

### SCHEDULED BOND MATURITY REPORT

**Colorado Housing and Finance Authority  
Preliminary Maturity Schedule  
Single Family Mortgage Bonds  
2021 Series K (AMT)  
2021 Series L (Non-AMT)  
2021 Series M (Federally Taxable)**

Date	21K Series (AMT)		21L Series (NAMT)		21L PAC (NAMT)		21M-1 Series (TAX)		21M-1 Tm 2036 (TA		21M-2 VRDB (TAX)		Bond Debt Service	
	Maturing Principal	Rate	Maturing Principal	Rate	Maturing Principal	Rate	Maturing Principal	Rate	Maturing Principal	Rate	Maturing Principal	Rate	Maturing Principal	Interest Paid
May 1, 2022	500,000	0.15%	-	-	-	-	710,000	0.25%	-	-	-	-	1,210,000	849,204
Nov 1, 2022	660,000	0.25%	-	-	-	-	710,000	0.30%	-	-	-	-	1,370,000	936,509
May 1, 2023	720,000	0.35%	-	-	-	-	710,000	0.35%	-	-	-	-	1,430,000	938,819
Nov 1, 2023	-	-	645,000	0.25%	-	-	715,000	0.48%	-	-	-	-	1,360,000	967,817
May 1, 2024	-	-	665,000	0.30%	-	-	715,000	0.68%	-	-	-	-	1,380,000	1,028,294
Nov 1, 2024	-	-	675,000	0.35%	-	-	720,000	0.80%	-	-	-	-	1,395,000	1,024,866
May 1, 2025	-	-	680,000	0.40%	-	-	730,000	1.00%	-	-	-	-	1,410,000	1,020,805
Nov 1, 2025	-	-	680,000	0.45%	-	-	760,000	1.07%	-	-	-	-	1,440,000	1,015,795
May 1, 2026	-	-	685,000	0.50%	-	-	785,000	1.13%	-	-	-	-	1,470,000	1,010,199
Nov 1, 2026	-	-	685,000	0.60%	-	-	815,000	1.23%	-	-	-	-	1,500,000	1,004,051
May 1, 2027	-	-	690,000	0.65%	-	-	840,000	1.38%	-	-	-	-	1,530,000	996,984
Nov 1, 2027	-	-	690,000	0.80%	-	-	860,000	1.53%	-	-	-	-	1,550,000	988,945
May 1, 2028	-	-	695,000	0.85%	-	-	875,000	1.63%	-	-	-	-	1,570,000	979,606
Nov 1, 2028	-	-	700,000	0.95%	-	-	890,000	1.73%	-	-	-	-	1,590,000	969,521
May 1, 2029	-	-	705,000	1.05%	-	-	905,000	1.85%	-	-	-	-	1,610,000	958,498
Nov 1, 2029	-	-	710,000	1.15%	-	-	925,000	1.90%	-	-	-	-	1,635,000	946,425
May 1, 2030	-	-	715,000	1.25%	-	-	1,015,000	1.95%	-	-	-	-	1,730,000	933,555
Nov 1, 2030	-	-	-	-	730,000	3%	1,025,000	2.00%	-	-	-	-	1,755,000	919,190
May 1, 2031	-	-	-	-	740,000	3%	1,040,000	2.05%	-	-	-	-	1,780,000	897,990
Nov 1, 2031	-	-	-	-	745,000	3%	1,055,000	2.10%	-	-	-	-	1,800,000	876,230
May 1, 2032	-	-	-	-	755,000	3%	1,080,000	2.15%	-	-	-	-	1,835,000	853,978
Nov 1, 2032	-	-	-	-	765,000	3%	1,090,000	2.20%	-	-	-	-	1,855,000	831,043
May 1, 2033	-	-	-	-	775,000	3%	-	-	1,090,000	2.35%	-	-	1,865,000	807,578
Nov 1, 2033	-	-	-	-	785,000	3%	-	-	1,105,000	2.35%	-	-	1,890,000	783,145
May 1, 2034	-	-	-	-	795,000	3%	-	-	1,115,000	2.35%	-	-	1,910,000	758,386
Nov 1, 2034	-	-	-	-	805,000	3%	-	-	1,125,000	2.35%	-	-	1,930,000	733,360
May 1, 2035	-	-	-	-	815,000	3%	-	-	1,135,000	2.35%	-	-	1,950,000	708,066
Nov 1, 2035	-	-	-	-	825,000	3%	-	-	1,145,000	2.35%	-	-	1,970,000	682,505
May 1, 2036	-	-	-	-	835,000	3%	-	-	1,155,000	2.35%	-	-	1,990,000	656,676
Nov 1, 2036	-	-	-	-	845,000	3%	-	-	1,160,000	2.35%	-	-	2,005,000	630,580
May 1, 2037	-	-	-	-	855,000	3%	-	-	-	-	1,190,000	1.25%	2,045,000	604,275
Nov 1, 2037	-	-	-	-	870,000	3%	-	-	-	-	1,195,000	1.25%	2,065,000	588,475

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2021 Series M (Federally Taxable)**

Date	21K Serials (AMT)		21L Serials (NAMT)		21L PAC (NAMT)		21M-1 Serials (TAX)		21M-1 Tm 2036 (TA		21M-2 VRDB (TAX)		Bond Debt Service	
	Maturing Principal	Rate	Maturing Principal	Rate	Maturing Principal	Rate	Maturing Principal	Rate	Maturing Principal	Rate	Maturing Principal	Rate	Maturing Principal	Interest Paid
May 1, 2038	-	-	-	-	880,000	3%	-	-	-	-	1,205,000	1.25%	2,085,000	572,438
Nov 1, 2038	-	-	-	-	890,000	3%	-	-	-	-	1,220,000	1.25%	2,110,000	556,225
May 1, 2039	-	-	-	-	905,000	3%	-	-	-	-	1,225,000	1.25%	2,130,000	539,825
Nov 1, 2039	-	-	-	-	915,000	3%	-	-	-	-	1,235,000	1.25%	2,150,000	523,188
May 1, 2040	-	-	-	-	925,000	3%	-	-	-	-	1,245,000	1.25%	2,170,000	506,375
Nov 1, 2040	-	-	-	-	940,000	3%	-	-	-	-	1,250,000	1.25%	2,190,000	489,388
May 1, 2041	-	-	-	-	955,000	3%	-	-	-	-	1,255,000	1.25%	2,210,000	472,163
Nov 1, 2041	-	-	-	-	970,000	3%	-	-	-	-	1,260,000	1.25%	2,230,000	454,700
May 1, 2042	-	-	-	-	985,000	3%	-	-	-	-	1,270,000	1.25%	2,255,000	437,000
Nov 1, 2042	-	-	-	-	1,000,000	3%	-	-	-	-	1,275,000	1.25%	2,275,000	419,050
May 1, 2043	-	-	-	-	1,015,000	3%	-	-	-	-	1,285,000	1.25%	2,300,000	400,863
Nov 1, 2043	-	-	-	-	1,030,000	3%	-	-	-	-	1,290,000	1.25%	2,320,000	382,425
May 1, 2044	-	-	-	-	1,045,000	3%	-	-	-	-	1,300,000	1.25%	2,345,000	363,750
Nov 1, 2044	-	-	-	-	1,060,000	3%	-	-	-	-	1,305,000	1.25%	2,365,000	344,825
May 1, 2045	-	-	-	-	1,075,000	3%	-	-	-	-	1,320,000	1.25%	2,395,000	325,663
Nov 1, 2045	-	-	-	-	1,090,000	3%	-	-	-	-	1,330,000	1.25%	2,420,000	306,238
May 1, 2046	-	-	-	-	1,110,000	3%	-	-	-	-	1,335,000	1.25%	2,445,000	286,563
Nov 1, 2046	-	-	-	-	1,125,000	3%	-	-	-	-	1,340,000	1.25%	2,465,000	266,575
May 1, 2047	-	-	-	-	1,140,000	3%	-	-	-	-	1,350,000	1.25%	2,490,000	246,350
Nov 1, 2047	-	-	-	-	1,160,000	3%	-	-	-	-	1,355,000	1.25%	2,515,000	225,875
May 1, 2048	-	-	-	-	1,175,000	3%	-	-	-	-	1,365,000	1.25%	2,540,000	205,088
Nov 1, 2048	-	-	-	-	1,195,000	3%	-	-	-	-	1,370,000	1.25%	2,565,000	184,050
May 1, 2049	-	-	-	-	1,210,000	3%	-	-	-	-	1,380,000	1.25%	2,590,000	162,700
Nov 1, 2049	-	-	-	-	1,230,000	3%	-	-	-	-	1,385,000	1.25%	2,615,000	141,100
May 1, 2050	-	-	-	-	1,250,000	3%	-	-	-	-	1,390,000	1.25%	2,640,000	119,188
Nov 1, 2050	-	-	-	-	1,265,000	3%	-	-	-	-	1,405,000	1.25%	2,670,000	96,963
May 1, 2051	-	-	-	-	1,445,000	3%	-	-	-	-	1,500,000	1.25%	2,945,000	74,475
Nov 1, 2051	-	-	-	-	2,575,000	3%	-	-	-	-	4,170,000	1.25%	6,745,000	49,050
	1,880,000		9,620,000		43,500,000		18,970,000		9,030,000		42,000,000		125,000,000	37,053,454

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Date	Bond Debt Servi Total Debt Serv
May 1, 2022	2,059,204.16
Nov 1, 2022	2,306,509.00
May 1, 2023	2,368,819.00
Nov 1, 2023	2,327,816.50
May 1, 2024	2,408,294.25
Nov 1, 2024	2,419,865.75
May 1, 2025	2,430,804.50
Nov 1, 2025	2,455,794.50
May 1, 2026	2,480,198.50
Nov 1, 2026	2,504,050.75
May 1, 2027	2,526,983.50
Nov 1, 2027	2,538,945.00
May 1, 2028	2,549,606.00
Nov 1, 2028	2,559,521.00
May 1, 2029	2,568,497.50
Nov 1, 2029	2,581,425.00
May 1, 2030	2,663,555.00
Nov 1, 2030	2,674,190.00
May 1, 2031	2,677,990.00
Nov 1, 2031	2,676,230.00
May 1, 2032	2,688,977.50
Nov 1, 2032	2,686,042.50
May 1, 2033	2,672,577.50
Nov 1, 2033	2,673,145.00
May 1, 2034	2,668,386.25
Nov 1, 2034	2,663,360.00
May 1, 2035	2,658,066.25
Nov 1, 2035	2,652,505.00
May 1, 2036	2,646,676.25
Nov 1, 2036	2,635,580.00
May 1, 2037	2,649,275.00
Nov 1, 2037	2,653,475.00

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Date	Bond Debt Servi Total Debt Serv
May 1, 2038	2,657,437.50
Nov 1, 2038	2,666,225.00
May 1, 2039	2,669,825.00
Nov 1, 2039	2,673,187.50
May 1, 2040	2,676,375.00
Nov 1, 2040	2,679,387.50
May 1, 2041	2,682,162.50
Nov 1, 2041	2,684,700.00
May 1, 2042	2,692,000.00
Nov 1, 2042	2,694,050.00
May 1, 2043	2,700,862.50
Nov 1, 2043	2,702,425.00
May 1, 2044	2,708,750.00
Nov 1, 2044	2,709,825.00
May 1, 2045	2,720,662.50
Nov 1, 2045	2,726,237.50
May 1, 2046	2,731,562.50
Nov 1, 2046	2,731,575.00
May 1, 2047	2,736,350.00
Nov 1, 2047	2,740,875.00
May 1, 2048	2,745,087.50
Nov 1, 2048	2,749,050.00
May 1, 2049	2,752,700.00
Nov 1, 2049	2,756,100.00
May 1, 2050	2,759,187.50
Nov 1, 2050	2,766,962.50
May 1, 2051	3,019,475.00
Nov 1, 2051	6,794,050.00
	162,053,453.66

## BOND STATISTICS

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### Bond Statistics

	21K Serials (AMT)	21L Serials (NAMT)	21L PAC (NAMT)	21M-1 Serials (TAX)	21M-1 Tm 2036 (TAX)	21M-2 VRDB (TAX)
Par Amount	1,880,000.00	9,620,000.00	43,500,000.00	18,970,000.00	9,030,000.00	42,000,000.00
Accrued Int.	-	-	-	-	-	-
Issue Discount	-	-	-4,271,700.00	-	-	-
Proceeds	1,880,000.00	9,620,000.00	47,771,700.00	18,970,000.00	9,030,000.00	42,000,000.00
Bond Year	1,901,222	50,528,222	906,378,333	117,311,694	119,431,083	982,814,167
Avg. Price	100.000	100.000	109.820	100.000	100.000	100.000
Avg. Coupon	0.262%	0.690%	3.000%	1.447%	2.350%	1.250%
Avg. Rate	0.293%	0.810%	3.000%	1.766%	2.350%	0.465%
Avg. Life (Dated)	1.011	5.252	20.836	6.184	13.226	23.400
Avg. Life (Delivery)	1.011	5.252	20.836	6.184	13.226	23.400
Avg. Mat. Date	Nov 22, 2022	Feb 18, 2027	Sep 19, 2042	Jan 24, 2028	Feb 9, 2035	Apr 12, 2045
Weighted Avg Maturity	1.011	5.252	20.836	6.184	13.226	23.400
Gross Bond NIC	0.293109%	0.810305%	2.528707%	1.766214%	2.350000%	0.464838%
Net Bond NIC	-	-	-	-	-	-
Gross Bond TIC	0.293082%	0.808065%	2.388236%	1.756556%	2.350051%	0.462984%

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**Bond Statistics**

Net Bond TIC	-	-	-	-	-	-
Duration	1.010	5.152	15.718	5.839	11.433	22.252

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**Bond Statistics**

	Total
Par Amount	125,000,000.00
Accrued Int.	-
Issue Discount	-4,271,700.00
Proceeds	129,271,700.00
Bond Year	2,178,364,722
Avg. Price	103.417
Avg. Coupon	1.910%
Avg. Rate	1.701%
Avg. Life (Dated)	17.427
Avg. Life (Delivery)	17.427
Avg. Mat. Date	Apr 21, 2039
Weighted Avg Maturity	17.540
Gross Bond NIC	1.504879%
Net Bond NIC	1.504879%
Gross Bond TIC	1.474354%

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### **Bond Statistics**

Net Bond TIC	1.474354%
Duration	14.822

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