



# agenda

board / staff workshop  
September 27-29, 2023  
Sonnenalp Hotel Vail / Teams

## Wednesday, September 27

- 5:30 – 7:00pm ♦ Informal and Optional Cocktails & Hors d’ Oeuvres – *Sonnenalp Library*
- ♦ Dinner on Your Own

## Thursday, September 28

- 7:30 – 8:30am ♦ Breakfast – *Allgau Room*
- 8:30 – 9:00am ♦ Welcome, Introductions and Overview of the Day - *Cris*
  - Strategic plan high level overview - *Debbie/Dorothy*
- 9:00 – 10:00am ♦ Economist - *Standard & Poor’s Chief Economist, Satyam Panday*
- ♦ CHFA’s Financial Overview – *Thomas*
- 10:00 – 10:15am ♦ Break
- 10:15 – 12:00pm ♦ Community Impact
  - Place based and community partnerships – *Jerilynn*
  - Voice of Community – *Jerilynn*
  - Voice of Customer – *Dorothy*
  - Programmatic ideas and solutions – *Steve/Dan*
- 12:00 – 1:00pm ♦ Lunch – *Allgau Room*
- 1:00 – 2:00pm ♦ Strategic Partnerships -*Jerilynn/Heather/Steve*
  - Expansion of Partnerships
  - DOH/OEDIT/MIHA
- 2:00 – 2:15pm ♦ Break
- 2:15 – 4:00pm ♦ Brainstorming/SWOT and Strategic Areas of Focus
- 4:00pm ♦ End of Workshop
- 6:30pm ♦ Group Dinner – *Ludwig’s Stuberl*

## Friday, September 29

- 7:45 – 8:45am ♦ Breakfast – *Allgau Room*
- 9:00 – 9:30am ♦ Workshop Recap
- 9:30 – 10:30am ♦ Board of Directors Meeting
- 10:30– 11:00am ♦ Board of Directors Debrief
- ♦ Adjourn – Box Lunches Available to go