

Multi Family Housing Insured Mortgage Revenue Bonds  
 1997 SERIES A, 1997 SERIES B, 1997 SERIES C,  
 1998 SERIES A, 1998 SERIES B, 1999 SERIES A, 1999 SERIES B, 1999 SERIES C, 2002 SERIES AA

Colorado Housing and Finance Authority  
 MULTI FAMILY DISCLOSURE REPORT

As of: January 1, 2010

I. GENERAL INFORMATION:

BOND ISSUE	BONDS OUTSTANDING	OUTSTANDING MORTGAGE PRINCIPAL BALANCE	NUMBER OF LOANS OUTSTANDING	INVESTMENT		NET ASSETS
				BALANCES	BALANCES	
MF97A	1,580,000	1,190,528	1	1,245,285	855,814	
MF97B	10,400,000	10,159,082	6	3,279,469	3,038,551	
MF97C	21,000,000	17,504,067	5	8,661,075	5,165,142	
MF98A	15,240,000	13,282,907	5	2,706,007	748,913	
MF98B	6,780,000	6,399,779	3	786,640	406,419	
MF99A	18,320,000	15,459,351	4	3,674,142	813,493	
MF99B	5,190,000	5,255,511	1	1,026,351	1,091,862	
MF99C	5,650,000	4,320,830	1	2,161,834	832,663	
MF02AA	28,140,000	8,975,419	5	24,499,154	5,334,573	
<b>Grand Total</b>	<b>112,300,000</b>	<b>82,547,474</b>	<b>31</b>	<b>48,039,958</b>	<b>18,287,431</b>	

PROGRAM ADMINISTRATOR:

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Multi Family Housing Insured Mortgage Revenue Bonds  
 1997 SERIES A, 1997 SERIES B, 1997 SERIES C,  
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BONDS OUTSTANDING

Series	Tax Status	Maturity Date	CUSIP	Interest Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
MF97A-1	Taxable	10/1/2012	196478D24	7.125%	\$920,000	\$130,000	\$595,000	\$195,000
MF97A-2	TE - AMT	10/1/2028	196478D32	6.000%	3,215,000	750,000	-	2,465,000
MF97A-2	TE - AMT	10/1/2038	196478D40	6.150%	700,000	700,000	-	-
MF97A-3	TE - NAMT	10/1/1998	196478D65	4.000%	105,000	-	105,000	-
MF97A-3	TE - NAMT	10/1/1999	196478D73	4.150%	170,000	-	170,000	-
MF97A-3	TE - NAMT	10/1/2000	196478D81	4.300%	180,000	-	180,000	-
MF97A-3	TE - NAMT	10/1/2001	196478D99	4.500%	190,000	-	190,000	-
MF97A-3	TE - NAMT	10/1/2002	196478E23	4.600%	205,000	-	205,000	-
MF97A-3	TE - NAMT	10/1/2003	196478E31	4.700%	215,000	-	120,000	95,000
MF97A-3	TE - NAMT	10/1/2004	196478E49	4.800%	225,000	-	95,000	130,000
MF97A-3	TE - NAMT	10/1/2005	196478E56	4.900%	240,000	-	105,000	135,000
MF97A-3	TE - NAMT	10/1/2006	196478E64	5.000%	255,000	-	105,000	150,000
MF97A-3	TE - NAMT	10/1/2007	196478E72	5.100%	270,000	-	115,000	155,000
MF97A-3	TE - NAMT	10/1/2017	196478E80	5.850%	3,915,000	-	-	3,915,000
MF97A-3	TE - NAMT	10/1/2028	196478E98	6.000%	8,770,000	-	-	8,770,000
MF97A-3	TE - NAMT	10/1/2038	196478F22	5.750%	575,000	-	15,000	560,000
<b>TOTAL</b>					<b>\$20,150,000</b>	<b>\$1,580,000</b>	<b>\$2,000,000</b>	<b>\$16,570,000</b>

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**BONDS OUTSTANDING**

Series	Tax Status	Maturity Date	CUSIP	Interest Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
MF97B-1	Taxable	10/1/2014	196478L74	7.250%	\$2,275,000	\$685,000	\$1,070,000	\$520,000
MF97B-2	TE - AMT	10/1/1998	196478N56	4.000%	15,000	-	15,000	-
MF97B-2	TE - AMT	10/1/1999	196478L90	4.100%	15,000	-	15,000	-
MF97B-2	TE - AMT	10/1/2000	196478M24	4.300%	15,000	-	15,000	-
MF97B-2	TE - AMT	10/1/2001	196478M32	4.400%	15,000	-	15,000	-
MF97B-2	TE - AMT	10/1/2002	196478M40	4.500%	50,000	-	50,000	-
MF97B-2	TE - AMT	10/1/2003	196478M57	4.600%	50,000	-	50,000	-
MF97B-2	TE - AMT	10/1/2004	196478M65	4.700%	55,000	-	55,000	-
MF97B-2	TE - AMT	10/1/2005	196478M73	4.800%	60,000	-	60,000	-
MF97B-2	TE - AMT	10/1/2006	196478M81	4.900%	65,000	-	65,000	-
MF97B-2	TE - AMT	10/1/2007	196478M99	5.000%	75,000	-	-	75,000
MF97B-2	TE - AMT	10/1/2019	196478N23	5.700%	3,020,000	1,480,000	85,000	1,455,000
MF97B-2	TE - AMT	10/1/2028	196478N31	5.800%	6,080,000	3,155,000	-	2,925,000
MF97B-2	TE - AMT	10/1/2038	196478N49	5.900%	8,230,000	4,275,000	-	3,955,000
MF97B-3	TE - NAMT	10/1/1998	196478N56	3.900%	75,000	-	75,000	-
MF97B-3	TE - NAMT	10/1/1999	196478N64	4.000%	75,000	-	75,000	-
MF97B-3	TE - NAMT	10/1/2000	196478N72	4.200%	80,000	-	80,000	-
MF97B-3	TE - NAMT	10/1/2001	196478N80	4.300%	85,000	-	85,000	-
MF97B-3	TE - NAMT	10/1/2002	196478N98	4.400%	90,000	-	90,000	-
MF97B-3	TE - NAMT	10/1/2003	196478P21	4.500%	95,000	-	95,000	-
MF97B-3	TE - NAMT	10/1/2004	196478P39	4.600%	100,000	-	100,000	-
MF97B-3	TE - NAMT	10/1/2005	196478P47	4.700%	105,000	-	105,000	-
MF97B-3	TE - NAMT	10/1/2006	196478P54	4.800%	115,000	-	115,000	-
MF97B-3	TE - NAMT	10/1/2007	196478P62	4.900%	120,000	-	-	120,000
MF97B-3	TE - NAMT	10/1/2019	196478P70	5.550%	2,315,000	-	-	2,315,000
MF97B-3	TE - NAMT	10/1/2028	196478P88	5.650%	3,880,000	-	-	3,880,000
MF97B-3	TE - NAMT	10/1/2038	196478P96	5.750%	2,705,000	805,000	-	1,900,000
TOTAL					\$29,860,000	\$10,400,000	\$2,315,000	\$17,145,000

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BONDS OUTSTANDING

Series	Tax Status	Maturity Date	CUSIP	Interest Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
MF97C-1	Taxable	10/1/2007	196478S44	6.750%	\$135,000	\$0	\$135,000	\$0
MF97C-2	TE - AMT	10/1/2018	196478S51	5.600%	460,000	405,000	55,000	-
MF97C-2	TE - AMT	10/1/2028	196478S69	5.650%	5,565,000	5,565,000	-	-
MF97C-2	TE - AMT	10/1/2039	196478S77	5.750%	14,275,000	14,275,000	-	-
MF97C-3	TE - NAMT	10/1/1998	196478S85	4.100%	600,000	-	600,000	-
MF97C-3	TE - NAMT	10/1/1999	196478S93	4.300%	640,000	-	640,000	-
MF97C-3	TE - NAMT	10/1/2000	196478T27	4.400%	675,000	-	675,000	-
MF97C-3	TE - NAMT	10/1/2001	196478T35	4.500%	725,000	-	725,000	-
MF97C-3	TE - NAMT	10/1/2002	196478T43	4.600%	770,000	-	770,000	-
MF97C-3	TE - NAMT	10/1/2003	196478T50	4.700%	825,000	-	425,000	-
MF97C-3	TE - NAMT	10/1/2004	196478T68	4.800%	880,000	-	235,000	-
MF97C-3	TE - NAMT	10/1/2005	196478T76	4.900%	940,000	-	195,000	-
MF97C-3	TE - NAMT	10/1/2006	196478T84	4.950%	1,010,000	-	165,000	-
MF97C-3	TE - NAMT	10/1/2007	196478T92	5.000%	1,075,000	-	95,000	-
MF97C-3	TE - NAMT	10/1/2015	196478U25	5.650%	11,825,000	-	-	11,825,000
MF97C-3	TE - NAMT	10/1/2021	196478U33	5.700%	15,730,000	755,000	-	14,975,000
TOTAL					\$56,130,000	\$21,000,000	\$4,715,000	\$30,415,000
MF98A-1	Taxable	10/1/2021	196478X71	6.700%	\$4,350,000	\$1,810,000	\$1,615,000	\$925,000
MF98A-2	TE - AMT	10/1/2018	196478X97	5.350%	1,205,000	970,000	20,000	215,000
MF98A-2	TE - AMT	10/1/2029	196478Y21	5.450%	6,985,000	5,735,000	-	1,250,000
MF98A-2	TE - AMT	10/1/2039	196478Y39	5.500%	8,190,000	6,725,000	-	1,465,000
TOTAL					\$20,730,000	\$15,240,000	\$1,635,000	\$3,855,000

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**BONDS OUTSTANDING**

Series	Tax Status	Maturity Date	CUSIP	Interest Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
MF98B-1	Taxable	10/1/2033	196478Z87	7.000%	\$2,995,000	\$2,475,000	\$250,000	\$270,000
MF98B-2	TE - AMT	10/1/2028	196478Z95	5.450%	1,215,000	1,215,000	-	-
MF98B-2	TE - AMT	10/1/2040	196478ZA8	5.550%	3,090,000	3,090,000	-	-
<b>TOTAL</b>					<b>\$7,300,000</b>	<b>\$6,780,000</b>	<b>\$250,000</b>	<b>\$270,000</b>
MF99A-1	Taxable	10/1/2022	1964782T7	6.650%	\$5,985,000	\$2,225,000	\$1,360,000	\$2,400,000
MF99A-2	TE - AMT	10/1/2022	1964782U4	5.150%	1,295,000	540,000	375,000	380,000
MF99A-2	TE - AMT	10/1/2030	1964782V2	5.300%	6,340,000	3,805,000	-	2,535,000
MF99A-2	TE - AMT	10/1/2041	1964782W0	5.400%	13,730,000	8,235,000	-	5,495,000
MF99A-3	TE - NAMT	10/1/1999	1964782X8	3.250%	10,000	-	10,000	-
MF99A-3	TE - NAMT	10/1/2000	1964782Y6	3.550%	45,000	-	45,000	-
MF99A-3	TE - NAMT	10/1/2001	1964782Z3	3.700%	50,000	-	50,000	-
MF99A-3	TE - NAMT	10/1/2002	1964783A7	3.850%	50,000	-	50,000	-
MF99A-3	TE - NAMT	10/1/2003	1964783B5	3.950%	55,000	-	55,000	-
MF99A-3	TE - NAMT	10/1/2004	1964783C3	4.050%	60,000	-	60,000	-
MF99A-3	TE - NAMT	10/1/2005	1964783D1	4.150%	60,000	-	60,000	-
MF99A-3	TE - NAMT	10/1/2006	1964783E9	4.250%	65,000	-	35,000	30,000
MF99A-3	TE - NAMT	10/1/2007	1964783F6	4.350%	65,000	-	35,000	30,000
MF99A-3	TE - NAMT	10/1/2008	1964783G4	4.450%	75,000	-	45,000	30,000
MF99A-3	TE - NAMT	10/1/2009	1964783H2	4.550%	80,000	-	40,000	40,000
MF99A-3	TE - NAMT	10/1/2010	1964783J8	4.650%	85,000	35,000	-	50,000
MF99A-3	TE - NAMT	10/1/2020	1964783K5	5.100%	1,165,000	590,000	-	575,000
MF99A-3	TE - NAMT	10/1/2030	1964783L3	5.200%	1,710,000	865,000	-	845,000
MF99A-3	TE - NAMT	10/1/2041	1964783M1	5.300%	4,000,000	2,025,000	-	1,975,000
<b>TOTAL</b>					<b>\$34,925,000</b>	<b>\$18,320,000</b>	<b>\$2,220,000</b>	<b>\$14,385,000</b>

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**BONDS OUTSTANDING**

Series	Tax Status	Maturity Date	CUSIP	Interest Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions
MF99B	TE - NAMT	10/1/2010	1964783W9	5.250%	\$445,000	\$55,000	\$390,000	\$0
MF99B	TE - NAMT	10/1/2021	1964783X7	5.650%	920,000	920,000	-	-
MF99B	TE - NAMT	10/1/2033	1964783Y5	5.750%	2,050,000	2,050,000	-	-
MF99B	TE - NAMT	10/1/2041	1964783Z2	5.850%	2,165,000	2,165,000	-	-
<b>TOTAL</b>					<b>\$5,580,000</b>	<b>\$5,190,000</b>	<b>\$390,000</b>	<b>\$0</b>
MF99C-1	Taxable	10/1/2007	1964784H1	7.100%	\$665,000	\$0	\$565,000	\$100,000
MF99C-1	Taxable	10/1/2041	1964784J7	7.930%	1,530,000	-	-	1,530,000
MF99C-2	TE - AMT	10/1/2001	1964784K4	4.550%	25,000	-	25,000	-
MF99C-2	TE - AMT	10/1/2002	1964784L2	4.700%	30,000	-	30,000	-
MF99C-2	TE - AMT	10/1/2003	1964784M0	4.850%	30,000	-	30,000	-
MF99C-2	TE - AMT	10/1/2004	1964784N8	4.950%	30,000	-	30,000	-
MF99C-2	TE - AMT	10/1/2005	1964784P3	5.050%	30,000	-	30,000	-
MF99C-2	TE - AMT	10/1/2006	1964784Q1	5.150%	35,000	-	35,000	-
MF99C-2	TE - AMT	10/1/2007	1964784R9	5.250%	35,000	-	35,000	-
MF99C-2	TE - AMT	10/1/2008	1964784S7	5.350%	210,000	-	40,000	170,000
MF99C-2	TE - AMT	10/1/2009	1964784T5	5.450%	220,000	-	40,000	180,000
MF99C-2	TE - AMT	10/1/2010	1964784U2	5.500%	230,000	40,000	-	190,000
MF99C-2	TE - AMT	10/1/2011	1964784V0	5.600%	250,000	45,000	-	205,000
MF99C-2	TE - AMT	10/1/2031	1964784W8	6.050%	9,765,000	1,570,000	-	8,195,000
MF99C-2	TE - AMT	10/1/2041	1964784X6	6.200%	1,930,000	1,930,000	-	-
MF99C-3	TE - NAMT	10/1/2032	1964784Y4	6.050%	1,535,000	475,000	-	1,060,000
MF99C-3	TE - NAMT	10/1/2041	1964784Z1	6.150%	1,590,000	1,590,000	-	-
<b>TOTAL</b>					<b>\$18,140,000</b>	<b>\$5,650,000</b>	<b>\$860,000</b>	<b>\$11,630,000</b>
MF99C-3	TE - NAMT	10/1/2030	196479EQ8	Floating *	\$75,720,000	\$28,140,000	\$5,980,000	\$41,600,000
<b>TOTAL</b>				* - Swap Rate	<b>\$75,720,000</b>	<b>\$28,140,000</b>	<b>\$5,980,000</b>	<b>\$41,600,000</b>

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Colorado Housing and Finance Authority  
 MULTI FAMILY DISCLOSURE REPORT

As of: January 1, 2010

LIST OF UNSCHEDULED REDEMPTIONS:

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
1997 Series A	non-AMT	A-3 Serials	Nov-02	\$410,000	Prepayment
1997 Series A	non-AMT	10/1/2017	Nov-02	1,335,000	Prepayment
1997 Series A	non-AMT	10/1/2028	Nov-02	2,995,000	Prepayment
1997 Series A	non-AMT	10/1/2038	Nov-02	195,000	Prepayment
1997 Series A	non-AMT	A-3 Serials	Dec-02	110,000	Prepayment
1997 Series A	non-AMT	10/1/2017	Dec-02	350,000	Prepayment
1997 Series A	non-AMT	10/1/2028	Dec-02	780,000	Prepayment
1997 Series A	non-AMT	10/1/2038	Dec-02	50,000	Prepayment
1997 Series A	non-AMT	A-3 Serials	Jul-04	145,000	Prepayment
1997 Series A	non-AMT	10/1/2017	Jul-04	565,000	Prepayment
1997 Series A	non-AMT	10/1/2028	Jul-04	1,265,000	Prepayment
1997 Series A	non-AMT	10/1/2038	Jul-04	85,000	Prepayment
1997 Series A	non-AMT	10/1/2017	Jul-06	1,150,000	Defeased
1997 Series A	non-AMT	10/1/2028	Jul-06	2,585,000	Defeased
1997 Series A	non-AMT	10/1/2038	Jul-06	245,000	Defeased
1997 Series A	non-AMT	10/1/2017	Oct-07	325,000	Optional Redemption
1997 Series A	non-AMT	10/1/2028	Oct-07	715,000	Optional Redemption
1997 Series A	Taxable	10/1/2012	Apr-09	195,000	Prepayment
1997 Series A	non-AMT	10/1/2017	Apr-09	175,000	Prepayment
1997 Series A	non-AMT	10/1/2028	Apr-09	430,000	Prepayment
1997 Series A	non-AMT	10/1/2028	Sep-09	2,465,000	Prepayment
MF1997A				<u>\$16,570,000</u>	

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LIST OF UNSCHEDULED REDEMPTIONS:

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
1997 Series B	Taxable	10/14/2009	Nov-00	\$410,000	Unexpended Proceeds
1997 Series B	AMT	10/1/2019	Nov-00	595,000	Unexpended Proceeds
1997 Series B	AMT	10/1/2028	Nov-00	1,195,000	Unexpended Proceeds
1997 Series B	AMT	10/1/2038	Nov-00	1,615,000	Unexpended Proceeds
1997 Series B	non-AMT	10/1/2019	Nov-00	455,000	Unexpended Proceeds
1997 Series B	non-AMT	10/1/2028	Nov-00	760,000	Unexpended Proceeds
1997 Series B	non-AMT	10/1/2038	Nov-00	530,000	Unexpended Proceeds
1997 Series B	AMT	B-2 Serials	Nov-00	75,000	Unexpended Proceeds
1997 Series B	non-AMT	B-3 Serials	Nov-00	120,000	Unexpended Proceeds
1997 Series B	Taxable	10/14/2009	Oct-02	110,000	Prepayment
1997 Series B	non-AMT	10/1/2019	Mar-06	1,860,000	Defeased
1997 Series B	non-AMT	10/1/2028	Mar-06	3,120,000	Defeased
1997 Series B	non-AMT	5/14/2179	Mar-06	1,080,000	Defeased
1997 Series B	AMT	10/1/2019	Oct-07	860,000	Optional Redemption
1997 Series B	AMT	10/1/2028	Oct-07	1,730,000	Optional Redemption
1997 Series B	AMT	10/1/2038	Oct-07	2,340,000	Optional Redemption
1997 Series B	non-AMT	10/1/2038	Oct-07	290,000	Optional Redemption
MF1997B				<u>\$17,145,000</u>	

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LIST OF UNSCHEDULED REDEMPTIONS:

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
1997 Series C	non-AMT	10/1/2015	Dec-02	\$11,825,000	Prepayment
1997 Series C	non-AMT	10/1/2021	Dec-02	1,475,000	Prepayment
1997 Series C	non-AMT	C-3 Serials	Dec-02	2,285,000	Prepayment
1997 Series C	non-AMT	10/1/2021	May-04	2,920,000	Prepayment
1997 Series C	non-AMT	C-3 Serials	May-04	415,000	Prepayment
1997 Series C	non-AMT	10/1/2021	Jun-04	3,305,000	Prepayment
1997 Series C	non-AMT	C-3 Serials	Jun-04	470,000	Prepayment
1997 Series C	non-AMT	10/1/2021	Jul-04	635,000	Prepayment
1997 Series C	non-AMT	C-3 Serials	Jul-04	90,000	Prepayment
1997 Series C	non-AMT	C-3 Serial	Apr-05	60,000	Prepayment
1997 Series C	non-AMT	C-3 Serial	Apr-05	65,000	Prepayment
1997 Series C	non-AMT	C-3 Serial	Apr-05	65,000	Prepayment
1997 Series C	non-AMT	10/1/2021	Apr-05	1,715,000	Prepayment
1997 Series C	non-AMT	10/1/2015	Nov-05	1,125,000	Prepayment
1997 Series C	non-AMT	10/1/2021	Nov-05	85,000	Prepayment
1997 Series C	non-AMT	10/1/2021	Dec-06	1,225,000	Prepayment
1997 Series C	non-AMT	C-3 Serial	Dec-06	45,000	Prepayment
1997 Series C	non-AMT	10/1/2021	May-07	865,000	Prepayment
1997 Series C	non-AMT	C-3 Serial	May-07	35,000	Prepayment
1997 Series C	non-AMT	10/1/2021	May-08	1,710,000	Prepayment
<b>MF1997C</b>				<b>\$30,415,000</b>	
1998 Series A	Taxable	10/1/2036	Oct-06	\$925,000	Prepayment
1998 Series A	AMT	10/1/2018	Oct-06	215,000	Prepayment
1998 Series A	AMT	10/1/2029	Oct-06	1,250,000	Prepayment
1998 Series A	AMT	10/1/2039	Oct-06	1,465,000	Prepayment
<b>MF1998A</b>				<b>\$3,855,000</b>	
1998 Series B	Taxable	10/1/2033	Feb-09	\$270,000	Prepayment
<b>MF1998B</b>				<b>\$270,000</b>	

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LIST OF UNSCHEDULED REDEMPTIONS:

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
1999 Series A	non-AMT	10/1/2020	Dec-02	\$50,000	Prepayment
1999 Series A	non-AMT	10/1/2030	Dec-02	70,000	Prepayment
1999 Series A	non-AMT	10/1/2041	Dec-02	160,000	Prepayment
1999 Series A	non-AMT	A-3 Serials	Dec-02	20,000	Prepayment
1999 Series A	non-AMT	10/1/2020	Jul-04	15,000	Prepayment
1999 Series A	non-AMT	10/1/2030	Jul-04	25,000	Prepayment
1999 Series A	non-AMT	10/1/2041	Jul-04	55,000	Prepayment
1999 Series A	non-AMT	A-3 Serials	Jul-04	5,000	Prepayment
1999 Series A	non-AMT	10/1/2020	Feb-06	475,000	Prepayment
1999 Series A	non-AMT	10/1/2030	Feb-06	695,000	Prepayment
1999 Series A	non-AMT	10/1/2041	Feb-06	1,635,000	Prepayment
1999 Series A	non-AMT	A-3 Serials	Feb-06	150,000	Prepayment
1999 Series A	Taxable	10/1/2022	Feb-09	2,400,000	Prepayment (PPC)
1999 Series A	AMT	A-2 Terms	Feb-09	8,410,000	Prepayment (PPC)
1999 Series A	non-AMT	A-3 Terms	Feb-09	220,000	Prepayment (PPC)
MF1999A				<u>\$14,385,000</u>	
1999 Series B				<u>\$0</u>	
MF1999B				<u>\$0</u>	
1999 Series C	Taxable	10/1/2041	Oct-02	\$1,530,000	Prepayment
1999 Series C	AMT	C-2 Serials	Jul-07	745,000	Prepayment
1999 Series C	non-AMT	10/1/2032	Jul-07	1,060,000	Prepayment
1999 Series C	Taxable	10/1/2007	Jul-07	100,000	Prepayment
1999 Series C	AMT	10/1/2031	Jul-07	8,195,000	Prepayment
MF1999C				<u>\$11,630,000</u>	
2002 Series AA	non-AMT	10/1/2030	Apr-05	\$3,250,000	Prepayment
2002 Series AA	non-AMT	10/1/2030	May-05	9,780,000	Prepayment
2002 Series AA	non-AMT	10/1/2030	Sep-05	545,000	Prepayment
2002 Series AA	non-AMT	10/1/2030	Jan-06	720,000	Prepayment
2002 Series AA	non-AMT	10/1/2030	Aug-06	1,500,000	Prepayment
2002 Series AA	non-AMT	10/1/2030	Oct-06	14,925,000	Prepayment
2002 Series AA	non-AMT	10/1/2030	Jan-07	880,000	Prepayment
2002 Series AA	non-AMT	10/1/2030	Feb-08	10,000,000	Purchased in Lieu of Redemption
MF2002AA				<u>\$41,600,000</u>	

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**Investment Information**

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 1997A DSR	REPURCHASE AGREEMENT	715,047.50	6.31%	10/01/2038
MF 1997A PROGRAM	REPURCHASE AGREEMENT	57,306.71	6.31%	10/01/2038
MF 1997A REVENUE	REPURCHASE AGREEMENT	472,931.27	6.31%	10/01/2038
		\$1,245,285.48		
MF 1997B DSR	INVESTMENT AGREEMENT	1,227,146.00	6.26%	10/01/2038
MF 1997B PROGRAM	INVESTMENT AGREEMENT	4,532.48	5.97%	10/01/2038
MF 1997B REVENUE	INVESTMENT AGREEMENT	2,047,790.66	5.97%	10/01/2038
		\$3,279,469.14		
MF 1997C DSR	INVESTMENT AGREEMENT	4,367,712.50	5.92%	10/01/2039
MF 1997C REVENUE	INVESTMENT AGREEMENT	4,293,362.73	5.82%	10/01/2039
		\$8,661,075.23		
MF 1998A REVENUE	INVESTMENT AGREEMENT	2,684,144.31	5.42%	10/01/2039
MF 1998A PROGRAM	MONEY MARKET	21,862.19		Short Term
MF 1998A DSR	SURETY BOND	100% of Required		
		\$2,706,006.50		
MF 1998B REVENUE	INVESTMENT AGREEMENT	772,130.97	5.15%	10/01/2040
MF 1998B PROGRAM	MONEY MARKET	14,509.33		Short Term
		\$786,640.30		
MF 1999A DSR	FEDERAL NATIONAL MTG ASSOC	1,338,506.36	8.20%	3/10/2016
MF 1999A DSR	MONEY MARKET	648.03		Short Term
MF 1999A DSR	REPURCHASE AGREEMENT	1,435,975.09	5.67%	10/01/2041
MF 1999A PROGRAM	REPURCHASE AGREEMENT	35,723.08	5.42%	10/01/2041
MF 1999A REVENUE	REPURCHASE AGREEMENT	863,289.61	5.42%	10/01/2041
		\$3,674,142.17		

Multi Family Housing Mortgage Bonds  
Disclosure Report as of January 1, 2010

Colorado Housing and Finance Authority  
MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

MF 1999B DSR	INVESTMENT AGREEMENT	388,290.00	6.03%	10/01/2040
MF 1999B REVENUE	REPURCHASE AGREEMENT	638,060.96	5.50%	10/01/2041
		\$1,026,350.96		
MF 1999C DSR	INVESTMENT AGREEMENT	1,201,080.00	6.03%	10/01/2041
MF 1999C PROGRAM	INVESTMENT AGREEMENT	268.64	5.61%	10/01/2041
MF 1999C REVENUE	INVESTMENT AGREEMENT	960,485.12	5.61%	10/01/2041
		\$2,161,833.76		
MF 2002AA PROGRAM II	FEDERAL HOME LOAN BANK	1,999,915.70	3.75%	9/09/2011
MF 2002AA DSR	FEDERAL NATIONAL MTG ASSOC	6,572,430.11	8.20%	3/10/2016
MF 2002AA PROGRAM II	FEDERAL NATIONAL MTG ASSOC	2,992,909.89	8.20%	3/10/2016
MF 2002AA PROGRAM II	FEDERAL NATIONAL MTG ASSOC	3,642,383.93	6.63%	11/15/2030
MF 2002AA PROGRAM II	HOUSING BOND	1,645,000.00	3.25%	10/01/2036
MF 2002AA REVENUE	HOUSING BOND	3,505,000.00	3.25%	10/01/2036
MF 2002AA DEBT-SERVICE	MONEY MARKET	693.85		Short Term
MF 2002AA PROGRAM II	MONEY MARKET	3,247,856.69		Short Term
MF 2002AA REVENUE	MONEY MARKET	892,964.05		Short Term
		\$24,499,154.22		

Investment Type	Amount
FEDERAL HOME LOAN BANK	\$1,999,915.70
FEDERAL NATIONAL MTG ASSOC	\$14,546,230.29
HOUSING BOND	\$5,150,000.00
INVESTMENT AGREEMENT	\$17,946,943.41
MONEY MARKET	\$4,178,534.14
REPURCHASE AGREEMENT	\$4,218,334.22
SURETY BOND	
	\$48,039,957.76

Multi Family Housing Mortgage Bonds  
 Disclosure Report as of January 1, 2010

Colorado Housing and Finance Authority  
 MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

Inv. Id	Inv. Name	Partic %	Company Name	Orig. Loan Amount	Cur. Prin. Bal.	Note Date	Maturity Date	Int. Rate	# Days Past Due	Next Due Date	Loan Program Type	Insurance Type	Location
253	Multi-Family Insured Bonds 1997 Series A	100.00	GOLD CAMP	\$1,308,700.00	\$1,190,528.41	05/13/1997	06/01/2037	6.90	0	03/01/2010	542 (C)	542(C)	CRIPPLE CRK
<b>253</b>		<b>Loan 1 Count:</b>		<b>Total Balance:</b>	<b>\$1,190,528.41</b>								

Multi Family Housing Mortgage Bonds  
Disclosure Report as of January 1, 2010

Colorado Housing and Finance Authority  
MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

Inv. Id	Inv. Name	Partic. %	Company Name	Orig. Loan Amount	Cur. Prin. Bal.	Note Date	Maturity Date	Int. Rate	# Days Past Due	Next Due Date	Loan Program Type	Insurance Type	Location
255	Multi-Family Insured Bonds 1997 Series B	1.63	DOMINIUM MANAGEMENT SERVICES	\$9,714,000.00	\$146,070.28	03/24/1998	12/01/2039	6.05	0	03/01/2010	221 (D) 4	221(D)4	DENVER
255	Multi-Family Insured Bonds 1997 Series B	1.14	FOUNTAIN RIDGE ASSOCIATES	\$2,126,800.00	\$22,261.16	04/14/1998	04/01/2039	6.15	31	02/01/2010	221 (D) 4	221(D)4	FOUNTAIN
255	Multi-Family Insured Bonds 1997 Series B	53.32	NEW VISION HOUSING PARTN	\$12,135,500.00	\$6,022,843.33	08/01/1998	05/01/2040	6.20	0	03/01/2010	221 (D) 4	221(D)4	THORNTON
255	Multi-Family Insured Bonds 1997 Series B	1.20	ENGLEWOOD SENIOR LIVING LLC	\$7,100,000.00	\$79,223.59	07/19/1999	08/01/2039	6.70	0	03/01/2010	542 (C)	542(C)	ENGLEWOOD
255	Multi-Family Insured Bonds 1997 Series B	3.97	LAKEWOOD HOMESTEAD LTD.	\$4,550,000.00	\$168,600.99	02/28/2000	03/01/2040	6.25	0	03/01/2010	542 (C)	542(C)	LAKEWOOD
255	Multi-Family Insured Bonds 1997 Series B	64.61	VILLAGE CREST APTS	\$6,130,000.00	\$3,720,082.57	06/11/2001	07/01/2041	5.95	0	03/01/2010	542 (C)	542(C)	COMMERCE CITY
<b>255</b>		<b>Loan 6</b>	<b>Count:</b>	<b>Total Balance: \$10,159,081.92</b>									

Multi Family Housing Mortgage Bonds  
Disclosure Report as of January 1, 2010

Colorado Housing and Finance Authority  
MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

Inv. Id	Inv. Name	Partic. %	Company Name	Orig. Loan Amount	Cur. Prin. Bal.	Note Date	Maturity Date	Int. Rate	# Days Past Due	Next Due Date	Loan Program Type	Insurance Type	Location
257	Multi-Family Insured Bonds 1997 Series C	100.00	DNE	\$453,600.00	\$262,519.97	06/21/1979	02/01/2020	8.00	0	02/01/2010	221 (D) 4	221(D)4	DENVER
257	Multi-Family Insured Bonds 1997 Series C	79.38	DOMINIUM MANAGEMENT SERVICES	\$9,714,000.00	\$7,113,530.95	03/24/1998	12/01/2039	6.05	0	03/01/2010	221 (D) 4	221(D)4	DENVER
257	Multi-Family Insured Bonds 1997 Series C	79.72	FOUNTAIN RIDGE ASSOCIATES	\$2,126,800.00	\$1,556,714.11	04/14/1998	04/01/2039	6.15	31	02/01/2010	221 (D) 4	221(D)4	FOUNTAIN
257	Multi-Family Insured Bonds 1997 Series C	79.86	ENGLEWOOD SENIOR LIVING LLC	\$7,100,000.00	\$5,272,329.04	07/19/1999	08/01/2039	6.70	0	03/01/2010	542 (C)	542(C)	ENGLEWOOD
257	Multi-Family Insured Bonds 1997 Series C	77.68	LAKWOOD HOMESTEAD LTD	\$4,550,000.00	\$3,298,972.99	02/28/2000	03/01/2040	6.25	0	03/01/2010	542 (C)	542(C)	LAKWOOD
<b>257</b>		<b>Loan 5 Count:</b>		<b>Total Balance:</b>	<b>\$17,504,067.06</b>								



Multi Family Housing Mortgage Bonds  
Disclosure Report as of January 1, 2010

Colorado Housing and Finance Authority  
MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

Inv. Id	Inv. Name	Partic. %	Company Name	Orig. Loan Amount	Cur. Prin. Bal.	Note Date	Maturity Date	Int. Rate	# Days Past Due	Next Due Date	Loan Program Type	Insurance Type	Location
261	Multi-Family Insured Bonds 1998 Series A	100.00	RIVERWALK	\$8,083,000.00	\$5,746,426.77	06/01/1998	09/01/2039	6.00	0	03/01/2010	221 (D) 4	221(D)4	BRIGHTON
261	Multi-Family Insured Bonds 1998 Series A	100.00	MADISON AVE	\$2,377,000.00	\$1,975,108.53	01/19/1999	02/01/2029	6.55	0	03/01/2010	542 (C)	542(C)	LOVELAND
261	Multi-Family Insured Bonds 1998 Series A	100.00	MONTVIEW	\$1,483,000.00	\$1,359,602.93	12/01/1998	01/01/2039	6.50	0	03/01/2010	542 (C)	542(C)	LONGMONT
261	Multi-Family Insured Bonds 1998 Series A	100.00	GRAND VALLEY APARTMENTS	\$2,332,000.00	\$2,135,789.72	03/01/1999	04/01/2039	6.30	0	03/01/2010	542 (C)	542(C)	CLIFTON
261	Multi-Family Insured Bonds 1998 Series A	100.00	HEATHERWOOD APARTMENT	\$2,236,500.00	\$2,065,979.04	10/12/1999	11/01/2039	6.40	0	03/01/2010	542 (C)	542(C)	CANON CITY
<b>261</b>		<b>Loan 5 Count:</b>		<b>Total Balance:</b>	<b>\$13,282,906.99</b>								

Multi Family Housing Mortgage Bonds  
Disclosure Report as of January 1, 2010

Colorado Housing and Finance Authority  
MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

Inv. Id	Inv. Name	Partic. %	Company Name	Orig. Loan Amount	Cur. Prin. Bal.	Note Date	Maturity Date	Int. Rate	# Days Past Due	Next Due Date	Loan Program Type	Insurance Type	Location
263	Multi-Family Insured Bonds 1998 Series B	46.68	NEW VISION HOUSING PARTN	\$12,135,500.00	\$5,272,811.82	08/01/1998	05/01/2040	6.20	0	03/01/2010	221 (D) 4	221(D)4	THORNTON
263	Multi-Family Insured Bonds 1998 Series B	2.40	NATIONAL GRAND LOWRY LOFTS	\$19,614,000.00	\$173,558.12	06/15/1999	06/01/2041	5.45	0	03/01/2010	221 (D) 4	221(D)4	DENVER
263	Multi-Family Insured Bonds 1998 Series B	71.00	MERCY HOUSING COLORADO	\$1,628,000.00	\$953,408.78	11/20/1998	12/01/2028	6.00	0	03/01/2010	542 (C)	542(C)	COMMERCE
<b>263</b>		<b>Loan Count:</b>		<b>Total Balance:</b>	<b>\$6,399,778.72</b>								

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Multi Family Housing Mortgage Bonds  
Disclosure Report as of January 1, 2010

Colorado Housing and Finance Authority  
MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

Inv. Id	Inv. Name	Partic. %	Company Name	Orig. Loan Amount	Cur. Prin. Bal.	Note Date	Maturity Date	Int. Rate	# Days Past Due	Next Due Date	Loan Program Type	Insurance Type	Location
268	Multi-Family Insured Bonds 1999 Series A	97.60	NATIONAL GRAND LOWRY LOFTS	\$19,614,000.00	\$7,058,030.24	06/15/1999	06/01/2041	5.45	0	03/01/2010	221 (D) 4	221(D)4	DENVER
268	Multi-Family Insured Bonds 1999 Series A	29.00	MERCY HOUSING COLORADO	\$1,628,000.00	\$389,420.49	11/20/1998	12/01/2028	6.00	0	03/01/2010	542 (C)	542(C)	COMMERCE
268	Multi-Family Insured Bonds 1999 Series A	100.00	HIGHLAND	\$6,388,000.00	\$5,974,232.59	11/07/2000	12/01/2040	6.45	0	03/01/2010	542 (C)	542(C)	DENVER
268	Multi-Family Insured Bonds 1999 Series A	35.39	VILLAGE CREST APTS	\$6,130,000.00	\$2,037,667.83	06/11/2001	07/01/2041	5.95	0	03/01/2010	542 (C)	542(C)	COMMERCE CITY
<b>268</b>		<b>Loan 4 Count:</b>		<b>Total Balance:</b>	<b>\$15,459,351.15</b>								

Multi Family Housing Mortgage Bonds  
Disclosure Report as of January 1, 2010

Colorado Housing and Finance Authority  
MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

Inv. Id	Inv. Name	Partic. %	Company Name	Orig. Loan Amount	Cur. Prin. Bal.	Note Date	Maturity Date	Int. Rate	# Days Past Due	Next Due Date	Loan Program Type	Insurance Type	Location
269	Multi-Family Insured Bonds 1999 Series B	100.00	BROOMFIELD SENIOR HOUSING	\$5,578,100.00	\$5,255,510.82	09/12/2001	09/01/2041	6.45	0	03/01/2010	542 (C)	542(C)	BROOMFIELD
<b>269</b>		<b>Loan 1 Count:</b>		<b>Total Balance: \$5,255,510.82</b>									

Multi Family Housing Mortgage Bonds  
Disclosure Report as of January 1, 2010

Colorado Housing and Finance Authority  
MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

<u>Inv. Id</u>	<u>Inv. Name</u>	<u>Partic. %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
270	Multi-Family Insured Bonds 1999 Series C	100.00	ALLISON CAMPUS I LP	\$4,555,000.00	\$4,320,829.67	09/28/2001	09/01/2041	6.90	0	03/01/2010	542 (C)	542(C)	ARVADA
<b>270</b>	<b>Loan 1</b>	<b>Count:</b>		<b>Total Balance:</b>	<b>\$4,320,829.67</b>								

Multi Family Housing Mortgage Bonds  
Disclosure Report as of January 1, 2010

Colorado Housing and Finance Authority  
MF1997A,B,C MF1998A,B MF1999A,B,C MF2002AA

Inv. Id	Inv. Name	Partic. %	Company Name	Orig. Loan Amount	Cur. Prin. Bal.	Note Date	Maturity Date	Int. Rate	# Days Past Due	Next Due Date	Loan Program Type	Insurance Type	Location
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	HIGHLAND	\$4,425,500.00	\$3,267,774.00	08/01/1982	11/01/2023	6.00	0	03/01/2010	221 (D) 3	221(D)3	WHEAT RIDGE
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	ALLIED SOUTH	\$3,891,400.00	\$2,605,605.15	03/28/1983	04/01/2024	5.00	0	01/01/2010	221 (D) 3	221(D)3	DENVER
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	VALLEY SUN	\$1,484,400.00	\$1,083,999.29	07/01/1982	07/01/2023	5.00	0	01/01/2010	221 (D) 4	221(D)4	CORTEZ
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	35.80	NIBLOCK	\$405,200.00	\$110,925.69	12/24/1985	10/01/2026	6.75	0	03/01/2010	221 (D) 4	221(D)4	DENVER
282	Multi-Family Housing Insured Mortgage Revenue Bonds 2002 Series AA	100.00	RATEKIN TOWER APARTMENTS	\$1,937,132.00	\$1,907,114.77	06/30/2009	07/01/2034	2.00	0	01/01/2010	SMART TAX EXEMPT	<NONE>	GRAND JUNCTION
282			<b>Loan 5 Count:</b>	<b>Total Balance:</b>	<b>\$8,975,418.90</b>								

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