

Single Family Homeownership Bonds Indenture: Series 2017AA, 2018AA, 2018BB, 2019AA, 2019BB, 2019CC, 2020AA, and 2020BB

**Colorado Housing and Finance Authority
Single Family Disclosure Report**

As of 05/01/2021

| Bond Issue | Bonds Outstanding | Outstanding Second Mortgage Principal Balance | GNMA Security Balance | Weighted Average Mortgage Rate | Mortgage Types | Total Investments | Total Assets | Net Assets |
|------------------------|------------------------------|--|----------------------------------|---|---------------------------|------------------------------|---------------------|-------------------|
| SFPB2017AA | 22,444,047 | - | 22,444,046 | 4.625% | Fixed | 25,005 | 22,469,051 | 25,004 |
| SFPB2018AA | 39,376,940 | 1,332,732 | 40,165,707 | 4.547% | Fixed | 67,820 | 41,566,258 | 2,189,318 |
| SFPB2018BB | 49,439,942 | 1,797,294 | 50,302,301 | 5.119% | Fixed | 64,795 | 52,164,391 | 2,724,449 |
| SFPB2019AA | 46,822,672 | - | 46,822,672 | 4.889% | Fixed | 25,018 | 46,847,690 | 25,018 |
| SFPB2019BB | 51,969,099 | - | 51,969,098 | 4.640% | Fixed | 25,029 | 51,994,127 | 25,028 |
| SFPB2019CC | 54,319,413 | - | 54,430,669 | 4.350% | Fixed | 25,021 | 54,455,690 | 136,277 |
| SFPB2020AA | 50,179,043 | - | 50,192,753 | 4.221% | Fixed | 25,023 | 50,217,776 | 38,733 |
| SFPB2020BB | 42,634,246 | - | 42,634,245 | 4.056% | Fixed | 25,005 | 42,659,251 | 25,005 |
| Surplus Account | - | - | - | | Fixed | 5,648,129 | 5,648,129 | 5,648,129 |
| TOTAL | 357,185,402 | 3,130,026 | 358,961,492 | 4.49% | | 5,930,845 | 368,022,363 | 10,836,961 |

Trustee Bank: Zions

Contact: Sandy Stevens

Telephone: (720) 947-7479

Program Administrator: Colorado Housing and Finance Authority

Contact: Trina Nguyen

Telephone: (303) 297-7397

BONDS OUTSTANDING

Series 2017AA

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions |
|------------|-------|------------|---------------|-----------|---------------|-----------------------|-----------------------|-------------------|-----------------------|
| SFPB2017AA | I | Taxable | 09/01/2041 | 196479VN6 | 3.03000% | \$50,168,626 | \$22,444,047 | \$0 | \$27,724,579 |
| | | | | | | \$50,168,626 | \$22,444,047 | \$0 | \$27,724,579 |

Series 2018AA

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions |
|------------|-------|------------|---------------|-----------|---------------|-----------------------|-----------------------|-------------------|-----------------------|
| SFPB2018AA | I | non-AMT+ | 03/01/2048 | 196479P95 | 3.70000% | \$73,115,747 | \$39,376,940 | \$0 | \$33,738,807 |
| | | | | | | \$73,115,747 | \$39,376,940 | \$0 | \$33,738,807 |

Series 2018BB

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions |
|--------------|-------|------------|---------------|-----------|---------------|-----------------------|-----------------------|-------------------|-----------------------|
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 196479V48 | 4.20000% | \$46,739,335 | \$25,548,230 | \$0 | \$21,191,105 |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 196479V55 | 4.50000% | \$42,739,335 | \$23,891,712 | \$0 | \$18,847,623 |
| | | | | | | \$89,478,670 | \$49,439,942 | \$0 | \$40,038,728 |

Series 2019AA

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions |
|--------|-------|------------|---------------|-----------|---------------|-----------------------|-----------------------|-------------------|-----------------------|
| SF19AA | I | Taxable | 08/01/2049 | 1964796Z7 | 3.18000% | \$59,202,830 | \$46,822,672 | \$0 | \$12,380,158 |
| | | | | | | \$59,202,830 | \$46,822,672 | \$0 | \$12,380,158 |

Series 2019BB

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions |
|------------|-------|------------|---------------|-----------|---------------|-----------------------|-----------------------|-------------------|-----------------------|
| SFPB19BB-1 | I | Taxable | 08/01/2049 | 196480CV7 | 3.60000% | \$49,861,602 | \$34,614,041 | \$0 | \$15,247,561 |
| SFPB19BB-2 | I | Taxable | 08/01/2049 | 196480CU9 | 2.85000% | \$25,000,000 | \$17,355,058 | \$0 | \$7,644,942 |
| | | | | | | \$74,861,602 | \$51,969,099 | \$0 | \$22,892,503 |

Series 2019CC

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions |
|--------|-------|------------|---------------|-----------|---------------|-----------------------|-----------------------|-------------------|-----------------------|
| SF19CC | I | Taxable | 01/01/2050 | 196480EX1 | 2.90700% | \$65,000,000 | \$54,319,413 | \$0 | \$10,680,587 |
| | | | | | | \$65,000,000 | \$54,319,413 | \$0 | \$10,680,587 |

Series 2020AA

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions |
|------------|-------|------------|---------------|-----------|---------------|-----------------------|-----------------------|-------------------|-----------------------|
| SFPB2020AA | I | Taxable | 04/01/2050 | 196480GG6 | 2.35000% | \$55,000,000 | \$50,179,043 | \$0 | \$4,820,957 |
| | | | | | | \$55,000,000 | \$50,179,043 | \$0 | \$4,820,957 |

Series 2020BB

| Series | Class | Tax Status | Maturity Date | CUSIP | Interest Rate | Original Issue Amount | Outstanding Principal | Principal Matured | Principal Redemptions |
|------------|-------|------------|---------------|-----------|---------------|-----------------------|-----------------------|-------------------|-----------------------|
| SFPB2020BB | I | Taxable | 05/01/2050 | 196480GJ0 | 2.60000% | \$45,396,705 | \$42,634,246 | \$0 | \$2,762,459 |
| | | | | | | \$45,396,705 | \$42,634,246 | \$0 | \$2,762,459 |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|--------|-------|------------|---------------|--------------|-------------|--------------|
| SF17AA | I | Taxable | 9/1/2047 | 10/01/2017 | \$65,736 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 11/01/2017 | \$66,988 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 12/01/2017 | \$66,549 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 01/01/2018 | \$70,663 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 02/01/2018 | \$67,075 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 03/01/2018 | \$66,115 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 04/01/2018 | \$310,959 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 05/01/2018 | \$67,804 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 06/01/2018 | \$592,711 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 07/01/2018 | \$67,217 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 08/01/2018 | \$67,030 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 09/01/2018 | \$67,521 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 10/01/2018 | \$333,749 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 11/01/2018 | \$67,444 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 12/01/2018 | \$67,842 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 01/01/2019 | \$325,206 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 02/01/2019 | \$68,090 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 03/01/2019 | \$324,779 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 04/01/2019 | \$646,826 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 05/01/2019 | \$263,307 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 06/01/2019 | \$67,864 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 07/01/2019 | \$1,206,223 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 08/01/2019 | \$605,396 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 09/01/2019 | \$1,172,958 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 10/01/2019 | \$1,188,946 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 11/01/2019 | \$1,302,999 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 12/01/2019 | \$2,233,604 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 01/01/2020 | \$2,095,724 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 02/01/2020 | \$1,148,988 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 03/01/2020 | \$1,555,957 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 04/01/2020 | \$526,907 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 05/01/2020 | \$842,839 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 06/01/2020 | \$50,257 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 07/01/2020 | \$500,853 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 08/01/2020 | \$1,000,473 | SP |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|-----------------|-------|------------|---------------|--------------|---------------------|--------------|
| SF17AA | I | Taxable | 9/1/2047 | 09/01/2020 | \$1,700,429 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 10/01/2020 | \$543,791 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 11/01/2020 | \$858,953 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 12/01/2020 | \$1,708,112 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 01/01/2021 | \$591,939 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 02/01/2021 | \$2,186,781 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 03/01/2021 | \$326,949 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 04/01/2021 | \$297,058 | SP |
| SF17AA | I | Taxable | 9/1/2047 | 05/01/2021 | \$336,968 | SP |
| SF2017AA | | | | | <u>\$27,724,579</u> | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|----------|-------|------------|---------------|--------------|-------------|--------------|
| SF2018AA | I | non-AMT+ | 03/01/2048 | 04/01/2018 | \$99,909 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 05/01/2018 | \$99,824 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 06/01/2018 | \$100,012 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 07/01/2018 | \$100,400 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 08/01/2018 | \$453,826 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 09/01/2018 | \$99,815 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 10/01/2018 | \$329,435 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 11/01/2018 | \$117,972 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 12/01/2018 | \$383,177 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 01/01/2019 | \$100,574 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 02/01/2019 | \$100,414 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 03/01/2019 | \$379,359 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 04/01/2019 | \$937,365 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 05/01/2019 | \$343,050 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 06/01/2019 | \$732,686 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 07/01/2019 | \$683,576 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 08/01/2019 | \$855,032 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 09/01/2019 | \$2,015,544 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 10/01/2019 | \$872,095 | SP |
| SF2018AA | I | non-AMT+ | 03/01/2048 | 11/01/2019 | \$747,556 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 12/01/2019 | \$1,318,464 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 01/01/2020 | \$2,136,567 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 02/01/2020 | \$783,701 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 03/01/2020 | \$1,224,456 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 04/01/2020 | \$1,221,310 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 05/01/2020 | \$825,264 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 06/01/2020 | \$1,437,699 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 07/01/2020 | \$906,991 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 08/01/2020 | \$1,628,422 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 09/01/2020 | \$837,977 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 10/01/2020 | \$737,840 | SP |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|-------------------|-------|------------|---------------|--------------|---------------------|--------------|
| SF2018AA | I | non-AMT | 03/01/2048 | 11/01/2020 | \$1,107,995 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 12/01/2020 | \$2,753,318 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 01/01/2021 | \$888,767 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 02/01/2021 | \$1,459,952 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 03/01/2021 | \$893,832 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 04/01/2021 | \$1,173,163 | SP |
| SF2018AA | I | non-AMT | 03/01/2048 | 05/01/2021 | \$2,851,468 | SP |
| SFPB2018AA | | | | | <u>\$33,738,807</u> | |

Single Family Homeownership Bonds Indenture
Disclosure Report as of May 1, 2021

Colorado Housing and Finance Authority
Series 2017AA, 2018AA, 2018BB, 2019AA, 2019BB, 2019CC, 2020AA, and 2020BB

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------------|-------|------------|---------------|--------------|---------------------|--------------|
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 12/01/2018 | \$55,956 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 01/01/2019 | \$56,721 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 02/01/2019 | \$56,762 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 03/01/2019 | \$57,003 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 04/01/2019 | \$59,280 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 05/01/2019 | \$58,883 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 06/01/2019 | \$220,671 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 07/01/2019 | \$59,262 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 08/01/2019 | \$153,833 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 09/01/2019 | \$589,902 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 10/01/2019 | \$1,164,733 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 11/01/2019 | \$1,700,706 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 12/01/2019 | \$1,389,374 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 01/01/2020 | \$1,487,121 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 02/01/2020 | \$1,341,741 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 03/01/2020 | \$593,584 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 04/01/2020 | \$695,024 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 05/01/2020 | \$1,368,521 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 06/01/2020 | \$263,761 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 07/01/2020 | \$600,421 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 08/01/2020 | \$782,136 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 09/01/2020 | \$566,367 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 10/01/2020 | \$996,206 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 11/01/2020 | \$1,189,356 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 12/01/2020 | \$352,520 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 01/01/2021 | \$855,590 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 02/01/2021 | \$803,075 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 02/01/2021 | \$869,561 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 02/01/2021 | \$663,620 | SP |
| SFPB2018BB-1 | I | non-AMT | 11/01/2048 | 02/01/2021 | \$2,139,415 | SP |
| SFPB2018BB-1 | | | | | \$21,191,105 | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------------|-------|------------|---------------|--------------|---------------------|--------------|
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 12/01/2018 | \$51,157 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 01/01/2019 | \$51,904 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 02/01/2019 | \$51,918 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 03/01/2019 | \$52,145 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 04/01/2019 | \$53,085 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 05/01/2019 | \$54,036 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 06/01/2019 | \$201,803 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 07/01/2019 | \$54,220 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 08/01/2019 | \$140,701 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 09/01/2019 | \$539,450 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 10/01/2019 | \$1,268,212 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 11/01/2019 | \$1,455,892 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 12/01/2019 | \$1,270,391 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 01/01/2020 | \$1,359,756 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 02/01/2020 | \$1,193,106 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 03/01/2020 | \$619,793 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 04/01/2020 | \$635,389 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 05/01/2020 | \$1,147,842 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 06/01/2020 | \$241,171 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 07/01/2020 | \$438,144 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 08/01/2020 | \$715,331 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 09/01/2020 | \$397,854 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 10/01/2020 | \$911,237 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 11/01/2020 | \$1,087,858 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 12/01/2020 | \$322,672 | R |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 01/01/2021 | \$782,689 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 02/01/2021 | \$827,831 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 03/01/2021 | \$669,916 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 04/01/2021 | \$598,605 | SP |
| SFPB2018BB-2 | I | Taxable | 11/01/2048 | 05/01/2021 | \$1,653,515 | SP |
| SFPB2018BB-2 | | | | | \$18,847,623 | |

Single Family Homeownership Bonds Indenture
Disclosure Report as of May 1, 2021

Colorado Housing and Finance Authority
Series 2017AA, 2018AA, 2018BB, 2019AA, 2019BB, 2019CC, 2020AA, and 2020BB

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|-------------------|-------|------------|---------------|--------------|---------------------|--------------|
| SFPB2019AA | I | Taxable | 8/1/2049 | 09/01/2019 | \$75,282 | SP |
| SFPB2019AA | I | Taxable | 8/1/2049 | 10/01/2019 | \$74,153 | SP |
| SFPB2019AA | I | Taxable | 8/1/2049 | 11/01/2019 | \$74,538 | SP |
| SFPB2019AA | I | Taxable | 8/1/2049 | 12/01/2019 | \$76,882 | SP |
| SFPB2019AA | I | Taxable | 8/1/2049 | 01/01/2020 | \$74,610 | SP |
| SFPB2019AA | I | Taxable | 8/1/2049 | 02/01/2020 | \$75,027 | SP |
| SFPB2019AA | I | Taxable | 8/1/2049 | 03/01/2020 | \$360,523 | SP |
| SFPB2019AA | I | Taxable | 8/1/2049 | 04/01/2020 | \$77,533 | SP |
| SFPB2019AA | I | Taxable | 8/1/2049 | 05/01/2020 | \$76,008 | SP |
| SFPB2019AA | I | Taxable | 8/1/2049 | 06/01/2020 | \$76,285 | SP |
| SFPB2019AA | I | Taxable | 8/1/2049 | 07/01/2020 | \$344,711 | SP |
| SFPB2019AA | I | Taxable | 8/1/2049 | 08/01/2020 | \$436,296 | SP |
| SFPB2019AA | I | Taxable | 04/01/2050 | 09/01/2020 | \$786,366 | SP |
| SFPB2019AA | I | Taxable | 04/01/2050 | 10/01/2020 | \$1,275,074 | SP |
| SFPB2019AA | I | Taxable | 04/01/2050 | 11/01/2020 | \$1,414,880 | SP |
| SFPB2019AA | I | Taxable | 04/01/2050 | 12/01/2020 | \$626,409 | SP |
| SFPB2019AA | I | Taxable | 04/01/2050 | 01/01/2021 | \$72,268 | SP |
| SFPB2019AA | I | Taxable | 04/01/2050 | 02/01/2021 | \$513,681 | SP |
| SFPB2019AA | I | Taxable | 04/01/2050 | 03/01/2021 | \$2,371,017 | SP |
| SFPB2019AA | I | Taxable | 04/01/2050 | 04/01/2021 | \$2,061,897 | SP |
| SFPB2019AA | I | Taxable | 04/01/2050 | 05/01/2021 | \$1,436,718 | SP |
| SFPB2019AA | | | | | \$12,380,158 | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------------|-------|------------|---------------|--------------|---------------------|--------------|
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 10/01/2019 | \$62,340 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 11/01/2019 | \$63,935 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 12/01/2019 | \$63,202 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 01/01/2020 | \$213,744 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 02/01/2020 | \$63,862 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 03/01/2020 | \$65,777 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 04/01/2020 | \$275,720 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 05/01/2020 | \$371,018 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 06/01/2020 | \$239,903 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 07/01/2020 | \$248,397 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 08/01/2020 | \$270,351 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 09/01/2020 | \$1,185,682 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 10/01/2020 | \$976,843 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 11/01/2020 | \$1,745,911 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 12/01/2020 | \$830,335 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 01/01/2021 | \$1,560,031 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 02/01/2021 | \$1,185,953 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 03/01/2021 | \$1,720,645 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 04/01/2021 | \$1,496,681 | SP |
| SFPB2019BB-1 | I | Taxable | 08/01/2049 | 05/01/2021 | \$2,607,231 | SP |
| SFPB2019BB-1 | | | | | \$15,247,561 | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|---------------------|-------|------------|---------------|--------------|--------------------|--------------|
| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
| SFPB2019BB-2 | I | Taxable | 08/01/2049 | 10/01/2019 | \$31,256 | SP |
| SFPB2019BB-2 | I | Taxable | 08/01/2049 | 11/01/2019 | \$32,056 | SP |
| SFPB2019BB-2 | I | Taxable | 08/01/2049 | 12/01/2019 | \$31,689 | SP |
| SFPB2019BB-2 | I | Taxable | 08/01/2049 | 01/01/2020 | \$107,169 | SP |
| SFPB2019BB-2 | I | Taxable | 08/01/2049 | 02/01/2020 | \$32,019 | SP |
| SFPB2019BB-2 | I | Taxable | 08/01/2049 | 03/01/2020 | \$32,980 | SP |
| SFPB2019BB-2 | I | Taxable | 08/01/2049 | 04/01/2020 | \$138,243 | SP |
| SFPB2019BB-2 | I | Taxable | 08/01/2049 | 05/01/2020 | \$186,024 | SP |
| SFPB2019BB-2 | I | non-AMT | 11/01/2048 | 06/01/2020 | \$120,285 | SP |
| SFPB2019BB-2 | I | non-AMT | 11/01/2048 | 07/01/2020 | \$124,543 | SP |
| SFPB2019BB-2 | I | non-AMT | 11/01/2048 | 08/01/2020 | \$135,550 | SP |
| SFPB2019BB-2 | I | non-AMT | 11/01/2048 | 09/01/2020 | \$594,487 | SP |
| SFPB2019BB-2 | I | non-AMT | 11/01/2048 | 10/01/2020 | \$489,777 | SP |
| SFPB2019BB-2 | I | non-AMT | 11/01/2048 | 11/01/2020 | \$875,378 | SP |
| SFPB2019BB-2 | I | non-AMT | 11/01/2048 | 12/01/2020 | \$416,321 | SP |
| SFPB2019BB-2 | I | non-AMT | 11/01/2048 | 01/01/2021 | \$782,180 | SP |
| SFPB2019BB-2 | I | non-AMT | 11/01/2048 | 02/01/2021 | \$594,623 | SP |
| SFPB2019BB-2 | I | non-AMT | 11/01/2048 | 03/01/2021 | \$862,710 | SP |
| SFPB2019BB-2 | I | non-AMT | 11/01/2048 | 04/01/2021 | \$750,418 | SP |
| SFPB2019BB-2 | I | non-AMT | 11/01/2048 | 05/01/2021 | \$1,307,234 | SP |
| SFPB2019BB-2 | | | | | \$7,644,942 | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|-------------------|-------|------------|---------------|--------------|---------------------|--------------|
| SFPB2019CC | I | Taxable | 01/01/2050 | 02/01/2020 | \$89,317 | SP |
| SFPB2019CC | I | Taxable | 01/01/2050 | 03/01/2020 | \$92,712 | SP |
| SFPB2019CC | I | Taxable | 01/01/2050 | 04/01/2020 | \$91,627 | SP |
| SFPB2019CC | I | Taxable | 01/01/2050 | 05/01/2020 | \$90,769 | SP |
| SFPB2019CC | I | Taxable | 01/01/2050 | 06/01/2020 | \$94,235 | SP |
| SFPB2019CC | I | Taxable | 01/01/2050 | 07/01/2020 | \$92,763 | SP |
| SFPB2019CC | I | Taxable | 01/01/2050 | 08/01/2020 | \$93,242 | SP |
| SFPB2019CC | I | Taxable | 01/01/2050 | 09/01/2020 | \$95,445 | SP |
| SFPB2019CC | I | Taxable | 01/01/2050 | 10/01/2020 | \$694,284 | SP |
| SFPB2019CC | I | Taxable | 01/01/2050 | 11/01/2020 | \$474,720 | SP |
| SFPB2019CC | I | Taxable | 01/01/2050 | 12/01/2020 | \$426,664 | SP |
| SFPB2019CC | I | Taxable | 01/01/2050 | 01/01/2021 | \$1,710,147 | SP |
| SFPB2019CC | I | Taxable | 01/01/2050 | 02/01/2021 | \$861,424 | SP |
| SFPB2019CC | I | Taxable | 01/01/2050 | 03/01/2021 | \$2,222,739 | SP |
| SFPB2019CC | I | Taxable | 01/01/2050 | 04/01/2021 | \$1,907,635 | SP |
| SFPB2019CC | I | Taxable | 01/01/2050 | 05/01/2021 | \$1,642,864 | SP |
| SFPB2019CC | | | | | \$10,680,587 | |

Single Family Homeownership Bonds Indenture
Disclosure Report as of May 1, 2021

Colorado Housing and Finance Authority
Series 2017AA, 2018AA, 2018BB, 2019AA, 2019BB, 2019CC, 2020AA, and 2020BB

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|-------------------|-------|------------|---------------|--------------|--------------------|--------------|
| SFPB2020AA | I | Taxable | 04/01/2050 | 05/01/2020 | \$80,027 | SP |
| SFPB2020AA | I | Taxable | 04/01/2050 | 06/01/2020 | \$78,979 | SP |
| SFPB2020AA | I | Taxable | 04/01/2050 | 07/01/2020 | \$78,933 | SP |
| SFPB2020AA | I | Taxable | 04/01/2050 | 08/01/2020 | \$80,006 | SP |
| SFPB2020AA | I | Taxable | 04/01/2050 | 09/01/2020 | \$82,070 | SP |
| SFPB2020AA | I | Taxable | 04/01/2050 | 10/01/2020 | \$79,651 | SP |
| SFPB2020AA | I | Taxable | 04/01/2050 | 11/01/2020 | \$79,820 | SP |
| SFPB2020AA | I | Taxable | 04/01/2050 | 12/01/2020 | \$430,498 | SP |
| SFPB2020AA | I | Taxable | 04/01/2050 | 01/01/2021 | \$79,665 | SP |
| SFPB2020AA | I | Taxable | 04/01/2050 | 02/01/2021 | \$86,115 | SP |
| SFPB2020AA | I | Taxable | 04/01/2050 | 03/01/2021 | \$847,080 | SP |
| SFPB2020AA | I | Taxable | 04/01/2050 | 04/01/2021 | \$853,270 | SP |
| SFPB2020AA | I | Taxable | 04/01/2050 | 05/01/2021 | \$1,964,843 | SP |
| SFPB2020AA | | | | | <u>\$4,820,957</u> | |

| Series | Class | Tax Status | Maturity Date | Date of Call | Amount | Type of Call |
|-------------------|-------|------------|---------------|--------------|--------------------|--------------|
| SFPB2020BB | I | Taxable | 05/01/2050 | 6/1/2020 | \$65,964 | SP |
| SFPB2020BB | I | Taxable | 05/01/2050 | 7/1/2020 | \$68,039 | SP |
| SFPB2020BB | I | Taxable | 05/01/2050 | 8/1/2020 | \$66,051 | SP |
| SFPB2020BB | I | Taxable | 05/01/2050 | 9/1/2020 | \$67,207 | SP |
| SFPB2020BB | I | Taxable | 05/01/2050 | 10/1/2020 | \$66,540 | SP |
| SFPB2020BB | I | Taxable | 05/01/2050 | 11/1/2020 | \$68,758 | SP |
| SFPB2020BB | I | Taxable | 05/01/2050 | 12/1/2020 | \$659,744 | SP |
| SFPB2020BB | I | Taxable | 05/01/2050 | 1/1/2021 | \$66,711 | SP |
| SFPB2020BB | I | Taxable | 05/01/2050 | 2/1/2021 | \$455,293 | SP |
| SFPB2020BB | I | Taxable | 05/01/2050 | 3/1/2021 | \$419,569 | SP |
| SFPB2020BB | I | Taxable | 05/01/2050 | 4/1/2021 | \$455,678 | SP |
| SFPB2020BB | I | Taxable | 05/01/2050 | 5/1/2021 | \$302,905 | SP |
| SFPB2020BB | | | | | <u>\$2,762,459</u> | |

Program MBS Outstanding

| Bond Issue | Pool Type | Pool # | Cusip | GNMA Coupon | Maturity Date | Original Security Balance | Pool UPB | Principal Participation % | Participated Pool UPB | Total Loans | Weighted Average of Loan Interest Rate | Average Remaining Maturity (Years) |
|--------------|-----------|--------|-----------|----------------|------------------|------------------------------|--------------------|------------------------------|--------------------------|-------------|--|--|
| SFPB2017AA | GNMA II | AY0533 | 36196PSW3 | 4.000% | 08/20/47 | \$50,168,626 | \$22,444,046 | 100.00000% | 22,444,046 | 80 | 4.63% | 26.20 |
| SFPB2018AA | GNMA II | AY0565 | 36196PTW2 | 4.000% | 10/20/47 | \$1,435,027 | \$1,047,592 | 57.03200% | 597,463 | 7 | 4.50% | 26.38 |
| SFPB2018AA | GNMA II | AY0578 | 36196PUB6 | 4.000% | 12/20/47 | \$20,745,947 | \$9,127,421 | 100.00000% | 9,127,421 | 35 | 4.49% | 26.48 |
| SFPB2018AA | GNMA II | AY0579 | 36196PUC4 | 4.000% | 12/20/47 | \$1,902,347 | \$1,066,543 | 57.03200% | 608,271 | 6 | 4.50% | 26.46 |
| SFPB2018AA | GNMA II | AY0580 | 36196PUD2 | 4.000% | 12/20/47 | \$2,043,642 | \$1,443,258 | 100.00000% | 1,443,258 | 9 | 4.50% | 26.52 |
| SFPB2018AA | GNMA II | BD0487 | 3617BFRG9 | 4.000% | 01/20/48 | \$15,035,268 | \$7,916,296 | 100.00000% | 7,916,296 | 30 | 4.50% | 26.57 |
| SFPB2018AA | GNMA II | BD0488 | 3617BFRH7 | 4.000% | 01/20/48 | \$2,282,521 | \$1,801,861 | 100.00000% | 1,801,861 | 10 | 4.50% | 26.56 |
| SFPB2018AA | GNMA II | BD0489 | 3617BFRJ3 | 4.000% | 01/20/48 | \$1,418,130 | \$1,033,333 | 100.00000% | 1,033,333 | 7 | 4.50% | 26.59 |
| SFPB2018AA | GNMA II | BD0490 | 3617BFRK0 | 4.000% | 01/20/48 | \$1,298,853 | \$872,222 | 100.00000% | 872,222 | 7 | 4.50% | 26.59 |
| SFPB2018AA | GNMA II | BD0492 | 3617BFRM6 | 4.000% | 02/20/48 | \$28,483,077 | \$16,765,583 | 100.00000% | 16,765,583 | 65 | 4.62% | 26.67 |
| SFPB2018BB | GNMA II | BD0556 | 3617BFTM4 | 4.500% | 08/20/48 | \$9,317,511 | \$5,135,555 | 100.00000% | 5,135,555 | 19 | 5.13% | 27.23 |
| SFPB2018BB | GNMA II | BD0557 | 3617BFTN2 | 4.500% | 09/20/48 | \$38,800,828 | \$22,620,750 | 100.00000% | 22,620,750 | 99 | 5.12% | 27.26 |
| SFPB2018BB | GNMA II | BD0565 | 3617BFTW2 | 4.500% | 10/20/48 | \$31,248,087 | \$16,103,343 | 100.00000% | 16,103,343 | 70 | 5.11% | 27.34 |
| SFPB2018BB | GNMA II | BD0566 | 3617BFTX0 | 4.500% | 10/20/48 | \$10,135,630 | \$7,022,150 | 66.88855% | 4,697,015 | 30 | 5.13% | 27.34 |
| SFPB2018BB | GNMA II | BD0548 | 3617BFTD4 | 4.500% | 08/20/48 | \$5,029,548 | \$2,609,773 | 66.88855% | 1,745,639 | 12 | 5.13% | 27.22 |
| SFPB2019AA | GNMA II | BM9674 | 3617K1XB4 | 4.500% | 06/20/49 | \$18,395,159 | \$14,310,027 | 100.00000% | 14,310,027 | 49 | 4.90% | 28.07 |
| SFPB2019AA | GNMA II | BM9675 | 3617K1XC2 | 4.500% | 06/20/49 | \$2,517,252 | \$2,445,058 | 100.00000% | 2,445,058 | 8 | 4.91% | 28.06 |
| SFPB2019AA | GNMA II | BM9676 | 3617K1XD0 | 4.500% | 06/20/49 | \$2,035,354 | \$1,045,742 | 100.00000% | 1,045,742 | 4 | 4.93% | 28.07 |
| SFPB2019AA | GNMA II | BM9689 | 3617K1XS7 | 4.500% | 07/20/49 | \$36,283,320 | \$29,021,845 | 100.00000% | 29,021,845 | 98 | 4.88% | 28.11 |
| SFPB2019BB | FNMA | BK8761 | 3140HNWX6 | 5.000% | 01/20/49 | \$2,757,481 | \$21,260,022 | 100.00000% | 21,260,022 | 1681 | 4.42% | 83.92 |
| SFPB2019BB | GNMA II | BM9697 | 3617K1X24 | 4.000% | 08/20/49 | \$3,493,665 | \$3,017,369 | 100.00000% | 3,017,369 | 12 | 4.48% | 84.58 |
| SFPB2019BB | GNMA II | BM9700 | 3617K1X57 | 4.500% | 08/20/49 | \$35,978,563 | \$27,691,706 | 100.00000% | 27,691,706 | 97 | 4.83% | 84.41 |
| SFPB2019CC | GNMA II | BM9745 | 3617K1ZJ5 | 4.000% | 11/20/49 | \$30,078,601 | \$25,423,286 | 100.00000% | 25,423,286 | 70 | 4.38% | 28.45 |
| SFPB2019CC | GNMA II | BM9746 | 3617K1ZK2 | 4.000% | 11/20/49 | \$9,800,250 | \$7,184,723 | 100.00000% | 7,184,723 | 22 | 4.29% | 28.47 |
| SFPB2019CC | GNMA II | BS1712 | 3617MB3V9 | 4.000% | 12/20/49 | \$14,839,768 | \$12,661,322 | 100.00000% | 12,661,322 | 30 | 4.38% | 28.52 |
| SFPB2019CC | GNMA II | BS1713 | 3617MB3W7 | 4.000% | 12/20/49 | \$10,453,107 | \$9,161,339 | 100.00000% | 9,161,339 | 28 | 4.29% | 28.50 |
| SFPB2020AA | GNMA II | BS1752 | 3617MB5M7 | 3.500% | 03/20/50 | \$10,652,797 | \$9,846,434 | 100.00000% | 9,846,434 | 32 | 4.10% | 28.74 |
| SFPB2020AA | GNMA II | BS1753 | 3617MB5N5 | 4.000% | 03/20/50 | \$39,447,805 | \$36,067,743 | 100.00000% | 36,067,743 | 123 | 4.25% | 28.77 |
| SFPB2020AA | GNMA II | BS1758 | 3617MB5T2 | 4.000% | 03/20/50 | \$4,913,109 | \$4,278,576 | 100.00000% | 4,278,576 | 14 | 4.25% | 28.84 |
| SFPB2020BB | GNMA II | BS8421 | 3617MKLA5 | 3.500% | 04/20/50 | \$36,042,704 | \$33,831,856 | 100.00000% | 33,831,856 | 123 | 4.01% | 28.88 |
| SFPB2020BB | GNMA II | BS8422 | 3617MKLB3 | 4.000% | 04/20/50 | \$9,354,001 | \$8,802,389 | 100.00000% | 8,802,389 | 29 | 4.25% | 28.80 |
| TOTAL | | | | | | \$486,387,978 | 363,059,163 | | \$358,961,492 | 4696 | 4.49% | 27.98 |

Investment Information

| Issue | Investment Type | Amount | Interest Rate | Maturity Date |
|-------------------------|------------------------|-----------------------|---------------|---------------|
| SF 2017AA REVENUE | MONEY MARKET | 25,005.06 | 0.03 % | Short Term |
| | | <u>\$25,005.06</u> | | |
| SF 2018AA REVENUE | MONEY MARKET | 67,819.56 | 0.03 % | Short Term |
| | | <u>\$67,819.56</u> | | |
| SF 2018BB REVENUE | MONEY MARKET | 64,795.45 | 0.03 % | Short Term |
| | | <u>\$64,795.45</u> | | |
| SF 2019AA REVENUE | MONEY MARKET | 25,017.82 | 0.03 % | Short Term |
| | | <u>\$25,017.82</u> | | |
| SF 2019BB REVENUE | MONEY MARKET | 25,029.47 | 0.03 % | Short Term |
| | | <u>\$25,029.47</u> | | |
| SF 2019CC REVENUE | MONEY MARKET | 25,020.91 | 0.03 % | Short Term |
| | | <u>\$25,020.91</u> | | |
| SF 2020AA REVENUE | MONEY MARKET | 25,023.28 | 0.03 % | Short Term |
| | | <u>\$25,023.28</u> | | |
| SF 2020BB REVENUE | MONEY MARKET | 25,005.26 | 0.03 % | Short Term |
| | | <u>\$25,005.26</u> | | |
| SF PASS-THROUGH SURPLUS | MONEY MARKET | 5,648,128.54 | 0.03 % | Short Term |
| | | <u>\$5,648,128.54</u> | | |
| | Investment Type | Amount | | |
| | MONEY MARKET | \$5,930,845.35 | | |
| | | <u></u> | | |

DISCLAIMER:

ALL INFORMATION CONTAINED HEREIN IS OBTAINED FROM THE AUTHORITY'S BOOKS AND RECORDS, AND IS BELIEVED TO BE ACCURATE AND RELIABLE. REFERENCE SHOULD BE MADE TO THE OFFICIAL STATEMENT AND OPERATIVE DOCUMENTS OF EACH SERIES FOR COMPLETE INFORMATION ON THAT ISSUE. BECAUSE OF THE POSSIBILITY OF HUMAN AND MECHANICAL ERROR AS WELL AS OTHER FACTORS, HOWEVER, SUCH INFORMATION IS PROVIDED "AS IS" WITHOUT WARRANTY OF ANY KIND AND, IN PARTICULAR, NO REPRESENTATION OR WARRANTY, EXPRESS OR IMPLIED, IS MADE NOR SHOULD ANY BE INFERRED AS TO THE ACCURACY, TIMELINESS OR COMPLETENESS OF ANY SUCH INFORMATION. UNDER NO CIRCUMSTANCES SHALL COLORADO HOUSING AND FINANCE AUTHORITY HAVE ANY LIABILITY TO ANY PERSON OR ENTITY FOR (A) ANY LOSS OR DAMAGE IN WHOLE OR PART CAUSED BY, RESULTING FROM, OR RELATING TO ANY ERROR (NEGLECT OR OTHERWISE) OR OTHER CIRCUMSTANCE INVOLVED IN PROCURING, COLLECTING, COMPILING, INTERPRETING, ANALYZING, EDITING, TRANSCRIBING, TRANSMITTING, COMMUNICATING OR DELIVERING ANY SUCH INFORMATION, OR (B) ANY DIRECT, INDIRECT, SPECIAL, CONSEQUENTIAL OR INCIDENTAL DAMAGES WHATSOEVER, EVEN IF COLORADO HOUSING AND FINANCE AUTHORITY IS ADVISED IN ADVANCE OF THE POSSIBILITY OF SUCH DAMAGES, RESULTING FROM THE USE OF, OR INABILITY TO USE, ANY SUCH INFORMATION.

THIS IS NOT AN OFFERING DOCUMENT

THE AFOREMENTIONED INFORMATION RELATES TO BOND ISSUES OF THE COLORADO HOUSING AND FINANCE AUTHORITY THAT HAVE BEEN SOLD AND DISTRIBUTED IN UNDERWRITTEN PUBLIC OFFERINGS DESCRIBED IN THE RELATED OFFICIAL STATEMENTS. EACH VIEWER OF THE AFOREMENTIONED INFORMATION ACKNOWLEDGES THAT (I) THE COLORADO HOUSING AND FINANCE AUTHORITY IS NOT NOW BY THIS DOCUMENT OFFERING ANY BONDS OR OTHER SECURITIES, NOR SOLICITING AN OFFER TO BUY ANY SECURITIES (II) THIS INFORMATION IS NOT TO BE CONSTRUED AS ANY DESCRIPTION OF THE COLORADO HOUSING AND FINANCE AUTHORITY OR ITS PROGRAMS IN CONJUNCTION WITH ANY OFFERING OF BONDS OR SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY-SUCH OFFERINGS ARE ONLY MADE PURSUANT TO THE APPROPRIATE OFFICIAL STATEMENTS OF THE COLORADO HOUSING AND FINANCE AUTHORITY-NOR SHALL ANYONE ASSUME FROM THE AVAILABILITY OF THE AFOREMENTIONED INFORMATION THAT THE AFFAIRS OF THE COLORADO HOUSING AND FINANCE AUTHORITY HAVE NOT CHANGED SINCE THE DATE OF THIS INFORMATION, (III) NO REPRESENTATION IS MADE AS TO THE PROPRIETY OR LEGALITY OF ANY SECONDARY MARKET TRADING OF THE BONDS OR OTHER SECURITIES OF THE COLORADO HOUSING AND FINANCE AUTHORITY BY ANYONE IN ANY JURISDICTION AND (IV) THE COLORADO HOUSING AND FINANCE AUTHORITY DOES NOT HEREBY OBLIGATE ITSELF IN ANY MANNER TO PERIODICALLY OR OTHERWISE UPDATE THIS INFORMATION. DISCLOSURE REPORTS ARE ONLINE AS WELL, PLEASE VISIT CHFA'S WEBSITE AT WWW.CHFAINFO.COM.