## APPENDIX B

# Certain Information Regarding 2013-I Loans As of the Cut-off Date

Borrower	Original Loan Amount	Current Principal Balance	Note Date	Maturity Date	Remaining Term (Months)	Original Term to Maturity	Current Annual Interest Rate	Current Debt Service Coverage Ratio	Servicing Fee Rate	Principal and Interest Payment Amount	End of Lock-out Period	Section 42 Compliance Expiration Date	Section 8 HAP Contract Expiration Date	Location
Multi-Family Housing Insured General Bond Resolution:														
Lakewood Homestead Ltd	\$4,217,406	\$ 4,125,971.24	1/6/1998	3/1/2040	321	343	6.95%	1.10x	0.50%	\$28,335	10/1/2007	12/31/2013	N/A	Lakewood
Montview Meadows Associates Ltd	1,483,000	1,297,640.95	12/1/1998	1/1/2039	307	480	6.50	1.15	0.50	8,682	12/1/2008	12/31/2012	N/A	Longmont
Grand Valley Apartments	2,332,000	2,036,972.15	3/1/1999	4/1/2039	310	480	4.65 <sup>(1)</sup>	1.15 <sup>(1)</sup>	0.50	11,301	4/1/2008	12/31/2012 & 12/31/2013	N/A	Clifton
Mercy Housing Colorado	1,628,000	1,201,000.22	11/20/1998	12/1/2028	186	360	6.50	1.72	0.50	10,290	10/1/2008	12/31/2014	8/31/2021 & 5/31/2016	Commerce City
Broomfield Senior Housing Limited Partnership	5,578,100	5,057,710.94	9/12/2001	9/1/2041	339	480	6.45	1.08	0.50	32,459	4/1/2009	12/31/2016	N/A	Broomfield
Multi-Family/Project Master Indenture:														
Centennial East Housing Partners LLC	7,475,000	7,008,596.88	2/28/2002	1/1/2043	355	502	5.07(1)	1.15(1)	0.37	38,152	2/1/2019	12/31/2018	N/A	Brighton
Aspen Meadows Associated	2,614,000	2,421,188.39	4/24/2003	5/1/2043	359	480	6.55	1.01	0.50	15,397	2/1/2019	12/31/2017	N/A	Longmont
Racquet Club Apartments Ltd	4,903,825	4,373,577.10	11/30/2004	1/1/2035	259	360	7.25	1.26	0.50	33,453	2/1/2015	N/A	1/20/2020	Grand Junction
Hampstead Southgate Partners	2,841,000	2,386,796.11	12/26/2002	1/1/2033	235	360	6.55	1.73	0.50	18,050	2/1/2018	12/31/2017(2)	12/31/2022	Grand Junction
Park Hill Residence, Inc.	841,166	585,916.97	10/2/1996	11/1/2026	161	360	6.80	1.20	0.50	5,558	4/1/2006	N/A	N/A	Denver
HACM Brubaker LLC	1,075,000	1,072,854.31	3/1/2013	4/1/2043	358	360	6.00	1.15	0.50	6,445	3/1/2023	N/A	N/A	Cortez
Total 2013-I Loans		\$ <u>31,568,225.26</u>												

<sup>(1)</sup> Effective as of closing date for the Series 2013-I Bonds.
(2) The Borrower for this Project has agreed to this compliance period under a State tax program rather than the federal Section 42 program, although the State tax program mirrors the requirements of the federal program.

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## Master Servicer

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Mortgage Loan Detail

Loan Number	Borrower	Remaining Term	Current Term	Loan Status	Current Loan Balance	Monthly Reserve Balance *	Monthly Principal and Interest Paid	Monthly Vacancy Status *
315556	Lakewood Homestead Ltd	300	43	Current	4,027,160	19,003	28,335	1.7%
311514	Montview Meadows Associates Ltd			Paid in Full				
312116	Grand Valley Apartments	289	191	Current	Current 1,962,576		11,301	2.0%
311811	Mercy Housing Colorado	165	195	Current	1,117,066	166,605	10,290	12.5%
313957	Broomfield Senior Housing Limited Partnership	318	162	Current	4,940,803	114,133	32,459	1.1%
316471	Centennial East Housing Partners LLC	334	168	Current	6,821,453	31,373	38,152	4.6%
316489	Aspen Meadows Associated	338	142	Current	2,372,790	29,528	15,397	4.0%
319301	Racquet Club Apartments Ltd	238	122	Current	4,216,699	51,437	33,453	3.4%
319640	Hampstead Southgate Partners	213	147	Current	2,269,729	31,373	18,051	3.0%
309500	Park Hill Residence, Inc.	140	220	Current	536,163	57,972	5,558	2.8%
5002533	HACM Brubaker LLC	337	23	Current	1,048,984	55,250	6,445	6.3%

Outstanding Balance

\$29,313,423