

**Colorado Housing and Finance Authority**

**annual financial information report**  
**as of December 31, 2018**

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## INTRODUCTION

The Colorado Housing and Finance Authority (the "Authority") is providing the following Annual Financial Information report as of December 31, 2018 ( "Annual Report") pursuant to Continuing Disclosure Undertakings entered into by the Authority with respect to the Bonds listed hereto (the "Bonds"). The information in this Annual Report is subject to change without notice, and the availability of this Annual Report does not under any circumstances create any implication that there has been no change in the affairs of the Authority, the Trust Estate with respect to the Bonds or otherwise since the date hereof. This Annual Report speaks only as of its date. Capitalized terms contained in this Annual Report and not otherwise defined herein shall have the meanings ascribed thereto in the related Official Statements with respect to the Bonds.

## COLORADO HOUSING AND FINANCE AUTHORITY

### Selected Financial Information

The Annual Report should be read in conjunction with the Audited Financial Statements. The audited 2018 Financial Statements of the Authority provide certain financial information about the Authority on a fund accounting basis, including a description of its General Fund which is available on **EMMA** and at [www.chfainfo.com/investors](http://www.chfainfo.com/investors).

### Employees and Pension Information

As of December 31, 2018, the Authority had approximately 170 full-time and 4 part-time employees, all of whom were members of the Public Employees' Retirement Association of Colorado ("**PERA**"). State statutes required the Authority to contribute 12.68% of each participating employee's gross salary to PERA in 2018. In 2018, the Authority's PERA contribution totaled approximately \$2.1 million, compared to an Authority contribution in 2017 of \$1.9 million. See note (12) to the Basic Financial Statements of the Audited Financial Report of the Authority.

### Financial Information for the General Fund

The following table sets forth historical selected financial information for the General Fund for the five years ended December 31, 2018 as provided by the Authority.

**Colorado Housing and Finance Authority**

**General Fund**

**Selected Financial Information**

**Years Ended December 31**

**(in thousands of dollars)**

	FY 2018	FY 2017	FY 2016	FY 2015	FY 2014
Interest and investment revenue:					
Loans receivable	\$ 13,430	\$ 10,284	\$ 8,145	\$ 7,191	\$ 6,461
Investments	1,203	480	570	724	184
Net increase (decrease) in fair value of long-term investments	(1,372)	1,170	(106)	(210)	(46)
Total interest and investment revenue	13,261	11,934	8,609	7,705	6,599
Interest expense - bonds and notes payable	4,463	2,310	1,395	1,307	1,485
Net interest and investment revenue	8,798	9,624	7,214	6,398	5,114
Other revenue (expense):					
Fees and miscellaneous income	124,979	143,175	115,973	76,810	46,032
Hedging activity loss	(3,479)	(100)	2,572	250	(1,154)
Gains on sales of capital assets	18	19	(702)	-	(20)
Total other revenue	121,518	143,094	117,843	77,060	44,858
Net revenue	130,316	152,718	125,057	83,458	49,972
Operating expenses:					
Salaries and related benefits	26,211	27,515	22,207	1,994	33,631
General operating	56,750	87,895	87,094	49,641	23,059
Provision for losses	619	569	662	429	(1,180)
Other interest expense - RAP	-	-	-	-	-
Transfers	(9,275)	(11,988)	2,414	605	(1,851)
Depreciation	1,038	684	932	1,109	1,197
Total operating expenses	75,343	104,675	113,309	53,778	54,856
Change in net assets	54,973	48,043	11,748	29,680	(4,884)
Restatement due to GASB 68				(16,653)	
Restatement due to GASB 75	(2,230)				
Net Assets, end of year	<u>\$ 316,263</u>	<u>\$ 263,520</u>	<u>\$ 215,477</u>	<u>\$ 203,729</u>	<u>\$ 190,702</u>
Bonds, notes payable and short-term debt	<u>\$ 256,060</u>	<u>\$ 117,225</u>	<u>\$ 90,286</u>	<u>\$ 100,079</u>	<u>\$ 87,105</u>
Total Assets	<u>\$ 762,550</u>	<u>\$ 527,298</u>	<u>\$ 442,363</u>	<u>\$ 410,179</u>	<u>\$ 349,559</u>

## **Obligations of the Authority**

The following is a summary of certain obligations incurred by the Authority to fund and operate the Authority and its programs. See also note (6) to the Basic Financial Statements of the Audited Financial Report of the Authority.

### *Rental and Commercial Loan Programs*

The Authority has financed rental loans with proceeds of its Multi-Family/Project Bonds ("MF Project Bonds"), which as of December 31, 2018, were outstanding in an aggregate principal amount of \$376,000,000. Certain MF Project Bonds are secured by the full faith and credit of the Authority and are described in "General Obligations – Multi-Family/Project Bonds" under this caption. The Authority has also issued Federally Insured Multi-Family Housing Loan Program Pass-Through Revenue Bonds under a Master Indenture dated as of June 1, 2013 (the "MF Pass-Through Indenture.") As of December 31, 2018, the outstanding aggregate principal amount was \$143,788,200.

Bonds secured by a pledge of loan revenues as well as bonds secured by loan revenues and the general obligation of the Authority have also been privately placed to institutional purchasers by the Authority in order to finance rental loans. See "General Obligations – Privately Placed Bonds" under this caption. The Authority has also issued general obligation housing bonds to finance a rental loan secured by a pledge of loan revenues as well as the full faith and credit of the Authority. See "General Obligations – General Obligation Bonds" under this caption. See Note (6) of the Basic Financial Statements of the Audited Financial Report of the Authority for more information regarding these outstanding bonds and notes. The Authority has also acted as a conduit issuer of bonds. These conduit bonds are payable only with amounts received from the conduit borrower and are therefore not reported as obligations of the Authority on its financial statements.

Business loans and participation interests have also been financed by the Authority with the proceeds of the general obligation bonds described in "General Obligations – General Obligation Bonds" and privately placed bonds, secured by loan and participation revenues as well as the full faith and credit of the Authority. See "General Obligations – Privately Placed Bonds" under this caption. In connection with its Special Projects financing program, the Authority has acted as a conduit issuer in the issuance of its industrial development revenue bonds to finance certain manufacturing facilities and solid waste disposal facility projects for corporations. These bonds are payable only with amounts received from the conduit borrower and are therefore not reported as obligations of the Authority on its financial statements.

### *Single Family Mortgage Programs*

The Authority has issued Single Family Mortgage Bonds (referred to as "SF Mortgage Bonds" in this Annual Report) under a Master Indenture, payable from the revenues of mortgage loans held thereunder. As of December 31, 2018 the aggregate principal outstanding is \$592,296,043. See Outstanding Bonds and Auxiliary Obligations to this Annual Report for further detail about the SF Mortgage Bonds. Single-Family Class III Bonds outstanding under the Master Indenture are also general obligations of the Authority, as described in "General Obligations – Single-Family Mortgage Class III Bonds" under this caption.

Under a Master Indenture dated as of December 1, 2009 (the "Homeownership Indenture"), the Authority has issued Class I Bonds ("Homeownership Bonds") secured by Ginnie Mae Mortgage Backed Securities and whole loans. As of December 31, 2018, the total outstanding principal outstanding was \$226,631,157. See Note (6) of the Basic Financial Statements of the Audited Financial Report of the Authority for more information regarding these outstanding bonds and notes. The Authority's financing activities in connection with its Single Family Mortgage Programs also include the sale of certain single family mortgage loans to Fannie Mae, Freddie Mac and the issuance and sale of Ginnie Mae Certificates in order to finance first and second mortgage loans as part of the Non-Qualified and Qualified Single Family Mortgage Programs.

### *General Obligations*

Many of the bonds and notes issued by the Authority to finance its programs are secured by a pledge of specific revenues, with an additional pledge of its full faith and credit, as described under this caption. Other obligations of the Authority entered in connection with its programs or its operations are not secured by specific revenues or assets other than the Authority's full faith and credit. The bonds, notes and other obligations which are general obligations of the Authority are described below.

Multi-Family/Project Bonds. The Authority has issued Class I Multi-Family/Project Bonds (as of December 31, 2018 aggregate principal was \$60,085,000) in order to finance business loans which are payable not only from a senior lien on loan revenues but also as general obligations of the Authority. The Authority has also issued Class II Multi-Family/Project Bonds with a General Obligation pledge; as of December 31, 2018, aggregate principal was \$17,145,000. These Class II Multi-Family/Project Bonds are payable from loan revenues on a subordinate lien basis to the Class I Multi-Family/Project Bonds.

Privately Placed Bonds. The Authority has issued general obligation bonds through private placement in order to finance rental loans. As of December 31, 2018, such privately placed bonds were outstanding in an aggregate principal amount of \$6,599,000.

Loans Backed by Authority General Obligation. The Authority has acquired or originated certain uninsured rental and business loans using proceeds of, and pledged to the repayment of, its Multi-Family/Project Bonds, outstanding as of December 31, 2018 in the aggregate principal amount of \$152,271,612. The Authority has pledged its full faith and credit to the payment of a substantial portion of such loans. The Authority has also assumed, as a general obligation, 50% risk of loss in the mortgage loans acquired by the Authority and insured by the FHA under Section §542(c) of the Housing and Community Development Act of 1992, as amended. As of December 31, 2018, such §542(c) mortgage loans were outstanding in the amount of approximately \$179.9 million (\$125.6 million held under the Federally Insured Multi-Family Housing Loan Program Pass-Through Revenue Bonds and \$54.3 million held under the Multi-Family/Project Master Indenture and securing the Multi-Family/Project Bonds). In the case of a §542(c) claim, the Authority is responsible, as a general obligation, to reimburse FHA for 50% of any loss incurred by the FHA as a result of and after the final settlement of such claim. See "Programs to Date – Commercial Loan Programs – Rental Finance Programs" under this caption.

Interest Rate Contracts; Derivative Products. The Authority has pledged its full faith and credit to secure its obligation to make termination payments under the Interest Rate Contracts relating to the Bonds under the related Indenture. See Outstanding Interest Rate Contracts to this Annual Report. See also Note (8) to the Basic Financial Statements of the Audited Financial Report of the Authority.

Other Borrowings. The Authority has entered into agreements with the Federal Home Loan Bank of Topeka and commercial banks for borrowings from time to time. Such borrowings are also general obligations of the Authority and have generally been used to date to make or purchase loans pending the permanent financing of such loans. As of December 31, 2018, \$212.5 million in borrowings were outstanding under those agreements. See Note (5) to the Basic Financial Statements of the Audited Financial Report of the Authority. The Authority has also borrowed amounts evidenced by Rural Business Cooperative Service Notes (as of December 31, 2018 aggregate principal outstanding was \$862,751), which have been used to finance projects, working capital loans, or participations therein for small businesses in rural areas. The Authority has pledged its full faith and credit to the payment of such notes.

General Obligation Ratings. Moody's has assigned an "A2" rating and S&P has assigned an "A+" rating to the Authority's ability to repay its general obligation liabilities. The ratings have been assigned based on the Authority's management, financial performance and overall program performance. There is no assurance that any such rating will continue for any given period of time or that any such rating will not be revised downward or withdrawn entirely by Moody's or S&P, respectively, if, in the judgment of the issuing rating agency, circumstances so warrant.

*Summary of Certain Authority Obligations*

The following is a table which lists certain obligations of the Authority and sets forth the respective outstanding amount for such obligations as of December 31, 2018. Further detail regarding these items is provided under the other sub captions of "Obligations of the Authority" in this Annual Report.

**Summary of Certain Authority Obligations as of December 31, 2018**

<b><u>Certain Authority Obligations</u></b>	<b><u>Outstanding Amount</u></b>
Single Family Mortgage Bonds (2001 Master Indenture)	\$592,296,043
Homeownership Class I Bonds	226,631,157
Multi-Family/Project Bonds (Master Indenture)	376,000,000
Federally Insured Multi-Family Loan Program Pass-Through	143,788,200
Privately Placed Bonds:	
Business Finance	6,599,000
<b>Total</b>	<b><u><u>\$1,345,314,400</u></u></b>

The following table identifies the specific components of the Authority Obligations listed on the preceding table which are general obligations of the Authority as well as other general obligations of the Authority as of December 31, 2018. Further detail regarding these items is provided under the other sub captions of "Obligations of the Authority" in this Annual Report.

**General Obligations of the Authority as of December 31, 2018**

<b><u>General Obligations</u></b>	
MF Project Bonds:	
Class I (w/ GO Pledge)	\$60,085,000
Class II (w/ GO Pledge)	17,145,000
Privately Placed Bonds:	
Business Finance	6,599,000
Other Borrowings:	
Line of Credit	212,500,000
Rural Business Cooperative Service Notes	\$862,751

# Single Family Mortgage Bonds Indenture

## Summary of Assets and Liabilities as of 12/31/2018

Bonds Issue	Bonds Outstanding	Outstanding Mortgage Principal Balance	Program MBS Outstanding	Investment Balances	Net Assets	Current Parity
SFMB01AA	51,565,000	22,734,766		28,602,567	(227,668)	99.6%
SFMB02A	4,475,000	6,260,849		4,897,262	6,683,112	249.3%
SFMB02B	14,565,000	7,988,187		9,136,212	2,559,399	117.6%
SFMB02C	13,080,000	9,767,596		3,931,596	619,192	104.7%
SFMB06A	20,310,000	13,565,517		6,934,124	189,641	100.9%
SFMB06B	24,855,000	17,335,087		7,362,686	(157,228)	99.4%
SFMB07B	17,995,000	10,355,350		7,373,873	(265,777)	98.5%
SFMB13B	18,945,000	15,265,343		3,976,835	297,178	101.6%
SFMB14A	19,080,000	23,479,476		1,258,866	5,658,343	129.7%
SFMB15A	38,830,000	38,385,104		4,760,592	4,315,696	111.1%
SFMB15B	9,940,000	9,812,364		1,933,546	1,805,910	118.2%
SFMB17A	48,456,043	-	48,386,763	895,332	826,052	101.7%
SFMB17B	16,020,000	10,240,145	4,273,585	2,485,563	979,293	106.1%
SFMB17CDE	74,890,000	22,265,469	48,141,558	8,395,877	3,912,904	105.2%
SFMB18AB	86,305,000	23,560,370	59,053,481	4,310,005	618,856	100.7%
SFMB18C	94,985,000	2,223,339	94,530,556	1,163,856	2,932,751	103.1%
SFMB18D	38,000,000	34,377,973		4,117,975	495,948	101.3%
* SFMB Surplus Assets	-	18,573,658		14,906,283	33,479,941	
<b>TOTAL</b>	<b>592,296,043</b>	<b>286,190,594</b>	<b>254,385,943</b>	<b>116,443,048</b>	<b>64,723,543</b>	<b>110.9%</b>

\* SF Surplus Assets: Pursuant to Section 5.5 (a) of the Master Indenture dated October 1, 2001, the Authority established a surplus assets subaccount in the Acquisition Account of the Program Fund to which excess cash in the Trust Estate was deposited and used to acquire existing mortgage loans. Such existing mortgage loans are currently held in the surplus assets subaccount as Mortgage Loans under the Master Indenture. Mortgage Repayments and Prepayments relating to such Mortgage Loans held in the surplus assets subaccount may be applied to redeem Bonds of any Series under the Master Indenture as directed by the Authority, except to the extent limited by the provisions of the Series Indenture related to a particular Series.

Bonds By Class	Bonds Outstanding	Class Concentration	Parity (Total Assets)
I	527,331,043	89.03%	124.6%
II	64,965,000	10.97%	110.9%
III	0		
<b>Total</b>	<b>592,296,043</b>	<b>100%</b>	

## Bonds Outstanding

### SFMB 2001 Series AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF01AA-1	I	Taxable	05/01/2041	196479RP6	Variable		\$20,000,000	\$0	\$0	\$20,000,000	\$0	\$0
SF01AA-1	I	Taxable	05/01/2041	196479RP6	Variable		\$15,000,000	\$15,000,000	-	-	-	-
SF01AA-1	I	Taxable	05/01/2041	196479V63	Variable	4.48500%	\$30,000,000	\$0	-	\$30,000,000	\$15,000,000	-
SF01AA-2	I	non-AMT	05/01/2031	196479ZC6	Variable	4.60000%	\$46,840,000	\$36,565,000	\$10,275,000	\$0	\$36,565,000	-
SF01AA-3	I	non-AMT	05/01/2036	196479ZD4	Variable		\$25,000,000	\$0	-	\$25,000,000	-	-
SF01AA-4	II	non-AMT	05/01/2036	196479CF4	5.25000%		\$10,000,000	\$0	-	\$10,000,000	-	-
							\$146,840,000	\$51,565,000	\$10,275,000	\$85,000,000	\$51,565,000	\$0

### SFMB 2002 Series A

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF02A-1	I	Taxable (MRB)	11/01/2013	196479DK2	Variable		\$41,000,000	\$0	\$5,650,000	\$35,350,000	\$0	\$0
SF02A-2	I	AMT	11/01/2021	196479DL0	Variable		\$12,990,000	-	-	\$12,990,000	-	-
SF02A-3	I	non-AMT	11/01/2021	196479DM8	Variable	4.74900%	\$23,075,000	\$4,475,000	\$14,970,000	\$3,630,000	\$4,475,000	-
SF02A-4	I	AMT	11/01/2008	196479DC0	4.55000%		\$580,000	-	\$580,000	-	-	-
SF02A-4	I	AMT	11/01/2009	196479DD8	4.70000%		\$435,000	-	\$435,000	-	-	-
SF02A-4	I	AMT	11/01/2010	196479DE6	4.80000%		\$635,000	-	\$635,000	-	-	-
SF02A-4	I	AMT	11/01/2011	196479DF3	4.90000%		\$1,405,000	-	\$1,405,000	-	-	-
SF02A-4	I	AMT	11/01/2012	196479DG1	5.00000%		\$1,490,000	-	\$1,490,000	-	-	-
SF02A-5	II	AMT	05/01/2032	196479DH9	5.65000%		\$6,655,000	-	-	\$6,655,000	-	-
SF02A-5	II	AMT	11/01/2032	196479DJ5	5.65000%		\$5,800,000	-	-	\$5,800,000	-	-
							\$94,065,000	\$4,475,000	\$25,165,000	\$64,425,000	\$4,475,000	\$0

**SFMB 2002 Series C**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF02C-1	I	Taxable	11/01/2036	196479RV3	Variable		\$30,000,000	\$0	\$0	\$30,000,000	\$0	\$0
SF02C-2	I	Taxable (MRB)	11/01/2035	196479RT8	Variable		\$75,000,000	-	-	\$75,000,000	-	-
SF02C-3	I	AMT	05/01/2022	196479ZA0	Variable	4.42200%	\$40,000,000	\$13,080,000	\$9,300,000	\$17,620,000	\$13,080,000	-
SF02C-4	II	AMT	05/01/2032	196479FB0	4.95000%		\$2,000,000	-	-	\$2,000,000	-	-
SF02C-4	II	AMT	11/01/2032	196479FC8	4.95000%		\$8,000,000	-	-	\$8,000,000	-	-
SF02C-5	III	AMT	05/01/2030	196479FD6	4.40000%		\$17,000,000	-	-	\$17,000,000	-	-
SF02C-6	I	non-AMT	11/01/2003	196479FH7	1.55000%		\$51,000,000	-	\$51,000,000	-	-	-
							\$223,000,000	\$13,080,000	\$60,300,000	\$149,620,000	\$13,080,000	\$0

**SFMB 2006 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF06A-1	I	Taxable (MRB)	11/01/2036	196479QK8	Variable		\$30,000,000	\$0	\$0	\$30,000,000	\$0	\$0
SF06A-2	I	non-AMT	11/01/2034	196479QL6	Variable	4.42200%	\$20,590,000	\$695,000	\$3,065,000	\$16,830,000	\$695,000	-
SF06A-3	I	AMT	11/01/2036	196479QM4	Variable	4.31290%	\$40,000,000	\$19,615,000	\$885,000	\$19,500,000	\$19,615,000	-
SF06A-4	II	AMT	11/01/2036	196479LJ6	5.00000%		\$19,410,000	-	-	\$19,410,000	-	-
SF06A-5	I	non-AMT	01/03/2007	196479LE7	3.43000%		\$70,700,000	-	\$70,700,000	-	-	-
							\$180,700,000	\$20,310,000	\$74,650,000	\$85,740,000	\$20,310,000	\$0

**SFMB 2006 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF06B-1	I	Taxable (MRB)	11/01/2036	196483CL3	Variable		\$56,750,000	\$0	\$0	\$56,750,000	\$0	\$0
SF06B-1	I	Taxable (MRB)	11/01/2014	196483DS7	Variable		\$3,250,000	-	\$3,250,000	-	-	-
SF06B-2	I	non-AMT	11/01/2034	196483CB5	Variable	4.19510%	\$49,325,000	\$16,700,000	-	\$32,625,000	\$16,700,000	-
SF06B-3	I	AMT	11/01/2036	196483CC3	Variable	4.54450%	\$62,945,000	\$8,155,000	\$1,175,000	\$53,615,000	\$8,155,000	-
SF06B-4	II	AMT	11/01/2036	196483AE1	5.10000%		\$20,000,000	-	-	\$20,000,000	-	-
SF06B-5	I	AMT	06/01/2007	196483AD3	3.85000%		\$87,000,000	-	\$87,000,000	-	-	-
							\$279,270,000	\$24,855,000	\$91,425,000	\$162,990,000	\$24,855,000	\$0

**SFMB 2007 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF07B-1	I	Taxable (MRB)	05/01/2038	196483DH1	Variable		\$83,630,000	\$0	\$0	\$83,630,000	\$0	\$0
SF07B-1	I	Taxable (MRB)	11/01/2016	196483DV0	Variable		\$10,755,000	-	\$10,755,000	-	-	-
SF07B-1	I	Taxable (MRB)	11/01/2020	196483EE7	Variable		\$8,840,000	-	\$1,005,000	\$7,835,000	-	-
SF07B-1	I	Taxable (MRB)	11/01/2025	196483EF4	Variable		\$14,080,000	-	-	\$14,080,000	-	-
SF07B-1	I	Taxable (MRB)	11/01/2026	196483EG2	Variable		\$2,695,000	-	-	\$2,695,000	-	-
SF07B-2	I	AMT	05/01/2038	196483AR2	Variable	4.50750%	\$50,000,000	\$17,995,000	\$2,720,000	\$29,285,000	\$17,995,000	-
SF07B-3	II	AMT	05/01/2038	196483AS0	Variable		\$50,000,000	-	-	\$50,000,000	-	-
							\$220,000,000	\$17,995,000	\$14,480,000	\$187,525,000	\$17,995,000	\$0

**SFMB 2013 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF13B	II	non-AMT	11/01/2036	196479VT3	Variable	4.28840%	\$39,950,000	\$18,945,000	\$0	\$21,005,000	\$18,945,000	\$0
							\$39,950,000	\$18,945,000	\$0	\$21,005,000	\$18,945,000	-

**SFMB 2014 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF14A	I	Taxable	11/01/2027	196479WP0	3.53100%		\$11,140,000	\$5,440,000	\$0	\$5,700,000	\$0	\$0
SF14A Serial	I	Taxable	05/01/2015	196479VV8	0.33000%		\$3,080,000	-	\$3,080,000	-	-	-
SF14A Serial	I	Taxable	11/01/2015	196479VW6	0.40000%		\$2,965,000	-	\$1,465,000	\$1,500,000	-	-
SF14A Serial	I	Taxable	05/01/2016	196479VX4	0.62000%		\$2,910,000	-	\$2,415,000	\$495,000	-	-
SF14A Serial	I	Taxable	11/01/2016	196479VY2	0.72000%		\$2,810,000	-	\$2,170,000	\$640,000	-	-
SF14A Serial	I	Taxable	05/01/2017	196479VZ9	1.17000%		\$2,775,000	-	\$2,140,000	\$635,000	-	-
SF14A Serial	I	Taxable	11/01/2017	196479WA3	1.32000%		\$2,695,000	-	\$995,000	\$1,700,000	-	-
SF14A Serial	I	Taxable	05/01/2018	196479WB1	1.69400%		\$2,655,000	-	\$945,000	\$1,710,000	-	-
SF14A Serial	I	Taxable	11/01/2018	196479WC9	1.84400%		\$2,585,000	-	\$1,310,000	\$1,275,000	-	-
SF14A Serial	I	Taxable	05/01/2019	196479WD7	2.02400%		\$2,555,000	\$1,590,000	-	\$965,000	-	-
SF14A Serial	I	Taxable	11/01/2019	196479WE5	2.14400%		\$2,470,000	\$1,540,000	-	\$930,000	-	-
SF14A Serial	I	Taxable	05/01/2020	196479WF2	2.37300%		\$2,430,000	\$1,515,000	-	\$915,000	-	-
SF14A Serial	I	Taxable	11/01/2020	196479WG0	2.54300%		\$2,375,000	\$1,490,000	-	\$885,000	-	-
SF14A Serial	I	Taxable	05/01/2021	196479WH8	2.71300%		\$2,335,000	\$1,460,000	-	\$875,000	-	-
SF14A Serial	I	Taxable	11/01/2021	196479WJ4	2.79300%		\$2,290,000	\$1,430,000	-	\$860,000	-	-
SF14A Serial	I	Taxable	05/01/2022	196479WK1	2.88100%		\$1,985,000	\$1,240,000	-	\$745,000	-	-
SF14A Serial	I	Taxable	11/01/2022	196479WL9	2.98100%		\$1,950,000	\$1,220,000	-	\$730,000	-	-
SF14A Serial	I	Taxable	05/01/2023	196479WM7	3.08100%		\$1,730,000	\$1,090,000	-	\$640,000	-	-
SF14A Serial	I	Taxable	11/01/2023	196479WN5	3.16100%		\$1,700,000	\$1,065,000	-	\$635,000	-	-
							\$55,435,000	\$19,080,000	\$14,520,000	\$21,835,000	\$0	\$0

**SFMB 2015 Series B**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF15B Serial	I	Taxable	11/01/2015	196479XP9	0.40000%		\$1,480,000	\$0	\$1,480,000	\$0	\$0	\$0
SF15B Serial	I	Taxable	05/01/2016	196479XQ7	0.65000%		\$1,455,000	-	\$1,295,000	\$160,000	-	-
SF15B Serial	I	Taxable	11/01/2016	196479XR5	0.86600%		\$1,410,000	-	\$1,165,000	\$245,000	-	-
SF15B Serial	I	Taxable	05/01/2017	196479XS3	1.01600%		\$1,390,000	-	\$1,145,000	\$245,000	-	-
SF15B Serial	I	Taxable	11/01/2017	196479XT1	1.11600%		\$1,355,000	-	\$520,000	\$835,000	-	-
SF15B Serial	I	Taxable	05/01/2018	196479XU8	1.41100%		\$1,340,000	-	\$505,000	\$835,000	-	-
SF15B Serial	I	Taxable	11/01/2018	196479XV6	1.56100%		\$1,300,000	-	\$945,000	\$355,000	-	-
SF15B Serial	I	Taxable	05/01/2019	196479XW4	1.89100%		\$1,285,000	\$920,000	-	\$365,000	-	-
SF15B Serial	I	Taxable	11/01/2019	196479XX2	2.04100%		\$1,240,000	\$880,000	-	\$360,000	-	-
SF15B Serial	I	Taxable	05/01/2020	196479XY0	2.19100%		\$1,225,000	\$870,000	-	\$355,000	-	-
SF15B Serial	I	Taxable	11/01/2020	196479XZ7	2.29100%		\$1,195,000	\$850,000	-	\$345,000	-	-
SF15B Serial	I	Taxable	05/01/2021	196479YA1	2.42400%		\$1,180,000	\$840,000	-	\$340,000	-	-
SF15B Serial	I	Taxable	11/01/2021	196479YB9	2.57400%		\$1,150,000	\$820,000	-	\$330,000	-	-
SF15B Serial	I	Taxable	05/01/2022	196479YC7	2.67400%		\$905,000	\$650,000	-	\$255,000	-	-
SF15B Serial	I	Taxable	11/01/2022	196479YD5	2.77400%		\$885,000	\$630,000	-	\$255,000	-	-
SF15B Serial	I	Taxable	05/01/2023	196479YE3	2.90400%		\$875,000	\$620,000	-	\$255,000	-	-
SF15B Serial	I	Taxable	11/01/2023	196479YF0	2.95400%		\$860,000	\$610,000	-	\$250,000	-	-
SF15B Serial	I	Taxable	05/01/2024	196479YG8	3.10400%		\$850,000	\$600,000	-	\$250,000	-	-
SF15B Serial	I	Taxable	11/01/2024	196479YH6	3.15400%		\$835,000	\$595,000	-	\$240,000	-	-
SF15B Serial	I	Taxable	05/01/2025	196479YJ2	3.20400%		\$825,000	\$595,000	-	\$230,000	-	-
SF15B Serial	I	Taxable	11/01/2025	196479YK9	3.27400%		\$835,000	\$460,000	-	\$375,000	-	-
SF15B Serial	I	Taxable	05/01/2026	196479YL7	3.37400%		\$825,000	-	-	\$825,000	-	-
SF15B Serial	I	Taxable	11/01/2026	196479YM5	3.42400%		\$800,000	-	-	\$800,000	-	-
							\$25,500,000	\$9,940,000	\$7,055,000	\$8,505,000	\$0	\$0

**SFMB 2017 Series A**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF17A	I	Taxable	08/01/2047	196479A58	3.00000%		\$52,000,000	\$48,456,043	\$0	\$3,543,957	\$0	\$0
							\$52,000,000	\$48,456,043	\$0	\$3,543,957	\$0	\$0

**SFMB 2017 Series D**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF17D	I	AMT	05/01/2018	196479E70	1.10000%		\$650,000	\$0	\$650,000	\$0	\$0	\$0
SF17D	I	AMT	11/01/2018	196479E88	1.20000%		\$785,000	-	\$730,000	\$55,000	-	-
SF17D	I	AMT	05/01/2019	196479E96	1.35000%		\$800,000	\$745,000	-	\$55,000	-	-
SF17D	I	AMT	11/01/2019	196479F20	1.45000%		\$800,000	\$745,000	-	\$55,000	-	-
SF17D	I	AMT	05/01/2020	196479F38	1.60000%		\$830,000	\$765,000	-	\$65,000	-	-
SF17D	I	AMT	11/01/2020	196479F46	1.70000%		\$845,000	\$780,000	-	\$65,000	-	-
SF17D	I	AMT	05/01/2021	196479F53	1.80000%		\$680,000	\$630,000	-	\$50,000	-	-
							\$5,390,000	\$3,665,000	\$1,380,000	\$345,000	\$0	\$0

**SFMB 2017 Series E**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF17E	I	AMT	05/01/2038	196479V89	Variable	2.32300%	\$25,000,000	\$25,000,000	\$0	\$0	\$25,000,000	\$0
							\$25,000,000	\$25,000,000	\$0	\$0	\$25,000,000	\$0

**SFMB 2018 Series AB**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF18A	I	AMT	11/01/2018	196479K73	1.75000%		\$505,000	\$0	\$505,000	\$0	\$0	\$0
SF18A	I	AMT	05/01/2019	196479K81	1.85000%		\$810,000	\$810,000	-	-	-	-
SF18A	I	AMT	11/01/2019	196479K99	1.95000%		\$805,000	\$805,000	-	-	-	-
SF18A	I	AMT	05/01/2020	196479L23	2.05000%		\$835,000	\$835,000	-	-	-	-
SF18A	I	AMT	11/01/2020	196479L31	2.15000%		\$845,000	\$845,000	-	-	-	-
SF18A	I	AMT	05/01/2021	196479L49	2.30000%		\$885,000	\$885,000	-	-	-	-
SF18A	I	AMT	11/01/2021	196479L56	2.40000%		\$885,000	\$885,000	-	-	-	-
SF18A	I	AMT	05/01/2022	196479L64	2.50000%		\$925,000	\$925,000	-	-	-	-
SF18A	I	AMT	11/01/2022	196479L72	2.60000%		\$925,000	\$925,000	-	-	-	-
SF18A	I	AMT	05/01/2023	196479L80	2.70000%		\$970,000	\$970,000	-	-	-	-
SF18A	I	AMT	11/01/2023	196479L98	2.80000%		\$975,000	\$975,000	-	-	-	-
SF18A	I	AMT	05/01/2024	196479M22	2.90000%		\$1,005,000	\$1,005,000	-	-	-	-
SF18A	I	AMT	11/01/2024	196479M30	2.95000%		\$1,020,000	\$1,020,000	-	-	-	-
SF18A	I	AMT	05/01/2025	196479M48	3.00000%		\$1,065,000	\$1,065,000	-	-	-	-
SF18A	I	AMT	11/01/2025	196479M55	3.05000%		\$1,070,000	\$1,070,000	-	-	-	-
SF18A	I	AMT	05/01/2026	196479M63	3.12500%		\$1,110,000	\$1,110,000	-	-	-	-
SF18A	I	AMT	11/01/2026	196479M71	3.20000%		\$1,120,000	\$1,120,000	-	-	-	-
SF18A	I	AMT	05/01/2027	196479M89	3.25000%		\$1,160,000	\$1,160,000	-	-	-	-
SF18A	I	AMT	11/01/2027	196479M97	3.30000%		\$1,165,000	\$1,165,000	-	-	-	-
SF18A	I	AMT	05/01/2028	196479N21	3.35000%		\$1,200,000	\$1,200,000	-	-	-	-
SF18A	I	AMT	11/01/2028	196479N39	3.40000%		\$1,225,000	\$1,225,000	-	-	-	-
SF18A	I	AMT	05/01/2029	196479N47	3.45000%		\$730,000	\$730,000	-	-	-	-
SF18B-1	I	non-AMT+	05/01/2029	196479N54	3.10000%		\$630,000	\$605,000	-	\$25,000	-	-
SF18B-1	I	non-AMT+	11/01/2029	196479N62	3.12500%		\$1,505,000	\$1,450,000	-	\$55,000	-	-
SF18B-1	I	non-AMT+	05/01/2030	196479N70	3.20000%		\$1,565,000	\$1,505,000	-	\$60,000	-	-
SF18B-1	I	non-AMT+	11/01/2030	196479N88	3.25000%		\$1,580,000	\$1,520,000	-	\$60,000	-	-
SF18B-1	I	non-AMT+	11/01/2048	196479N96	4.00000%		\$30,970,000	\$30,495,000	-	\$475,000	-	-
SF18B-2	II	non-AMT+	11/01/2041	196479K57	Variable	4.15300%	\$30,000,000	\$30,000,000	-	-	\$21,235,000	\$8,765,000
							\$87,485,000	\$86,305,000	\$505,000	\$675,000	\$21,235,000	\$8,765,000

**SFMB 2018 Series C**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF18C	I	non-AMT+	05/01/2019	196479P29	1.50000%		\$770,000	\$770,000	\$0	\$0	\$0	\$0
SF18C	I	non-AMT+	11/01/2019	196479P37	1.65000%		\$780,000	\$780,000	-	-	-	-
SF18C	I	non-AMT+	05/01/2020	196479P45	1.75000%		\$790,000	\$790,000	-	-	-	-
SF18C	I	non-AMT+	11/01/2020	196479P52	1.85000%		\$805,000	\$805,000	-	-	-	-
SF18C	I	non-AMT+	05/01/2021	196479P60	1.95000%		\$820,000	\$820,000	-	-	-	-
SF18C	I	non-AMT+	11/01/2021	196479P78	2.05000%		\$830,000	\$830,000	-	-	-	-
SF18C	I	non-AMT+	05/01/2022	196479P86	2.10000%		\$845,000	\$845,000	-	-	-	-
SF18C	I	non-AMT+	11/01/2022	196479P94	2.20000%		\$860,000	\$860,000	-	-	-	-
SF18C	I	non-AMT+	05/01/2023	196479Q28	2.30000%		\$875,000	\$875,000	-	-	-	-
SF18C	I	non-AMT+	11/01/2023	196479Q36	2.37500%		\$890,000	\$890,000	-	-	-	-
SF18C	I	non-AMT+	05/01/2024	196479Q44	2.45000%		\$910,000	\$910,000	-	-	-	-
SF18C	I	non-AMT+	11/01/2024	196479Q51	2.55000%		\$925,000	\$925,000	-	-	-	-
SF18C	I	non-AMT+	05/01/2025	196479Q69	2.60000%		\$945,000	\$945,000	-	-	-	-
SF18C	I	non-AMT+	11/01/2025	196479Q77	2.65000%		\$965,000	\$965,000	-	-	-	-
SF18C	I	non-AMT+	05/01/2026	196479Q85	2.80000%		\$985,000	\$985,000	-	-	-	-
SF18C	I	non-AMT+	11/01/2026	196479Q93	2.80000%		\$1,005,000	\$1,005,000	-	-	-	-
SF18C	I	non-AMT+	05/01/2027	196479R27	2.90000%		\$1,025,000	\$1,025,000	-	-	-	-
SF18C	I	non-AMT+	11/01/2027	196479R35	2.95000%		\$1,050,000	\$1,050,000	-	-	-	-
SF18C	I	non-AMT+	05/01/2028	196479R43	3.00000%		\$1,070,000	\$1,070,000	-	-	-	-
SF18C	I	non-AMT+	11/01/2028	196479R50	3.05000%		\$1,095,000	\$1,095,000	-	-	-	-
SF18C	I	non-AMT+	05/01/2029	196479R68	3.15000%		\$1,120,000	\$1,120,000	-	-	-	-
SF18C	I	non-AMT+	11/01/2029	196479R76	3.20000%		\$1,145,000	\$1,145,000	-	-	-	-
SF18C	I	non-AMT+	05/01/2030	196479R84	3.25000%		\$1,170,000	\$1,170,000	-	-	-	-
SF18C	I	non-AMT+	11/01/2030	196479R92	3.25000%		\$1,200,000	\$1,200,000	-	-	-	-
SF18C	I	non-AMT+	11/01/2033	196479S26	3.37500%		\$7,840,000	\$7,840,000	-	-	-	-
SF18C	I	non-AMT+	11/01/2038	196479S34	3.60000%		\$15,930,000	\$15,930,000	-	-	-	-
SF18C	I	non-AMT+	11/01/2042	196479S42	3.70000%		\$15,985,000	\$15,985,000	-	-	-	-
SF18C	I	non-AMT+	11/01/2048	196479S59	4.25000%		\$32,370,000	\$32,355,000	-	\$15,000	-	-
							\$95,000,000	\$94,985,000	\$0	\$15,000	\$0	\$0

**SFMB 2018 Series D**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SF18D	I	Taxable	05/01/2019	196479S67	2.50000%		\$1,550,000	\$1,550,000	\$0	\$0	\$0	\$0
SF18D	I	Taxable	11/01/2019	196479S75	2.65000%		\$1,560,000	\$1,560,000	-	-	-	-
SF18D	I	Taxable	05/01/2020	196479S83	2.83000%		\$1,570,000	\$1,570,000	-	-	-	-
SF18D	I	Taxable	11/01/2020	196479S91	2.90000%		\$1,585,000	\$1,585,000	-	-	-	-
SF18D	I	Taxable	05/01/2021	196479T25	3.00000%		\$1,595,000	\$1,595,000	-	-	-	-
SF18D	I	Taxable	11/01/2021	196479T33	3.05000%		\$1,610,000	\$1,610,000	-	-	-	-
SF18D	I	Taxable	05/01/2022	196479T41	3.10000%		\$1,625,000	\$1,625,000	-	-	-	-
SF18D	I	Taxable	11/01/2022	196479T58	3.15000%		\$1,640,000	\$1,640,000	-	-	-	-
SF18D	I	Taxable	05/01/2023	196479T66	3.20000%		\$1,655,000	\$1,655,000	-	-	-	-
SF18D	I	Taxable	11/01/2023	196479T74	3.25000%		\$1,675,000	\$1,675,000	-	-	-	-
SF18D	I	Taxable	05/01/2024	196479T82	3.30000%		\$1,690,000	\$1,690,000	-	-	-	-
SF18D	I	Taxable	11/01/2024	196479T90	3.35000%		\$1,710,000	\$1,710,000	-	-	-	-
SF18D	I	Taxable	05/01/2025	196479U23	3.40000%		\$1,735,000	\$1,735,000	-	-	-	-
SF18D	I	Taxable	11/01/2025	196479U31	3.45000%		\$1,760,000	\$1,760,000	-	-	-	-
SF18D	I	Taxable	05/01/2026	196479U49	3.50000%		\$1,785,000	\$1,785,000	-	-	-	-
SF18D	I	Taxable	11/01/2026	196479U56	3.55000%		\$1,810,000	\$1,810,000	-	-	-	-
SF18D	I	Taxable	05/01/2027	196479U64	3.60000%		\$1,840,000	\$1,840,000	-	-	-	-
SF18D	I	Taxable	11/01/2027	196479U72	3.62500%		\$1,870,000	\$1,870,000	-	-	-	-
SF18D	I	Taxable	05/01/2028	196479U80	3.65000%		\$1,895,000	\$1,895,000	-	-	-	-
SF18D	I	Taxable	11/01/2028	196479U98	3.71000%		\$1,925,000	\$1,925,000	-	-	-	-
SF18D	I	Taxable	05/01/2029	196479V22	3.76000%		\$1,955,000	\$1,955,000	-	-	-	-
SF18D	I	Taxable	11/01/2029	196479V30	3.81000%		\$1,960,000	\$1,960,000	-	-	-	-
							\$38,000,000	\$38,000,000	\$0	\$0	\$0	\$0

## List of Unscheduled Redemptions

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF01AA-1	I	Taxable	05/01/2041	12/23/09	\$13,500,000	SP
SF01AA-1	I	Taxable	05/01/2041	11/01/10	\$6,500,000	SP
SF01AA-4	II	non-AMT	05/01/2036	11/01/12	\$5,000,000	SP
SF01AA-4	II	non-AMT	05/01/2036	05/01/13	\$5,000,000	SP
SF01AA-3	I	non-AMT	05/01/2036	05/01/14	\$10,270,000	SP
SF01AA-3	I	non-AMT	05/01/2036	05/01/15	\$840,000	SP
SF01AA-1*	I	Taxable	11/01/2038	11/01/15	\$7,500,000	SP
SF01AA-3	I	non-AMT	05/01/2036	11/01/15	\$330,000	SP
SF01AA-3	I	non-AMT	05/01/2036	05/01/16	\$4,335,000	SP
SF01AA-3	I	non-AMT	05/01/2036	11/01/16	\$2,950,000	SP
SF01AA-3	I	non-AMT	05/01/2036	05/01/17	\$2,425,000	SP
SF01AA-1*	I	Taxable	11/01/2038	11/01/17	\$2,500,000	SP
SF01AA-3	I	non-AMT	05/01/2036	11/01/17	\$2,975,000	SP
SF01AA-1*	I	Taxable	11/01/2038	05/01/18	\$5,000,000	SP
SF01AA-3	I	non-AMT	05/01/2036	05/01/18	\$875,000	SP
SF01AA-1*	I	Taxable	11/01/2038	10/31/18	\$15,000,000	O
<b>SFMB01AA</b>					<u>\$85,000,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02A-3	I	non-AMT	11/01/2021	11/01/02	\$805,000	PP
SF02A-2	I	AMT	11/01/2021	05/01/03	\$155,000	PP
SF02A-3	I	non-AMT	11/01/2021	05/01/03	\$1,470,000	PP
SF02A-2	I	AMT	11/01/2021	11/01/03	\$1,300,000	PP
SF02A-2	I	AMT	11/01/2021	05/04/04	\$765,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	06/04/04	\$1,820,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	11/01/04	\$2,495,000	PP
SF02A-2	I	AMT	11/01/2021	11/01/04	\$310,000	PP
SF02A-2	I	AMT	11/01/2021	05/01/05	\$245,000	PP
SF02A-5	II	AMT	11/01/2032	05/01/05	\$2,870,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	11/01/05	\$2,835,000	PP
SF02A-2	I	AMT	11/01/2021	11/01/05	\$5,100,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	05/01/06	\$2,990,000	PP
SF02A-2	I	AMT	11/01/2021	05/01/06	\$120,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	11/01/06	\$2,955,000	PP
SF02A-2	I	AMT	11/01/2021	11/01/06	\$105,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	05/01/07	\$2,850,000	PP
SF02A-2	I	AMT	11/01/2021	05/01/07	\$85,000	PP
SF02A-1	I	Taxable (MRB)	11/01/2013	11/01/07	\$2,730,000	PP
SF02A-2	I	AMT	11/01/2021	11/01/07	\$105,000	PP
SF02A-2	I	AMT	11/01/2021	05/01/08	\$100,000	PP
SF02A-2	I	AMT	11/01/2021	11/01/08	\$75,000	PP
SF02A-2	I	AMT	11/01/2021	05/01/09	\$95,000	PP
SF02A-2	I	AMT	11/01/2021	11/01/09	\$190,000	SP

Series	Class	Tax Status		Date of Call	Amount	Type of Call
SF02A-1	I	Taxable (MRB)	11/01/2013	12/23/09	\$9,455,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	05/01/10	\$2,615,000	SP
SF02A-2	I	AMT	11/01/2021	05/01/10	\$85,000	SP
SF02A-3	I	non-AMT	11/01/2021	05/01/10	\$295,000	SP
SF02A-5	II	AMT	05/01/2032	05/01/10	\$4,200,000	SP
SF02A-5	II	AMT	11/01/2032	05/01/10	\$5,800,000	SP
SF02A-2	I	AMT	11/01/2021	11/01/10	\$60,000	SP
SF02A-2	I	AMT	11/01/2021	05/01/11	\$55,000	SP
SF02A-2	I	AMT	11/01/2021	11/01/11	\$80,000	SP
SF02A-2	I	AMT	11/01/2021	05/01/12	\$55,000	SP
SF02A-2	I	AMT	11/01/2021	11/01/12	\$95,000	SP
SF02A-5	II	AMT	05/01/2032	11/01/12	\$1,000,000	SP
SF02A-1	I	Taxable (MRB)	11/01/2013	05/01/13	\$1,735,000	SP
SF02A-2	I	AMT	11/01/2021	05/01/13	\$25,000	SP
SF02A-3	I	non-AMT	11/01/2021	05/01/13	\$655,000	SP
SF02A-5	II	AMT	05/01/2032	05/01/13	\$1,455,000	SP
SF02A-2	I	AMT	11/01/2021	06/01/13	\$3,785,000	SP
SF02A-3	I	non-AMT	11/01/2021	11/01/17	\$145,000	SP
SF02A-3	I	non-AMT	11/01/2021	11/01/18	\$260,000	SP
<b>SFMB02A</b>					<u>\$64,425,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02B-2	I	Taxable (MRB)	11/01/2030	06/01/04	\$1,855,000	PP
SF02B-1	I	Taxable	11/01/2032	11/01/04	\$380,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	11/01/04	\$3,110,000	PP
SF02B-1	I	Taxable	11/01/2032	05/01/05	\$395,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	05/01/05	\$3,660,000	PP
SF02B-5	III	AMT	05/01/2030	05/01/05	\$1,915,000	PP
SF02B-1	I	Taxable	11/01/2032	11/01/05	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	11/01/05	\$3,715,000	PP
SF02B-5	III	AMT	05/01/2030	11/01/05	\$3,275,000	PP
SF02B-1	I	Taxable	11/01/2032	05/01/06	\$400,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	05/01/06	\$7,950,000	PP
SF02B-5	III	AMT	05/01/2030	05/01/06	\$2,445,000	PP
SF02B-1	I	Taxable	11/01/2032	11/01/06	\$405,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	11/01/06	\$3,775,000	PP
SF02B-5	III	AMT	05/01/2030	11/01/06	\$1,285,000	PP
SF02B-1	I	Taxable	11/01/2032	05/01/07	\$410,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	05/01/07	\$3,635,000	PP
SF02B-5	III	AMT	05/01/2030	05/01/07	\$1,155,000	PP
SF02B-1	I	Taxable	11/01/2032	11/01/07	\$415,000	PP
SF02B-2	I	Taxable (MRB)	11/01/2030	11/01/07	\$3,480,000	PP
SF02B-5	III	AMT	05/01/2030	11/01/07	\$1,135,000	PP
SF02B-5	III	AMT	05/01/2030	05/01/08	\$1,100,000	PP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02B-5	III	AMT	05/01/2030	11/01/08	\$1,350,000	PP
SF02B-5	III	AMT	05/01/2030	05/01/09	\$1,200,000	PP
SF02B-5	III	AMT	05/01/2030	11/01/09	\$140,000	SP
SF02B-1	I	Taxable	11/01/2032	12/23/09	\$2,195,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	12/23/09	\$18,000,000	SP
SF02B-2	I	Taxable (MRB)	11/01/2030	05/01/10	\$2,295,000	SP
SF02B-4	II	AMT	05/01/2032	05/01/10	\$500,000	SP
SF02B-4	II	AMT	11/01/2032	05/01/10	\$4,000,000	SP
SF02B-4	II	AMT	05/01/2032	05/01/11	\$500,000	SP
SF02B-1	I	Taxable	11/01/2032	11/01/11	\$10,000,000	SP
SF02B-2*	I	Taxable (MRB)	11/01/2030	11/01/13	\$8,525,000	SP
<b>SFMB02B</b>					<u><u>\$109,885,000</u></u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02C-2	I	Taxable (MRB)	11/01/2035	11/01/04	\$2,100,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	05/01/05	\$3,690,000	PP
SF02C-5	III	AMT	05/01/2030	05/01/05	\$2,255,000	PP
SF02C-1	I	Taxable	11/01/2036	11/01/05	\$230,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	11/01/05	\$19,740,000	PP
SF02C-5	III	AMT	05/01/2030	11/01/05	\$1,435,000	PP
SF02C-1	I	Taxable	11/01/2036	05/01/06	\$235,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	05/01/06	\$5,280,000	PP
SF02C-5	III	AMT	05/01/2030	05/01/06	\$1,365,000	PP
SF02C-1	I	Taxable	11/01/2036	11/01/06	\$245,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	11/01/06	\$5,100,000	PP
SF02C-5	III	AMT	05/01/2030	11/01/06	\$1,145,000	PP
SF02C-1	I	Taxable	11/01/2036	05/01/07	\$250,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	05/01/07	\$4,920,000	PP
SF02C-5	III	AMT	05/01/2030	05/01/07	\$985,000	PP
SF02C-1	I	Taxable	11/01/2036	11/01/07	\$255,000	PP
SF02C-2	I	Taxable (MRB)	11/01/2035	11/01/07	\$4,710,000	PP
SF02C-5	III	AMT	05/01/2030	11/01/07	\$905,000	PP
SF02C-5	III	AMT	05/01/2030	05/01/08	\$850,000	PP
SF02C-5	III	AMT	05/01/2030	10/29/08	\$4,265,000	PLR
SF02C-5	III	AMT	05/01/2030	11/01/08	\$785,000	PP
SF02C-5	III	AMT	05/01/2030	05/01/09	\$310,000	PP
SF02C-5	III	AMT	05/01/2030	11/01/09	\$360,000	SP
SF02C-1	I	Taxable	11/01/2036	12/23/09	\$8,000,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	12/23/09	\$19,460,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	05/01/10	\$1,220,000	SP
SF02C-4	II	AMT	05/01/2032	05/01/10	\$2,000,000	SP
SF02C-4	II	AMT	11/01/2032	05/01/10	\$5,200,000	SP
SF02C-5	III	AMT	05/01/2030	05/01/10	\$345,000	SP
SF02C-1	I	Taxable	11/01/2036	11/01/10	\$3,500,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	11/01/10	\$3,000,000	SP
SF02C-5	III	AMT		11/01/10	\$310,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF02C-1	I	Taxable	11/01/2036	05/01/11	\$4,100,000	SP
SF02C-5	III	AMT	05/01/2030	05/01/11	\$320,000	SP
SF02C-1	I	Taxable	11/01/2036	11/01/11	\$13,185,000	SP
SF02C-2	I	Taxable (MRB)	11/01/2035	11/01/11	\$5,780,000	SP
SF02C-5	III	AMT	05/01/2030	11/01/11	\$310,000	SP
SF02C-3	I	AMT	05/01/2022	11/10/11	\$4,370,000	R
SF02C-4	II	AMT	11/01/2032	05/01/12	\$1,800,000	SP
SF02C-5	III	AMT	05/01/2030	05/01/12	\$305,000	SP
SF02C-4	II	AMT	11/01/2032	11/01/12	\$1,000,000	SP
SF02C-5	III	AMT	05/01/2030	11/01/12	\$325,000	SP
SF02C-3	I	AMT	05/01/2022	05/01/13	\$2,065,000	SP
SF02C-5	III	AMT	05/01/2030	05/01/13	\$310,000	SP
SF02C-3	I	AMT	05/01/2022	11/01/13	\$4,010,000	SP
SF02C-5	III	AMT	05/01/2030	11/01/13	\$115,000	SP
SF02C-3	I	AMT	05/01/2022	05/01/14	\$800,000	SP
SF02C-3	I	AMT	05/01/2022	11/01/14	\$890,000	SP
SF02C-3	I	AMT	05/01/2022	05/01/15	\$1,280,000	SP
SF02C-3	I	AMT	05/01/2022	11/01/15	\$1,945,000	SP
SF02C-3	I	AMT	05/01/2022	05/01/16	\$830,000	SP
SF02C-3	I	AMT	05/01/2022	11/01/16	\$405,000	SP
SF02C-3	I	AMT	05/01/2022	05/01/17	\$830,000	SP
SF02C-3	I	AMT	05/01/2022	11/01/17	\$195,000	SP
<b>SFMB02C</b>					<u>\$149,620,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF06A-1	I	Taxable (MRB)	11/01/2036	11/01/06	\$440,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	05/01/07	\$1,125,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	11/01/07	\$1,450,000	PP
SF06A-1	I	Taxable (MRB)	11/01/2036	06/16/09	\$12,750,000	O
SF06A-1	I	Taxable (MRB)	11/01/2036	12/23/09	\$4,050,000	SP
SF06A-2	I	non-AMT	11/01/2034	12/23/09	\$3,000,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	05/01/10	\$1,585,000	SP
SF06A-4	II	AMT	11/01/2036	05/01/10	\$3,000,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	05/01/11	\$2,800,000	SP
SF06A-4	II	AMT	11/01/2036	05/01/11	\$1,200,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	11/01/11	\$1,250,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	05/01/12	\$1,195,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	11/01/12	\$1,170,000	SP
SF06A-1	I	Taxable (MRB)	11/01/2036	05/01/13	\$1,100,000	SP
SF06A-4	II	AMT	11/01/2036	05/01/13	\$3,255,000	SP
SF06A-2	I	non-AMT	11/01/2034	07/01/13	\$7,940,000	SP
SF06A-4	II	AMT	11/01/2036	07/01/13	\$11,955,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF06A-1	I	Taxable (MRB)	11/01/2036	11/01/13	\$1,085,000	SP
SF06A-3	I	AMT	11/01/2036	11/01/13	\$1,625,000	SP
SF06A-3	I	AMT	11/01/2036	05/01/14	\$655,000	SP
SF06A-3	I	AMT	11/01/2036	11/01/14	\$645,000	SP
SF06A-2	I	non-AMT	11/01/2034	12/30/14	\$5,315,000	SP
SF06A-2	I	non-AMT	11/01/2034	05/01/15	\$10,000	SP
SF06A-3	I	AMT	11/01/2036	05/01/15	\$1,100,000	SP
SF06A-2	I	non-AMT	11/01/2034	11/01/15	\$70,000	SP
SF06A-3	I	AMT	11/01/2036	11/01/15	\$1,040,000	SP
SF06A-3	I	AMT	11/01/2036	05/01/16	\$2,265,000	SP
SF06A-3	I	AMT	11/01/2036	11/01/16	\$2,735,000	SP
SF06A-3	I	AMT	11/01/2036	05/01/17	\$2,350,000	SP
SF06A-3	I	AMT	11/01/2036	11/01/17	\$2,215,000	SP
SF06A-2	I	non-AMT	11/01/2034	05/01/18	\$225,000	SP
SF06A-3	I	AMT	11/01/2036	05/01/18	\$1,680,000	SP
SF06A-2	I	non-AMT	11/01/2034	11/01/18	\$270,000	SP
SF06A-3	I	AMT	11/01/2036	11/01/18	\$3,190,000	SP
<b>SFMB06A</b>					<u>\$85,740,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF06B-1	I	Taxable (MRB)	11/01/2036	11/01/07	\$1,320,000	PP
SF06B-4	II	AMT	11/01/2036	11/01/08	\$7,150,000	PP
SF06B-4	II	AMT	11/01/2036	05/01/09	\$1,660,000	PP
SF06B-1	I	Taxable (MRB)	11/01/2036	05/15/09	\$12,680,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	11/01/09	\$715,000	SP
SF06B-4	II	AMT	11/01/2036	11/01/09	\$1,635,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	11/25/09	\$4,465,000	PLR
SF06B-1	I	Taxable (MRB)	11/01/2036	05/01/10	\$5,330,000	SP
SF06B-4	II	AMT	11/01/2036	05/01/10	\$6,265,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	11/01/10	\$4,950,000	SP
SF06B-4	II	AMT	11/01/2036	11/01/10	\$605,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	05/01/11	\$4,750,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	11/01/11	\$4,350,000	SP
SF06B-4	II	AMT	11/01/2036	11/01/11	\$2,685,000	SP
SF06B-1	I	Taxable (MRB)	11/01/2036	11/10/11	\$18,190,000	R
SF06B-2	I	non-AMT	11/01/2034	01/09/14	\$13,305,000	SP
SF06B-3	I	AMT	11/01/2036	01/09/14	\$4,815,000	SP
SF06B-2	I	non-AMT	11/01/2034	05/01/14	\$1,810,000	SP
SF06B-3	I	AMT	11/01/2036	05/01/14	\$1,495,000	SP
SF06B-2	I	non-AMT	11/01/2034	11/01/14	\$1,815,000	SP
SF06B-3	I	AMT	11/01/2036	11/01/14	\$1,510,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF06B-2	I	non-AMT	11/01/2034	05/01/15	\$1,685,000	SP
SF06B-3	I	AMT	11/01/2036	05/01/15	\$1,400,000	SP
SF06B-2	I	non-AMT	11/01/2034	11/01/15	\$2,465,000	SP
SF06B-3	I	AMT	11/01/2036	11/01/15	\$2,045,000	SP
SF06B-2	I	non-AMT	11/01/2034	05/01/16	\$3,495,000	SP
SF06B-3	I	AMT	11/01/2036	05/01/16	\$1,035,000	SP
SF06B-2	I	non-AMT	11/01/2034	11/01/16	\$4,170,000	SP
SF06B-3	I	AMT	11/01/2036	11/01/16	\$4,445,000	SP
SF06B-2	I	non-AMT	11/01/2034	05/01/17	\$2,235,000	SP
SF06B-3	I	AMT	11/01/2036	05/01/17	\$1,880,000	SP
SF06B-2	I	non-AMT	11/01/2034	11/01/17	\$1,645,000	SP
SF06B-3	I	AMT	11/01/2036	11/01/17	\$13,120,000	SP
SF06B-3	I	AMT	11/01/2036	05/01/18	\$2,435,000	SP
SF06B-3	I	AMT	11/01/2036	11/01/18	\$19,435,000	SP
<b>SFMB06B</b>					<u>\$162,990,000</u>	
					<u><u>\$162,990,000</u></u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF07B-1	I	Taxable (MRB)	05/01/2038	12/23/09	\$26,500,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	05/01/10	\$7,640,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	11/01/10	\$11,080,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	05/01/11	\$10,215,000	SP
SF07B-1	I	Taxable (MRB)	05/01/2038	11/01/11	\$5,580,000	SP
SF07B-3	II	AMT	05/01/2038	05/01/14	\$6,605,000	SP
SF07B-3	II	AMT	05/01/2038	11/01/14	\$1,705,000	SP
SF07B-3	II	AMT	05/01/2038	12/30/14	\$4,190,000	SP
SF07B-3	II	AMT	05/01/2038	11/01/15	\$12,500,000	SP
SF07B-1*	I	Taxable (MRB)	11/01/2020	07/19/17	\$7,835,000	O
SF07B-1*	I	Taxable (MRB)	11/01/2025	07/19/17	\$14,080,000	O
SF07B-1*	I	Taxable (MRB)	11/01/2026	07/19/17	\$2,695,000	O
SF07B-3	II	AMT	05/01/2038	07/19/17	\$25,000,000	O
SF07B-2	I	AMT	05/01/2038	11/01/17	\$4,900,000	SP
SF07B-2	I	AMT	05/01/2038	05/01/18	\$3,355,000	SP
SF07B-2	I	AMT	05/01/2038	11/01/18	\$21,030,000	SP
<b>SFMB07B</b>					<u>\$187,525,000</u>	
					<u><u>\$187,525,000</u></u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF13B	II	non-AMT	11/01/2036	05/01/15	\$4,245,000	SP
SF13B	II	non-AMT	11/01/2036	11/01/15	\$1,415,000	SP
SF13B	II	non-AMT	11/01/2036	11/01/16	\$5,645,000	SP
SF13B	II	non-AMT	11/01/2036	05/01/17	\$3,435,000	SP
SF13B	II	non-AMT	11/01/2036	11/01/17	\$2,920,000	SP
SF13B	II	non-AMT	11/01/2036	11/01/17	\$2,920,000	SP
SF13B	II	non-AMT	11/01/2036	11/01/18	\$1,335,000	SP
<b>SFMB13B</b>					<u>\$21,005,000</u>	
					<u><u>\$21,005,000</u></u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF14A	I	Taxable	11/01/2027	08/01/15	\$900,000	SP
SF14A Serials	I	Taxable	Serials	08/01/15	\$4,580,000	SP
SF14A	I	Taxable	11/01/2027	11/01/15	\$435,000	SP
SF14A Serials	I	Taxable	Serials	11/01/15	\$1,485,000	SP
SF14A	I	Taxable	11/01/2027	02/01/16	\$555,000	SP
SF14A Serials	I	Taxable	Serials	02/01/16	\$1,910,000	SP
SF14A	I	Taxable	11/01/2027	08/01/16	\$310,000	SP
SF14A Serials	I	Taxable	Serials	08/01/16	\$2,050,000	SP
SF14A	I	Taxable	11/01/2027	11/01/16	\$840,000	SP
SF14A	I	Taxable	11/01/2027	05/01/17	\$360,000	SP
SF14A Serials	I	Taxable	Serials	05/01/17	\$1,030,000	SP
SF14A	I	Taxable	11/01/2027	08/01/17	\$255,000	SP
SF14A Serials	I	Taxable	Serials	08/01/17	\$1,635,000	SP
SF14A	I	Taxable	11/01/2027	11/01/17	\$1,250,000	SP
SF14A	I	Taxable	11/01/2027	02/01/18	\$240,000	SP
SF14A Serials	I	Taxable	Serials	02/01/18	\$1,610,000	SP
SF14A	I	Taxable	11/01/2027	05/01/18	\$215,000	SP
SF14A Serials	I	Taxable	Serials	05/01/18	\$595,000	SP
SF14A	I	Taxable	11/01/2027	08/01/18	\$340,000	SP
SF14A Serials	I	Taxable	Serials	08/01/18	\$1,240,000	SP
<b>SFMB14A</b>					<b>\$21,835,000</b>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF15A	I	Taxable	11/01/2027	08/01/15	\$690,000	SP
SF15A	I	Taxable	11/01/2031	08/01/15	\$975,000	SP
SF15A Serials	I	Taxable	Serials	08/01/15	\$6,840,000	SP
SF15A	I	Taxable	11/01/2027	11/01/15	\$895,000	SP
SF15A	I	Taxable	11/01/2031	11/01/15	\$975,000	SP
SF15A Serials	I	Taxable	Serials	11/01/15	\$3,705,000	SP
SF15A	I	Taxable	11/01/2027	02/01/16	\$795,000	SP
SF15A	I	Taxable	11/01/2031	02/01/16	\$930,000	SP
SF15A Serials	I	Taxable	Serials	02/01/16	\$2,975,000	SP
SF15A	I	Taxable	11/01/2027	05/01/16	\$175,000	SP
SF15A	I	Taxable	11/01/2031	05/01/16	\$930,000	SP
SF15A Serials	I	Taxable	Serials	05/01/16	\$755,000	SP
SF15A	I	Taxable	11/01/2027	08/01/16	\$665,000	SP
SF15A	I	Taxable	11/01/2031	08/01/16	\$860,000	SP
SF15A Serials	I	Taxable	Serials	08/01/16	\$3,855,000	SP
SF15A	I	Taxable	11/01/2027	11/01/16	\$1,300,000	SP
SF15A	I	Taxable	11/01/2031	11/01/16	\$860,000	SP
SF15A	I	Taxable	11/01/2027	05/01/17	\$790,000	SP
SF15A	I	Taxable	11/01/2031	05/01/17	\$1,495,000	SP
SF15A Serials	I	Taxable	Serials	05/01/17	\$3,015,000	SP
SF15A	I	Taxable	11/01/2027	08/01/17	\$220,000	SP
SF15A	I	Taxable	11/01/2031	08/01/17	\$705,000	SP
SF15A Serials	I	Taxable	Serials	08/01/17	\$1,950,000	SP
SF15A	I	Taxable	11/01/2027	11/01/17	\$1,810,000	SP
SF15A	I	Taxable	11/01/2031	11/01/17	\$710,000	SP
SF15A	I	Taxable	11/01/2027	02/01/18	\$365,000	SP
SF15A	I	Taxable	11/01/2031	02/01/18	\$635,000	SP
SF15A Serials	I	Taxable		02/01/18	\$2,610,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF15A	I	Taxable	11/01/2027	05/01/18	\$360,000	SP
SF15A	I	Taxable	11/01/2031	05/01/18	\$635,000	SP
SF15A Serials	I	Taxable	Serials	05/01/18	\$1,510,000	SP
SF15A	I	Taxable	11/01/2027	08/01/18	\$160,000	SP
SF15A	I	Taxable	11/01/2031	08/01/18	\$600,000	SP
SF15A Serials	I	Taxable	Serials	08/01/18	\$975,000	SP
SF15A	I	Taxable	11/01/2027	11/01/18	\$250,000	SP
SF15A	I	Taxable	11/01/2031	11/01/18	\$605,000	SP
<b>SFMB15A</b>					<u>\$47,580,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF15B Serials	I	Taxable	Serials	11/01/15	\$1,045,000	SP
SF15B Serials	I	Taxable	Serials	02/01/16	\$1,520,000	SP
SF15B Serials	I	Taxable	Serials	05/01/16	\$80,000	SP
SF15B Serials	I	Taxable	Serials	08/01/16	\$1,430,000	SP
SF15B Serials	I	Taxable	Serials	11/01/16	\$200,000	SP
SF15B Serials	I	Taxable	Serials	05/01/17	\$1,100,000	SP
SF15B Serials	I	Taxable	Serials	08/01/17	\$810,000	SP
SF15B Serials	I	Taxable	Serials	11/01/17	\$620,000	SP
SF15B Serials	I	Taxable	Serials	02/01/18	\$695,000	SP
SF15B Serials	I	Taxable	Serials	05/01/18	\$445,000	SP
SF15B Serials	I	Taxable	Serials	08/01/18	\$560,000	SP
<b>SFMB15B</b>					<u>\$8,505,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF17A	I	Taxable	08/01/2047	09/01/17	\$71,470	SP
SF17A	I	Taxable	08/01/2047	10/01/17	\$70,050	SP
SF17A	I	Taxable	08/01/2047	11/01/17	\$264,065	SP
SF17A	I	Taxable	08/01/2047	12/01/17	\$70,214	SP
SF17A	I	Taxable	08/01/2047	01/01/18	\$69,766	SP
SF17A	I	Taxable	08/01/2047	02/01/18	\$71,719	SP
SF17A	I	Taxable	08/01/2047	03/01/18	\$70,667	SP
SF17A	I	Taxable	08/01/2047	04/01/18	\$330,509	SP
SF17A	I	Taxable	08/01/2047	05/01/18	\$413,926	SP
SF17A	I	Taxable	08/01/2047	06/01/18	\$70,978	SP
SF17A	I	Taxable	08/01/2047	07/01/18	\$333,972	SP
SF17A	I	Taxable	08/01/2047	08/01/18	\$327,527	SP
SF17A	I	Taxable	08/01/2047	09/01/18	\$278,555	SP
SF17A	I	Taxable	08/01/2047	10/01/18	\$625,011	SP
SF17A	I	Taxable	08/01/2047	11/01/18	\$406,100	SP
SF17A	I	Taxable	08/01/2047	12/01/18	\$69,428	SP
<b>SFMB17A</b>					<u>\$3,543,957</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF17B-2	II	Taxable	Serials	11/01/17	\$335,000	SP
SF17B-2	II	Taxable	11/01/2044	11/01/17	\$130,000	SP
SF17B-2	II	Taxable	Serials	05/01/18	\$1,900,000	SP
SF17B-2	II	Taxable	11/01/2044	05/01/18	\$480,000	SP
SF17B-1	II	Taxable	05/01/2034	11/01/18	\$200,000	SP
SF17B-2	II	Taxable	11/01/2044	11/01/18	\$890,000	SP
<b>SFMB17B</b>					<u>\$3,935,000</u>	
					<u><u>\$3,935,000</u></u>	
SF17C	I	non-AMT+	Serials	05/01/18	\$1,390,000	SP
SF17C	I	non-AMT+	05/01/2048	05/01/18	\$800,000	SP
SF17C	I	non-AMT+	05/01/2048	11/01/18	\$1,585,000	SP
<b>SFMB17C</b>					<u>\$3,775,000</u>	
					<u><u>\$3,775,000</u></u>	
SF17D	I	AMT	Serials	05/01/18	\$345,000	SP
<b>SFMB17D</b>					<u>\$345,000</u>	
					<u><u>\$345,000</u></u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF18B-1	I	non-AMT+	Serials	11/01/18	\$200,000	SP
SF18B-1	I	non-AMT+	11/01/2048	11/01/18	\$475,000	SP
<b>SFMB18AB</b>					<u>\$675,000</u>	
					<u><u>\$675,000</u></u>	
SF18C	I	non-AMT+	11/01/2048	11/01/18	\$15,000	SP
<b>SFMB18C</b>					<u>\$15,000</u>	
					<u><u>\$15,000</u></u>	

## Outstanding Interest Rate Contracts

Swap Name	Counter Party	Current Notional Amount	Swap Termination Date	CHFA Paid Rate	Variable Rate Received	Trigger (1)	Optionality Date	Optionality Amount	Bond	Series	Maturity Date	CUSIP
SF01AA-1 (A)	Barclays Capital	15,000,000	11/01/2038	4.485%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	11/01/2019	Full	SFMB01AA	SF01AA-1	05/01/2041	196479V63
SF01AA-2 (A)	Barclays Capital	36,565,000	05/01/2031	4.60%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SFMB01AA	SF01AA-2	05/01/2031	196479ZC6
SF02A-3 (A)	Barclays Capital	4,475,000	11/01/2021	4.749%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SFMB02A	SF02A-3	11/01/2021	196479DM8
SF02A-3 (A)	Barclays Capital	365,000	11/01/2021	4.749%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	
SF02B-3 (A)	Barclays Capital	14,565,000	11/01/2021	4.506%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SFMB02B	SF02B-3	11/01/2021	196479YY9
SF02C-3 (A)	Barclays Capital	13,080,000	05/01/2022	4.422%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000			SFMB02C	SF02C-3	05/01/2022	196479ZA0
SF02C-3 (A)	Barclays Capital	695,000	05/01/2022	4.422%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000			SFMB06A	SF06A-2	11/01/2034	196479QL6
SF02C-3 (A)	Barclays Capital	7,795,000	05/01/2022	4.422%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000			SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	
SF06A-3 (A)	Bank of America	19,615,000	11/01/2036	4.313%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB06A	SF06A-3	11/01/2036	196479QM4
SF06A-3 (A)	Bank of America	18,945,000	11/01/2036	4.313%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	
SF06B-2 (A)	Bank of America	16,700,000	11/01/2034	4.195%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB06B	SF06B-2	11/01/2034	196483CB5
SF06B-3 (A)	Bank of America	8,155,000	11/01/2036	4.545%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB06B	SF06B-3	11/01/2036	196483CC3
SF06B-3 (A)	Bank of America	52,315,000	11/01/2036	4.545%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	
SF06C-2 (D)	Bank of America	2,265,000	11/01/2034	4.288%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	11/01/2019	Full	SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	
SF06C-2 (D)	Bank of America	18,945,000	11/01/2034	4.288%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000	11/01/2019	Full	SFMB13B	SF13B	11/01/2036	196479VT3

Swap Name	<u>Counter Party</u>	<u>Current Notional Amount</u>	<u>Swap Termination Date</u>	<u>CHFA Paid Rate</u>	<u>Variable Rate Received</u>	<u>Trigger (1)</u>	<u>Optionality Date</u>	<u>Optionality Amount</u>	<u>Bond</u>	<u>Series</u>	<u>Maturity Date</u>	<u>CUSIP</u>
SF07A-2 (A)	Bank of America	21,235,000	11/01/2037	4.153%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB18AB	SF18B-2	11/01/2041	196479K57
SF07A-2 (A)	Bank of America	42,760,000	11/01/2037	4.153%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	
SF07B-2	Bank of America	29,135,000	05/01/2038	4.508%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	
SF07B-2	Bank of America	17,995,000	05/01/2038	4.508%	SIFMA + 0.0015000	Libor 1 Month >= 0.0350000	05/01/2019	Full	SFMB07B	SF07B-2	05/01/2038	196483AR2
SF12A-1	Barclays Capital	9,505,000	11/01/2021	4.16%	SIFMA + 0.0005000	Libor 1 Month >= 0.0350000			SFMB Surplus Assets	SFMB Surplus Assets	11/01/2040	
SF12A-2	Wells Fargo	25,000,000	05/01/2038	2.323%	Libor 1 Month * 0.7000000		11/01/2021	Partial	SFMB17E	SF17E	05/01/2038	196479V89

Total Outstanding Class I Interest Rate Contracts	171,845,000
Total Outstanding Class II Interest Rate Contracts	40,180,000
Total Surplus Assets Derivative Products	<u>163,085,000</u>
	<b>375,110,000</b>

## Outstanding Liquidity Facilities and Remarketing Agents

<u>Bond</u>	<u>Series</u>	<u>Tax Status</u>	<u>Class</u>	<u>Maturity Date</u>	<u>CUSIP</u>	<u>Remarketing Agent</u>	<u>Liquidity Provider</u>	<u>Liquidity Expiration</u>	<u>Liquidity Balance</u>
SFMB01AA	SF01AA-1	Taxable	I	05/01/2041	196479V63	Merrill Lynch, Pierce, Fenner & Smith Incorporated	Bank of America	10/29/2021	15,000,000
SFMB01AA	SF01AA-2	non-AMT	I	05/01/2031	196479ZC6	Stifel, Nicolaus & Company, Inc.	Sumitomo Mitsui Banking Corporation	06/07/2021	36,565,000
SFMB02A	SF02A-3	non-AMT	I	11/01/2021	196479DM8	George K. Baum & Company	Federal Home Loan Bank of Topeka	04/25/2019	4,475,000
SFMB02B	SF02B-3	non-AMT	I	11/01/2021	196479YY9	Merrill Lynch, Pierce, Fenner & Smith Incorporated	Bank of America	10/19/2021	14,565,000
SFMB02C	SF02C-3	AMT	I	05/01/2022	196479ZA0	Merrill Lynch, Pierce, Fenner & Smith Incorporated	Bank of America	10/19/2021	13,080,000
SFMB06A	SF06A-2	non-AMT	I	11/01/2034	196479QL6	D.A. Davidson & Co.	Federal Home Loan Bank of Topeka	05/06/2020	695,000
SFMB06A	SF06A-3	AMT	I	11/01/2036	196479QM4	George K. Baum & Company	Federal Home Loan Bank of Topeka	05/06/2020	19,615,000
SFMB06B	SF06B-2	non-AMT	I	11/01/2034	196483CB5	RBC Capital Markets	Federal Home Loan Bank of Topeka	06/03/2020	16,700,000
SFMB06B	SF06B-3	AMT	I	11/01/2036	196483CC3	RBC Capital Markets	Federal Home Loan Bank of Topeka	06/03/2020	8,155,000
SFMB07B	SF07B-2	AMT	I	05/01/2038	196483AR2	RBC Capital Markets	Royal Bank of Canada	08/01/2019	17,995,000
SFMB13B	SF13B	non-AMT	II	11/01/2036	196479VT3	RBC Capital Markets	Royal Bank of Canada	11/01/2019	18,945,000
SFMB17B	SF17B-1	Taxable	II	05/01/2034	196479A33	RBC Capital Markets	Royal Bank of Canada	08/01/2019	9,800,000
SFMB17E	SF17E	AMT	I	05/01/2038	196479V89	Merrill Lynch, Pierce, Fenner & Smith Incorporated	Bank of America	10/29/2021	25,000,000
SFMB18AB	SF18B-2	non-AMT+	II	11/01/2041	196479K57	Barclays Capital	Federal Home Loan Bank of Topeka	05/09/2021	30,000,000

## Liquidity Facilities Expirations by Providers as of December 31, 2018

<u>Expiration Year</u>	<u>Bank of America</u>	<u>Federal Home Loan Bank of Topeka</u>	<u>Royal Bank of Canada</u>	<u>Sumitomo Mitsui Banking Corporation</u>	<u>Grand Total</u>
2019		4,475,000	46,740,000		51,215,000
2020		45,165,000			45,165,000
2021	67,645,000	30,000,000		36,565,000	134,210,000
<b>Grand Total</b>	<b>67,645,000</b>	<b>79,640,000</b>	<b>46,740,000</b>	<b>36,565,000</b>	<b>230,590,000</b>

## First and Second Mortgages (Whole Loans)

Bond Name	Outstanding Aggregate Principal Balance of 1st Mortgage Loans	Number of 1st Mortgages	Average Coupon of 1st Mortgages	Average Remaining Maturity (Years)	Outstanding Aggregate Principal Balance of 2nd Mortgage Loans	Number of 2nd Mortgages	Total Outstanding Aggregate Principal Balance	Total Number of Mortgages
SFMB01AA	\$16,679,724	235	5.84%	16.82	\$6,055,042	1,622	\$22,734,766	1,857
SFMB02A	\$6,260,849	103	5.57%	15.08			\$6,260,849	103
SFMB02B	\$7,988,187	116	5.67%	15.71			\$7,988,187	116
SFMB02C	\$9,767,596	145	5.51%	15.43			\$9,767,596	145
SFMB06A	\$13,565,517	179	4.83%	17.54			\$13,565,517	179
SFMB06B	\$16,833,462	219	4.95%	17.71	\$501,625	144	\$17,335,087	363
SFMB07B	\$10,355,350	113	5.07%	20.63			\$10,355,350	113
SFMB13B	\$14,008,769	155	5.79%	18.90	\$1,256,574	345	\$15,265,343	500
SFMB14A	\$23,479,476	331	5.26%	15.96			\$23,479,476	331
SFMB15A	\$38,385,104	482	5.26%	16.65			\$38,385,104	482
SFMB15B	\$9,812,364	142	5.15%	15.02			\$9,812,364	142
SFMB17B	\$10,240,145	118	5.10%	18.75			\$10,240,145	118
SFMB17E	\$19,810,137	221	5.68%	19.03	\$2,455,332	206	\$22,265,469	427
SFMB18AB	\$17,651,209	202	4.95%	19.09	\$5,909,161	601	\$23,560,370	803
SFMB18C	\$0	0	NA	NA	\$2,223,339	179	\$2,223,339	179
SFMB18D	\$33,793,853	536	6.09%	17.07	\$584,119	179	\$34,377,973	715
SFMB Surplus Assets	\$16,191,394	248	3.62%	20.41	\$2,382,264	691	\$18,573,658	939
<b>Total</b>	\$264,823,138	3,545	5.31%	17.52	\$21,367,456	3,967	\$286,190,594	7,512

*All second mortgages are due at maturity or payoff of the first mortgage.*

Bond Issue	Original # of Loans Financed	Loans Prepaid in Full	Loans Foreclosed	Loans Transferred Out
SFMB01AA	16,730	10,883	619	3,371
SFMB02A	1,204	957	133	11
SFMB02B	1,766	1,382	196	72
SFMB02C	2,071	1,616	212	98
SFMB06A	774	447	140	8
SFMB06B	2,265	1,626	262	14
SFMB07B	1,478	911	213	241
SFMB13B	1,678	355	44	779
SFMB14A	701	227	27	116
SFMB15A	1,143	425	34	202
SFMB15B	279	123	14	0
SFMB17B	161	42	0	1
SFMB17E	490	58	5	0
SFMB18AB	845	40	2	0
SFMB18C	179	0	0	0
SFMB18D	735	19	1	0
SFMB Surplus Assets	4,090	2,193	193	765
<b>INDENTURE TOTAL</b>	36,589	21,304	2,095	5,678

Type of Housing						
Bond issue	Single Family Detached	Condominiums / Townhomes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages
SFMB01AA	77.8%	16.1%	6.1%	17.7%	82.3%	100.0%
SFMB02A	72.6%	21.5%	5.9%	23.7%	76.3%	100.0%
SFMB02B	68.1%	22.6%	9.3%	12.0%	88.0%	100.0%
SFMB02C	64.8%	29.2%	6.0%	19.2%	80.8%	100.0%
SFMB06A	65.8%	29.0%	5.2%	22.2%	77.8%	100.0%
SFMB06B	79.3%	15.7%	5.0%	16.3%	83.7%	100.0%
SFMB07B	75.8%	13.2%	11.0%	13.8%	86.2%	100.0%
SFMB13B	68.0%	17.3%	14.7%	6.7%	93.3%	100.0%
SFMB14A	66.9%	25.5%	7.6%	19.4%	80.6%	100.0%
SFMB15A	72.4%	19.6%	7.9%	23.8%	76.2%	100.0%
SFMB15B	67.0%	31.3%	1.7%	20.0%	80.0%	100.0%
SFMB17B	67.3%	26.9%	5.7%	18.6%	81.4%	100.0%
SFMB17E	74.8%	16.0%	9.2%	14.5%	85.5%	100.0%
SFMB18AB	73.3%	17.7%	9.0%	13.9%	86.1%	100.0%
SFMB18C	81.6%	11.8%	6.6%	3.2%	96.8%	100.0%
SFMB18D	77.3%	15.2%	7.4%	19.5%	80.5%	100.0%
SFMB Surplus Assets	77.6%	17.1%	5.3%	19.5%	80.5%	100.0%
INDENTURE TOTAL	72.9%	19.6%	7.5%	17.8%	82.2%	100.0%

Mortgage Insurance Information (First and Second Whole Loans)						
Bond Issue	Conventional Insured	FHA	VA	RHCDS	Conventional Uninsured	CHFA 2nds - Uninsured
SFMB01AA	5.5%	48.3%	2.0%	4.1%	13.4%	26.6%
SFMB02A	0.0%	79.8%	6.1%	3.9%	10.3%	0.0%
SFMB02B	0.0%	80.3%	6.7%	5.8%	7.2%	0.0%
SFMB02C	0.0%	75.4%	11.1%	4.2%	9.3%	0.0%
SFMB06A	0.5%	63.4%	6.8%	3.8%	25.4%	0.0%
SFMB06B	6.8%	52.9%	1.9%	5.3%	30.1%	2.9%
SFMB07B	22.2%	55.9%	3.4%	2.5%	15.9%	0.0%
SFMB13B	10.6%	63.9%	2.2%	2.6%	12.5%	8.2%
SFMB14A	0.5%	76.3%	2.7%	4.5%	15.9%	0.0%
SFMB15A	0.0%	76.8%	6.2%	5.5%	11.5%	0.0%
SFMB15B	0.0%	84.3%	3.3%	3.0%	9.4%	0.0%
SFMB17B	26.5%	46.7%	0.0%	1.9%	25.0%	0.0%
SFMB17E	16.8%	55.6%	5.5%	4.6%	6.4%	11.0%
SFMB18AB	18.2%	31.4%	1.0%	2.5%	21.8%	25.1%
SFMB18C	0.0%	0.0%	0.0%	0.0%	0.0%	100.0%
SFMB18D	8.7%	69.4%	2.5%	9.1%	8.6%	1.7%
SFMB Surplus Assets	0.0%	50.9%	2.1%	3.0%	31.2%	12.8%
INDENTURE TOTAL	7.1%	61.7%	3.7%	4.6%	15.5%	7.5%

<b>Name of Private Insurer</b>	<b>Month End Unpaid Principal Balance All Conventionally Insured Loans</b>	<b>Month End Unpaid Principal Balance of Trust Estate</b>	<b>Percentage of Trust Estate</b>	<b>Percentage of Private Mortgage Insurance Mortgage Loans</b>
Genworth	7,807,250	10,255,813	2.7%	38.6%
Mortgage Guaranty Ins.	6,771,718	7,750,827	2.4%	33.5%
RMIC	1,952,051	2,779,373	0.7%	9.6%
United Guaranty Corp.	1,570,415	2,078,108	0.5%	7.8%
Other	990,696	250,906,231	0.3%	4.9%
PMI Mortgage Insurance	571,967	571,967	0.2%	2.8%
Triad Guaranty Insurance	440,216	730,035	0.2%	2.2%
Radian Guaranty Inc.	131,320	238,707	0.0%	0.6%
FHA	0	10,879,533	0.0%	0.0%
<b>Total</b>	<b>20,235,634</b>	<b>286,190,594</b>	<b>7.1%</b>	<b>100.0%</b>

## Delinquency Statistics

Whole loans and second mortgages

Bond		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SFMB01AA	# of Loans	1,659	104	27	11	37	6	13		1,857
	\$ Value	20,331,694	1,510,188	270,460	76,308	420,844	84,267	41,004		22,734,766
	%	89.43%	6.643%	1.19%	0.336%	1.851%	0.371%	0.18%	0.00%	
SFMB02A	# of Loans	95	7					1		103
	\$ Value	5,785,179	475,668					2		6,260,849
	%	92.403%	7.598%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	
SFMB02B	# of Loans	102	9			4	1			116
	\$ Value	6,863,438	659,881			411,174	53,695			7,988,187
	%	85.92%	8.261%	0.00%	0.00%	5.147%	0.672%	0.00%	0.00%	
SFMB02C	# of Loans	136	7		1		1			145
	\$ Value	9,049,215	577,840		64,960		75,581			9,767,596
	%	92.645%	5.916%	0.00%	0.665%	0.00%	0.774%	0.00%	0.00%	
SFMB06A	# of Loans	164	13			2				179
	\$ Value	12,161,923	1,236,936			166,658				13,565,517
	%	89.653%	9.118%	0.00%	0.00%	1.229%	0.00%	0.00%	0.00%	
SFMB06B	# of Loans	317	34	5	1	2	3		1	363
	\$ Value	15,470,240	1,310,253	302,199	5,750	12,584	232,336		1,724	17,335,087
	%	89.242%	7.558%	1.743%	0.033%	0.073%	1.34%	0.00%	0.01%	
SFMB07B	# of Loans	97	9	1	1	1		4		113
	\$ Value	8,700,538	922,298	119,874	136,512	169,399		306,728		10,355,350
	%	84.02%	8.907%	1.158%	1.318%	1.636%	0.00%	2.962%	0.00%	
SFMB13B	# of Loans	421	42	12	6	9	6	3	1	500
	\$ Value	12,765,221	1,953,634	43,188	28,876	421,607	22,101	13,264	17,452	15,265,343
	%	83.622%	12.798%	0.283%	0.189%	2.762%	0.145%	0.087%	0.114%	
SFMB14A	# of Loans	304	20	3		3	1			331
	\$ Value	21,050,966	1,690,641	312,952		332,509	92,408			23,479,476

Bond		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Pending Claim	Real Estate Owned	Total
SFMB15A	# of Loans	444	26	4	3	2	3			482
	\$ Value	35,099,206	2,236,310	255,280	309,463	252,260	232,585			38,385,104
	%	91.44%	5.826%	0.665%	0.806%	0.657%	0.606%	0.00%	0.00%	
SFMB15B	# of Loans	130	10			1			1	142
	\$ Value	8,929,243	756,557			109,962			16,602	9,812,364
	%	91.00%	7.71%	0.00%	0.00%	1.121%	0.00%	0.00%	0.169%	
SFMB17B	# of Loans	111	4	2			1			118
	\$ Value	9,725,581	353,296	103,221			58,048			10,240,145
	%	94.975%	3.45%	1.008%	0.00%	0.00%	0.567%	0.00%	0.00%	
SFMB17E	# of Loans	396	13	8	3	3	2	2		427
	\$ Value	19,464,715	1,144,749	743,547	377,610	305,669	208,562	20,618		22,265,469
	%	87.421%	5.141%	3.34%	1.696%	1.373%	0.937%	0.093%	0.00%	
SFMB18AB	# of Loans	756	25	8	2	7	1	4		803
	\$ Value	21,009,897	1,519,420	197,141	182,849	414,464	200,057	36,542		23,560,370
	%	89.175%	6.449%	0.837%	0.776%	1.759%	0.849%	0.155%	0.00%	
SFMB18C	# of Loans	178						1		179
	\$ Value	2,212,391						10,948		2,223,339
	%	99.508%	0.00%	0.00%	0.00%	0.00%	0.00%	0.492%	0.00%	
SFMB18D	# of Loans	631	45	18	2	9	5	3	2	715
	\$ Value	29,825,761	2,175,266	1,277,651	244,145	470,012	244,655	52,965	87,519	34,377,973
	%	86.758%	6.328%	3.717%	0.71%	1.367%	0.712%	0.154%	0.255%	
SFMB Surplus Assets	# of Loans	822	54	13	10	27		12	1	939
	\$ Value	16,330,469	1,178,075	204,780	148,698	345,724		164,015	201,897	18,573,658
	%	87.923%	6.343%	1.103%	0.801%	1.861%	0.00%	0.883%	1.087%	
INDENTURE TOTAL	# of Loans	6,763	422	101	40	107	30	43	6	7,512
	\$ Value	254,775,678	19,701,013	3,830,293	1,575,171	3,832,865	1,504,294	646,085	325,195	286,190,594
	%	89.023%	6.884%	1.338%	0.55%	1.339%	0.526%	0.226%	0.114%	

## Program MBS Outstanding

Historical Prepayment Speeds (averages)  
source: Thomson Reuters

Bond Series	Pool Type	Pool #	CUSIP	GNMA Coupon	Maturity Date	Original Security Balance	Pool UPB	Principal Participation %	Participated Pool UPB	Total Loans	Weighted Average of Loan Interest Rate	Average Remaining Maturity (Years)	PSA - 3 Month	PSA - 6 Month	PSA - 12 Month	PSA - Life
SFMB17A	GNMA II	AY0523	36196PSL7	4.000%	07/20/47	\$52,001,354	\$48,386,763	100.000%	\$48,386,763	179	4.534%	28.62	80.7	173.2	175.0	168.3
SFMB17B	GNMA II	AY0524	36196PSM5	4.000%	06/20/47	\$4,378,288	\$4,273,585	100.000%	\$4,273,585	16	4.500%	28.57	1.0	0.9	1.6	2.2
SFMB17C	GNMA II	AY0532	36196PSV5	4.000%	09/20/47	\$17,642,536	\$16,847,430	100.000%	\$16,847,430	69	4.409%	28.74	160.4	178.7	117.5	110.1
SFMB17C	GNMA II	AY0551	36196PTG7	4.000%	10/20/47	\$12,001,094	\$11,460,754	37.527%	\$4,300,877	43	4.486%	28.84	1.4	1.6	138.1	133.0
SFMB17C	GNMA II	AY0560	36196PTR3	4.000%	10/20/47	\$1,026,951	\$1,006,014	37.527%	\$377,527	7	4.483%	28.84	3.8	4.8	4.9	5.4
SFMB17C	GNMA II	AY0561	36196PTS1	4.000%	10/20/47	\$2,090,470	\$1,686,055	100.000%	\$1,686,055	11	4.459%	28.83	1,930.9	1,286.4	922.0	889.9
SFMB17C	GNMA II	AY0562	36196PTT9	4.000%	10/20/47	\$3,227,248	\$3,165,124	100.000%	\$3,165,124	15	4.483%	28.85	0.0	0.0	0.9	1.1
SFMB17C	GNMA II	AY0563	36196PTU6	4.000%	10/20/47	\$9,099,646	\$8,935,276	100.000%	\$8,935,276	34	4.489%	28.87	0.9	1.0	1.7	1.8
SFMB17C	GNMA II	AY0564	36196PTV4	4.000%	11/20/47	\$2,402,442	\$2,359,192	100.000%	\$2,359,192	12	4.490%	28.91	0.9	1.0	1.6	1.7
SFMB17C	GNMA II	AY0565	36196PTW2	4.000%	10/20/47	\$1,435,027	\$1,409,141	42.968%	\$605,480	9	4.500%	28.88	5.8	3.2	2.1	2.1
SFMB17C	GNMA II	AY0566	36196PTX0	4.000%	10/20/47	\$1,097,762	\$1,078,155	100.000%	\$1,078,155	5	4.500%	28.90	0.5	0.7	1.5	1.5
SFMB17C	GNMA II	AY0579	36196PUC4	4.000%	12/20/47	\$1,902,347	\$1,870,828	42.968%	\$803,857	10	4.500%	28.98	0.1	1.4	1.8	1.8
SFMB17C	GNMA II	BD0506	3617BFR38	4.500%	03/20/48	\$21,533,585	\$21,271,576	37.527%	\$7,982,584	91	4.810%	29.28	10.6	6.5	--	7.5
SFMB18AB	GNMA II	BD0501	3617BFRW4	4.000%	02/20/48	\$3,175,814	\$3,135,041	100.000%	\$3,135,041	17	4.567%	29.15	3.5	4.0	--	6.8
SFMB18AB	GNMA II	BD0506	3617BFR38	4.500%	03/20/48	\$21,533,585	\$21,271,576	62.473%	\$13,288,992	91	4.810%	29.28	10.6	6.5	--	7.5
SFMB18AB	GNMA II	BD0508	3617BFR53	4.000%	04/20/48	\$2,113,069	\$2,097,894	100.000%	\$2,097,894	9	4.682%	29.27	0.0	8.0	--	7.7
SFMB18AB	GNMA II	BD0509	3617BFR61	4.500%	04/20/48	\$20,040,798	\$19,636,205	100.000%	\$19,636,205	79	5.140%	29.38	289.0	193.4	--	178.0
SFMB18AB	GNMA II	BD0510	3617BFR79	4.500%	04/20/48	\$2,018,647	\$1,997,295	100.000%	\$1,997,295	14	5.108%	29.37	10.3	11.1	--	12.5
SFMB18AB	GNMA II	BD0518	3617BFSF0	4.500%	05/20/48	\$8,424,451	\$8,351,368	100.000%	\$8,351,368	41	5.186%	29.42	0.0	0.0	--	6.1
SFMB18AB	GNMA II	BD0519	3617BFSG8	4.500%	04/20/48	\$1,181,231	\$1,170,906	100.000%	\$1,170,906	8	5.036%	29.38	1.4	3.5	--	3.3
SFMB18AB	GNMA II	BD0520	3617BFSH6	4.500%	04/20/48	\$1,600,625	\$1,587,417	100.000%	\$1,587,417	9	5.250%	29.42	1.1	1.1	--	1.2
SFMB18AB	GNMA II	AY0551	36196PTG7	4.000%	10/20/47	\$12,001,094	\$11,460,754	62.473%	\$7,159,877	43	4.486%	28.84	1.4	1.6	138.1	133.0
SFMB18AB	GNMA II	AY0560	36196PTR3	4.000%	10/20/47	\$1,026,951	\$1,006,014	62.473%	\$628,487	7	4.483%	28.84	3.8	4.8	4.9	5.4
SFMB18C	GNMA II	BD0529	3617BFSS2	4.500%	05/20/48	\$13,364,225	\$13,254,222	100.000%	\$13,254,222	49	5.247%	29.38	1.0	1.0	--	1.0
SFMB18C	GNMA II	BD0530	3617BFST0	4.500%	06/20/48	\$23,103,259	\$22,937,386	100.000%	\$22,937,386	97	5.183%	29.45	1.1	2.2	--	2.2
SFMB18C	GNMA II	BD0538	3617BFS37	4.500%	07/20/48	\$28,311,691	\$28,139,767	100.000%	\$28,139,767	117	5.143%	29.52	4.3	--	--	4.2
SFMB18C	GNMA II	BD0546	3617BFTB8	4.500%	08/20/48	\$17,710,963	\$17,624,034	100.000%	\$17,624,034	75	5.132%	29.57	4.6	--	--	5.9
SFMB18C	GNMA II	BD0547	3617BFTC6	4.500%	08/20/48	\$7,606,920	\$7,569,761	100.000%	\$7,569,761	30	5.125%	29.59	5.5	--	--	5.7
SFMB18C	GNMA II	BD0548	3617BFTD4	4.500%	08/20/48	\$5,029,248	\$5,005,415	33.111%	\$1,657,366	21	5.125%	29.63	0.6	--	--	0.8
SFMB18C	GNMA II	BD0566	3617BFTX0	4.500%	08/20/48	\$10,135,630	\$10,111,367	33.111%	\$3,348,020	41	5.120%	29.76	--	--	--	1.5
<b>Total</b>							<b>\$300,106,316</b>		<b>\$254,385,943</b>	<b>1,249</b>	<b>4.857%</b>	<b>29.15</b>				

## Investment Information

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SF 2001AA DSR	FEDERAL HOME LOAN BANKS	12,000	4.13 %	03/13/2020
SF 2001AA DSR	FEDERAL HOME LOAN MTG CORP	1,125,000	3.75 %	03/27/2019
SF 2001AA DSR	FGLMC	50,163	3.50 %	08/01/2044
SF 2001AA DSR	FGLMC	1,053,790	3.50 %	06/01/2042
SF 2001AA DSR	GNMA MBS	2,336	5.00 %	02/20/2039
SF 2001AA DSR	GNMA MBS	101,526	4.00 %	02/20/2041
SF 2001AA DSR	GNMA MBS	405,701	3.00 %	07/15/2045
SF 2001AA DSR	INVESTMENT AGREEMENT	2,500,000	5.30 %	05/01/2041
SF 2001AA REVENUE	INVESTMENT AGREEMENT	5,021,167	0.00 %	05/01/2041
SF 2001AA REVENUE	INVESTMENT AGREEMENT	15,243,503	5.30 %	05/01/2041
SF 2001AA REVENUE TAX	INVESTMENT AGREEMENT	892	5.30 %	05/01/2041
SF 2001AA REVENUE TAX	INVESTMENT AGREEMENT	1,636,815	0.00 %	05/01/2041
SF 2001AA DSR	MONEY MARKET	1,425,049	2.30 %	Short Term
SF 2001AA REVENUE	MONEY MARKET	14,625	2.30 %	Short Term
SF 2001AA REVENUE TAX	MONEY MARKET	10,000	2.30 %	Short Term
		<u>28,602,567</u>		
SF 2002A DSR	INVESTMENT AGREEMENT	4,225,500	5.60 %	11/01/2021
SF 2002A REVENUE	INVESTMENT AGREEMENT	250,000	5.60 %	11/01/2021
SF 2002A REVENUE	INVESTMENT AGREEMENT	411,762	5.10 %	11/01/2021
SF 2002A REVENUE	MONEY MARKET	10,000	2.30 %	Short Term
		<u>4,897,262</u>		
SF 2002B REVENUE TAX	AGCY DISC	2,380	0.00 %	04/30/2019
SF 2002B REVENUE TE	AGCY DISC	2,027,168	0.00 %	04/30/2019
SF 2002B DSR	FEDERAL HOME LOAN BANKS	1,000	4.13 %	03/13/2020
SF 2002B DSR	FEDERAL HOME LOAN MORTGAGE CORP	6,494,000	6.25 %	07/15/2032
SF 2002B DSR	FGLMC	1,120	3.00 %	11/01/2046
SF 2002B DSR	FNMA	888	3.00 %	11/01/2047
SF 2002B DSR	GNMA MBS	212	5.00 %	02/20/2039
SF 2002B REVENUE TE	INVESTMENT AGREEMENT	587,000	4.60 %	11/01/2021
SF 2002B DSR	MONEY MARKET	401	2.30 %	Short Term
SF 2002B REVENUE TE	MONEY MARKET	22,044	2.30 %	Short Term
		<u>9,136,212</u>		

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SF 2002C REVENUE TAX	AGCY DISC	398,251	0.00 %	04/30/2019
SF 2002C REVENUE TE	AGCY DISC	1,113,536	0.00 %	04/30/2019
SF 2002C DSR	FEDERAL HOME LOAN BANKS	7,000	4.13 %	03/13/2020
SF 2002C DSR	FEDERAL HOME LOAN MTG CORP	200,000	3.75 %	03/27/2019
SF 2002C DSR	FEDERAL NATIONAL MORTGAGE ASSOCIATION	2,060,000	6.63 %	11/15/2030
SF 2002C DSR	FGLMC	1,091	3.00 %	06/01/2046
SF 2002C DSR	FGLMC	2,089	3.00 %	12/01/2046
SF 2002C DSR	FGLMC	6,754	3.00 %	11/01/2046
SF 2002C DSR	FGLMC	7,013	2.50 %	04/01/2046
SF 2002C DSR	FNMA	10,203	3.00 %	11/01/2047
SF 2002C DSR	GNMA MBS	1,274	5.00 %	02/20/2039
SF 2002C DSR	GNMA MBS	82,937	3.00 %	07/15/2045
SF 2002C DSR	MONEY MARKET	20,411	2.30 %	Short Term
SF 2002C REVENUE TAX	MONEY MARKET	11,248	2.30 %	Short Term
SF 2002C REVENUE TE	MONEY MARKET	9,790	2.30 %	Short Term
		<u>3,931,596</u>		
SF 2006A REVENUE	AGCY DISC	815,526	0.00 %	04/30/2019
SF 2006A DSR	INVESTMENT AGREEMENT	5,500,000	4.71 %	11/01/2036
SF 2006A REBATE	MONEY MARKET	59,783	2.30 %	Short Term
SF 2006A REVENUE	MONEY MARKET	31,815	2.30 %	Short Term
SF 2006A REVENUE	REPURCHASE AGREEMENT	527,000	4.60 %	11/01/2036
		<u>6,934,124</u>		
SF 2006B REVENUE	AGCY DISC	2,942,985	0.00 %	04/30/2019
SF 2006B DSR	FGLMC	927,035	3.00 %	11/01/2046
SF 2006B DSR	INVESTMENT AGREEMENT	1,242,750	5.56 %	11/01/2036
SF 2006B DSR	MONEY MARKET	2,210,878	2.30 %	Short Term
SF 2006B REVENUE	MONEY MARKET	39,038	2.30 %	Short Term
		<u>7,362,686</u>		
SF 2007B DSR	FGLMC	228,212	2.50 %	08/01/2046
SF 2007B DSR	FGLMC	428,470	2.50 %	04/01/2046
SF 2007B DSR	GNMA MBS	333,473	5.00 %	02/20/2039
SF 2007B DSR	MONEY MARKET	3,952,895	2.30 %	Short Term
SF 2007B DSR TAX	MONEY MARKET	19,871	2.30 %	Short Term
SF 2007B REVENUE	MONEY MARKET	2,410,952	2.30 %	Short Term
		<u>7,373,873</u>		

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SF 2013B REVENUE	AGCY DISC	2,058,416	0.00 %	04/30/2019
SF 2013B DSR	FEDERAL HOME LOAN BANKS	16,000	4.13 %	03/13/2020
SF 2013B DSR	FEDERAL HOME LOAN MTG CORP	1,825,000	3.75 %	03/27/2019
SF 2013B DSR	GNMA MBS	1,862	3.00 %	07/15/2045
SF 2013B DSR	GNMA MBS	2,761	5.00 %	02/20/2039
SF 2013B DSR	MONEY MARKET	40,877	2.30 %	Short Term
SF 2013B REVENUE	MONEY MARKET	31,918	2.30 %	Short Term
		<u>3,976,835</u>		
SF 2014A DSR	GNMA MBS	121,533	3.00 %	07/15/2045
SF 2014A DSR	GNMA MBS	180,235	5.00 %	02/20/2039
SF 2014A DSR	MONEY MARKET	250,651	2.30 %	Short Term
SF 2014A Revenue	MONEY MARKET	706,447	2.30 %	Short Term
		<u>1,258,866</u>		
SF 2015A DSR	FEDERAL HOME LOAN MORTGAGE CORP	1,855,000	6.25 %	07/15/2032
SF 2015A DSR	GNMA MBS	429,537	3.00 %	07/15/2045
SF 2015A DSR	MONEY MARKET	226,963	2.30 %	Short Term
SF 2015A REVENUE	MONEY MARKET	2,249,092	2.30 %	Short Term
		<u>4,760,592</u>		
SF 2015B DSR	FEDERAL NATIONAL MORTGAGE ASSOCIATION	1,275,000	6.63 %	11/15/2030
SF 2015B REVENUE	MONEY MARKET	658,546	2.30 %	Short Term
		<u>1,933,546</u>		
SF 2017A DS CI	MONEY MARKET	121,140	2.30 %	Short Term
SF 2017A REDEMPTION CI	MONEY MARKET	70,635	2.30 %	Short Term
SF 2017A REVENUE	MONEY MARKET	703,557	2.30 %	Short Term
		<u>895,332</u>		
SF 2017B DSR	FEDERAL HOME LOAN BANKS	322,000	4.13 %	03/13/2020
SF 2017B DSR	FGLMC	245,906	3.00 %	12/01/2046
SF 2017B DSR	FGLMC	264,194	2.50 %	08/01/2046
SF 2017B DSR	FGLMC	422,950	2.50 %	04/01/2046
SF 2017B DSR	GNMA MBS	92,245	4.00 %	02/20/2041
SF 2017B DSR	MONEY MARKET	217,971	2.30 %	Short Term
SF 2017B REVENUE	MONEY MARKET	920,298	2.30 %	Short Term
		<u>2,485,563</u>		

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SF 2017CDE REVENUE	AGCY DISC	2,503,402	0.00 %	04/30/2019
SF 2017CDE DSR	FEDERAL HOME LOAN BANKS	2,144,000	4.13 %	03/13/2020
SF 2017CDE DSR	FEDERAL HOME LOAN MORTGAGE CORP	955,000	6.25 %	07/15/2032
SF 2017CDE DSR	GNMA MBS	717,527	3.00 %	07/15/2045
SF 2017CDE DSR	MONEY MARKET	392,946	2.30 %	Short Term
SF 2017CDE REVENUE	MONEY MARKET	<u>1,683,002</u>	2.30 %	Short Term
		<u><u>8,395,876</u></u>		
SF 2018AB REVENUE	AGCY DISC	2,009,081	0.00 %	04/30/2019
SF 2018AB DSR	FGLMC	368,766	3.00 %	11/01/2046
SF 2018AB DSR	FNMA	680,188	3.00 %	11/01/2047
SF 2018AB DSR	MONEY MARKET	266,901	2.30 %	Short Term
SF 2018AB REVENUE	MONEY MARKET	<u>985,069</u>	2.30 %	Short Term
		<u><u>4,310,005</u></u>		
SF 2018C REVENUE	AGCY DISC	437,426	0.00 %	04/30/2019
SF 2018C ACQUISITION	MONEY MARKET	9,662	2.30 %	Short Term
SF 2018C COI	MONEY MARKET	19,307	2.30 %	Short Term
SF 2018C REVENUE	MONEY MARKET	<u>697,461</u>	2.30 %	Short Term
		<u><u>1,163,856</u></u>		
SF 2018D REVENUE	AGCY DISC	1,064,081	0.00 %	04/30/2019
SF 2018D DSR	FGLMC	289,606	2.50 %	08/01/2046
SF 2018D DSR	FGLMC	1,302,605	2.50 %	04/01/2046
SF 2018D DSR	GNMA MBS	61,597	5.00 %	02/20/2039
SF 2018D DSR	GNMA MBS	286,892	7.00 %	01/20/2039
SF 2018D COI	MONEY MARKET	40,708	2.30 %	Short Term
SF 2018D DSR	MONEY MARKET	57,170	2.30 %	Short Term
SF 2018D REVENUE	MONEY MARKET	<u>1,015,316</u>	2.30 %	Short Term
		<u><u>4,117,975</u></u>		

<u>Issue</u>	<u>Investment Type</u>	<u>Amount</u>	<u>Interest Rate</u>	<u>Maturity Date</u>
SFMB SURPLUS ASSETS	AGCY DISC	10,978,749	0.00 %	04/30/2019
SFMB SURPLUS ASSETS	FEDERAL HOME LOAN BANKS	3,000	4.13 %	03/13/2020
SFMB SURPLUS ASSETS	FEDERAL HOME LOAN MTG CORP	70,000	3.75 %	03/27/2019
SFMB SURPLUS ASSETS	FGLMC	185,187	2.50 %	08/01/2046
SFMB SURPLUS ASSETS	FGLMC	290,139	2.50 %	04/01/2046
SFMB SURPLUS ASSETS	GNMA MBS	515,107	4.50 %	12/20/2043
SFMB SURPLUS ASSETS	GNMA MBS	595,037	5.00 %	02/20/2039
SFMB SURPLUS ASSETS	GNMA MBS	929,183	6.50 %	04/20/2039
SFMB SURPLUS ASSETS	MONEY MARKET	1,084,865	2.30 %	Short Term
SFMB SURPLUS ASSETS	US GOV	255,000	0.00 %	02/15/2031
		<u>14,906,266</u>		

<u>Investment Type</u>	<u>Amount</u>
AGCY DISC	26,351,000
FEDERAL HOME LOAN BANKS	2,505,000
FEDERAL HOME LOAN MORTGAGE CORP	9,304,000
FEDERAL HOME LOAN MTG CORP	3,220,000
FEDERAL NATIONAL MORTGAGE ASSOCIATION	3,335,000
FGLMC	6,075,088
FNMA	691,279
GNMA MBS	4,860,975
INVESTMENT AGREEMENT	36,619,389
MONEY MARKET	22,699,300
REPURCHASE AGREEMENT	527,000
US GOV	255,000
	<u>116,443,031</u>

<u>Investment Providers</u>	<u>Amounts Invested</u>	<u>Rates</u>	<u>Termination Dates</u>
Trinity Funding Company, LLC	24,402,377	5.30%/ 3 month LIBOR	3/1/2036
Trinity Funding Company, LLC	411,762	5.10 %	11/1/2032
Trinity Funding Company, LLC	4,475,500	5.60 %	11/1/2032
Natixis Funding Corp.	587,000	4.60 %	11/1/2032
Natixis Funding Corp.	527,000	4.60 %	11/1/2036
Rabobank International	5,500,000	4.71 %	11/1/2036
Royal Bank of Canada	1,242,750	5.56 %	11/1/2036
	<u>37,146,389</u>		

# Single Family Homeownership Bonds Indenture

## Summary of Assets and Liabilities as of 12/31/2018

Bond Issue	Bonds Outstanding	Outstanding Second Mortgage Principal Balance	GNMA Security Balance	Weighted Average Mortgage Rate	Mortgage Types	Total Investments	Total Assets	Net Assets
SFPB2011AA	3,970,000							
SFPB2013AA	13,835,000		17,301,315	4.715%	Fixed	748,432	18,049,747	244,747
SFPB2017AA	48,123,223		47,798,016	4.625%	Fixed	473,121	48,271,138	147,915
SFPB2018AA	71,331,377	2,159,069	71,248,987	4.552%	Fixed	347,594	73,755,649	2,424,272
SFPB2018BB	89,371,557	2,745,395	89,262,932	5.122%	Fixed	514,553	92,522,880	3,151,323
Surplus Account	-	-	-			556,980	556,980	556,980
<b>TOTAL</b>	<b>226,631,157</b>	<b>4,904,464</b>	<b>225,611,250</b>	<b>4.805%</b>		<b>2,640,680</b>	<b>233,156,394</b>	<b>6,525,237</b>

## Bonds Outstanding

### Series 2011AA

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SFPB11AA	I	non-AMT	11/01/2011	196479TB5	0.45000%		\$360,000	\$0	\$360,000	\$0	-	-
SFPB11AA	I	non-AMT	05/01/2012	196479TC3	0.60000%		\$740,000	-	\$730,000	\$10,000	-	-
SFPB11AA	I	non-AMT	11/01/2012	196479TD1	0.75000%		\$745,000	-	\$735,000	\$10,000	-	-
SFPB11AA	I	non-AMT	05/01/2013	196479TE9	1.00000%		\$750,000	-	\$730,000	\$20,000	-	-
SFPB11AA	I	non-AMT	11/01/2013	196479TF6	1.10000%		\$760,000	-	\$710,000	\$50,000	-	-
SFPB11AA	I	non-AMT	05/01/2014	196479TG4	1.45000%		\$765,000	-	\$645,000	\$120,000	-	-
SFPB11AA	I	non-AMT	11/01/2014	196479TH2	1.60000%		\$775,000	-	\$615,000	\$160,000	-	-
SFPB11AA	I	non-AMT	05/01/2015	196479TJ8	2.00000%		\$780,000	-	\$520,000	\$260,000	-	-
SFPB11AA	I	non-AMT	11/01/2015	196479TK5	2.15000%		\$785,000	-	\$435,000	\$350,000	-	-
SFPB11AA	I	non-AMT	05/01/2016	196479TL3	2.50000%		\$800,000	-	\$360,000	\$440,000	-	-
SFPB11AA	I	non-AMT	11/01/2016	196479TM1	2.65000%		\$815,000	-	\$270,000	\$545,000	-	-
SFPB11AA	I	non-AMT	05/01/2017	196479TN9	3.00000%		\$825,000	-	\$220,000	\$605,000	-	-
SFPB11AA	I	non-AMT	11/01/2017	196479TP4	3.00000%		\$840,000	-	\$180,000	\$660,000	-	-
SFPB11AA	I	non-AMT	05/01/2018	196479TQ2	3.40000%		\$855,000	-	\$115,000	\$740,000	-	-
SFPB11AA	I	non-AMT	11/01/2018	196479TR0	3.45000%		\$875,000	-	\$115,000	\$760,000	-	-
SFPB11AA	I	non-AMT	05/01/2019	196479TS8	3.70000%		\$605,000	\$80,000	-	\$525,000	-	-
SFPB11AA	I	non-AMT	11/01/2019	196479TT6	3.80000%		\$620,000	\$80,000	-	\$540,000	-	-
SFPB11AA	I	non-AMT	05/01/2020	196479TU3	4.00000%		\$635,000	\$80,000	-	\$555,000	-	-
SFPB11AA	I	non-AMT	11/01/2020	196479TV1	4.00000%		\$650,000	\$80,000	-	\$570,000	-	-
SFPB11AA	I	non-AMT	05/01/2021	196479TW9	4.10000%		\$660,000	\$85,000	-	\$575,000	-	-
SFPB11AA	I	non-AMT	11/01/2021	196479TX7	4.10000%		\$680,000	\$85,000	-	\$595,000	-	-
SFPB11AA	I	non-AMT	05/01/2022	196479UB3	4.30000%		\$690,000	\$85,000	-	\$605,000	-	-
SFPB11AA	I	non-AMT	11/01/2022	196479UC1	4.30000%		\$710,000	\$90,000	-	\$620,000	-	-
SFPB11AA	I	non-AMT	05/01/2023	196479UD9	4.50000%		\$730,000	\$95,000	-	\$635,000	-	-
SFPB11AA	I	non-AMT	11/01/2023	196479UE7	4.50000%		\$750,000	\$95,000	-	\$655,000	-	-
SFPB11AA	I	non-AMT	11/01/2026	196479TY5	4.85000%		\$4,955,000	\$700,000	-	\$4,255,000	-	-
SFPB11AA	I	non-AMT	11/01/2028	196479TZ2	5.00000%		\$10,970,000	\$2,085,000	\$885,000	\$8,000,000	-	-
SFPB11AA	I	non-AMT	05/01/2029	196479UA5	5.00000%		\$5,075,000	\$330,000	-	\$4,745,000	-	-
							\$39,200,000	\$3,970,000	\$7,625,000	\$27,605,000	\$0	\$0

**Series 2013AA**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SFPB2013AA	I	Taxable	09/01/2041	196479VN6	2.80000%		\$53,630,000	\$13,835,000	\$1,405,000	\$38,390,000	-	-
							\$53,630,000	\$13,835,000	\$1,405,000	\$38,390,000	\$0	\$0

**Series 2017AA**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SFPB2017AA	I	Taxable	09/01/2041	196479VN6	3.03000%		\$50,168,626	\$48,123,223	\$2,045,403	\$0	-	-
							\$50,168,626	\$48,123,223	\$2,045,403	\$0	\$0	\$0

**Series 2018AA**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SFPB2018AA	I	non-AMT+	03/01/2048	196479F95	3.70000%		\$73,115,747	\$71,331,377	\$0	\$1,784,370	\$0	\$0
							\$73,115,747	\$71,331,377	\$0	\$1,784,370	\$0	\$0

**Series 2018BB**

Series	Class	Tax Status	Maturity Date	CUSIP	Interest Rate	Swap Rate	Original Issue Amount	Outstanding Principal	Principal Matured	Principal Redemptions	Hedged Principal Outstanding	Unhedged Principal Outstanding
SFPB2018BB-1	I	non-AMT	11/01/2048	196479V48	4.20000%		\$46,739,335	\$46,683,379	\$0	\$55,956	\$0	\$0
SFPB2018BB-2	I	Taxable	11/01/2048	196479V55	4.50000%		\$42,739,335	\$42,688,178	-	\$51,157	-	-
							\$89,478,670	\$89,371,557	\$0	\$107,113	\$0	\$0

## List of Unscheduled Redemptions

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF09AA	I	non-AMT	11/01/2041	11/01/11	\$710,000	SP
SF09AA	I	non-AMT	11/01/2041	11/01/12	\$1,740,000	SP
SF09AA	I	non-AMT	11/01/2041	05/01/13	\$2,720,000	SP
SF09AA	I	non-AMT	11/01/2041	05/01/13	\$53,630,000	Refunding
<b>SFPB2009AA</b>					<u>\$58,800,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11AA	I	non-AMT	Serials	11/01/11	\$245,000	SP
SF11AA	I	non-AMT	11/01/2026	11/01/11	\$70,000	SP
SF11AA	I	non-AMT	11/01/2028	11/01/11	\$90,000	SP
SF11AA	I	non-AMT	05/01/2029	11/01/11	\$70,000	SP
SF11AA	I	non-AMT	Serials	11/01/12	\$195,000	SP
SF11AA	I	non-AMT	11/01/2026	11/01/12	\$95,000	SP
SF11AA	I	non-AMT	11/01/2028	11/01/12	\$725,000	SP
SF11AA	I	non-AMT	05/01/2029	11/01/12	\$95,000	SP
SF11AA	I	non-AMT	Serials	05/01/13	\$635,000	SP
SF11AA	I	non-AMT	11/01/2026	05/01/13	\$205,000	SP
SF11AA	I	non-AMT	11/01/2028	05/01/13	\$590,000	SP
SF11AA	I	non-AMT	05/01/2029	05/01/13	\$215,000	SP
SF11AA	I	non-AMT	Serials	11/13/13	\$1,390,000	SP
SF11AA	I	non-AMT	11/01/26	11/13/13	\$470,000	SP
SF11AA	I	non-AMT	11/01/28	11/13/13	\$710,000	SP
SF11AA	I	non-AMT	05/01/29	11/13/13	\$480,000	SP
SF11AA	I	non-AMT	Serials	05/14/14	\$610,000	SP
SF11AA	I	non-AMT	11/01/26	05/14/14	\$215,000	SP
SF11AA	I	non-AMT	11/01/28	05/14/14	\$745,000	SP
SF11AA	I	non-AMT	05/01/29	05/14/14	\$220,000	SP
SF11AA	I	non-AMT	Serials	11/01/14	\$1,685,000	SP
SF11AA	I	non-AMT	11/01/2026	11/01/14	\$620,000	SP
SF11AA	I	non-AMT	11/01/2028	11/01/14	\$710,000	SP
SF11AA	I	non-AMT	05/01/2029	11/01/14	\$635,000	SP
SF11AA	I	non-AMT+	Serials	05/01/15	\$1,450,000	SP
SF11AA	I	non-AMT+	11/01/2026	05/01/15	\$570,000	SP
SF11AA	I	non-AMT+	11/01/2028	05/01/15	\$675,000	SP
SF11AA	I	non-AMT+	05/01/2029	05/01/15	\$585,000	SP
SF11AA	I	non-AMT+	Serials	11/01/15	\$1,220,000	SP
SF11AA	I	non-AMT+	11/01/2026	11/01/15	\$480,000	SP
SF11AA	I	non-AMT+	11/01/2028	11/01/15	\$635,000	SP
SF11AA	I	non-AMT+	05/01/2029	11/01/15	\$495,000	SP
SF11AA	I	non-AMT+	Serials	05/01/16	\$1,255,000	SP
SF11AA	I	non-AMT+	11/01/2026	05/01/16	\$530,000	SP
SF11AA	I	non-AMT+	11/01/2028	05/01/16	\$605,000	SP
SF11AA	I	non-AMT+	05/01/2029	05/01/16	\$545,000	SP
SF11AA	I	non-AMT+	Serials	11/01/16	\$715,000	SP
SF11AA	I	non-AMT+	11/01/2026	11/01/16	\$355,000	SP
SF11AA	I	non-AMT+	11/01/2028	11/01/16	\$565,000	SP
SF11AA	I	non-AMT+	05/01/2029	11/01/16	\$355,000	SP
SF11AA	I	non-AMT+	Serials	05/01/17	\$495,000	SP
SF11AA	I	non-AMT+	11/01/2026	05/01/17	\$245,000	SP
SF11AA	I	non-AMT+	11/01/2028	05/01/17	\$540,000	SP
SF11AA	I	non-AMT+	05/01/2029	05/01/17	\$250,000	SP
SF11AA	I	non-AMT+	Serials	11/01/17	\$670,000	SP
SF11AA	I	non-AMT+	11/01/2026	11/01/17	\$370,000	SP
SF11AA	I	non-AMT+	11/01/2028	11/01/17	\$500,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF11AA	I	non-AMT+	05/01/2029	11/01/17	\$370,000	SP
SF11AA	I	non-AMT+	Serials	05/01/18	\$40,000	SP
SF11AA	I	non-AMT+	11/01/2026	05/01/18	\$30,000	SP
SF11AA	I	non-AMT+	11/01/2028	05/01/18	\$475,000	SP
SF11AA	I	non-AMT+	05/01/2029	05/01/18	\$30,000	SP
SF11AA	I	non-AMT+	11/01/2028	11/01/18	\$435,000	SP
SF11AA	I	non-AMT+	05/01/2029	11/01/18	\$400,000	SP
<b>SFPB2011AA</b>					<u>\$27,605,000</u>	
					<u><u>\$27,605,000</u></u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF2013AA	I	Taxable	09/01/2041	06/01/13	\$605,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/13	\$1,110,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/13	\$810,000	SP
SF2013AA	I	Taxable	09/01/2041	08/31/13	\$775,000	SP
SF2013AA	I	Taxable	09/01/2041	10/01/13	\$925,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/13	\$305,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/13	\$385,000	SP
SF2013AA	I	Taxable	09/01/2041	01/01/14	\$495,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/14	\$395,000	SP
SF2013AA	I	Taxable	09/01/2041	03/01/14	\$715,000	SP
SF2013AA	I	Taxable	09/01/2041	04/01/14	\$460,000	SP
SF2013AA	I	Taxable	09/01/2041	05/01/14	\$380,000	SP
SF2013AA	I	Taxable	09/01/2041	06/01/14	\$545,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/14	\$875,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/14	\$1,170,000	SP
SF2013AA	I	Taxable	09/01/2041	10/01/14	\$1,250,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/14	\$685,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/14	\$395,000	SP
SF2013AA	I	Taxable	09/01/2041	01/01/15	\$1,300,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/15	\$1,185,000	SP
SF2013AA	I	Taxable	09/01/2041	03/01/15	\$580,000	SP
SF2013AA	I	Taxable	09/01/2041	04/01/15	\$210,000	SP
SF2013AA	I	Taxable	09/01/2041	05/01/15	\$1,065,000	SP
SF2013AA	I	Taxable	09/01/2041	06/01/15	\$1,080,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/15	\$670,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/15	\$1,235,000	SP
SF2013AA	I	Taxable	09/01/2041	09/01/15	\$700,000	SP
SF2013AA	I	Taxable	09/01/2041	10/01/15	\$1,210,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/15	\$775,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/15	\$785,000	SP
SF2013AA	I	Taxable	09/01/2041	01/01/16	\$695,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/16	\$730,000	SP
SF2013AA	I	Taxable	09/01/2041	03/01/16	\$1,355,000	SP
SF2013AA	I	Taxable	09/01/2041	04/01/16	\$475,000	SP
SF2013AA	I	Taxable	09/01/2041	05/01/16	\$310,000	SP
SF2013AA	I	Taxable	09/01/2041	06/01/16	\$430,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/16	\$825,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/16	\$860,000	SP
SF2013AA	I	Taxable	09/01/2041	09/01/16	\$265,000	SP
SF2013AA	I	Taxable	09/01/2041	10/01/16	\$690,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/16	\$260,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/16	\$770,000	SP
SF2013AA	I	Taxable	09/01/2041	01/01/17	\$795,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/17	\$685,000	SP
SF2013AA	I	Taxable	09/01/2041	03/01/17	\$255,000	SP
SF2013AA	I	Taxable	09/01/2041	04/01/17	\$765,000	SP
SF2013AA	I	Taxable	09/01/2041	05/01/17	\$300,000	SP
SF2013AA	I	Taxable	09/01/2041	06/01/17	\$560,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF2013AA	I	Taxable	09/01/2041	07/01/17	\$175,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/17	\$230,000	SP
SF2013AA	I	Taxable	09/01/2041	09/01/17	\$280,000	SP
SF2013AA	I	Taxable	09/01/2041	10/01/17	\$225,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/17	\$780,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/17	\$15,000	SP
SF2013AA	I	Taxable	09/01/2041	01/01/18	\$435,000	SP
SF2013AA	I	Taxable	09/01/2041	02/01/18	\$485,000	SP
SF2013AA	I	Taxable	09/01/2041	03/01/18	\$155,000	SP
SF2013AA	I	Taxable	09/01/2041	04/01/18	\$185,000	SP
SF2013AA	I	Taxable	09/01/2041	05/01/18	\$480,000	SP
SF2013AA	I	Taxable	09/01/2041	06/01/18	\$235,000	SP
SF2013AA	I	Taxable	09/01/2041	07/01/18	\$100,000	SP
SF2013AA	I	Taxable	09/01/2041	08/01/18	\$355,000	SP
SF2013AA	I	Taxable	09/01/2041	09/01/18	\$120,000	SP
SF2013AA	I	Taxable	09/01/2041	11/01/18	\$25,000	SP
SF2013AA	I	Taxable	09/01/2041	12/01/18	\$10,000	SP
<b>SFPB2013AA</b>					<u>\$38,390,000</u>	
					<u><u>\$38,390,000</u></u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF17AA	I	Taxable	9/1/2047	10/01/17	\$65,736	SP
SF17AA	I	Taxable	9/1/2047	11/01/17	\$66,988	SP
SF17AA	I	Taxable	9/1/2047	12/01/17	\$66,549	SP
SF17AA	I	Taxable	9/1/2047	01/01/18	\$70,663	SP
SF17AA	I	Taxable	9/1/2047	02/01/18	\$67,075	SP
SF17AA	I	Taxable	9/1/2047	03/01/18	\$66,115	SP
SF17AA	I	Taxable	9/1/2047	04/01/18	\$310,959	SP
SF17AA	I	Taxable	9/1/2047	05/01/18	\$67,804	SP
SF17AA	I	Taxable	9/1/2047	06/01/18	\$592,711	SP
SF17AA	I	Taxable	9/1/2047	07/01/18	\$67,217	SP
SF17AA	I	Taxable	9/1/2047	08/01/18	\$67,030	SP
SF17AA	I	Taxable	9/1/2047	09/01/18	\$67,521	SP
SF17AA	I	Taxable	9/1/2047	10/01/18	\$333,749	SP
SF17AA	I	Taxable	9/1/2047	11/01/18	\$67,444	SP
SF17AA	I	Taxable	9/1/2047	12/01/18	\$67,842	SP
<b>SFPB2017AA</b>					<u>\$2,045,403</u>	
					<u><u>\$2,045,403</u></u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SF2018AA	I	non-AMT+	03/01/2048	04/01/18	\$99,909	SP
SF2018AA	I	non-AMT+	03/01/2048	05/01/18	\$99,824	SP
SF2018AA	I	non-AMT+	03/01/2048	06/01/18	\$100,012	SP
SF2018AA	I	non-AMT+	03/01/2048	07/01/18	\$100,400	SP
SF2018AA	I	non-AMT+	03/01/2048	08/01/18	\$453,826	SP
SF2018AA	I	non-AMT+	03/01/2048	09/01/18	\$99,815	SP
SF2018AA	I	non-AMT+	03/01/2048	10/01/18	\$329,435	SP
SF2018AA	I	non-AMT+	03/01/2048	11/01/18	\$117,972	SP
SF2018AA	I	non-AMT+	03/01/2048	12/01/18	\$383,177	
<b>SFPB2018AA</b>					<u>\$1,784,370</u>	
					<u><u>\$1,784,370</u></u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
SFPB2018BB-1	I	non-AMT	11/01/2048	12/01/18	\$55,956	SP
SFPB2018BB-2	I	Taxable	11/01/2048	12/01/18	\$51,157	SP
<b>SFPB2018BB</b>					<u>\$107,113</u>	
					<u><u>\$107,113</u></u>	

## Whole and MBS Loan Information

Whole Loans				
Bond	Original # of Loans Financed	Loans Prepaid in Full	Loans Foreclosed	Loans Transferred Out
SFPB2018AA	182	1	0	0
SFPB2018BB	230	0	0	0
INDENTURE TOTAL	412	1	0	0

Whole Loans						
Bond	Single Family Detached	Condominiums / Townhomes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages
SFPB2018AA	77.2%	18.4%	4.4%	1.3%	98.7%	100.0%
SFPB2018BB	76.1%	17.8%	6.1%	4.5%	95.5%	100.0%
INDENTURE TOTAL	76.6%	18.1%	5.3%	3.1%	96.9%	100.0%

MBS Loans							
Bond	Pool	Single Family Detached	Condominiums / Townhomes	Other	New Construction	Existing Homes	Fixed, Level Payment Mortgages
SFPB2017AA	AY0533	86.5%	11.5%	2.1%	3.3%	96.7%	100.0%
SFPB2018AA	AY0565	78.8%	21.2%	0.0%	0.0%	100.0%	100.0%
	AY0578	82.0%	18.0%	0.0%	1.3%	98.7%	100.0%
	AY0579	69.9%	19.9%	10.1%	10.2%	89.8%	100.0%
	AY0580	83.1%	16.9%	0.0%	0.0%	100.0%	100.0%
	BD0487	82.1%	13.2%	4.7%	0.0%	100.0%	100.0%
	BD0488	40.9%	59.1%	0.0%	0.0%	100.0%	100.0%
	BD0489	33.7%	32.7%	33.6%	10.9%	89.1%	100.0%
	BD0490	39.2%	19.5%	41.3%	0.0%	100.0%	100.0%
	BD0492	89.8%	10.2%	0.0%	0.0%	100.0%	100.0%
SFPB2018BB	BD0548	75.3%	24.7%	0.0%	0.0%	100.0%	100.0%
	BD0556	82.4%	15.8%	1.8%	3.0%	97.0%	100.0%
	BD0557	74.5%	18.6%	6.9%	5.1%	94.9%	100.0%
	BD0565	77.9%	17.4%	4.7%	3.7%	96.3%	100.0%
	BD0566	71.0%	17.0%	12.0%	2.3%	97.7%	100.0%
INDENTURE TOTAL		80.3%	15.8%	3.9%	2.7%	97.3%	100.0%

## Delinquency Statistics

MBS Loans									
Bond	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total
SFPB2017AA	AY0533	# of Loans	152	10	3	1	5		171
		\$ Value	42,706,449	2,655,042	844,598	240,668	1,426,410		47,873,167
		%	89.208%	5.546%	1.764%	0.503%	2.98%	0.00%	
SFPB2018AA	AY0565	# of Loans	8	1					9
		\$ Value	719,399	85,398					804,797
		%	1.008%	0.12%	0.00%	0.00%	0.00%	0.00%	
	AY0578	# of Loans	73	1			3	1	78
		\$ Value	19,142,024	216,627			811,546	267,562	20,437,759
		%	26.824%	0.304%	0.00%	0.00%	1.137%	0.375%	
	AY0579	# of Loans	8	1				1	10
		\$ Value	846,369	111,944				111,083	1,069,397
		%	1.186%	0.157%	0.00%	0.00%	0.00%	0.156%	
	AY0580	# of Loans	11	1					12
		\$ Value	1,843,764	169,294					2,013,057
		%	2.584%	0.237%	0.00%	0.00%	0.00%	0.00%	
	BD0487	# of Loans	48	4	1			1	54
		\$ Value	12,776,654	1,130,740	305,993			262,419	14,475,806
		%	17.904%	1.585%	0.429%	0.00%	0.00%	0.368%	
	BD0488	# of Loans	9	3					12
		\$ Value	1,712,317	539,493					2,251,811
		%	2.40%	0.756%	0.00%	0.00%	0.00%	0.00%	
	BD0489	# of Loans	7	2					9
		\$ Value	1,086,157	311,640					1,397,797
		%	1.522%	0.437%	0.00%	0.00%	0.00%	0.00%	
	BD0490	# of Loans	10	1					11
		\$ Value	1,139,915	140,272					1,280,187
		%	1.597%	0.197%	0.00%	0.00%	0.00%	0.00%	
	BD0492	# of Loans	99	6				1	106
		\$ Value	25,658,998	1,656,659				314,204	27,629,861
		%	35.957%	2.322%	0.00%	0.00%	0.00%	0.44%	

Bond	Pool		Current	30 Days	60 - 89 Days	90 - 119 Days	120 + Days	Foreclosure	Total
SFPB2018BB	BD0548	# of Loans	21						21
		\$ Value	3,351,554						3,351,554
		%	3.751%	0.00%	0.00%	0.00%	0.00%	0.00%	
	BD0556	# of Loans	37						37
		\$ Value	9,280,122						9,280,122
		%	10.385%	0.00%	0.00%	0.00%	0.00%	0.00%	
	BD0557	# of Loans	158	4	2				164
		\$ Value	37,186,312	1,039,620	530,880				38,756,812
		%	41.613%	1.163%	0.594%	0.00%	0.00%	0.00%	
	BD0565	# of Loans	130	1					131
		\$ Value	30,992,127	210,857					31,202,984
		%	34.682%	0.236%	0.00%	0.00%	0.00%	0.00%	
	BD0566	# of Loans	40	1					41
		\$ Value	6,701,290	68,589					6,769,879
		%	7.499%	0.077%	0.00%	0.00%	0.00%	0.00%	
INDENTURE		# of Loans	811	36	6	1	8	4	866
TOTAL		\$ Value	195,143,453	8,336,175	1,681,470	240,668	2,237,957	955,268	208,594,991
		%	93.551%	3.996%	0.806%	0.115%	1.073%	0.458%	

## Program MBS Outstanding

Historical Prepayment Speeds (averages)  
source: Thomson Reuters

Bond Issue	Pool #	Cusip	GNMA Coupon	Maturity Date	Original Security Balance	Pool UPB	Principal Participation %	Participated Pool UPB	Total Loans	Weighted Average of Loan Interest Rate	Average Remaining Maturity (Years)	PSA 3 Month	PSA 6 Month	PSA 12 Month	PSA Life
SFPB2011AA/2013AA	754669	36230PFJ4	4.000%	01/20/41	\$9,944,603	\$2,246,163	100.000000%	\$2,246,163	22	4.449%	22.00	8%	200%	168%	297%
SFPB2011AA/2013AA	754670	36230PFK1	4.000%	01/20/41	\$9,960,226	\$2,391,139	100.000000%	\$2,391,139	20	4.491%	22.01	8%	8%	9%	284%
SFPB2011AA/2013AA	754671	36230PFL9	4.000%	02/20/41	\$9,940,643	\$2,203,069	100.000000%	\$2,203,069	21	4.486%	21.99	476%	259%	436%	301%
SFPB2011AA/2013AA	754672	36230PFM7	4.000%	02/20/41	\$6,964,905	\$1,655,164	100.000000%	\$1,655,164	16	4.455%	22.01	1%	1%	0%	287%
SFPB2011AA/2013AA	754673	36230PFN5	4.500%	02/20/41	\$11,863,889	\$1,824,620	100.000000%	\$1,824,620	16	4.809%	22.03	582%	407%	431%	375%
SFPB2011AA/2013AA	754677	36230PFS4	4.500%	03/20/41	\$9,983,914	\$1,247,916	100.000000%	\$1,247,916	12	4.846%	22.16	0%	0%	240%	425%
SFPB2011AA/2013AA	754678	36230PFT2	4.500%	03/20/41	\$9,187,200	\$1,469,618	100.000000%	\$1,469,618	14	4.869%	22.18	1%	1%	338%	377%
SFPB2011AA/2013AA	754679	36230PFU9	5.000%	02/20/41	\$1,488,677	\$183,312	100.000000%	\$183,312	2	5.554%	21.47	0%	3%	1%	400%
SFPB2011AA/2013AA	754682	36230PFX3	4.000%	--	\$1,057,099	Terminated	--	--	--	--	--	--	--	--	--
SFPB2011AA/2013AA	754683	36230PFY1	4.500%	04/20/41	\$9,986,316	\$1,394,489	100.000000%	\$1,394,489	15	4.944%	22.30	1%	441%	542%	413%
SFPB2011AA/2013AA	754684	36230PFZ8	4.500%	04/20/41	\$12,476,656	\$1,519,875	100.000000%	\$1,519,875	14	4.968%	22.26	322%	171%	410%	435%
SFPB2011AA/2013AA	754685	36230PF21	5.000%	04/20/41	\$4,835,272	\$947,168	100.000000%	\$947,168	11	5.323%	22.32	1%	2%	2%	346%
SFPB2011AA/2013AA	754686	36230PF39	4.500%	05/20/41	\$485,772	\$218,784	100.000000%	\$218,784	2	5.082%	22.42	0%	0%	1%	164%
SFPB2017AA	AY0533	36196PSW3	4.000%	08/20/47	\$50,168,626	\$47,798,016	100.000000%	\$47,798,016	171	4.625%	28.63	67%	75%	114%	105%
SFPB2018AA	AY0565	36196PTW2	4.000%	10/20/47	\$1,435,027	\$1,409,141	57.03200%	\$803,661	9	4.500%	28.80	6%	3%	2%	2%
SFPB2018AA	AY0578	36196PUB6	4.000%	12/20/47	\$20,745,947	\$20,400,479	100.000000%	\$20,400,479	78	4.496%	28.90	1%	1%	2%	2%
SFPB2018AA	AY0579	36196PUC4	4.000%	12/20/47	\$1,902,347	\$1,870,828	57.03200%	\$1,066,971	10	4.500%	28.89	0%	1%	2%	2%
SFPB2018AA	AY0580	36196PUD2	4.000%	12/20/47	\$2,043,642	\$2,010,233	100.000000%	\$2,010,233	12	4.500%	28.94	--	--	--	--
SFPB2018AA	BD0487	3617BFRG9	4.000%	01/20/48	\$15,035,268	\$14,453,341	100.000000%	\$14,453,341	54	4.503%	29.00	2%	249%	--	188%
SFPB2018AA	BD0488	3617BFRH7	4.000%	01/20/48	\$2,282,521	\$2,247,904	100.000000%	\$2,247,904	12	4.500%	28.99	--	--	--	2%
SFPB2018AA	BD0489	3617BFRJ3	4.000%	01/20/48	\$1,418,130	\$1,395,608	100.000000%	\$1,395,608	9	4.500%	29.01	--	--	--	6%
SFPB2018AA	BD0490	3617BFRK0	4.000%	01/20/48	\$1,298,853	\$1,278,344	100.000000%	\$1,278,344	11	4.500%	28.97	--	--	--	6%
SFPB2018AA	BD0492	3617BFRM6	4.000%	02/20/48	\$28,483,077	\$27,592,445	100.000000%	\$27,592,445	106	4.635%	29.09	201%	213%	--	169%
SFPB2018BB	BD0556	3617BFTM4	4.500%	08/20/48	\$9,317,511	\$9,271,256	100.000000%	\$9,271,256	37	5.125%	29.63	13%	--	--	13%
SFPB2018BB	BD0557	3617BFTN2	4.500%	09/20/48	\$38,800,828	\$38,707,950	100.000000%	\$38,707,950	164	5.122%	29.67	--	--	--	--
SFPB2018BB	BD0565	3617BFTW2	4.500%	10/20/48	\$31,248,087	\$31,172,330	100.000000%	\$31,172,330	131	5.120%	29.76	--	--	--	7%
SFPB2018BB	BD0566	3617BFTX0	4.500%	10/20/48	\$10,135,630	\$10,111,367	66.88855%	\$6,763,347	41	5.120%	29.76	--	--	--	2%
SFPB2018BB	BD0548	3617BFTD4	4.500%	08/20/48	\$5,029,548	\$5,005,415	66.88855%	\$3,348,050	21	5.125%	29.63	1%	--	--	1%
<b>TOTAL</b>					<b>\$317,520,214</b>	<b>\$232,025,973</b>		<b>\$225,611,250</b>	<b>1,031</b>	<b>4.805%</b>	<b>28.69</b>				

## Investment Information

Issue	Investment Type	Amount	Interest Rate	Maturity Date
SF 09AA/11AA REVENUE REF	MONEY MARKET	212,905.60	2.30 %	Short Term
SF 2011AA REVENUE	MONEY MARKET	188,871.17	2.30 %	Short Term
		<u>\$401,776.77</u>		
SF 2013AA DS CI	MONEY MARKET	32,281.67	2.30 %	Short Term
SF 2013AA REDEMPTION CI	MONEY MARKET	250,000.00	2.30 %	Short Term
SF 2013AA REVENUE	MONEY MARKET	64,373.27	2.30 %	Short Term
		<u>\$346,654.94</u>		
SF 2017AA DS CI	MONEY MARKET	121,511.14	2.30 %	Short Term
SF 2017AA REDEMPTION CI	MONEY MARKET	325,206.55	2.30 %	Short Term
SF 2017AA REVENUE	MONEY MARKET	26,403.59	2.30 %	Short Term
		<u>\$473,121.28</u>		
SF 2018AA DS CI	MONEY MARKET	219,938.42	2.30 %	Short Term
SF 2018AA REDEMPTION CI	MONEY MARKET	100,574.62	2.30 %	Short Term
SF 2018AA REVENUE	MONEY MARKET	27,080.50	2.30 %	Short Term
		<u>\$347,593.54</u>		
SF 2018BB ACQUISITION	MONEY MARKET	21.71	2.30 %	Short Term
SF 2018BB COI	MONEY MARKET	54,801.78	2.30 %	Short Term
SF 2018BB DS CI	MONEY MARKET	323,472.50	2.30 %	Short Term
SF 2018BB REDEMPTION CI	MONEY MARKET	56,746.33	2.30 %	Short Term
SF 2018BB REDEMPTION CII	MONEY MARKET	51,904.34	2.30 %	Short Term
SF 2018BB REVENUE	MONEY MARKET	27,606.67	2.30 %	Short Term
		<u>\$514,553.33</u>		
SF PASS-THROUGH SURPLUS	MONEY MARKET	556,979.81	2.30 %	Short Term
		<u>\$556,979.81</u>		
	<b>Investment Type</b>	<b>Amount</b>		
	MONEY MARKET	\$2,640,679.67		
		<u><b>\$2,640,679.67</b></u>		

# Multi-Family/Project Bonds Indenture

Summary of Assets and Liabilities as of 12/31/2018

	Bonds Outstanding	Outstanding Mortgage Principal Balance	Number of Loans Outstanding	Investment Balances	Undisbursed Funds	Net Assets	Parity	Bonds By Class	Bonds Outstanding	Class Concentration	Parity (Total Assets)
MFP00A	\$ 4,625,000	\$ 2,013,176	8	\$ 6,612,143	\$ -	\$ 4,000,318	186.5%	I	210,315,000	55.93%	219.7%
MFP05B	\$ 3,205,000	\$ 4,799,072	3	\$ 3,970,593	\$ -	\$ 5,564,665	273.6%	II	165,685,000	44.07%	122.9%
MFP06A	\$ 14,200,000	\$ 13,069,927	14	\$ 5,334,900	\$ -	\$ 4,204,828	129.6%	Total	376,000,000	100.0%	
MFP07B	\$ 46,445,000	\$ 27,686,817	28	\$ 20,549,914	\$ -	\$ 1,791,731	103.9%				
MFP08A	\$ 17,145,000	\$ 13,075,957	6	\$ 4,650,014	\$ -	\$ 580,971	103.4%				
MFP08B	\$ 148,540,000	\$ 150,568,702	6	\$ 5,681,859	\$ -	\$ 7,710,561	105.2%				
MFP08C	\$ 2,950,000	\$ 11,730,200	5	\$ 8,028,355	\$ -	\$ 16,808,555	669.8%				
MFP09A	\$ 8,610,000	\$ 3,879,276	7	\$ 7,470,953	\$ -	\$ 2,740,229	131.8%				
MFP12A	\$ 9,895,000	\$ 10,039,347	1	\$ 328,619	\$ -	\$ 472,966	104.8%				
MFP12B	\$ 16,575,000	\$ 16,807,122	1	\$ 431,752	\$ -	\$ 663,874	104.0%				
MFP13A	\$ 1,615,000	\$ 1,306,627	1	\$ 634,811	\$ -	\$ 326,438	120.2%				
MFP16A	\$ 11,045,000	\$ 11,073,177	1	\$ 300,713	\$ -	\$ 328,890	103.0%				
MFP17A	\$ 7,950,000	\$ 7,950,000	1	\$ 448,804	\$ 447,347	\$ 1,457	105.6%				
MFP18A	\$ 83,200,000	\$ 67,211,869	83	\$ 20,385,639	\$ -	\$ 4,397,508	105.3%				
MFP Surplus Assets	\$ -	\$ 20,955,170	22	\$ 15,017,969	\$ -	\$ 35,973,139					
TOTAL	\$ 376,000,000	\$ 362,166,439	187	\$ 99,847,038	\$ 447,347	\$ 85,566,129	122.9%				

## Bonds Outstanding

The Authority has issued and had Outstanding as of December 31, 2018 the following Series of Bonds under the Master Indenture in the Classes as indicated:

Series	Class	Principal Amount Issued	Outstanding Principal Amount
2000 Series A:			
MFP00A-1a, (Class I)	Class I	\$56,195,000	\$4,625,000
			<hr/> \$4,625,000 <hr/>
MFP05B-2, (Class I)	Class I	\$10,820,000	\$3,205,000
			<hr/> \$3,205,000 <hr/>
2006 Series A:			
MFP06A-1, (Class I)	Class I	\$57,130,000	\$14,200,000
			<hr/> \$14,200,000
2007 Series B:			
MFP07B-2, (Class I)	Class I	\$31,170,000	\$3,510,000
MFP07B-1, (Class I)	Class I	\$55,710,000	\$42,935,000
			<hr/> \$46,445,000 <hr/>
2008 Series A:			
MFP08A-1, (Class II)	Class II	\$23,090,000	\$17,145,000
MFP08A-2, (Class II)	Class II	\$9,645,000	-
			<hr/> \$17,145,000 <hr/>

Series	Class	Principal Amount Issued	Outstanding Principal Amount
2008 Series B :			
MFP08B, (Class II)	Class II	\$165,565,000	\$148,540,000
			\$148,540,000
2008 Series C:			
MFP08C-3, (Class I)	Class I	\$12,055,000	\$2,950,000
			\$2,950,000
Series	Class	Principal Amount Issued	Outstanding Principal Amount
2009 Series A:			
MFP09A-1, (Class I)	Class I	\$33,210,000	\$8,610,000
			\$8,610,000
MFP12A, (Class I)			
	Class I	\$10,500,000	\$9,895,000
			\$9,895,000
2012 Series B:			
MFP12B, (Class I)	Class I	\$17,450,000	\$16,575,000
			\$16,575,000
2013 Series A:			
MFP13A, (Class I)	Class I	\$7,880,000	\$1,615,000
			\$1,615,000
2016 Series A:			
MFP16A-1, (Class I)	Class I	\$1,250,000	\$570,000
MFP16A-2, (Class I)	Class I	\$9,460,000	\$9,460,000
MFP16A-2, (Class I)	Class I	\$1,015,000	\$1,015,000
			\$11,045,000
2017 Series A:			
MFP17A, (Class I)	Class I	\$7,950,000	\$7,950,000
			\$7,950,000

<b>Series</b>	<b>Class</b>	<b>Principal Amount Issued</b>	<b>Outstanding Principal Amount</b>
2018 Series A:			
MFP18A-1, (Class I)	Class I	\$56,255,000	\$48,200,000
MFP18A-2, (Class I)	Class I	\$35,000,000	\$35,000,000
			<hr/> \$83,200,000 <hr/>
Multi Family Mortgage Bonds		\$545,155,000	\$376,000,000

<b>Class I</b>	Class I	\$346,855,000	\$210,315,000
<b>Class II</b>	Class II	\$198,300,000	\$165,685,000
<b>Class III</b>	Class III	\$0	\$0

## List of Unscheduled Redemptions

### Non-Mandatory Redemptions: MFP00A

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP00A-1a	I	non-AMT	10/01/2030	8/7/2002	\$19,450,000	R
MFP00A-1a	I	non-AMT	10/01/2030	8/7/2002	\$2,660,000	S
MFP00A-1a	I	non-AMT	10/01/2030	12/1/2002	\$4,200,000	PP
MFP00A-1a	I	non-AMT	10/01/2030	8/7/2003	\$2,100,000	PP
MFP00A-1b	III	non-AMT	04/01/2030	10/1/2005	\$460,000	S
MFP00A-1b	III	non-AMT	04/01/2030	5/1/2006	\$490,000	S
MFP00A-1a	I	non-AMT	10/01/2030	10/1/2006	\$6,160,000	PP
MFP00A-1a	I	non-AMT	10/01/2030	10/1/2006	\$8,875,000	R
MFP00A-1b	III	non-AMT	04/01/2030	10/1/2006	\$520,000	S
MFP00A-1b	III	non-AMT	04/01/2030	4/1/2007	\$550,000	S
MFP00A-1b	III	non-AMT	04/01/2030	10/1/2007	\$560,000	S
MFP00A-1b	III	non-AMT	04/01/2030	4/1/2008	\$580,000	S
MFP00A-1b	III	non-AMT	04/01/2030	9/1/2008	\$15,340,000	O
MFP00A-2	I	non-AMT	04/01/2020	10/1/2008	\$495,000	S
MFP00A-2	I	non-AMT	04/01/2020	4/1/2009	\$505,000	S
MFP00A-2	I	non-AMT	04/01/2020	10/1/2009	\$515,000	SP
MFP00A-2	I	non-AMT	04/01/2020	4/1/2010	\$525,000	SP
MFP00A-3	II	non-AMT	10/01/2032	4/1/2010	\$6,700,000	O
MFP00A-2	I	non-AMT	04/01/2020	10/1/2010	\$540,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	3/1/2011	\$985,000	PP
MFP00A-2	I	non-AMT	04/01/2020	3/1/2011	\$695,000	PP
MFP00A-2	I	non-AMT	04/01/2020	4/1/2011	\$235,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	5/1/2011	\$735,000	SP
MFP00A-2	I	non-AMT	04/01/2020	5/1/2011	\$500,000	SP
MFP00A-2	I	non-AMT	04/01/2020	10/1/2011	\$455,000	S
MFP00A-2	I	non-AMT	04/01/2020	6/26/2013	\$760,000	O
MFP00A-2	I	non-AMT	04/01/2020	4/1/2015	\$2,000,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	10/1/2015	\$45,000	SP
MFP00A-2	I	non-AMT	04/01/2020	10/1/2015	\$1,000,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP00A-2	I	non-AMT	04/01/2020	12/15/2015	\$805,000	PP
MFP00A-1a	I	non-AMT	10/01/2030	4/1/2016	\$1,370,000	SP
MFP00A-2	I	non-AMT	04/01/2020	4/1/2016	\$1,000,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	10/1/2016	\$1,390,000	SP
MFP00A-2	I	non-AMT	04/01/2020	11/17/2016	\$355,000	SP
MFP00A-2	I	non-AMT	04/01/2020	11/28/2016	\$1,160,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	4/1/2017	\$1,425,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	10/1/2017	\$1,320,000	SP
MFP00A-1a	I	non-AMT	10/01/2030	1/8/2018	\$330,000	PP
MFP00A-1a	I	non-AMT	10/01/2030	4/1/2018	\$160,000	SP
MFP00A-1a	I	non-AMT	10/01/2031	8/9/2018	\$365,000	PP
<b>MFP00A</b>					<u>\$88,315,000</u>	

**Non-Mandatory Redemptions: MFP05B**

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP05B-1	I	Taxable	04/01/2040	10/1/2006	\$165,000	S
MFP05B-1	I	Taxable	04/01/2040	4/1/2007	\$165,000	S
MFP05B-1	I	Taxable	04/01/2040	10/1/2007	\$170,000	S
MFP05B-3	I	non-AMT	10/01/2036	10/1/2007	\$5,870,000	PP
MFP05B-1	I	Taxable	04/01/2040	4/1/2008	\$180,000	S
MFP05B-3	I	non-AMT	10/01/2036	4/1/2008	\$10,000	S
MFP05B-1	I	Taxable	04/01/2040	10/1/2008	\$185,000	S
MFP05B-1	I	Taxable	04/01/2040	4/1/2009	\$190,000	S
MFP05B-1	I	Taxable	04/01/2040	4/1/2010	\$200,000	SP
MFP05B-1	I	Taxable	04/01/2040	4/1/2011	\$215,000	SP
MFP05B-1	I	Taxable	04/01/2040	10/1/2011	\$225,000	SP
MFP05B-1	I	Taxable	04/01/2040	4/1/2012	\$230,000	SP
MFP05B-1	I	Taxable	04/01/2040	10/1/2012	\$1,885,000	SP
MFP05B-2	I	AMT	10/01/2040	10/1/2012	\$70,000	SP
MFP05B-1	I	Taxable	04/01/2040	4/1/2013	\$270,000	SP
MFP05B-1	I	Taxable	04/01/2040	4/1/2014	\$260,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP05B-1	I	Taxable	04/01/2040	10/1/2014	\$515,000	SP
MFP05B-2	I	AMT	10/01/2040	10/1/2014	\$200,000	SP
MFP05B-2	I	AMT	10/01/2040	1/9/2015	\$3,350,000	SP
MFP05B-1	I	Taxable	04/01/2040	12/14/2016	\$3,225,000	R
MFP05B-2	I	AMT	10/01/2040	4/1/2017	\$800,000	SP
MFP05B-2	I	AMT	10/01/2040	10/1/2017	\$1,350,000	SP
MFP05B-1	I	Taxable	04/01/2040	3/28/2018	\$8,470,000	R
MFP05B-1	I	AMT	10/1/2039	4/1/2018	\$45,000	SP
MFP05B-2	I	AMT	10/1/2040	10/1/2018	\$295,000	SP
MFP05B					\$28,540,000	

**Non-Mandatory Redemptions: MFP06A**

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP06A-3	III	non-AMT	10/01/2036	1/1/2007	\$820,000	PP
MFP06A-1	I	Taxable	10/01/2036	2/1/2007	\$615,000	PP
MFP06A-3	III	non-AMT	10/01/2036	3/1/2007	\$80,000	PP
MFP06A-1	I	Taxable	10/01/2036	4/1/2007	\$200,000	S
MFP06A-3	III	non-AMT	10/01/2036	4/1/2007	\$150,000	PP
MFP06A-3	III	non-AMT	10/01/2036	8/1/2007	\$260,000	PP
MFP06A-1	I	Taxable	10/01/2036	10/1/2007	\$450,000	S
MFP06A-3	III	non-AMT	10/01/2036	11/1/2007	\$4,690,000	PP
MFP06A-1	I	Taxable	10/01/2036	1/1/2008	\$150,000	PP
MFP06A-1	I	Taxable	10/01/2036	4/1/2008	\$475,000	S
MFP06A-3	III	non-AMT	10/01/2036	5/1/2008	\$90,000	PP
MFP06A-3	III	non-AMT	10/01/2036	6/1/2008	\$160,000	PP
MFP06A-1	I	Taxable	10/01/2036	10/1/2008	\$630,000	S
MFP06A-1	I	Taxable	10/01/2036	4/1/2009	\$645,000	S
MFP06A-2	I	AMT	10/01/2041	4/1/2009	\$1,560,000	S
MFP06A-2	I	AMT	10/01/2041	6/24/2009	\$30,480,000	R
MFP06A-3	III	non-AMT	10/01/2036	6/24/2009	\$13,900,000	R
MFP06A-2	I	AMT	10/01/2041	7/1/2009	\$1,460,000	PP
MFP06A-3	III	non-AMT	10/01/2036	7/1/2009	\$580,000	PP
MFP06A-1	I	Taxable	10/01/2036	10/1/2009	\$660,000	SP
MFP06A-1	I	Taxable	10/01/2036	4/1/2011	\$730,000	SP
MFP06A-1	I	Taxable	10/01/2036	10/1/2011	\$760,000	S

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP06A-1	I	Taxable	10/01/2036	4/1/2012	\$710,000	SP
MFP06A-1	I	Taxable	10/01/2036	10/1/2012	\$6,160,000	SP
MFP06A-1	I	Taxable	10/01/2036	4/1/2013	\$3,765,000	SP
MFP06A-1	I	Taxable	10/01/2036	10/1/2014	\$2,430,000	SP
MFP06A-1	I	Taxable	10/01/2036	4/1/2015	\$1,820,000	SP
MFP06A-1	I	Taxable	10/01/2036	4/1/2017	\$1,400,000	SP
MFP06A-1	I	Taxable	10/01/2036	10/1/2017	\$1,800,000	SP
MFP06A-1	I	Taxable	10/1/2036	12/5/2017	\$250,000	PP
MFP06A-1	I	Taxable	10/1/2036	3/28/2018	\$18,490,000	R
MFP06A-1	I	Taxable	10/1/2036	5/11/2018	\$145,000	SP
MFP06A-1	I	Taxable	10/1/2036	10/1/2018	\$645,000	SP
<b>MFP06A</b>					<u>\$97,160,000</u>	

**Non-Mandatory Redemptions: MFP07B**

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP07B-1	I	Taxable	10/01/2038	4/1/2008	\$275,000	S
MFP07B-1	I	Taxable	10/01/2038	10/1/2008	\$425,000	UP
MFP07B-2	I	AMT	04/01/2038	10/1/2008	\$4,925,000	UP
MFP07B-3	I	non-AMT	04/01/2038	10/1/2008	\$4,750,000	UP
MFP07B-2	I	AMT	04/01/2038	12/1/2008	\$2,025,000	PP
MFP07B-1	I	Taxable	10/01/2038	3/1/2009	\$535,000	PP
MFP07B-1	I	Taxable	10/01/2038	4/1/2009	\$445,000	PP
MFP07B-2	I	AMT	04/01/2038	4/1/2009	\$855,000	PP
MFP07B-2	I	AMT	04/01/2038	8/14/2009	\$1,765,000	O
MFP07B-1	I	Taxable	10/01/2038	4/1/2010	\$475,000	SP
MFP07B-2	I	AMT	04/01/2038	7/1/2010	\$2,500,000	UP
MFP07B-1	I	Taxable	10/01/2038	4/1/2011	\$510,000	SP
MFP07B-2	I	AMT	04/01/2038	4/1/2011	\$45,000	SP
MFP07B-3	I	non-AMT	04/01/2038	4/1/2011	\$20,000	SP
MFP07B-2	I	AMT	04/01/2038	7/1/2011	\$4,030,000	UP
MFP07B-1	I	Taxable	10/01/2038	10/1/2011	\$540,000	S
MFP07B-2	I	AMT	04/01/2038	10/1/2011	\$60,000	S
MFP07B-3	I	non-AMT	04/01/2038	10/1/2011	\$20,000	S

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP07B-1	I	Taxable	10/01/2038	4/1/2012	\$545,000	SP
MFP07B-2	I	AMT	04/01/2038	4/1/2012	\$65,000	SP
MFP07B-3	I	non-AMT	04/01/2038	4/1/2012	\$20,000	SP
MFP07B-2	I	AMT	04/01/2038	5/1/2012	\$1,670,000	SP
MFP07B-3	I	non-AMT	04/01/2038	5/1/2012	\$2,200,000	SP
MFP07B-1	I	Taxable	10/01/2038	10/1/2012	\$1,350,000	UP
MFP07B-3	I	non-AMT	04/01/2038	9/1/2013	\$1,320,000	PP
MFP07B-1	I	Taxable	10/01/2038	10/1/2013	\$2,720,000	SP
MFP07B-1	I	Taxable	10/01/2038	4/1/2014	\$1,000,000	SP
MFP07B-1	I	Taxable	10/01/2038	10/1/2014	\$1,355,000	SP
MFP07B-2	I	AMT	04/01/2038	10/1/2014	\$230,000	SP
MFP07B-3	I	non-AMT	04/01/2038	2/20/2015	\$3,300,000	SP
MFP07B-2	I	AMT	04/01/2038	4/1/2015	\$4,400,000	SP
MFP07B-2	I	AMT	04/01/2038	10/1/2015	\$1,500,000	SP
MFP07B-3	I	non-AMT	04/01/2038	10/1/2015	\$15,000	SP
MFP07B-3	I	non-AMT	04/01/2038	4/1/2016	\$4,455,000	SP
MFP07B-2	I	AMT	04/01/2038	10/1/2016	\$55,000	SP
MFP07B-2	I	AMT	04/01/2038	12/12/2016	\$1,620,000	SP
MFP07B-1	I	Taxable	10/01/2038	4/1/2017	\$2,600,000	SP
MFP07B-2	I	AMT	04/01/2038	4/1/2017	\$65,000	SP
MFP07B-2	I	AMT	04/01/2038	10/1/2017	\$65,000	SP
MFP07B-2	I	AMT	04/01/2038	11/5/2018	\$640,000	PP
<b>MFP07B</b>					<u>\$55,390,000</u>	

**Non-Mandatory Redemptions: MFP08A,B,C**

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP08A-1	II	Taxable	4/1/2029	10/1/2008	\$90,000	S
MFP08A-1	II	Taxable	4/1/2029	4/1/2009	\$140,000	S
MFP08A-1	II	Taxable	4/1/2029	4/1/2010	\$235,000	SP
MFP08A-2	II	AMT	4/1/2043	7/1/2010	\$480,000	UP
MFP08A-1	II	Taxable	4/1/2029	4/1/2011	\$260,000	SP
MFP08A-1	II	Taxable	4/1/2029	10/1/2011	\$270,000	S
MFP08A-1	II	Taxable	4/1/2029	4/1/2012	\$275,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP08A-1	II	Taxable	4/1/2029	10/1/2013	\$2,795,000	SP
MFP08A-1	II	Taxable	4/1/2029	4/1/2014	\$1,000,000	SP
MFP08A-1	II	Taxable	4/1/2029	10/1/2014	\$315,000	SP
MFP08A-1	II	Taxable	4/1/2029	4/1/2015	\$500,000	SP
MFP08A-2	II	AMT	4/1/2043	4/1/2015	\$990,000	SP
MFP08A-2	II	AMT	4/1/2043	4/1/2016	\$1,550,000	SP
MFP08A-2	II	AMT	4/1/2043	10/1/2016	\$1,005,000	SP
MFP08A-2	II	AMT	4/1/2043	4/1/2017	\$10,000	SP
MFP08A-2	II	AMT	4/1/2043	10/1/2017	\$4,095,000	SP
MFP08A-1	II	Taxable	4/1/2043	10/1/2018	\$65,000	SP
<b>MFP08A</b>					<u>\$14,075,000</u>	
MFP08B	II	Taxable	5/1/2052	10/1/2008	\$50,000	S
MFP08B	II	Taxable	5/1/2052	4/1/2009	\$50,000	S
MFP08B	II	Taxable	5/1/2052	11/1/2010	\$560,000	SP
MFP08B	II	Taxable	5/1/2052	4/1/2011	\$695,000	SP
MFP08B	II	Taxable	5/1/2052	10/1/2011	\$705,000	S
MFP08B	II	Taxable	5/1/2052	4/1/2012	\$1,130,000	SP
MFP08B	II	Taxable	5/1/2052	10/1/2013	\$2,895,000	SP
MFP08B	II	Taxable	5/1/2052	4/1/2014	\$985,000	SP
MFP08B	II	Taxable	5/1/2052	10/1/2014	\$990,000	SP
MFP08B	II	Taxable	5/1/2052	4/1/2015	\$1,035,000	SP
MFP08B	II	Taxable	5/1/2052	10/1/2015	\$1,000,000	SP
MFP08B	II	Taxable	5/1/2052	4/1/2016	\$1,120,000	SP
MFP08B	II	Taxable	5/1/2052	10/1/2016	\$1,105,000	SP
MFP08B	II	Taxable	5/1/2052	4/1/2017	\$1,145,000	SP
MFP08B	II	Taxable	5/1/2052	10/1/2017	\$1,150,000	SP
MFP08B	II	Taxable	5/1/2052	4/1/2018	\$1,200,000	SP
MFP08B	II	Taxable	5/1/2052	10/1/2018	\$1,210,000	SP
<b>MFP08B</b>					<u>\$17,025,000</u>	

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP08C-4	I	non-AMT+	4/1/2029	12/23/2009	\$6,000,000	UP
MFP08C-1	I	Taxable	10/1/2038	2/1/2012	\$85,000	UP
MFP08C-3	I	non-AMT	10/1/2038	2/1/2012	\$410,000	UP
MFP08C-4	I	non-AMT+	4/1/2029	2/1/2012	\$270,000	UP
MFP08C-1	I	Taxable	10/1/2038	4/1/2013	\$1,500,000	SP
MFP08C-1	I	Taxable	10/1/2038	4/1/2014	\$180,000	SP
MFP08C-3	I	non-AMT	10/1/2038	4/1/2014	\$1,820,000	PP
MFP08C-4	I	non-AMT+	4/1/2029	4/1/2014	\$3,715,000	PP
MFP08C-1	I	Taxable	10/1/2038	10/1/2014	\$395,000	SP
MFP08C-3	I	non-AMT	10/1/2038	10/1/2014	\$3,715,000	SP
MFP08C-2	I	AMT	10/1/2021	4/1/2015	\$5,435,000	SP
MFP08C-3	I	non-AMT	10/1/2038	4/1/2015	\$75,000	SP
MFP08C-3	I	non-AMT	10/1/2038	10/1/2015	\$1,710,000	SP
MFP08C-1	I	Taxable	10/1/2038	4/1/2017	\$1,000,000	SP
MFP08C-1	I	Taxable	10/1/2038	10/1/2017	\$215,000	SP
MFP08C-1	I	Taxable	10/1/2038	3/28/2018	\$9,625,000	R
MFP08C-1	I	non-AMT	10/1/2038	7/9/2018	\$410,000	PP
<b>MFP08C</b>					<u>\$36,560,000</u>	

**Non-Mandatory Redemptions: MFP09A**

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP09A-2	II	non-AMT+	Serials	11/1/2010	\$315,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	11/1/2010	\$140,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	11/1/2010	\$365,000	SP
MFP09A-2	II	non-AMT+	Serials	3/1/2011	\$285,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	3/1/2011	\$125,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	3/1/2011	\$325,000	SP
MFP09A-1	I	non-AMT+	10/01/2041	10/1/2011	\$600,000	SP
MFP09A-2	II	non-AMT+	Serials	10/1/2011	\$75,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	10/1/2011	\$40,000	SP

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP09A-2	II	non-AMT+	10/01/2029	10/1/2011	\$100,000	SP
MFP09A-1	I	non-AMT+	10/01/2041	2/1/2012	\$30,000	SP
MFP09A-2	II	non-AMT+	Serials	2/1/2012	\$5,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	2/1/2012	\$5,000	SP
MFP09A-2	II	non-AMT+	Serials	6/1/2012	\$1,030,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	6/1/2012	\$530,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	6/1/2012	\$1,370,000	SP
MFP09A-2	II	non-AMT+	Serials	2/1/2013	\$535,000	PP
MFP09A-2	II	non-AMT+	10/01/2019	2/1/2013	\$310,000	PP
MFP09A-2	II	non-AMT+	10/01/2029	2/1/2013	\$825,000	PP
MFP09A-1	I	non-AMT+	10/01/2041	4/1/2013	\$3,715,000	SP
MFP09A-2	II	non-AMT+	Serials	4/1/2013	\$245,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	4/1/2013	\$140,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	4/1/2013	\$375,000	SP
MFP09A-2	II	non-AMT+	Serials	4/1/2015	\$225,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	4/1/2015	\$100,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	4/1/2015	\$420,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	6/5/2015	\$275,000	SP
MFP09A-2	II	non-AMT+	10/01/2029	4/4/2016	\$145,000	PP
MFP09A-2	II	non-AMT+	10/01/2029	4/14/2016	\$805,000	PP
MFP09A-2	II	non-AMT+	10/01/2029	8/19/2016	\$260,000	SP
MFP09A-2	II	non-AMT+	Serials	4/1/2017	\$250,000	SP
MFP09A-1	I	non-AMT+	10/01/2041	6/23/2017	\$4,395,000	PP
MFP09A-2	II	non-AMT+	Serials	10/1/2017	\$60,000	SP
MFP09A-1	I	non-AMT+	10/01/2041	11/28/2017	\$1,825,000	PP
MFP09A-2	II	non-AMT+	Serials	4/1/2018	\$15,000	SP
MFP09A-2	II	non-AMT+	10/01/2019	4/1/2018	\$300,000	SP
MFP09A-1	I	non-AMT+	10/01/2041	9/10/2018	\$7,450,000	PP
MFP09A-2	II	non-AMT+	Serials	9/10/2018	\$190,000	PP
MFP09A-2	II	non-AMT+	10/01/2029	9/10/2018	\$670,000	PP
<b>MFP09A</b>					<u>\$28,870,000</u>	

**Non-Mandatory Redemptions: MFP13A**

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP13A	I	non-AMT	10/1/2023	4/6/2015	\$2,375,000	SP
MFP13A	I	non-AMT	10/1/2023	8/19/2016	\$85,000	SP
MFP13A	I	non-AMT	10/1/2023	6/7/2017	\$600,000	PP
MFP13A	I	non-AMT	10/1/2023	3/9/2018	\$790,000	PP
<b>MFP13A</b>					<u>\$3,850,000</u>	

**Non-Mandatory Redemptions: MFP18A**

Series	Class	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MFP18A-1	I	Taxable	Serials	6/18/2018	\$70,000	PP
MFP18A-1	I	Taxable	10/01/2032	6/18/2018	\$15,000	PP
MFP18A-1	I	Taxable	Serials	7/9/2018	\$3,415,000	PP
MFP18A-1	I	Taxable	10/01/2032	7/9/2018	\$750,000	PP
MFP18A-1	I	Taxable	Serials	8/13/2018	\$565,000	PP
MFP18A-1	I	Taxable	10/01/2032	8/13/2018	\$100,000	PP
MFP18A-1	I	Taxable	Serials	10/10/2018	\$305,000	PP
MFP18A-1	I	Taxable	10/01/2032	10/10/2018	\$55,000	PP
<b>MFP18A</b>					<u>\$5,275,000</u>	

## Outstanding Interest Rate Contracts

In connection with the issuance of certain Bonds under the Master Indenture, the Authority has previously entered into the following interest rate swap agreements which were outstanding as of December 31, 2018:

Issue	Class	Original Notional Balance	Current Notional Balance	Swap Provider
<b>2000 Series A Derivative Products:</b>				
Multi Family MFP00A-1a	Class I	\$12,750,000	\$3,045,000	Barclays Capital
<b>2005 Series B Derivative Products:</b>				
Multi Family MFP05B-2	Class I	\$3,006,675	\$2,415,000	Bank of America
<b>2006 Series A Derivative Products:</b>				
Multi Family MFP06A-1	Class I	\$30,350,000	\$5,115,000	Barclays Capital
Multi Family MFP06A-1	Class I	\$12,175,000	\$9,085,000	Bank of America
<b>2007 Series B Derivative Products:</b>				
Multi Family MFP07B-1	Class I	\$7,780,000	\$6,790,000	Bank of America
Multi Family MFP07B-1	Class I	\$38,845,000	\$8,400,000	Barclays Capital

Issue	Class	Original Notional Balance	Current Notional Balance	Swap Provider
<b>2008 Series A Derivative Products:</b>				
Multi Family MFP08A-1	Class II	\$16,585,000	\$7,620,000	Barclays Capital
Multi Family MFP08B	Class II	\$46,915,000	\$43,670,000	Royal Bank of Canada
Multi Family MFP08B	Class II	\$118,600,000	\$104,870,000	Royal Bank of Canada
<b>2008 Series C Derivative Products:</b>				
Multi Family MFP08C-3	Class I	\$3,598,597	\$2,950,000	Barclays Capital
<b>2009 Series A Derivative Products:</b>				
Multi Family MFP09A-1	Class I	\$22,140,000	\$8,540,000	Barclays Capital
<b>2013 Series A Derivative Products:</b>				
Multi Family MFP13A	Class I	\$3,689,635	\$1,615,000	Barclays Capital
<b>2018 Series A Derivative Products:</b>				
Multi Family MFP18A-2	Class I	\$35,000,000	\$33,455,000	BNY Mellon

Issue	Class	Original Notional Balance	Current Notional Balance	Swap Provider
<b>MFP Surplus Assets Derivative Products:</b>				
Multi Family MFP Surplus Assets	N/A	\$3,218,325	\$2,585,000	Bank of America
Multi Family MFP Surplus Assets	N/A	\$4,446,403	\$3,645,000	Barclays Capital
Multi Family MFP Surplus Assets	N/A	\$4,900,000	\$4,240,000	Barclays Capital
Multi Family MFP Surplus Assets	N/A	\$11,070,000	\$4,270,000	Barclays Capital
Multi Family MFP Surplus Assets	N/A	\$9,410,000	\$4,300,000	Barclays Capital
Multi Family MFP Surplus Assets	N/A	\$8,030,000	\$6,395,000	Barclays Capital
Multi Family MFP Surplus Assets	N/A	\$25,690,365	\$11,245,000	Barclays Capital
<hr/>				
Total Outstanding Class I		\$240,049,907	\$81,410,000	
Total Outstanding Class II		\$182,100,000	\$156,160,000	
Total Outstanding N/A		\$66,765,093	\$36,680,000	
<hr/>				
		<b>\$488,915,000</b>	<b>\$274,250,000</b>	

## Outstanding Liquidity Facilities and Remarketing Agents

The Authority has previously entered into Standby Bond Purchase Agreements (constituting Liquidity Facilities under the Master Indenture) among the Authority, the Paying Agent and a Liquidity Facility Provider. The following table describes the Liquidity Facility in effect as of December 31, 2018 with respect to each outstanding Series of Adjustable Rate Bonds under the Master Indenture, the name of the Liquidity Facility Provider and the expiration dates (unless extended or earlier terminated).

Liquidity Expiration	FHLB of Topeka
2019	\$33,145,000
2020	\$0
<b>Total</b>	<b>\$33,145,000</b>

The following provides the terms of the debt service requirements that would result if the SBPA commitments were to be exercised (bank bond rate, accelerated payment schedule, and lien):

(a) Bank Rate: One-Month LIBOR plus 2.00%.

(b) Term out provisions: repayments due 90 days or 366 days following purchase date in equal semiannual installments until fifth anniversary of the purchase date.

<u>Bond</u>	<u>Series</u>	<u>Liquidity Provider</u>	<u>Liquidity Expiration</u>	<u>Remarketing Agent</u>
MFP00A	MFP00A-1a	Federal Home Loan Bank of Topeka	03/21/2019	Barclays Capital
MFP08C	MFP08C-3	Federal Home Loan Bank of Topeka	12/17/2021	D.A. Davidson & Co.
MFP09A	MFP09A-1	Federal Home Loan Bank of Topeka	06/24/2019	Barclays Capital
MFP13A	MFP13A	Federal Home Loan Bank of Topeka	08/24/2021	J.P. Morgan Securities Inc.
MFP18A	MFP18A-2	Federal Home Loan Bank of Topeka	03/27/2021	Barclays Capital
MFP00A	MFP00A-1a	Federal Home Loan Bank of Topeka	03/21/2019	Barclays Capital
MFP05B	MFP05B-2	Federal Home Loan Bank of Topeka	12/14/2021	RBC Capital Markets
MFP06A	MFP06A-1	Federal Home Loan Bank of Topeka	08/24/2021	Barclays Capital
MFP07B	MFP07B-1	Federal Home Loan Bank of Topeka	08/24/2021	J.P. Morgan Securities Inc.
MFP07B	MFP07B-2	Federal Home Loan Bank of Topeka	08/24/2021	J.P. Morgan Securities Inc.
MFP08A	MFP08A-1	Federal Home Loan Bank of Topeka	04/12/2021	RBC Capital Markets
MFP08B	MFP08B	Federal Home Loan Bank of Topeka	06/25/2021	RBC Capital Markets
MFP08C	MFP08C-3	Federal Home Loan Bank of Topeka	12/17/2021	D.A. Davidson & Co.

## Certain Information about the Master Indenture Loan Portfolio, Authority Projects and Fund Balances

The chart included has been prepared by the Authority to provide certain information about the Master Indenture Loan Portfolio and Authority Projects as of December 31, 2018. Information is also provided about the Fund Balances existing under the Master Indenture as of December 31, 2018.

<b>Loan Program Category</b>	<b>Amount</b>	<b>No of Loans/Interests/Projects</b>	<b>Total % of Portfolio</b>
Authority Owned Projects	\$11,073,176.80	1	3.06%
Insured Rental	\$54,295,888.79	15	14.99%
Insured Business	\$5,724,061.77	5	1.58%
Participation	\$2,932,052.47	8	0.81%
Military Housing	\$150,568,702.00	6	41.57%
Uninsured Business	\$24,518,541.34	61	6.77%
Uninsured Rental	\$113,053,507.88	91	31.22%
<b>TOTAL</b>	<b>\$362,165,931</b>	<b>187</b>	<b>100.00%</b>

<b>Loan Program Type</b>	<b>Loan Program Category</b>	<b>Loan Program Description</b>
221 (D) 3	Insured Rental	Multifamily Direct Insured Loan Program
221 (D) 4	Insured Rental	Multifamily Direct Insured Loan Program
223 (F)	Insured Rental	Multifamily Direct Insured Loan Program
542 (C)	Insured Rental	Multifamily Direct Insured Loan Program
BF B&I I	Participation	Business & Industry I Program
BF B&I II	Participation	Business & Industry II Program
BF CHFA DIRECT	Uninsured Business	Business Finance CHFA Direct Loan Program
BF CHFA RURAL	Uninsured Business	Business Finance CHFA Rural Program
BF EDF	Uninsured Business	Business Finance Economic Development Funds
BF NON PROFIT	Uninsured Business	Business Finance Non-Profit Real Estate Program
BF NON PROFIT RE	Insured Business	Business Finance Non-Profit Real Estate Program
BF QAL	Participation	Business Finance Quality Agriculture Loan Program
BF QIC	Participation	Business Finance Quality Investment Loan Program
BF SBA 504	Uninsured Business	Business Finance Small Business Administration 504 Program
CHFA NOTE	Authority Owned	Authority Business Need
DIRECT BOND	Military Housing	Military Housing Bonds
HF HOF CHFA	Uninsured Rental	Housing Opportunity Fund
HOF CHFA	Uninsured Rental	Housing Opportunity Fund
HOF FAF	Uninsured Rental	Financing Adjustment Factor
IRP	Uninsured Rental	USDA's Intermediary Lending Program
MF 501(C)3	Uninsured Rental	Rental Finance 501(C)3 Borrower
SMART TAX EXEMPT	Uninsured Rental	Small Affordable Rental Transactions Program Tax-Exempt
SMART TAXABLE	Uninsured Rental	Small Affordable Rental Transactions Program Taxable

## Multi-Family/Project Bonds Indenture Loan List

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2000 Series A	100	SENIOR HOUSING OPTIONS, INC.	\$338,893.38	\$304,796.24	6/18/1993	9/1/2034	6.5	0	7/1/2019	MF 501(C)3		DENVER
Multi-Family/Project Bonds 2000 Series A	100	DEL NORTE NEIGHBORHOOD DEVELOPMENT CORPORATION	\$272,735.00	\$38,312.40	7/1/1992	7/1/2022	6.5	0	7/1/2019	MF 501(C)3		DENVER
Multi-Family/Project Bonds 2000 Series A	100	SENIOR CARE SYSTEMS OF COLORADO, INC.	\$314,941.63	\$237,071.06	8/31/1992	9/1/2022	6.5	0	7/1/2019	MF 501(C)3	UNINSURED	PUEBLO
Multi-Family/Project Bonds 2000 Series A	100	JEFFERSON HILLS CORPORATION	\$3,287,357.00	\$1,062,634.28	10/5/1993	11/1/2023	6.5	0	7/1/2019	MF 501(C)3	<NONE>	LAKEWOOD
Multi-Family/Project Bonds 2000 Series A	100	THE LAS ANIMAS/BENT COUNTY HOUSING AUTHORITY	\$116,720.03	\$82,583.36	10/25/1995	4/1/2027	6.5	0	7/1/2019	MF 501(C)3		LAS ANIMAS
Multi-Family/Project Bonds 2000 Series A	100	COLORADO BLUESKY ENTERPRISES, INC	\$190,000.00	\$7,864.21	1/4/1999	2/1/2029	6.45	0	1/1/2019	SMART TAX EXEMPT		PUEBLO
Multi-Family/Project Bonds 2000 Series A	100	THE ENERGY OFFICE	\$175,000.00	\$110,287.85	9/12/2000	10/1/2030	6.75	0	7/1/2019	SMART TAX EXEMPT		GRAND JUNCTION
Multi-Family/Project Bonds 2000 Series A	100	THE HOUSING AUTHORITY OF THE TOWN OF SPRINGFIELD	\$250,000.00	\$169,626.35	6/27/2002	7/1/2032	6.5	0	7/1/2019	SMART TAXABLE		SPRINGFIELD
	<b>Loan Count:</b>	<b>8</b>	<b>Total Balance:</b>	<b>\$2,013,175.75</b>								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2005 Series B	100	NORTHEAST PLAZA PARTNERS, RLLLP	\$1,029,500.00	\$837,406.64	5/26/2006	6/1/2037	5.4	0	7/1/2019	SMART TAXABLE	<NONE>	STERLING
Multi-Family/Project Bonds 2005 Series B	100	PARKSIDE INVESTMENT GROUP LLLP	\$2,450,000.00	\$1,933,482.01	4/28/2006	5/1/2036	6.25	0	7/1/2019	SMART TAXABLE	<NONE>	LONGMONT
Multi-Family/Project Bonds 2005 Series B	100	MOUNTAIN VIEW PLAZA INVESTMENT GROUP, LLLP	\$2,570,000.00	\$2,028,183.18	4/28/2006	5/1/2036	6.25	0	7/1/2019	SMART TAXABLE	<NONE>	LONGMONT
	<b>Loan Count:</b>	<b>3</b>	<b>Total Balance:</b>	<b>\$4,799,071.83</b>								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2006 Series A	100	VIGIL HOLDINGS LLC	\$248,500.00	\$126,813.94	2/27/2006	3/1/2026	6.45	0	4/1/2019	BF CHFA DIRECT		DENVER
Multi-Family/Project Bonds 2006 Series A	100	WACKER HOLDINGS LLC	\$176,800.00	\$78,919.68	8/3/2006	9/1/2026	7.38	0	7/1/2019	BF CHFA DIRECT		WHEAT RIDGE
Multi-Family/Project Bonds 2006 Series A	100	SIXTH & INCA LLC	\$225,250.00	\$129,181.18	10/12/2006	11/1/2026	7.4	0	4/1/2019	BF CHFA DIRECT		DENVER
Multi-Family/Project Bonds 2006 Series A	100	T.O. LLC	\$265,500.00	\$133,610.74	2/3/2006	3/1/2026	5.95	0	7/1/2019	BF CHFA RURAL		STEAMBOAT SPRINGS
Multi-Family/Project Bonds 2006 Series A	100	HANSEN	\$434,000.00	\$232,210.66	9/8/2006	10/1/2026	6.2	0	1/1/2019	BF CHFA RURAL		NATHROP
Multi-Family/Project Bonds 2006 Series A	100	BIG ENERGY HOLDINGS LLC	\$498,000.00	\$262,684.19	6/21/2006	7/1/2026	6.2	0	7/1/2019	BF CHFA RURAL		STEAMBOAT SPRINGS

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2006 Series A	100	WOW! CHILDREN'S MUSEUM	\$400,000.00	\$169,172.58	7/28/2004	8/1/2024	6.49	0	8/1/2019	BF NON PROFIT		LAFAYETTE
Multi-Family/Project Bonds 2006 Series A	100	COALITION FOR THE UPPER SOUTH	\$120,000.00	\$49,436.18	2/24/2005	3/1/2025	6.5	0	1/1/2019	BF NON PROFIT		LAKE GEORGE
Multi-Family/Project Bonds 2006 Series A	100	CORDOVANO & HONECK BUILDING FUND, LLC.	\$406,373.00	\$184,185.15	5/9/2006	7/1/2026	6.15	0	7/1/2019	BF SBA 504		ENGLEWOOD
Multi-Family/Project Bonds 2006 Series A	100	WEST END GROUP LLC	\$215,611.00	\$142,402.12	6/27/2008	7/1/2028	7.55	0	7/1/2019	BF SBA 504		BOULDER
Multi-Family/Project Bonds 2006 Series A	100	VOA SUNSET HOUSING LP	\$5,376,100.00	\$4,327,775.73	6/7/2006	7/1/2036	6.95	0	7/1/2019	SMART TAXABLE		DENVER
Multi-Family/Project Bonds 2006 Series A	100	THE RESERVE AT THORNTON II, LP	\$3,500,000.00	\$2,896,437.78	7/19/2006	8/1/2038	6.8	0	7/1/2019	SMART TAXABLE		THORNTON
Multi-Family/Project Bonds 2006 Series A	100	CASA DORADA LLC	\$2,000,000.00	\$1,620,207.89	8/25/2006	9/1/2024	7	0	7/1/2019	SMART TAXABLE	<NONE>	DENVER
Multi-Family/Project Bonds 2006 Series A	100	PINECREST AT COMMERCE CITY LLLP	\$3,315,000.00	\$2,716,889.59	1/30/2007	2/1/2027	7	0	7/1/2019	SMART TAXABLE		COMMERCE CITY
	<b>Loan Count:</b>	<b>14</b>	<b>Total Balance:</b>	<b>\$13,069,927.41</b>								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2007 Series B	100	PRAIRIE CREEKS RESIDENCES LLC	\$831,205.15	\$743,870.91	6/20/1997	7/1/2037	3.5	0	7/1/2019	542 (C)	542(C)	STRASBURG
Multi-Family/Project Bonds 2007 Series B	100	BLUE SKY LIQUORS INC	\$260,269.72	\$143,728.74	7/1/2006	7/1/2026	5.8	0	7/1/2019	BF B&I II	RD	STEAMBOAT SPRINGS
Multi-Family/Project Bonds 2007 Series B	100	DMS REAL ESTATE LLC	\$595,000.00	\$355,717.62	6/26/2007	7/1/2027	6.95	0	1/1/2019	BF CHFA DIRECT		RIDGWAY
Multi-Family/Project Bonds 2007 Series B	100	MILES EYE LLC	\$348,300.00	\$158,000.79	5/16/2006	6/1/2026	5.8	0	1/1/2019	BF CHFA RURAL		EAGLE
Multi-Family/Project Bonds 2007 Series B	100	JACB LLC	\$621,000.00	\$565,388.46	12/14/2006	1/1/2027	6.9	REO	1/1/2019	BF CHFA RURAL		STEAMBOAT SPRINGS
Multi-Family/Project Bonds 2007 Series B	100	BOQ LLC	\$438,750.00	\$266,837.71	9/5/2007	10/1/2027	6.85	0	7/1/2019	BF CHFA RURAL		STEAMBOAT SPRINGS
Multi-Family/Project Bonds 2007 Series B	100	VOYICH	\$450,000.00	\$282,556.00	12/10/2007	1/1/2028	7.35	0	1/1/2019	BF CHFA RURAL		CRAIG
Multi-Family/Project Bonds 2007 Series B	100	FALL LINE VENTURES LLC	\$369,000.00	\$232,816.67	9/14/2007	10/1/2027	7.85	0	7/1/2019	BF CHFA RURAL		CRESTED BUTTE
Multi-Family/Project Bonds 2007 Series B	100	THE RENAISSANCE PRESCHOOL INC	\$275,000.00	\$168,514.86	9/27/2007	10/1/2027	7.05	0	7/1/2019	BF NON PROFIT		PARKER
Multi-Family/Project Bonds 2007 Series B	100	HC BRIGHTON SENIOR I, LP	\$1,750,000.00	\$1,424,309.08	6/12/2007	7/1/2027	6.89	0	2/1/2019	SMART TAXABLE		BRIGHTON

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2007 Series B	100	VOICES CARRY CHILD ADVOCACY CENTER	\$427,500.00	\$352,089.78	1/31/2008	2/1/2038	6.3	0	7/1/2019	BF NON PROFIT REAL ESTATE		FT COLLINS
Multi-Family/Project Bonds 2007 Series B	100	SOARING EAGLES CENTER FOR AUTISM	\$1,494,684.00	\$1,469,864.09	5/4/2018	5/1/2038	5.5	0	7/1/2019	BF NON PROFIT REAL ESTATE	<NONE>	PUEBLO WEST
Multi-Family/Project Bonds 2007 Series B	100	THE GATHERING PLACE: A REFUGE FOR REBUILDING LIVES	\$2,050,091.74	\$5,303.10	7/15/2008	8/1/2038	4.73	0	2/1/2019	BF NON PROFIT REAL ESTATE	<NONE>	DENVER
Multi-Family/Project Bonds 2007 Series B	100	WEISENHORN	\$81,038.84	\$47,305.41	11/3/2006	12/31/2025	6.4	1	12/31/2019	BF QAL	FSA	HOLLY
Multi-Family/Project Bonds 2007 Series B	100	GARCIA	\$595,546.00	\$409,319.57	2/26/2009	3/1/2029	7.55	0	7/1/2019	BF SBA 504	<NONE>	PAGOSA SPRINGS
Multi-Family/Project Bonds 2007 Series B	100	CARE HOUSING/COTTONWOOD HOLDINGS, LLLP	\$619,000.00	\$569,798.11	12/4/2007	2/1/2027	6	0	7/1/2019	SMART TAX EXEMPT	<NONE>	WINDSOR
Multi-Family/Project Bonds 2007 Series B	100	FAIRWAYS I LLLP	\$2,382,273.24	\$2,390,884.56	7/5/2007	4/1/2023	5.8	0	7/1/2019	SMART TAX EXEMPT		BOULDER
Multi-Family/Project Bonds 2007 Series B	100	G.A.O. HOMES PARTNERS, RLLLP	\$2,240,000.00	\$1,874,560.48	11/25/2008	12/1/2028	6	0	7/1/2019	SMART TAX EXEMPT	<NONE>	DENVER

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2007 Series B	100	MONTE VISTA COMMUNITY CENTER HOUSING AUTHORITY, INC.	\$400,000.00	\$357,626.44	4/9/2008	5/1/2043	6.9	0	7/1/2019	SMART TAX EXEMPT		ALAMOSA
Multi-Family/Project Bonds 2007 Series B	100	LA ALMA HOUSING LTD	\$466,000.00	\$382,380.73	11/28/2006	12/1/2036	7.2	0	7/1/2019	SMART TAXABLE		DENVER
Multi-Family/Project Bonds 2007 Series B	100	PARK AVENUE REDEVELOPMENT (BLOCK 1B) LLLP	\$4,423,522.46	\$4,435,851.36	2/7/2008	3/1/2028	6.7	0	7/1/2019	SMART TAXABLE		DENVER
Multi-Family/Project Bonds 2007 Series B	100	MIRASOL SENIOR HOUSING PARTNERSHIP LLLP	\$986,831.50	\$986,831.50	12/1/2018	1/1/2038	7.7	0	7/1/2019	SMART TAXABLE	<NONE>	LOVELAND
Multi-Family/Project Bonds 2007 Series B	100	VILLAS AT SLOANS LAKE	\$1,860,000.00	\$1,562,822.64	3/10/2008	4/1/2028	6.88	0	1/1/2019	SMART TAXABLE	<NONE>	DENVER
Multi-Family/Project Bonds 2007 Series B	100	12TH & ELATI RESIDENCES LLC	\$2,450,000.00	\$2,099,306.75	9/24/2008	10/1/2028	7.1	0	7/1/2019	SMART TAXABLE	<NONE>	DENVER
Multi-Family/Project Bonds 2007 Series B	100	PLAZA TOWNHOMES AT MACON AND MOLINE LLLP	\$500,000.00	\$479,086.67	10/24/2008	11/1/2025	6.95	0	7/1/2019	SMART TAXABLE	<NONE>	AURORA
Multi-Family/Project Bonds 2007 Series B	100	CENTRAL PARK AT STAPLETON LLLP	\$470,000.00	\$381,184.34	9/15/2008	10/1/2028	7.2	0	7/1/2019	SMART TAXABLE	<NONE>	DENVER

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2007 Series B	100	42 VILLAGE AT PUEBLO LP	\$1,000,000.00	\$897,329.79	6/24/2008	7/1/2026	6.95	0	7/1/2019	SMART TAXABLE		PUEBLO
Multi-Family/Project Bonds 2007 Series B	100	ACI AFFORDABLE 1 LLLP	\$2,600,000.00	\$2,587,957.90	5/24/2018	6/1/2058	4.4	0	7/1/2019	SMART TAXABLE	UNINSURED	ASPEN
	<b>Loan Count:</b>	<b>28</b>	<b>Total Balance:</b>	<b>\$27,686,816.89</b>								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2008 Series A	100	ASCENT SOLAR TECHNOLOGIES INC	\$5,349,855.75	\$5,434,042.67	2/8/2008	2/1/2028	6.6	31	1/1/2019	BF CHFA DIRECT	<NONE>	THORNTON
Multi-Family/Project Bonds 2008 Series A	100	KOSLA	\$1,955,000.00	\$1,290,243.24	12/23/2008	1/1/2029	6.65	0	7/1/2019	BF CHFA DIRECT	<NONE>	LEADVILLE
Multi-Family/Project Bonds 2008 Series A	100	PRIMA MEADOW MOUNTAIN LLC	\$301,500.00	\$188,485.13	2/22/2008	3/1/2028	6.7	0	7/1/2019	BF CHFA RURAL		MINTURN
Multi-Family/Project Bonds 2008 Series A	100	NDHC LIGGINS TOWER, LLC	\$1,500,000.00	\$1,267,826.05	2/12/2008	1/1/2039	6.3	0	7/1/2019	SMART TAX EXEMPT	<NONE>	DENVER
Multi-Family/Project Bonds 2008 Series A	100	LUCKY STAR LIMITED PARTNERSHIP LLLP	\$4,413,000.00	\$4,084,677.57	1/24/2008	6/1/2049	6.15	0	7/1/2019	SMART TAX EXEMPT	<NONE>	PUEBLO
Multi-Family/Project Bonds 2008 Series A	100	VILLAGE ON ELIZABETH LLLP	\$900,000.00	\$810,682.04	5/20/2008	6/1/2026	7.2	0	7/1/2019	SMART TAXABLE		FT COLLINS
	<b>Loan Count:</b>	<b>6</b>	<b>Total Balance:</b>	<b>\$13,075,956.70</b>								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi Family 2008 Series B (Military Housing Refunding)	100	FORT CARSON FAMILY HOUSIN	\$103,549,400.00	\$95,836,529.00	11/29/2006	9/15/2044	5.65	0	7/15/2019	DIRECT BOND	<NONE>	FORT CARSON
Multi Family 2008 Series B (Military Housing Refunding)	100	FORT CARSON FAMILY HOUSING, LLC	\$10,692,078.00	\$9,895,678.00	11/29/2006	9/15/2044	5.65	0	7/15/2019	DIRECT BOND	<NONE>	FORT CARSON
Multi Family 2008 Series B (Military Housing Refunding)	100	AIR FORCE ACADEMY	\$21,665,000.00	\$20,661,126.00	5/1/2007	4/10/2052	5.71	0	7/10/2019	DIRECT BOND	UNINSURED	DENVER
Multi Family 2008 Series B (Military Housing Refunding)	100	AIR FORCE ACADEMY MILITARY COMMUNITIES, LLC	\$12,330,000.00	\$11,758,671.00	5/1/2007	4/10/2052	5.71	0	7/10/2019	DIRECT BOND	UNINSURED	COLORADO SPRINGS
Multi Family 2008 Series B (Military Housing Refunding)	100	AIR FORCE ACADEMY MILITARY COMMUNITIES, LLC	\$11,350,000.00	\$10,824,082.00	5/1/2007	4/10/2052	5.71	0	7/10/2019	DIRECT BOND	UNINSURED	COLORADO SPRINGS
Multi Family 2008 Series B (Military Housing Refunding)	100	AIR FORCE ACADEMY MILITARY COMMUNITIES, LLC	\$1,670,000.00	\$1,592,616.00	5/1/2007	4/10/2052	5.71	0	7/10/2019	DIRECT BOND	UNINSURED	DENVER
	<b>Loan Count:</b>	<b>6</b>	<b>Total Balance:</b>	<b>\$150,568,702.00</b>								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2008 Series C	100	RASA II ECONOMIC DEVELOPMENT CORPORATION	\$1,886,868.52	\$1,806,782.30	7/13/2009	3/1/2051	3	0	7/1/2019	542 (C)	542(C)	COLORADO SPGS
Multi-Family/Project Bonds 2008 Series C	100	COLORADO COALITION FOR THE HOMELESS	\$1,018,652.54	\$900,108.07	6/3/2008	7/1/2033	3	0	7/1/2019	BF NON PROFIT REAL ESTATE	<NONE>	DENVER
Multi-Family/Project Bonds 2008 Series C	100	ROUNDUP FELLOWSHIP INC	\$1,150,000.00	\$941,123.90	10/28/2008	11/1/2038	3	0	7/1/2019	BF NON PROFIT REAL ESTATE	<NONE>	COLORADO SPRINGS
Multi-Family/Project Bonds 2008 Series C	100	ARCHDIOCESAN FAMILY HOUSING, INC.	\$3,208,175.12	\$2,973,296.94	3/4/2010	3/1/2041	3	0	7/1/2019	SMART TAX EXEMPT	<NONE>	DENVER
Multi-Family/Project Bonds 2008 Series C	100	HUGHES STATION BHA 2017 LLC	\$5,363,044.53	\$5,108,889.28	10/27/2008	11/1/2048	3	0	7/1/2019	SMART TAX EXEMPT		BRIGHTON
	<b>Loan Count:</b>	<b>5</b>	<b>Total Balance:</b>	<b>\$11,730,200.49</b>								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2009 Series A	100	FORUM BUILDING HOUSING LLLP	\$465,000.00	\$235,937.44	5/23/1997	6/1/2027	5.85	0	7/1/2019	542 (C)	542(C)	DENVER
Multi-Family/Project Bonds 2009 Series A	100	WE'LL HAVE EQUITABLE RELOCATION, INC.	\$700,000.00	\$233,821.33	12/29/1989	1/1/2020	7.75	0	7/1/2019	MF 501(C)3		ENGLEWOOD
Multi-Family/Project Bonds 2009 Series A	100	ATLANTIS COMMUNITY INCORPORATED	\$177,100.00	\$59,121.19	5/30/1991	7/1/2023	7.88	0	7/1/2019	MF 501(C)3		DENVER

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2009 Series A	100	TOWNHOUSE PARK APARTMENTS	\$153,000.00	\$31,601.07	9/29/1993	11/1/2023	8	0	1/1/2019	MF 501(C)3		LA JUNTA
Multi-Family/Project Bonds 2009 Series A	100	HOUSING AUTHORITY OF THE CITY OF FOUNTAIN, COLORADO	\$1,077,751.00	\$326,074.09	2/24/1993	3/1/2023	6	0	7/1/2019	MF 501(C)3		FOUNTAIN
Multi-Family/Project Bonds 2009 Series A	100	URBAN PEAK HOUSING CORPORATION	\$225,000.00	\$127,612.10	2/12/1998	3/1/2029	7	0	7/1/2019	SMART TAX EXEMPT		DENVER
Multi-Family/Project Bonds 2009 Series A	100	VILLAGE PLACE ASSOCIATES LLLP	\$2,865,108.83	\$2,865,108.83	12/7/2006	1/1/2027	6.35	0	7/1/2019	SMART TAX EXEMPT	UNINSURED	LONGMONT
	<b>Loan Count:</b>	<b>7</b>	<b>Total Balance:</b>	<b>\$3,879,276.05</b>								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2012 Series A	100	MOUNTAIN VIEW REDEVELOPMENT LLLP	\$105,000.00	\$10,039,346.72	7/19/2012	7/1/2051	5.24	0	7/1/2019	542 (C)	542(C)	DENVER
	<b>Loan Count:</b>	<b>1</b>	<b>Total Balance:</b>	<b>\$10,039,346.72</b>								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2012 Series B	100	RESIDENCES AT UNIVERSITY HILLS, LLC	\$17,450,000	\$16,807,122.27	10/1/2012	11/1/2054	4.85	0	7/1/2019	542 (C)	542(C)	DENVER
	<b>Loan Count:</b>	<b>1</b>	<b>Total Balance:</b>	<b>\$16,807,122.27</b>								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Class I Adjustable Rate Bonds, 2013 Series A	100	GRAND JUNCTION HOUSING AUTHORITY	\$1,762,999.60	\$1,306,627.21	5/21/2012	7/1/2034	1.75	0	7/1/2019	542 (C)	542(C)	GRAND JUNCTION
	<b>Loan Count:</b>	<b>1</b>	<b>Total Balance:</b>	<b>\$1,306,627.21</b>								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Class I Bonds 2016 Series A	100	CHFA	\$11,678,650.69	\$11,073,176.80	10/25/2016	10/1/2041	3.9	0	7/1/2019	CHFA NOTE	UNINSURED	DENVER
	<b>Loan Count:</b>	<b>1</b>	<b>Total Balance:</b>	<b>\$11,073,176.80</b>								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multifamily Project Class I Revenue Bonds, 2017 Series A	100	WINDMILL RANCH 2016 LP	\$7,950,000.00	\$7,950,000.00	8/10/2017	9/1/2019	1.81	0	7/1/2019	SMART TAX EXEMPT	UNINSURED	BRIGHTON
	<b>Loan Count:</b>	<b>1</b>	<b>Total Balance:</b>	<b>\$7,950,000.00</b>								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2018 Series A	100	SUNSET TOWERS VOA AFFORDABLE HOUSING L.P	\$4,205,770.81	\$4,033,192.73	7/11/2014	8/1/2044	4.5	0	7/1/2019	542 (C)	542(C)	DENVER
Multi-Family/Project Bonds 2018 Series A	100	THE FOURTH QUARTER PARTNERS LLLP	\$1,400,000.00	\$1,327,803.75	11/1/2014	12/1/2049	4.5	0	7/1/2019	542 (C)	542(C)	DENVER
Multi-Family/Project Bonds 2018 Series A	100	VWC2 LLLP, A COLORADO LIMITED LIABILITY PARTNERSHIP	\$1,650,000.00	\$1,568,897.43	12/1/2015	1/1/2046	4.5	0	7/1/2019	542 (C)	542(C)	AURORA
Multi-Family/Project Bonds 2018 Series A	100	VWC1 LLLP, A COLORADO LIMITED LIABILITY PARTNERSHIP	\$1,800,000.00	\$1,678,689.99	12/1/2014	1/1/2045	4.5	0	7/1/2019	542 (C)	542(C)	AURORA
Multi-Family/Project Bonds 2018 Series A	100	FALCON RIDGE APARTMENTS LLLP	\$2,000,000.00	\$1,939,718.85	2/1/2017	3/1/2047	4.5	0	7/1/2019	542 (C)	542(C)	ESTES PARK
Multi-Family/Project Bonds 2018 Series A	100	VOLK VENTURES LLC	\$1,371,000.00	\$1,133,226.06	12/28/2006	1/1/2037	5.84	0	7/1/2019	BF B&I I	RD	MONTROSE
Multi-Family/Project Bonds 2018 Series A	100	MCGUIRE	\$260,000.00	\$196,452.25	8/23/2011	9/1/2031	6.6	0	1/1/2019	BF B&I I	RD	MEEKER
Multi-Family/Project Bonds 2018 Series A	100	EMRY ENTERPRISES LLC	\$584,551.00	\$352,490.22	2/14/2002	12/5/2031	5.25	0	7/5/2019	BF B&I II	<NONE>	COLORADO SPRINGS

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2018 Series A	100	PAGOSA SPRINGS INN & SUITES	\$1,296,129.28	\$648,962.27	5/20/2003	5/20/2028	5.19	0	1/20/2019	BF B&I II	RD	PAGOSA SPRINGS
Multi-Family/Project Bonds 2018 Series A	100	DR STEVEN J ZAPIEN DDS INC	\$181,900.00	\$51,250.92	5/28/2002	6/1/2022	7.25	0	7/1/2019	BF CHFA DIRECT		WHEAT RIDGE
Multi-Family/Project Bonds 2018 Series A	100	GOLDEN PEARL LLC	\$182,695.00	\$58,865.45	1/26/2004	2/1/2024	7.12	0	1/1/2019	BF CHFA DIRECT		BOULDER
Multi-Family/Project Bonds 2018 Series A	100	JEJK INC DBA MERRY MAIDS	\$199,295.00	\$79,372.97	2/18/2004	3/1/2024	6.81	0	1/1/2019	BF CHFA DIRECT		BOULDER
Multi-Family/Project Bonds 2018 Series A	100	TIF LLC	\$250,000.00	\$118,294.36	4/27/2005	5/1/2025	6.93	0	1/1/2019	BF CHFA DIRECT		GRAND JUNCTION
Multi-Family/Project Bonds 2018 Series A	100	BACKBONE MEDIA HOLDING	\$94,867.35	\$97,597.87	7/15/2005	8/1/2025	5.75	0	7/1/2019	BF CHFA DIRECT	<NONE>	CARBONDALE
Multi-Family/Project Bonds 2018 Series A	100	DE LA CRUZ ASSOCIATES LLC	\$2,449,000.00	\$1,188,155.68	9/28/2005	10/1/2025	6.18	0	7/1/2019	BF CHFA DIRECT		BOULDER
Multi-Family/Project Bonds 2018 Series A	100	J D EAGLE LLP	\$727,912.00	\$399,204.82	9/28/2006	10/1/2026	6.55	0	7/1/2019	BF CHFA DIRECT		EAGLE

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2018 Series A	100	ALBION LLC	\$315,000.00	\$154,100.25	10/5/2005	11/1/2025	6.15	0	7/1/2019	BF CHFA DIRECT		BOULDER
Multi-Family/Project Bonds 2018 Series A	100	LHG INVESTMENTS LLC	\$219,725.00	\$135,035.16	9/17/2007	10/1/2027	7.2	0	7/1/2019	BF CHFA DIRECT		LOVELAND
Multi-Family/Project Bonds 2018 Series A	100	HEET LLC	\$497,250.00	\$318,611.78	5/21/2008	6/1/2028	6.85	0	7/1/2019	BF CHFA DIRECT		CASTLE ROCK
Multi-Family/Project Bonds 2018 Series A	100	CARA 3 PROPERTIES LLC	\$136,018.46	\$139,346.95	10/30/2008	11/1/2028	7.15	0	7/1/2019	BF CHFA DIRECT	<NONE>	BROOMFIELD
Multi-Family/Project Bonds 2018 Series A	100	FLORES	\$245,135.00	\$91,759.57	1/12/2005	2/1/2025	5.75	0	4/1/2019	BF CHFA RURAL		RIFLE
Multi-Family/Project Bonds 2018 Series A	100	DR CAROL C JONES PC	\$299,000.00	\$137,709.71	7/28/2005	8/1/2025	5.7	0	7/1/2019	BF CHFA RURAL		LEADVILLE
Multi-Family/Project Bonds 2018 Series A	100	KAMDON LLC	\$270,000.00	\$125,094.87	7/21/2005	8/1/2025	5.65	0	7/1/2019	BF CHFA RURAL		HOLYOKE
Multi-Family/Project Bonds 2018 Series A	100	MARKEL	\$382,500.00	\$182,032.53	10/27/2005	11/1/2025	5.65	0	7/1/2019	BF CHFA RURAL		FRISCO

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2018 Series A	100	WAGONWHEEL ENTERPRISES LLC	\$175,000.00	\$85,572.15	1/4/2006	2/1/2026	5.8	0	7/1/2019	BF CHFA RURAL		STEAMBOAT SPRINGS
Multi-Family/Project Bonds 2018 Series A	100	FORD	\$124,000.00	\$62,401.84	2/28/2006	3/1/2026	5.95	0	7/1/2019	BF CHFA RURAL		MONTROSE
Multi-Family/Project Bonds 2018 Series A	100	PTRT PARTNERSHIP	\$385,000.00	\$195,523.67	3/16/2006	4/1/2026	5.95	0	7/1/2019	BF CHFA RURAL		SALIDA
Multi-Family/Project Bonds 2018 Series A	100	POST OFFICE CROSSING LLC	\$363,600.00	\$184,934.12	5/4/2006	6/1/2026	5.95	0	7/1/2019	BF CHFA RURAL		EAGLE
Multi-Family/Project Bonds 2018 Series A	100	JESCO LLC	\$483,750.00	\$252,963.64	5/4/2006	6/1/2026	6.2	0	6/1/2019	BF CHFA RURAL		STEAMBOAT SPRINGS
Multi-Family/Project Bonds 2018 Series A	100	WIGGINS II LLC	\$750,000.00	\$384,338.34	5/18/2006	6/1/2026	5.95	0	1/1/2019	BF CHFA RURAL		VAIL
Multi-Family/Project Bonds 2018 Series A	100	WALTON ENTERPRISES LLC	\$540,000.00	\$307,652.00	12/11/2006	1/1/2027	7.05	0	7/1/2019	BF CHFA RURAL		GRAND JUNCTION
Multi-Family/Project Bonds 2018 Series A	100	DIANE HARTY SCHLAEFER LLC	\$112,329.00	\$50,357.63	6/21/2007	7/1/2027	6.95	0	7/1/2019	BF CHFA RURAL		FRISCO

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2018 Series A	100	D & F LLC	\$152,224.50	\$152,224.50	1/28/2008	2/1/2028	7.2	0	7/1/2019	BF CHFA RURAL	<NONE>	CARBONDALE
Multi-Family/Project Bonds 2018 Series A	100	CONKLIN	\$196,956.85	\$196,956.85	2/28/2008	3/1/2028	6.7	0	7/1/2019	BF CHFA RURAL	<NONE>	EAGLE
Multi-Family/Project Bonds 2018 Series A	100	CURRENT SOLUTIONS LLC	\$207,000.00	\$147,450.56	12/17/2009	1/1/2030	7	0	1/1/2019	BF CHFA RURAL	<NONE>	GRAND JUNCTION
Multi-Family/Project Bonds 2018 Series A	100	THE EMPOWERMENT PROGRAM, INC.	\$272,500.00	\$12,325.05	7/21/1999	8/1/2019	7.5	0	1/1/2019	BF EDF		DENVER
Multi-Family/Project Bonds 2018 Series A	100	HARRIS PARK COURT LLC	\$315,000.00	\$109,368.78	6/25/2003	7/1/2023	6.49	0	1/1/2019	BF EDF		WESTMINSTER
Multi-Family/Project Bonds 2018 Series A	100	THE RENAISSANCE PRESCHOOL INC	\$1,027,368.98	\$1,031,346.71	7/13/2005	8/1/2035	3	0	7/1/2019	BF NON PROFIT	<NONE>	PARKER
Multi-Family/Project Bonds 2018 Series A	100	LATIN AMERICAN EDUCATIONAL FOUNDATION INC	\$202,500.00	\$103,317.97	3/30/2006	4/1/2026	6.05	0	8/1/2019	BF NON PROFIT		DENVER
Multi-Family/Project Bonds 2018 Series A	100	9700 E. EASTER LANE, LLC	\$5,559,375.00	\$5,171,636.65	6/30/2016	7/1/2036	5.99	0	7/1/2019	BF NON PROFIT	<NONE>	LITTLETON

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2018 Series A	100	BOOKCLIFF AUTO PARTS INC	\$524,089.86	\$267,253.96	3/1/2002	4/15/2027	6.12	0	1/5/2019	BF QIC	SBA	GRAND JUNCTION
Multi-Family/Project Bonds 2018 Series A	100	MIHAICH PROPERTIES LLC	\$375,000.00	\$155,579.75	3/30/2004	6/1/2024	6.71	0	7/1/2019	BF SBA 504		STEAMBOAT SPRINGS
Multi-Family/Project Bonds 2018 Series A	100	HAERTLING.COM LLC	\$166,504.00	\$83,022.46	12/16/2005	1/1/2026	6.15	0	7/1/2019	BF SBA 504		LOUISVILLE
Multi-Family/Project Bonds 2018 Series A	100	THE MAKEN DO LLC	\$180,323.06	\$147,510.54	1/28/2010	3/1/2030	7	0	7/1/2019	BF SBA 504	<NONE>	GRAND JUNCTION
Multi-Family/Project Bonds 2018 Series A	100	M&L INVESTMENTS, LLC	\$90,900.00	\$68,271.54	2/16/2011	3/1/2031	6.5	0	7/1/2019	BF SBA 504	SBA	CARBONDALE
Multi-Family/Project Bonds 2018 Series A	100	DUKE LLC	\$217,500.00	\$168,777.09	8/23/2011	9/1/2031	6.6	0	7/1/2019	BF SBA 504	<NONE>	IDAHO SPRINGS
Multi-Family/Project Bonds 2018 Series A	100	DURANGO HOUSING PRESERVATION LP	\$599,800.00	\$509,485.27	10/1/2005	10/1/2040	6.7	0	1/1/2019	HF HOF CHFA	542(C)	DURANGO
Multi-Family/Project Bonds 2018 Series A	100	HAMPDEN SENIOR I LP	\$850,000.00	\$695,858.07	5/19/2005	6/1/2045	4	0	7/1/2019	HOF CHFA	<NONE>	AURORA

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2018 Series A	100	HOUSING AUTHORITY OF THE COUNTY OF GRAND DBA GRAND COUNTY HOUSING AUTHORITY	\$278,700.00	\$203,338.86	8/20/2004	9/1/2034	6	0	1/1/2019	HOF CHFA		KREMMLING
Multi-Family/Project Bonds 2018 Series A	100	THE HOUSING AUTHORITY OF THE CITY OF LEADVILLE, COLORADO	\$164,700.00	\$121,216.67	10/21/2004	11/1/2034	6	0	7/1/2019	HOF CHFA		LEADVILLE
Multi-Family/Project Bonds 2018 Series A	100	DENVER REVITALIZATION PARTNERSHIP VII, LTD	\$108,900.00	\$79,732.61	11/8/2004	12/1/2034	6	0	7/1/2019	HOF CHFA		DENVER
Multi-Family/Project Bonds 2018 Series A	100	CASTLE CREEK COMMONS EAST LLLP	\$280,200.00	\$213,917.03	10/10/2005	11/1/2035	6	0	7/1/2019	HOF CHFA		CASTLE ROCK
Multi-Family/Project Bonds 2018 Series A	100	HC BRIGHTON SENIOR I, LP	\$600,000.00	\$441,253.75	6/12/2007	7/1/2027	3.5	0	7/1/2019	HOF CHFA		BRIGHTON
Multi-Family/Project Bonds 2018 Series A	100	HAZEL COURT LLLP	\$273,775.00	\$257,451.87	2/25/2011	3/1/2026	7.8	0	7/1/2019	HOF CHFA	<NONE>	DENVER
Multi-Family/Project Bonds 2018 Series A	100	CORONA RESIDENCE	\$2,365,000.00	\$2,289,707.81	3/31/2009	4/1/2039	7.65	0	7/1/2019	MF 501(C)3	<NONE>	DENVER
Multi-Family/Project Bonds 2018 Series A	100	PRAIRIE CREEKS RESIDENCES LLC	\$935,000.00	\$712,592.91	12/10/2004	1/1/2035	6.5	0	7/1/2019	SMART TAX EXEMPT		STRASBURG

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2018 Series A	100	GUNNISON HOUSING AUTHORITY	\$528,100.00	\$367,838.00	10/27/2013	11/1/2033	5.75	0	1/1/2019	SMART TAX EXEMPT		GUNNISON
Multi-Family/Project Bonds 2018 Series A	100	HOUSING AUTHORITY OF THE CITY OF FOUNTAIN, COLORADO	\$452,800.00	\$317,088.10	11/21/2003	12/1/2033	5.75	0	1/1/2019	SMART TAX EXEMPT	<NONE>	FOUNTAIN
Multi-Family/Project Bonds 2018 Series A	100	HOUSING AUTHORITY OF THE CITY OF TRINIDAD, COLORADO	\$676,700.00	\$480,468.94	2/17/2004	3/1/2034	5.75	0	7/1/2019	SMART TAX EXEMPT		TRINIDAD
Multi-Family/Project Bonds 2018 Series A	100	PARK MEADOWS AFFORDABLE HOUSING LLC	\$1,265,743.67	\$1,190,167.19	4/2/2002	1/1/2045	5.25	0	7/1/2019	SMART TAXABLE	UNINSURED	COLORADO SPRINGS
Multi-Family/Project Bonds 2018 Series A	100	MERCY HOUSING COLORADO VIII	\$700,000.00	\$541,371.83	3/22/2005	4/1/2025	6.95	0	7/1/2019	SMART TAXABLE	<NONE>	DURANGO
Multi-Family/Project Bonds 2018 Series A	100	FORT LUPTON HOUSING PARTNERS LP	\$1,100,000.00	\$838,956.42	3/1/2005	4/1/2021	6.58	31	7/1/2019	SMART TAXABLE	<NONE>	FT LUPTON
Multi-Family/Project Bonds 2018 Series A	100	HILLSIDE POINTE LLLP	\$2,000,000.00	\$1,534,203.44	3/24/2005	4/1/2021	6.68	0	7/1/2019	SMART TAXABLE	<NONE>	COLORADO SPRINGS
Multi-Family/Project Bonds 2018 Series A	100	KITTYHAWK & CANTERBURY RENOVATION LLLP	\$2,620,440.36	\$2,620,440.36	12/1/2018	8/1/2026	6.75	0	7/1/2019	SMART TAXABLE	UNINSURED	DENVER

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2018 Series A	100	WEST 10TH AVE RESIDENCES	\$1,400,000.00	\$1,262,006.31	1/23/2006	2/1/2023	5.5	0	7/1/2019	SMART TAXABLE	<NONE>	DENVER
Multi-Family/Project Bonds 2018 Series A	100	LINDEN POINTE LLLP	\$1,673,077.00	\$1,287,197.60	1/23/2006	2/1/2022	6.06	0	7/1/2019	SMART TAXABLE	<NONE>	GRAND JUNCTION
Multi-Family/Project Bonds 2018 Series A	100	PUEBLO VILLAGE APARTMENTS, LLC	\$1,445,899.75	\$1,425,042.54	3/31/2006	4/1/2023	5.5	0	7/1/2019	SMART TAXABLE	UNINSURED	PUEBLO
Multi-Family/Project Bonds 2018 Series A	100	ARBOR VISTA LLLP	\$1,557,443.22	\$1,522,309.70	8/18/2009	9/1/2029	5.5	0	7/1/2019	SMART TAXABLE	UNINSURED	GRAND JUNCTION
Multi-Family/Project Bonds 2018 Series A	100	PALOMA VILLAS III, LLLP	\$1,417,000.00	\$1,211,637.10	12/22/2008	1/1/2029	6.85	0	1/1/2019	SMART TAXABLE	<NONE>	DENVER
Multi-Family/Project Bonds 2018 Series A	100	BROADWAY AFFORDABLE LLLP	\$480,000.00	\$456,687.86	8/5/2010	9/1/2030	7.25	0	7/1/2019	SMART TAXABLE	<NONE>	DENVER
Multi-Family/Project Bonds 2018 Series A	100	VILLAS AT THE BLUFF LLLP	\$1,500,000.00	\$1,315,424.74	4/15/2010	5/1/2030	6.65	0	7/1/2019	SMART TAXABLE	<NONE>	DELTA
Multi-Family/Project Bonds 2018 Series A	100	PARK AVENUE REDEVELOPMENT BLOCK 4B LLLP	\$3,750,000.00	\$3,548,711.18	11/8/2010	12/1/2040	6.6	0	7/1/2019	SMART TAXABLE	<NONE>	DENVER

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2018 Series A	100	ARTSPACE LOVELAND LP	\$912,000.00	\$871,635.96	3/18/2016	4/1/2046	4.75	0	7/1/2019	SMART TAXABLE	UNINSURED	LOVELAND
Multi-Family/Project Bonds 2018 Series A	100	GREELEY ELDER HOUSING OWNER LLLP	\$1,075,000.00	\$1,032,745.28	3/11/2016	4/1/2046	5.25	0	7/1/2019	SMART TAXABLE	UNINSURED	GREELEY
Multi-Family/Project Bonds 2018 Series A	100	AUBURN VENTURES LIMITED PARTNERSHIP	\$4,075,000.00	\$3,947,004.16	12/21/2015	1/1/2051	5.25	0	7/1/2019	SMART TAXABLE	UNINSURED	CASTLE ROCK
Multi-Family/Project Bonds 2018 Series A	100	BROTHERS REDEVELOPMENT INC	\$700,000.00	\$672,168.49	9/30/2014	10/1/2049	6	0	7/1/2019	SMART TAXABLE	UNINSURED	DENVER
Multi-Family/Project Bonds 2018 Series A	100	TOWN CENTER NORTH APARTMENTS LLLP	\$1,825,000.00	\$1,765,144.77	9/14/2016	10/1/2046	5.25	0	7/1/2019	SMART TAXABLE		WHEAT RIDGE
Multi-Family/Project Bonds 2018 Series A	100	OAKSHIRE TRAILS LLLP	\$1,500,000.00	\$1,469,704.01	6/29/2017	7/1/2047	5.25	0	7/1/2019	SMART TAXABLE	UNINSURED	PUEBLO
Multi-Family/Project Bonds 2018 Series A	100	ANTHRACITE PLACE APARTMENTS LLC	\$1,060,000.00	\$1,038,590.87	7/28/2017	8/1/2047	5.25	0	7/1/2019	SMART TAXABLE	UNINSURED	CRESTED BUTTE
Multi-Family/Project Bonds 2018 Series A	100	LHA MAPLEWOOD, LLLP	\$4,050,000.00	\$3,715,101.43	5/10/2010	6/1/2027	6.7	0	1/1/2019	SMART TAXABLE	<NONE>	LAKEWOOD

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds 2018 Series A	100	GRACE APARTMENTS	\$400,000.00	\$365,404.22	4/9/2009	5/1/2021	7.25	0	8/1/2019	SMART TAXABLE	<NONE>	DENVER
Multi-Family/Project Bonds 2018 Series A	100	CASA DE ROSAL OWNERSHIP ENTITY LLLP	\$842,277.45	\$843,353.70	2/11/2011	3/1/2051	7.35	0	7/1/2019	SMART TAXABLE	<NONE>	DENVER
Multi-Family/Project Bonds 2018 Series A	100	OVERLAND TRAIL LLC	\$600,000.00	\$551,767.16	4/26/2013	5/1/2043	6	0	1/1/2019	SMART TAXABLE		STERLING
	<b>Loan Count:</b>	<b>83</b>	<b>Total Balance:</b>	<b>\$67,211,378.45</b>								

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds Surplus Assets	100	FOREST MANOR LLLP	\$4,084,577.38	\$3,586,830.04	5/20/2002	6/1/2032	3.5	0	7/1/2019	542 (C)	542(C)	GLENDALE
Multi-Family/Project Bonds Surplus Assets	39.05	HAMPDEN SENIOR I LP	\$9,478,000.00	\$3,274,070.35	5/19/2005	6/1/2045	6.4	0	7/1/2019	542 (C)	542(C)	AURORA

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds Surplus Assets	53.8	BEAR VALLEY LLLP	\$7,920,000.00	\$3,782,381.01	9/30/2005	10/1/2045	6.35	0	7/1/2019	542 (C)	542(C)	DENVER
Multi-Family/Project Bonds Surplus Assets	100	REDTAIL PONDS PERMANENT SUPPORTIVE HOUSING LLLP	\$2,280,000.00	\$2,164,617.79	3/1/2016	4/1/2046	3.75	0	7/1/2019	542 (C)	542(C)	FORT COLLINS
Multi-Family/Project Bonds Surplus Assets	100	THE GATHERING PLACE: A REFUGE FOR REBUILDING LIVES	\$477,520.64	\$479,358.93	7/15/2008	8/1/2038	1	0	7/1/2019	BF CHFA DIRECT	<NONE>	DENVER
Multi-Family/Project Bonds Surplus Assets	100	BEYE-LOTZ	\$71,275.18	\$51,091.79	8/8/2000	9/1/2020	6.5	0	6/1/2019	BF EDF	<NONE>	GRAND JUNCTION
Multi-Family/Project Bonds Surplus Assets	100	COLORADO COALITION FOR THE HOMELESS	\$1,294,650.00	\$622,548.92	2/2/2001	3/1/2026	6.99	0	7/1/2019	BF EDF		DENVER
Multi-Family/Project Bonds Surplus Assets	100	VOLUNTEERS OF AMERICA	\$660,000.00	\$157,037.83	8/1/2001	9/1/2021	7.5	0	7/1/2019	BF EDF		DENVER
Multi-Family/Project Bonds Surplus Assets	100	ELLIOTT	\$282,222.00	\$142,633.56	3/23/2004	2/1/2026	4.99	0	2/1/2020	BF QAL	FSA	SUGAR CITY
Multi-Family/Project Bonds Surplus Assets	100	THE HOUSING AUTHORITY OF THE COUNTY OF BOULDER, COLORADO	\$700,000.00	\$537,727.77	6/1/2006	6/1/2046	2	0	7/1/2019	HOF CHFA		LYONS

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds Surplus Assets	100	PINECREST AT COMMERCE CITY LLLP	\$585,000.00	\$418,753.36	1/30/2007	2/1/2027	3.25	0	7/1/2019	HOF CHFA		COMMERCE CITY
Multi-Family/Project Bonds Surplus Assets	100	GRAND MESA APARTMENTS OF FRUITA, LLLP	\$524,500.00	\$375,122.15	4/6/2004	5/1/2037	3	0	7/1/2019	HOF CHFA		FRUITA
Multi-Family/Project Bonds Surplus Assets	100	12TH & ELATI RESIDENCES LLC	\$500,900.00	\$378,461.32	9/24/2008	10/1/2028	3	0	7/1/2019	HOF CHFA	<NONE>	DENVER
Multi-Family/Project Bonds Surplus Assets	100	ATLANTIS COMMUNITY INCORPORATED	\$460,000.00	\$218,915.85	12/13/1995	5/1/2026	7.6	0	7/1/2019	MF 501(C)3	<NONE>	DENVER
Multi-Family/Project Bonds Surplus Assets	74.9	THE UPTOWN PARTNERSHIP, INC	\$371,540.99	\$183,516.57	4/9/1999	4/1/2029	4.07	0	7/1/2019	SMART TAX EXEMPT	<NONE>	DENVER
Multi-Family/Project Bonds Surplus Assets	100	HOUSING AUTHORITY OF THE CITY OF STERLING, COLORADO	\$893,000.00	\$552,972.01	3/29/2001	4/1/2031	3.5	0	7/1/2019	SMART TAX EXEMPT		STERLING
Multi-Family/Project Bonds Surplus Assets	100	THE EMPOWERMENT PROGRAM, INC.	\$187,069.97	\$161,784.48	7/26/2001	8/1/2031	3.5	0	1/1/2019	SMART TAX EXEMPT		DENVER
Multi-Family/Project Bonds Surplus Assets	100	TRI-COUNTY SENIOR CITIZENS & HOUSING INC	\$256,300.00	\$165,255.33	1/22/2002	2/1/2032	3.5	0	1/1/2019	SMART TAX EXEMPT		MONTE VISTA

<u>Inv. Name</u>	<u>Partic %</u>	<u>Company Name</u>	<u>Orig. Loan Amount</u>	<u>Cur. Prin. Bal.</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Int. Rate</u>	<u># Days Past Due</u>	<u>Next Due Date</u>	<u>Loan Program Type</u>	<u>Insurance Type</u>	<u>Location</u>
Multi-Family/Project Bonds Surplus Assets	100	MOFFAT COUNTY HOUSING AUTHORITY	\$218,100.00	\$155,991.30	8/31/2003	9/1/2033	6.5	0	7/1/2019	SMART TAX EXEMPT		CRAIG
Multi-Family/Project Bonds Surplus Assets	100	OLIN HOTEL APARTMENTS ASSOCIATES, LTD	\$347,806.60	\$347,803.16	11/22/2002	12/1/2032	6.3	0	7/1/2019	SMART TAX EXEMPT	UNINSURED	DENVER
Multi-Family/Project Bonds Surplus Assets	100	ATLANTIS COMMUNITY INCORPORATED	\$1,310,000.00	\$1,068,813.43	5/13/2004	6/1/2039	6	0	7/1/2019	SMART TAX EXEMPT	<NONE>	DENVER
Multi-Family/Project Bonds Surplus Assets	100	HC BRIGHTON SENIOR II LP	\$2,169,000.00	\$2,129,462.09	8/25/2017	9/1/2047	5.1	0	7/1/2019	SMART TAXABLE	UNINSURED	BRIGHTON
	<b>Loan Count:</b>	<b>22</b>	<b>Total Balance:</b>	<b>\$20,955,169.98</b>								

## Investment Information

As of December 31, 2018, the Authority has invested certain amounts in Series subaccounts of Funds related to such Bonds in investment agreements with the investment providers and at the rates as set forth in the following table.

### Outstanding Investment Agreements

<b><u>FUNDS INVESTED (in related Series subaccounts)</u></b>	<b><u>PROVIDER &amp; RATE</u></b>	<b><u>TERMINATION DATE</u></b>
MF 2000A REVENUE	FGIC CAP MRKT SERVICES 6.00%	10/01/30
MF 2007B DSR <sup>(1)</sup>	NATIXIS FUNDING CORP. 5.27%	10/01/38
MF 2007B LN-RECYCLING	NATIXIS FUNDING CORP. (FLOAT FUND)	10/01/38
MF 2007B REVENUE <sup>(1)</sup>	NATIXIS FUNDING CORP. 4.46%	10/01/38
MF 2007B REVENUE <sup>(1)</sup>	NATIXIS FUNDING CORP. (FLOAT FUND)	10/01/38
MF 2008A DSR	NATIXIS FUNDING CORP. 4.33%	04/01/43
MF 2008A REVENUE	NATIXIS FUNDING CORP. (FLOAT FUND)	04/01/43
MF 2008A REVENUE	NATIXIS FUNDING CORP. 3.61%	04/01/43
MF 2008B REVENUE	NATIXIS FUNDING CORP. 4.712%	05/01/52

- (1) These funds are invested under a master repurchase agreement entered with Natixis Funding Corp. on January 29, 2010 (the "**Master Repurchase Agreement**"). The Master Repurchase Agreement replaced the investment agreements previously in effect, and provides for the delivery of securities to the Trustee at a collateralization level of 105%.

As of December 31, 2018, the following balances were held in the respective subaccounts under the Master Indenture:

**Detailed Investment Information**

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2000A DSR	FEDERAL HOME LOAN BANKS	2,414,000.00	4.13%	3/13/2020
MF 2000A DSR	FGLMC	76,780.26	2.50%	8/1/2046
MF 2000A DSR	FGLMC	147,680.61	3.50%	8/1/2044
MF 2000A DSR	FGLMC	416,586.18	3.50%	6/1/2042
MF 2000A DSR	FNMA	845,078.39	2.50%	4/1/2046
MF 2000A DSR	GNMA MBS	55,705.10	4.00%	2/20/2041
MF 2000A DSR	GNMA MBS	296,968.75	5.00%	6/16/2038
MF 2000A DSR	GNMA MBS	764,861.88	4.00%	12/20/2040
MF 2000A REVENUE	INVESTMENT AGREEMENT	459,471.68	6.00%	10/1/2030
MF 2000A DSR	MONEY MARKET	1,073,231.61	VAR	Short Term
MF 2000A REVENUE	MONEY MARKET	61,778.14	VAR	Short Term
		<u>\$6,612,142.60</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2005B LN-RECYCLING	MONEY MARKET	3,600,652.21	VAR	Short Term
MF 2005B REVENUE	MONEY MARKET	369,940.68	VAR	Short Term
		<u>\$3,970,592.89</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2006A LN-RECYCLING	MONEY MARKET	4,213,743.73	VAR	Short Term
MF 2006A REVENUE	MONEY MARKET	1,121,156.71	VAR	Short Term
		<u>\$5,334,900.44</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2007B DSR	FEDERAL HOME LOAN BANKS	920,000.00	4.13%	3/13/2020
MF 2007B DSR	FGLMC	897.35	3.50%	8/1/2044
MF 2007B DSR	INVESTMENT AGREEMENT	2,564,523.16	5.27%	10/1/2038
MF 2007B LN-RECYCLING	INVESTMENT AGREEMENT	241,303.10	VAR	10/1/2038
MF 2007B REVENUE	INVESTMENT AGREEMENT	2,121,096.89	VAR	10/1/2038
MF 2007B REVENUE	INVESTMENT AGREEMENT	3,916,568.36	4.46%	10/1/2038
MF 2007B LN-RECYCLING	MONEY MARKET	1,934.58	VAR	Short Term
MF 2007B DSR	MONEY MARKET	10,547,384.33	VAR	Short Term
MF 2007B REVENUE	MONEY MARKET	236,206.02	VAR	Short Term
		\$20,549,913.79		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2008A DSR	INVESTMENT AGREEMENT	1,488,561.84	4.33%	4/1/2043
MF 2008A REVENUE	INVESTMENT AGREEMENT	2,118,358.86	3.61%	4/1/2043
MF 2008A REVENUE	MONEY MARKET	968,955.15	VAR	Short Term
MF 2008A LN-RECYCLING	MONEY MARKET	74,138.09	VAR	Short Term
		\$4,650,013.94		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2008B DSR	FEDERAL HOME LOAN BANKS	224,000.00	4.13%	3/13/2020
MF 2008B DSR	FEDERAL NATIONAL MORTGAGE ASSOCIATION	28,354.19	2.50%	4/1/2046
MF 2008B DSR	FHLMC	2,375,641.22	2.50%	8/1/2046
MF 2008B REVENUE	INVESTMENT AGREEMENT	2,626,636.87	4.71%	5/1/2052
MF 2008B REVENUE	MONEY MARKET	389,019.51	VAR	Short Term
MF 2008B DSR	MONEY MARKET	38,206.83	VAR	Short Term
		\$5,681,858.62		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2008C DSR	FEDERAL HOME LOAN BANKS	20,000.00	4.13%	3/13/2020
MF 2008C DSR	GNMA MBS	2,308,762.14	5.00%	6/16/2038
MF 2008C DSR	MONEY MARKET	791,749.58	VAR	Short Term
MF 2008C LN RECYCLING	MONEY MARKET	3,342,165.35	VAR	Short Term
MF 2008C REBATE	MONEY MARKET	1.14	VAR	Short Term
MF 2008C REVENUE	MONEY MARKET	1565676.56	VAR	Short Term
		\$8,028,354.77		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2009A DSR	FGLMC	982.54	2.50%	8/1/2046
MF 2009A DSR	FGLMC	14,191.88	3.50%	8/1/2044
MF 2009A DSR	FHLMC	20,750.78	3.50%	6/1/2042
MF 2009A DSR	GNMA MBS	6,177.41	4.00%	12/20/2040
MF 2009A DSR	GNMA MBS	2,197,983.89	5.00%	6/16/2038
MF 2009A DSR	MONEY MARKET	769,764.00	VAR	Short Term
MF 2009A REVENUE	MONEY MARKET	2,636,330.68	VAR	Short Term
MF 2009A LN RECYCLING	MONEY MARKET	1,824,771.87	VAR	Short Term
		\$7,470,953.05		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2012A REVENUE	MONEY MARKET	328,618.85	VAR	Short Term
		<u>\$328,618.85</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2012B REVENUE	MONEY MARKET	431,751.72	VAR	Short Term
		<u>\$431,751.72</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2013A DSR	FGLMC	7,555.14	2.50%	8/1/2046
MF 2013A DSR	FGLMC	17,224.90	3.50%	8/1/2044
MF 2013A DSR	FGLMC	305,048.32	3.50%	6/1/2042
MF 2013A DSR	FNMA	102,106.64	2.50%	4/1/2046
MF 2013A DSR	MONEY MARKET	162,438.13	VAR	Short Term
MF 2013A Revenue Fund	MONEY MARKET	40,437.88	VAR	Short Term
		<u>\$634,811.01</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2016A REVENUE	MONEY MARKET	186,955.55	VAR	Short Term
		<u>\$963,392.75</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2017A CAP INTEREST	MONEY MARKET	267,315.76	VAR	Short Term
MF 2017A DSR	MONEY MARKET	180,031.67	VAR	Short Term
MF 2017A REVENUE	MONEY MARKET	1,456.62	VAR	Short Term
		<u>\$448,804.05</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2018A DSR	FEDERAL HOME LOAN BANKS	2,549,000.00	4.13%	3/13/2020
MF 2018A DSR	FGLMC	3,152,000.00	6.75%	3/15/2031
MF 2018A DSR	FNMA	4,818,000.00	6.63%	11/15/2030
MF 2018A COI	MONEY MARKET	579.82	VAR	Short Term
MF 2018A DSR	MONEY MARKET	481,549.74	VAR	Short Term
MF 2018A REVENUE	MONEY MARKET	9,384,509.82	VAR	Short Term
		<u>\$20,385,639.38</u>		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MFPB SURPLUS ACCOUNT	FEDERAL HOME LOAN BANKS	3,523,000.00	4.13%	3/13/2020
MFPB SURPLUS ACCOUNT	FGLMC	81,989.67	3.50%	8/1/2044
MFPB SURPLUS ACCOUNT	FGLMC	217,619.16	3.00%	11/1/2046
MFPB SURPLUS ACCOUNT	FGLMC	233,599.08	3.00%	6/1/2046
MFPB SURPLUS ACCOUNT	FGLMC	416,747.80	3.00%	12/1/2046
MFPB SURPLUS ACCOUNT	FGLMC	756,080.46	2.50%	4/1/2046
MFPB SURPLUS ACCOUNT	FGLMC	1,654,558.71	3.50%	6/1/2042
MFPB SURPLUS ACCOUNT	FGLMC	2,121,194.36	2.50%	8/1/2046
MFPB SURPLUS ACCOUNT	FNMA	435,101.99	3.00%	11/1/2047
MFPB SURPLUS ACCOUNT	FNMA	956,239.69	2.50%	4/1/2046
MFPB SURPLUS ACCOUNT	GNMA MBS	58,334.91	4.50%	12/20/2043
MFPB SURPLUS ACCOUNT	GNMA MBS	71,469.37	4.50%	2/20/2040
MFPB SURPLUS ACCOUNT	GNMA MBS	473,905.07	3.00%	7/15/2045
MFPB SURPLUS ACCOUNT	GNMA MBS	546,345.05	4.00%	12/20/2040
MFPB SURPLUS ACCOUNT	GNMA MBS	551,823.62	5.00%	2/20/2039
MFPB SURPLUS ACCOUNT	MONEY MARKET	2,919,960.20	VAR	Short Term
		<u>\$15,017,969.14</u>		

<b>Investment Type</b>	<b>Amount</b>
FEDERAL HOME LOAN BANKS	\$9,650,000.00
FEDERAL HOME LOAN MORTGAGE CORP	\$3,152,000.00
FEDERAL NATIONAL MORTGAGE ASSOCIATION	\$4,818,000.00
FGLMC	\$6,517,841.39
FNMA	\$4,714,167.93
GNMA MBS	\$7,332,337.19
INVESTMENT AGREEMENT	\$15,536,520.76
MONEY MARKET	\$48,126,170.31
<b>TOTAL</b>	<b>\$99,847,037.58</b>

**Summary of Loan Recycling Accounts**

<b>Account</b>	<b>AMOUNTS ON DEPOSIT</b>
CHFA MF 2005B LN-RECYCLING	3,600,652.21
CHFA MF 2006A LN-RECYCLING	4,213,743.73
CHFA MF 2007B LN-RECYCLING	241,303.10
CHFA MF 2007B LN-RECYCLING	10,547,384.33
CHFA MF 2008A LN-RECYCLING	968,955.15
CHFA MF 2008C LN-RECYCLING	3,342,165.35
CHFA MF 2009A LN-RECYCLING	1,824,771.87
<b>TOTAL</b>	<b>\$24,738,975.74</b>

# Federally Insured Multi-Family Housing Loan Program Indenture

## Summary of Assets and Liabilities as of 12/31/2018

	Original Issue Amount	Bonds Outstanding	Outstanding Mortgage Principal Balance	Number of Loans Outstanding	Investment Balances	Undisbursed Construction Funds	Net Assets
<b>MF2013-I</b>	\$31,568,225	\$11,194,423	\$11,194,419	6	\$1,134,949		\$1,134,945
<b>MF2016-I</b>	\$12,500,000	\$5,130,985	\$5,130,985	1	\$152,261		\$152,262
<b>MF2016-II</b>	\$18,000,000	\$18,000,000	\$18,000,000	1	\$459,649	\$110,566	\$349,083
<b>MF2016-III</b>	\$3,500,000	\$3,443,468	\$3,443,466	1	\$103,508		\$103,505
<b>MF2016-IV</b>	\$12,365,000	\$6,493,719	\$6,493,719	1	\$171,794		\$171,795
<b>MF2016-V</b>	\$43,951,112	\$39,847,161	\$39,842,818	12	\$1,674,932		\$1,670,589
<b>MF2017-I</b>	\$13,577,000	\$10,178,444	\$10,178,444	1	\$320,474		\$320,475
<b>MF2017-II</b>	\$14,100,000	\$14,100,000	\$14,100,000	1	\$2,510,924	\$2,051,326	\$459,598
<b>MF2017-III</b>	\$9,400,000	\$9,400,000	\$9,400,000	1	\$4,224,359	\$3,619,554	\$604,806
<b>MF2017-IV</b>	\$26,000,000	\$26,000,000	\$26,000,000	1	\$2,123,084	\$1,023,204	\$1,099,879
<b>TOTAL</b>	<b>\$184,961,337</b>	<b>\$143,788,200</b>	<b>\$143,783,853</b>	<b>26</b>	<b>\$12,875,935</b>	<b>\$6,804,651</b>	<b>\$6,066,936</b>

## Bonds Outstanding

The Authority has issued and had Outstanding as of December 31, 2018 the following Series of Bonds under the Master Indenture:

Bond	Series	Tax Status	Maturity Date	CUSIP	Interest Rate Type	Interest Rate	Original Issue Amount	Outstanding Balance
MF13-I	MF2013-I	Taxable	2/1/2044	19647PBA0	Fixed	3.20%	\$31,568,225.00	\$11,194,423.00
MF16-I	MF2016-I	Tax-Exempt	6/1/2056	19647PBH5	Fixed	3.45%	\$5,145,000.00	\$5,130,985.00
MF16-II	MF2016-II	Tax-Exempt	3/1/2019	19647PBJ1	Fixed	0.90%	\$8,900,000.00	\$8,900,000.00
MF16-II	MF2016-II	Tax-Exempt	9/1/2056	19647PBK8	Fixed	3.00%	\$9,100,000.00	\$9,100,000.00
MF16-III	MF2016-III	Tax-Exempt	10/1/2052	19647PBM4	Fixed	3.10%	\$3,500,000.00	\$3,443,468.00
MF16-IV	MF2016-IV	Tax-Exempt	11/1/2056	19647PBP7	Fixed	3.13%	\$6,500,000.00	\$6,493,719.00
MF16-V	MF2016-V	Taxable	11/1/2045	19647PBQ5	Fixed	3.40%	\$43,951,112.00	\$39,847,161.00
MF17-I	MF2017-I	Tax-Exempt	7/1/2057	19647PBS1	Fixed	3.85%	\$10,217,000.00	\$10,178,444.00
MF17-II	MF2017-II	Tax-Exempt	8/1/2019	19647PBT9	Fixed	1.15%	\$7,550,000.00	\$7,550,000.00
MF17-II	MF2017-II	Tax-Exempt	8/1/2057	19647PBU6	Fixed	3.76%	\$6,550,000.00	\$6,550,000.00
MF17-III	MF2017-III	Tax-Exempt	10/1/2057	19647PBW2	Fixed	3.75%	\$9,400,000.00	\$9,400,000.00
MF17-IV	MF2017-IV	Tax-Exempt	4/1/2057	19647PBX0	Fixed	3.64%	\$26,000,000.00	\$26,000,000.00
<b>Total:</b>							<b>\$168,381,337.00</b>	<b>\$143,788,200.00</b>

## List of Unscheduled Redemptions

### MF2013-I

#### REDEMPTIONS

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2013-I	Taxable	2/1/2044	8/1/2013	\$44,650	NMR
MF2013-I	Taxable	2/1/2044	8/31/2013	\$44,883	NMR
MF2013-I	Taxable	2/1/2044	10/1/2013	\$45,116	NMR
MF2013-I	Taxable	2/1/2044	11/1/2013	\$45,352	NMR
MF2013-I	Taxable	2/1/2044	12/1/2013	\$45,588	NMR
MF2013-I	Taxable	2/1/2044	1/1/2014	\$45,826	NMR
MF2013-I	Taxable	2/1/2044	2/1/2014	\$46,065	NMR
MF2013-I	Taxable	2/1/2044	3/1/2014	\$46,305	NMR
MF2013-I	Taxable	2/1/2044	4/1/2014	\$1,328,980	NMR/PPMT
MF2013-I	Taxable	2/1/2044	5/1/2014	\$45,054	NMR
MF2013-I	Taxable	2/1/2044	6/1/2014	\$45,288	NMR
MF2013-I	Taxable	2/1/2044	7/1/2014	\$45,524	NMR
MF2013-I	Taxable	2/1/2044	8/1/2014	\$45,761	NMR
MF2013-I	Taxable	2/1/2044	9/1/2014	\$41,215	NMR
MF2013-I	Taxable	2/1/2044	10/1/2014	\$51,024	NMR
MF2013-I	Taxable	2/1/2044	11/1/2014	\$46,480	NMR
MF2013-I	Taxable	2/1/2044	12/1/2014	\$46,722	NMR
MF2013-I	Taxable	2/1/2044	1/1/2015	\$46,966	NMR
MF2013-I	Taxable	2/1/2044	2/1/2015	\$47,211	NMR
MF2013-I	Taxable	2/1/2044	3/1/2015	\$53,057	NMR
MF2013-I	Taxable	2/1/2044	4/1/2015	\$47,735	NMR
MF2013-I	Taxable	2/1/2044	5/1/2015	\$42,322	NMR
MF2013-I	Taxable	2/1/2044	6/1/2015	\$48,203	NMR
MF2013-I	Taxable	2/1/2044	7/1/2015	\$48,454	NMR
MF2013-I	Taxable	2/1/2044	8/1/2015	\$48,707	NMR
MF2013-I	Taxable	2/1/2044	9/1/2015	\$4,226,794	NMR/PPMT
MF2013-I	Taxable	2/1/2044	10/1/2015	\$40,038	NMR
MF2013-I	Taxable	2/1/2044	11/1/2015	\$41,477	NMR
MF2013-I	Taxable	2/1/2044	12/1/2015	\$41,414	NMR
MF2013-I	Taxable	2/1/2044	6/1/2016	\$38,807	NMR
MF2013-I	Taxable	2/1/2044	7/1/2016	\$41,615	NMR
MF2013-I	Taxable	2/1/2044	8/1/2016	\$43,119	NMR
MF2013-I	Taxable	2/1/2044	9/1/2016	\$43,337	NMR
MF2013-I	Taxable	2/1/2044	10/1/2016	\$43,337	NMR

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2013-I	Taxable	2/1/2044	11/1/2016	\$45,096	NMR
MF2013-I	Taxable	2/1/2044	12/1/2016	\$42,678	NMR
MF2013-I	Taxable	2/1/2044	1/1/2017	\$44,236	NMR
MF2013-I	Taxable	2/1/2044	2/1/2017	\$45,800	NMR
MF2013-I	Taxable	2/1/2044	3/1/2017	\$39,306	NMR
MF2013-I	Taxable	2/1/2044	4/1/2017	\$50,461	NMR
MF2013-I	Taxable	2/1/2044	5/1/2017	\$45,129	NMR
MF2013-I	Taxable	2/1/2044	6/1/2017	\$43,991	NMR
MF2013-I	Taxable	2/1/2044	7/1/2017	\$45,580	NMR
MF2013-I	Taxable	2/1/2044	8/1/2017	\$45,810	NMR
MF2013-I	Taxable	2/1/2044	9/1/2017	\$5,786,493	NMR
MF2013-I	Taxable	2/1/2044	10/1/2017	\$34,422	NMR
MF2013-I	Taxable	2/1/2044	11/1/2017	\$35,993	NMR
MF2013-I	Taxable	2/1/2044	12/1/2017	\$33,363	NMR
MF2013-I	Taxable	2/1/2044	1/1/2018	\$36,238	NMR
MF2013-I	Taxable	2/1/2044	2/1/2018	\$36,409	NMR
MF2013-I	Taxable	2/1/2044	3/1/2018	\$36,581	NMR
MF2013-I	Taxable	2/1/2044	4/1/2018	\$36,754	NMR
MF2013-I	Taxable	2/1/2044	5/1/2018	\$36,928	NMR
MF2013-I	Taxable	2/1/2044	6/1/2018	\$37,103	NMR
MF2013-I	Taxable	2/1/2044	7/1/2018	\$37,279	NMR
MF2013-I	Taxable	2/1/2044	8/1/2018	\$37,456	NMR
MF2013-I	Taxable	2/1/2044	9/1/2018	\$6,442,311	NMR/PPMT
MF2013-I	Taxable	2/1/2044	10/1/2018	\$26,719	NMR
MF2013-I	Taxable	2/1/2044	11/1/2018	\$26,852	NMR
MF2013-I	Taxable	2/1/2044	12/1/2018	\$26,985	NMR
				<b>\$20,373,802</b>	

**MF2016-I****REDEMPTIONS**

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2016-I	Taxable	06/01/2057	10/1/2018	\$9,327	NMR
MF2016-I	Taxable	06/01/2057	11/1/2018	\$0	NMR
MF2016-I	Taxable	06/01/2057	12/1/2018	\$4,688	NMR
				<b>\$14,015</b>	

**MF2016-III****REDEMPTIONS**

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2016-III	Tax-Exempt	10/1/2052	11/1/2017	\$3,955	NMR
MF2016-III	Tax-Exempt	10/1/2052	12/1/2017	\$3,967	NMR
MF2016-III	Tax-Exempt	10/1/2052	1/1/2018	\$3,980	NMR
MF2016-III	Tax-Exempt	10/1/2052	2/1/2018	\$3,993	NMR
MF2016-III	Tax-Exempt	10/1/2052	3/1/2018	\$4,005	NMR
MF2016-III	Tax-Exempt	10/1/2052	4/1/2018	\$4,018	NMR
MF2016-III	Tax-Exempt	10/1/2052	5/1/2018	\$4,031	NMR
MF2016-III	Tax-Exempt	10/1/2052	6/1/2018	\$4,044	NMR
MF2016-III	Tax-Exempt	10/1/2052	7/1/2018	\$4,057	NMR
MF2016-III	Tax-Exempt	10/1/2052	8/1/2018	\$4,070	NMR
MF2016-III	Tax-Exempt	10/1/2052	9/1/2018	\$4,083	NMR
MF2016-III	Tax-Exempt	10/1/2052	10/1/2018	\$4,096	NMR
MF2016-III	Tax-Exempt	10/1/2052	11/1/2018	\$4,110	NMR
MF2016-III	Tax-Exempt	10/1/2052	12/1/2018	\$4,123	NMR
				<b>\$56,532</b>	

**MF2016-IV****REDEMPTIONS**

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2016-IV	Taxable	06/01/2057	12/1/2018	\$6,281	NMR
				<b>\$6,281</b>	

**MF2016-V****REDEMPTIONS**

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2016-V	Taxable	11/01/2045	1/1/2017	\$85,453	NMR
MF2016-V	Taxable	11/01/2045	2/1/2017	\$79,524	NMR
MF2016-V	Taxable	11/01/2045	3/1/2017	\$73,540	NMR
MF2016-V	Taxable	11/01/2045	4/1/2017	\$92,762	NMR
MF2016-V	Taxable	11/01/2045	5/1/2017	\$68,274	NMR
MF2016-V	Taxable	11/01/2045	6/1/2017	\$81,131	NMR
MF2016-V	Taxable	11/01/2045	7/1/2017	\$81,543	NMR
MF2016-V	Taxable	11/01/2045	8/1/2017	\$81,957	NMR
MF2016-V	Taxable	11/01/2045	9/1/2017	\$82,373	NMR
MF2016-V	Taxable	11/01/2045	10/1/2017	\$82,791	NMR
MF2016-V	Taxable	11/01/2045	11/1/2017	\$83,211	NMR
MF2016-V	Taxable	11/01/2045	12/1/2017	\$83,633	NMR
MF2016-V	Taxable	11/01/2045	1/1/2018	\$84,058	NMR
MF2016-V	Taxable	11/1/2045	2/1/2018	\$84,485	NMR
MF2016-V	Taxable	11/1/2045	3/1/2018	\$84,913	NMR
MF2016-V	Taxable	11/1/2045	4/1/2018	\$85,344	NMR
MF2016-V	Taxable	11/1/2045	5/1/2018	\$85,778	NMR
MF2016-V	Taxable	11/1/2045	6/1/2018	\$86,213	NMR
MF2016-V	Taxable	11/1/2045	7/1/2018	\$86,651	NMR
MF2016-V	Taxable	11/1/2045	8/1/2018	\$87,092	NMR
MF2016-V	Taxable	11/1/2045	9/1/2018	\$2,235,118	NMR/PPMT
MF2016-V	Taxable	11/1/2045	10/1/2018	\$71,249	NMR
MF2016-V	Taxable	11/1/2045	11/1/2018	\$64,917	NMR
MF2016-V	Taxable	11/1/2045	12/1/2018	\$71,941	NMR
				<b>\$4,103,951</b>	

**MF2017-I****REDEMPTIONS**

Series	Tax Status	Maturity Date	Date of Call	Amount	Type of Call
MF2017-I	Taxable	6/1/2057	8/1/2018	\$7,651	NMR
MF2017-I	Taxable	6/1/2057	9/1/2018	\$7,681	NMR
MF2017-I	Taxable	6/1/2057	10/1/2018	\$7,711	NMR
MF2017-I	Taxable	6/1/2057	11/1/2018	\$7,741	NMR
MF2017-I	Taxable	6/1/2057	12/1/2018	\$7,772	NMR
				<u>\$38,556</u>	

## Federally Insured Multi-Family Housing Loan Program Indenture Loan List

<u>Bond</u>	<u>Project Name</u>	<u>Original Loan Amount</u>	<u>Current Principal Balance</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Remaining Term (Months)</u>	<u>Original Term to Maturity</u>	<u>Current Annual Interest Rate</u>	<u>Current Debt Service Coverage Ratio</u>	<u>Servicing Fee Rate</u>	<u>Principal and Interest Payment Amount</u>	<u>End of Lock-out Period</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 HAP Contract Expiration Date</u>	<u>Location</u>
MF13-I	Lakewood Homestead	\$4,217,406	3,760,324	01/06/1998	03/01/2040	269	343	6.95%	0.80	0.50%	\$28,335	10/1/2007	12/31/2013	N/A	Lakewood
MF13-I	Grand Valley Apartments	\$2,332,000	1,785,658	03/01/1999	04/01/2039	258	480	4.65%	0.85	0.50%	\$11,301	4/1/2008	12/31/2012 & 12/31/2013	N/A	Clifton
MF13-I	Aspen Meadows	\$2,614,000	2,251,536	04/24/2003	05/01/2043	307	480	6.55%	1.08	0.50%	\$15,397	2/1/2019	12/31/2017	N/A	Longmont
MF13-I	Hampstead Southgate	\$2,841,000	1,996,172	12/26/2002	01/01/2033	183	360	6.55%	1.98	0.50%	\$18,050	2/1/2018	12/31/2017	12/31/2022	Grand Junction
MF13-I	Park Hill Residence	\$841,166	410,653	10/02/1996	11/01/2026	109	360	6.80%	0.81	0.50%	\$5,558	4/1/2006	N/A	N/A	Denver
MF13-I	HACM Brubaker	\$1,075,000	990,077	03/01/2013	04/01/2043	306	360	6.00%	0.90	0.50%	\$6,445	3/1/2023	N/A	N/A	Cortez

\$11,194,419

### Prepaid

MF13-I	Centennial East Housing	\$7,475,000	\$0	02/28/2002	01/01/2043	N/A	502	5.07%	1.55	0.37%	\$38,152	2/1/2019	12/31/2018	N/A	Brighton
MF13-I	Montview Meadows	\$1,483,000	\$0	12/01/1998	01/01/2039	N/A	480	6.50%	1.15	0.05%	8,682	12/1/2008	12/31/2012	N/A	Longmont
MF13-I	Racquet Club	\$4,903,825	\$0	11/30/2004	01/01/2035	N/A	360	7.25%	1.07	0.50%	33,453	2/1/2015	N/A	1/20/2020	Grand Junction
MF13-I	Mercy Housing Colorado	\$1,628,000	\$0	11/20/1998	12/01/2028	N/A	360	6.50%	1.14	0.50%	\$10,290	10/1/2008	12/31/2014	8/31/2021 & 5/31/2016	Commerce City
MF13-I	Broomfield Senior Housing	\$5,578,100	\$0	09/12/2001	09/01/2041	N/A	480	6.45%	1.03	0.50%	\$32,459	4/1/2009	12/31/2016	N/A	Broomfield

<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start Date</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected Placed in Service Date</u>	<u>Expected DSCR</u>	<u>Expected LTV</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan Lockout Expiration</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual Servicing Fee</u>
MF16-I	86	Montbello II VOA LP	5,130,985.41	5/5/2016	9/1/2018	5/5/2056	480/453	453	4.20%	7/15/2017	1.2	44%	\$23,629.65	8/5/2028	12/31/2031	15 years from HAP Contract Execution	0.13%	0.13%

<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start Date</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected Placed in Service Date</u>	<u>Expected DSCR</u>	<u>Expected LTV</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan Lockout Expiration</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual Servicing Fee</u>
MF16-II	114	Crisman Apts.	\$18,000,000	7/20/2016	30 mo.	8/1/2056	480	450	3.90%	11/1/2018	1.18x	42%	\$38,519.47	2/1/2029	11/1/2033	20 years from HAP Contract Execution	0.13%	0.25%

<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start Date</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected Placed in Service Date</u>	<u>Expected DSCR</u>	<u>Expected LTV</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan Lockout Expiration</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual Servicing Fee</u>
MF16-III	80	Willow Street Residences	3,443,465.74	8/31/2016	10/1/2017	9/1/2052	420	420	3.85%	6/1/2017	1.23	23.50%	\$15,184	6/1/2027	6/1/2032	N/A	0.13%	0.25%

<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start Date</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected Placed in Service Date</u>	<u>Expected DSCR</u>	<u>Expected LTV</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan Lockout Expiration</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual Servicing Fee</u>
MF16-IV	100	Steele Greeley T-Bone LIHTC	6,493,719.40	9/29/2016	11/1/2018	11/1/2056	456mo	38yrs	3.87%	4/1/2018	1.31	37.30%	\$27,216	4/1/2028	7/1/2033	2033	0.13%	0.25%

<u>Bond</u>	<u>Project Name</u>	<u>Original Loan Amount</u>	<u>Current Principal Balance</u>	<u>Note Date</u>	<u>Maturity Date</u>	<u>Remaining Term (Months)</u>	<u>Original Term to Maturity</u>	<u>Current Annual Interest Rate</u>	<u>Debt Service Coverage Ratio</u>	<u>Servicing Fee Rate</u>	<u>Principal and Interest Payment Amount</u>	<u>End of Lock-out Period</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 HAP Contract Expiration Date</u>	<u>Location</u>
MF16-V	Sheridan Ridge Townhomes	\$6,750,000	5,916,403.96	01/02/2002	01/01/2044	321	503	6.80	0.84	0.50%	\$40,970	2/1/2019	12/31/2018	N/A	Arvada
MF16-V	Mountainview Apts. LLLP	\$4,200,000	3,326,015.45	12/17/2002	01/01/2038	249	420	6.45	1.09	0.50%	\$25,230	2/1/2018	12/31/2018	11/1/2034	Aurora
MF16-V	Truscott Phase II LLLP	\$5,650,000	4,863,997.34	05/01/2003	06/01/2043	313	480	6.50	1.21	0.50%	\$33,078	7/1/2013	12/31/2017	N/A	Aspen
MF16-V	Aurora Village Assoc. LLLP	\$4,700,000	3,384,984.49	09/29/2003	10/01/2033	199	360	6.40	1.33	0.50%	\$29,399	11/1/2018	12/31/2017	10/12/2023	Aurora
MF16-V	University Plaza Inv. Grp LLLP	\$1,170,000	871,046.47	10/11/2004	11/01/2034	211	360	6.20	1.22	0.50%	\$7,166	12/1/2019	12/31/2018	10/1/2023	Greeley
MF16-V	Hampden Senior I LP	\$5,776,841	5,116,355.80	05/19/2005	06/01/2045	338	480	6.40	1.09	0.50%	\$54,816	6/1/2020	12/31/2020	N/A	Aurora
MF16-V	Kings Point Inv. Grp LLLP	\$2,300,000	1,645,248.89	12/22/2003	01/01/2034	201	360	6.00	1.52	0.50%	\$13,790	2/1/2019	12/31/2018	6/23/2023	Sheridan
MF16-V	Sable Ridge Partners LLC	\$3,942,000	3,425,806.43	03/03/2004	04/01/2044	324	480	6.35	1.17	0.50%	\$22,659	5/1/2019	12/31/2018	N/A	Denver
MF16-V	Arvada House Preservation LP	\$4,000,000	3,517,639.90	10/15/2004	11/01/2044	331	480	6.50	1.61	0.50%	\$23,418	12/1/2019	12/31/2020	9/14/2025	Arvada
MF16-V	Bear Valley LLLP	\$3,659,040	3,251,891.20	09/30/2005	10/01/2045	343	480	6.35	1.16	0.50%	\$45,525	11/1/2020	12/31/2020	N/A	Denver
MF16-V	Durango Housing Preservation	\$3,700,000	3,098,138.75	10/01/2005	10/01/2040	283	419	6.10	1.39	0.50%	\$21,346	11/1/2020	12/31/2021	5/31/2026	Durango
MF16-V	GVAH Limited Partnership	\$1,613,832	1,425,289.58	05/30/2002	07/01/2032	182	193	3.50	1.24	N/A	\$10,947	8/1/2017	12/31/2017	6/14/2022	Grand Junction
			<u>\$ 39,842,818.26</u>												

**Prepaid**

MF16-V	BCorp Rio Grande LLC	\$4,475,000	\$0	10/01/1996	11/01/2026	N/A	360	6.00	1.15	0.50%	\$27,471	4/1/2015	12/31/2011	N/A	Denver
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<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start Date</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected Placed in Service Date</u>	<u>Expected DSCR</u>	<u>Expected LTV</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan Lockout Expiration</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual Servicing Fee</u>
MF17-I	116	Woodlands Fort Collins AR, LP	\$10,170,642	5/18/2017	7/1/2018	6/1/2057	480	468	3.51	4/1/2018	1.15	44.60%	\$47,632.54	6/1/2028	4/1/1933	N/A	0.13%	0.25

<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected</u>	<u>Expected</u>	<u>Expected</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual</u>
MF17-II	96	Peakview Trails, LLLP	\$14,100,000	6/15/2017	8/1/2019	7/1/2057	480	456	2.71	4/1/2019	1.23	45%	\$31,866.00	7/1/2029	4/1/1934	8/1/1934	0.13%	0.25

<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start Date</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected Placed in Service Date</u>	<u>Expected DSCR</u>	<u>Expected LTV</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan Lockout Expiration</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual Servicing Fee</u>
MF17-III	96	Windmill Ranch 2016 L.P.	\$9,400,000	8/10/2017	9/1/2019	9/1/2057	480	480	4.01	6/1/2019	1.06	51.10%	\$43,961	9/1/2029	7/1/1934	7/1/1934	0.13%	0.25

<u>Bond</u>	<u>No. of Units</u>	<u>Project Name</u>	<u>Principal Balance</u>	<u>Note Date</u>	<u>Amort Start Date</u>	<u>Maturity Date</u>	<u>Term (Months)</u>	<u>Amort Term</u>	<u>Interest Rate</u>	<u>Expected Placed in Service Date</u>	<u>Expected DSCR</u>	<u>Expected LTV</u>	<u>Principal and Interest Payment Amount</u>	<u>Loan Lockout Expiration</u>	<u>Section 42 Compliance Expiration Date</u>	<u>Section 8 Expiration Date</u>	<u>MIP</u>	<u>Annual Servicing Fee</u>
MF17-IV	209	Sierra Vista Housing Partners, LLC	\$26,000,000	8/24/2017	4/1/2019	4/1/2057	480	456	3.99	12/1/2018	1.15	79%	\$86,450.00	3/1/2029	1/1/1934	8/23/1937	0.13%	0.25

## Investment Information

As of December 31, 2018, the Authority has invested certain amounts in Series subaccounts of Funds related to such Bonds in investment agreements with the investment providers and at the rates as set forth in the following table.

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2013-I DSR	FGLMC	\$17,245.47	3.50 %	08/01/2044
MF 2013-I DSR	FGLMC	\$193,619.99	2.50 %	08/01/2046
MF 2013-I DSR	FGLMC	\$502,622.82	3.50 %	06/01/2042
MF 2013-I DSR	FNMA	\$202,221.47	3.00 %	10/01/2047
MF 2013-I DSR	MONEY MARKET	\$130,399.72	VAR	Short Term
MF 2013-I REDEMPTION	MONEY MARKET	\$46.71	VAR	Short Term
MF 2013-I REVENUE	MONEY MARKET	\$88,839.22	VAR	Short Term
		\$1,134,948.69		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2016-I DSR	FNMA	\$136,871.70	3.00%	10/01/2047
MF 2016-I DSR	MONEY MARKET	\$8,879.99	VAR	Short Term
MF 2016-I REVENUE	MONEY MARKET	\$6,501.07	VAR	Short Term
MF 2016-I CNST-LN-RES	MONEY MARKET	\$8.49	VAR	Short Term
		\$152,261.25		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2016-II DSR	FNMA	\$224,652.12	3.00 %	10/1/2047
MF 2016-II DSR	MONEY MARKET	\$14,575.06	VAR	Short Term
MF 2016-II REVENUE	MONEY MARKET	\$21,566.52	VAR	Short Term
MF 2016-II Acquisition	MONEY MARKET	\$110,566.30	VAR	Short Term
MF 2016-II CNST-LN-RES	MONEY MARKET	\$88,288.92	VAR	Short Term
		\$459,648.92		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2016-III DSR	FNMA	88,626.86	3.00 %	10/1/2047
MF 2016-III CNST-LN-RES	MONEY MARKET	\$0.50	VAR	Short Term
MF 2016-III DSR	MONEY MARKET	5,749.96	VAR	Short Term
MF 2016-III REVENUE	MONEY MARKET	\$9,130.70	VAR	Short Term
		\$103,508.02		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2016-IV DSR	FNMA	\$158,811.05	3.00 %	10/1/2047
MF 2016-IV REVENUE	Money Market	\$2,679.71	VAR	Short Term
MF 2016-IV DSR	Money Market	\$10,303.50	VAR	Short Term
		\$171,794.26		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2016-V DSR	FEDERAL HOME LOAN BANKS	\$1,010,000.00	4.130 %	3/13/2020
MF 2016-V DSR	FNMA	\$407,782.49	3.00 %	10/1/2047
MF 2016-V DSR	MONEY MARKET	\$68,409.81	VAR	Short Term
MF 2016-V REVENUE	MONEY MARKET	\$188,739.49	VAR	Short Term
		\$1,674,931.79		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2017-I DSR	FNMA	\$275,139.83	3.00 %	10/1/2047
MF 2017-I REVENUE	MONEY MARKET	\$320,474.48	VAR	Short Term
		\$320,474.48		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2017-II DSR	FNMA	\$176,324.53	3.00 %	10/01/2047
MF 2017-II DSR	Money Market	\$12,233.40	VAR	Short Term
MF 2017-II REVENUE	Money Market	\$23,281.03	VAR	Short Term
MF 2017-II ACQUISITION	Money Market	\$2,051,326.39	VAR	Short Term
MF 2017-II CNST-LN-RES	Money Market	\$209,169.73	VAR	Short Term
MF 2017-II COI	Money Market	\$14.69	VAR	Short Term
		\$2,510,924.49		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2017-III DSR	FNMA	\$253,234.01	3.00 %	10/1/2047
MF 2017-III DSR	Money Market	\$16,640.79	VAR	Short Term
MF 2017-III REVENUE	Money Market	\$29,897.37	VAR	Short Term
MF 2017-III ACQUISITION	Money Market	\$3,619,553.73	VAR	Short Term
MF 2017-III CNST-LN-RES	Money Market	\$305,033.49	VAR	Short Term
		\$4,224,359.39		

Issue	Investment Type	Amount	Interest Rate	Maturity Date
MF 2017-IV DSR	FNMA	\$684,036.28	3.00 %	10/1/2047
MF 2017-IV DSR	Money Market	\$44,950.17	VAR	Short Term
MF 2017-IV REVENUE	Money Market	\$86,977.57	VAR	Short Term
MF 2017-IV ACQUISITION	Money Market	\$1,023,204.37	VAR	Short Term
MF 2017-IV CNST-LN-RES	Money Market	\$283,915.35	VAR	Short Term
		\$2,123,083.74		

# APPENDICES

## Bond Cusip List of Single Family Mortgage Bonds Indenture

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>	<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
SF01AA-1	196479V63	05/01/41	SF15B Serials	196479YC7	05/01/22
SF01AA-2	196479ZC6	05/01/31	SF15B Serials	196479YD5	11/01/22
SF02A-3	196479DM8	11/01/21	SF15B Serials	196479YE3	05/01/23
SF02B-3	196479YY9	11/01/21	SF15B Serials	196479YF0	11/01/23
SF02C-3	196479ZA0	05/01/22	SF15B Serials	196479YG8	05/01/24
SF06A-2	196479QL6	11/01/34	SF15B Serials	196479YH6	11/01/24
SF06A-3	196479QM4	11/01/36	SF15B Serials	196479YJ2	05/01/25
SF06B-2	196483CB5	11/01/34	SF15B Serials	196479YK9	11/01/25
SF06B-3	196483CC3	11/01/36	SF17A	196479A58	08/01/47
SF07B-2	196483AR2	05/01/38	SF17B-1	196479A33	05/01/34
SF13B	196479VT3	11/01/36	SF17B-2	196479A82	05/01/19
SF14A	196479WP0	11/01/27	SF17B-2	196479A90	11/01/19
SF14A Serials	196479WD7	05/01/19	SF17B-2	196479B24	05/01/20
SF14A Serials	196479WE5	11/01/19	SF17B-2	196479B32	11/01/20
SF14A Serials	196479WF2	05/01/20	SF17B-2	196479B40	05/01/21
SF14A Serials	196479WG0	11/01/20	SF17B-2	196479B99	11/01/44
SF14A Serials	196479WH8	05/01/21	SF17C	196479C49	05/01/21
SF14A Serials	196479WJ4	11/01/21	SF17C	196479C56	11/01/21
SF14A Serials	196479WK1	05/01/22	SF17C	196479C64	05/01/22
SF14A Serials	196479WL9	11/01/22	SF17C	196479C72	11/01/22
SF14A Serials	196479WM7	05/01/23	SF17C	196479C80	05/01/23
SF14A Serials	196479WN5	11/01/23	SF17C	196479C98	11/01/23
SF15A	196479XM6	11/01/27	SF17C	196479D22	05/01/24
SF15A	196479XN4	11/01/31	SF17C	196479D30	11/01/24
SF15A Serials	196479WX3	05/01/19	SF17C	196479D48	05/01/25
SF15A Serials	196479WY1	11/01/19	SF17C	196479D55	11/01/25
SF15A Serials	196479WZ8	05/01/20	SF17C	196479D63	05/01/26
SF15A Serials	196479XA2	11/01/20	SF17C	196479D71	11/01/26
SF15A Serials	196479XB0	05/01/21	SF17C	196479D89	05/01/27
SF15A Serials	196479XC8	11/01/21	SF17C	196479D97	11/01/27
SF15A Serials	196479XD6	05/01/22	SF17C	196479E21	05/01/28
SF15A Serials	196479XE4	11/01/22	SF17C	196479E39	11/01/28
SF15A Serials	196479XF1	05/01/23	SF17C	196479E47	05/01/29
SF15A Serials	196479XG9	11/01/23	SF17C	196479E54	11/01/29
SF15A Serials	196479XH7	05/01/24	SF17C	196479E62	05/01/48
SF15A Serials	196479XJ3	11/01/24	SF17D	196479E96	05/01/19
SF15A Serials	196479XK0	05/01/25	SF17D	196479F20	11/01/19
SF15A Serials	196479XL8	11/01/25	SF17D	196479F38	05/01/20
SF15B Serials	196479XW4	05/01/19	SF17D	196479F46	11/01/20
SF15B Serials	196479XX2	11/01/19	SF17D	196479F53	05/01/21
SF15B Serials	196479XY0	05/01/20	SF17E	196479V89	05/01/38
SF15B Serials	196479XZ7	11/01/20	SF18A	196479K81	05/01/19
SF15B Serials	196479YA1	05/01/21	SF18A	196479K99	11/01/19
SF15B Serials	196479YB9	11/01/21	SF18A	196479L23	05/01/20

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>	<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
SF18A	196479L31	11/01/20	SF18C	196479R68	05/01/29
SF18A	196479L49	05/01/21	SF18C	196479R76	11/01/29
SF18A	196479L56	11/01/21	SF18C	196479R84	05/01/30
SF18A	196479L64	05/01/22	SF18C	196479R92	11/01/30
SF18A	196479L72	11/01/22	SF18C	196479S26	11/01/33
SF18A	196479L80	05/01/23	SF18C	196479S34	11/01/38
SF18A	196479L98	11/01/23	SF18C	196479S42	11/01/42
SF18A	196479M22	05/01/24	SF18C	196479S59	11/01/48
SF18A	196479M30	11/01/24	SF18D	196479S67	05/01/19
SF18A	196479M48	05/01/25	SF18D	196479S75	11/01/19
SF18A	196479M55	11/01/25	SF18D	196479S83	05/01/20
SF18A	196479M63	05/01/26	SF18D	196479S91	11/01/20
SF18A	196479M71	11/01/26	SF18D	196479T25	05/01/21
SF18A	196479M89	05/01/27	SF18D	196479T33	11/01/21
SF18A	196479M97	11/01/27	SF18D	196479T41	05/01/22
SF18A	196479N21	05/01/28	SF18D	196479T58	11/01/22
SF18A	196479N39	11/01/28	SF18D	196479T66	05/01/23
SF18A	196479N47	05/01/29	SF18D	196479T74	11/01/23
SF18B-1	196479N54	05/01/29	SF18D	196479T82	05/01/24
SF18B-1	196479N62	11/01/29	SF18D	196479T90	11/01/24
SF18B-1	196479N70	05/01/30	SF18D	196479U23	05/01/25
SF18B-1	196479N88	11/01/30	SF18D	196479U31	11/01/25
SF18B-1	196479N96	11/01/48	SF18D	196479U49	05/01/26
SF18B-2	196479K57	11/01/41	SF18D	196479U56	11/01/26
SF18C	196479P29	05/01/19	SF18D	196479U64	05/01/27
SF18C	196479P37	11/01/19	SF18D	196479U72	11/01/27
SF18C	196479P45	05/01/20	SF18D	196479U80	05/01/28
SF18C	196479P52	11/01/20	SF18D	196479U98	11/01/28
SF18C	196479P60	05/01/21	SF18D	196479V22	05/01/29
SF18C	196479P78	11/01/21	SF18D	196479V30	11/01/29
SF18C	196479P86	05/01/22	SF19A	196479W21	05/01/19
SF18C	196479P94	11/01/22	SF19A	196479W39	11/01/19
SF18C	196479Q28	05/01/23	SF19A	196479W47	05/01/20
SF18C	196479Q36	11/01/23	SF19A	196479W54	11/01/20
SF18C	196479Q44	05/01/24	SF19A	196479W62	05/01/21
SF18C	196479Q51	11/01/24	SF19A	196479W70	11/01/21
SF18C	196479Q69	05/01/25	SF19A	196479W88	05/01/22
SF18C	196479Q77	11/01/25	SF19A	196479W96	11/01/22
SF18C	196479Q85	05/01/26	SF19A	196479X20	05/01/23
SF18C	196479Q93	11/01/26	SF19A	196479X38	11/01/23
SF18C	196479R27	05/01/27	SF19A	196479X46	05/01/24
SF18C	196479R35	11/01/27	SF19A	196479X53	11/01/24
SF18C	196479R43	05/01/28	SF19A	196479X61	05/01/25
SF18C	196479R50	11/01/28	SF19A	196479X79	11/01/25

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>	<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
SF19A	196479X87	05/01/26	SF19E	1964793E7	11/01/39
SF19A	196479X95	11/01/26	SF19E	1964793F4	05/01/49
SF19A	196479Y29	05/01/27	SF19F	1964793K3	11/01/19
SF19A	196479Y37	05/01/29	SF19F	1964793L1	05/01/20
SF19B-1	196479Y45	11/01/27	SF19F	1964793M9	11/01/20
SF19B-1	196479Y52	05/01/28	SF19F	1964793N7	05/01/21
SF19B-1	196479Y60	11/01/28	SF19F	1964793P2	11/01/21
SF19B-1	196479Y78	05/01/29	SF19F	1964793Q0	05/01/22
SF19B-1	196479Y86	11/01/29	SF19F	1964793R8	11/01/22
SF19B-1	196479Y94	05/01/30	SF19F	1964793S6	05/01/23
SF19B-1	196479Z28	11/01/30	SF19F	1964793T4	11/01/23
SF19B-1	196479Z36	05/01/31	SF19F	1964793U1	05/01/24
SF19B-1	196479Z44	11/01/31	SF19F	1964793V9	11/01/24
SF19B-1	196479Z51	05/01/32	SF19F	1964793W7	05/01/25
SF19B-1	196479Z69	11/01/32	SF19F	1964793X5	11/01/25
SF19B-1	196479Z77	05/01/33	SF19F	1964793Y3	05/01/26
SF19B-1	196479Z85	11/01/33	SF19F	1964793Z0	11/01/26
SF19B-1	196479Z93	05/01/34	SF19F	1964794A4	05/01/27
SF19B-1	1964792A6	11/01/34	SF19F	1964794B2	11/01/27
SF19B-1	1964792B4	11/01/38	SF19F	1946794C0	05/01/28
SF19B-2	1964792E8	11/01/44	SF19F	1964794D8	11/01/28
SF19C	1964792D0	05/01/49	SF19F	1964794E6	05/01/29
SF19C	1964792C2	05/01/49	SF19F	1964794F3	11/01/29
SF19D	1964792G3	11/01/37	SF19F	1964794G1	05/01/30
SF19E	1964792J7	11/01/19	SF19F	1964794H9	11/01/30
SF19E	1964792K4	05/01/20	SF19F	1964794J5	11/01/49
SF19E	1964792L2	11/01/20	SF19G-1	1964794K2	11/01/19
SF19E	1964792M0	05/01/21	SF19G-1	1964794L0	05/01/20
SF19E	1964792N8	11/01/21	SF19G-1	1964794M8	11/01/20
SF19E	1964792P3	05/01/22	SF19G-1	1964794N6	05/01/21
SF19E	1964792Q1	11/01/22	SF19G-1	1964794P1	11/01/21
SF19E	1964792R9	05/01/23	SF19G-1	1964794Q9	05/01/22
SF19E	1964792S7	11/01/23	SF19G-1	1964794R7	11/01/22
SF19E	1964792T5	05/01/24	SF19G-1	1964794S5	05/01/23
SF19E	1964792U2	11/01/24	SF19G-1	1964794T3	11/01/23
SF19E	1964792V0	05/01/25	SF19G-1	1964794U0	05/01/24
SF19E	1964792W8	11/01/25	SF19G-1	1964794V8	11/01/24
SF19E	1964792X6	05/01/26	SF19G-1	1964794W6	05/01/25
SF19E	1964792Y4	11/01/26	SF19G-1	1964794X4	11/01/25
SF19E	1964792Z1	05/01/27	SF19G-1	1964794Y2	05/01/26
SF19E	1964793A5	11/01/27	SF19G-1	1964794Z9	11/01/26
SF19E	1964793B3	05/01/28	SF19G-1	1964795A3	05/01/27
SF19E	1964793C1	11/01/28	SF19G-1	1964795B1	11/01/27
SF19E	1964793D9	05/01/29	SF19G-1	1964795C9	05/01/28

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
SF19G-1	1964795D7	11/01/28
SF19G-1	1964795E5	05/01/29
SF19G-1	1964795F2	11/01/29
SF19G-1	1964795G0	05/01/30
SF19G-1	1964795H8	11/01/30
SF19G-1	1964795J4	05/01/31
SF19G-1	1964795K1	11/01/31
SF19G-1	1964795L9	05/01/32
SF19G-1	1964795M7	11/01/32
SF19G-1	1964795N5	05/01/33
SF19G-1	1964795P0	11/01/33
SF19G-1	1964795Q8	05/01/34
SF19G-1	1964795R6	11/01/34
SF19G-1	1964795S4	11/01/44
SF19G-1	1964795T2	11/01/46
SF19G-2	1964793H0	05/01/44

## Bond Cusip List of Single Family Homeownership Bonds Indenture

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
SF2013AA	196479VN6	09/01/41
SF2017AA	196479C31	09/01/47
SF2018AA	196479F95	03/01/48
SFPB2018BB-1	196479V48	11/01/48
SFPB2018BB-2	196479V55	11/01/48
SF11AA	196479TS8	05/01/19
SF11AA	196479TT6	11/01/19
SF11AA	196479TU3	05/01/20
SF11AA	196479TV1	11/01/20
SF11AA	196479TW9	05/01/21
SF11AA	196479TX7	11/01/21
SF11AA	196479UB3	05/01/22
SF11AA	196479UC1	11/01/22
SF11AA	196479UD9	05/01/23
SF11AA	196479UE7	11/01/23
SF11AA	196479TY5	11/01/26
SF11AA	196479TZ2	11/01/28
SF11AA	196479UA5	05/01/29

## Bond Cusip List of Multi-Family/Project Bonds Indenture

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>	<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
MFP00A-1a	1964785T4	10/1/2030	MFP17A	10/1/2019	19647PBV4
MFP05B-2	196479LC1	10/1/2040	MFP18A-1	4/1/2019	196479G52
MFP06A-1	196479YW3	10/1/2036	MFP18A-1	10/1/2019	196479G60
MFP07B-1	196479YN3	10/1/2038	MFP18A-1	4/1/2020	196479G78
MFP07B-2	196479YQ6	4/1/2038	MFP18A-1	10/1/2020	196479G86
MFP08A-1	196479MG1	4/1/2029	MFP18A-1	4/1/2021	196479G94
MFP08B	196479MJ5	5/1/2052	MFP18A-1	10/1/2021	196479H28
MFP08C-3	196479PR4	10/1/2038	MFP18A-1	4/1/2022	196479H36
MFP09A-1	196479QR3	10/1/2041	MFP18A-1	10/1/2022	196479H44
MFP12A	196479UV9	10/1/2022	MFP18A-1	4/1/2023	196479H51
MFP12A	196479UW7	10/1/2032	MFP18A-1	10/1/2023	196479H69
MFP12A	196479UX5	10/1/2042	MFP18A-1	4/1/2024	196479H77
MFP12A	196479UY3	10/1/2051	MFP18A-1	10/1/2024	196479H85
MFP12B	196479VB2	10/1/2022	MFP18A-1	4/1/2025	196479H93
MFP12B	196479VC0	10/1/2032	MFP18A-1	10/1/2025	196479J26
MFP12B	196479VD8	10/1/2042	MFP18A-1	4/1/2026	196479J34
MFP12B	196479VE6	10/1/2054	MFP18A-1	10/1/2026	196479J42
MFP13A	10/1/2023	196479YU7	MFP18A-1	4/1/2027	196479J59
MF16A-1	10/1/2019	196479ZZ5	MFP18A-1	10/1/2027	196479J67
MF16A-1	10/1/2020	196479A25	MFP18A-1	4/1/2028	196479J75
MF16A-2	10/1/2020	196479ZG7	MFP18A-1	10/1/2028	196479J83
MF16A-2	10/1/2021	196479ZH5	MFP18A-1	4/1/2029	196479J91
MF16A-2	10/1/2022	196479ZJ1	MFP18A-1	10/1/2029	196479K24
MF16A-2	10/1/2023	196479ZK8	MFP18A-1	10/1/2032	196479K32
MF16A-2	10/1/2024	196479ZL6	MFP18A-2	4/1/2040	196479G29
MF16A-2	10/1/2025	196479ZM4			
MF16A-2	10/1/2026	196479ZN2			
MF16A-2	10/1/2027	196479ZP7			
MF16A-2	10/1/2028	196479ZQ5			
MF16A-2	10/1/2029	196479ZR3			
MF16A-2	10/1/2030	196479ZS1			
MF16A-2	10/1/2031	196479ZT9			
MF16A-2	10/1/2036	196479ZV4			
MF16A-2	10/1/2041	196479ZW2			
MFP16A-2	10/1/2033	196479ZU6			

## Bond Cusip List of Federally Insured Multi-Family Housing Loan Program Indenture

<u>Series</u>	<u>CUSIP</u>	<u>Maturity Date</u>
MFPT13-I	19647PBA0	2/1/2044
MFPT16-I	19647PBH5	6/1/2056
MFPT16-II	19647PBJ1	3/1/2019
MFPT16-II	19647PBK8	9/1/2056
MFPT16-III	19647PBM4	10/1/2052
MFPT16-IV	19647PBP7	11/1/2056
MFPT16-V	19647PBQ5	11/1/2045
MFPT17-I	19647PBS1	7/1/2057
MFPT17-II	19647PBT9	8/1/2019
MFPT17-II	19647PBU6	8/1/2057
MFPT17-III	19647PBW2	10/1/2057
MFPT17-IV	19647PBX0	4/1/2057