	Taxable (MRB)	11/01/2014	196483DS7	FRN	5.66850%	\$3,250,000	\$3,250,000	\$0	\$0	\$3,250,000	\$0
SF06B-2	I	non-AMT	11/01/2034	196483CB5	Variable	4.19510%	\$49,325,000	\$49,325,000	\$0	\$0	\$49,325,000	\$0
SF06B-3	I	AMT	11/01/2036	196483CC3	Variable	4.54450%	\$62,945,000	\$62,945,000	\$0	\$0	\$62,945,000	\$0
SF06B-4	II	AMT	11/01/2036	196483AE1	5.10000%		\$20,000,000	\$0	\$0	\$20,000,000	-	-
SF06B-5	I	AMT	06/01/2007	196483AD3	3.85000%		\$87,000,000	\$0	\$87,000,000	\$0	-	-
							\$282,520,000	\$115,520,000	\$87,000,000	\$80,000,000	\$115,520,000	\$0

SF 2006 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF06C-1	I	Taxable (MRB)	11/01/2036	196483CM1	Variable		\$60,000,000	\$0	\$0	\$60,000,000	-	\$0
SF06C-1	I	Taxable (MRB)	11/01/2014	196483DT5	FRN	5.31430%	\$3,230,000	\$3,230,000	\$0	\$0	\$3,230,000	\$0
SF06C-2	I	non-AMT	11/01/2034	196483CH2	Variable	4.28840%	\$70,700,000	\$58,350,000	\$0	\$12,350,000	\$58,350,000	\$0
SF06C-3	II	AMT	11/01/2036	196483AF8	4.62500%		\$29,300,000	\$22,100,000	\$0	\$7,200,000	-	-
							\$163,230,000	\$83,680,000	\$0	\$79,550,000	\$61,580,000	\$0

SF 2007 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF07A-1	I	Taxable (MRB)	11/01/2037	196483CN9	Variable		\$70,000,000	\$0	\$0	\$70,000,000	-	\$0
SF07A-1	I	Taxable (MRB)	05/01/2015	196483DU2	FRN	5.19114%	\$7,595,000	\$7,595,000	\$0	\$0	\$7,595,000	\$0
SF07A-2	I	AMT	11/01/2037	196483CF6	Variable	4.15300%	\$70,000,000	\$66,665,000	\$0	\$3,335,000	\$70,000,000	(\$3,335,000)
SF07A-3	III	AMT	11/01/2037	196483AL5	4.80000%		\$35,000,000	\$22,700,000	\$0	\$12,300,000	-	-
							\$182,595,000	\$96,960,000	\$0	\$85,635,000	\$77,595,000	(\$3,335,000)

BONDS OUTSTANDING

SF 2007 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF07B-1	I	Taxable (MRB)	05/01/2038	196483DH1	Variable		\$120,000,000	\$0	\$0	\$120,000,000	-	\$0
SF07B-1	I	Taxable (MRB)	11/01/2016	196483DV0	FRN	5.58000%	\$10,755,000	\$10,755,000	\$0	\$0	\$10,755,000	\$0
SF07B-1	I	Taxable (MRB)	11/01/2020	196483EE7	FRN	5.58000%	\$8,840,000	\$8,840,000	\$0	\$0	\$8,840,000	\$0
SF07B-1	I	Taxable (MRB)	11/01/2025	196483EF4	FRN	5.58000%	\$14,080,000	\$14,080,000	\$0	\$0	\$14,080,000	\$0
SF07B-1	I	Taxable (MRB)	11/01/2026	196483EG2	FRN	5.58000%	\$2,695,000	\$2,695,000	\$0	\$0	\$2,695,000	\$0
SF07B-2	I	AMT	05/01/2038	196483AR2	Variable	4.50750%	\$50,000,000	\$50,000,000	\$0	\$0	\$50,000,000	\$0
SF07B-3	II	AMT	05/01/2038	196483AS0	Variable	4.40500%	\$50,000,000	\$50,000,000	\$0	\$0	\$50,000,000	\$0
							\$256,370,000	\$136,370,000	\$0	\$120,000,000	\$136,370,000	\$0

SF 2008 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF08A-1	I	Taxable	05/01/2038	196483DK4	Variable		\$60,000,000	\$0	\$0	\$60,000,000	-	\$0
SF08A-1	I	Taxable	11/01/2016	196483DW8	FRN	5.44500%	\$1,680,000	\$1,680,000	\$0	\$0	\$1,680,000	\$0
SF08A-1	I	Taxable	11/01/2020	196483EH0	FRN	5.44500%	\$4,405,000	\$4,405,000	\$0	\$0	\$4,405,000	\$0
SF08A-1	I	Taxable	11/01/2025	196483EJ6	FRN	5.44500%	\$6,935,000	\$6,935,000	\$0	\$0	\$6,935,000	\$0
SF08A-1	I	Taxable	05/01/2038	196483EK3	FRN	5.44500%	\$27,020,000	\$27,020,000	\$0	\$0	\$27,020,000	\$0
SF08A-2	I	Taxable (MRB)	05/01/2038	196483CT6	Variable		\$170,000,000	\$0	\$0	\$170,000,000	-	\$0
SF08A-2	I	Taxable (MRB)	11/01/2016	196483DX6	FRN	4.59600%	\$13,890,000	\$13,890,000	\$0	\$0	\$13,890,000	\$0
SF08A-2	I	Taxable (MRB)	11/01/2020	196483EL1	FRN	4.59600%	\$11,285,000	\$11,285,000	\$0	\$0	\$11,285,000	\$0
SF08A-2	I	Taxable (MRB)	11/01/2025	196483EM9	FRN	4.59600%	\$17,420,000	\$17,420,000	\$0	\$0	\$17,420,000	\$0
SF08A-2	I	Taxable (MRB)	11/01/2027	196483EN7	FRN	4.59600%	\$8,365,000	\$8,365,000	\$0	\$0	\$8,365,000	\$0
SF08A-3	I	AMT	05/01/2038	196483CV1	Variable		\$80,000,000	\$0	\$0	\$80,000,000	-	\$0
SF08A-4	II	AMT	11/01/2038	196483AX9	5.75000%		\$15,000,000	\$0	\$0	\$15,000,000	-	-
SF08A-5	III	non-AMT	11/01/2034	196483AY7	5.00000%		\$23,955,000	\$19,955,000	\$0	\$4,000,000	-	-
							\$439,955,000	\$110,955,000	\$0	\$329,000,000	\$91,000,000	\$0

BONDS OUTSTANDING

SF 2009 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF09A	I	non-AMT	11/01/2010	196479PX1	2.40000%		\$4,080,000	\$0	\$0	\$4,080,000	-	-
SF09A	I	non-AMT	11/01/2011	196479PY9	2.65000%		\$5,220,000	\$0	\$4,800,000	\$420,000	-	-
SF09A	I	non-AMT	11/01/2012	196479PZ6	2.95000%		\$5,245,000	\$0	\$0	\$5,245,000	-	-
SF09A	I	non-AMT	11/01/2013	196479QA0	3.10000%		\$4,930,000	\$3,690,000	\$0	\$1,240,000	-	-
SF09A	I	non-AMT	11/01/2014	196479QB8	3.45000%		\$4,635,000	\$3,465,000	\$0	\$1,170,000	-	-
SF09A	I	non-AMT	11/01/2015	196479QC6	3.60000%		\$4,360,000	\$3,260,000	\$0	\$1,100,000	-	-
SF09A	I	non-AMT	11/01/2016	196479QD4	3.85000%		\$4,105,000	\$3,065,000	\$0	\$1,040,000	-	-
SF09A	I	non-AMT	11/01/2017	196479QE2	4.00000%		\$3,870,000	\$2,890,000	\$0	\$980,000	-	-
SF09A	I	non-AMT	11/01/2018	196479QF9	4.20000%		\$3,650,000	\$2,725,000	\$0	\$925,000	-	-
SF09A	I	non-AMT	11/01/2019	196479QG7	4.35000%		\$3,445,000	\$2,575,000	\$0	\$870,000	-	-
SF09A	I	non-AMT	11/01/2020	196479QH5	4.60000%		\$3,260,000	\$2,440,000	\$0	\$820,000	-	-
SF09A	I	non-AMT	11/01/2029	196479QJ1	5.50000%		\$43,200,000	\$29,480,000	\$0	\$13,720,000	-	-
							\$90,000,000	\$53,590,000	\$4,800,000	\$31,610,000	\$0	\$0

SF 2011 Series B

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF11B-1	I	Taxable	11/01/2013	196479UF4	Variable	5.66850%	\$32,530,000	\$32,530,000	\$0	\$0	\$31,970,000	\$560,000
SF11B-2	I	Taxable	05/01/2014	196479UG2	Variable	5.66850%	\$31,650,000	\$31,650,000	\$0	\$0	\$31,870,000	(\$220,000)
							\$64,180,000	\$64,180,000	\$0	\$0	\$63,840,000	\$340,000

BONDS OUTSTANDING

SF 2011 Series C

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF11C-1	I	Taxable	05/01/2012	JP1	Variable	5.66850%	\$39,805,000	\$0	\$39,805,000	\$0	\$0	\$0
SF11C-2	I	Taxable	11/01/2012	JP2	Variable	5.66850%	\$35,415,000	\$0	\$35,415,000	\$0	\$0	\$0
SF11C-3	I	Taxable	05/01/2013	JP3	Variable	5.66850%	\$33,750,000	\$0	\$33,750,000	\$0	\$0	\$0
							\$108,970,000	\$0	\$108,970,000	\$0	\$0	\$0

SF 2011 Series D

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF11D-1	I	non-AMT	11/01/2014	196479UK3	Variable	4.50600%	\$29,955,000	\$18,120,000	\$11,835,000	\$0	\$18,120,000	\$0
SF11D-2	I	non-AMT	11/01/2016	196479UL1	Variable	4.50600%	\$24,130,000	\$24,130,000	\$0	\$0	\$24,130,000	\$0
							\$54,085,000	\$42,250,000	\$11,835,000	\$0	\$42,250,000	\$0

SF 2012 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF12A-1	I	non-AMT	11/01/2021	196479UZO	Variable	4.16000%	\$19,100,000	\$18,270,000	\$830,000	\$0	\$18,270,000	\$0
SF12A-2	I	AMT	05/01/2038	196479VA4	Variable	4.41400%	\$80,000,000	\$79,170,000	\$0	\$830,000	\$80,000,000	(\$830,000)
							\$99,100,000	\$97,440,000	\$830,000	\$830,000	\$98,270,000	(\$830,000)

Single Family Mortgage Bonds Indenture
 Disclosure Report as of May 1, 2013

Colorado Housing and Finance Authority
 SF 2001 Series AA SF 2002 Series A,B,C SF 2003 Series A,B,C SF 2004 Series A,B SF 2005 Series A,B SF 2006
 Series A,B,C SF 2007 Series A,B SF 2008 Series A SF 2009 Series A SF 2011 Series B,C,D SF 2012 Series A

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF01AA-1	I	Taxable	05/01/2041	Dec-09	\$13,500,000	SP
SF01AA-1	I	Taxable	05/01/2041	Nov-10	\$6,500,000	SP
SF01AA-4	II	non-AMT	05/01/2036	Nov-12	\$5,000,000	SP
SF01AA-1	I	Taxable	05/01/2041	Dec-12	\$30,000,000	O
SF01AA-4	II	non-AMT	05/01/2036	May-13	\$5,000,000	SP
SF01AA					\$60,000,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02A-3	I	non-AMT	11/01/2021	Nov-02	\$805,000	PP
SF02A-2	I	AMT	11/01/2021	May-03	\$155,000	PP
SF02A-3	I	non-AMT	11/01/2021	May-03	\$1,470,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-03	\$1,300,000	PP
SF02A-2	I	AMT	11/01/2021	May-04	\$765,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Jun-04	\$1,820,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-04	\$2,495,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-04	\$310,000	PP
SF02A-2	I	AMT	11/01/2021	May-05	\$245,000	PP
SF02A-5	II	AMT	11/01/2032	May-05	\$2,870,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-05	\$2,835,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-05	\$5,100,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-06	\$2,990,000	PP
SF02A-2	I	AMT	11/01/2021	May-06	\$120,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-06	\$2,955,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-06	\$105,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-07	\$2,850,000	PP
SF02A-2	I	AMT	11/01/2021	May-07	\$85,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	Nov-07	\$2,730,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-07	\$105,000	PP
SF02A-2	I	AMT	11/01/2021	May-08	\$100,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-08	\$75,000	PP
SF02A-2	I	AMT	11/01/2021	May-09	\$95,000	PP
SF02A-2	I	AMT	11/01/2021	Nov-09	\$190,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	Dec-09	\$9,455,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-10	\$2,615,000	SP
SF02A-2	I	AMT	11/01/2021	May-10	\$85,000	SP
SF02A-3	I	non-AMT	11/01/2021	May-10	\$295,000	SP
SF02A-5	II	AMT	05/01/2032	May-10	\$4,200,000	SP
SF02A-5	II	AMT	11/01/2032	May-10	\$5,800,000	SP
SF02A-2	I	AMT	11/01/2021	Nov-10	\$60,000	SP
SF02A-2	I	AMT	11/01/2021	May-11	\$55,000	SP
SF02A-2	I	AMT	11/01/2021	Nov-11	\$80,000	SP
SF02A-2	I	AMT	11/01/2021	May-12	\$55,000	SP
SF02A-2	I	AMT	11/01/2021	Nov-12	\$95,000	SP
SF02A-5	II	AMT	05/01/2032	Nov-12	\$1,000,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	May-13	\$1,735,000	SP
SF02A-2	I	AMT	11/01/2021	May-13	\$25,000	SP
SF02A-3	I	non-AMT	11/01/2021	May-13	\$655,000	SP
SF02A-5	II	AMT	05/01/2032	May-13	\$1,455,000	SP
SF02A					<u>\$60,235,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02B-2	I	Taxable (MRB)	11/01/2030	Jun-04	\$1,855,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-04	\$380,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-04	\$3,110,000	PP
SF02B-1	I	Taxable	11/01/2032	May-05	\$395,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-05	\$3,660,000	PP
SF02B-5	III	AMT	05/01/2030	May-05	\$1,915,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-05	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-05	\$3,715,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-05	\$3,275,000	PP
SF02B-1	I	Taxable	11/01/2032	May-06	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-06	\$7,950,000	PP
SF02B-5	III	AMT	05/01/2030	May-06	\$2,445,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-06	\$405,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-06	\$3,775,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-06	\$1,285,000	PP
SF02B-1	I	Taxable	11/01/2032	May-07	\$410,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-07	\$3,635,000	PP
SF02B-5	III	AMT	05/01/2030	May-07	\$1,155,000	PP
SF02B-1	I	Taxable	11/01/2032	Nov-07	\$415,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	Nov-07	\$3,480,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-07	\$1,135,000	PP
SF02B-5	III	AMT	05/01/2030	May-08	\$1,100,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-08	\$1,350,000	PP
SF02B-5	III	AMT	05/01/2030	May-09	\$1,200,000	PP
SF02B-5	III	AMT	05/01/2030	Nov-09	\$140,000	SP
SF02B-1	I	Taxable	11/01/2032	Dec-09	\$2,195,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	Dec-09	\$18,000,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	May-10	\$2,295,000	SP
SF02B-4	II	AMT	05/01/2032	May-10	\$500,000	SP
SF02B-4	II	AMT	11/01/2032	May-10	\$4,000,000	SP
SF02B-4	II	AMT	05/01/2032	May-11	\$500,000	SP
SF02B-1	I	Taxable	11/01/2032	Nov-11	\$10,000,000	SP
SF02B-3	I	non-AMT	11/01/2021	Nov-11	\$14,885,000	R
SF02B-2	I	Taxable (MRB)	11/01/2030	Dec-12	\$8,525,000	O
SF02B					<u>\$109,885,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-04	\$2,100,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-05	\$3,690,000	PP
SF02C-5	III	AMT	05/01/2030	May-05	\$2,255,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-05	\$230,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-05	\$19,740,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-05	\$1,435,000	PP
SF02C-1	I	Taxable	11/01/2036	May-06	\$235,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-06	\$5,280,000	PP
SF02C-5	III	AMT	05/01/2030	May-06	\$1,365,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-06	\$245,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-06	\$5,100,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-06	\$1,145,000	PP
SF02C-1	I	Taxable	11/01/2036	May-07	\$250,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-07	\$4,920,000	PP
SF02C-5	III	AMT	05/01/2030	May-07	\$985,000	PP
SF02C-1	I	Taxable	11/01/2036	Nov-07	\$255,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-07	\$4,710,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-07	\$905,000	PP
SF02C-5	III	AMT	05/01/2030	May-08	\$850,000	PP
SF02C-5	III	AMT	05/01/2030	Oct-08	\$4,265,000	PLR
SF02C-5	III	AMT	05/01/2030	Nov-08	\$785,000	PP
SF02C-5	III	AMT	05/01/2030	May-09	\$310,000	PP
SF02C-5	III	AMT	05/01/2030	Nov-09	\$360,000	SP
SF02C-1	I	Taxable	11/01/2036	Dec-09	\$8,000,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Dec-09	\$19,460,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	May-10	\$1,220,000	SP
SF02C-4	II	AMT	05/01/2032	May-10	\$2,000,000	SP
SF02C-4	II	AMT	11/01/2032	May-10	\$5,200,000	SP
SF02C-5	III	AMT	05/01/2030	May-10	\$345,000	SP
SF02C-1	I	Taxable	11/01/2036	Nov-10	\$3,500,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-10	\$3,000,000	SP
SF02C-5	III	AMT	05/01/2030	Nov-10	\$310,000	SP
SF02C-1	I	Taxable	11/01/2036	May-11	\$4,100,000	SP
SF02C-5	III	AMT	05/01/2030	May-11	\$320,000	SP
SF02C-1	I	Taxable	11/01/2036	Nov-11	\$13,185,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	Nov-11	\$5,780,000	SP
SF02C-5	III	AMT	05/01/2030	Nov-11	\$310,000	SP
SF02C-3	I	AMT	05/01/2022	Nov-11	\$4,370,000	R
SF02C-4	II	AMT	11/01/2032	May-12	\$1,800,000	SP
SF02C-5	III	AMT	05/01/2030	May-12	\$305,000	SP
SF02C-4	II	AMT	11/01/2032	Nov-12	\$1,000,000	SP
SF02C-5	III	AMT	05/01/2030	May-13	\$325,000	SP
SF02C-3	I	AMT	05/01/2022	May-13	\$2,065,000	SP
SF02C-5	III	AMT	05/01/2030	May-12	\$310,000	SP
SF02C					<u>\$138,320,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF03A-1	I	Taxable (MRB)	11/01/2030	Jun-04	\$350,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-04	\$1,300,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-05	\$1,980,000	PP
SF03A-4	III	AMT	05/01/2030	May-05	\$635,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-05	\$7,480,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-05	\$590,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-06	\$6,040,000	PP
SF03A-4	III	AMT	05/01/2030	May-06	\$555,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-06	\$2,700,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-06	\$510,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-07	\$2,625,000	PP
SF03A-4	III	AMT	05/01/2030	May-07	\$370,000	PP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-07	\$2,535,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-07	\$360,000	PP
SF03A-4	III	AMT	05/01/2030	May-08	\$325,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-08	\$340,000	PP
SF03A-4	III	AMT	05/01/2030	May-09	\$350,000	PP
SF03A-4	III	AMT	05/01/2030	Nov-09	\$335,000	SP
SF03A-1	I	Taxable (MRB)	11/01/2030	Dec-09	\$6,990,000	SP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-10	\$2,480,000	SP
SF03A-3	II	AMT	05/01/2032	May-10	\$500,000	SP
SF03A-3	II	AMT	11/01/2032	May-10	\$3,500,000	SP
SF03A-4	III	AMT	05/01/2030	May-10	\$315,000	SP
SF03A-1	I	Taxable (MRB)	11/01/2030	Nov-10	\$900,000	SP
SF03A-4	III	AMT	05/01/2030	Nov-10	\$765,000	SP
SF03A-1	I	Taxable (MRB)	11/01/2030	May-11	\$2,000,000	SP
SF03A-4	III	AMT	05/01/2030	May-11	\$805,000	SP
SF03A-4	III	AMT	05/01/2030	Nov-11	\$755,000	SP
SF03A-3	II	AMT	05/01/2032	May-12	\$500,000	SP
SF03A-4	III	AMT	05/01/2030	May-12	\$695,000	SP
SF03A-2	I	non-AMT	11/01/2021	Sep-12	\$19,100,000	R
SF03A-4	III	AMT	05/01/2030	Nov-12	\$755,000	SP
SF03A-1	I	Taxable (MRB)	11/01/2030	Dec-12	\$4,620,000	O
SF03A					<u>\$74,060,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-04	\$1,740,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-05	\$2,640,000	PP
SF03B-4	III	AMT	05/01/2032	May-05	\$2,520,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-05	\$8,675,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-05	\$1,715,000	PP
SF03B-1	I	Taxable	11/01/2033	May-06	\$520,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-06	\$8,245,000	PP
SF03B-4	III	AMT	05/01/2032	May-06	\$1,835,000	PP
SF03B-1	I	Taxable	11/01/2033	Nov-06	\$535,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-06	\$4,695,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-06	\$1,830,000	PP
SF03B-1	I	Taxable	11/01/2033	May-07	\$545,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-07	\$4,965,000	PP
SF03B-4	III	AMT	05/01/2032	May-07	\$1,785,000	PP
SF03B-1	I	Taxable	11/01/2033	Nov-07	\$560,000	PP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-07	\$4,620,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-07	\$1,645,000	PP
SF03B-4	III	AMT	05/01/2032	May-08	\$1,490,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-08	\$1,355,000	PP
SF03B-4	III	AMT	05/01/2032	May-09	\$1,215,000	PP
SF03B-4	III	AMT	05/01/2032	Nov-09	\$1,090,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-09	\$2,400,000	PLR
SF03B-2	I	Taxable (MRB)	11/01/2033	Dec-09	\$16,260,000	SP
SF03B-1	I	Taxable	11/01/2033	May-10	\$640,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-10	\$1,755,000	SP
SF03B-4	III	AMT	05/01/2032	May-10	\$970,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-10	\$665,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-10	\$1,840,000	SP
SF03B-4	III	AMT	05/01/2032	Nov-10	\$865,000	SP
SF03B-1	I	Taxable	11/01/2033	May-11	\$680,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	May-11	\$1,895,000	SP
SF03B-4	III	AMT	05/01/2032	May-11	\$765,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-11	\$1,460,000	SP
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-11	\$990,000	SP
SF03B-4	III	AMT	05/01/2032	Nov-11	\$670,000	SP
SF03B-1	I	Taxable	11/01/2033	Nov-11	\$3,025,000	R
SF03B-2	I	Taxable (MRB)	11/01/2033	Nov-11	\$8,055,000	R
SF03B-4	III	AMT	05/01/2032	May-12	\$250,000	SP
SF03B-1	I	Taxable	11/01/2033	Dec-12	\$28,970,000	O
SF03B-2	I	Taxable (MRB)	11/01/2033	Dec-12	\$13,625,000	O
SF03B					\$140,000,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-04	\$1,305,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-05	\$2,640,000	PP
SF03C-3	III	AMT	05/01/2032	May-05	\$450,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-05	\$3,675,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-05	\$700,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-06	\$9,630,000	PP
SF03C-3	III	AMT	05/01/2032	May-06	\$700,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-06	\$4,695,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-06	\$800,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-07	\$4,965,000	PP
SF03C-3	III	AMT	05/01/2032	May-07	\$850,000	PP
SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-07	\$4,620,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-07	\$900,000	PP
SF03C-3	III	AMT	05/01/2032	May-08	\$950,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-08	\$950,000	PP
SF03C-3	III	AMT	05/01/2032	May-09	\$1,000,000	PP
SF03C-3	III	AMT	05/01/2032	Nov-09	\$900,000	SP
SF03C-1	I	Taxable (MRB)	11/01/2032	Dec-09	\$15,000,000	SP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-10	\$3,705,000	SP
SF03C-3	III	AMT	05/01/2032	May-10	\$900,000	SP
SF03C-3	III	AMT	05/01/2032	Nov-10	\$900,000	SP
SF03C-1	I	Taxable (MRB)	11/01/2032	May-11	\$3,405,000	SP
SF03C-3	III	AMT	05/01/2032	May-11	\$900,000	SP
SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-11	\$3,240,000	SP
SF03C-3	III	AMT	05/01/2032	Nov-11	\$800,000	SP
SF03C-1	I	Taxable (MRB)	11/01/2032	Nov-11	\$3,585,000	R
SF03C-2	I	AMT	11/01/2026	Nov-11	\$7,710,000	R
SF03C-3	III	AMT	05/01/2032	May-12	\$700,000	SP
SF03C-3	III	AMT	05/01/2032	Nov-12	\$600,000	SP
SF03C-1	I	Taxable (MRB)	11/01/2032	Dec-12	\$9,535,000	O
SF03C					\$90,710,000	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF04A-1	I	Taxable (MRB)	11/01/2034	May-05	\$2,070,000	PP
SF04A-3	III	AMT	05/01/2032	May-05	\$410,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-05	\$2,875,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-05	\$770,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	May-06	\$3,290,000	PP
SF04A-3	III	AMT	05/01/2032	May-06	\$1,710,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-06	\$3,680,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-06	\$595,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	May-07	\$3,890,000	PP
SF04A-3	III	AMT	05/01/2032	May-07	\$805,000	PP
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-07	\$3,620,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-07	\$815,000	PP
SF04A-3	III	AMT	05/01/2032	May-08	\$880,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-08	\$870,000	PP
SF04A-3	III	AMT	05/01/2032	May-09	\$805,000	PP
SF04A-3	III	AMT	05/01/2032	Nov-09	\$805,000	SP
SF04A-1	I	Taxable (MRB)	11/01/2034	Dec-09	\$14,000,000	SP
SF04A-1	I	Taxable (MRB)	11/01/2034	May-10	\$2,940,000	SP
SF04A-3	III	AMT	05/01/2032	May-10	\$725,000	SP
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-10	\$3,805,000	SP
SF04A-3	III	AMT	05/01/2032	Nov-10	\$740,000	SP
SF04A-1	I	Taxable (MRB)	11/01/2034	May-11	\$3,750,000	SP
SF04A-3	III	AMT	05/01/2032	May-11	\$670,000	SP
SF04A-1	I	Taxable (MRB)	11/01/2034	Sep-11	\$3,500,000	S
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-11	\$9,760,000	SP
SF04A-3	III	AMT	05/01/2032	Nov-11	\$550,000	SP
SF04A-1	I	Taxable (MRB)	11/01/2034	Nov-11	\$2,820,000	R
SF04A-2	I	AMT	11/01/2026	Nov-11	\$9,660,000	R
SF04A-3	III	AMT	05/01/2032	May-12	\$620,000	SP
SF04A-3	III	AMT	05/01/2032	Nov-12	\$350,000	SP
SF04A-3	III	AMT	05/01/2032	May-13	\$325,000	SP
SF04A					\$82,105,000	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF04B-1	I	Taxable (MRB)	11/01/2034	May-05	\$880,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	Nov-05	\$2,250,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	May-06	\$2,900,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	Nov-06	\$3,300,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-06	\$355,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	May-07	\$3,450,000	PP
SF04B-3	III	AMT	05/01/2032	May-07	\$865,000	PP
SF04B-1	I	Taxable (MRB)	11/01/2034	Nov-07	\$3,550,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-07	\$1,205,000	PP
SF04B-3	III	AMT	05/01/2032	May-08	\$850,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-08	\$980,000	PP
SF04B-3	III	AMT	05/01/2032	May-09	\$935,000	PP
SF04B-3	III	AMT	05/01/2032	Nov-09	\$855,000	SP
SF04B-1	I	Taxable (MRB)	11/01/2034	Dec-09	\$10,000,000	SP
SF04B-1	I	Taxable (MRB)	11/01/2034	May-10	\$2,500,000	SP
SF04B-3	III	AMT	05/01/2032	May-10	\$790,000	SP
SF04B-3	III	AMT	05/01/2032	Nov-10	\$720,000	SP
SF04B-1	I	Taxable (MRB)	11/01/2034	May-11	\$2,340,000	SP
SF04B-3	III	AMT	05/01/2032	May-11	\$655,000	SP
SF04B-1	I	Taxable (MRB)	11/01/2034	Sep-11	\$2,200,000	S
SF04B-1	I	Taxable (MRB)	11/01/2034	Nov-11	\$14,460,000	SP
SF04B-3	III	AMT	05/01/2032	Nov-11	\$495,000	SP
SF04B-1	I	Taxable (MRB)	11/01/2034	Nov-11	\$2,170,000	R
SF04B-2	I	AMT	11/01/2026	Nov-11	\$7,710,000	R
SF04B-3	III	AMT	05/01/2032	May-12	\$495,000	SP
SF04B-3	III	AMT	05/01/2032	Nov-12	\$385,000	SP
SF04B-2	I	AMT	11/01/2026	May-13	\$100,000	SP
SF04B-3	III	AMT	05/01/2032	May-13	\$325,000	SP
SF04B					\$67,720,000	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF05A-1	I	Taxable (MRB)	05/01/2035	May-06	\$1,995,000	PP
SF05A-1	I	Taxable (MRB)	05/01/2035	Nov-06	\$2,250,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-06	\$325,000	PP
SF05A-1	I	Taxable (MRB)	05/01/2035	May-07	\$2,900,000	PP
SF05A-3	III	AMT	05/01/2033	May-07	\$780,000	PP
SF05A-1	I	Taxable (MRB)	05/01/2035	Nov-07	\$3,300,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-07	\$1,095,000	PP
SF05A-3	III	AMT	05/01/2033	May-08	\$775,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-08	\$890,000	PP
SF05A-3	III	AMT	05/01/2033	May-09	\$850,000	PP
SF05A-3	III	AMT	05/01/2033	Nov-09	\$780,000	SP
SF05A-1	I	Taxable (MRB)	05/01/2035	Dec-09	\$13,500,000	SP
SF05A-1	I	Taxable (MRB)	05/01/2035	May-10	\$2,800,000	SP
SF05A-3	III	AMT	05/01/2033	May-10	\$720,000	SP
SF05A-1	I	Taxable (MRB)	05/01/2035	Nov-10	\$1,500,000	SP
SF05A-3	III	AMT	05/01/2033	Nov-10	\$650,000	SP
SF05A-1	I	Taxable (MRB)	05/01/2035	May-11	\$2,500,000	SP
SF05A-3	III	AMT	05/01/2033	May-11	\$600,000	SP
SF05A-1	I	Taxable (MRB)	05/01/2035	Sep-11	\$3,000,000	S
SF05A-1	I	Taxable (MRB)	05/01/2035	Nov-11	\$9,545,000	SP
SF05A-3	III	AMT	05/01/2033	Nov-11	\$450,000	SP
SF05A-1	I	Taxable (MRB)	05/01/2035	Nov-11	\$6,710,000	R
SF05A-2	I	AMT	11/01/2027	Nov-11	\$3,990,000	R
SF05A-3	III	AMT	05/01/2033	May-12	\$450,000	SP
SF05A-3	III	AMT	05/01/2033	Nov-12	\$350,000	SP
SF05A-3	III	AMT	05/01/2033	May-13	\$300,000	SP
SF05A					\$63,005,000	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-06	\$190,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-06	\$190,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-06	\$1,395,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-06	\$1,395,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-07	\$905,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-07	\$905,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-07	\$1,780,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-07	\$1,780,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-08	\$2,175,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-08	\$2,175,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-08	\$2,280,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-08	\$2,280,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-09	\$2,200,000	PP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-09	\$2,200,000	PP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-09	\$2,110,000	SP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-09	\$2,110,000	SP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-10	\$2,030,000	SP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-10	\$2,030,000	SP
SF05B-3	II	AMT	11/01/2029	May-10	\$14,000,000	SP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-10	\$1,955,000	SP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-10	\$1,955,000	SP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-11	\$1,875,000	SP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-11	\$1,875,000	SP
SF05B-3	II	AMT	11/01/2029	May-11	\$2,500,000	SP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-11	\$1,590,000	SP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-11	\$1,590,000	SP
SF05B-3	II	AMT	11/01/2029	Nov-11	\$3,500,000	SP
SF05B-2	I	non-AMT	05/01/2034	Nov-11	\$39,200,000	R
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-12	\$1,455,000	SP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-12	\$1,455,000	SP
SF05B-1A	I	Taxable (MRB)	05/01/2036	Nov-12	\$1,400,000	SP
SF05B-1B	I	Taxable (MRB)	05/01/2036	Nov-12	\$1,400,000	SP
SF05B-1A	I	Taxable (MRB)	05/01/2036	May-13	\$1,355,000	SP
SF05B-1B	I	Taxable (MRB)	05/01/2036	May-13	\$1,355,000	SP
SF05B					\$108,590,000	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-06	\$440,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-07	\$1,125,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,450,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	Jun-09	\$12,750,000	O
SF06A-1	I	Taxable (MRB)	11/01/2036	Dec-09	\$4,050,000	SP
SF06A-2	I	non-AMT	11/01/2034	Dec-09	\$3,000,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-10	\$1,585,000	SP
SF06A-4	II	AMT	11/01/2036	May-10	\$3,000,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-11	\$2,800,000	SP
SF06A-4	II	AMT	11/01/2036	May-11	\$1,200,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$1,250,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-12	\$1,195,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	Nov-12	\$1,170,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	May-13	\$1,100,000	SP
SF06A-4	II	AMT	11/01/2036	May-13	\$3,255,000	SP
SF06A					\$39,370,000	
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,320,000	PP
SF06B-4	II	AMT	11/01/2036	Nov-08	\$7,150,000	PP
SF06B-4	II	AMT	11/01/2036	May-09	\$1,660,000	PP
SF06B-1	I	Taxable (MRB)	11/01/2036	May-09	\$12,680,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$715,000	SP
SF06B-4	II	AMT	11/01/2036	Nov-09	\$1,635,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$4,465,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	May-10	\$5,330,000	SP
SF06B-4	II	AMT	11/01/2036	May-10	\$6,265,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-10	\$4,950,000	SP
SF06B-4	II	AMT	11/01/2036	Nov-10	\$605,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	May-11	\$4,750,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$4,350,000	SP
SF06B-4	II	AMT	11/01/2036	Nov-11	\$2,685,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$18,190,000	R
SF06B-1	I	Taxable (MRB)	11/01/2036	Dec-12	\$3,250,000	O
SF06B					\$80,000,000	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-07	\$1,320,000	PP
SF06C-1	I	Taxable (MRB)	11/01/2036	May-09	\$12,685,000	PLR
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$1,195,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-09	\$3,990,000	PLR
SF06C-1	I	Taxable (MRB)	11/01/2036	May-10	\$5,335,000	SP
SF06C-3	II	AMT	11/01/2036	May-10	\$5,400,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-10	\$4,950,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	May-11	\$4,755,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$4,350,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Nov-11	\$18,190,000	R
SF06C-2	I	non-AMT	11/01/2034	May-12	\$4,500,000	SP
SF06C-2	I	non-AMT	11/01/2034	Nov-12	\$5,300,000	SP
SF06C-3	II	AMT	11/01/2036	Nov-12	\$1,800,000	SP
SF06C-1	I	Taxable (MRB)	11/01/2036	Dec-12	\$3,230,000	O
SF06C-2	I	non-AMT	11/01/2034	May-13	\$2,550,000	SP
SF06C					\$79,550,000	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF07A-3	III	AMT	11/01/2037	Oct-08	\$4,000,000	PLR
SF07A-3	III	AMT	11/01/2037	Dec-08	\$2,000,000	PLR
SF07A-3	III	AMT	11/01/2037	Dec-08	\$5,000,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	May-09	\$1,360,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-09	\$3,800,000	PLR
SF07A-1	I	Taxable (MRB)	11/01/2037	May-10	\$7,495,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-10	\$6,230,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	May-11	\$11,275,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-11	\$9,795,000	SP
SF07A-3	III	AMT	11/01/2037	Nov-11	\$1,300,000	SP
SF07A-1	I	Taxable (MRB)	11/01/2037	Nov-11	\$22,450,000	R
SF07A-1	I	Taxable (MRB)	11/01/2037	Dec-12	\$7,595,000	O
SF07A-2	I	AMT	11/01/2037	May-13	\$3,335,000	SP
SF07A					\$85,635,000	
SF07B-1	I	Taxable (MRB)	05/01/2038	Dec-09	\$26,500,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	May-10	\$7,640,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	Nov-10	\$11,080,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	May-11	\$10,215,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	Nov-11	\$5,580,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	Nov-11	\$22,615,000	R
SF07B-1	I	Taxable (MRB)	05/01/2038	Dec-12	\$36,370,000	O
SF07B					\$120,000,000	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-09	\$28,000,000	SP
SF08A-1	I	Taxable	05/01/2038	Dec-09	\$940,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Dec-09	\$2,500,000	SP
SF08A-1	I	Taxable	05/01/2038	May-10	\$480,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	May-10	\$3,865,000	SP
SF08A-4	II	AMT	11/01/2038	May-10	\$2,585,000	SP
SF08A-5	III	non-AMT	11/01/2034	May-10	\$4,000,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-10	\$1,800,000	SP
SF08A-4	II	AMT	11/01/2038	Nov-10	\$2,365,000	SP
SF08A-1	I	Taxable	05/01/2038	May-11	\$500,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	May-11	\$7,500,000	SP
SF08A-4	II	AMT	11/01/2038	May-11	\$3,095,000	SP
SF08A-1	I	Taxable	05/01/2038	Nov-11	\$1,020,000	SP
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-11	\$28,445,000	SP
SF08A-4	II	AMT	11/01/2038	Nov-11	\$3,120,000	SP
SF08A-1	I	Taxable	05/01/2038	Nov-11	\$2,760,000	R
SF08A-2	I	Taxable (MRB)	05/01/2038	Nov-11	\$29,140,000	R
SF08A-1	I	Taxable	05/01/2038	Dec-11	\$14,260,000	S
SF08A-2	I	Taxable (MRB)	05/01/2038	Dec-11	\$17,790,000	S
SF08A-4	II	AMT	11/01/2038	May-12	\$3,320,000	SP
SF08A-3	I	AMT	05/01/2038	Sep-12	\$80,000,000	R
SF08A-4	II	AMT	11/01/2038	Nov-12	\$515,000	SP
SF08A-1	I	Taxable	05/01/2038	Dec-12	\$40,040,000	O
SF08A-2	I	Taxable (MRB)	05/01/2038	Dec-12	\$50,960,000	O
SF08A					\$329,000,000	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF09A	I	non-AMT	Serials	May-10	\$4,500,000	SP
SF09A	I	non-AMT	11/01/2029	Nov-10	\$6,600,000	SP
SF09A	I	non-AMT	Serials	Nov-11	\$2,295,000	SP
SF09A	I	non-AMT	11/01/2029	Nov-11	\$2,235,000	SP
SF09A	I	non-AMT	Serials	May-12	\$4,925,000	SP
SF09A	I	non-AMT	Serials	Nov-12	\$2,695,000	SP
SF09A	I	non-AMT	11/01/2029	Nov-12	\$3,055,000	SP
SF09A	I	non-AMT	Serials	May-13	\$3,475,000	SP
SF09A	I	non-AMT	11/01/2029	May-13	\$1,830,000	SP
SF09A					\$31,610,000	

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Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF12-A	I	AMT	5/1/2038	May-13	\$830,000	SP
SF12A					\$830,000	

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Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2001AA DSR	FEDERAL HOME LOAN BANK	12,000.00	4.13 %	03/13/2020
SF 2001AA DSR	FEDERAL HOME LOAN MTG CORP	1,125,000.00	3.75 %	03/27/2019
SF 2001AA DSR	GNMA MBS	10,700.00	4.50 %	11/01/2038
SF 2001AA DSR	GNMA MBS	11,000.00	5.00 %	11/01/2038
SF 2001AA DSR	GNMA MBS	399,385.21	4.00 %	11/01/2038
SF 2001AA DSR	HOUSING BOND	791,500.00	5.20 %	11/01/2038
SF 2001AA DSR	INVESTMENT AGREEMENT	2,500,000.00	5.30 %	11/01/2038
SF 2001AA LOAN-RECYCLING	INVESTMENT AGREEMENT	16,548.12	5.30 %	11/01/2038
SF 2001AA REVENUE	INVESTMENT AGREEMENT	14,983,451.88	5.30 %	11/01/2038
SF 2001AA REVENUE TAX	INVESTMENT AGREEMENT	9,549,895.93	0.00 %	11/01/2038
SF 2001AA DS CI	MONEY MARKET	1.76	0.00 %	Short Term
SF 2001AA DS TAX CI	MONEY MARKET	23,198.33	0.03 %	Short Term
SF 2001AA DSR	MONEY MARKET	192,381.73	0.03 %	Short Term
SF 2001AA DSR	MONEY MARKET	242,564.60	0.00 %	Short Term
SF 2001AA LN-RECYCLING	MONEY MARKET	348.37	0.00 %	Short Term
SF 2001AA REVENUE	MONEY MARKET	1,149,868.75	0.03 %	Short Term
SF 2001AA REVENUE TAX	MONEY MARKET	3,577,948.66	0.03 %	Short Term
SF 2001AA DSR	US GOV AGENCY COUPON BOND	1,385,000.00	4.63 %	11/01/2038
		<u>\$35,970,793.34</u>		
SF 2002A DSR	INVESTMENT AGREEMENT	4,475,500.00	5.60 %	11/01/2021
SF 2002A LN-RECYCLING	INVESTMENT AGREEMENT	2,442.00	5.10 %	11/01/2021
SF 2002A REBATE	INVESTMENT AGREEMENT	79,914.88	5.10 %	11/01/2021
SF 2002A REVENUE	INVESTMENT AGREEMENT	1,060,291.46	5.10 %	11/01/2021
SF 1992A REDEMPTION	MONEY MARKET	3,817,349.28	0.03 %	Short Term
SF 2002A REBATE	MONEY MARKET	1,374.43	0.03 %	Short Term
SF 2002A REVENUE	MONEY MARKET	3,282,795.54	0.03 %	Short Term
		<u>\$12,719,667.59</u>		

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Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2002B DSR	FEDERAL HOME LOAN BANK	1,000.00	4.13 %	03/13/2020
SF 2002B DSR	FEDERAL HOME LOAN MTG CORP	6,494,000.00	6.25 %	07/15/2032
SF 2002B DSR	GNMA MBS	1,000.00	5.00 %	11/01/2030
SF 2002B DSR	GNMA MBS	1,500.00	4.50 %	11/01/2030
SF 2002B DS TE CI	MONEY MARKET	6,592.19	0.03 %	Short Term
SF 2002B DSR	MONEY MARKET	100.78	0.00 %	Short Term
SF 2002B LN-RECYCLING TE	MONEY MARKET	3,766.15	0.00 %	Short Term
SF 2002B REFUNDING	MONEY MARKET	510,044.20	0.03 %	Short Term
SF 2002B REVENUE TAX	MONEY MARKET	1,102,424.72	0.03 %	Short Term
SF 2002B REVENUE TE	MONEY MARKET	0.01	0.00 %	Short Term
SF 2002B REVENUE TE	MONEY MARKET	1,665,589.28	0.03 %	Short Term
SF 2002B LN-RECYCLING TAX	REPURCHASE AGREEMENT	3,965.50	4.60 %	Short Term
SF 2002B REVENUE TAX	REPURCHASE AGREEMENT	2,479,467.86	4.60 %	Short Term
SF 2002B REVENUE TE	REPURCHASE AGREEMENT	17,216,293.11	4.60 %	Short Term
		<u>\$29,485,743.80</u>		
SF 2002C DSR	FEDERAL HOME LOAN BANK	7,000.00	4.13 %	03/13/2020
SF 2002C DSR	FEDERAL HOME LOAN MTG CORP	200,000.00	3.75 %	03/27/2019
SF 2002C DSR	FEDERAL NATIONAL MTG ASSOC	7,160,000.00	6.63 %	11/15/2030
SF 2002C DSR	GNMA MBS	6,000.00	5.00 %	05/01/2030
SF 2002C DSR	GNMA MBS	6,000.00	4.50 %	05/01/2030
SF 2002C DSR	MONEY MARKET	22.67	0.00 %	Short Term
SF 2002C LN-RECYCLING TE	MONEY MARKET	680.38	0.00 %	Short Term
SF 2002C REFUNDING	MONEY MARKET	207,928.24	0.03 %	Short Term
SF 2002C REVENUE TAX	MONEY MARKET	589,184.04	0.00 %	Short Term
SF 2002C REVENUE TAX	MONEY MARKET	1,693,733.50	0.03 %	Short Term
SF 2002C REVENUE TE	MONEY MARKET	255,793.99	0.00 %	Short Term
SF 2002C REVENUE TE	MONEY MARKET	4,292,034.32	0.03 %	Short Term
SF 2002C DSR	SURETY BOND			
		<u>\$14,418,377.14</u>		

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Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2003A DSR	FEDERAL HOME LOAN BANK	3,000.00	4.13 %	03/13/2020
SF 2003A DSR	FEDERAL HOME LOAN MTG CORP	2,485,000.00	6.25 %	07/15/2032
SF 2003A DSR	GNMA MBS	2,000.00	5.00 %	11/01/2030
SF 2003A DSR	GNMA MBS	2,400.00	4.50 %	11/01/2030
SF 2003A LN-RECYCLING	INVESTMENT AGREEMENT	300.00	4.13 %	11/01/2030
SF 2003A REVENUE	INVESTMENT AGREEMENT	1,377,883.98	4.13 %	11/01/2030
SF 2003A DS CI	MONEY MARKET	3,572.54	0.03 %	Short Term
SF 2003A DSR	MONEY MARKET	41.13	0.00 %	Short Term
SF 2003A LN-RECYCLING	MONEY MARKET	2,458.66	0.00 %	Short Term
SF 2003A REFUNDING	MONEY MARKET	145,684.79	0.03 %	Short Term
SF 2003A REVENUE	MONEY MARKET	1,490,561.97	0.03 %	Short Term
		<u>\$5,512,903.07</u>		
SF 2003B DSR	FEDERAL HOME LOAN BANK	3,000.00	4.13 %	03/13/2020
SF 2003B DSR	FEDERAL HOME LOAN MTG CORP	70,000.00	3.75 %	03/27/2019
SF 2003B DSR	FEDERAL NATIONAL MTG ASSOC	7,732,000.00	6.63 %	11/15/2030
SF 2003B DSR	GNMA MBS	2,800.00	4.50 %	05/01/2028
SF 2003B DSR	GNMA MBS	3,000.00	5.00 %	05/01/2028
SF 2003B DS TAX CI	MONEY MARKET	21,079.49	0.03 %	Short Term
SF 2003B DS TE CI	MONEY MARKET	9,644.12	0.03 %	Short Term
SF 2003B DSR	MONEY MARKET	201.72	0.00 %	Short Term
SF 2003B LN-RECYCLING TAX	MONEY MARKET	32,200.65	0.00 %	Short Term
SF 2003B LN-RECYCLING TE	MONEY MARKET	282,832.13	0.00 %	Short Term
SF 2003B REFUNDING	MONEY MARKET	481,539.61	0.03 %	Short Term
SF 2003B REVENUE TAX	MONEY MARKET	237,442.85	0.00 %	Short Term
SF 2003B REVENUE TE	MONEY MARKET	1,246,924.71	0.03 %	Short Term
SF 2003B REVENUE TE	MONEY MARKET	11,483,770.73	0.00 %	Short Term
		<u>\$21,606,436.01</u>		

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Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2003C DSR	FEDERAL HOME LOAN BANK	8,000.00	4.13 %	03/13/2020
SF 2003C DSR	FEDERAL HOME LOAN MTG CORP	6,235,000.00	3.75 %	03/27/2019
SF 2003C DSR	GNMA MBS	7,000.00	4.50 %	11/01/2032
SF 2003C DSR	GNMA MBS	8,000.00	5.00 %	11/01/2032
SF 2003C DS CI	MONEY MARKET	7,373.20	0.03 %	Short Term
SF 2003C DSR	MONEY MARKET	418.41	0.00 %	Short Term
SF 2003C REFUNDING	MONEY MARKET	512,620.06	0.03 %	Short Term
SF 2003C REVENUE TE	MONEY MARKET	0.38	0.00 %	Short Term
SF 2003C REVENUE TE	MONEY MARKET	3,643,172.05	0.03 %	Short Term
		<u>\$10,421,584.10</u>		
SF 2004A DSR	FEDERAL HOME LOAN BANK	2,203,000.00	4.13 %	03/13/2020
SF 2004A DSR	GNMA MBS	1,923,200.00	4.50 %	05/01/2032
SF 2004A DSR	GNMA MBS	1,924,000.00	5.00 %	05/01/2032
SF 2004A DSR	MONEY MARKET	41.44	0.00 %	Short Term
SF 2004A LN-RECYCLING	MONEY MARKET	272.57	0.00 %	Short Term
SF 2004A REFUNDING	MONEY MARKET	441,505.87	0.03 %	Short Term
SF 2004A REVENUE	MONEY MARKET	2,309,234.67	0.00 %	Short Term
SF 2004A REVENUE	MONEY MARKET	2,718,833.39	0.03 %	Short Term
		<u>\$11,520,087.94</u>		
SF 2004B DSR	FEDERAL HOME LOAN MTG CORP	4,355,000.00	6.25 %	07/15/2032
SF 2004B REFUNDING	MONEY MARKET	351,045.08	0.03 %	Short Term
SF 2004B REVENUE	MONEY MARKET	2,432,241.19	0.03 %	Short Term
SF 2004B REVENUE	REPURCHASE AGREEMENT	5,103,598.30	4.60 %	05/01/2032
		<u>\$12,241,884.57</u>		

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Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2005A DSR	FEDERAL HOME LOAN BANK	7,000.00	4.13 %	03/13/2020
SF 2005A DSR	FEDERAL HOME LOAN MTG CORP	5,070,000.00	3.75 %	03/27/2019
SF 2005A DSR	GNMA MBS	5,800.00	4.50 %	05/01/2033
SF 2005A DSR	GNMA MBS	6,000.00	5.00 %	05/01/2033
SF 2005A DS CI	MONEY MARKET	123.61	0.00 %	Short Term
SF 2005A DSR	MONEY MARKET	361.10	0.00 %	Short Term
SF 2005A REFUNDING	MONEY MARKET	453,396.35	0.03 %	Short Term
SF 2005A REVENUE	MONEY MARKET	3,572,523.17	0.00 %	Short Term
SF 2005A REVENUE	MONEY MARKET	4,418,419.88	0.03 %	Short Term
		<u>\$13,533,624.11</u>		
SF 2005B DSR	FEDERAL HOME LOAN BANK	9,000.00	4.13 %	03/13/2020
SF 2005B DSR	FEDERAL HOME LOAN MTG CORP	9,170,000.00	3.75 %	03/27/2019
SF 2005B DSR	GNMA MBS	7,800.00	4.50 %	05/01/2036
SF 2005B DSR	GNMA MBS	8,000.00	5.00 %	05/01/2036
SF 2005B DSR	MONEY MARKET	197.76	0.00 %	Short Term
SF 2005B REFUNDING	MONEY MARKET	812,919.91	0.03 %	Short Term
SF 2005B REVENUE	MONEY MARKET	4,301,402.87	0.03 %	Short Term
SF 2005B REVENUE	MONEY MARKET	6,250,476.55	0.00 %	Short Term
		<u>\$20,559,797.09</u>		
SF 2006A DSR	INVESTMENT AGREEMENT	5,500,000.00	4.71 %	11/01/2036
SF 2006A DS CI	MONEY MARKET	0.03	0.03 %	Short Term
SF 2006A REBATE	MONEY MARKET	5,612.84	0.03 %	Short Term
SF 2006A REVENUE	MONEY MARKET	3,101,362.84	0.03 %	Short Term
SF 2006A REBATE	REPURCHASE AGREEMENT	328,218.82	4.60 %	11/01/2036
SF 2006A REVENUE	REPURCHASE AGREEMENT	20,647,095.15	4.60 %	11/01/2036
		<u>\$29,582,289.68</u>		

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Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2006B DSR	INVESTMENT AGREEMENT	9,613,500.00	5.56 %	11/01/2036
SF 2006B DS CI	MONEY MARKET	2,093.36	0.03 %	Short Term
SF 2006B LN-RECYCLING	MONEY MARKET	3,460,954.82	0.00 %	Short Term
SF 2006B REFUNDING	MONEY MARKET	624,034.37	0.03 %	Short Term
SF 2006B REVENUE	MONEY MARKET	11,534,127.67	0.03 %	Short Term
SF 2006B REVENUE	MONEY MARKET	17,939,208.17	0.00 %	Short Term
		<u>\$43,173,918.39</u>		
SF 2006C DSR	FEDERAL HOME LOAN BANK	9,000.00	4.13 %	03/13/2020
SF 2006C DSR TAX	FEDERAL HOME LOAN BANK	7,000.00	4.13 %	03/13/2020
SF 2006C DSR	FEDERAL HOME LOAN MTG CORP	5,085,000.00	3.75 %	03/27/2019
SF 2006C DSR TAX	FEDERAL HOME LOAN MTG CORP	3,045,000.00	3.75 %	03/27/2019
SF 2006C DSR	GNMA MBS	7,000.00	5.00 %	11/01/2036
SF 2006C DSR	GNMA MBS	7,300.00	4.50 %	11/01/2036
SF 2006C DSR TAX	GNMA MBS	6,000.00	5.00 %	11/01/2036
SF 2006C DSR TAX	GNMA MBS	6,900.00	4.50 %	11/01/2036
SF 2006C DS CI	MONEY MARKET	2,080.48	0.03 %	Short Term
SF 2006C DSR	MONEY MARKET	95.48	0.00 %	Short Term
SF 2006C DSR TAX	MONEY MARKET	94.99	0.00 %	Short Term
SF 2006C LN-RECYCLING	MONEY MARKET	3,415,043.08	0.00 %	Short Term
SF 2006C REFUNDING	MONEY MARKET	648,133.00	0.03 %	Short Term
SF 2006C REVENUE	MONEY MARKET	2,886,181.03	0.00 %	Short Term
SF 2006C REVENUE	MONEY MARKET	7,371,402.45	0.03 %	Short Term
		<u>\$22,496,230.51</u>		

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Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2007A DSR	FEDERAL HOME LOAN BANK	1,890,000.00	4.13 %	03/13/2020
SF 2007A DSR TAX	FEDERAL HOME LOAN BANK	1,090,000.00	4.13 %	03/13/2020
SF 2007A DSR	GNMA MBS	1,648,000.00	5.00 %	11/01/2037
SF 2007A DSR	GNMA MBS	1,648,100.00	4.50 %	11/01/2037
SF 2007A DSR TAX	GNMA MBS	14,572.51	4.00 %	11/01/2037
SF 2007A DSR TAX	GNMA MBS	282,954.51	4.50 %	11/01/2037
SF 2007A DSR TAX	GNMA MBS	950,000.00	5.00 %	11/01/2037
SF 2007A DSR TAX	GNMA MBS	950,600.00	4.50 %	11/01/2037
SF 2007A DS CI	MONEY MARKET	2.10	0.00 %	Short Term
SF 2007A DS CI	MONEY MARKET	4,892.02	0.03 %	Short Term
SF 2007A DSR	MONEY MARKET	65.51	0.00 %	Short Term
SF 2007A DSR TAX	MONEY MARKET	73,631.58	0.03 %	Short Term
SF 2007A DSR TAX	MONEY MARKET	91,989.69	0.00 %	Short Term
SF 2007A LN-RECYCLING	MONEY MARKET	753.56	0.00 %	Short Term
SF 2007A REBATE	MONEY MARKET	23,720.42	0.00 %	Short Term
SF 2007A REFUNDING	MONEY MARKET	790,652.81	0.03 %	Short Term
SF 2007A REVENUE	MONEY MARKET	5,559,791.60	0.03 %	Short Term
SF 2007A REVENUE	MONEY MARKET	12,069,965.76	0.00 %	Short Term
		<u>\$27,089,692.07</u>		
SF 2007B DSR	FEDERAL HOME LOAN BANK	1,800,000.00	4.13 %	03/13/2020
SF 2007B DSR TAX	FEDERAL HOME LOAN BANK	322,000.00	4.13 %	03/13/2020
SF 2007B DSR	GNMA MBS	1,569,100.00	4.50 %	05/01/2038
SF 2007B DSR	GNMA MBS	1,570,000.00	5.00 %	05/01/2038
SF 2007B DSR TAX	GNMA MBS	280,000.00	5.00 %	05/01/2038
SF 2007B DSR TAX	GNMA MBS	280,900.00	4.50 %	05/01/2038
SF 2007B DSR TAX	GNMA MBS	392,678.71	4.00 %	05/01/2038
SF 2007B DSR TAX	GNMA MBS	3,439,204.16	6.50 %	05/01/2038
SF 2007B DS CI	MONEY MARKET	25,367.48	0.03 %	Short Term
SF 2007B DSR	MONEY MARKET	97.32	0.00 %	Short Term
SF 2007B DSR TAX	MONEY MARKET	270,894.51	0.03 %	Short Term
SF 2007B DSR TAX	MONEY MARKET	960,232.24	0.00 %	Short Term
SF 2007B REFUNDING	MONEY MARKET	800,211.85	0.03 %	Short Term
SF 2007B REVENUE	MONEY MARKET	10,350,191.44	0.03 %	Short Term
SF 2007B REVENUE	MONEY MARKET	22,869,156.21	0.00 %	Short Term
		<u>\$44,930,033.92</u>		

Disclosure Report as of May 1, 2013

SF 2001 Series AA SF 2002 Series A,B,C SF 2003 Series A,B,C SF 2004 Series A,B SF 2005 Series A,B SF 2006 Series A,B,C SF 2007 Series A,B SF 2008 Series A SF 2009 Series A SF 2011 Series B,C,D SF 2012 Series A

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2008A DSR TAX	FEDERAL HOME LOAN BANK	333,000.00	4.13 %	03/13/2020
SF 2008A DSR	GNMA MBS	8,000.00	5.00 %	05/01/2038
SF 2008A DSR	GNMA MBS	1,867,200.00	4.50 %	05/01/2038
SF 2008A DSR TAX	GNMA MBS	131,479.93	7.50 %	05/01/2038
SF 2008A DSR TAX	GNMA MBS	290,000.00	5.00 %	05/01/2038
SF 2008A DSR TAX	GNMA MBS	290,500.00	4.50 %	05/01/2038
SF 2008A DSR TAX	GNMA MBS	1,754,348.80	6.00 %	05/01/2038
SF 2008A DSR TAX	GNMA MBS	2,201,978.82	4.00 %	05/01/2038
SF 2008A DSR TAX	GNMA MBS	2,448,025.67	7.00 %	05/01/2038
SF 2008A REVENUE TAX	INVESTMENT AGREEMENT	16,099,958.73	4.27 %	05/01/2038
SF 2008A REVENUE TE	INVESTMENT AGREEMENT	46,512,203.72	4.27 %	05/01/2038
SF 2008A ACQUISITION	MONEY MARKET	521.48	0.00 %	Short Term
SF 2008A DS TAX CI	MONEY MARKET	30,067.13	0.03 %	Short Term
SF 2008A DS TE CI	MONEY MARKET	35,890.33	0.03 %	Short Term
SF 2008A DSR	MONEY MARKET	491.04	0.00 %	Short Term
SF 2008A DSR TAX	MONEY MARKET	1,729,734.62	0.00 %	Short Term
SF 2008A DSR TAX	MONEY MARKET	2,024,036.54	0.03 %	Short Term
SF 2008A REFUNDING	MONEY MARKET	1,255,782.22	0.03 %	Short Term
SF 2008A REVENUE TAX	MONEY MARKET	1,241,070.04	0.03 %	Short Term
SF 2008A REVENUE TE	MONEY MARKET	2,161,426.50	0.03 %	Short Term
		<u>\$80,415,715.57</u>		
SF 2009A DSR	FEDERAL HOME LOAN BANK	1,620,000.00	4.13 %	03/13/2020
SF 2009A DSR	GNMA MBS	1,412,200.00	4.50 %	11/01/2029
SF 2009A DSR	GNMA MBS	1,413,000.00	5.00 %	11/01/2029
SF 2009A DSR	MONEY MARKET	2,224.76	0.00 %	Short Term
SF 2009A REVENUE	MONEY MARKET	802,638.61	0.00 %	Short Term
SF 2009A REVENUE	MONEY MARKET	1,645,482.81	0.03 %	Short Term
		<u>\$6,895,546.18</u>		
SF 2011B REVENUE	MONEY MARKET	9.19	0.03 %	Short Term
		<u>\$9.19</u>		

Disclosure Report as of May 1, 2013

SF 2001 Series AA SF 2002 Series A,B,C SF 2003 Series A,B,C SF 2004 Series A,B SF 2005 Series A,B SF 2006 Series A,B,C SF 2007 Series A,B SF 2008 Series A SF 2009 Series A SF 2011 Series B,C,D SF 2012 Series A

Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 2011C DS CI	MONEY MARKET	809,257.57	0.03 %	Short Term
SF 2011C REVENUE	MONEY MARKET	537.71	0.03 %	Short Term
		<u>\$809,795.28</u>		
SF 2011D DS CI	MONEY MARKET	1,053.88	0.03 %	Short Term
SF 2011D REVENUE	MONEY MARKET	83.22	0.03 %	Short Term
		<u>\$1,137.10</u>		
SF 2012A DSR	FEDERAL HOME LOAN BANK	2,141,000.00	4.13 %	03/13/2020
SF 2012A DSR	FEDERAL HOME LOAN MTG CORP	955,000.00	6.25 %	07/15/2032
SF 2012A DSR	GNMA MBS	1,859,000.00	5.00 %	05/01/2038
SF 2012A DS CI	MONEY MARKET	363,586.47	0.03 %	Short Term
SF 2012A REVENUE	MONEY MARKET	15,326.82	0.03 %	Short Term
		<u>\$5,333,913.29</u>		
CHFA SURPLUS ASSET ACCOUNT	MONEY MARKET	3,357,219.42	0.03 %	Short Term
		<u>\$3,357,219.42</u>		

Investment Type	Amount
FEDERAL HOME LOAN BANK	\$11,465,000.00
FEDERAL HOME LOAN MTG CORP	\$44,289,000.00
FEDERAL NATIONAL MTG ASSOC	\$14,892,000.00
GNMA MBS	\$31,064,628.32
HOUSING BOND	\$791,500.00
INVESTMENT AGREEMENT	\$111,771,890.70
MONEY MARKET	\$190,638,741.60
REPURCHASE AGREEMENT	\$45,778,638.74
SURETY BOND	
US GOV AGENCY COUPON BOND	\$1,385,000.00
	<u>\$452,076,399.36</u>

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